

# ANNEX FF

# MARCH 2025

March 2025

PROJECT	TIME
Crystallex	56:20
<b>Total</b>	<b>56:20</b>

DATE	PROJECT	TASK	DESCRIPTION	VALUE
3/4/25	Crystallex		Emails, Tcs re sales process	1:10
3/5/25	Crystallex		Tcs and emails w Weil and EVR re sales process, next steps, bidders, etc	1:40
3/7/25	Crystallex		Tcs and emails re sales process	1:50
3/8/25	Crystallex		Conf call re bids, emails w Weil, review bids	3:10
3/9/25	Crystallex		Rev bids, emails W Weil and EVR, conf call re initial bids	1:45
3/10/25	Crystallex		Participate in call with Weil, EVR and SPPs re bids, Tcs and emails with Weil re bids, review bid docs	2:50
3/11/25	Crystallex		Tcs and emails w Weil and EVR, review bids	2:20
3/12/25	Crystallex		Tcs w SPPs, Weil and EVR, discuss bids, rev revised bids	3:15
3/13/25	Crystallex		Tcs and emails w Weil, EVR and SPPs on bids, rev docs, etc	3:45
3/14/25	Crystallex		Rev revised docs, Tcs w Weil and EVR re bids, extension and next steps	2:35
3/15/25	Crystallex		Calls w Weil, EVR and SPPs, rev bids	3:15
3/16/25	Crystallex		Rev bids, Tcs and emails w Weil and EVR	2:50
3/17/25	Crystallex		Rev bids, Tcs, emails w Weil, EVR and SPPs	3:25
3/18/25	Crystallex		Tcs w GR and RT, rev bids, Tcs and emails w Weil and EVR, rev docs and open issues	3:15
3/19/25	Crystallex		Rev bids and revisions, Tcs and emails w Weil and EVR	2:50
3/20/25	Crystallex		Rev bids, emails and Tcs w Weil, call w SPPs, rev and revise Ct filing	4:35

March 2025

DATE	PROJECT	TASK	DESCRIPTION	VALUE
3/21/25	Crystallex		Review recommendation, Tcs w Weil and EVR, authorize filing	3:45
3/23/25	Crystallex		Tcs and emails w Weil re filings	1:15
3/24/25	Crystallex		Tcs and emails re GT filings and related matters	1:40
3/25/25	Crystallex		Tcs, emails re filings and hearing, review docs	1:50
3/26/25	Crystallex		Tcs and emails w Weil and EVR re Ct filings and hearing	1:20
3/27/25	Crystallex		Tcs and emails w Weil, rev Ct Order. Rev schedule	0:50
3/31/25	Crystallex		Tcs and emails re Ct filings	1:10
<b>Total</b>				<b>56:20</b>

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New York, NY 10153  
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**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master

July 31, 2025

Attn: Robert Pincus

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**FOR PROFESSIONAL SERVICES AND DISBURSEMENTS**

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Invoice Number: 2025005468  
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for the period  
through March 31, 2025 in connection with the Citgo Restructuring and M&A  
Process matter.

<b>FEES DUE</b>	<b>\$4,912,817.50</b>
<b>DISBURSEMENTS</b>	<b>\$54,782.42</b>
<b>TOTAL AMOUNT DUE</b>	<b><u><u>\$4,967,599.92</u></u></b>

[REDACTED]

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025005468

**TIMEKEEPER SUMMARY REPORT**

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Barr, Matt	\$2,575.00	75.70	\$194,927.50
Chivers, Corey	\$2,350.00	82.20	\$193,170.00
Colao, Andrew J.	\$2,350.00	11.80	\$27,730.00
Friedmann, Jared R.	\$2,050.00	76.40	\$156,620.00
Keenan, Eoghan P.	\$2,050.00	175.90	\$360,595.00
Bentley, Chase A.	\$1,950.00	246.80	\$481,260.00
<u>Counsel</u>			
Margolis, Steven M.	\$1,795.00	10.80	\$19,386.00
Curtis, Aaron J.	\$1,725.00	116.40	\$200,790.00
Ramos, Christina	\$1,725.00	96.90	\$167,152.50
<u>Associate</u>			
Koivistoinen, Tanja	\$1,560.00	218.20	\$340,392.00
Sharma, Sakshi	\$1,560.00	148.50	\$231,660.00
Burrus, Maggie	\$1,510.00	177.70	\$268,327.00
Clarke, Andrew	\$1,455.00	209.30	\$304,531.50
Roberts, Ian	\$1,385.00	42.10	\$58,308.50
Rubin, Avi	\$1,385.00	172.40	\$238,774.00
Gehnrich, Charles	\$1,275.00	46.70	\$59,542.50
Kamath, Priya	\$1,275.00	56.90	\$72,547.50
Smith, Kara	\$1,275.00	112.30	\$143,182.50
Warren, Emily	\$1,275.00	12.60	\$16,065.00
Zimmerman, Erik	\$1,275.00	46.60	\$59,415.00
Balido, Catherine	\$1,070.00	84.30	\$90,201.00
Mackinnon, Josh	\$1,070.00	179.60	\$192,172.00
Carpinello, Courtney	\$890.00	16.50	\$14,685.00
Conte, Matthew	\$890.00	193.80	\$172,482.00
<u>Litigation Support</u>			
Chavez, Miguel	\$450.00	4.30	\$1,935.00
<u>Paralegal</u>			
Ellsworth, John A.	\$575.00	6.30	\$3,622.50

**Weil, Gotshal & Manges LLP**

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<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
McCray, Crystal	\$525.00	3.40	\$1,785.00
Okada, Tyler	\$375.00	3.40	\$1,275.00
<b>Subtotal New York:</b>		<b>2,627.80</b>	<b>\$4,072,534.00</b>
<u>Washington DC</u>			
<u>Partner</u>			
Cooley, Shawn B.	\$1,995.00	30.70	\$61,246.50
Sanford, Kristin	\$1,975.00	16.90	\$33,377.50
Welch, Timothy C.	\$1,975.00	21.20	\$41,870.00
<u>Associate</u>			
Vélez, Francisco J.	\$1,510.00	3.20	\$4,832.00
Logan, Savannah L.	\$1,275.00	37.10	\$47,302.50
<b>Subtotal Washington DC:</b>		<b>109.10</b>	<b>\$188,628.50</b>
<u>Miami</u>			
<u>Partner</u>			
Bodoh, Devon	\$2,575.00	77.80	\$200,335.00
Dulcey, Alfonso J.	\$1,995.00	54.50	\$108,727.50
<u>Associate</u>			
Fernandez, Ricardo	\$1,385.00	72.00	\$99,720.00
Agbi, Theo	\$1,275.00	63.90	\$81,472.50
<b>Subtotal Miami:</b>		<b>268.20</b>	<b>\$490,255.00</b>
<u>Dallas</u>			
<u>Partner</u>			
Marcus, Courtney S.	\$2,195.00	69.00	\$151,455.00
Conley, Brendan C.	\$1,950.00	5.10	\$9,945.00
<b>Subtotal Dallas:</b>		<b>74.10</b>	<b>\$161,400.00</b>
<b>GRAND TOTAL</b>		<b>3,079.20</b>	<b>\$4,912,817.50</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
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**SUMMARY OF SERVICES BY TASK CODE**

<b><u>TASK</u></b>	<b><u>DESCRIPTION</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
201	Communications: Bidders and Financing Sources	200.60	354,975.00
202	Communications: Sale Process Parties & Add'l Judgement Creditors	115.40	209,173.50
203	Communications: Special Master, Evercore, Potter	247.00	423,364.00
204	Communications: Other	1.30	2,545.00
301	Discovery	117.00	157,992.50
401	Drafting and Negotiation of Sale Documents	1,556.90	2,446,512.50
501	General Case Strategy (Weil WIP & Weil Meetings/Emails)	328.40	566,071.50
601	Hearings and Status Conferences	24.40	29,003.00
701	Litigation (Research/Drafting Briefs re: Sale Process)	364.70	517,890.50
801	Other Litigation	21.10	29,977.00
901	Regulatory	102.40	175,313.00
	<b>GRAND TOTAL</b>	<b>3,079.20</b>	<b>\$4,912,817.50</b>

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/01/25	Bentley, Chase A. EMAILS WITH BIDDER RE COMMITMENT LETTERS.	0.30	585.00	201	72933411
03/01/25	Koivistoinen, Tanja REVIEW VARIOUS QUESTIONS FROM BIDDER COUNSEL RE: THE SPA, DISCLOSURE SCHEDULES AND WORD VERSIONS OF SELECT DOCUMENTS; DRAFT RESPONSES TO BIDDER COUNSEL; EMAIL CORRESPONDENCE WITH THE WEIL TEAM RE: SAME; COORDINATE STATUS OF BIDDERS' REQUESTS TO SPEAK TO OTHER SALES PARTIES.	1.40	2,184.00	201	72934707
03/01/25	Mackinnon, Josh COORDINATE NDA COMMUNICATIONS REQUEST.	0.20	214.00	201	72952582
03/02/25	Bentley, Chase A. EMAILS AND PHONE CALL WITH BIDDER RE COMMITMENT LETTERS; REVIEW AND REVISE DRAFT EMAIL EMAILS TO BIDDERS RE SAME.	0.90	1,755.00	201	72933294
03/02/25	Koivistoinen, Tanja DRAFT EMAIL TO BIDDERS ON THE SPECIAL MASTER GUIDANCE RE: SUBMISSION AND EXECUTION OF THE DEBT COMMITMENT AND EQUITY COMMITMENT LETTERS.	2.90	4,524.00	201	72929848
03/02/25	Mackinnon, Josh RESPOND TO BIDDER QUESTIONS REGARDING DISCLOSURE SCHEDULES ATTACHMENTS.	0.10	107.00	201	72952573
03/03/25	Bentley, Chase A. EMAILS AND CALL WITH BIDDER RE SPA; REVIEW AND REVISE DRAFT EMAIL TO BIDDERS RE COMMITMENT LETTERS; PHONE CALL WITH BIDDER RE ALTER EGO; EMAILS WITH BIDDERS RE PROCESS AND NEXT STEPS; REVIEW EMAIL FROM GOLD RESERVE RE COMMITMENT LETTERS.	2.80	5,460.00	201	72958448
03/03/25	Colao, Andrew J. CONFERENCE CALL RE BID TIME LINE AND COMMITMENT PAPERS AND PREP.	1.10	2,585.00	201	72958712
03/03/25	Koivistoinen, Tanja ATTEND CALL WITH BIDDER COUNSEL RE: THE SPA; REVIEW QUESTIONS RAISED BY BIDDER COUNSEL AND PREPARE RESPONSES FOR SAME; DRAFT RESPONSES TO BIDDER COUNSEL QUESTIONS RE: THE SPA AND THE SALE PROCESS; REVIEW QUESTIONS FROM GOLD RESERVE RE: FINANCING CONDITIONALITY.	1.90	2,964.00	201	72958144
03/03/25	Mackinnon, Josh SEND EMAILS TO ALL BIDDERS RE: GUIDELINES FOR FINANCING PAPERS; COORDINATE BIDDER VDR UPLOAD REQUESTS; INCORPORATE FURTHER COMMENTS TO AJCS NDA AND RESEARCH QUESTIONS REGARDING AJCS NDA.	4.40	4,708.00	201	72972956
03/03/25	Burrus, Maggie REVIEW EMAIL CORRESPONDENCE FROM BIDDER.	0.10	151.00	201	73011369
03/04/25	Bentley, Chase A. REVIEW EMAIL FROM GOLD RESERVE RE COMMITMENT LETTERS; PHONE CALL WITH GOLD RESERVE RE COMMITMENT LETTERS; EMAILS WITH BIDDERS RE PROCESS; REVIEW DRAFT EMAIL TO BIDDERS RE	2.00	3,900.00	201	73003308

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
COMMITMENT LETTERS.					
03/04/25	Keenan, Eoghan P. CALL WITH BIDDER COUNSEL RE: COMMITMENT LETTER CONDITIONS.	0.70	1,435.00	201	73619748
03/04/25	Ramos, Christina PREPARE FOR AND CALL WITH GOLD RESERVE.	2.10	3,622.50	201	72972852
03/04/25	Koivistoinen, Tanja ATTEND PRE-CALL RE: GOLD RESERVE'S CONDITIONALITY ANALYSIS; COORDINATE CALL WITH GOLD RESERVE; REVIEW AND COMMENT ON GOLD RESERVE'S CONDITIONALITY ANALYSIS; ATTEND CALL WITH AKIN RE: PROVISION OF COMMITMENT LETTERS; REVISE RESPONSES TO BIDDER COUNSEL; COORDINATE RESPONSES TO BIDDER COUNSEL QUESTIONS ON DISCLOSURE SCHEDULES.	1.60	2,496.00	201	72970320
03/05/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE COMMITMENT LETTERS AND PROCESS.	1.00	1,950.00	201	73003281
03/06/25	Bentley, Chase A. REVIEW COMMITMENT LETTERS; PHONE CALL WITH BIDDER RE COMMITMENT LETTERS; EMAILS RE SAME; REVIEW EMAIL TO BIDDER RE COMMITMENT LETTERS.	1.50	2,925.00	201	73003194
03/06/25	Koivistoinen, Tanja ATTEND CALL WITH RED TREE COUNSEL AND THEIR FINANCING SOURCES; DRAFT EMAIL TO BIDDERS RE: THE SUBMISSION OF PUBLICATION OF COMMITMENT LETTERS AND RELATED REDACTIONS.	3.10	4,836.00	201	72998438
03/06/25	Rubin, Avi CALL WITH RED TREE / CONTRARIAN REGARDING DEBT COMMITMENT LETTERS.	0.80	1,108.00	201	73616424
03/07/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS RE COMMITMENT LETTERS; MULTIPLE CALLS WITH BIDDERS RE SH DEADLINE.	3.20	6,240.00	201	73003212
03/07/25	Koivistoinen, Tanja DRAFT EMAIL TO BIDDERS RE: THE PUBLICATION OF BID MATERIALS AND RELATED REDACTIONS; REVISE SAME; COORDINATE SENDING OF SAME TO THE BIDDERS.	3.20	4,992.00	201	72998450
03/09/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	4.90	9,555.00	201	73003014
03/09/25	Mackinnon, Josh CALLS WITH BIDDERS REGARDING ISSUES LISTS.	3.30	3,531.00	201	73005976
03/09/25	Koivistoinen, Tanja ATTEND CALLS WITH EACH OF THE STALKING HORSE BIDDERS REGARDING KEY ISSUES OF THEIR BID; EMAIL CORRESPONDENCE WITH THE BIDDERS RE: SAME AND COORDINATE CALLS.	4.30	6,708.00	201	73062125
03/09/25	Burrus, Maggie MULTIPLE CALLS WITH BIDDERS, EVERCORE AND WEIL TEAMS RE: STALKING HORSE BIDS.	2.70	4,077.00	201	74196243

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/10/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	2.20	4,290.00	201	73069241
03/10/25	Keenan, Eoghan P. CALLS WITH BIDDER COUNSEL AND WEIL TAX RE: TAX WITHHOLDING; CALLS WITH BIDDERS RE: FINANCING STRUCTURING.	4.00	8,200.00	201	74210971
03/10/25	Mackinnon, Josh CALLS WITH BIDDERS REGARDING FINANCING AND SPA MARKUPS.	1.20	1,284.00	201	73033356
03/10/25	Koivistoinen, Tanja ATTEND TAX CALL WITH BIDDER'S COUNSEL; ATTEND CALL WITH BIDDER'S COUNSEL RE: THE BIDDER'S BID.	1.40	2,184.00	201	73067698
03/11/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	2.40	4,680.00	201	73069128
03/11/25	Chivers, Corey CALLS WITH RED TREE.	1.40	3,290.00	201	73330320
03/11/25	Marcus, Courtney S. CALL WITH DALINAR/GOLD RESERVE AND WEIL TEAM REGARDING STATUS OF BID AND FINANCING.	0.70	1,536.50	201	73330321
03/11/25	Bodoh, Devon CONFERENCE CALLS WITH BIDDERS REGARDING TAX MATTERS.	2.30	5,922.50	201	73330322
03/11/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS ITS BID AND PROPOSED ACQUISITION STRUCTURE.	0.80	1,380.00	201	73023106
03/11/25	Mackinnon, Josh CALL WITH BIDDERS REGARDING THEIR STALKING HORSE BIDS.	2.30	2,461.00	201	73033221
03/11/25	Koivistoinen, Tanja ATTEND CALLS WITH STALKING HORSE BIDDERS RE: THEIR BIDS AND THE SPAS.	1.90	2,964.00	201	73068316
03/11/25	Burrus, Maggie MULTIPLE CALLS WITH BIDDERS RE: BIDS.	1.50	2,265.00	201	73069694
03/12/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	2.70	5,265.00	201	73069440
03/12/25	Marcus, Courtney S. PARTIAL PARTICIPATION IN CALL WITH CONTRARIAN AND ADVISORS, WEIL AND EVERCORE TEAM.	0.40	878.00	201	74196250

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03/12/25	Barr, Matt CALL WITH CLIENT, CALLS COUNSEL TO BIDDERS.	1.50	3,862.50	201	74198047
03/12/25	Curtis, Aaron J. CALLS WITH BIDDERS TO DISCUSS THEIR BIDS AND PROPOSED ACQUISITION STRUCTURES.	1.00	1,725.00	201	73058406
03/12/25	Mackinnon, Josh ATTEND CALLS WITH BIDDERS; CALLS WITH BIDDERS REGARDING BIDS.	4.60	4,922.00	201	73027513
03/12/25	Burrus, Maggie CALLS WITH BIDDERS RE: TERMS OF BID.	0.90	1,359.00	201	73069709
03/13/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	4.30	8,385.00	201	73069133
03/13/25	Marcus, Courtney S. CALL WITH RED TREE/CONTRARIAN AND ADVISORS AND WEIL/EVERCORE TEAM TO REVIEW OPEN ISSUES IN SPA AND DEBT PAPERS; CALL WITH GOLD RESERVE AND ADVISORS AND WEIL/EVERCORE TEAM TO REVIEW OPEN ISSUES IN SPA AND DEBT PAPERS; FOLLOW-UP CALL WITH RED TREE/CONTRARIAN AND ADVISORS AND WEIL/EVERCORE TEAM; CALL WITH GOLD RESERVE AND ADVISORS AND WEIL/EVERCORE TEAM.	4.10	8,999.50	201	73330336
03/13/25	Barr, Matt CALL WITH BIDDERS.	1.50	3,862.50	201	74198051
03/13/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS THE POTENTIAL ACQUISITION STRUCTURE; CALLS WITH BIDDER TO DISCUSS STALKING HORSE PROTECTIONS; CALLS WITH BIDDER TO DISCUSS THE SPA AND BID.	3.80	6,555.00	201	73058503
03/13/25	Rubin, Avi CALLS WITH RED TREE AND GOLD RERSERVE TEAMS AND ADVISORS TO DISCUSS SPA AND DEBT COMMITMENT LETTER ITEMS; CALLS WITH JONES DAY TO DISCUSS SPA AND DISCLOSURE SCHEDULES ITEMS; CORRESPONDENCE WITH ADVISORS TO GR AND RT REGARDING SPA ITEMS.	3.30	4,570.50	201	73055566
03/13/25	Koivistoinen, Tanja ATTEND VARIOUS CALLS WITH THE FINAL ROUND STALKING HORSE BIDDERS RE: THEIR BIDS AND SPA MARKUPS; EMAIL CORRESPONDENCE WITH THE BIDDERS / MILBANK TEAM RE: ADDITIONAL INFORMATION REQUIRED; REVIEW NDAS TO DISCLOSE THE TRANSACTION SUPPORT AGREEMENT AND EMAIL CORRESPONDENCE RE: SAME.	4.70	7,332.00	201	73062638
03/13/25	Mackinnon, Josh ATTEND CALLS WITH BIDDERS.	2.00	2,140.00	201	73069314
03/13/25	Burrus, Maggie MULTIPLE CALLS WITH BIDDERS RE: TERMS OF BIDS.	5.00	7,550.00	201	73069791
03/13/25	Clarke, Andrew	1.70	2,473.50	201	74205409

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	ATTEND CALL WITH SALE PROCESS PARTIES, WEIL TEAM, AND EVERCORE TEAM; ATTEND CALL WITH BIDDER TEAM, WEIL TEAM AND EVERCORE TEAM RE: BID; ATTEND FURTHER CALL WITH BIDDER TEAM, WEIL TEAM, AND EVERCORE TEAM RE: BID.				
03/14/25	Colao, Andrew J. REVIEW BID ISSUES AND EMAILS; CONFER WITH WEIL TEAM.	0.40	940.00	201	73063974
03/14/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	4.10	7,995.00	201	73069329
03/14/25	Keenan, Eoghan P. CALLS WITH REMAINING BIDDERS RE: REVIEW OF OPEN SPA AND COMMITMENT LETTER ISSUES.	2.50	5,125.00	201	73496476
03/14/25	Barr, Matt CALL WITH COUNSEL TO BIDDERS.	1.00	2,575.00	201	74198055
03/14/25	Friedmann, Jared R. REVIEW AND REVISE FOLLOW-UP QUESTIONS TO GOLD RESERVE; EMAILS WITH TEAM RE: SAME AND TIMING.	1.00	2,050.00	201	74214723
03/14/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS ITS BID.	0.30	517.50	201	73058504
03/14/25	Mackinnon, Josh ATTEND CALLS WITH BIDDERS.	0.60	642.00	201	73069407
03/14/25	Burrus, Maggie CALL WITH BIDDER RE: BID TERMS.	0.90	1,359.00	201	73069612
03/15/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH BIDDERS.	3.70	7,215.00	201	73069310
03/15/25	Bodoh, Devon VARIOUS CONFERENCE CALLS WITH BIDDERS AND WEIL TEAMS REGARDING SAME.	3.50	9,012.50	201	73455705
03/15/25	Keenan, Eoghan P. CALLS WITH REMAINING BIDDERS RE: REVIEW OF OPEN SPA AND COMMITMENT LETTER ISSUES.	4.00	8,200.00	201	73496478
03/15/25	Barr, Matt CALL WITH COUNSEL TO BIDDERS.	0.50	1,287.50	201	74198057
03/15/25	Marcus, Courtney S. CALL WITH BIDDER AND WEIL/EVERCORE TEAM TO DISCUSS CERTAIN OPEN ISSUES.	0.50	1,097.50	201	74207383
03/15/25	Curtis, Aaron J.	0.80	1,380.00	201	73058358

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CALL WITH BIDDER TO DISCUSS THE ISSUES LIST.					
03/15/25	Mackinnon, Josh CALLS WITH BIDDERS.	1.00	1,070.00	201	73070164
03/15/25	Burrus, Maggie MULTIPLE CALLS WITH BIDDERS RE: BID TERMS.	2.30	3,473.00	201	73114491
03/15/25	Balido, Catherine ATTEND CALL WITH BIDDER.	0.80	856.00	201	73567604
03/15/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM, WEIL TEAM AND EVERCORE TEAM RE: BID; ATTEND FURTHER CALL WITH BIDDER TEAM, WEIL TEAM, AND EVERCORE TEAM RE: BID.	1.00	1,455.00	201	74205411
03/16/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE STALKING HORSE BIDS.	1.40	2,730.00	201	73114945
03/16/25	Barr, Matt CALL WITH COUNSEL TO BIDDERS.	1.00	2,575.00	201	74198060
03/16/25	Mackinnon, Josh CALLS WITH STALKING HORSE BIDDERS.	1.60	1,712.00	201	73070066
03/17/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE STALKING HORSE BIDS.	1.40	2,730.00	201	73114823
03/17/25	Keenan, Eoghan P. CALLS WITH REMAINING BIDDERS RE: REVIEW OF COMMITMENT LETTER ISSUES; CALLS WITH BIDDERS RE: EXTENSION OF TIMING TO MAKE A RECOMMENDATION.	4.90	10,045.00	201	73496482
03/17/25	Mackinnon, Josh MEETINGS WITH BIDDERS REGARDING STALKING HORSE.	1.40	1,498.00	201	73109157
03/17/25	Burrus, Maggie CALLS WITH BIDDERS RE: TERMS OF BID.	1.10	1,661.00	201	73114619
03/17/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM, WEIL TEAM, AND EVERCORE TEAM RE: BID.	1.10	1,600.50	201	73476629
03/17/25	Roberts, Ian ATTEND CALL WITH ONE OF THE BIDDERS AND SEND NOTES FROM SAME TO C. BENTLEY.	1.20	1,662.00	201	74198250
03/18/25	Keenan, Eoghan P.	2.00	4,100.00	201	73496485

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
CALLS WITH REMAINING BIDDERS AND SPECIAL MASTER RE: ISSUES.					
03/18/25	Barr, Matt	1.50	3,862.50	201	74198065
CALL RE: BIDS AND CALL WITH BIDDERS.					
03/19/25	Colao, Andrew J.	2.90	6,815.00	201	73091088
WORKING GROUP CALL RE GR COC, PREP FOR CALL AND FOLLOW UP, REVIEW COMMITMENT LETTERS, 2020 PLEDGE ISSUES, CONTRARIAN CALL, EMAILS.					
03/19/25	Bentley, Chase A.	3.30	6,435.00	201	73115203
EMAILS AND CALLS WITH BIDDERS RE STALKING HORSE BIDS.					
03/19/25	Barr, Matt	0.50	1,287.50	201	74198083
CALL RE: BIDS AND CALL WITH BIDDERS.					
03/19/25	Keenan, Eoghan P.	2.00	4,100.00	201	74205443
CALLS WITH REMAINING BIDDERS AND SPECIAL MASTER RE: UPDATES TO BIDS AND AREAS FOR IMPROVEMENT.					
03/19/25	Burrus, Maggie	1.30	1,963.00	201	73114358
CONFER WITH BIDDER RE: TERMS OF BID.					
03/19/25	Koivistoinen, Tanja	1.00	1,560.00	201	73115390
ATTEND STATUS CALL WITH THE CONTRARIAN TEAM.					
03/19/25	Mackinnon, Josh	2.10	2,247.00	201	73116043
MEETINGS WITH BIDDERS REGARDING STALKING HORSE BIDS.					
03/19/25	Clarke, Andrew	1.30	1,891.50	201	73476296
ATTEND CALL WITH BIDDER RE: BID NEGOTIATION.					
03/20/25	Bentley, Chase A.	8.50	16,575.00	201	73114839
REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.					
03/20/25	Colao, Andrew J.	0.70	1,645.00	201	74196029
CALLS WITH RED TREE.					
03/20/25	Barr, Matt	0.50	1,287.50	201	74198098
CALL WITH BIDDERS AND COUNSEL.					
03/20/25	Keenan, Eoghan P.	3.00	6,150.00	201	74205446
CALLS WITH REMAINING BIDDERS AND SPECIAL MASTER RE: UPDATES TO SPA AND OPEN ISSUES.					
03/20/25	Mackinnon, Josh	1.00	1,070.00	201	73116038

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
MEETINGS WITH BIDDERS REGARDING STALKING HORSE BIDS.					
03/20/25	Burrus, Maggie CALL WITH BIDDER RE: BID.	1.00	1,510.00	201	73474083
03/20/25	Roberts, Ian ATTEND CALL WITH ONE OF THE BIDDERS, AND SEND NOTES FROM SAME TO C. BENTLEY; ATTEND CALL WITH SALE PROCESS PARTIES AND SEND NOTES FROM SAME TO C. BENTLEY.	2.00	2,770.00	201	74198251
03/20/25	Rubin, Avi CALLS WITH MILBANK AND CONTRARIAN TEAMS TO DISCUSS SPA ITEMS.	1.50	2,077.50	201	74203426
03/21/25	Bentley, Chase A. PHONE CALL WITH RED TREE COUNSEL RE BID ISSUES LIST; PHONE CALL WITH RED TREE COUNSEL RE SPA COMMENTS.	2.00	3,900.00	201	74206850
03/21/25	Mackinnon, Josh CALLS WITH BIDDERS.	0.30	321.00	201	73116049
03/22/25	Bentley, Chase A. EMAILS WITH BIDDERS RE STALKING HORSE BRIEFING.	0.60	1,170.00	201	73109411
03/23/25	Bentley, Chase A. MULTIPLE CALLS WITH BIDDERS RE STALKING HORSE PROCESS AND NEXT STEPS.	1.80	3,510.00	201	73107098
03/25/25	Bentley, Chase A. CALL WITH POTENTIAL BIDDER.	1.00	1,950.00	201	74196036
03/28/25	Bentley, Chase A. CALL WITH POTENTIAL BIDDER; CALL WITH RED TREE RE UPCOMING BRIEFING.	0.70	1,365.00	201	73162047
<b>SUBTOTAL Task 201 - Communications: Bidders and Financing Sources</b>		<b>200.60</b>	<b>\$354,975.00</b>		
03/03/25	Rubin, Avi CALL WITH BIDDER TO DISCUSS SPA ITEMS; CORRESPONDENCE WITH BIDDER REGARDING DISCLOSURE SCHEDULES ITEMS.	0.70	969.50	202	72964922
03/05/25	Barr, Matt CALL WITH STAKEHOLDERS.	0.50	1,287.50	202	74198044
03/06/25	Friedmann, Jared R. WEEKLY CALL WITH SPECIAL MASTER AND SPPS.	0.40	820.00	202	73000200
03/06/25	Bentley, Chase A. WEEKLY PHONE CALL WITH SPPS; EMAILS WITH AJC RE OBJECTION DEADLINE TO FEE REPORT; EMAIL SPPS AND AJCS RE FEE WRITE OFF.	0.90	1,755.00	202	73003393

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/06/25	Barr, Matt ALL HANDS SPP CALL.	0.40	1,030.00	202	73008452
03/06/25	Keenan, Eoghan P. WEEKLY CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ENGAGEMENT, TIMELINE AND ISSUES RAISED.	0.40	820.00	202	73616431
03/06/25	Clarke, Andrew ATTEND WEEKLY CALL WITH SALE PROCESS PARTIES.	0.40	582.00	202	72987861
03/06/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES.	0.40	554.00	202	72995604
03/06/25	Mackinnon, Josh ATTEND SPPS CHECK-IN.	1.00	1,070.00	202	72997872
03/10/25	Friedmann, Jared R. CALL WITH SPP TO ANALYZE BIDS RECEIVED AND DISCUSS NEXT STEPS.	1.30	2,665.00	202	73026105
03/10/25	Bentley, Chase A. CALLS AND EMAILS WITH SPPS RE BIDS.	1.70	3,315.00	202	73068205
03/10/25	Barr, Matt CALL WITH SPPS AND FOLLOW UP.	1.00	2,575.00	202	74198046
03/10/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES, WEIL, SPECIAL MASTER AND EVERCORE RE: REVIEW OF STALKING HORSE BIDS RECEIVED.	1.00	2,050.00	202	74210972
03/10/25	Curtis, Aaron J. CALL WITH SPPS TO DISCUSS THE BIDS.	1.40	2,415.00	202	73017346
03/10/25	Rubin, Avi ATTEND CALLS WITH SALE PROCESS PARTIES AND BIDDERS TO DISCUSS STALKING HORSE BIDS.	2.50	3,462.50	202	73018943
03/10/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES' ADVISORS, SPECIAL MASTER, AND EVERCORE TEAMS RE: STALKING HORSE BIDS.	1.00	1,455.00	202	73020000
03/10/25	Koivistoinen, Tanja ATTEND CALL WITH THE SPPS.	1.40	2,184.00	202	73067618
03/10/25	Burrus, Maggie CALL WITH SALE PROCESS PARTIES RE: UPDATES ON BIDS.	2.40	3,624.00	202	73069665

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/10/25	Mackinnon, Josh SPPS CALL.	1.60	1,712.00	202	73622324
03/11/25	Bentley, Chase A. EMAILS WITH SPPS RE BIDS.	0.40	780.00	202	73068301
03/11/25	Rubin, Avi ATTEND CALLS WITH GOLD RESERVE AND RED TREE REPRESENTATIVES.	1.20	1,662.00	202	73027424
03/12/25	Friedmann, Jared R. CALL WITH SPP REGARDING BID ANALYSIS AND ASSESSING EXECUTION RISK.	1.30	2,665.00	202	73066901
03/12/25	Bentley, Chase A. PHONE CALLS AND EMAILS WITH SPPS RE BIDS.	2.70	5,265.00	202	73068431
03/12/25	Chivers, Corey CALLS WITH SALE PROCESS PARTIES AND TREES.	1.80	4,230.00	202	73330327
03/12/25	Marcus, Courtney S. ALL HANDS CALL WITH CITGO AND VARIOUS ADVISORS FOR UPDATE ON BID PROCESS.	1.50	3,292.50	202	74196249
03/12/25	Barr, Matt CALL WITH SPPS AND FOLLOW UP.	1.00	2,575.00	202	74198048
03/12/25	Keenan, Eoghan P. CALL WITH SPP, SPECIAL MASTER, WEIL AND EVERCORE RE: BID SUBMISSION UPDATE.	1.80	3,690.00	202	74203816
03/12/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE BIDS AND PROPOSED ACQUISITION STRUCTURES.	1.40	2,415.00	202	73058370
03/12/25	Koivistoinen, Tanja ATTEND STATUS CALL WITH SPPS.	0.70	1,092.00	202	73062821
03/12/25	Smith, Kara CALL WITH SALE PROCESS PARTIES.	1.50	1,912.50	202	73065747
03/12/25	Burrus, Maggie CALL WITH SPPS RE: BID UPDATE.	1.50	2,265.00	202	73069498
03/12/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES, EVERCORE, AND WEIL TEAMS.	1.80	2,619.00	202	74198706
03/13/25	Friedmann, Jared R.	1.50	3,075.00	202	73054149

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH SPECIAL MASTER AND SPPS RE: STATUS OF DISCUSSIONS WITH BIDDERS AND EVALUATING EXECUTION RISKS; CALL WITH A.WOLF AND A. CURTIS RE: ADDRESSING CONCERNS RE: TRANSACTION STRUCTURES.				
03/13/25	Bentley, Chase A. CALLS AND EMAILS WITH SPPS RE BIDS.	1.20	2,340.00	202	73068525
03/13/25	Barr, Matt ALL HANDS CALL, CORRESPONDENCE CALL WITH SPPS AND FOLLOW UP WITH TEAM.	2.00	5,150.00	202	74198050
03/13/25	Marcus, Courtney S. CALL WITH WEIL, SPECIAL MASTER AND SALE PROCESS PARTIES.	0.70	1,536.50	202	74207380
03/13/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE BIDS AND POTENTIAL ACQUISITION STRUCTURES.	1.30	2,242.50	202	73058563
03/13/25	Burrus, Maggie CALL WITH SALE PROCESS PARTIES RE: BID UPDATE.	1.10	1,661.00	202	73069472
03/13/25	Smith, Kara CALL WITH SALE PROCESS PARTIES RE BID DECISIONS.	1.10	1,402.50	202	73454496
03/13/25	Clarke, Andrew ATTEND MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND SELECTION OF BIDS.	1.30	1,891.50	202	73476622
03/14/25	Bentley, Chase A. CALLS AND EMAILS WITH SPPS RE BIDS.	2.80	5,460.00	202	73069169
03/14/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES, EVERCORE, WEIL AND SPECIAL MASTER RE: BID STATUS.	1.30	2,665.00	202	73496477
03/14/25	Barr, Matt ALL HANDS CALL.	0.50	1,287.50	202	74198054
03/15/25	Friedmann, Jared R. CALL WITH SPP RE: LATEST DISCUSSIONS WITH RT AND GR AND NEXT STEPS (PART).	1.00	2,050.00	202	73058011
03/15/25	Bentley, Chase A. EMAILS WITH SPPS RE COORDINATING RE BIDS; CALL WITH SPP.	0.70	1,365.00	202	73069291
03/15/25	Marcus, Courtney S. CALL WITH SALE PROCESS PARTIES AND ADVISORS FOR UPDATE ON PROCESS.	1.20	2,634.00	202	73455701
03/15/25	Keenan, Eoghan P.	1.50	3,075.00	202	73496479

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
CALL WITH SALE PROCESS PARTIES, EVERCORE, WEIL AND SPECIAL MASTER RE: BID STATUS.					
03/15/25	Barr, Matt ALL HANDS CALL.	0.50	1,287.50	202	74198056
03/15/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE BIDS.	1.20	2,070.00	202	73058416
03/15/25	Rubin, Avi ATTEND CALL WITH SPPS.	1.30	1,800.50	202	73056902
03/15/25	Smith, Kara CALL WITH SALE PROCESS PARTIES RE BID SELECTION.	1.40	1,785.00	202	73065547
03/15/25	Koivistoinen, Tanja ATTEND CALL WITH THE SALE PROCESS PARTIES; COORDINATE THE SENDING OF REVISED TRANSACTION DOCUMENTS TO THE SALE PROCESS PARTIES.	1.80	2,808.00	202	73067285
03/15/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES, WEIL TEAM, AND EVERCORE TEAM.	1.20	1,746.00	202	74205410
03/16/25	Friedmann, Jared R. CALL WITH SPP RE: STALKING HORSE V. BASE BID DECISION; CALL WITH ADDITIONAL JUDGMENT CREDITORS RE: SAME.	1.10	2,255.00	202	73087550
03/16/25	Bentley, Chase A. EMAILS AND CALLS WITH SPPS AND AJCS RE STALKING HORSE.	2.40	4,680.00	202	73115012
03/16/25	Marcus, Courtney S. PARTIAL PARTICIPATION IN UPDATE CALL WITH SALE PROCESS PARTIES.	0.40	878.00	202	73460589
03/16/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES, EVERCORE AND WEIL RE: BID STATUS; CALL WITH SALE PROCESS PARTIES AND ATTACHED JUDGMENT CREDITORS RE: STALKING HORSE VS. BASE BID DESIGNATION.	2.00	4,100.00	202	73496481
03/16/25	Barr, Matt SPP CALL, AJC CALL.	1.00	2,575.00	202	74198061
03/16/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE BIDS; CALL WITH THE SPPS AND AJCS TO DISCUSS THE BASE BID VS. STALKING HORSE BID.	1.20	2,070.00	202	73062097
03/16/25	Rubin, Avi ATTEND CALLS WITH SALE PROCESS PARTIES AND AJCS.	0.80	1,108.00	202	73068181
03/16/25	Burrus, Maggie	1.20	1,812.00	202	73114767

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CALLS WITH SALE PROCESS PARTIES AND ADDITIONAL JUDGMENT CREDITORS RE: BID UPDATES.					
03/16/25	Koivistoinen, Tanja ATTEND CALLS WITH THE SALE PROCESS PARTIES; CALL WITH THE ADDITIONAL JUDGMENT CREDITORS; COORDINATE DISTRIBUTION OF REVISED TRANSACTION DOCUMENTS TO THE SPPS.	2.30	3,588.00	202	73115904
03/16/25	Smith, Kara CALL WITH AJCS AND SPPS RE BID SELECTION; CALL WITH SPPS RE BID SELECTION.	1.10	1,402.50	202	73460597
03/16/25	Clarke, Andrew ATTEND CALL WITH ADDITIONAL JUDGMENT CREDITORS, SALE PROCESS PARTIES, WEIL TEAM, AND EVERCORE TEAM RE: BIDS; ATTEND CALL WITH SALE PROCESS PARTIES' ADVISORS, SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: BIDS.	1.20	1,746.00	202	74205425
03/17/25	Friedmann, Jared R. CALL WITH SPP RE: SELECTING STALKING HORSE/BASE BID AND EXECUTION RISKS/CONTINGENCIES IN BIDS; EMAILS WITH SPP RE: EXTENSION REQUEST.	1.50	3,075.00	202	73109934
03/17/25	Bentley, Chase A. EMAILS AND CALLS WITH SPPS AND AJCS RE STALKING HORSE.	4.80	9,360.00	202	73115123
03/17/25	Marcus, Courtney S. PARTIAL PARTICIPATION IN CALL WITH R. PINCUS AND ADVISORS, SALE PROCESS PARTIES.	1.20	2,634.00	202	73460600
03/17/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES, EVERCORE, WEIL AND SPECIAL MASTER RE: BID DECISION.	1.50	3,075.00	202	73496483
03/17/25	Barr, Matt CALL WITH STAKEHOLDERS COUNSEL, SSP CALL.	1.00	2,575.00	202	74198062
03/17/25	Curtis, Aaron J. CALL WITH SPPS AND POTENTIAL BIDDER TO DISCUSS THE ACQUISITION STRUCTURE; CALL WITH THE SPPS TO DISCUSS THE BIDS.	2.00	3,450.00	202	73103007
03/17/25	Roberts, Ian ATTEND CALL WITH SALE PROCESS PARTIES; SEND NOTES FROM SAME TO C. BENTLEY.	1.50	2,077.50	202	73074580
03/17/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES.	1.30	1,800.50	202	73077147
03/17/25	Burrus, Maggie CALL WITH SALE PROCESS PARTIES RE: BIDS.	1.40	2,114.00	202	73114450
03/17/25	Koivistoinen, Tanja ATTEND CALL WITH THE SPPS.	0.90	1,404.00	202	73115230
03/17/25	Smith, Kara	1.50	1,912.50	202	73460607

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
CALL WITH SALE PROCESS PARTIES RE: BID SELECTION.					
03/17/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES' ADVISORS, SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: BIDS.	1.50	2,182.50	202	74205430
03/19/25	Bentley, Chase A. EMAILS AND CALLS WITH SPPS AND AJCS RE STALKING HORSE.	0.90	1,755.00	202	73115018
03/20/25	Friedmann, Jared R. PARTICIPATE ON CALL WITH SPP (PARTIAL) RE: SPECIAL MASTER'S DECISION ON STALKING HORSE BID.	0.30	615.00	202	73110881
03/20/25	Bentley, Chase A. EMAILS AND CALLS WITH SPPS AND AJCS RE STALKING HORSE.	1.30	2,535.00	202	73115267
03/20/25	Marcus, Courtney S. ATTEND UPDATE CALL WITH SPECIAL SALE PARTNERS AND ADVISORS.	0.50	1,097.50	202	73463544
03/20/25	Barr, Matt CALL WITH SPP COUNSEL, SPP CALL AND FOLLOW UP.	1.50	3,862.50	202	74198096
03/20/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE BIDS.	1.80	3,105.00	202	73103391
03/20/25	Ramos, Christina CALLS WITH SPECIAL MASTER AND SPP FOR FINAL STALKING HORSE SELECTION.	1.30	2,242.50	202	74199386
03/20/25	Rubin, Avi CALLS WITH SALE PROCESS PARTIES.	1.30	1,800.50	202	73095447
03/20/25	Burrus, Maggie CALL WITH SALE PROCESS PARTIES RE: BID UPDATES.	0.50	755.00	202	73114560
03/20/25	Koivistoinen, Tanja ATTEND CALLS WITH THE SALE PROCESS PARTIES RE: THE PROCESS.	0.50	780.00	202	73114670
03/20/25	Smith, Kara CALL WITH SPPS RE BID SELECTION.	0.50	637.50	202	73120434
03/20/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES ADVISORS, WEIL TEAM, AND EVERCORE TEAM RE: STALKING HORSE BIDS.	0.50	727.50	202	74205653
03/21/25	Barr, Matt	0.50	1,287.50	202	74198099

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
CALL WITH SPP AND COUNSEL.					
03/21/25	Bentley, Chase A. PHONE CALL WITH CONOCO RE GR BID; PHONE CALL WITH SPPS RE RED TREE 2020S TSA.	1.00	1,950.00	202	74206851
03/22/25	Bentley, Chase A. EMAILS WITH CITGO RE STALKING HORSE RECOMMENDATION; EMAIL WITH AJC RE NEXT STEPS.	0.50	975.00	202	73109320
03/23/25	Barr, Matt VARIOUS CALLS WITH STAKEHOLDERS AND ADVISOR OR ADVISORS TO STAKEHOLDERS.	1.50	3,862.50	202	74198101
03/25/25	Bentley, Chase A. EMAILS WITH SPPS RE TSA SEAL MOTION REPLY; EMAIL WITH AJC RE WITHDRAWAL.	0.50	975.00	202	73161737
03/27/25	Bentley, Chase A. EMAIL WITH ALTANA COUNSEL REGARDING WITHDRAWAL AS AJC.	0.10	195.00	202	73161970
<b>SUBTOTAL Task 202 - Communications: Sale Process Parties &amp; Add'l Judgement Creditors</b>		<b>115.40</b>	<b>\$209,173.50</b>		
03/02/25	Mackinnon, Josh COORDINATE SM AND EVERCORE MEETING REGARDING 7-DAY BID SELECTION PERIOD.	0.20	214.00	203	72952537
03/03/25	Bentley, Chase A. PHONE CALL WITH EVERCORE RE BID EVALUATION PROCESS.	0.70	1,365.00	203	72958338
03/03/25	Koivistoinen, Tanja ATTEND CALL WITH EVERCORE RE: THE DECLARATION AND THE STALKING HORSE BID TIMELINE AND BID COMPARISON CHART; COORDINATE CALL; EMAIL CORRESPONDENCE WITH THE SPECIAL MASTER AND EVERCORE TEAM RE: THE SPECIAL MASTER GUIDANCE ON THE DEBT AND EQUITY COMMITMENT LETTERS.	1.40	2,184.00	203	72958233
03/03/25	Mackinnon, Josh COORDINATE CALL WITH EVERCORE REGARDING STALKING HORSE BID TIMELINE; ATTEND STALKING HORSE BID TIMELINE CALL; COORDINATE VDR UPLOAD REQUESTS.	2.40	2,568.00	203	72972845
03/04/25	Friedmann, Jared R. WEEKLY WEIL/EVERCORE CHECK-IN CALL (PARTIAL) RE: STATUS AND STRATEGY.	0.40	820.00	203	73000333
03/04/25	Bentley, Chase A. ATTEND WEEKLY CALL WITH EVERCORE.	0.60	1,170.00	203	73003356
03/04/25	Keenan, Eoghan P. WEEKLY CALL WITH EVERCORE AND WEIL RE: WORK STREAMS, STALKING HORSE BIDS AND TIMING.	0.60	1,230.00	203	73619749
03/04/25	Koivistoinen, Tanja	0.60	936.00	203	72970325

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	ATTEND WEEKLY CALL WITH EVERCORE.				
03/04/25	Mackinnon, Josh	0.60	642.00	203	72972825
	COORDINATE VDR UPLOADS; ATTEND EVERCORE CHECK-IN CALL.				
03/04/25	Clarke, Andrew	0.90	1,309.50	203	72974224
	DRAFT EMAIL CORRESPONDENCE TO SPECIAL MASTER RE: COURT ORDER WITH RESPECT TO SECTION 5.11 OF SPA; ATTEND WEEKLY CALL WITH WEIL AND EVERCORE TEAMS.				
03/04/25	Rubin, Avi	0.50	692.50	203	72976734
	ATTEND CHECK-IN CALL WITH EVERCORE TEAM; CORRESPONDENCE WITH EVERCORE REGARDING DISCLOSURE SCHEDULES ITEMS.				
03/04/25	Burrus, Maggie	0.70	1,057.00	203	73011406
	CALL WITH WEIL AND EVERCORE RE: VARIOUS SALE-RELATED WORKSTREAMS; CONFER WITH SPECIAL MASTER AND SANTORA RE: FEE REPORT.				
03/05/25	Friedmann, Jared R.	0.50	1,025.00	203	73000291
	CALL WITH EVERCORE AND SPECIAL MASTER (PARTIAL) RE: STATUS OF COMMUNICATIONS WITH SPP AND BIDDERS AND PREPARING TO EVALUATE STALKING HORSE BIDS.				
03/05/25	Bentley, Chase A.	0.80	1,560.00	203	73003301
	WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE.				
03/05/25	Keenan, Eoghan P.	0.80	1,640.00	203	73783248
	WEEKLY CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL.				
03/05/25	Clarke, Andrew	0.80	1,164.00	203	72981885
	ATTEND WEEKLY CALL WITH SPECIAL MASTER, EVERCORE TEAM, AND WEIL TEAM; REVIEW MULTIPLE EMAILS FROM EVERCORE AND WEIL TEAMS RE: STALKING HORSE BIDS.				
03/05/25	Rubin, Avi	0.80	1,108.00	203	72987414
	CALL WITH EVERCORE TEAM TO DISCUSS DILIGENCE ITEMS; ATTEND CHECK-IN CALL WITH EVERCORE AND SPECIAL MASTER.				
03/05/25	Mackinnon, Josh	1.40	1,498.00	203	72997869
	ATTEND SPECIAL MASTER CHECK-IN CALL WITH EVERCORE; COORDINATE WITH EVERCORE REGARDING SCHEDULE CHANGES.				
03/05/25	Koivistoinen, Tanja	2.20	3,432.00	203	73003652
	ATTEND WEEKLY CALL WITH THE SPECIAL MASTER AND EVERCORE; EMAIL CORRESPONDENCE WITH EVERCORE ON COORDINATING THE DAILY CALLS FOR THE STALKING HORSE BID STAGE; EMAIL CORRESPONDENCE RE: THE DISCLOSURE OF IOC UPDATES.				
03/05/25	Burrus, Maggie	1.00	1,510.00	203	73011096
	CALL WITH EVERCORE AND SPECIAL MASTER RE: VARIOUS SALE-RELATED WORKSTREAMS; CONFER WITH SPECIAL MASTER AND SANTORA RE: COURT'S ORAL ORDER ON FEE REPORT.				
03/06/25	Bentley, Chase A.	0.80	1,560.00	203	73003260
	EMAIL WITH SPECIAL MASTER AND EVERCORE RE COMMITMENT LETTERS.				

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03/06/25	Burrus, Maggie CONFER WITH SPECIAL MASTER RE: PDVSA OBJECTION TO SPECIAL MASTER'S FEE REPORT; CALL WITH SALE PROCESS PARTIES AND SPECIAL MASTER RE: STALKING HORSE BID PROCESS AND OTHER SALE-RELATED WORKSTREAMS.	0.60	906.00	203	73011332
03/07/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.	0.90	1,755.00	203	73003318
03/07/25	Rubin, Avi CORRESPONDENCE WITH EVERCORE TEAM REGARDING DILIGENCE ITEMS.	0.10	138.50	203	72997842
03/07/25	Koivistoinen, Tanja COORDINATE ON THE DISTRIBUTION OF BIDS TO THE SPECIAL MASTER AND THE SPPS.	0.60	936.00	203	72998457
03/08/25	Bentley, Chase A. CALL WITH SPECIAL MASTER AND EVERCORE RE BIDS; EMAILS WITH EVERCORE RE BID EVALUATION AND ISSUES LISTS.	1.90	3,705.00	203	73003065
03/08/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: STALKING HORSE BIDS.	0.70	1,018.50	203	72998464
03/08/25	Koivistoinen, Tanja ATTEND DAILY CHECK IN CALL WITH THE SPECIAL MASTER; COORDINATE ON THE ATTENDANCE OF SAME AND THE DISTRIBUTION OF BIDS TO THE SPECIAL MASTER.	0.90	1,404.00	203	73003432
03/08/25	Mackinnon, Josh ATTEND DAILY-CHECK IN WITH SPECIAL MASTER; COORDINATE BID REVIEW AND BIDDER NDA COMMUNICATIONS REQUEST.	1.00	1,070.00	203	73005980
03/08/25	Balido, Catherine ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE STALKING HORSE BIDS.	0.80	856.00	203	73009870
03/08/25	Burrus, Maggie CALL WITH EVERCORE, SPECIAL MASTER, AND WEIL TEAMS RE: STALKING HORSE BIDS.	0.70	1,057.00	203	73011258
03/09/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE RE BIDS; CALL WITH SPECIAL MASTER RE BIDS; CALL WITH EVERCORE AND SPECIAL MASTER RE BIDS.	2.00	3,900.00	203	73003085
03/09/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS BIDS AND NEXT STEPS.	0.70	1,435.00	203	73026108
03/09/25	Curtis, Aaron J. CALL WITH CLIENT AND EVERCORE TO DISCUSS THE STALKING HORSE BIDS.	0.80	1,380.00	203	73002925
03/09/25	Mackinnon, Josh	0.90	963.00	203	73006058

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DISCUSSIONS WITH EVERCORE REGARDING BIDS.					
03/09/25	Balido, Catherine	0.80	856.00	203	73010041
ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE STALKING HORSE BIDS.					
03/09/25	Burrus, Maggie	0.80	1,208.00	203	73010995
ATTEND DAILY CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: STALKING HORSE BIDS.					
03/09/25	Koivistoinen, Tanja	1.40	2,184.00	203	73061887
ATTEND DAILY CHECK-IN CALL WITH THE SPECIAL AND EVERCORE; COORDINATE VARIOUS CALLS WITH BIDDERS WITH EVERCORE.					
03/10/25	Bentley, Chase A.	0.30	585.00	203	73068518
CALL WITH SPECIAL MASTER RE BIDS; EMAILS WITH EVERCORE RE BID SUMMARIES.					
03/10/25	Barr, Matt	2.00	5,150.00	203	74198045
CALL WITH CLIENT, ADVISORS CALL, CALL WITH CLIENT AND ADVISORS.					
03/10/25	Keenan, Eoghan P.	3.00	6,150.00	203	74210973
CALL WITH C. BENTLEY AND SPECIAL MASTER RE: EVALUATION OF STALKING HORSE BIDS; MEETING WITH WEIL M&A RE: PREPARATION OF SPA MARKUPS.					
03/10/25	Mackinnon, Josh	0.80	856.00	203	73033266
CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING BIDS.					
03/11/25	Friedmann, Jared R.	1.00	2,050.00	203	73067076
CALL TO DISCUSS EVALUATION OF BIDS AND BID STRUCTURES AND TO REVIEW EVERCORE'S SIDE-BY-SIDE ANALYSIS.					
03/11/25	Barr, Matt	3.80	9,785.00	203	73067762
CALL WITH SPECIAL MASTER, ADVISORS CALL, CALL WITH SPECIAL MASTER AND ADVISORS, REVIEW BIDS AND OPEN ISSUES RE: SAME ; CORRESPONDENCE AND CALL WITH TEAM RE: SAME.					
03/11/25	Bentley, Chase A.	3.10	6,045.00	203	73068472
MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.					
03/11/25	Curtis, Aaron J.	2.00	3,450.00	203	73022926
CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE BIDS AND PROPOSED ACQUISITION STRUCTURES; CALL WITH EVERCORE TO DISCUSS THE BIDS.					
03/11/25	Clarke, Andrew	1.00	1,455.00	203	73023838
ATTEND CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE STALKING HORSE BIDS.					
03/11/25	Rubin, Avi	2.10	2,908.50	203	73027413
ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS BID ITEMS; CORRESPONDENCE WITH EVERCORE REGARDING SPA ITEMS.					
03/11/25	Mackinnon, Josh	0.80	856.00	203	73033239

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CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING STALKING HORSE BIDS.					
03/11/25	Smith, Kara	1.30	1,657.50	203	73056279
CALL WITH EVERCORE RE BID SELECTION; CALL WITH R. PINCUS AND EVERCORE RE BID SELECTION.					
03/11/25	Koivistoinen, Tanja	1.60	2,496.00	203	73068095
ATTEND STATUS CALL WITH EVERCORE AND WITH THE SPECIAL MASTER AND THE SPECIAL MASTER; EMAIL CORRESPONDENCE WITH EVERCORE RE: EVERCORE'S BID SUMMARY ANALYSIS.					
03/11/25	Burrus, Maggie	1.70	2,567.00	203	73069954
CONFER WITH EVERCORE TEAM RE: BIDS; CONFER WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: BIDS.					
03/11/25	Balido, Catherine	2.40	2,568.00	203	73567602
PREPARE FOR EVERCORE CALL; ATTEND WEEKLY EVERCORE CALL; ATTEND DAILY CATCH UP CALL WITH WEIL TEAM, EVERCORE TEAM, AND SPECIAL MASTER.					
03/12/25	Friedmann, Jared R.	2.00	4,100.00	203	73067011
DAILY CHECK-IN CALL WITH EVERCORE RE: STALKING HORSE BID PROCESS, STATUS AND NEXT STEPS; CALL WITH EVERCORE AND SPECIAL MASTER RE: SAME; NUMEROUS EMAILS WITH EVERCORE AND SPECIAL MASTER RE: SAME.					
03/12/25	Bentley, Chase A.	3.80	7,410.00	203	73068652
EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.					
03/12/25	Chivers, Corey	1.60	3,760.00	203	73330326
CONF CALLS WITH WEIL AND EVERCORE.					
03/12/25	Marcus, Courtney S.	1.70	3,731.50	203	73330328
WEIL AND EVERCORE CHECK-IN CALL; FOLLOW UP CALL WITH WEIL AND EVERCORE TEAM.					
03/12/25	Keenan, Eoghan P.	1.20	2,460.00	203	73342329
CALLS WITH SPECIAL MASTER, WEIL AND EVERCORE TO EVALUATE BIDS; CALLS WITH EVERCORE AND WEIL RE: EVALUATION OF BIDS AND FINANCING COMMITMENTS.					
03/12/25	Barr, Matt	2.50	6,437.50	203	74198049
CALL WITH TEAM, CALL WITH CLIENT AND ADVISORS, ADVISOR CALLS.					
03/12/25	Curtis, Aaron J.	2.10	3,622.50	203	73058405
CALLS WITH EVERCORE TO DISCUSS THE BIDS AND PROPOSED ACQUISITION STRUCTURES; CALL WITH SM TO DISCUSS THE BIDS AND PROPOSED ACQUISITION STRUCTURES.					
03/12/25	Clarke, Andrew	2.50	3,637.50	203	73023844
ATTEND MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND SELECTION OF BIDS; ATTEND CALL WITH BIDDER TEAM, WEIL TEAM AND EVERCORE TEAM RE: BID.					
03/12/25	Mackinnon, Josh	1.50	1,605.00	203	73044855
CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING BIDS.					

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03/12/25	Rubin, Avi CALLS WITH SPECIAL MASTER AND EVERCORE TEAMS TO DISCUSS BID AND SPA ITEMS; CALLS WITH SPECIAL MASTER AND EVERCORE TEAMS TO DISCUSS BID AND SPA ITEMS.	4.30	5,955.50	203	73045856
03/12/25	Koivistoinen, Tanja ATTEND VARIOUS COORDINATION CALLS WITH EVERCORE TEAM; ATTEND CALL WITH EVERCORE TEAM AND THE SPECIAL MASTER.	1.70	2,652.00	203	73062907
03/12/25	Burrus, Maggie MULTIPLE CALLS WITH WEIL, EVERCORE AND SPECIAL MASTER RE: BIDS.	2.50	3,775.00	203	73069565
03/12/25	Smith, Kara CALL WITH EVERCORE AND R. PINCUS RE STALKING HORSE BIDDER SELECTION; CALL WITH EVERCORE RE: BID SUBMISSIONS.	2.00	2,550.00	203	73330333
03/12/25	Balido, Catherine ATTEND MEETING WITH EVERCORE AND WEIL TEAMS RE: SELECTION OF STALKING HORSE BID; ATTEND UPDATE CALL WITH EVERCORE TEAM, WEIL TEAMS, AND SPECIAL MASTER.	2.00	2,140.00	203	73567603
03/13/25	Friedmann, Jared R. DAILY CHECK-IN CALL WITH SPECIAL MASTER AND EVERCORE; REVIEW UPDATED COMMITMENT LETTERS AND EMAILS RE: SAME; CALL WITH EVERCORE RE: SAME; CALL WITH EVERCORE RE: STATUS OF NEGOTIATIONS WITH BIDDERS AND ASSESSING RISKS OF BIDS.	2.10	4,305.00	203	73054136
03/13/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.	3.70	7,215.00	203	73069134
03/13/25	Marcus, Courtney S. WEIL/EVERCORE CATCH-UP CALL; ATTEND DAILY CHECK-IN CALL WITH SPECIAL MASTER AND EVERCORE.	2.80	6,146.00	203	73710650
03/13/25	Keenan, Eoghan P. DAILY CALL WITH SPECIAL MASTER, WEIL AND EVERCORE.	0.50	1,025.00	203	73710652
03/13/25	Barr, Matt ADVISORS CALL, CALL WITH SPECIAL MASTER AND ADVISORS.	1.00	2,575.00	203	74198052
03/13/25	Curtis, Aaron J. CALLS WITH THE CLIENT AND EVERCORE TO DISCUSS THE BIDS AND POTENTIAL ACQUISITION STRUCTURES; CALL WITH EVERCORE TO DISCUSS THE BIDS AND POTENTIAL ACQUISITION STRUCTURES.	2.30	3,967.50	203	73058554
03/13/25	Rubin, Avi CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS GR AND RT BID ITEMS; CORRESPONDENCE WITH EVERCORE REGARDING BID STRUCTURE ITEMS.	2.10	2,908.50	203	73055569
03/13/25	Koivistoinen, Tanja ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TEAM RE: STATUS.	0.90	1,404.00	203	73062619
03/13/25	Smith, Kara	3.10	3,952.50	203	73065867

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	CALL WITH EVERCORE ON BIDDER SELECTION; CALLS WITH EVERCORE AND SPECIAL MASTER RE BID SELECTION; CALL WITH EVERCORE RE BID DECISIONS.				
03/13/25	Burrus, Maggie MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAMS, AND EVERCORE RE: BIDS.	2.10	3,171.00	203	73069672
03/13/25	Mackinnon, Josh CALLS WITH SPECIAL MASTER AND EVERCORE REGARDING BIDS.	2.30	2,461.00	203	73070147
03/14/25	Friedmann, Jared R. CALL WITH EVERCORE AND TEAM RE: STATUS OF NEGOTIATIONS WITH GOLD RESERVE AND RED TREE AND NEXT STEPS.	0.30	615.00	203	73067541
03/14/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.	4.10	7,995.00	203	73069174
03/14/25	Marcus, Courtney S. PARTIAL PARTICIPATION ON UPDATE CALL WITH SPECIAL MASTER AND R. PINCUS AND ADVISORS TO REVIEW GOLD RESERVE ISSUES LIST.	0.70	1,536.50	203	73454501
03/14/25	Barr, Matt CALL WITH SPECIAL MASTER, ADVISORS CALL.	2.50	6,437.50	203	74198053
03/14/25	Curtis, Aaron J. CALL WITH CLIENT AND EVERCORE TO DISCUSS THE BIDS.	1.00	1,725.00	203	73058518
03/14/25	Rubin, Avi ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE TEAMS REGARDING GOLD RESERVE AND RED TREE ISSUES LISTS.	1.60	2,216.00	203	73056659
03/14/25	Koivistoinen, Tanja CALL WITH EVERCORE AND THE SPECIAL MASTER.	0.70	1,092.00	203	73062415
03/14/25	Mackinnon, Josh CALLS WITH SPECIAL MASTER AND EVERCORE REGARDING BIDS.	1.70	1,819.00	203	73070142
03/14/25	Clarke, Andrew ATTEND CALL WITH BIDDER, WEIL TEAM, AND EVERCORE TEAM RE: BID; ATTEND CALL WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND RECOMMENDATION OF BIDS.	1.70	2,473.50	203	73476623
03/14/25	Roberts, Ian ATTEND CALL RE GOLD RESERVE AND RED TREE ISSUES LIST WITH WEIL TEAMS AND EVERCORE; SEND NOTES FROM SAME TO C. BENTLEY.	1.50	2,077.50	203	74198249
03/14/25	Smith, Kara CALL WITH EVERCORE AND SPECIAL MASTER.	1.00	1,275.00	203	74199156
03/15/25	Friedmann, Jared R.	2.00	4,100.00	203	73057978

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	CALL WITH EVERCORE AND TEAM RE: LATEST DISCUSSIONS WITH RT AND GR; CALL WITH EVERCORE RE: LATEST DISCUSSIONS AND EVALUATING POTENTIAL STALKING HORSE AND/OR BASE BIDS; CALL WITH EVERCORE AND SPECIAL MASTER RE: SAME (PART).				
03/15/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.	5.90	11,505.00	203	73069250
03/15/25	Marcus, Courtney S. PROGRESS CALL WITH R. PINCUS, WEIL AND EVERCORE; UPDATE CALL WITH SPECIAL MASTER AND ADVISORS.	1.30	2,853.50	203	73455703
03/15/25	Barr, Matt CALL WITH CLIENT, ADVISORS CALL.	1.50	3,862.50	203	74198058
03/15/25	Curtis, Aaron J. CALLS WITH SPECIAL MASTER AND EVERCORE TO DISCUSS THE BIDS.	1.70	2,932.50	203	73058410
03/15/25	Rubin, Avi ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS GR AND RT BIDS; CORRESPONDENCE WITH EVERCORE TEAM REGARDING DISCLOSURE SCHEDULES ITEMS.	2.40	3,324.00	203	73056941
03/15/25	Conte, Matthew CORRESPOND WITH EVERCORE RE: CONFIDENTIALITY AGREEMENTS.	0.20	178.00	203	73058181
03/15/25	Smith, Kara CALL WITH R. PINCUS & EVERCORE RE BID SELECTION; CALL WITH EVERCORE RE BID SELECTION.	1.50	1,912.50	203	73065665
03/15/25	Mackinnon, Josh ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE REGARDING BIDS.	1.00	1,070.00	203	73069140
03/15/25	Burrus, Maggie MULTIPLE CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE: BIDS.	1.30	1,963.00	203	73114521
03/15/25	Clarke, Andrew ATTEND MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND SELECTION OF BIDS.	3.60	5,238.00	203	73476625
03/16/25	Marcus, Courtney S. PARTIAL PARTICIPATION IN UPDATE CALL WITH R. PINCUS AND ADVISORS.	0.40	878.00	203	73069443
03/16/25	Friedmann, Jared R. CALL WITH TEAM, EVERCORE AND SPECIAL MASTER RE: STATUS AND NEXT STEPS TOWARD DECISION.	0.50	1,025.00	203	73087543
03/16/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, AND WEIL RE BIDS.	2.40	4,680.00	203	73114874
03/16/25	Barr, Matt	1.50	3,862.50	203	74198059

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	CALL WITH CLIENT, ADVISORS CALL.				
03/16/25	Curtis, Aaron J. CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE BIDS; CALL WITH EVERCORE AND WEIL TO DISCUSS THE BIDS.	1.10	1,897.50	203	73061862
03/16/25	Conte, Matthew CORRESPOND WITH EVERCORE RE: CONFIDENTIALITY AGREEMENTS.	0.10	89.00	203	73059076
03/16/25	Rubin, Avi CALLS WITH EVERCORE TO DISCUSS GOLD RESERVE AND RED TREE SPA ITEMS; ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS GOLD RESERVE AND RED TREE BIDS; CORRESPONDENCE WITH EVERCORE TEAM REGARDING SPA PROVISIONS.	2.20	3,047.00	203	73068083
03/16/25	Mackinnon, Josh CALLS WITH EVERCORE AND SPECIAL MASTER RE: BIDS.	2.60	2,782.00	203	73069290
03/16/25	Burrus, Maggie MULTIPLE CALLS WITH WEIL TEAMS, EVERCORE, AND SPECIAL MASTER RE: BIDS.	1.20	1,812.00	203	73114719
03/16/25	Koivistoinen, Tanja ATTEND STATUS CALLS WITH THE SPECIAL MASTER AND EVERCORE.	1.00	1,560.00	203	73115999
03/16/25	Smith, Kara CALL WITH EVERCORE RE: BIDS.	0.50	637.50	203	73460596
03/16/25	Clarke, Andrew ATTEND MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND SELECTION OF BIDS.	1.20	1,746.00	203	73476626
03/17/25	Sanford, Kristin CONFERENCE CALL WITH SPECIAL MASTER RE STATUS UPDATE.	0.60	1,185.00	203	73080882
03/17/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER RE: DISCUSSION WITH SPP AND SELECTING STALKING HORSE OR BASE BID; REVIEW DRAFT DECK FOR SPECIAL MASTER RE: SELECTING BID FOR STALKING HORSE/BASE BID.	0.50	1,025.00	203	73110197
03/17/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, AND WEILS RE BIDS.	1.20	2,340.00	203	73114933
03/17/25	Barr, Matt ADVISORS CALL, CALL WITH SPECIAL MASTER AND ADVISORS.	1.50	3,862.50	203	74198063
03/17/25	Curtis, Aaron J. CALLS WITH SPECIAL MASTER TO DISCUSS THE BIDS.	1.30	2,242.50	203	73103005
03/17/25	Conte, Matthew	0.20	178.00	203	73074524

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CORRESPOND WITH POTTER TEAM RE: FILING DEADLINES.					
03/17/25	Smith, Kara CALL WITH EVERCORE RE BID SELECTION; CALL WITH SPECIAL MASTER AND EVERCORE RE BID SELECTION.	1.20	1,530.00	203	73075431
03/17/25	Rubin, Avi ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TEAM TO DISCUSS GOLD RESERVE AND RED TREE BIDS.	1.10	1,523.50	203	73077160
03/17/25	Mackinnon, Josh CALLS WITH EVERCORE REGARDING STALKING HORSE BIDS.	0.30	321.00	203	73103562
03/17/25	Burrus, Maggie MULTIPLE CALLS WITH SPECIAL MASTER, WEIL, AND EVERCORE RE: BIDS.	1.40	2,114.00	203	73114763
03/17/25	Clarke, Andrew ATTEND MULTIPLE CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: EVALUATION AND SELECTION OF BIDS; REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: SAME.	3.30	4,801.50	203	73476628
03/18/25	Friedmann, Jared R. CALL WITH TEAM AND EVERCORE RE: STATUS AND NEXT STEPS IN LIGHT OF DISCUSSIONS WITH GR AND RT.	0.30	615.00	203	73110673
03/18/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, AND WEILS RE BIDS.	6.90	13,455.00	203	73114862
03/18/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER AND C. BENTLEY RE: CALLS WITH REMAINING BIDDERS; CALLS WITH EVERCORE AND C. BENTLEY RE: ENGAGEMENT WITH BIDDERS.	1.30	2,665.00	203	73496484
03/18/25	Barr, Matt CALL WITH CLIENT, ADVISORS CALL.	1.50	3,862.50	203	74198064
03/18/25	Smith, Kara WEEKLY CALL WITH EVERCORE.	0.50	637.50	203	73085579
03/18/25	Rubin, Avi ATTEND CALL WITH EVERCORE TO DISCUSS RED TREE AND GOLD RESERVE BIDS.	0.90	1,246.50	203	73086861
03/18/25	Mackinnon, Josh CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING STALKING HORSE BIDS.	2.30	2,461.00	203	73103561
03/18/25	Burrus, Maggie CONFER WITH WEIL TEAMS AND EVERCORE RE: BIDS.	0.50	755.00	203	73114378
03/18/25	Koivistoinen, Tanja	1.20	1,872.00	203	73115418

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	ATTEND STATUS CALL WITH THE EVERCORE TEAM; EMAIL CORRESPONDENCE ON THE CLAIMS AMOUNTS INSERTED BY RED TREE.				
03/18/25	Clarke, Andrew	1.00	1,455.00	203	73476630
	ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: EVALUATION OF BIDS; ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: STALKING HORSE BIDDING ROUND.				
03/19/25	Bentley, Chase A.	1.90	3,705.00	203	73115355
	EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, AND WEILS RE BIDS.				
03/19/25	Marcus, Courtney S.	0.40	878.00	203	73460763
	WEIL AND EVERCORE UPDATE CALL.				
03/19/25	Keenan, Eoghan P.	2.00	4,100.00	203	73496486
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: EVALUATION OF RISKS ASSOCIATES WITH REMAINING BIDDERS.				
03/19/25	Barr, Matt	1.00	2,575.00	203	74198082
	CALL WITH CLIENT, ADVISORS CALL.				
03/19/25	Rubin, Avi	0.40	554.00	203	73088216
	CALL WITH EVERCORE TO DISCUSS RED TREE BID ITEMS.				
03/19/25	Burrus, Maggie	0.20	302.00	203	73114579
	CONFER WITH WEIL TEAMS AND EVERCORE RE: BIDS.				
03/19/25	Clarke, Andrew	1.00	1,455.00	203	73476295
	ATTEND CALLS WITH WEIL AND EVERCORE TEAMS RE: EVALUATION OF BIDS.				
03/20/25	Keenan, Eoghan P.	2.00	4,100.00	203	73090201
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: OPEN ISSUES WITH REMAINING BIDDERS; CALLS WITH REMAINING BIDDERS AND SPECIAL MASTER RE: UPDATES TO SPA AND OPEN ISSUES.				
03/20/25	Friedmann, Jared R.	1.60	3,280.00	203	73110612
	CALL WITH WEIL, EVERCORE AND SPECIAL MASTER RE: STATUS AND FINAL DECISION ON STALKING HORSE BID; CALL WITH TEAM, EVERCORE AND B.PINCUS RE: DISCUSSION FOLLOWING CALL WITH SPP; CALL WITH TEAM AND EVERCORE RE: NEED TO EXTEND DEADLINE TO FILE RECOMMENDATION AND PAPERS.				
03/20/25	Bentley, Chase A.	1.90	3,705.00	203	73115011
	EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, AND WEILS RE BIDS.				
03/20/25	Marcus, Courtney S.	1.10	2,414.50	203	73463545
	FOLLOW UP CALL WITH B. PINCUS AND ADVISORS; CALL WITH B. PINCUS AND WEIL TEAM.				
03/20/25	Barr, Matt	1.00	2,575.00	203	74198097
	ADVISORS CALL, CALL WITH SPECIAL MASTER.				

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03/20/25	Ramos, Christina EMAIL WITH WEIL AND EVERCORE CORRESPONDENCE ON RED TREE DOCUMENTS.	0.80	1,380.00	203	73094918
03/20/25	Curtis, Aaron J. CALLS WITH SPECIAL MASTER TO DISCUSS THE BIDS.	1.60	2,760.00	203	73103460
03/20/25	Rubin, Avi CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS RT BID ITEMS.	1.10	1,523.50	203	73095445
03/20/25	Conte, Matthew CORRESPOND WITH EVERCORE RE: CALCULATIONS; CONFER WITH M. WINTERHOLLER RE: SAME.	0.50	445.00	203	73095804
03/20/25	Koivistoinen, Tanja ATTEND STATUS CALLS WITH THE SPECIAL MASTER AND EVERCORE; EMAIL CORRESPONDENCE AND CALLS WITH EVERCORE ON THE CLAIMS AMOUNTS AND SIGNING PROCESS; EMAILS TO THE SPECIAL MASTER RE: THE REVISE TRANSACTION DOCUMENTATION.	3.30	5,148.00	203	73114371
03/20/25	Burrus, Maggie MULTIPLE CALLS WITH SPECIAL MASTER RE: BIDS UPDATE.	0.90	1,359.00	203	73114701
03/20/25	Mackinnon, Josh CALL WITH EVERCORE AND SPECIAL MASTER REGARDING STALKING HORSE BIDS.	1.60	1,712.00	203	73116046
03/20/25	Smith, Kara CALL WITH SPECIAL MASTER AND EVERCORE RE NEXT STEPS RE BID SELECTION.	0.30	382.50	203	73463546
03/20/25	Roberts, Ian ATTEND CALL WITH SPECIAL MASTER, AND SEND NOTES FROM SAME TO C. BENTLEY.	1.60	2,216.00	203	73474960
03/20/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM, WEIL TEAM, AND EVERCORE TEAM RE: STALKING HORSE BID; ATTEND CALLS WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAMS RE: STALKING HORSE BIDS.	2.90	4,219.50	203	73476297
03/21/25	Barr, Matt CALL WITH CLIENT.	0.50	1,287.50	203	74198100
03/21/25	Bentley, Chase A. MULTIPLE CALLS WITH SM RE PROCESS AND NEXT STEPS; MULTIPLE EMAILS AND CALLS WITH EVERCORE AND SM RE BID ANALYSIS.	4.50	8,775.00	203	74206852
03/21/25	Rubin, Avi CORRESPONDENCE AND CALL WITH EVERCORE TEAM REGARDING RED TREE SPA ITEMS.	0.20	277.00	203	73100807
03/23/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER RE UPDATE.	0.90	1,755.00	203	73107208

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03/24/25	Friedmann, Jared R. CALL WITH TEAM AND SPECIAL MASTER RE: GOLD RESERVE'S STALKING HORSE OBJECTION.	0.50	1,025.00	203	73129693
03/24/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE STATUS.	0.60	1,170.00	203	73161914
03/24/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER AND WEIL TEAM RE: OBJECTIONS AND NEXT STEPS WITH BIDDERS; CALL WITH EVERCORE RE: ENGAGEMENT WITH BIDDERS NOT SELECTED AS STALKING HORSE.	1.50	3,075.00	203	73485269
03/24/25	Curtis, Aaron J. CALL WITH SPECIAL MASTER TO DISCUSS GOLD RESERVE'S PROPOSAL FOR BRIEFING ON CONDITIONALITY.	0.50	862.50	203	73117522
03/25/25	Friedmann, Jared R. WEEKLY CHECK-IN CALL WITH WEIL AND EVERCORE TO DISCUSS STATUS, NEXT STEPS AND STRATEGY.	0.50	1,025.00	203	73156533
03/25/25	Bentley, Chase A. CALL WITH SPECIAL MASTER RE TSA SEAL MOTION REPLY; WEEKLY CALL WITH EVERCORE; EMAIL WITH SPECIAL MASTER AND EVERCORE RE STATUS.	0.70	1,365.00	203	73161791
03/25/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER AND WEIL RX TEAM RE: GOLD RESERVE OBJECTION AND RESPONSES; CALL WITH WEIL AND EVERCORE TEAM RE: WORK STREAMS AND NEXT STEPS.	1.50	3,075.00	203	73485270
03/25/25	Curtis, Aaron J. CALL WITH SPECIAL MASTER TO DISCUSS THE BRIEFING ON THE TSA.	0.30	517.50	203	73148634
03/25/25	Sharma, Sakshi CALL WITH EVERCORE RE: PROCESS.	0.50	780.00	203	73127966
03/25/25	Rubin, Avi ATTEND CHECK IN CALL WITH EVERCORE; CORRESPONDENCE WITH EVERCORE AND WEIL M&A REGARDING BIDDING ITEMS.	0.80	1,108.00	203	73129779
03/25/25	Burrus, Maggie CONFER WITH EVERCORE RE: VARIOUS WORKSTREAMS.	0.30	453.00	203	73160766
03/26/25	Keenan, Eoghan P. WEEKLY TOUCH-BASE CALL WITH SPECIAL MASTER, EVERCORE AND WEIL.	0.50	1,025.00	203	73131011
03/26/25	Bentley, Chase A. ATTEND WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE.	0.50	975.00	203	73161779
03/26/25	Curtis, Aaron J. CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS PREPARATION FOR THE HEARING ON THE TSA.	0.50	862.50	203	73148630

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03/26/25	Rubin, Avi ATTEND CHECK-IN CALL WITH SPECIAL MASTER AND EVERCORE TEAM.	0.50	692.50	203	73136005
03/26/25	Sharma, Sakshi CALL WITH EVERCORE AND SPECIAL MASTER RE: PROCESS.	0.50	780.00	203	73138392
03/26/25	Mackinnon, Josh ATTEND SPECIAL MASTER AND EVERCORE CHECK-IN.	0.60	642.00	203	73138636
03/26/25	Koivistoinen, Tanja ATTEND WEEKLY STATUS CALL WITH THE SPECIAL MASTER AND EVERCORE.	0.60	936.00	203	73140729
03/26/25	Burrus, Maggie CONFER WITH EVERCORE AND SPECIAL MASTER RE: VARIOUS WORKSTREAMS.	0.30	453.00	203	73160713
03/26/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS.	0.40	582.00	203	73203005
03/27/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER AND EVERCORE RE: COURT'S MARCH 27 ORDER; CORRESPOND WITH POTTER RE: MOTION PRECEDENTS.	0.60	534.00	203	73148947
03/28/25	Curtis, Aaron J. CALL WITH EVERCORE'S COUNSEL TO DISCUSS DISCOVERY; CALL WITH M. WINTERHOLLER TO DISCUSS DISCOVERY.	0.50	862.50	203	73148621
03/31/25	Koivistoinen, Tanja COORDINATE PROCESS LETTER WITH EVERCORE; ATTEND CALL WITH M. WINTERHOLLER RE: SAME.	0.20	312.00	203	73166826
<b>SUBTOTAL Task 203 - Communications: Special Master, Evercore, Potter</b>		<b>247.00</b>	<b>\$423,364.00</b>		
03/26/25	Friedmann, Jared R. EMAIL FROM SECURED BONDHOLDERS OF CITGO PDVSA; EMAILS WITH C. BENTLEY RE: SAME.	0.10	205.00	204	73156961
03/26/25	Bentley, Chase A. EMAILS AND CALLS WITH PAUL WEISS RE NDA AND TSA DISCLOSURE.	0.70	1,365.00	204	73161732
03/27/25	Bentley, Chase A. EMAILS WITH PAUL WEISS RE NDA AND TSA DISCLOSURE.	0.50	975.00	204	73161969
<b>SUBTOTAL Task 204 - Communications: Other</b>		<b>1.30</b>	<b>\$2,545.00</b>		
03/03/25	Gehnrich, Charles MANAGE DOCUMENT REVIEW IN CONNECTION WITH SALE PROCESS.	0.30	382.50	301	73325540

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03/03/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS; COMMUNICATE WITH KLD REGARDING DOCUMENT NUMBERS.	1.70	2,167.50	301	73325541
03/04/25	Friedmann, Jared R. CALL WITH A. CURTIS RE: ADDRESSING OUTSTANDING DISCOVERY DEMAND FROM CITGO REGARDING PRIOR WORK DONE WITH BIDDERS; CALL AND EMAILS WITH S.BALDINI RE: SAME.	0.40	820.00	301	74214716
03/04/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE LIST OF ENGAGEMENTS AND DISCOVERY; CALL WITH THE WEIL ASSOCIATES TO DISCUSS THE PRIVILEGE LOG; REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE PRIVILEGE LOG.	1.60	2,760.00	301	72997409
03/04/25	Kamath, Priya MEET WITH ASSOCIATE TEAM TO DISCUSS DOCUMENT PRODUCTION AND PRODUCTION OF PRIVILEGE LOG.	0.50	637.50	301	72964744
03/04/25	Smith, Kara MEET WITH ASSOCIATE TEAM RE PRIVILEGE LOG.	0.50	637.50	301	72972598
03/04/25	Gehnrich, Charles REVIEW ADDITIONAL FILINGS IN GIRARD STREET CASE AND CIRCULATE TO THE TEAM; MEET WITH ASSOCIATE TEAM TO DISCUSS PRIV LOG; COORDINATE COPY OF PRODUCTION OF DOCUMENTS TO MOLOLAMKEN.	1.10	1,402.50	301	72985220
03/04/25	Chavez, Miguel PREPARE PRODUCTION FOR DELIVERY PER REQUEST OF C. GEHNRICH.	0.60	270.00	301	73050198
03/05/25	Friedmann, Jared R. EMAILS AND MEETING WITH A. CURTIS RE: ADDRESSING RED TREE'S INQUIRIES RE: DISCOVERY.	0.20	410.00	301	73000320
03/05/25	Curtis, Aaron J. MEET WITH J. FRIEDMANN TO DISCUSS THE LIST OF ENGAGEMENTS; CALL WITH C. GEHNRICH TO DISCUSS THE LIST OF ENGAGEMENTS; REVIEW AND RESPOND TO EMAILS RE DISCOVERY.	0.90	1,552.50	301	72997397
03/05/25	Kamath, Priya REVIEW GUIDANCE FROM K. SMITH RE DOCUMENT REVIEW PROTOCOL AND REVIEW DOCUMENTS CIRCULATED BY FIRST-LEVEL REVIEW TEAM.	2.00	2,550.00	301	73007028
03/05/25	Gehnrich, Charles COORDINATE PRODUCTION OF PREVIOUSLY PRODUCED DOCUMENTS TO MOLOLAMKEN; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH PRIV LOG, AND RELATED CORRESPONDENCE.	2.60	3,315.00	301	73325542
03/05/25	Smith, Kara APPLY REDACTIONS AND QUALITY CHECK PRIVILEGED DOCS, COORDINATE DOCUMENT SETS FOR PRIVILEGE LOG WITH KLD AND COMMUNICATE WITH KLD AND LITIGATION TEAM RE SAME.	4.10	5,227.50	301	73325543
03/06/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CREATING PRIVILEGE LOG.	1.00	1,275.00	301	72998216

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03/06/25	Kamath, Priya REVIEW DRAFT PRIVILEGE LOG FROM K. SMITH AND CATEGORIES OF DISCOVERABLE INFORMATION.	0.60	765.00	301	73011265
03/07/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CREATING PRIVILEGE LOG.	0.30	382.50	301	73004118
03/09/25	Smith, Kara WORK ON PRIVILEGE LOG.	1.00	1,275.00	301	73018111
03/09/25	Gehnrich, Charles REVIEW COMPILE PRIVILEGE LOG CODING FROM E-DISCOVERY TEAM.	0.20	255.00	301	73021153
03/10/25	Friedmann, Jared R. CALL WITH RED TREE'S COUNSEL RE: DISCOVERY FROM BIDDERS; REVIEW DISCOVERY DEFICIENCY LETTER FROM CITGO'S COUNSEL; EMAILS WITH TEAM RE: SAME; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS.	0.80	1,640.00	301	73026032
03/10/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DISCOVERY; CALL WITH J. ELLIS TO DISCUSS THE SCOPE OF DISCOVERY.	1.80	3,105.00	301	73017660
03/10/25	Kamath, Priya DRAFT PRIVILEGE LOG AND SEND TO K. SMITH AND C. GEHNRICH; DISCUSS DRAFT PRIVILEGE LOG WITH K. SMITH AND C. GEHNRICH.	2.40	3,060.00	301	73013986
03/10/25	Gehnrich, Charles MEET WITH TEAM TO DISCUSS PRIV LOG UPDATES; DRAFT CATEGORICAL PRIV LOG.	2.40	3,060.00	301	73325544
03/10/25	Smith, Kara DRAFT PRIVILEGE LOG; MEET WITH LITIGATION ASSOCIATES RE SAME; LOCATE RESPONSIVE DOCUMENTS IN PRODUCTION SET.	4.60	5,865.00	301	73325545
03/11/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PRIVILEGE REVIEW; REVIEW ALTER EGO LETTER SUBMITTED BY G-PARTIES AND SUMMARY TO R. PINCUS RE: SAME; MEET WITH A. CURTIS RE: DISCOVERY DEFICIENCY COMPLAINTS FROM CITGO.	0.70	1,435.00	301	73066959
03/11/25	Kamath, Priya REVIEW REVISE DRAFT PRIVILEGE LOG FROM C. GEHNRICH.	0.50	637.50	301	73027613
03/11/25	Gehnrich, Charles REVIEW AND REVISE DRAFT PRIV LOG.	0.50	637.50	301	73330323
03/11/25	Smith, Kara INCORPORATE INFORMATION INTO PRIVILEGE LOG; CONFER WITH A. CURTIS AND COORDINATE WITH ASSOCIATE TEAM RE PRIV DOCS NEXT STEPS; DRAFT AND FINALIZE PRIVILEGE LOG, INCORPORATE DATA INTO PRIV LOG; ADDRESS MISCODED DOCUMENTS; FINALIZE PRIV LOG DRAFT AND SEND TO A. CURTIS.	8.50	10,837.50	301	73330324

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03/12/25	Curtis, Aaron J. CALL WITH C. GEHNRIK TO DISCUSS THE PRIVILEGE LOG AND THE BIDDER DILIGENCE.	0.10	172.50	301	74198948
03/12/25	Gehnrich, Charles REVIEW AND REVISE PRIVILEGE LOG.	2.30	2,932.50	301	73330330
03/12/25	Smith, Kara REVISE PRIVILEGE LOG; REQUEST FURTHER DOCUMENT SEARCHES FOR KLD.	0.60	765.00	301	73330332
03/13/25	Kamath, Priya REVIEW DRAFT PRIVILEGE LOG AND SUGGEST EDITS TO K. SMITH.	0.60	765.00	301	73047678
03/13/25	Smith, Kara REVISE PRIVILEGE LOG; REVIEW PRODUCED VOLUMES FOR PRIVILEGED PRODUCTION ISSUES; REVISE PRIVILEGE LOG; REVIEW DOCUMENT PRODUCTIONS FOR PRIVILEGE DOCUMENTS; REVIEW DOCUMENT PRODUCTION FOR PRIVILEGED DOCUMENTS INADVERTENTLY PRODUCED.	3.30	4,207.50	301	73616429
03/13/25	Gehnrich, Charles REVISE PRIVILEGE LOG.	0.30	382.50	301	74198951
03/16/25	Smith, Kara REVIEW DOCUMENTS FOR POTENTIAL PRIVILEGED DOCS.	0.20	255.00	301	74199253
03/17/25	Smith, Kara EMAIL TO A. CURTIS RE PRIV DOCS.	0.20	255.00	301	74198964
03/18/25	Friedmann, Jared R. CALL WITH A. CURTIS RE: STATUS OF PRIVILEGE LOG AND SUPPLEMENTAL DOCUMENT PRODUCTION; REVIEW AND REVISE DRAFT EMAIL TO CITGO'S COUNSEL RE: REQUEST TO MEET AND CONFER; EMAILS WITH A. CURTIS RE: SAME; CALL WITH A. CURTIS RE: STATUS OF DISCOVERY; REVIEW DRAFT EMAIL TO CITGO'S COUNSEL RE: SAME.	0.50	1,025.00	301	73110833
03/18/25	Smith, Kara EMAIL KLD RE NEW SEARCHES OF PRODUCTION SET.	0.20	255.00	301	73085596
03/19/25	Curtis, Aaron J. DRAFT EMAIL TO CITGO'S COUNSEL RE DISCOVERY.	0.90	1,552.50	301	73103320
03/19/25	Kamath, Priya REVIEW DOCUMENTS FOR PRODUCTION TO ENSURE PROPER DOCUMENT CODING.	2.10	2,677.50	301	73114165
03/20/25	Friedmann, Jared R. CALLS WITH A. CURTIS TO PREPARE FOR MEET AND CONFER WITH CITGO'S COUNSEL RE: DISCOVERY ISSUES.	0.30	615.00	301	73110820
03/20/25	Kamath, Priya	0.20	255.00	301	73114266

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	REVIEW DOCUMENTS FOR PRODUCTION TO ENSURE PROPER CODING.				
03/20/25	Gehnrich, Charles	1.70	2,167.50	301	74198970
	REVIEW DOCUMENTS IN RELATION TO PRIVILEGE LOG.				
03/20/25	Smith, Kara	1.00	1,275.00	301	74198973
	QC OF DOCUMENTS IN DOC PRODUCTION.				
03/20/25	Chavez, Miguel	1.00	450.00	301	73186919
	QC UPCOMING PRODUCTION AND ADVISE ATTORNEY PER REQUEST OF K. SMITH.				
03/21/25	Friedmann, Jared R.	0.50	1,025.00	301	74198252
	REVIEW DRAFT PRIVILEGE LOG AND EMAILS WITH A. CURTIS RE: SAME.				
03/21/25	Curtis, Aaron J.	2.80	4,830.00	301	73103411
	CALLS WITH THE WEIL TEAM TO DISCUSS THE STRONG DECLARATION; CALL WITH J. FRIEDMANN TO DISCUSS DISCOVERY; MEET AND CONFER WITH CITGO'S COUNSEL TO DISCUSS DISCOVERY; REVIEW AND COMMENT ON THE PRIVILEGE LOG.				
03/21/25	Kamath, Priya	1.80	2,295.00	301	73100278
	REVISE DRAFT PRIVILEGE LOG TO CONFORM WITH EDITS FROM A. CURTIS.				
03/21/25	Smith, Kara	0.80	1,020.00	301	73510584
	MEET AND CONFER WITH VENEZUELA PARTIES RE: DOC PRODUCTIONS.				
03/21/25	Chavez, Miguel	1.60	720.00	301	73186939
	PREPARE PRODUCED DOCUMENTS FOR DOWNLOAD AND QC PER REQUEST OF K. SMITH.				
03/24/25	Friedmann, Jared R.	0.70	1,435.00	301	73129642
	EMAILS WITH TEAM RE: FINALIZING PRIVILEGE LOG AND SUPPLEMENT DOCUMENT PRODUCTION; MEET WITH A. CURTIS RE: CITGO'S THREATENED MOTION TO COMPEL AND COLLECTING DISCOVERY IN CONNECTION WITH STALKING HORSE PERIOD; EMAILS AND CALLS WITH C. BENTLEY AND E. KEENAN RE: CUSTODIANS FOR DOCUMENT PULL.				
03/24/25	Bentley, Chase A.	0.20	390.00	301	73161893
	CALL WITH J. FRIEDMANN RE DISCOVERY PROCESS.				
03/24/25	Curtis, Aaron J.	0.40	690.00	301	73463547
	MEET WITH J. FRIEDMANN TO DISCUSS DISCOVERY.				
03/24/25	Gehnrich, Charles	0.30	382.50	301	73129670
	REVIEW DOCUMENTS FOR COMMON INTEREST PRIVILEGE IN CONNECTION WITH SALE PROCESS.				
03/24/25	Smith, Kara	2.70	3,442.50	301	73166448
	MANAGE QUALITY CHECK, FINALIZING PRODUCTION AND SENDING TO RECIPIENTS; REVIEW DOCUMENTS FOR INADVERTENTLY PRODUCED COMMON INTEREST DOCS.				

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03/24/25	Kamath, Priya REVISE DRAFT PRIVILEGE LOG WITH C. MCCRAY; REVIEW DOCUMENTS CIRCULATED BY K. SMITH FOR APPLICABLE PRIVILEGE AHEAD OF SPECIAL MASTER'S PRODUCTION OF DOCUMENTS; FINALIZE DRAFT PRIVILEGE LOG AND SHARE WITH J. FRIEDMANN AND A. CURTIS.	1.10	1,402.50	301	74198995
03/24/25	McCray, Crystal ASSIST WITH FINALIZING CITGO PRIVILEGE LOG IN PREPARATION FOR FILING.	3.40	1,785.00	301	73163692
03/24/25	Chavez, Miguel PREPARE PRODUCTION FOR DELIVERY PER REQUEST OF K. SMITH.	0.60	270.00	301	73186714
03/25/25	Friedmann, Jared R. REVIEW CITGO'S SECOND SET OF DISCOVERY REQUESTS.	0.20	410.00	301	73156945
03/25/25	Chavez, Miguel PREPARE PRODUCTION FOR DELIVERY PER REQUEST OF K. SMITH.	0.50	225.00	301	73186795
03/26/25	Friedmann, Jared R. EMAILS RE: PREPARING RESPONSES/OBJECTIONS TO CITGO'S SECOND SET OF DISCOVERY REQUESTS; MEET WITH A. CURTIS RE: COLLECTING EMAILS FOR DISCOVERY; EMAIL TO TEAM RE: NEXT STEPS RE: DISCOVERY; EMAILS WITH R.JAEGER RE: PRIOR COLLECTION PARAMETERS; MEET WITH TEAM RE: DOCUMENT COLLECTION AND REVIEW PROTOCOL, INCLUDING WITH RESPECT TO VZ PARTIES' SECOND DOCUMENT REQUEST.	0.90	1,845.00	301	73156629
03/26/25	Curtis, Aaron J. MEET WITH THE LITIGATION TEAM TO DISCUSS DISCOVERY; REVIEW AND RESPOND TO EMAILS RE DISCOVERY.	3.10	5,347.50	301	73148617
03/26/25	Kamath, Priya REVIEW SECOND SET OF REQUESTS FOR PRODUCTION OF DOCUMENTS FOR THE SPECIAL MASTER AND REVIEW RELATED LOCAL RULES REGARDING THE DEADLINE TO RESPOND TO SUCH; DRAFT LITIGATION TASK LIST FOR MEETING WITH J. FRIEDMANN AND LITIGATION TEAM; MEETINGS WITH J. FRIEDMANN, A. CURTIS, AND K. SMITH TO DISCUSS RESEARCH NEEDED TO PREPARE FOR HEARING AND DOCUMENT COLLECTION AND REVIEW PROCESS.	0.30	382.50	301	73130419
03/26/25	Smith, Kara DRAFT CLAWBACK NOTE RE INADVERTENTLY PRODUCED DOCUMENTS; PREPARE PRODUCTION TO K. CONNELLY AND SEND; MEET WITH LITIGATION TEAM RE ONGOING LIT WORKSTREAMS; MEET WITH A. CURTIS RE SAME; MEET WITH P KAMATH RE SAME.	3.00	3,825.00	301	73286652
03/26/25	Gehrich, Charles CORRESPONDENCE WITH E-DISCOVERY TEAM REGARDING PRIVILEGE LOG REVIEW IN CONNECTION WITH MEET AND CONFER REQUEST; LITIGATION TEAM MEETING TO DISCUSS SALE PROCESS DISCOVERY WORKSTREAMS.	1.70	2,167.50	301	74198998
03/27/25	Friedmann, Jared R. REVIEW AND REVISE CLAWBACK EMAIL; CALL WITH K. SMITH RE: SAME; EMAILS WITH TEAM RE: SAME; CALL WITH A. CURTIS RE: PREPARING FOR MEET AND CONFER WITH CITGO'S COUNSEL.	0.50	1,025.00	301	73156495
03/27/25	Curtis, Aaron J.	1.80	3,105.00	301	73148618

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	ATTEND TO DISCOVERY ISSUES; REVIEW AND ANALYZE DOCUMENTS FROM THE PRIVILEGE LOG.				
03/27/25	Kamath, Priya	0.50	637.50	301	73139484
	REVIEW PRIVILEGE LOG TO ADDRESS ISSUES IDENTIFIED BY C. GEHRICH.				
03/27/25	Gehrich, Charles	5.50	7,012.50	301	73166141
	REVIEW DOCUMENTS IN CONNECTION WITH PRIVILEGE LOG MEET AND CONFER REQUEST.				
03/27/25	Smith, Kara	5.60	7,140.00	301	73310837
	REVIEW DOCUMENT PRODUCTIONS AND REVIEW PRIVILEGE LOG AND IDENTIFY ERRORS; REVIEW DOCUMENTS AND ADJUST CODING; REVIEW DOCUMENT PRODUCTIONS AND ADDRESS PRIVILEGE LOG ISSUES; REVIEW CLAWBACKED DOCUMENTS AND PREPARATION FOR SECONDARY DOCUMENT PRODUCTION.				
03/28/25	Friedmann, Jared R.	1.50	3,075.00	301	73156774
	EMAILS WITH TEAM RE: EVERCORE CUSTODIANS FOR DOCUMENT COLLECTION; REVIEW ANALYSIS OF PRIVILEGE LOG TOPICS AND DOCUMENTS WITHHELD IN PREPARATION FOR MEET AND CONFER WITH CITGO'S COUNSEL RE: DISCOVERY ISSUES; CALL WITH C. BENTLEY RE: SAME AND PREPARING FOR LITIGATION OVER STALKING HORSE; EMAILS WITH TEAM RE: CLAWBACK.				
03/28/25	Bentley, Chase A.	0.70	1,365.00	301	73161942
	CALL WITH PDVH/CITGO RE DISCOVERY.				
03/28/25	Curtis, Aaron J.	3.50	6,037.50	301	73148616
	REVIEW AND ANALYZE DOCUMENTS IN PREPARATION FOR THE MEET AND CONFER WITH CITGO; CALLS WITH K. SMITH TO DISCUSS DISCOVERY; REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE STALKING HORSE OBJECTIONS; MEET AND CONFER WITH CITGO'S COUNSEL TO DISCUSS DISCOVERY.				
03/28/25	Kamath, Priya	1.00	1,275.00	301	73147079
	REVIEW DOCUMENTS IN CATEGORIES FLAGGED BY VENEZUELA PARTIES FOR PRIVILEGE LOG FOR VOLUMES ONE AND TWO.				
03/28/25	Smith, Kara	9.20	11,730.00	301	73312334
	COORDINATE DOCUMENT PRODUCTION AND DOCUMENT PRODUCTION PULL; REVIEW OF DOCUMENT PRODUCTIONS AND ANSWER QUESTIONS RE SAME; CALL WITH A CURTIS; CALL WITH LITIGATION ASSOCIATES RE SAME; CALL WITH CONTRARIAN RE RESPONSE ON STALKING HORSE; CALL WITH EVERCORE RE PULL OF DOCUMENT PRODUCTIONS; DRAFT RESPONSE; RE-REVIEW AND REDACT AS NEEDED DOCUMENTS IN CATEGORIES RE: VALUATION.				
03/29/25	Smith, Kara	0.30	382.50	301	73413795
	EMAIL TO J. FRIEDMANN RE DOCUMENT COLLECTION ISSUES FROM EVERCORE.				
03/30/25	Friedmann, Jared R.	0.20	410.00	301	73156745
	EMAILS WITH TEAM RE: DOCUMENT COLLECTION FROM EVERSTREAM.				
03/30/25	Curtis, Aaron J.	0.20	345.00	301	73172133
	REVIEW AND RESPOND TO EMAILS RE DISCOVERY.				
03/30/25	Smith, Kara	1.30	1,657.50	301	73413943

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	DOCUMENT PULL AND DOCUMENT REVIEW COORDINATION; REVIEW C. CAPINELLO RESEARCH AND PROVIDE GUIDANCE RE SAME.				
03/31/25	Friedmann, Jared R. MEET WITH A. CURTIS RE: DISCOVERY ISSUES AND NEXT STEPS; CALL WITH EVERCORE'S IN-HOUSE COUNSEL RE: COLLECTING DOCUMENTS AND ADDRESSING CONCERNS RE: INADVERTENT COLLECTION OF CONFIDENTIAL DOCUMENTS RELATED TO OTHER TRANSACTIONS; MET WITH A. CURTIS RE: SAME AND NEXT STEPS; EMAILS WITH K. SMITH RE: SAME.	0.90	1,845.00	301	73177872
03/31/25	Curtis, Aaron J. CALL WITH EVERCORE'S COUNSEL TO DISCUSS DOCUMENT COLLECTION.	0.40	690.00	301	73175472
<b>SUBTOTAL Task 301 - Discovery</b>		<b>117.00</b>	<b>\$157,992.50</b>		
03/01/25	Rubin, Avi REVIEW AND REVISE DRAFT BIDDER COMPARISON CHART.	0.90	1,246.50	401	72928050
03/01/25	Koivistoinen, Tanja DRAFT EMAIL TO JONES DAY AND EIMER TEAMS RE: STATUS OF DISCLOSURE SCHEDULES AND 280G; PREPARE BUYER DISCLOSURE SCHEDULE SHELL; COORDINATE ON STATUS OF COMPANY DISCLOSURE SCHEDULES AND REVIEW MISSING SCHEDULES; REVIEW AND REVISE THE BID COMPARISON CHART.	2.70	4,212.00	401	72934659
03/01/25	Mackinnon, Josh PREPARE BUYER DISCLOSURE SCHEDULES SHELL.	0.70	749.00	401	72952627
03/02/25	Koivistoinen, Tanja REVIEW AND REVISE BID AUCTION DRAFT SPA; REVIEW COMMENTS FROM JONES DAY RE: THE IOCS; COORDINATE ON THE REQUIRED AMENDMENTS TO THE ESCROW AGREEMENT AND PAYING AGENT AGREEMENT.	2.50	3,900.00	401	72929830
03/02/25	Rubin, Avi CORRESPONDENCE WITH JONES DAY TEAM REGARDING DISCLOSURE SCHEDULES ITEMS; REVISE BID DRAFT SPA.	1.00	1,385.00	401	72953596
03/03/25	Keenan, Eoghan P. CALL WITH WEIL RX AND WEIL FINANCE RE: TIMING OF SIGNED COMMITMENT LETTERS. CALL WITH WEIL RX AND WEIL LITIGATION TEAMS RE: WORK STREAMS, BIDDER ENGAGEMENT AND PREPARATIONS FOR STALKING HORSE EVALUATION. REVISE ILLUSTRATIVE TIMELINE FOR STALKING HORSE SIGNING PROCESS. CALL WITH COUNSEL TO BIDDER RE: SPA MATERIAL TERMS. CALL WITH EVERCORE RE: FINANCING COMMITMENT TIMING AND STALKING HORSE SIGNING TIMELINE.	6.30	12,915.00	401	72962395
03/03/25	Ramos, Christina EMAIL CORRESPONDENCE AND CALLS ON SIGNING OF DEBT COMMITMENT LETTERS; REVIEW GR CONDITIONALITY.	2.10	3,622.50	401	72958705
03/03/25	Margolis, Steven M. CORRESPONDENCE ON PURCHASE AGREEMENT, STATUS AND EMPLOYEE ISSUES.	0.20	359.00	401	72962402
03/03/25	Clarke, Andrew CONSIDER ISSUES RE: STALKING HORSE SPA AND BID PROCESS; DRAFT SUMMARY RE: SAME; TELEPHONE CALL WITH A. RUBIN RE: SAME; DRAFT SPECIAL MASTER'S NOTICE OF SELECTION OF	5.30	7,711.50	401	72954660

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	STALKING HORSE BIDDER; DRAFT SALE ORDER.				
03/03/25	Koivistoinen, Tanja COORDINATE CHANGES TO THE ESCROW AGREEMENT; REVIEW PROCEDURES SUMMARY AND COORDINATE THE DISTRIBUTION WITHIN WEIL TEAMS AND THE SPECIAL MASTER AND THE UPLOAD TO THE VDR; REVIEW JONES DAY RESPONSES TO BIDDER QUESTIONS RE: JONES DAY DISCLOSURE SCHEDULES; REVIEW REVISE JONES DAY DISCLOSURE SCHEDULES.	1.40	2,184.00	401	72958275
03/03/25	Sharma, Sakshi REVIEW GOLD RESERVE CONDITIONS GRID; CORRESPONDENCE RE: SAME.	1.00	1,560.00	401	72958796
03/03/25	Rubin, Avi REVISE BID DRAFT SPA; REVIEW AND UPDATE SPA DISCUSSION TOPICS LIST; INCORPORATE WEIL M&A COMMENTS TO SPA DISCUSSION TOPICS LIST; REVIEW AND PREPARE SUMMARY OF GR CP CHART.	3.20	4,432.00	401	72965063
03/04/25	Colao, Andrew J. CONFER WITH WEIL TEAM RE PURCHASE AGREEMENT CPS ETC., CONFER WITH C. RAMOS.	0.50	1,175.00	401	72974162
03/04/25	Keenan, Eoghan P. CALL WITH COUNSEL TO BIDDER RE: TIMING OF SIGNING COMMITMENT LETTERS.	0.60	1,230.00	401	72976996
03/04/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE STALKING HORSE BID SELECTION PLANNING DOCUMENT.	0.40	690.00	401	72997430
03/04/25	Koivistoinen, Tanja REVIEW REVISED DISCLOSURE SCHEDULES FROM JONES DAY; COORDINATE THE UPLOAD OF SAME TO THE VDR; REVIEW ESCROW AGREEMENT; REVIEW COURT'S RULING ON THE SPA; REVIEW WEIL TEAM COMMENTS ON THE STALKING HORSE TIMELINE AND BID COMPARISON CHART; COORDINATE NEXT STEPS; COORDINATE ON THE STEPS TO OCCUR AFTER STALKING HORSE SELECTION.	1.40	2,184.00	401	72970329
03/04/25	Mackinnon, Josh COORDINATE VDR UPLOADS; REVIEW UPDATED DISCLOSURE SCHEDULES AND REVISE SAME; UPDATE BID SELECTION PERIOD TIMELINE; REVIEW STARK ORDERS TO DETERMINE WHAT STEPS NEED TO BE TAKEN AFTER MARCH 14 BID SELECTION.	4.00	4,280.00	401	72972843
03/04/25	Rubin, Avi COORDINATE UPDATING OF SPA DISCLOSURE SCHEDULES; REVIEW UPDATED DISCLOSURE SCHEDULES; CALL WITH JONES DAY TEAM TO DISCUSS DISCLOSURE SCHEDULES ITEMS; CALL WITH BIDDER TO DISCUSS DISCLOSURE SCHEDULES ITEMS; CALL WITH GOLD RESERVE COUNSEL TO DISCUSS FINANCING COMMITMENTS; CALL WITH BIDDER TO DISCUSS COMMITMENT LETTERS ITEMS; CORRESPONDENCE WITH BIDDER AND JONES DAY TEAMS REGARDING SPA DISCLOSURE SCHEDULES.	2.10	2,908.50	401	72976675
03/04/25	Sharma, Sakshi REVIEW BIDDER CONDITIONS GRID; CALLS AND CORRESPONDENCE RE: SAME.	1.50	2,340.00	401	72977066
03/04/25	Ellsworth, John A. ASSIST J. MACKINNON WITH CORRESPONDENCE WITH VENDOR RE BRING DOWN UCC SEARCHES.	0.50	287.50	401	73018319
03/05/25	Keenan, Eoghan P.	0.60	1,230.00	401	72985358

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	EMAILS WITH JONES DAY AND WEIL TEAM RE: BIDDER DILIGENCE QUESTIONS. UPDATED DISCLOSURE SCHEDULES TO REFLECT UPDATES FROM CITGO.				
03/05/25	Friedmann, Jared R. REVIEW AND ANALYZE WORK PLAN FOR PERIOD BETWEEN RECEIPT OF STALKING HORSE BIDS AND ANNOUNCING STALKING HORSE, INCLUDING PREPARATION OF DECLARATION IN SUPPORT OF SAME; EMAILS WITH TEAM RE: SAME; EMAILS WITH C. BENTLEY AND M. BARR RE: FEE REPORT.	0.40	820.00	401	73000293
03/05/25	Ramos, Christina REVIEW TIMELINE AND BIDDER LETTER; EMAIL CORRESPONDENCE ON TIMING PROCESS.	1.10	1,897.50	401	72985643
03/05/25	Clarke, Andrew REVIEW AND REVISE NOTICE RE: CONFIDENTIALITY AGREEMENTS.	0.30	436.50	401	72981780
03/05/25	Rubin, Avi REVIEW AND PROVIDE COMMENTS TO UPDATED SPA DISCLOSURE SCHEDULES; CORRESPONDENCE WITH JONES DAY TEAM REGARDING SPA DISCLOSURE SCHEDULES; CORRESPONDENCE WITH AKIN TEAM REGARDING SPA DISCLOSURE SCHEDULES.	0.80	1,108.00	401	72987407
03/05/25	Sharma, Sakshi CALLS AND CORRESPONDENCE RE: BID DEADLINE AND COMMITMENT LETTERS.	0.30	468.00	401	72993480
03/05/25	Mackinnon, Josh DRAFT EMAIL TO BIDDERS REGARDING SENDING PROPOSED REDACTIONS TO STALKING HORSE BIDS; COORDINATION REGARDING SCHEDULE CHANGES; REVIEW COMPANY DISCLOSURE SCHEDULE CHANGES.	1.90	2,033.00	401	72997880
03/05/25	Burrus, Maggie REVIEW FILED LETTER FROM MURZUQ OIL; PREPARE DILIGENCE REQUEST LETTER TO MURZUQ OIL.	0.90	1,359.00	401	73011368
03/05/25	Koivistoinen, Tanja COORDINATE ON STALKING HORSE STAGE FILINGS AND REQUIRED REDACTIONS; COORDINATE ON EMAIL TO BIDDERS RE: SAME.	1.20	1,872.00	401	73068131
03/06/25	Keenan, Eoghan P. CALL WITH POTENTIAL BIDDER AND FINANCING SOURCES RE: CONCERNS ABOUT COMMITMENT LETTERS, FEE DETAILS AND REDACTIONS.	3.10	6,355.00	401	72993255
03/06/25	Marcus, Courtney S. CONFERENCE WITH WEIL B&F TEAM REGARDING TIMING AND DOCUMENT REVIEW.	0.30	658.50	401	72998169
03/06/25	Bodoh, Devon REVIEW TAX MATTERS RELATED TO BID; FOLLOW UP WITH TAX TEAM REGARDING SAME.	1.70	4,377.50	401	73008916
03/06/25	Ramos, Christina EMAIL CORRESPONDENCE AND CALLS ON FEE LETTER; BACKGROUND CALL.	1.10	1,897.50	401	72992048
03/06/25	Margolis, Steven M.	0.80	1,436.00	401	72995089

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	CONF. WITH E. WARREN ON DEAL AND TRANSACTION ISSUES, DILIGENCE, CITGO PLAN AND REVIEW SCHEDULES FOR SAME; CORRESPONDENCE WITH T. KOIVISTOINEN ON DEAL ISSUES.				
03/06/25	Mackinnon, Josh	3.30	3,531.00	401	72997811
	REDACT BID DRAFT SCHEDULES IN ACCORDANCE WITH REDACTED SCHEDULES; PREPARE SIGNATURE PAGES; COORDINATE LIEN SEARCH; CIRCULATE LIENS FOR SPECIALISTS TO REVIEW; UPDATE WIP.				
03/06/25	Zimmerman, Erik	1.00	1,275.00	401	72998011
	REVIEW 2024 BID PACKAGES IN PREPARATION FOR NEW BIDS, REVIEW CORRESPONDENCE, PARTICIPATE IN MEETING WITH A. COLAO AND C. RAMOS TO DISCUSS PLAN FOR REVIEW OF 2025 BID PACKAGES.				
03/06/25	Burrus, Maggie	1.30	1,963.00	401	73011065
	REVIEW COMMITMENT LETTER GUIDANCE; REVIEW LIEN SEARCH; AMEND DRAFT LETTER TO MURZUQ OIL PER COMMENTS FROM WEIL AND EVERCORE TEAM.				
03/06/25	Koivistoinen, Tanja	4.20	6,552.00	401	73067889
	PREPARE REDACTED DISCLOSURE SCHEDULES; COORDINATE LIEN SEARCHES; COORDINATE ACTIONS TO BE TAKEN DURING THE STALKING HORSE BID STAGE; EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: SAME; COORDINATE EVERCORE / THE SPECIAL MASTER CALLS FOR THE STALKING HORSE STAGE.				
03/06/25	Ellsworth, John A.	5.80	3,335.00	401	73018269
	ASSIST J. MACKINNON WITH UCC SEARCHES; REVIEW AND COMPILE UCC SEARCHES RECEIVED, UPDATE FILES, CORRESPONDENCE WITH VENDOR AND RELATED MATTERS.				
03/07/25	Marcus, Courtney S.	1.80	3,951.00	401	73001261
	REVIEW BID PACKAGES; CORRESPOND WITH WEIL B&F TEAM REGARDING CONDITIONALITY AND FINANCE-RELATED SPA PROVISIONS.				
03/07/25	Bentley, Chase A.	2.90	5,655.00	401	73003204
	REVIEW BID DOCUMENTS.				
03/07/25	Keenan, Eoghan P.	3.90	7,995.00	401	73004079
	REVIEW BID LETTERS AND SPA MARKUPS FOR INITIAL BID RECEIVED BY THE STALKING HORSE BID DEADLINE.				
03/07/25	Dulcey, Alfonso J.	1.40	2,793.00	401	73008731
	REVIEW BID PACKAGES.				
03/07/25	Barr, Matt	3.50	9,012.50	401	73009064
	REVIEW BIDS, SUMMARIES, CORRESPONDENCE WITH TEAM; CALL WITH STAKEHOLDERS, REVIEW BID ISSUES, CALL WITH TEAM.				
03/07/25	Bodoh, Devon	4.50	11,587.50	401	73027570
	REVIEW TAX MATTERS WITH PROPOSED STRUCTURES FOR DISPOSITION; CONDUCT RESEARCH REGARDING TAX MATTERS WITH BIDS; REVIEW BID DOCUMENTS FOR TAX MATTERS; FOLLOW UP WITH WEIL TEAM REGARDING APPROACH.				
03/07/25	Ramos, Christina	3.10	5,347.50	401	72997954
	EMAIL CORRESPONDENCE ON AND REVIEW BID SUBMISSIONS.				
03/07/25	Curtis, Aaron J.	0.60	1,035.00	401	72999816

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	REVIEW AND ANALYZE THE BIDDERS' MARKUPS OF THE SPA; REVIEW AND ANALYZE THE LIEN SEARCH; REVIEW AND RESPOND TO EMAILS RE THE LIEN SEARCH.				
03/07/25	Conte, Matthew CORRESPOND WITH WEIL RX AND M&A RE: DISTRIBUTION LIST FOR BID DOCUMENTS.	0.90	801.00	401	72997737
03/07/25	Rubin, Avi REVIEW AND PREPARE ISSUES LISTS FOR BIDS AND SPA MARKUPS.	3.90	5,401.50	401	72997819
03/07/25	Mackinnon, Josh REVIEW STALKING HORSE BIDS; CIRCULATE STALKING HORSE BIDS AND PREPARE BIDS FOR PRINTING; CIRCULATE BIDS; COORDINATION AND COMMUNICATIONS REGARDING BIDS.	7.40	7,918.00	401	72997855
03/07/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL TEAM RE: STALKING HORSE BIDDING ROUND ISSUES; REVIEW COURT ORDER DATED MARCH 7, 2025; REVIEW STALKING HORSE BID DOCUMENTATION SUBMITTED BY BIDDERS.	1.40	2,037.00	401	72997970
03/07/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	2.80	4,368.00	401	72997982
03/07/25	Zimmerman, Erik REVIEW BID PACKAGES, REVIEW CORRESPONDENCE RELATED TO NEW BID PACKAGES, PERFORMED ACTIVITIES IN PREPARATION FOR BID PACKAGES, PROVIDED COMMENTS ON BID PACKAGES.	5.20	6,630.00	401	72998006
03/07/25	Koivistoinen, Tanja REVIEW STALKING HORSE BIDS AND SPA MARKUPS; DRAFT SUMMARIES OF SAME; COORDINATE ON THE REVIEW OF ANCILLARIES AND SCHEDULES.	8.90	13,884.00	401	72998454
03/07/25	Agbi, Theo REVIEW SPA TO DRAFT ISSUES LIST.	2.00	2,550.00	401	73007307
03/07/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS. REVIEW VITOL BID SPA DRAFT. REVIEW REDTREE SPA BID DRAFT. DRAFT TAX ISSUES LIST.	3.40	4,709.00	401	73010069
03/07/25	Warren, Emily REVIEW BID PACKAGES; PROVIDE ECB SUMMARY OF PURCHASE AGREEMENT.	3.30	4,207.50	401	73011097
03/07/25	Burrus, Maggie REVIEW CORRESPONDENCE TO BIDDERS RE: PUBLICATION OF BIDS; REVIEW STALKING HORSE BIDS; FINALIZE AND CIRCULATE LETTER TO MURZUQ OIL RE: DILIGENCE.	4.50	6,795.00	401	73011271
03/08/25	Friedmann, Jared R. REVIEW BIDS; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; REVIEW AND REVISE DRAFT STRONG DECLARATION.	1.80	3,690.00	401	73000132
03/08/25	Bentley, Chase A. REVIEW BIDS; REVIEW AND COMMENT ON BID ISSUES LISTS.	4.80	9,360.00	401	73002938

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03/08/25	Keenan, Eoghan P. REVIEW BID LETTERS, SPA MARKUPS, COMMITMENT LETTERS AND FINANCING STRUCTURES FOR ALL BIDS RECEIVED BY THE STALKING HORSE BID DEADLINE AND PREPARED ISSUES LISTS. MEETINGS AND CALLS WITH WEIL RX AND M&A TEAM RE: SAME.	13.20	27,060.00	401	73003881
03/08/25	Dulcey, Alfonso J. REVIEW BIDS AND CONFER WITH WEIL TEAMS RE TAX ISSUES.	3.80	7,581.00	401	73008570
03/08/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX MATTERS; FOLLOW UP WITH TAX TEAM REGARDING SAME.	3.90	10,042.50	401	73008795
03/08/25	Barr, Matt REVIEW BIDS, SUMMARIES, CORRESPONDENCE WITH TEAM AND ADVISORS, ALL HANDS CALL AND FOLLOW UP.	3.50	9,012.50	401	73009082
03/08/25	Chivers, Corey REVIEW AND ANALYZE BID PACKAGES RE FINANCING STRUCTURES AND ISSUES; CONF CALL RE ISSUES.	4.60	10,810.00	401	73009352
03/08/25	Marcus, Courtney S. CALL WITH WEIL B&F TEAM REGARDING BID DILIGENCE; ALL HANDS CALL WITH TO DISCUSS BID PROCESS AND STATUS.	1.50	3,292.50	401	73009774
03/08/25	Ramos, Christina REVIEW ADDITIONAL BID SUBMISSIONS; CALL WITH SPECIAL MASTER.	6.10	10,522.50	401	72999341
03/08/25	Curtis, Aaron J. CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS STALKING HORSE BIDS; CALL WITH J. FRIEDMANN TO DISCUSS STALKING HORSE BIDS AND THE STRONG DECLARATION; REVIEW AND ANALYZE STALKING HORSE BIDS.	1.40	2,415.00	401	73000016
03/08/25	Clarke, Andrew REVIEW BID DOCUMENTATION SUBMITTED BY STALKING HORSE BIDDERS; REVIEW MULTIPLE EMAILS FROM WEIL TEAM RE: STALKING HORSE BIDS.	0.90	1,309.50	401	72998466
03/08/25	Rubin, Avi REVIEW BIDDER SPA MARKUPS AND BID MATERIALS; PREPARE ISSUES LISTS FOR BIDS; INCORPORATE WEIL M&A COMMENTS TO SPA ISSUES LIST; UPDATE BID COMPARISON CHART; CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS TO DISCUSS BIDS.	8.90	12,326.50	401	72999714
03/08/25	Conte, Matthew CONDUCT RESEARCH OF COURT'S ORDERS; CORRESPOND WITH WEIL RX/M&A TEAMS RE: SAME; CORRESPOND WITH J. MACKINNON RE: 2020 BONDS INDENTURE DOCUMENTS.	0.80	712.00	401	72999721
03/08/25	Koivistoinen, Tanja REVIEW BIDS AND SPA AND ANCILLARIES MARKUPS; PREPARE BID COMPARISON CHART; PREPARE ISSUES / QUESTIONS LIST TO THE BIDDERS; COORDINATE ON SAME WITH VARIOUS WEIL SPECIALISTS.	11.20	17,472.00	401	73003434
03/08/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	8.00	12,480.00	401	73004004

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03/08/25	Zimmerman, Erik REVIEW CORRESPONDENCE, REVIEW BID PROPOSAL DOCUMENTS AND PROVIDED SUMMARIES, REVIEW IRB PAYOFF PROVISIONS AND DRAFTED SUMMARY.	4.90	6,247.50	401	73005287
03/08/25	Mackinnon, Josh REVIEW BIDS, PARTICULARLY DISCLOSURE SCHEDULES AND ANCILLARY AGREEMENTS; CIRCULATE BIDS AND COORDINATE PRINTING OF BIDS; REVISE ISSUES LISTS.	9.10	9,737.00	401	73006328
03/08/25	Agbi, Theo REVIEW SPAS; PREPARE ISSUES LIST; REVIEW EACH BID LETTER PACKAGE TO FIND THE SOURCE OF FUNDING; REVIEW SALES PROCEDURE ORDER.	7.40	9,435.00	401	73008023
03/08/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS. REVIEW BID SPA DRAFT. REVIEW FROM MULTIPLE BIDDERS DRAFT. FROM MULTIPLE BIDDERS. DRAFTED TAX ISSUES LIST REGARDING BID SPAS. RESEARCH W-8 VALIDITY. RESEARCH RULES AND GUIDANCE. CALLS WITH WEIL TAX TO DISCUSS.	7.10	9,833.50	401	73009899
03/08/25	Burrus, Maggie REVIEW M&A ISSUE LISTS RE: STALKING HORSE BIDS; REVIEW BIDS.	3.00	4,530.00	401	73010997
03/08/25	Warren, Emily REVIEW BID PACKAGES. PROVIDE ECB SUMMARY OF PURCHASE AGREEMENT. CHECK IN CALL.	3.50	4,462.50	401	73011255
03/09/25	Bentley, Chase A. REVIEW BIDS.	3.20	6,240.00	401	73003053
03/09/25	Keenan, Eoghan P. REVIEW DISCLOSURE SCHEDULES AND ANCILLARIES FROM BIDDERS. CALLS WITH EACH OF THE BIDDERS TO DISCUSS KEY ISSUES RAISED BY SPA MARKUPS AND FINANCING STRUCTURES. CALL WITH SPECIAL MASTER TO REVIEW BIDS RECEIVED AND KEY ISSUES.	5.90	12,095.00	401	73004026
03/09/25	Ramos, Christina CALLS ON COMMITMENT PAPERS WITH EACH BIDDER.	4.10	7,072.50	401	73004596
03/09/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE WITH BIDDERS RE: SAME.	5.40	8,424.00	401	73003935
03/09/25	Zimmerman, Erik REVIEW CORRESPONDENCE, REVIEW BID DOCUMENTS.	0.90	1,147.50	401	73005667
03/09/25	Mackinnon, Josh INCORPORATE COMMENTS TO ISSUES LIST; REVIEW DISCLOSURE SCHEDULES.	3.50	3,745.00	401	73005832
03/09/25	Rubin, Avi CALLS WITH BIDDERS TO DISCUSS BID FOLLOW-UP QUESTIONS; REVIEW BID SUBMISSION MATERIALS; UPDATE SPA BID COMPARISON CHART; CALL WITH EVERCORE AND SPECIAL MASTER; CORRESPONDENCE WITH BIDDER; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA	6.80	9,418.00	401	73007941

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ITEMS.					
03/09/25	Fernandez, Ricardo REVIEW EMAILS FROM WEIL CORPORATE AND TAX TEAMS.	0.20	277.00	401	73010453
03/09/25	Clarke, Andrew REVIEW STALKING HORSE BID DOCUMENTATION; ATTEND MULTIPLE CALLS WITH STALKING HORSE BIDDER ADVISORS, EVERCORE, AND WEIL TEAMS; ATTEND CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: STALKING HORSE BIDS.	4.60	6,693.00	401	73013221
03/09/25	Koivistoinen, Tanja DRAFT BID AND SPA COMPARISON CHART; CONTINUE TO REVIEW THE BIDS; REVIEW DISCLOSURE SCHEDULE AND ANCILLARIES COMMENTS FROM BIDDERS AND THE SUMMARY OF SAME.	3.80	5,928.00	401	73062154
03/10/25	Dulcey, Alfonso J. CALLS WITH WEIL TEAMS AND BIDDERS COUNSEL; REVIEW AND RESEARCH TAX MATTERS RELATED TO BIDS; REVIEW AND REVISE SPAS.	6.80	13,566.00	401	73018297
03/10/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PROPOSED ACQUISITION STRUCTURES INCLUDING POTENTIAL LITIGATION RISK; INTERNAL CALL RE: SAME; REVIEW AND ANALYZE PLEDGE AGREEMENT; CALL WITH A. CURTIS RE: SAME; CALL WITH C. BENTLEY AND A. CURTIS RE: SAME; CALL WITH COUNSEL FOR BIDDER RE: STRUCTURE OF TRANSACTION; EMAILS WITH TEAM RE: ADDRESSING CONCERNS/RISKS WITH SAME; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; EMAILS WITH TEAM RE: SAME.	3.20	6,560.00	401	73026086
03/10/25	Bodoh, Devon REVIEW DOCUMENTS FOR TAX ISSUES; CONFERENCE CALLS WITH BIDDERS REGARDING STRUCTURE AND TAX ISSUES.	4.20	10,815.00	401	73064118
03/10/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	6.10	11,895.00	401	73068223
03/10/25	Marcus, Courtney S. PARTICIPATE ON BID UPDATE CALL WITH SALE PARTNERS AND ADVISORS.	1.00	2,195.00	401	73190504
03/10/25	Chivers, Corey CALL WITH BIDDER; ANALYZE FINANCING STRUCTURES OF BIDS.	3.90	9,165.00	401	73713001
03/10/25	Ramos, Christina CALLS ON BID SUBMISSIONS; EMAIL CORRESPONDENCE WITH CAPM; REVISE SPAS FOR ELLIOT AND RT.	6.10	10,522.50	401	73016901
03/10/25	Conte, Matthew REVIEW STALKING HORSE BIDS; CONSIDER ISSUES WITH RESPECT TO SAME; CONFER WITH RESTRUCTURING TEAM RE: STALKING HORSE BID ISSUES; CONFER WITH A. CLARKE RE: SELECTION OF STALKING HORSE BID.	5.60	4,984.00	401	73014180
03/10/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	8.70	13,572.00	401	73017443

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03/10/25	Agbi, Theo CALL WITH BIDDERS TO DISCUSS TAX STRUCTURING. CALL WITH RX AND CORPORATE TO DISCUSS POSSIBLE STRUCTURING ALTERNATIVES. FURTHER MARK UP EACH OF THE SPAS. REVIEW SALES PROCEDURE ORDER. DRAFT ANALYSIS ON THE VALIDITY OF THE W-8 PROVIDED BY PDVSA.	7.00	8,925.00	401	73018146
03/10/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A COMMENTS TO BIDDER COMPARISON CHART; PREPARE MARKUP OF BID DRAFT SPA; INCORPORATE WEIL SPECIALIST GROUP COMMENTS TO SPA; COORDINATE SPA ITEMS.	5.10	7,063.50	401	73018913
03/10/25	Zimmerman, Erik REVIEW DOCUMENTS AND CORRESPONDENCE.	0.30	382.50	401	73019217
03/10/25	Clarke, Andrew REVIEW AND CONSIDER STALKING HORSE BIDS; DRAFT SUMMARY FOR PURPOSES OF PREPARING NOTICE OF SELECTION OF STALKING HORSE BIDS; CONSIDER ISSUES REGARDING SPA AND CONFER WITH WEIL M&A TEAM RE: SAME; CONSIDER DILIGENCE ISSUES REGARDING STALKING HORSE BIDS AND DRAFT REQUESTS FOR INFORMATION WITH RESPECT TO SAME; ATTEND CALL WITH STALKING HORSE BIDDER.	10.50	15,277.50	401	73020167
03/10/25	Fernandez, Ricardo REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; CALL WITH BIDDER TO DISCUSS BID. RESEARCH REVENUE RULING AND DRAFT SUMMARY OF RESEARCH; RESEARCH VALIDITY OF W-8 AND DRAFT SUMMARY OF RESEARCH; REVIEW SALES PROCEDURES ORDER; REVIEW US-VENEZUELA TAX TREATY; CALL WITH WEIL CORPORATE TO DISCUSS BID; CALL WITH BIDDER TO DISCUSS BID; DRAFTED TAX COMMENTS TO RED TREE SPA; DRAFT TAX COMMENTS TO SPA; CALLS WITH WEIL TAX TO DISCUSS.	9.90	13,711.50	401	73021223
03/10/25	Mackinnon, Josh ASSIST WITH SPA AND SCHEDULE REVIEW; REVIEW ANCILLARY AGREEMENTS.	2.90	3,103.00	401	73033337
03/10/25	Koivistoinen, Tanja PREPARE RED TREE SPA MARKUP; EMAIL CORRESPONDENCE WITH VARIOUS WEIL TEAMS RE: RED TREE SPA; PREPARE QUESTIONS ON THE TSA TO RED TREE; REVIEW TERMINATION RIGHT.	8.60	13,416.00	401	73067624
03/10/25	Warren, Emily BID UPDATE CALL; DRAFT AND DISTRIBUTE NOTES OF SAME.	1.30	1,657.50	401	73068103
03/10/25	Burru, Maggie REVIEW BID PACKAGES; REVIEW VARIOUS FILINGS AND ORDERS OF THE COURT RE: SPA ISSUES: RESEARCH LEGAL ISSUES RELATED TO BIDDER BIDS.	7.60	11,476.00	401	73069961
03/11/25	Keenan, Eoghan P. MULTIPLE CALLS WITH COUNSEL TO ALL BIDDERS RE: TRANSACTION STRUCTURE, FINANCING, SPA MARKUP ISSUES AND TIMING. REVISE SPA MARKUP FOR BIDDER.	7.00	14,350.00	401	73022207
03/11/25	Dulcey, Alfonso J. CALLS WITH WEIL TEAMS AND BIDDER COUNSEL RE TAX STRUCTURE; RESEARCH AND DISCUSS TAX MATTERS, REVIEW AND REVISE DEAL DOCUMENTS.	4.10	8,179.50	401	73023784
03/11/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX; CONSIDER WITHHOLDING MATTERS.	3.50	9,012.50	401	73063898

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03/11/25	Friedmann, Jared R. CALL WITH A. CURTIS AND M.BURRESS RE: ANALYSIS OF BID STRUCTURES AND POTENTIAL LITIGATION/EXECUTION RISK; CALL WITH TEAM RE SAME; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; REVIEW RESEARCH RE: SAME; MEET WITH A. CURTIS RE: ANALYSIS OF ISSUES AND NEXT STEPS; REVIEW SUMMARY ANALYSIS OF POTENTIAL LITIGATION/EXECUTION RISK OF BID STRUCTURES; EMAILS WITH A. CURTIS RE: SAME; EMAILS RE: SCOPE OF BID DISCLOSURE OBLIGATIONS.	3.20	6,560.00	401	73067118
03/11/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	6.90	13,455.00	401	73068151
03/11/25	Chivers, Corey REVIEW DOCUMENTS RE BIDS.	1.30	3,055.00	401	73330318
03/11/25	Ramos, Christina REVIEW SALE DOCUMENTS AND PREPARE IL ON COMMITMENT PAPERS AND SPAS.	7.10	12,247.50	401	73023807
03/11/25	Conte, Matthew REVIEW STALKING HORSE BIDS; CONSIDER ISSUES WITH RESPECT TO SAME; DRAFT NOTICE OF BID SELECTION; CORRESPOND WITH A. CLARKE RE: SAME.	6.00	5,340.00	401	73021011
03/11/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	10.00	15,600.00	401	73022551
03/11/25	Clarke, Andrew REVIEW AND CONSIDER STALKING HORSE BIDS FOR PURPOSE OF SELECTION OF STALKING HORSE BIDS; DRAFT SUMMARY POINTS FOR PURPOSES OF NOTICE OF SELECTION; DRAFT NOTICE OF SELECTION OF STALKING HORSE BIDDER; ATTEND MULTIPLE CALLS WITH BIDDERS RE: STALKING HORSE BIDS; REVIEW AND CONSIDER REDACTIONS PROPOSED BY STALKING HORSE BIDDERS.	8.70	12,658.50	401	73023791
03/11/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS AND MILBANK TAX; REVIEW RED TREE EXHIBITS; DRAFT WEIL TAX COMMENTS TO PAYMENTS ADMINISTRATION AGREEMENT; REVIEW GOLD RESERVE/KOCH CLOSING STRUCTURE DECK; PROVIDE TAX ANALYSIS REGARDING DECK; CALL WITH MILBANK TAX TO DISCUSS SPA ISSUES; DRAFT SUMMARY OF CALL; RESEARCH ISSUES WITH MILBANK PROPOSED STRUCTURE; CALLS WITH WEIL TAX TO DISCUSS SAME.	12.10	16,758.50	401	73025145
03/11/25	Rubin, Avi PREPARE MARKUPS AND INCORPORATE WEIL SPECIALIST COMMENTS TO SPAS; REVIEW COMMITMENT LETTERS AND BID DOCUMENTS; RESPOND TO RT SPA QUESTIONS AND REVIEW SPA PROVISIONS.	5.80	8,033.00	401	73027405
03/11/25	Agbi, Theo REVISE ESCROW AGREEMENT AND PAYING AGENT AGREEMENT FOR BIDS. REVIEW AUTHORITIES RE: STRUCTURING. REVISE GOLD RESERVE SPA AND THE RED TREE SPA; REVIEW SECONDARY AUTHORITY; PROVIDE ANALYSIS OF THESE CASES AS THEY RELATE TO OUR TRANSACTION.	9.20	11,730.00	401	73027406
03/11/25	Zimmerman, Erik REVIEW AND REVISE COMMITMENT PAPERS AND COMMITMENT PAPERS ISSUES LISTS.	1.60	2,040.00	401	73031420
03/11/25	Mackinnon, Josh	4.50	4,815.00	401	73044728

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MARK UP BIDDER SCHEDULES AND ANCILLARY AGREEMENTS.					
03/11/25	Koivistoinen, Tanja REVISE BIDDER SPA MARKUPS AND COORDINATE REVIEW OF SCHEDULES AND ANCILLARIES; REVIEW EVERCORE'S SUMMARY ANALYSIS OF THE BIDS; REVIEW BIDDERS' WATERFALL AND NON-CASH CONSIDERATION COMPONENTS; COORDINATE THE SCOPE OF REDACTIONS AND BID MATERIALS TO BE FILED.	10.10	15,756.00	401	73067895
03/11/25	Burrus, Maggie REVIEW BIDDER SPA MARKUP; CONDUCT RESEARCH RE: VARIOUS LEGAL ISSUES ASSOCIATED WITH BIDDERS' BIDS.	4.80	7,248.00	401	73069515
03/12/25	Keenan, Eoghan P. REVISE SPA MARKUP RESPONSE TO BIDDER; CALLS WITH OUTSIDE COUNSEL TO BIDDERS RE: ISSUES RAISED BY BIDS AND FINANCING; PREPARE SPA MARKUP FOR EACH BIDDER.	11.10	22,755.00	401	73022252
03/12/25	Dulcey, Alfonso J. DISCUSS AND RESEARCH STRUCTURE ALTERNATIVES; CALL WITH BIDDER COUNSEL; REVIEW AND REVISE DEAL DOCUMENTS.	4.60	9,177.00	401	73033232
03/12/25	Bodoh, Devon REVIEW BIDDER DOCUMENTS FOR TAX MATTERS; CALLS WITH WEIL TEAMS AND BIDDERS REGARDING TRANSACTION; CONDUCT RESEARCH REGARDING WITHHOLDING TAX ISSUES.	6.80	17,510.00	401	73063815
03/12/25	Friedmann, Jared R. CALL WITH BIDDER RE: SPA ISSUES; CALL WITH RED TREE, PW AND MILBANK RE: BID AND AGREEMENT WITH 2020S.	1.40	2,870.00	401	73066867
03/12/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	6.60	12,870.00	401	73068322
03/12/25	Chivers, Corey REVIEW AND ANALYZE SPAS AND CL FOR EACH TREE.	3.30	7,755.00	401	73330325
03/12/25	Ramos, Christina CALLS ON BID PACKAGES; PREPARE IL AND SPA MARKUPS FOR DIFFERENT BIDDERS; EMAIL CORRESPONDENCE WITH CAPM AND PEMA AND RX TEAMS; CALLS WITH SPP.	11.50	19,837.50	401	73027926
03/12/25	Curtis, Aaron J. REVIEW AND REVISE LIST OF QUESTIONS FOR THE BIDDER.	0.50	862.50	401	73058408
03/12/25	Agbi, Theo WORK ON TAX ANALYSIS; RESEARCH TREATMENT OF THE STOCK ACQUISITION AND DOWN STREAM MERGER; MARK UP THE PAYING AGENT AGREEMENT; ATTEND CALL WITH BIDDER TO DISCUSS OTHER POSSIBLE STRUCTURING ALTERNATIVES.	12.00	15,300.00	401	73031284
03/12/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; RESEARCHED ISSUES WITH MILBANK PROPOSED STRUCTURE; REVIEW IRS GUIDANCE; DRAFT SUMMARY AND ANALYSIS OF TAX RESEARCH; CALLS WITH WEIL TAX TO DISCUSS; DRAFT TAX COMMENTS TO GOLD RESERVE SPA; CALL WITH BIDDER TO DISCUSS PROPOSED STRUCTURE AND POTENTIAL ALTERNATIVES; DRAFT TAX	9.40	13,019.00	401	73044045

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	COMMENTS TO RED TREE PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; DRAFT TAX COMMENTS TO GOLD RESERVE PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT.				
03/12/25	Mackinnon, Josh REVIEW AND MARK UP SCHEDULES AND ANCILLARY AGREEMENTS.	8.60	9,202.00	401	73044884
03/12/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A AND WEIL SPECIALIST COMMENTS TO GOLD RESERVE SPA; COORDINATE AND REVIEW SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; REVIEW AND PROVIDE COMMENTS TO RED TREE AND GOLD RESERVE DCL ISSUES LISTS; COORDINATE SPA ITEMS; COORDINATE CIRCULATING OF TRANSACTION AGREEMENT MARKUPS.	6.70	9,279.50	401	73045849
03/12/25	Zimmerman, Erik REVIEW AND REVISE BID DOCUMENTS; REVIEW CORRESPONDENCE; REVISE ISSUES LISTS FOR DEBT LETTERS; REVIEW CONDITIONS IN DEBT LETTERS AND DRAFT SUMMARIES.	4.00	5,100.00	401	73046328
03/12/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	12.90	20,124.00	401	73046357
03/12/25	Balido, Catherine REVIEW CORRESPONDENCE RE STALKING HORSE BIDS; DRAFT NOTICE OF STALKING HORSE BID; CONSIDER ISSUES REGARDING SELECTION OF BIDS; MEET WITH A. CLARKE AND M. CONTE RE NOTICE OF STALKING HORSE BID AND SELECTION OF STALKING HORSE BID; REVIEW BIDS SUBMITTED FOR STALKING HORSE CONSIDERATION; DRAFT NOTICE OF SELECTION OF BASE BID; DISCUSS SAME WITH A. CLARKE.	5.70	6,099.00	401	73048170
03/12/25	Conte, Matthew REVIEW STALKING HORSE BIDS; CONSIDER ISSUES WITH RESPECT TO SELECTION OF BIDS; DRAFT NOTICE OF RECOMMENDATION; CORRESPOND WITH A. CLARKE AND C. BALIDO RE: SAME.	13.60	12,104.00	401	73049145
03/12/25	Koivistoinen, Tanja REVIEW AND REVISE SPA MARKUPS OF THE FINAL ROUND STALKING HORSE BIDDERS; REVIEW RELATED ANCILLARIES AND SCHEDULES; COORDINATE COMMENTS FROM THE WEIL TEAMS; COORDINATE STATUS OF FINANCING COMMITMENT LETTERS; REVIEW FINANCING COMMITMENT LETTER DRAFTS RECEIVED FROM BIDDERS; REVIEW REVISED BID PACKAGES FROM THE BIDDERS.	14.70	22,932.00	401	73063001
03/12/25	Clarke, Andrew REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: NOTICE OF RECOMMENDATION; DRAFT NOTICE OF RECOMMENDATION.	9.60	13,968.00	401	73078164
03/13/25	Welch, Timothy C. REVIEW DRAFT STOCK PURCHASE AGREEMENT MARKUPS FROM GOLD RESERVE AND RED TREE; EXCHANGE EMAILS WITH J. MACKINNON REGARDING FOREIGN PERSON REPRESENTATIONS AND OFAC LICENSE APPLICATION TIMING; CALLS AND EXCHANGE EMAILS WITH S. COOLEY REGARDING CFIUS COVENANTS; EXCHANGE EMAILS WITH M. KELLEY FROM MOLOLAMKEN AND P. HARRELL REGARDING RED TREE CFIUS REPRESENTATION; EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING SAME; EXCHANGE EMAILS REGARDING BIDDER CFIUS REPRESENTATIONS; CALL AND EMAILS WITH E. ZIMMERMAN REGARDING USE-OF-PROCEEDS PROVISION IN DEBT COMMITMENT LETTER; PREPARE FOR AND PARTICIPATE IN MEETINGS WITH BIDDER COUNSEL REGARDING STALKING HORSE OR BASE BIDS AND SPA MARKUPS; EXCHANGE EMAILS WITH C. BENTLEY REGARDING CALL WITH DOJ.	3.20	6,320.00	401	73049964
03/13/25	Marcus, Courtney S.	2.80	6,146.00	401	73050259

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	RE-REVIEW RED TREE AND GOLD RESERVE BID DOCUMENTATION FOR CONDITIONALITY; CALL WITH BIDDER AND WEIL TEAM.				
03/13/25	Friedmann, Jared R. CALL WITH BIDDER COUNSEL RE: PROPOSED TRANSACTION STRUCTURE; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; CALL WITH RED TREE RE: TRANSACTION STRUCTURE AND SPA COMMENTS; CALL WITH GOLD RESERVE RE: TRANSACTION STRUCTURE AND SPA COMMENTS; REVIEW GOLD RESERVE ANSWERS TO INQUIRIES RE: OFAC; EMAILS WITH TEAM RE: SAME; CALL WITH RED TREE RE: NEGOTIATION OF SPA AND INTENTION TO NAME BASE BIDDER RATHER THAN STALKING HORSE; CALL WITH GOLD RESERVE RE: TRANSACTION STRUCTURE AND INTENTION TO NAME BASE BIDDER RATHER THAN STALKING HORSE AND NEXT STEPS; REVIEW ADDITIONAL INFORMATION REGARDING REGULATORY ISSUES; EMAILS WITH TEAM RE: STRATEGY AND NEXT STEPS IN CONNECTION WITH NEGOTIATIONS WITH BIDDERS.	5.50	11,275.00	401	73054139
03/13/25	Dulcey, Alfonso J. CONFER WITH WEIL TEAMS RE DEAL DOCUMENTS AND TAX MATTERS; CALLS WITH BIDDER COUNSEL RE TAX MATTERS.	5.80	11,571.00	401	73054554
03/13/25	Keenan, Eoghan P. MEETING WITH M&A TEAM RE: DISCLOSURE SCHEDULE AND ANCILLARIES MARKUPS. CALLS WITH BIDDERS' OUTSIDE COUNSELS RE: SPA TERMS, FINANCING STRUCTURES, CONDITIONALITY. CALL WITH SALE PROCESS PARTIES AND WEIL RE: STATUS OF BIDDER NEGOTIATIONS AND NEXT STEPS. CALLS WITH BIDDERS AND FINANCING SOURCES RE: COMMITMENT PAPERS; REVISE SPA MARKUPS AND COMMITMENT LETTER ISSUES LISTS FOR REMAINING BIDDERS.	14.10	28,905.00	401	73055266
03/13/25	Bodoh, Devon REVIEW AND DISCUSS OF BID DOCUMENTS NUMBERS FOR TAX MATTERS; CONFERENCE CALLS RE: BID DOCUMENTS; FOLLOW UP AND CONSIDER OF WITHHOLDING TAX ISSUES WITH TAX TEAM.	7.80	20,085.00	401	73064848
03/13/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	1.00	1,950.00	401	73068050
03/13/25	Ramos, Christina REVIEW COMMITMENT PAPERS AND CALLS RE: SAME; EMAIL CORRESPONDENCE ON COMMITMENT PAPER ISSUES; CALLS WITH SPP.	12.50	21,562.50	401	73049043
03/13/25	Balido, Catherine REVIEW UPDATED BIDS; REVISE NOTICE OF SELECTION OF BASE BIDDER; DISCUSS NOTICE OF SELECTION OF STALKING HORSE BIDDER WITH A. CLARKE AND M. CONTE; REVISE NOTICE OF SELECTION OF BASE BIDDER; DISCUSS COMPARISON DECK WITH M. BURRUS; DISCUSS TAX RESEARCH WITH I. ROBERTS.	11.60	12,412.00	401	73048175
03/13/25	Conte, Matthew REVIEW STALKING HORSE BIDS; CONSIDER ISSUES WITH RESPECT TO SELECTION OF BIDS; DRAFT NOTICE OF RECOMMENDATION; CORRESPOND WITH WEIL RX RE: SAME; DRAFT NOTICE RE: FILING OF BID MATERIALS; CORRESPOND WITH A. CLARKE AND I. ROBERTS RE: SAME; PREPARE SUMMARY MATERIALS OF STALKING HORSE BIDS; CONFER WITH M. BURRUS RE: SAME.	16.30	14,507.00	401	73049352
03/13/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE: SAME.	12.70	19,812.00	401	73053016
03/13/25	Zimmerman, Erik PREPARE SIDE-BY-SIDE COMPARISON OF CONDITIONALITY IN BIDS, REVIEW AND REVISE COMMITMENT	4.70	5,992.50	401	73054528

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LETTER ISSUES LISTS, REVIEW CORRESPONDENCE WITH WEIL M&A, RX AND EVERCORE TEAMS.					
03/13/25	Rubin, Avi ATTENTION TO SPA ITEMS AND ANCILLARY DOCUMENTS; PREPARE SPA MARKUPS AND PROVIDE COMMENTS TO SPA ANCILLARIES FOR GR AND RT BIDS; REVIEW GR WARRANTS AGREEMENT; REVIEW DCL MARKUPS; COORDINATE BID COMPARISON CHART ITEMS; PREPARE RESPONSES TO SPA ISSUES LISTS.	7.90	10,941.50	401	73055588
03/13/25	Koivistoinen, Tanja REVIEW AND COMMENT ON THE ANCILLARIES AND SCHEDULES OF THE BIDDERS' SPA MARKUPS; PREPARE MARKUPS OF SAME; REVIEW TRANSACTION SUPPORT AGREEMENT; EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: THE SPA MARKUPS AND COMMITMENT LETTER COMMENTS.	6.90	10,764.00	401	73062976
03/13/25	Agbi, Theo REVIEW ISSUES LIST SENT BY GOLD RESERVE; CALL WITH GOLD RESERVE TAX TEAM TO DISCUSS WITHHOLDING; REVISE PAYING AGENT AGREEMENTS; ATTEND STALKING HORSE BID DISCUSSION; DISCUSS MARK UP OF THE RED TREE SPA; RESEARCH CASE LAW FOR THE RELEVANT REVENUE RULING.	7.00	8,925.00	401	73064528
03/13/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS AND MILBANK TAX; DRAFT TAX COMMENTS TO RED TREE PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; DRAFT TAX COMMENTS TO GOLD RESERVE PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; CALL WITH MILBANK TAX TO DISCUSS WITHHOLDING ISSUE; REVIEW RED TREE AND GOLD RESERVE SPAS.	4.40	6,094.00	401	73066919
03/13/25	Burrus, Maggie PREPARE DECK RE: BIDS.	4.50	6,795.00	401	73069980
03/13/25	Mackinnon, Josh REVIEW BID PACKAGES AND REVISE SAME.	8.60	9,202.00	401	73070113
03/13/25	Clarke, Andrew DRAFT NOTICE OF RECOMMENDATION; REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: SAME; PREPARE NOTICE OF ALTERNATIVE BID MATERIALS AND ASSOCIATED EXHIBITS, INCLUDING CONSIDERATION OF REDACTIONS TO BIDDER IDENTIFYING INFORMATION; ATTEND TO ISSUES RE: INFORMATION NECESSARY FOR EVALUATION OF BIDS; DRAFT NOTICE OF RECOMMENDATION OF BID.	12.80	18,624.00	401	73078191
03/14/25	Keenan, Eoghan P. REVIEW SPA MARKUPS FROM REMAINING BIDDERS AND DRAFT ISSUES LISTS; REVISE SPA MARKUPS FOR REMAINING BIDDERS.	7.70	15,785.00	401	73056894
03/14/25	Welch, Timothy C. REVIEW REVISE DRAFT RED TREE STOCK PURCHASE AGREEMENT FROM MILBANK; REVIEW REVISE DRAFT GOLD RESERVE STOCK PURCHASE AGREEMENT; EXCHANGE EMAILS WITH J. MACKINNON REGARDING CFIOUS COVENANTS WITH GOLD RESERVE AND NO-FOREIGN-PERSON REPRESENTATIONS FROM RED TREE; EXCHANGE EMAILS WITH E. KEENAN REGARDING SAME; REVIEW COMMITMENT LETTERS.	1.60	3,160.00	401	73065051
03/14/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX MATTERS; CONFERENCE CALLS WITH TAX TEAMS REGARDING WITHHOLDING, FIRPTA AND OTHER TAX ISSUES; FOLLOW UP WITH WEIL TEAMS REGARDING TAX MATTERS; CONDUCT RESEARCH REGARDING WITHHOLDING TAX MATTERS.	8.20	21,115.00	401	73065173

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03/14/25	Bentley, Chase A. REVIEW AND REVISE BID DISCUSSION MATERIALS; DISCUSS SAME WITH WEIL TEAMS; REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	4.70	9,165.00	401	73069251
03/14/25	Marcus, Courtney S. REVIEW REVISE RED TREE COMMITMENT PAPERS AND CIRCULATE ISSUES LIST; CALL WITH B&F AND CAPM TEAM TO REVIEW GOLD RESERVE COMMITMENT PAPERS AND SPA MARKUP; REVIEW AND REVISE GOLD RESERVE ISSUES LIST WITH WEIL FINANCE TEAM.	4.00	8,780.00	401	73190237
03/14/25	Ramos, Christina REVIEW COMMITMENT PAPERS AND PREPARE ISSUES LIST.	7.50	12,937.50	401	73055978
03/14/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE BIDS, POTENTIAL ACQUISITION STRUCTURES, AND RELATED LEGAL CONSIDERATIONS.	1.60	2,760.00	401	73713003
03/14/25	Conte, Matthew DRAFT NOTICE RE: FILING OF BID MATERIALS; CORRESPOND WITH WEIL RX/M&A RE: SAME; PREPARE SUMMARY MATERIALS OF STALKING HORSE BIDS; CONFER WITH M. BURRUS RE: SAME; CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; CONDUCT RESEARCH RE: SAME; DRAFT NOTICE OF CONFIDENTIALITY AGREEMENTS; CONFER WITH M. BURRUS RE: SAME.	10.70	9,523.00	401	73055791
03/14/25	Balido, Catherine REVIEW UPDATED BIDS; REVISE NOTICE OF SELECTION OF BASE BIDDER; REVISE NOTICE OF SELECTION OF STALKING HORSE BIDDER; DISCUSS REDACTIONS WITH A. CLARKE; DISCUSS NOTICES WITH A. CLARKE; DISCUSS DECK RE BIDS WITH M. BURRUS; CONSIDER FILING BASE BID RATHER THAN STALKING HORSE BID.	8.10	8,667.00	401	73055989
03/14/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME.	13.00	20,280.00	401	73056402
03/14/25	Rubin, Avi CORRESPONDENCE WITH JONES DAY REGARDING SPA DISCLOSURE SCHEDULES; REVIEW GOLD RESERVE AND RED TREE SPA MARKUPS; PREPARE SPA AND BID ISSUES LISTS FOR GOLD RESERVE AND RED TREE; PREPARE GOLD RESERVE SPA MARKUP.	7.30	10,110.50	401	73056658
03/14/25	Koivistoinen, Tanja DRAFT SUMMARY OF THE KEY DIFFERENCES AND KEY SPA TERMS BETWEEN THE TWO FINAL ROUND STALKING HORSE BIDS; REVISE AND REVIEW REVISE SPA MARKUPS FROM THE BIDDERS; REVIEW BIDDERS' ANCILLARIES AND SCHEDULE MARKUPS AND REVISE SAME.	9.60	14,976.00	401	73062227
03/14/25	Agbi, Theo REVISE RED TREE SPA; REVISE GOLD RESERVE SPA; REVIEW AND DRAFT SUMMARY OF THE TAX ISSUE; REVIEW TRANSACTION STRUCTURES FOR EACH OF THE RED TREE AND GOLD RESERVE.	7.00	8,925.00	401	73063528
03/14/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW GOLD RESERVE 6-K FILING AND PRESS RELEASE REGARDING TAX; DRAFT SUMMARY OF TAX ISSUE; REVIEW PROPOSED TRANSACTION STRUCTURE FOR RED TREE AND GOLD RESERVE BIDS; REVIEW MARKUPS OF GOLD RESERVE SPA, RED TREE SPA AND GOLD RESERVE PAYMENT ADMINISTRATION AGREEMENT; DRAFT TAX ISSUES LIST REGARDING GOLD RESERVE SPA MARKUP, RED TREE SPA MARKUP AND GOLD RESERVE PAYMENT ADMINISTRATION AGREEMENT; DRAFT TAX COMMENTS TO GOLD RESERVE	6.20	8,587.00	401	73067094

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PAYMENTS ADMINISTRATION AGREEMENT AND SPA; DRAFT TAX COMMENTS TO RED TREE SPA.					
03/14/25	Zimmerman, Erik DRAFT AND PREPARE SIDE-BY-SIDE SUMMARY OF FUNDING CONDITIONS IN DEBT COMMITMENT LETTERS, REVIEW AND REVISE COMMITMENT LETTERS; REVIEW AND RESPOND TO CORRESPONDENCE RE: SAME.	5.40	6,885.00	401	73067903
03/14/25	Burrus, Maggie PREPARE DECK RE: BIDS.	7.20	10,872.00	401	73069677
03/14/25	Mackinnon, Josh REVIEW AND REVISE ANCILLARY AGREEMENTS AND SCHEDULES.	5.60	5,992.00	401	73070143
03/14/25	Clarke, Andrew REVIEW AND RESPOND TO VARIOUS EMAILS RE: BID EVALUATION AND SELECTION PROCESS; DRAFT NOTICE OF RECOMMENDATION; REVIEW AND REVISE NOTICE RE: ALTERNATIVE BIDS RECEIVED BY SPECIAL MASTER; CONSIDER ISSUES RE: REDACTIONS TO BID MATERIALS RECEIVED; CONSIDER ISSUES RE: EXTENSION TO BID DEADLINE AND APPROPRIATE NEXT STEPS.	10.70	15,568.50	401	73077198
03/15/25	Keenan, Eoghan P. PREPARE MARKUPS OF SPAS AND COMMITMENT LETTERS FOR REMAINING BIDDERS.	8.20	16,810.00	401	73056868
03/15/25	Marcus, Courtney S. RE-REVIEW GOLD RESERVE COMMITMENT PAPERS AND SPA MARKUP; CALL WITH GOLD RESERVE TEAM; FOLLOW UP CALL WITH WEIL FINANCE TEAM TO REVIEW GOLD RESERVE PAPERS.	3.00	6,585.00	401	73057758
03/15/25	Dulcey, Alfonso J. CALLS WITH WEIL TEAMS AND BIDDER COUNSEL TO DISCUSS TAX MATTERS; REVIEW AND REVISE DEAL DOCUMENTS.	5.40	10,773.00	401	73062653
03/15/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX MATTERS; FOLLOW UP AND CONSIDER REGARDING TAX ISSUES WITH BIDS INCLUDING WITHHOLDING AND FIRPTA.	5.00	12,875.00	401	73064926
03/15/25	Chivers, Corey MULTIPLE CALLS RE COMMITMENT LETTERS; INTERNAL AND EXTERNAL CALLS.	5.70	13,395.00	401	73065870
03/15/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	1.90	3,705.00	401	73069350
03/15/25	Ramos, Christina CALLS AND REVISE DCLS.	8.10	13,972.50	401	73057582
03/15/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE OFAC QUESTIONS ABOUT A POTENTIAL BIDDER.	0.30	517.50	401	73058390
03/15/25	Sharma, Sakshi	10.80	16,848.00	401	73056854

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	REVIEW BIDS; CALLS AND CORRESPONDENCE RE: SAME.				
03/15/25	Conte, Matthew CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; CONDUCT RESEARCH RE: SAME; CORRESPOND WITH C. BENTLEY AND I. ROBERTS RE: COURT'S ORDERS AND RELATED BRIEFING; DRAFT STATUS REPORT OF KEY DELIVERABLES AND NEXT STEPS; CORRESPOND WITH WEIL RX/M&A TEAMS RE: SAME.	7.80	6,942.00	401	73058130
03/15/25	Agbi, Theo ATTEND ALL HANDS CALL DISCUSSING OUTSTANDING ISSUES ON SPA; REVISE WITHHOLDING LANGUAGE IN EACH OF THE RED TREE AND GOLD RESERVE SPA; DISCUSS WITH CANADIAN COUNSEL THE ISSUE OF THE PENDING TAX LIABILITY; DRAFT MEMO EXPLAINING FINDINGS TO THE CORPORATE TEAMS.	5.10	6,502.50	401	73062524
03/15/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS AND GR TAX COUNSEL; CALL WITH GR TAX COUNSEL TO DISCUSS WITHHOLDING ISSUE; CALL WITH GR CANADIAN COUNSEL TO DISCUSS CRA ISSUE; DRAFT SUMMARY OF CALL TO CIRCULATE TO WEIL TEAM; REVIEW GR SPA.	3.90	5,401.50	401	73066982
03/15/25	Zimmerman, Erik REVIEW AND RESPOND TO CORRESPONDENCE WITH MILBANK, NRF AND WEIL TEAMS; REVIEW AND REVISE DOCUMENTS AND UPDATE CONDITIONS SUMMARY.	1.90	2,422.50	401	73067921
03/15/25	Mackinnon, Josh REVIEW AND REVISE BID MATERIALS.	5.10	5,457.00	401	73070119
03/15/25	Clarke, Andrew REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: SAME; DRAFT NOTICE OF RECOMMENDATION; PREPARE NOTICE OF ALTERNATIVE BID MATERIALS AND ASSOCIATED EXHIBITS, INCLUDING CONSIDERATION OF REDACTIONS TO BIDDER IDENTIFYING EMAIL IN SAME.	9.50	13,822.50	401	73077228
03/15/25	Burrus, Maggie REVIEW BID MATERIALS; PREPARE BID COMPARISON ANALYSIS; REVIEW AND PREPARE CLOSING CHECKLIST BETWEEN TEAMS; REVIEW RECOMMENDATION.	6.80	10,268.00	401	73114495
03/15/25	Rubin, Avi CORRESPONDENCE WITH JONES DAY TEAM REGARDING DISCLOSURE SCHEDULES ITEMS; CALLS WITH GOLD RESERVE AND RED TREE TEAMS TO DISCUSS SPA, DCLS AND ISSUES LISTS; REVIEW AND PROVIDE COMMENTS TO GOLD RESERVE AND RED TREE DCLS; REVISE GOLD RESERVE SPA; INCORPORATE WEIL M&A AND WEIL SPECIALIST COMMENTS TO GOLD RESERVE SPA; REVIEW GOLD RESERVE DISCLOSURE SCHEDULES AND ANCILLARY DOCUMENTS; REVIEW GOLD RESERVE ECL.	6.30	8,725.50	401	73616425
03/15/25	Balido, Catherine CONSIDER SELECTION OF STALKING HORSE BID VS BASE BID; CONSIDER VARIOUS BIDS.	5.20	5,564.00	401	74196020
03/16/25	Dulcey, Alfonso J. REVIEW DEAL DOCUMENTS AND CONFER WITH WEIL TEAMS RE TAX MATTERS.	2.20	4,389.00	401	73062840
03/16/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX MATTERS; FOLLOW UP REGARDING BID DOCUMENTS WITH WEIL TEAMS; CONFERENCE CALLS WITH BIDDERS REGARDING TAX; FOLLOW UP WITH TAX TEAMS REGARDING GR REGARDING CANADIAN TAX ISSUES.	8.40	21,630.00	401	73064886

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03/16/25	Welch, Timothy C. REVIEW REVISE DRAFT STOCK PURCHASE AGREEMENTS FROM GOLD RESERVE AND RED TREE.	0.80	1,580.00	401	73064939
03/16/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	3.30	6,435.00	401	73115190
03/16/25	Marcus, Courtney S. REVIEW REVISE RED TREE AND GOLD RESERVE PAPERS; REVIEW PROPOSED MARKUP OF GOLD RESERVE PAPERS; FOLLOW-UP CALL WITH NRF, BROWN RUDNICK, KOCH AND WEIL FINANCE TEAM REGARDING GOLD RESERVE MARKUP; CALL WITH NORTON ROSE TEAM REGARDING SAME.	3.40	7,463.00	401	73460588
03/16/25	Keenan, Eoghan P. CALLS WITH LEAD BIDDER RE: REVIEW OF OPEN SPA AND COMMITMENT LETTER ISSUES; EXCHANGE MARKUPS OF SPAS AND COMMITMENT LETTERS FOR REMAINING BIDDERS.	10.80	22,140.00	401	73496480
03/16/25	Ramos, Christina REVISE PAPERS AND CALLS RE: SAME.	6.70	11,557.50	401	73061961
03/16/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE: THE BIDS AND DECLARATION.	0.60	1,035.00	401	73713004
03/16/25	Conte, Matthew CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; DRAFT STATUS REPORT OF KEY DELIVERABLES AND NEXT STEPS; DRAFT NOTICE WITH RESPECT TO CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH WEIL M&A AND A. CLARKE RE: SAME; DRAFT CLIENT DECK; CORRESPOND WITH M. BURRUS AND I. ROBERTS RE: SAME.	10.60	9,434.00	401	73059078
03/16/25	Balido, Catherine CONSIDER STALKING HORSE VS BASE BID; REVISE NOTICE OF SELECTION OF STALKING HORSE/BASE BID; DISCUSS BID COMPARISON DECK WITH M. BURRUS.	6.80	7,276.00	401	73062750
03/16/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	10.80	16,848.00	401	73063365
03/16/25	Agbi, Theo REVISE SPA FROM GOLD RESERVE.	1.50	1,912.50	401	73065006
03/16/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW MARKUP OF GR SPA; DRAFT TAX COMMENTS TO GR SPA.	1.60	2,216.00	401	73067057
03/16/25	Zimmerman, Erik REVIEW AND REVISE DEBT DOCUMENTS, REVIEW AND REVISE CONDITIONS SUMMARY; PREPARE SLIDE DECK ON DEBT FINANCING LANGUAGE.	4.00	5,100.00	401	73067872
03/16/25	Mackinnon, Josh REVIEW AND MARK UP BID MATERIALS.	5.80	6,206.00	401	73070115

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03/16/25	Clarke, Andrew REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: SAME; DRAFT NOTICE OF RECOMMENDATION; REVIEW CLIENT MATERIALS DECK; REDACT BIDDER IDENTIFYING INFORMATION IN BIDS.	12.80	18,624.00	401	73077078
03/16/25	Burrus, Maggie REVIEW BID DOCUMENTATION; PREPARE RECOMMENDATION; PREPARE BID COMPARISON ANALYSIS.	9.40	14,194.00	401	73114578
03/16/25	Koivistoinen, Tanja REVIEW CLAIMS COMMITMENT LETTER FROM MILBANK; EMAIL CORRESPONDENCE RE: SAME WITH WEIL TEAM; REVIEW AND COMMENT ON GOLD RESERVE ANCILLARIES; PREPARE OPEN ITEMS LIST FOR RED TREE SPA AND OTHER DOCUMENTS; REVIEW AND COORDINATE REDACTIONS TO THE BID MATERIALS; COORDINATE ON THE DOCUMENTS TO BE FILED IN CONNECTION WITH THE STALKING HORSE / BASE BID RECOMMENDATION; REVISE SIGNING / FILING DOCUMENTS TRACKER; PREPARE RED TREE / GOLD RESERVE BID COMPARISON DECK FOR THE SPECIAL MASTER.	8.30	12,948.00	401	73116383
03/16/25	Rubin, Avi ATTEND CALLS WITH GOLD RESERVE TEAM TO DISCUSS SPA ITEMS; CORRESPONDENCE WITH GOLD RESERVE REGARDING SPA ITEMS; REVISE AND INCORPORATE WEIL M&A COMMENTS TO GOLD RESERVE SPA; REVIEW AND PROVIDE COMMENTS TO GOLD RESERVE COMPANY DISCLOSURE SCHEDULES AND SPA ANCILLARY DOCUMENTS; REVIEW AND PROVIDE COMMENTS TO BID COMPARISON DECK; REVIEW AND PROVIDE COMMENTS TO GOLD RESERVE DCLS.	4.80	6,648.00	401	73616426
03/17/25	Keenan, Eoghan P. FINALIZE DRAFTS OF SPAS AND COMMITMENT LETTERS FOR REMAINING BIDDERS.	5.90	12,095.00	401	73077125
03/17/25	Dulcey, Alfonso J. CONFER WITH WEIL TEAMS RE SPECIAL MASTER PRESENTATION AND BIDDER TAX MATTERS; REVIEW UPDATED DEAL DOCUMENTATION.	3.60	7,182.00	401	73080423
03/17/25	Bodoh, Devon REVIEW DRAFTS OF AGREEMENTS FROM BIDDERS FOR TAX MATTERS; CONFERENCE CALLS WITH WEIL TEAMS REGARDING DOCUMENTS; FOLLOW UP REGARDING TAX MATTERS WITH BIDS.	6.20	15,965.00	401	73107373
03/17/25	Chivers, Corey MULTIPLE CALLS RE BIDS; INTERNAL CALLS RE PAPERS; REVIEW SAME; REVIEW CORRESPONDENCE; ANALYZE QUERIES.	7.90	18,565.00	401	73109313
03/17/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	4.70	9,165.00	401	73115021
03/17/25	Marcus, Courtney S. CALL WITH WEIL TEAM TO REVIEW CONDITIONALITY IN GOLD RESERVE COMMITMENT PAPERS; CORRESPOND WITH WEIL TEAM REGARDING DRAFTING AND OPEN ISSUES IN GOLD RESERVE DEBT PAPERS; ALL HANDS STATUS CALL; RE-REVIEW PROPOSED FINAL RED TREE DEBT PAPERS; REVIEW REVISE GOLD RESERVE COMMITMENT PAPERS; FORWARD ISSUES LIST TO WEIL TEAM; CALL WITH S. SHARMA TO DISCUSS OPEN ISSUES AND DRAFTING.	4.70	10,316.50	401	73190145
03/17/25	Ramos, Christina REVISE COMMITMENT PAPERS; CALLS WITH GOLD RESERVE; CALLS WITH RED TREE.	8.10	13,972.50	401	73073969

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03/17/25	Curtis, Aaron J. REVIEW AND REVISE CLIENT DECK RE BIDS; REVIEW AND RESPOND TO EMAILS RE BIDS AND POTENTIAL ACQUISITION STRUCTURES.	0.40	690.00	401	73713005
03/17/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	13.20	20,592.00	401	73071931
03/17/25	Balido, Catherine CONSIDER STALKING HORSE VS BASE BIDDER; CONSIDER DIFFERENCES BETWEEN BIDS; DISCUSS FILINGS WITH POTTER TEAM; DISCUSS COMPARISON DECK WITH M. BURRUS; REVISE COMPARISON DECK; REVISE NOTICE OF RECOMMENDATION OF STALKING HORSE; REVIEW NOTES FROM MEETING WITH BIDDER.	6.90	7,383.00	401	73074622
03/17/25	Conte, Matthew DRAFT CLIENT DECK; CORRESPOND WITH M. BURRUS RE: SAME; DRAFT NOTICE WITH RESPECT TO CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH M. BURRUS RE: SAME; CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; DRAFT STATUS REPORT OF KEY DELIVERABLES AND NEXT STEPS; CONFER WITH C. BALIDO RE: CONSIDERATIONS W/R/T EXTENSION OF DEADLINE.	6.30	5,607.00	401	73074663
03/17/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE/RX TEAMS AND NORTON ROSE FULBRIGHT; DRAFT SUMMARY OF CRA ISSUE TO INCLUDE IN GR DECK; REVIEW GR SPA; REVIEW TAX MEMO REGARDING CRA ISSUE.	5.60	7,756.00	401	73076686
03/17/25	Clarke, Andrew DRAFT NOTICE OF RECOMMENDATION; REVIEW CLIENT MATERIALS DECK; REDACT BIDDER IDENTIFYING INFORMATION IN BIDS.	5.30	7,711.50	401	73077015
03/17/25	Agbi, Theo REPLY TO CORPORATE'S REQUEST TO OBTAIN THE SUMMARY FROM GOLD RESERVE REGARDING THE CRA; DRAFT BULLET POINTS FOR THE SLIDE DECK DESCRIBING TAXING ISSUE; FOLLOW UP WITH AVI AND TEAM ON THE REVISE DEFINITION OF CLOSING CONSIDERATION IN THE GR SPA.	4.70	5,992.50	401	73080657
03/17/25	Zimmerman, Erik REVIEW AND REVISE ACQUISITION AGREEMENTS AND COMMITMENT PAPERS; REVIEW CORRESPONDENCE; REVISE SLIDE DECK AND SIDE-BY-SIDE CHART.	2.10	2,677.50	401	73086524
03/17/25	Mackinnon, Josh REVIEW AND MARK UP ANCILLARY AGREEMENTS AND SCHEDULES.	1.40	1,498.00	401	73108748
03/17/25	Burrus, Maggie REVIEW BID DOCUMENTATION; PREPARE RECOMMENDATION; PREPARE BID COMPARISON ANALYSIS.	7.00	10,570.00	401	73114355
03/17/25	Koivistoinen, Tanja REVIEW AND COMMENT ON THE COMPARISON OF RED TREE / GOLD RESERVE BIDS; REVISE THE SPA SUMMARIES FOR THE PURPOSES OF SAME.	1.40	2,184.00	401	73115053
03/17/25	Rubin, Avi CORRESPONDENCE WITH GOLD RESERVE TEAM REGARDING SPA ITEMS; ATTEND CALL WITH GOLD RESERVE TO DISCUSS SPA ITEMS; REVISE AND INCORPORATE WEIL M&A AND WEIL CAPM COMMENTS TO GOLD RESERVE SPA; COORDINATE GOLD RESERVE DISCLOSURE SCHEDULES REVISIONS.	1.60	2,216.00	401	73616427

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03/18/25	Keenan, Eoghan P. FINALIZE DRAFTS OF DISCLOSURE SCHEDULES AND ANCILLARIES FOR REMAINING BIDDERS.	4.00	8,200.00	401	73082899
03/18/25	Bodoh, Devon REVIEW DOCUMENTS FOR TAX MATTERS.	2.40	6,180.00	401	73107440
03/18/25	Friedmann, Jared R. CALL WITH GOLD RESERVE AND SPECIAL MASTER RE: EXTENSION AND PROCESS; DRAFT/REVISE QUESTIONS/REQUESTS FOR GOLD RESERVE; REVIEW PROPOSED COMMENTS TO SAME; EMAILS WITH C. BENTLEY AND A. CURTIS RE: SAME; EMAILS WITH A. CURTIS RE: SAME; REVIEW RED TREE'S PROPOSED BUYER SCHEDULES; MEET WITH A. CURTIS RE: SAME; EMAILS RE: AMOUNTS OF CREDITORS' CLAIMS.	1.10	2,255.00	401	73110693
03/18/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	1.40	2,730.00	401	73115369
03/18/25	Marcus, Courtney S. REVIEW REVISE GOLD RESERVE COMMITMENT PAPERS; REVIEW CONSOLIDATED MARKUP AND CIRCULATE TO NRF; REVIEW RED TREE MARKUP OF SPA.	2.10	4,609.50	401	73190126
03/18/25	Ramos, Christina EMAIL CORRESPONDENCE AND REVIEW GOLD RESERVE PAPERS; CALLS RE: GOLD RESERVE PAPERS.	4.10	7,072.50	401	73082945
03/18/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE: THE BIDS, BID ACQUISITION STRUCTURE, AND DISCOVERY; REVIEW AND COMMENT ON THE EMAIL TO GOLD RESERVE RE THE ACQUISITION STRUCTURE.	1.50	2,587.50	401	73102964
03/18/25	Agbi, Theo REVISE SPA AND PAA AND ESCROW AGREEMENTS.	1.00	1,275.00	401	73082658
03/18/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	6.40	9,984.00	401	73082964
03/18/25	Conte, Matthew CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; ATTEND WEIL/EVERCORE CALL; CONFER WITH M. BURRUS AND A. CLARKE RE: SAME; DRAFT STATUS REPORT OF KEY DELIVERABLES AND NEXT STEPS; DRAFT NOTICE OF CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH M. BURRUS AND A. CLARKE RE: SAME; DRAFT CLIENT DECK; COLLATE EXHIBITS TO BE FILED WITH VARIOUS NOTICES; CONFER WITH A. CLARKE RE: SAME.	4.70	4,183.00	401	73083014
03/18/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW SPA CHANGE TO PURCHASE PRICE/CLOSING CONSIDERATION DEFINITIONS; REVIEW RED TREE COMMENTS TO PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; DRAFT TAX COMMENTS TO PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; REVIEW RED TREE COMMENTS TO SPA; DRAFT TAX COMMENTS TO SPA; CALLS WITH WEIL TAX TO DISCUSS.	4.60	6,371.00	401	73086418
03/18/25	Zimmerman, Erik REVIEW AND REVISE DOCUMENTS, REVISE SLIDE DECK.	0.70	892.50	401	73086566

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03/18/25	Rubin, Avi CALL WITH MILBANK TEAM TO DISCUSS SPA AND DISCLOSURE SCHEDULES; REVIEW AND PROVIDE COMMENTS TO RT SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; REVIEW RED TREE SPA MARKUP; COORDINATE CIRCULATION OF ANCILLARY DOCUMENTS.	2.00	2,770.00	401	73086915
03/18/25	Clarke, Andrew REVIEW AND RESPOND TO EMAIL CORRESPONDENCE WITH WEIL TEAM RE: SAME; DRAFT NOTICE OF RECOMMENDATION.	2.90	4,219.50	401	73087842
03/18/25	Mackinnon, Josh REVIEW AND MARKUP SCHEDULES AND ANCILLARY AGREEMENTS.	3.60	3,852.00	401	73112987
03/18/25	Balido, Catherine REVIEW NOTES FROM CALL WITH WEIL TEAM AND EVERCORE DISCUSSING BIDDERS AND STALKING HORSE VS BASE BID; DISCUSS NOTICE OF RECOMMENDATION WITH A. CLARKE; REVIEW RX ONGOING WORKSTREAMS LIST.	0.60	642.00	401	73114445
03/18/25	Burrus, Maggie PREPARE BID COMPARISON ANALYSIS.	7.10	10,721.00	401	73114704
03/18/25	Koivistoinen, Tanja REVIEW AND REVISE RED TREE SPA; REVIEW AND COMMENT ON THE ANCILLARIES AND SCHEDULES TO THE RED TREE SPA; VARIOUS EMAIL CORRESPONDENCE AND CALLS WITH RED TREE COUNSEL (MILBANK) RE: THE TRANSACTION DOCUMENTS.	9.50	14,820.00	401	73115392
03/19/25	Keenan, Eoghan P. PREPARE MARKUP OF BIDDER SPA; REVISE DRAFT PRESENTATION TO SPECIAL MASTER.	6.80	13,940.00	401	73089113
03/19/25	Dulcey, Alfonso J. CALLS WITH WEIL TEAMS AND BIDDER COUNSEL; DISCUSS AND REVISE DEAL DOCUMENTS.	3.10	6,184.50	401	73090383
03/19/25	Bodoh, Devon REVIEW BID DOCUMENTS FOR TAX MATTERS; FOLLOW UP WITH WEIL RX AND TAX REGARDING SAME.	3.00	7,725.00	401	73109822
03/19/25	Friedmann, Jared R. CALL WITH CONTRARIAN RE: STATUS OF BID AND NEXT STEPS.	1.00	2,050.00	401	73110841
03/19/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	5.00	9,750.00	401	73115364
03/19/25	Marcus, Courtney S. CALL WITH NRF AND WEIL TEAM REGARDING OPEN ISSUES IN SPA AND DEBT PAPERS; CALL WITH CONTRARIAN AND WEIL TEAMS REGARDING OPEN ISSUES IN SPA AND DEBT PAPERS; CORRESPOND WITH WEIL TEAM REGARDING OUTSTANDING ISSUES LISTS, COMMUNICATION WITH VARIOUS CONSTITUENCIES AND FINALIZATION OF SPA AND COMMITMENT LETTERS; REVIEW AND CIRCULATE COMMENTS TO BID COMPARISON CHART.	5.10	11,194.50	401	73713006
03/19/25	Ramos, Christina	2.10	3,622.50	401	73087155

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	UPDATE CALL; REVIEW COMMITMENT PAPERS AND SPA.				
03/19/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE BIDS AND DEVELOPMENTS IN THE ALTER EGO ACTIONS.	0.80	1,380.00	401	73713207
03/19/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE: SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	12.90	20,124.00	401	73088133
03/19/25	Clarke, Andrew DRAFT NOTICE OF RECOMMENDATION; REVISE AND REVISE CLIENT MATERIALS; REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE RE: BIDS.	11.50	16,732.50	401	73088189
03/19/25	Rubin, Avi ATTEND CALLS WITH MILBANK AND CONTRARIAN TEAMS TO DISCUSS SPA, ANCILLARY DOCUMENTS AND BID ITEMS; REVISE AND INCORPORATE WEIL M&A AND WEIL SPECIALIST GROUP COMMENTS TO RT SPA; REVIEW AND PROVIDE COMMENTS TO SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; REVIEW REDACTIONS TO SPA ANCILLARY DOCUMENTS; REVISE SPA BID COMPARISON CHART.	5.10	7,063.50	401	73088222
03/19/25	Conte, Matthew CONSIDER ISSUES WITH REGARD TO STALKING HORSE BIDS; CORRESPOND WITH WEIL RX TEAM RE: CLIENT DECK; CONFER WITH A. CLARKE RE: EXHIBITS.	2.50	2,225.00	401	73090128
03/19/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW RED TREE COMMENTS TO SPA, PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; MEET WITH MILBANK TAX TO DISCUSS RED TREE SPA, PAYMENTS ADMINISTRATION AGREEMENT AND ESCROW AGREEMENT; DRAFT TAX COMMENTS TO RED TREE SPA.	2.40	3,324.00	401	73093269
03/19/25	Zimmerman, Erik REVIEW AND REVISE SLIDE DECK AND SIDE-BY-SIDE; REVIEW AND REVISE COMMITMENT DOCUMENTS.	3.80	4,845.00	401	73099485
03/19/25	Balido, Catherine CONSIDER STALKING HORSE BIDS; REVIEW NOTICE OF RECOMMENDATION OF STALKING HORSE BIDDER.	0.50	535.00	401	73114519
03/19/25	Burrus, Maggie REVIEW BID DOCUMENTATION; PREPARE RECOMMENDATION; PREPARE BID COMPARISON ANALYSIS.	9.90	14,949.00	401	73114602
03/19/25	Koivistoinen, Tanja REVIEW REVISED TSA PROVIDED BY RED TREE COUNSEL; PREPARE SUMMARY OF SAME; REVIEW AND REVISE RED TREE SPA; COORDINATE WEIL SPECIALISTS COMMENTS ON SAME; PREPARE COMPARISON DECK OF RED TREE AND GOLD RESERVE BIDS; REVISE SPA SUMMARY CHART FOR THE PURPOSES OF SAME; PREPARE ISSUES LIST FOR RED TREE: RE SPA OPEN ITEMS; EMAIL CORRESPONDENCE AND CALLS WITH THE RED TREE COUNSEL (MILBANK) RE: THE SPA AND ANCILLARIES AND THE SIGNING TIMELINE AND PROCESS; COORDINATE ON THE SIGNING.	10.90	17,004.00	401	73115405
03/19/25	Mackinnon, Josh REVIEW SCHEDULES AND ANCILLARIES; REDACT DOCUMENTS FOR FILING.	3.10	3,317.00	401	73116052

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/20/25	Keenan, Eoghan P. PREPARE MARKUP OF BIDDER SPA; REVISE SUMMARY FOR RECOMMENDATION; REVISE BIDDER SPA MARKUP; REVISE PRESENTATION TO SPECIAL MASTER.	7.80	15,990.00	401	73095452
03/20/25	Welch, Timothy C. REVIEW REVISE DRAFT STOCK PURCHASE AGREEMENT FROM RED TREE; REVIEW DRAFT NOTICE OF SELECTION OF STALKING HORSE BIDDER.	0.70	1,382.50	401	73096297
03/20/25	Colao, Andrew J. REVIEW COMMITMENT LETTERS AND TSA ISSUES.	1.20	2,820.00	401	73097034
03/20/25	Chivers, Corey MULTIPLE CALLS; REVIEW DRAFT FILINGS; REVIEW COMMENTS; ANALYZE QUERIES.	3.90	9,165.00	401	73109274
03/20/25	Bodoh, Devon REVIEW RED TREE DOCUMENTS FOR TAX MATTERS.	2.30	5,922.50	401	73110270
03/20/25	Bentley, Chase A. REVIEW AND ANALYZE BID DOCUMENTS; COMMENT ON ISSUES LISTS AND REVISE DOCUMENT DRAFTS.	1.10	2,145.00	401	73115252
03/20/25	Marcus, Courtney S. REVIEW REVISE GOLD RESERVE COMMITMENT PAPERS; REVIEW UPDATED RED TREE BID PACKAGE REGARDING FINANCE-RELATED MATTERS; REVIEW AND FINALIZE RED TREE COMMITMENT PAPERS; REVIEW AND UPDATE DEBT COMPARISON SLIDES; COORDINATE AND COMMUNICATE REGARDING FINAL BID PACKAGES.	4.50	9,877.50	401	73713209
03/20/25	Ramos, Christina REVIEW RED TREE COMMITMENT LETTER PRIOR TO RECOMMENDATION.	1.30	2,242.50	401	73095215
03/20/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE BIDS AND STRONG DECLARATION.	0.60	1,035.00	401	73713208
03/20/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE; SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	11.00	17,160.00	401	73095390
03/20/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A COMMENTS TO RT SPA; REVIEW SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; COORDINATE SIGNING ITEMS AND WORKSTREAMS.	6.80	9,418.00	401	73095443
03/20/25	Conte, Matthew DRAFT CLIENT DECK; CORRESPOND WITH C. BENTLEY, M. BURRUS, AND A. CLARKE RE: SAME; COLLATE EXHIBITS TO NOTICE OF RECOMMENDATION; CORRESPOND WITH A. CLARKE RE: SAME; DRAFT STATUS REPORT OF KEY DELIVERABLES AND NEXT STEPS; DRAFT NOTICE OF CONFIDENTIALITY AGREEMENTS; DRAFT NOTICE OF OTHER BID MATERIALS; CORRESPOND WITH C. BALIDO RE: SAME; CONDUCT RESEARCH REGARDING SPECIAL MASTER'S RECOMMENDATION; CORRESPOND WITH A. CLARKE RE: SAME; CORRESPOND WITH J. MACKINNON RE: REDACTED EXHIBIT PACKAGES.	16.60	14,774.00	401	73095790
03/20/25	Zimmerman, Erik	1.90	2,422.50	401	73099555

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVISE SIDE-BY-SIDE AND SLIDE DECKS, REVIEW COMMITMENT PAPERS AND PROVIDED COMMITMENTS, CALL WITH WEIL RESTRUCTURING TEAM TO DISCUSS SIDE-BY-SIDE.				
03/20/25	Fernandez, Ricardo	1.20	1,662.00	401	73107626
	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS. REVIEW MILBANK COMMENTS TO RED TREE PAYMENT ADMINISTRATION AGREEMENT. CALLS WITH WEIL CORPORATE AND TAX TEAMS TO DISCUSS TAX ISSUE WITH RED TREE PAYMENT ADMINISTRATION AGREEMENT.				
03/20/25	Clarke, Andrew	10.80	15,714.00	401	73110964
	DRAFT NOTICE OF RECOMMENDATION OF STALKING HORSE BID; REVIEW AND RESPOND TO VARIOUS EMAILS WITH WEIL AND EVERCORE TEAMS RE: STALKING HORSE BIDS.				
03/20/25	Burrus, Maggie	15.70	23,707.00	401	73114588
	REVIEW BID DOCUMENTATION; PREPARE RECOMMENDATION AND ACCOMPANYING DOCUMENTS; PREPARE BID COMPARISON ANALYSIS.				
03/20/25	Balido, Catherine	5.80	6,206.00	401	73114632
	CORRESPOND WITH POTTER RE FILING OF NOTICES OF RECOMMENDATION AND BIDS RECEIVED; REVIEW NOTES FROM CALL WITH SPECIAL MASTER; REVISE NOTICE OF RECOMMENDATION OF STALKING HORSE.				
03/20/25	Koivistoinen, Tanja	9.00	14,040.00	401	73114672
	ATTEND CALLS WITH THE BIDDERS' COUNSELS RE: THE TRANSACTION DOCUMENTATION AND PROCESS; CALLS AND CORRESPONDENCE WITH MILBANK / RED TREE COUNSEL RE: THE SPA AND COORDINATION OF SIGNING; REVIEW REVISED RED TREE SPA; REVISE RED TREE SPA; REVIEW AND FINALIZE ANCILLARY DOCUMENTS AND SCHEDULES TO THE SPA; ATTEND CALL WITH WACHHELL AND CONOCO RE: GOLD RESERVE / KOCH ANTITRUST MATTERS; COORDINATE THE SENDING OF REVISE TRANSACTION DOCUMENTS WITH THE SPECIAL MASTER.				
03/20/25	Mackinnon, Josh	5.00	5,350.00	401	73116064
	REDACT AGREEMENTS FOR FILING.				
03/21/25	Keenan, Eoghan P.	4.50	9,225.00	401	73100904
	REVISE SPA TO REFLECT FINAL TERMS AND COORDINATE SIGNING. COORDINATE SIGNING OF DEFINITIVE DOCUMENTS WITH RED TREE. REVISE RECOMMENDATION. CALL WITH WEIL TEAM RE: REDACTIONS.				
03/21/25	Chivers, Corey	1.40	3,290.00	401	73109270
	REVIEW FILINGS; REVIEW COMMENTS; REVIEW CORRESPONDENCE.				
03/21/25	Colao, Andrew J.	1.40	3,290.00	401	73109565
	FINALIZE DOCUMENTS, EMAILS AND CONFER WITH WEIL TEAM.				
03/21/25	Friedmann, Jared R.	1.40	2,870.00	401	73110850
	CALLS WITH A. CURTIS RE: STATUS OF FILINGS/DECLARATION AND REVIEW NOTICE OF SELECTION OF STALKING HORSE BIDDER; EMAILS RE: COMMENTS/SUGGESTED EDITS TO SAME; REVIEW REVISED DRAFT OF SAME; EMAILS WITH TEAM RE: SAME; REVIEW RED TREE'S DRAFT MOTION TO SEAL TSA; EMAILS WITH TEAM RE: SAME.				
03/21/25	Marcus, Courtney S.	0.70	1,536.50	401	73115700
	REVIEW NOTICE OF RECOMMENDATION REGARDING DEBT FINANCING PROVISIONS; CONFERENCE WITH S. SHARMA REGARDING SAME; FINALIZE DEBT PAPER SUBMISSION.				

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03/21/25	Bentley, Chase A. REVIEW AND COMMENT ON MULTIPLE BIDDER SPAS AND TRANSACTION DOCUMENTS.	3.00	5,850.00	401	74206853
03/21/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE STALKING HORSE RECOMMENDATION, DECLARATION, AND DISCOVERY.	0.90	1,552.50	401	73713210
03/21/25	Rubin, Avi CORRESPONDENCE AND CALLS WITH MILBANK TEAM REGARDING RED TREE SPA ITEMS; REVISE AND INCORPORATE WEIL M&A COMMENTS TO RED TREE SPA; COORDINATE SIGNING ITEMS.	2.30	3,185.50	401	73100768
03/21/25	Clarke, Andrew DRAFT NOTICE OF RECOMMENDATION OF STALKING HORSE; REVIEW AND REVISE CLIENT DECK; PREPARE EXHIBITS TO NOTICE OF RECOMMENDATION OF STALKING HORSE; ARRANGE FOR FILING OF SAME; PREPARE FILING OF MATERIALS SUBMITTED BY STALKING HORSE BIDDERS; REVIEW AND RESPOND TO VARIOUS EMAIL CORRESPONDENCE WITH WEIL TEAM REGARDING SAME.	19.40	28,227.00	401	73100834
03/21/25	Gehnrich, Charles UPDATE BIDDER ENGAGEMENT CHART.	0.30	382.50	401	73101104
03/21/25	Conte, Matthew CONSIDER ISSUES WITH RESPECT TO STALKING HORSE BIDS; DRAFT CLIENT DECK; CORRESPOND WITH C. BENTLEY, M. BURRUS, AND A. CLARKE RE: SAME; RESEARCH COURT'S ORDERS RELATED TO SERVICE TO PARTIES; CONFER WITH M. BURRUS RE: SAME.	8.30	7,387.00	401	73101523
03/21/25	Sharma, Sakshi REVIEW BIDS; CALLS AND CORRESPONDENCE RE: SAME; REVISE AND FINALIZE DOCUMENTATION RE: SAME.	4.00	6,240.00	401	73113553
03/21/25	Zimmerman, Erik REVIEW AND REVISE TRANSACTION DOCUMENTS; REVIEW CORRESPONDENCE.	0.60	765.00	401	73114413
03/21/25	Burrus, Maggie REVIEW BID DOCUMENTATION; PREPARE RECOMMENDATION AND ANCILLARY DOCUMENTS; PREPARE BID COMPARISON ANALYSIS.	12.00	18,120.00	401	73114629
03/21/25	Balido, Catherine REVISE NOTICE OF FILING STALKING HORSE BIDS RECEIVED; COORDINATE WITH POTTER RE FILINGS TODAY; REVIEW COMMENTS ON NOTICE OF STALKING HORSE RECOMMENDATION; ORGANIZE EXHIBITS FOR NOTICE OF RECOMMENDATION OF STALKING HORSE.	5.60	5,992.00	401	73114659
03/21/25	Mackinnon, Josh REDACT DOCUMENTS; FINAL REVIEW OF ITEMS; REDACT DOCUMENTS; PREPARE FOR FILING.	6.00	6,420.00	401	73116034
03/24/25	Zimmerman, Erik REVIEW TRANSACTION DOCUMENTS.	0.80	1,020.00	401	73122492
03/26/25	Zimmerman, Erik REVIEW FILED DOCUMENTS AND ORG CHARTS, PROVIDE UPDATES TO A. COLAO AND B. CONLEY.	1.10	1,402.50	401	73139870

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03/27/25	Mackinnon, Josh PREPARE SIGNING SET FOR STALKING HORSE SIGNING DOCUMENTS.	2.90	3,103.00	401	73145505
03/27/25	Balido, Catherine REVIEW REDACTIONS OF TSA; REDACT TSA AND NDAS; COORDINATE WITH LOCAL COUNSEL RE FILING.	2.20	2,354.00	401	73148681
03/28/25	Koivistoinen, Tanja REVIEW AND REVISE STALKING HORSE SIGNING SET; REVIEW COURT ORDERS, THE SPA AND BIDDER PROTECTIONS FOR ITEMS RELATING TO THE TOPPING PERIOD; PREPARE STATUS LISTS ON SAME.	3.50	5,460.00	401	73147714
03/28/25	Mackinnon, Josh INCORPORATE COMMENTS TO SIGNING SET.	0.60	642.00	401	73149148
03/31/25	Keenan, Eoghan P. PREPARATION FOR TOPPING PERIOD AND PLANNED ENGAGEMENT WITH BIDDERS; REVIEW WORK STREAMS TRACKER FOR M&A TEAM.	0.70	1,435.00	401	73166533
03/31/25	Mackinnon, Josh UPDATE DISCLOSURE SCHEDULES PER JONES DAY ADDITIONS.	0.70	749.00	401	73169878
03/31/25	Zimmerman, Erik REVIEW CORRESPONDENCE RE: SALE ORDER, PARTICIPATE ON CALL TO DISCUSS TOPPING PERIOD.	1.10	1,402.50	401	73185488
<b>SUBTOTAL Task 401 - Drafting and Negotiation of Sale Documents</b>		<b>1,556.90</b>	<b>\$2,446,512.50</b>		
03/01/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING SPA AND DISCLOSURE SCHEDULES ITEMS.	0.50	692.50	501	72928067
03/01/25	Mackinnon, Josh COORDINATE NDA COMMUNICATIONS REQUEST; DISCUSSION REGARDING BUYER DISCLOSURE SCHEDULES.	0.40	428.00	501	72952414
03/02/25	Bentley, Chase A. EMAILS WITH WEIL M&A RE COMMITMENT LETTERS.	0.60	1,170.00	501	72933459
03/02/25	Koivistoinen, Tanja EMAIL CORRESPONDENCE WITH WEIL TEAM RE: THE ECLS / DCLS AND THE TIMING OF EXECUTION; COORDINATE CALL ON THE STALKING HORSE PERIOD; EMAIL CORRESPONDENCE RE: THE STATUS OF THE SALE ORDER.	1.10	1,716.00	501	72929895
03/02/25	Clarke, Andrew REVIEW VARIOUS EMAILS FROM WEIL TEAM RE: STALKING HORSE BID DEADLINE ISSUES; EMAILS WITH T. KOIVISTOINEN RE: SALE ORDER.	0.40	582.00	501	72936050
03/02/25	Mackinnon, Josh COORDINATE MEETING REGARDING BID SELECTION PERIOD.	0.10	107.00	501	72952665

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03/02/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING SPA ITEMS.	0.20	277.00	501	72953599
03/03/25	Bentley, Chase A. EMAILS AND PHONE CALL WITH WEIL M&A AND FINANCE TEAMS RE COMMITMENT LETTERS; REVIEW NDA FOR NON-BIDDING JUDGMENT HOLDERS; EMAILS WITH WEIL M&A RE SAME; REVIEW BID ANALYSIS MATERIALS AND TIMELINE RE STALKING HORSE EVALUATION; EMAILS WITH WEIL RX TEAM RE SAME; REVIEW AND REVISE FEE REPORT.	2.00	3,900.00	501	72958298
03/03/25	Friedmann, Jared R. WEIL WIP MEETING RE: STATUS AND STRATEGY, INCLUDING PREPARING FOR EVALUATION OF STALKING HORSE BIDS.	0.50	1,025.00	501	73000162
03/03/25	Barr, Matt TEAM CALL RE: BID ISSUES, REVIEW CORRESPONDENCE RE: SAME; MEET WITH TEAM RE: SAME, CALL WITH STAKEHOLDERS, REVIEW NEXT STEPS.	1.50	3,862.50	501	73008335
03/03/25	Clarke, Andrew ATTEND CALL WITH WEIL M&A, BANKING, AND RX TEAMS RE; BIDDING PROCESS AND COMMITMENT LETTER ISSUES; ATTEND WEIL WIP MEETING; CONSIDER ISSUES RE: FILING OF NDAS; DISCUSS SAME WITH C. BENTLEY; EMAILS WITH M. CONTE RE: SAME.	1.30	1,891.50	501	72935741
03/03/25	Koivistoinen, Tanja ATTEND INTERNAL MEETINGS WITH WEIL RX AND WEIL M&A TEAM RE: OVERALL STATUS; ATTEND INTERNAL MEETING RE: SUBMISSION AND EXECUTION OF COMMITMENT LETTERS IN CONNECTION WITH A BID WITH WEIL RX AND WEIL B&F TEAM; DRAFT BULLETS ON THE SPECIAL MASTER GUIDANCE FOR THE SUBMISSION OF EQUITY AND DEBT COMMITMENT LETTERS; EMAIL CORRESPONDENCE RE: SAME; EMAIL CORRESPONDENCE RE: RESPONSES TO QUESTIONS FROM BIDDER ON THE SPA AND SALES PROCESS; REVIEW WEIL TEAM COMMENTS ON THE STALKING HORSE BIDS TIMELINE AND BID COMPARISON CHART; REVISE SAME.	3.80	5,928.00	501	72958248
03/03/25	Rubin, Avi CALL WITH WEIL BANKING TEAM TO DISCUSS COMMITMENT LETTER ITEMS; CALL WITH WEIL RX TEAM TO DISCUSS SPA PROVISIONS; CALL WITH WEIL TEAM TO DISCUSS DCL AND ECL REQUIREMENTS; ATTEND INTERNAL CHECK-IN CALL; CORRESPONDENCE WITH WEIL M&A TEAM REGARDING NDA, COMMUNICATION REQUEST ITEMS AND SPA ANCILLARY DOCUMENTS; CORRESPONDENCE WITH WEIL BANKING AND WEIL CAPM TEAMS REGARDING GR CP CHART.	2.70	3,739.50	501	72964921
03/03/25	Balido, Catherine DISCUSS ONGOING WORKSTREAMS WITH M. BURRUS; REVISE FEE REPORT FOR PERIOD OF OCTOBER 2024 THROUGH DECEMBER 2024.	0.60	642.00	501	72970271
03/03/25	Mackinnon, Josh ATTEND WEIL WIP; UPDATE STALKING HORSE BID TIMELINE AND INCORPORATE COMMENTS TO TIMELINE.	1.70	1,819.00	501	72972922
03/03/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME.	0.60	534.00	501	72984639
03/03/25	Burrus, Maggie CALL WITH M&A RE: BIDDER EQUITY FINANCING; CALL WITH WEIL M&A, RX, AND LIT TEAMS RE: VARIOUS SALE-RELATED WORKSTREAMS.	0.90	1,359.00	501	73011137

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03/03/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73009848
03/04/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH WEIL M&A RE PROCESS AND COMMITMENT LETTERS; DISCUSS FILINGS WITH WEIL RX TEAM; COORDINATE BID REVIEW PROCESS; REVIEW AND COMMENT ON AJC NDA.	1.10	2,145.00	501	73003271
03/04/25	Keenan, Eoghan P. CALL WITH WEIL TEAM RE: TIMING OF SIGNING COMMITMENT LETTERS; MEETING WITH WEIL TEAM RE: BIDDER COMMITMENT LETTER CONDITIONS.	2.00	4,100.00	501	74196017
03/04/25	Margolis, Steven M. REVIEW ISSUES ON BENEFIT PLANS, DISCLOSURE STATEMENT AND PURCHASE AGREEMENT; CONF. AND CORRESPONDENCE WITH N. GROSS AND E. WARREN ON SAME.	0.60	1,077.00	501	72974949
03/04/25	Clarke, Andrew REVIEW AND REVISE WIP LIST; ATTEND WEIL RX WIP MEETING; REVIEW VARIOUS EMAILS FROM WEIL TEAM RE: UPCOMING STALKING HORSE BID DEADLINE.	1.20	1,746.00	501	72974234
03/04/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS DISCLOSURE SCHEDULES AND NDA ITEMS; ATTEND INTERNAL PREPARATION CALL FOR GR FINANCING CALL; CALL WITH WEIL REGULATORY TEAM TO DISCUSS OFAC ITEMS.	1.50	2,077.50	501	72976778
03/04/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH M. BURRUS AND C. BALIDO RE: SAME; ATTEND WORK-IN-PROCESS WEIL RX MEETING.	0.90	801.00	501	72984669
03/04/25	Balido, Catherine ATTEND WEIL RX WIP MEETING; DISCUSS ONGOING WORKSTREAMS WITH M. BURRUS; PREPARE FEE REPORT FOR PERIOD OF OCTOBER 2024 THROUGH DECEMBER 2024 FOR FILING; DISCUSS REDACTIONS WITH M. BURRUS.	1.90	2,033.00	501	73009952
03/04/25	Burrus, Maggie REVIEW AND REVISE FEE REPORT; REVIEW AND REVISE WIP; ATTEND RX WORK-IN-PROGRESS MEETING.	2.30	3,473.00	501	73011146
03/04/25	Roberts, Ian ATTEND WORK-IN-PROCESS MEETING.	0.30	415.50	501	73012493
03/05/25	Barr, Matt MEETING WITH TEAM, REVIEW CORRESPONDENCE AND BID RELATED ISSUES.	2.30	5,922.50	501	73008516
03/05/25	Margolis, Steven M. CONF. WITH N. GROSS AND E. WARREN RE: TRANSACTION ISSUES.	0.50	897.50	501	72986025
03/05/25	Clarke, Andrew EMAILS AND TELEPHONE CALL WITH M. CONTE RE: SALE NOTICE RECORD.	0.20	291.00	501	72981852

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03/05/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME.	2.40	2,136.00	501	72984644
03/05/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A TEAM REGARDING SPA DISCLOSURE SCHEDULES ITEMS AND SPA ITEMS.	0.60	831.00	501	72987394
03/05/25	Balido, Catherine UPDATE WIP LIST.	0.20	214.00	501	73010045
03/05/25	Warren, Emily MEET WITH N.GROSS AND S. MARGOLIS TO DISCUSS TRANSACTION. REVIEW PURCHASE AGREEMENT AND DISCLOSURE SCHEDULES.	3.00	3,825.00	501	73011315
03/06/25	Colao, Andrew J. CONFER WITH WORKING GROUP, EMAILS.	0.50	1,175.00	501	72991776
03/06/25	Barr, Matt CORRESPONDENCE, ATTEND TO BID ISSUES; FOLLOW UP WITH TEAM.	1.80	4,635.00	501	74196026
03/06/25	Kamath, Priya DISCUSS WORK STREAMS WITH A. CURTIS.	0.20	255.00	501	72988375
03/06/25	Clarke, Andrew REVIEW DOCKET UPDATES; TELEPHONE CALL WITH T. KOIVISTOINEN RE: STALKING HORSE BIDS PROCESSES; VARIOUS EMAILS WITH WEIL RX AND M&A TEAMS RE: STALKING HORSE BID PROCESSES; REVIEW NOTICE RE: CONFIDENTIALITY AGREEMENTS; EMAILS WITH M. CONTE RE: SAME.	1.00	1,455.00	501	72988684
03/06/25	Conte, Matthew ASSIST WEIL RX TEAM WITH ORGANIZATION OF SALE NOTICE RELATED DOCUMENTS FOR USE AS EXHIBITS; UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX/LIT RE: SAME.	1.20	1,068.00	501	72990993
03/06/25	Rubin, Avi DISCUSS SIGNING ITEMS WITH WEIL M&A; CALLS WITH WEIL M&A; CALLS WITH WEIL BANKING TEAM; CORRESPONDENCE WITH WEIL M&A REGARDING COMMITMENT LETTER ITEMS; REVIEW WIP TASK LIST; UPDATE SPA BID COMPARISON CHART.	2.10	2,908.50	501	72995602
03/07/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL M&A TEAM RE COORDINATING REVIEW OF BIDS.	0.70	1,365.00	501	73003296
03/07/25	Chivers, Corey REVIEW CORRESPONDENCE TRANSACTION STATUS.	0.30	705.00	501	73009350
03/07/25	Margolis, Steven M. CONF. WITH E. WARREN RE: ECB AND RELATED ISSUES, DEAL TIMING AND STRATEGY; REVIEW BID TRANSACTION DOCUMENTS; CORRESPONDENCE ON SAME.	1.60	2,872.00	501	72997937
03/07/25	Conte, Matthew	0.60	534.00	501	72997750

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	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME; CORRESPOND WITH T. OKADA RE: UPDATES TO INTERNAL CALENDAR.				
03/07/25	Rubin, Avi	1.80	2,493.00	501	72997851
	CORRESPONDENCE WITH WEIL M&A AND WEIL SPECIALIST GROUPS REGARDING BIDS AND SPA MARKUPS; CALL WITH WEIL ECB TEAM.				
03/07/25	Okada, Tyler	0.50	187.50	501	73010049
	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW; UPDATE CASE CALENDAR WITH RELEVANT DEADLINES FOR TEAM.				
03/08/25	Margolis, Steven M.	1.20	2,154.00	501	73057908
	REVIEW PURCHASE AGREEMENT MARKUPS AND SUMMARY; CORRESPONDENCE WITH E. WARREN; DAILY CHECK-IN CALL.				
03/08/25	Mackinnon, Josh	0.50	535.00	501	73006181
	INTERNAL COORDINATION REGARDING REVIEW OF BIDS.				
03/09/25	Bentley, Chase A.	1.10	2,145.00	501	73003081
	EMAILS AND CALLS WITH E. KEENAN RE BIDS; EMAILS WITH WEIL TEAM RE COORDINATION.				
03/09/25	Barr, Matt	1.40	3,605.00	501	73008905
	CORRESPONDENCE, REVIEW SUMMARIES AND ATTEND TO NEXT STEP ISSUES.				
03/09/25	Mackinnon, Josh	1.10	1,177.00	501	73006124
	INTERNAL MEETINGS REGARDING BIDS.				
03/10/25	Chivers, Corey	0.70	1,645.00	501	73017754
	INTERNAL CALLS RE STRUCTURE.				
03/10/25	Keenan, Eoghan P.	1.00	2,050.00	501	73018703
	WEIL CALL RE: 2020S PLEDGE.				
03/10/25	Friedmann, Jared R.	0.60	1,230.00	501	73026089
	WEIL WIP MEETING WITH RESTRUCTURING, LITIGATION AND M&A TEAMS.				
03/10/25	Barr, Matt	1.50	3,862.50	501	73067594
	CALL WITH TEAM, REVIEW BIDS AND OPEN ISSUES RE: SAME.				
03/10/25	Bentley, Chase A.	3.00	5,850.00	501	73068235
	MULTIPLE CALLS AND EMAILS WITH WEIL TEAMS RE BIDS AND PROCESS.				
03/10/25	Curtis, Aaron J.	3.20	5,520.00	501	73017322
	CALLS WITH J. FRIEDMANN TO DISCUSS PROPOSED ACQUISITION STRUCTURES; CALL WITH J. FRIEDMANN AND C. BENTLEY TO DISCUSS PROPOSED ACQUISITION STRUCTURES; CALLS WITH THE WEIL TEAM TO DISCUSS THE BIDDING PROCESS AND PROPOSED ACQUISITION STRUCTURES; REVIEW AND RESPOND TO EMAILS RE THE BIDDING PROCESS AND PROPOSED ACQUISITION STRUCTURES.				

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03/10/25	Conte, Matthew CORRESPOND WITH WEIL RX TEAM RE: INTERNAL CALENDAR AND UPCOMING DEADLINES; DRAFT CHART SUMMARIZING ALL SALE NOTICES PUBLISHED; CORRESPOND WITH A. CLARKE RE: SAME; CORRESPOND WITH C. BALIDO RE: TRANSCRIPT RESEARCH PREVIOUSLY CONDUCTED.	1.80	1,602.00	501	73014188
03/10/25	Rubin, Avi CALLS WITH WEIL M&A, WEIL RX AND WEIL SPECIALIST TEAMS TO DISCUSS BIDDER SPA AND STRUCTURING ITEMS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS.	3.30	4,570.50	501	73018852
03/10/25	Clarke, Andrew ATTEND WEIL WIP MEETING.	0.70	1,018.50	501	73020046
03/10/25	Mackinnon, Josh WEIL WIP CALL; CIRCULATE DOCUMENTS; UPDATE CALL LOG FOR CALLS WITH BIDDERS; CALL WITH TAX REGARDING BIDDER FINANCING STRUCTURES; DISCUSSIONS REGARDING BIDS.	4.10	4,387.00	501	73020643
03/10/25	Balido, Catherine REVIEW AND REVISE WIP LIST.	0.10	107.00	501	73022149
03/10/25	Koivistoinen, Tanja WEIL INTERNAL CALL RE: 2020 BONDS ISSUES; ATTEND WEIL'S INTERNAL STATUS MEETINGS; CALL WITH WEIL TAX RE: WITHHOLDING; COORDINATE M&A RELATED WORKSTREAMS.	2.40	3,744.00	501	73067567
03/10/25	Burrus, Maggie CALL RE: LEGAL ISSUES RELATED TO BIDS; ATTEND WEIL WORK-IN-PROGRESS MEETING WITH RESTRUCTURING, LITIGATION AND M&A TEAMS; CALL WITH WEIL TEAMS RE: TAX ISSUES; CALL WITH WEIL RESTRUCTURING TEAM RE: SALE WORKSTREAMS.	2.30	3,473.00	501	73069571
03/10/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73065892
03/11/25	Colao, Andrew J. EMAILS AND CONFER WITH C. RAMOS.	0.50	1,175.00	501	73022963
03/11/25	Chivers, Corey CONF CALL RE STATUS; CHECK IN CALLS; PROJECT COORDINATION.	2.60	6,110.00	501	73033200
03/11/25	Marcus, Courtney S. CALL WITH WEIL TEAM TO REVIEW 2020 PLEDGE CLAIMS AND DISCUSS PROPOSED PURCHASER FINANCING STRUCTURES; REVIEW AND COMMENT ON COMMITMENT PAPER ISSUES LISTS AND FINANCING STRUCTURE.	1.30	2,853.50	501	73190471
03/11/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS SPA ITEMS, SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; ATTEND CALLS WITH WEIL M&A, WEIL RX AND WEIL SPECIALIST GROUPS; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS.	3.60	4,986.00	501	73027432
03/11/25	Mackinnon, Josh WEIL MEETINGS REGARDING STALKING HORSE BIDS.	3.10	3,317.00	501	73044667

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03/11/25	Warren, Emily DAILY CHECK IN AND WEEKLY CHECKLIST CALLS.	1.50	1,912.50	501	73068074
03/11/25	Koivistoinen, Tanja ATTEND WEIL INTERNAL STATUS MEETING.	0.40	624.00	501	73068305
03/12/25	Chivers, Corey REVIEW AND RESPOND TO CORRESPONDENCE; ANALYZE RISK OF COMPLIANCE CHALLENGE; INTERNAL DISCUSSIONS ON DRAFTS.	3.40	7,990.00	501	73033213
03/12/25	Barr, Matt REVIEW BIDS AND OPEN ISSUES RE: SAME; TEAM CALLS RE: BIDS, ATTEND TO SAME.	1.00	2,575.00	501	73067682
03/12/25	Marcus, Courtney S. COORDINATE WITH WEIL FINANCE TO DRAFT AND CIRCULATE COMMITMENT PAPER ISSUES LISTS; REVIEW AND DISCUSS MARKUPS OF SPA DOCUMENTS WITH WEIL TEAM.	4.00	8,780.00	501	73190272
03/12/25	Curtis, Aaron J. MEET WITH J. FRIEDMANN TO DISCUSS THE BIDS AND PROPOSED ACQUISITION STRUCTURES; CALL WITH M. BURRUS TO DISCUSS PREVIOUS CITGO LITIGATION; REVIEW AND RESPOND TO EMAILS RE THE BIDS, QUESTIONS FOR A BIDDER, AND PREVIOUS CITGO LITIGATION.	1.40	2,415.00	501	73058399
03/12/25	Mackinnon, Josh INTERNAL CALLS REGARDING BIDS.	0.80	856.00	501	73044818
03/12/25	Rubin, Avi CALLS WITH WEIL M&A, WEIL RX, WEIL CAPM AND WEIL BANKING TEAMS TO DISCUSS GR AND RT SPA, BID AND COMMITMENT LETTER ITEMS; CORRESPONDENCE WITH WEIL TEAMS REGARDING SPA AND BID ITEMS.	2.30	3,185.50	501	73045881
03/12/25	Conte, Matthew CORRESPOND WITH M. BURRUS RE: DISTRIBUTION LIST; UPDATE WORK-IN-PROCESS TASK LIST.	0.20	178.00	501	73049124
03/13/25	Chivers, Corey REVIEW PAPERS; INTERNAL CALLS RE SAME; CALLS WITH POTENTIAL BIDDERS; ANALYZE RISKS.	13.30	31,255.00	501	73064566
03/13/25	Barr, Matt REVIEW ISSUES, MEETING WITH TEAM.	0.50	1,287.50	501	73067740
03/13/25	Margolis, Steven M. REVIEW COMMENTS FROM BUYER ON GOLD RESERVE PURCHASE AGREEMENT AND CORRESPONDENCE WITH A. RUBIN AND N. GROSS ON SAME.	0.30	538.50	501	73057939
03/13/25	Curtis, Aaron J. CALL WITH C. CHIVERS TO DISCUSS THE POTENTIAL ACQUISITION STRUCTURES; CALLS WITH J. FRIEDMANN TO DISCUSS THE BIDS AND POTENTIAL ACQUISITION STRUCTURES; REVIEW AND RESPOND TO EMAILS RE THE BIDS AND BIDDERS.	1.80	3,105.00	501	73058483

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03/13/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A, WEIL RX AND WEIL SPECIALIST GROUPS REGARDING SPA ITEMS; CORRESPONDENCE WITH WEIL M&A REGARDING SPA ITEMS AND DISCLOSURE SCHEDULES; CALLS WITH WEIL M&A, WEIL RX AND WEIL SPECIALIST GROUPS TO DISCUSS GR AND RT BIDS.	2.30	3,185.50	501	73055591
03/13/25	Koivistoinen, Tanja ATTEND INTERNAL WEIL MEETINGS RE: STATUS AND COORDINATE NEXT STEPS.	0.90	1,404.00	501	73063074
03/13/25	Mackinnon, Josh WEIL DISCUSSIONS REGARDING BIDS.	2.90	3,103.00	501	73070063
03/14/25	Dulcey, Alfonso J. CONFER WITH WEIL TEAMS RE DEAL DOCUMENTS, STRUCTURE AND OTHER TAX MATTERS.	6.60	13,167.00	501	73063073
03/14/25	Chivers, Corey REVIEW AND RESPOND TO CORRESPONDENCE; INTERNAL AND EXTERNAL CALLS; REVIEW DOCUMENTS.	8.20	19,270.00	501	73065682
03/14/25	Barr, Matt CORRESPONDENCE CALL WITH TEAM, REVIEW ISSUES AND DOCUMENT ITEMS, CALL WITH TEAM, ATTEND TO NEXT STEPS AND OPEN ISSUES.	0.50	1,287.50	501	73067756
03/14/25	Marcus, Courtney S. PARTIAL PARTICIPATION IN CALL WITH B&F AND CAPM TEAM TO REVIEW RED TREE COMMITMENT PAPERS AND SPA MARKUP.	0.60	1,317.00	501	73710651
03/14/25	Margolis, Steven M. CORRESPONDENCE WITH N. GROSS ON COMMENTS TO GOLD RESERVE AGREEMENT.	0.20	359.00	501	73057936
03/14/25	Curtis, Aaron J. CALL WITH D. LENDER AND J. FRIEDMANN TO DISCUSS THE STALKING HORSE SELECTION PROCESS; CALL WITH J. FRIEDMANN TO DISCUSS POTENTIAL ACQUISITION STRUCTURES AND RELATED LEGAL CONSIDERATIONS.	0.90	1,552.50	501	73058457
03/14/25	Conte, Matthew UPDATE INTERNAL CALENDAR; CORRESPOND WITH WEIL RX AND POTTER TEAM RE: SAME.	0.90	801.00	501	73055806
03/14/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS SPA AND DCL ITEMS; CALLS WITH WEIL M&A TO DISCUSS SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; CALL WITH WEIL BANKING TEAM TO DISCUSS SOA ITEMS; ATTEND CALL WITH TAX TEAM TO DISCUSS FIRPTA ITEMS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA ITEMS.	4.80	6,648.00	501	73056657
03/14/25	Koivistoinen, Tanja CALL WITH WEIL TAX TEAM RE: FIRPTA CERTIFICATES; CALLS AND CORRESPONDENCE WITH WEIL TEAMS RE: TAX MATTERS AND UPCOMING FILINGS AND REDACTIONS.	1.30	2,028.00	501	73062347
03/14/25	Mackinnon, Josh WEIL MEETINGS REGARDING STALKING HORSE BIDS.	2.20	2,354.00	501	73070060

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03/15/25	Barr, Matt CALL WITH TEAM, REVIEW DOCUMENT ISSUES, ATTEND TO NEXT STEPS AND OPEN ISSUES.	1.40	3,605.00	501	73067656
03/15/25	Bentley, Chase A. REVIEW AND REVISE DISCUSSION MATERIALS.	1.80	3,510.00	501	73069270
03/15/25	Marcus, Courtney S. CALL WITH WEIL FINANCE TEAM TO REVIEW AND MARKUP GOLD RESERVE AND RED TREE PAPERS.	1.00	2,195.00	501	73711099
03/15/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS SPA AND ANCILLARY DOCUMENTS; CALLS WITH WEIL CAPM TO DISCUSS GOLD RESERVE SPA AND DCLS; CALLS WITH WEIL REGULATORY TEAM TO DISCUSS CFIUS SPA PROVISIONS; CORRESPONDENCE WITH WEIL RX TEAM REGARDING FILING ITEMS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING GOLD RESERVE SPA ITEMS.	3.20	4,432.00	501	73056932
03/15/25	Roberts, Ian CALL WITH M. CONTE RE EXPENSE REIMBURSEMENT; REVISE ANALYSIS OF SAME.	0.80	1,108.00	501	73070005
03/15/25	Mackinnon, Josh WEIL MEETINGS REGARDING STALKING HORSE BIDS.	2.40	2,568.00	501	73070075
03/16/25	Barr, Matt CALL WITH TEAM, REVIEW DOCUMENT ISSUES, ALL HANDS CALL, ATTEND TO NEXT STEPS AND OPEN ISSUES, NEXT STEPS, REVIEW MATERIALS AND NEXT STEP ISSUES, CALL WITH TEAM.	2.00	5,150.00	501	73111312
03/16/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL TEAM RE BIDS.	0.40	780.00	501	73114927
03/16/25	Marcus, Courtney S. CALL WITH WEIL TEAM TO REVIEW REVISE COMMITMENT PAPERS; CALL WITH WEIL FINANCE TEAM TO REVIEW OPEN ISSUES DRAFT LANGUAGE; CALL WITH WEIL TEAM REGARDING OPEN ISSUES IN GOLD RESERVE PAPERS.	1.30	2,853.50	501	73711100
03/16/25	Friedmann, Jared R. CALL WITH TEAM RE: NEXT STEPS FOLLOWING CALL WITH SPP.	0.50	1,025.00	501	74214724
03/16/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE BIDS AND THE RECOMMENDATION.	0.30	517.50	501	73062062
03/16/25	Rubin, Avi CALLS WITH WEIL M&A AND WEIL BANKING TEAM TO DISCUSS GOLD RESERVE SPA ITEMS AND DCL ITEMS; CALLS WITH WEIL M&A TO DISCUSS GOLD RESERVE DISCLOSURE SCHEDULES AND ANCILLARY DOCUMENTS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS TO DISCUSS GOLD RESERVE SPA ITEMS.	3.10	4,293.50	501	73068170
03/16/25	Mackinnon, Josh WEIL MEETINGS REGARDING STALKING HORSE SELECTION.	1.90	2,033.00	501	73070097

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03/17/25	Colao, Andrew J. CONFER WITH WORKING GROUP, EMAILS.	0.20	470.00	501	73074910
03/17/25	Barr, Matt REVIEW DECK, REVIEW MATERIALS, CALL WITH TEAM, TEAM CALL, ATTEND TO BID ISSUES AND NEXT STEPS, CALL WITH TEAM.	2.00	5,150.00	501	73110829
03/17/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL TEAM RE BIDS.	3.50	6,825.00	501	73115137
03/17/25	Friedmann, Jared R. REVIEW DRAFT DECK FOR SPECIAL MASTER RE: SELECTING BID FOR STALKING HORSE/BASE BID; CALL WITH A. CURTIS RE: SAME; CALL WITH TEAMS RE: DEBRIEF FOLLOWING CALL WITH SPP AND NEXT STEPS (PARTIAL); CALL WITH D. LENDER RE: STATUS OF BID NEGOTIATION AND SELECTION AND NEXT STEPS; EMAILS RE: SPP REQUEST FOR GR INTERNAL TRANSACTION STEP DOCUMENTATION.	1.30	2,665.00	501	74214725
03/17/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS CLIENT DECK RE BIDS; REVIEW AND REVISE CLIENT DECK RE BIDS.	1.60	2,760.00	501	73103003
03/17/25	Roberts, Ian ATTEND STATUS CALL WITH RESTRUCTURING TEAM.	0.30	415.50	501	73074501
03/17/25	Conte, Matthew CORRESPOND WITH M. BURRUS RE: FILING DEADLINES; CORRESPOND WITH T. OKADA RE: SAME W/R/T UPDATING INTERNAL CALENDAR.	0.60	534.00	501	73074683
03/17/25	Rubin, Avi CORRESPONDENCE WITH WEIL BANKING/CAPM TEAMS REGARDING GOLD RESERVE DCL PROVISIONS; CORRESPONDENCE WITH WEIL M&A AND WEIL SPECIALIST GROUPS REGARDING GOLD RESERVE SPA ITEMS; REVIEW BID COMPARISON MATERIALS; ATTEND CALLS WITH WEIL BANKING/CAPM TEAMS TO DISCUSS GOLD RESERVE DCL ITEMS.	1.90	2,631.50	501	73077214
03/17/25	Mackinnon, Josh WEIL MEETINGS REGARDING STALKING HORSE BIDS.	3.00	3,210.00	501	73108793
03/17/25	Koivistoinen, Tanja ATTEND WEIL INTERNAL STATUS MEETINGS RE: THE PROCESS.	1.10	1,716.00	501	73114814
03/17/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73111268
03/18/25	Dulcey, Alfonso J. REVIEW AND DISCUSS DEAL DOCUMENTS WITH WEIL TEAMS.	3.30	6,583.50	501	73086441
03/18/25	Chivers, Corey MULTIPLE CALLS RE BIDS; REVIEW PAPERS; REVIEW COMMENTS AND COORDINATION RE SAME; ATTENTION TO CORRESPONDENCE.	5.20	12,220.00	501	73109567

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03/18/25	Barr, Matt CALL WITH TEAM, CALL WITH TEAM.	1.20	3,090.00	501	73110716
03/18/25	Bodoh, Devon CALL WITH WEIL CORPORATE AND RESTRUCTURING TEAMS A REGARDING TAX ISSUES WITH BIDS; CONFERENCE CALLS WITH WEIL TAX TEAM REGARDING DRAFTING MATTERS.	3.00	7,725.00	501	73460645
03/18/25	Marcus, Courtney S. CALL WITH WEIL FINANCE TEAM TO DISCUSS GOLD RESERVE BID PACKAGE AND LIEN STRUCTURE.	0.80	1,756.00	501	73712765
03/18/25	Conte, Matthew COLLATE FILE NOTES; CONFER WITH A. CLARKE RE: SAME.	1.50	1,335.00	501	73083039
03/18/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS RT SPA AND ANCILLARY DOCUMENTS; DISCUSS GOLD RESERVE DOCUMENT STATUS WITH WEIL M&A; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA PROVISIONS.	1.90	2,631.50	501	73086866
03/18/25	Mackinnon, Josh WEIL INTERNAL MEETINGS REGARDING STALKING HORSE BIDS.	1.50	1,605.00	501	73113062
03/18/25	Roberts, Ian CORRESPOND WITH C. BENTLEY RE INQUIRY FROM ADDITIONAL JUDGMENT CREDITOR.	0.10	138.50	501	73113804
03/18/25	Koivistoinen, Tanja ATTEND WEIL INTERNAL STATUS MEETINGS RE: THE PROCESS AND TRANSACTION DOCUMENTATION; PREPARE SIGNING / FILING DOCUMENT TRACKER; CORRESPONDENCE WITH WEIL TEAM RE: THE CLAIMS AMOUNTS.	3.20	4,992.00	501	73115399
03/18/25	Okada, Tyler UPDATE CASE CALENDAR WITH DATES & DEADLINES.	0.20	75.00	501	73111160
03/19/25	Chivers, Corey MULTIPLE INTERNAL CALLS; ANALYZE ISSUES; CALLS WITH BIDDING PARTIES; CALLS WITH COUNSEL; REVIEW CORRESPONDENCE.	6.40	15,040.00	501	73093782
03/19/25	Conley, Brendan C. REVIEW CORRESPONDENCE RE: COMMITMENT PAPERS; PARTICIPATE IN UPDATE CALL; REVIEW DEBT DOCUMENTS; PARTICIPATE IN CALL WITH REDTREE AND COUNSEL.	3.30	6,435.00	501	73094634
03/19/25	Friedmann, Jared R. CALL WITH A. CURTIS RE: SPP REQUEST FOR COMMUNICATIONS/REQUESTS FROM GR AND RT; EMAILS WITH A. CURTIS AND C. BENTLEY RE: SAME; REVIEW DRAFT EMAIL TO SPP RE: SAME; MEETING WITH WEIL TEAM RE: STATUS OF ANALYSES FOR B.PINCUS AND NEGOTIATIONS WITH BIDDERS.	1.30	2,665.00	501	73110838
03/19/25	Barr, Matt CALL WITH TEAM, REVIEW BID ISSUES, ALL HANDS CALL.	2.00	5,150.00	501	73110952

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03/19/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL TEAM RE BIDS.	1.80	3,510.00	501	73114802
03/19/25	Marcus, Courtney S. MEETING WITH B&F TEAM REGARDING STATUS UPDATE; CORRESPOND WITH WEIL FINANCE TEAM REGARDING OPEN ISSUES IN RED TREE SPA AND COMMITMENT PAPERS; WEIL CALL REGARDING STATUS UPDATE AND OPEN ISSUES; CALL WITH S. SHARMA REGARDING DEBT PAPERS AND DEBT CAPACITY.	2.90	6,365.50	501	73190185
03/19/25	Curtis, Aaron J. CALL WITH WEIL TEAM TO DISCUSS THE BIDS AND COURT SUBMISSIONS; CALL WITH J. FRIEDMANN TO DISCUSS THE BIDS AND DISCOVERY.	1.30	2,242.50	501	73103309
03/19/25	Rubin, Avi CALL WITH WEIL M&A TO DISCUSS SPA ANCILLARY DOCUMENTS AND DISCLOSURE SCHEDULES; CALL WITH WEIL TAX TEAM TO DISCUSS RT SPA ITEMS; CALLS WITH WEIL M&A TO DISCUSS RT SPA ITEMS; ATTEND CALL WITH WEIL M&A TO DISCUSS RT AND GR BID STATUS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING RT SPA AND DCL ITEMS; ATTEND CALLS WITH WEIL TEAM TO DISCUSS BID AND DOCUMENT STATUS.	1.80	2,493.00	501	73088233
03/19/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; ATTEND CALL WITH WEIL TEAM RE: STRATEGY AND NEXT STEPS.	1.30	1,157.00	501	73090237
03/19/25	Burrus, Maggie CONFER WITH WEIL TEAMS RE: BID UPDATE.	1.10	1,661.00	501	73114389
03/19/25	Koivistoinen, Tanja ATTEND INTERNAL WEIL STATUS MEETINGS RE: SALE PROCESS.	1.30	2,028.00	501	73115372
03/19/25	Mackinnon, Josh INTERNAL MEETINGS REGARDING STALKING HORSE BIDS.	2.80	2,996.00	501	73116063
03/20/25	Dulcey, Alfonso J. REVIEW AND DISCUSS DEAL DOCUMENTS / ISSUES LISTS WITH WEIL TEAMS.	3.80	7,581.00	501	73097958
03/20/25	Barr, Matt REVIEW ISSUES, CALL WITH TEAM, MEETING WITH TEAM, CALL WITH TEAM RE: SAME, ATTEND TO SALE PROCESS ISSUES AND NEXT STEPS, CALL WITH TEAM RE: SAME.	1.90	4,892.50	501	73111240
03/20/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL TEAM RE BIDS.	1.60	3,120.00	501	73115324
03/20/25	Marcus, Courtney S. CORRESPONDENCE WITH NORTON ROSE AND WEIL TEAM REGARDING ONGOING COMMENTS TO SPA; DISCUSS WITH WEIL TEAM; CALL WITH WEIL TEAM REGARDING PENDING FILINGS.	2.20	4,829.00	501	73190159
03/20/25	Bodoh, Devon CONFERENCE CALLS WITH WEIL M&A REGARDING TAX MATTERS.	1.10	2,832.50	501	73712767

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03/20/25	Colao, Andrew J. CALLS WITH WEIL WORKING GROUP.	0.50	1,175.00	501	74196030
03/20/25	Curtis, Aaron J. CALL WITH THE WEIL TEAM TO DISCUSS THE FILINGS RE THE SPECIAL MASTER'S RECOMMENDATION; CALLS WITH J. FRIEDMANN TO DISCUSS THE BIDS AND THE RECOMMENDATION.	1.20	2,070.00	501	73103490
03/20/25	Rubin, Avi CALLS WITH WEIL M&A AND WEIL SPECIALIST GROUPS TO DISCUSS SPA ITEMS AND DCLS; CALLS WITH EVERCORE TEAM TO DISCUSS SPA ITEMS; CALLS WITH WEIL M&A TO DISCUSS FILING ITEMS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA ITEMS AND ANCILLARY DOCUMENTS.	2.20	3,047.00	501	73095439
03/20/25	Burrus, Maggie CONFER WITH WEIL TEAMS RE: BIDS; CONFER WITH RX TEAM RE: BID SELECTION AND NEXT STEPS.	0.90	1,359.00	501	73114412
03/20/25	Mackinnon, Josh INTERNAL MEETINGS REGARDING STALKING HORSE BIDS; INTERNAL MEETINGS REGARDING BIDS.	1.10	1,177.00	501	73116040
03/21/25	Barr, Matt REVIEW FILING ISSUES, CALL WITH TEAM, REVIEW NEXT STEPS.	1.40	3,605.00	501	73111303
03/21/25	Margolis, Steven M. VARIOUS CONF. AND CORRESPONDENCE WITH N. GROSS, A. RUBIN RE: STALKING HORSE BID, SCHEDULES; REVIEW SAME; REVIEW ISSUES FOR PBGC QUESTIONS.	0.60	1,077.00	501	73111851
03/21/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A AND WEIL LIT TEAMS REGARDING RED TREE SPA ITEMS; COORDINATE FILING ITEMS AND REDACTIONS; CALLS WITH WEIL M&A TO DISCUSS RED TREE SPA ITEMS; CALLS WITH WEIL TEAM TO DISCUSS FILING ITEMS.	2.20	3,047.00	501	73100810
03/21/25	Mackinnon, Josh INTERNAL MEETINGS REGARDING STALKING HORSE BIDS.	1.50	1,605.00	501	73116036
03/21/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.40	150.00	501	73111221
03/22/25	Barr, Matt CORRESPONDENCE RE: NEXT STEPS AND OPEN ISSUE WITH TEAM.	0.50	1,287.50	501	73111186
03/22/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING RT SPA AND ANCILLARY DOCUMENT ITEMS.	0.20	277.00	501	73101475
03/23/25	Bentley, Chase A. CALL WITH M. BARR AND E. KEENAN RE NEXT STEPS RE STALKING HORSE; EMAILS WITH WEIL TEAM RE SAME.	0.50	975.00	501	73107446

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03/23/25	Barr, Matt CORRESPONDENCE AND CALL WITH TEAM.	0.50	1,287.50	501	73111201
03/23/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE CALLS WITH GOLD RESERVE AND RED TREE AND THE RESPONSE TO GOLD RESERVE'S LETTER RE THE TSA.	0.30	517.50	501	73118298
03/23/25	Conte, Matthew UPDATE DISTRIBUTION LISTS FOR INTERESTED PARTIES; CORRESPOND WITH M. BURRUS RE: SAME.	0.70	623.00	501	73108141
03/23/25	Clarke, Andrew REVIEW VARIOUS EMAILS FROM WEIL RX TEAM RE: ARRANGEMENTS REQUESTED BY COURT.	0.20	291.00	501	73110720
03/24/25	Chivers, Corey CALLS RE: PROCESS; ATTENTION TO CORRESPONDENCE; UPDATES.	0.60	1,410.00	501	73118518
03/24/25	Colao, Andrew J. WORKING GROUP CALL RE FINANCING ISSUES, ETC.	0.40	940.00	501	73120082
03/24/25	Keenan, Eoghan P. WEEKLY CHECK-IN CALL WITH WEIL RX, LIT AND M&A TEAMS RE: CURRENT WORK STREAMS.	0.80	1,640.00	501	73120127
03/24/25	Conley, Brendan C. REVIEW EXISTING COMMITMENT PAPERS; PARTICIPATE ON CALL WITH A. COLAO AND S. SHARMA RE: FINANCE APPROACH.	0.80	1,560.00	501	73121381
03/24/25	Friedmann, Jared R. WEIL WIP MEETING RE: STATUS AND NEXT STEPS AND STRATEGY IN LIGHT OF LITIGATION OVER TSA AND EXTENSION OF OBJECTION DEADLINE.	0.40	820.00	501	73129704
03/24/25	Marcus, Courtney S. REVIEW CORRESPONDENCE WITH WEIL TEAM AND SPECIAL MASTER REGARDING SAME.	0.20	439.00	501	73186835
03/24/25	Curtis, Aaron J. CALL WITH THE WEIL TEAM TO DISCUSS THE LETTER RE THE TSA; REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE LETTER RE THE TSA.	1.60	2,760.00	501	73117540
03/24/25	Margolis, Steven M. CONF. AND CORRESPONDENCE WITH A. WALKER RE: PENSION PLANS AND TREATMENT IN PURCHASE AGREEMENT AND SCHEDULES; PREPARE RESPONSE FOR SAME; VARIOUS CONF. WITH WEIL TEAM ON SAME.	1.20	2,154.00	501	73121828
03/24/25	Clarke, Andrew ATTEND WEIL WIP MEETING.	0.40	582.00	501	73118611
03/24/25	Sharma, Sakshi	1.10	1,716.00	501	73118774

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	MEETING WITH WEIL BANKING TO DISCUSS BIDS AND TOPPING PERIOD; PARTICIPATE ON WIP CALL.				
03/24/25	Conte, Matthew	2.30	2,047.00	501	73118863
	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME; UPDATE DISTRIBUTION LIST: CONFER WITH M. BURRUS RE: SAME.				
03/24/25	Rubin, Avi	1.50	2,077.50	501	73120755
	ATTEND INTERNAL WEIL CALL; CORRESPONDENCE WITH WEIL M&A AND WEIL SPECIALIST GROUPS REGARDING POST-SIGNING ITEMS; REVIEW OBJECTIONS RE: TSA FILING.				
03/24/25	Koivistoinen, Tanja	0.90	1,404.00	501	73125385
	ATTEND INTERNAL WEIL STATUS CALL; COORDINATE ON THE NEXT STEPS IN THE SALES PROCESS AND PREPARE OPEN ITEMS LIST.				
03/24/25	Mackinnon, Josh	2.10	2,247.00	501	73127474
	COORDINATE SIGNING SET PRINTING; UPDATE INTERNAL SALE PROCESS RECORDS.				
03/24/25	Burrows, Maggie	0.70	1,057.00	501	73160838
	ATTEND WORK-IN-PROGRESS MEETING WITH WEIL TEAMS; REVIEW DIAL-IN LETTER AND CONFER WITH POTTER ANDERSON RE: SAME.				
03/24/25	Zimmerman, Erik	0.60	765.00	501	73713000
	PARTICIPATE IN FINANCING DISCUSSION WITH BANKING TEAM.				
03/24/25	Balido, Catherine	0.20	214.00	501	74198041
	REVIEW WIP LIST.				
03/24/25	Okada, Tyler	0.50	187.50	501	73156801
	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW; UPDATE CASE CALENDAR WITH RELEVANT DATES AND DEADLINES FOR TEAM.				
03/25/25	Barr, Matt	0.50	1,287.50	501	73159112
	MEETING WITH TEAM AND FOLLOW UP.				
03/25/25	Bentley, Chase A.	0.90	1,755.00	501	73162020
	ATTEND WEIL RX WIP MEETING.				
03/25/25	Margolis, Steven M.	0.60	1,077.00	501	73130084
	REVIEW TRANSACTION ISSUES AND CORRESPONDENCE.				
03/25/25	Clarke, Andrew	2.00	2,910.00	501	73121813
	ATTEND RX WIP MEETING; REVIEW PROPOSED PUBLIC VERSION OF NOTICE OF CONFIDENTIALITY AGREEMENTS; EMAILS WITH POTTER ANDERSON TEAM RE: SAME; MULTIPLE EMAILS WITH WEIL TEAM RE: FILINGS; REVIEW AND REVISE WIP LIST.				
03/25/25	Conte, Matthew	2.50	2,225.00	501	73125520
	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX/M&A/LIT TEAMS RE: SAME; ATTEND WEIL RX WORK-IN-PROCESS MEETING.				

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03/25/25	Balido, Catherine REVISE WEIL WIP LIST; ATTEND WEIL RX WIP MEETING; DISCUSS UPCOMING WORKSTREAMS WITH M. BURRUS AND M. CONTE; SUMMARIZE REPLIES TO RED TREE'S MOTION TO SEAL.	2.30	2,461.00	501	73127800
03/25/25	Roberts, Ian ATTEND WORK-IN-PROCESS MEETING; REVIEW AND SUMMARIZE FILED RESPONSE, AND SEND SAME TO A. CLARKE.	1.30	1,800.50	501	73127837
03/25/25	Burrus, Maggie ATTEND WEIL RX WORK-IN-PROGRESS MEETING.	1.00	1,510.00	501	73160762
03/25/25	Smith, Kara REVIEW AND REVISE WIP LIST.	0.60	765.00	501	73286687
03/26/25	Colao, Andrew J. CONFER WITH WORKING GROUP RE PROCESS, ETC.	0.20	470.00	501	73135727
03/26/25	Barr, Matt ALL HANDS CALL, ATTEND TO NEXT STEPS, MEETING WITH TEAM.	1.80	4,635.00	501	73159104
03/26/25	Chivers, Corey FOLLOW UP RE UPDATES; CONSIDER APPROACHES AND STRATEGY.	0.90	2,115.00	501	73160064
03/26/25	Bentley, Chase A. EMAILS AND CALLS WITH WEIL TEAM RE HEARING COORDINATION AND ORDER RE TSA; PREPARE FOR HEARING.	0.90	1,755.00	501	73161741
03/26/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND RELATED CORRESPONDENCE.	1.20	2,154.00	501	73135959
03/26/25	Rubin, Avi REVIEW COURT ORDER REGARDING TSA FILING ITEMS; CORRESPONDENCE WITH WEIL M&A REGARDING POST-SIGNING ITEMS.	0.40	554.00	501	73135584
03/26/25	Mackinnon, Josh PREPARE SIGNING SET.	0.10	107.00	501	73138713
03/26/25	Koivistoinen, Tanja REVIEW 2020S NDA AND PROVISIONS RELATED TO LEGALLY REQUIRED DISCLOSURE; EMAIL TO THE WORKING GROUP RE: SAME; UPDATE THE STATUS / TO DOS LIST.	2.80	4,368.00	501	73162673
03/26/25	Okada, Tyler UPDATE CASE CALENDAR.	0.10	37.50	501	73156529
03/27/25	Bentley, Chase A. COORDINATE WITH WEIL RX TEAM RE TSA AND NDA FILINGS.	0.10	195.00	501	73161939

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03/27/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.90	1,615.50	501	73145520
03/27/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING NDA FILING AND INTERNAL MEETING; REVIEW RX DRAFT OF WIP TASK LIST.	0.50	692.50	501	73145037
03/27/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME.	0.90	801.00	501	73148938
03/27/25	Okada, Tyler UPDATE CASE CALENDAR.	0.20	75.00	501	73156587
03/28/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.40	718.00	501	73157263
03/28/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL LIT/M&A RE: SAME.	0.10	89.00	501	73148940
03/28/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET INDEX FOR TEAM REVIEW.	0.70	262.50	501	73156652
03/31/25	Chivers, Corey REVIEW STATUS AND COORDINATION RE FORWARD CALENDAR; ATTENTION TO FILINGS.	1.10	2,585.00	501	73170421
03/31/25	Colao, Andrew J. ATTEND TEAM MEETING; PREPARE FOR AND FOLLOW UP FROM SAME.	1.30	3,055.00	501	73175630
03/31/25	Friedmann, Jared R. PREPARE FOR TEAM MEETING, INCLUDING REVIEW OF RESEARCH IN CONNECTION WITH FINAL RECOMENDATION; MEET WITH TEAM RE: STRATEGY FOR TOPPING PERIOD AND FINAL RECOMMENDATION, INCLUDING NECESSARY LEGAL AND EVIDENTIARY SUPPORT; MEET WITH A. CURTIS RE: SAME.	1.20	2,460.00	501	73177750
03/31/25	Conley, Brendan C. PARTICIPATE IN CITGO UPDATE CALL; REVIEW GT COMMITMENT PAPERS.	1.00	1,950.00	501	73189808
03/31/25	Bentley, Chase A. ATTEND WEIL WIP CALL.	0.90	1,755.00	501	73228998
03/31/25	Barr, Matt ALL HANDS CALL AND REVIEW ISSUES.	1.80	4,635.00	501	73236045
03/31/25	Keenan, Eoghan P.	1.00	2,050.00	501	73720066

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	MEET WITH WEIL RX, WEIL LITIGATION AND WEIL M&A TEAMS RE: OBJECTIONS.				
03/31/25	Curtis, Aaron J. MEET WITH THE WEIL TEAM TO PREPARE FOR THE TOPPING PERIOD AND FINAL RECOMMENDATION; MEET WITH P. KAMATH TO DISCUSS THE RESEARCH RE PROBABILITY ANALYSIS.	1.30	2,242.50	501	73175610
03/31/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.50	897.50	501	73176597
03/31/25	Kamath, Priya MEET WITH J. FRIEDMANN, C. BENTLEY, AND E. KEENAN TO DISCUSS WORKS IN PROGRESS.	0.80	1,020.00	501	73158711
03/31/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME; UPDATE DISTRIBUTION LIST FOR PARTIES OF INTEREST.	1.80	1,602.00	501	73166486
03/31/25	Koivistoinen, Tanja ATTEND WEIL INTERNAL MEETING RE: THE TOPPING PERIOD AND NEXT STEPS; REVISE M&A TO DOS AGENDA FOR THE PURPOSES OF SAME.	0.90	1,404.00	501	73166943
03/31/25	Balido, Catherine PREPARE FOR WEIL IN PERSON WIP MEETING; ATTEND WEIL IN PERSON WIP MEETING; DISCUSS ONGOING WORKSTREAMS WITH M. BURRUS; DISCUSS WIP WITH M. CONTE.	2.00	2,140.00	501	73170079
03/31/25	Mackinnon, Josh ATTEND WIP MEETING; DOCUMENT MANAGEMENT.	1.30	1,391.00	501	73170270
03/31/25	Sharma, Sakshi WEIL MEETING RE: PROCESS.	1.00	1,560.00	501	73177327
03/31/25	Rubin, Avi ATTEND INTERNAL WIP CALL; REVIEW OBJECTIONS TO STALKING HORSE RECOMMENDATION.	1.90	2,631.50	501	73185966
03/31/25	Clarke, Andrew ATTEND WEIL WIP MEETING.	0.80	1,164.00	501	73200346
03/31/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73244739
<b>SUBTOTAL Task 501 - General Case Strategy (Weil WIP &amp; Weil Meetings/Emails)</b>		<b>328.40</b>	<b>\$566,071.50</b>		
03/25/25	Balido, Catherine PREPARE TELECONFERENCE MATERIALS.	0.20	214.00	601	73127825
03/26/25	Conte, Matthew PREPARE MATERIALS FOR USE DURING 3.27 HEARING; CORRESPOND WITH M. BURRUS AND A. CLARKE RE: SAME; REVIEW COURT'S 3.26.25 ORDER AND CONSIDER NEXT STEPS; PREPARE NOTICE OF FILING;	9.40	8,366.00	601	73131684

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	CORRESPOND WITH M. BURRUS AND A. CLARKE RE: SAME; CONDUCT DOCKET RESEARCH RE: REDACTIONS; CORRESPOND WITH C. BENTLEY RE: SAME.				
03/26/25	Balido, Catherine DISCUSS TELECONFERENCE MATERIALS WITH M. CONTE; DRAFT TALKING POINTS FOR MARCH 27 TELECONFERENCE.	3.60	3,852.00	601	73132872
03/26/25	Burrus, Maggie PREPARE MATERIALS FOR 3.27 HEARING; REVIEW ORDER DENYING MOTION TO SEAL TSA; PREPARE NOTICE DISCLOSING TSA AND NDAS.	5.00	7,550.00	601	73160704
03/26/25	Clarke, Andrew PREPARE MATERIALS FOR HEARING ON MARCH 27; DRAFT HEARING SCRIPT; REVIEW COURT ORDER RE: TSA MOTION; DRAFT NOTICE OF FILING TSA AND CONFIDENTIALITY AGREEMENT; CONSIDER ISSUES RE: SAME.	6.20	9,021.00	601	73203022
<b>SUBTOTAL Task 601 - Hearings and Status Conferences</b>		<b>24.40</b>	<b>\$29,003.00</b>		
03/01/25	Conte, Matthew CONDUCT RESEARCH RE: SALE PROCESS DEADLINES; CORRESPOND WITH C. BENTLEY RE: SAME.	1.80	1,602.00	701	72956070
03/03/25	Bentley, Chase A. REVIEW AND REVISE SPO; REVIEW FORM STALKING HORSE RECOMMENDATION NOTICE.	0.70	1,365.00	701	72958436
03/03/25	Friedmann, Jared R. CALL WITH EVERCORE RE: FACTS TO SUPPORT DECLARATION IN SUPPORT OF EVALUATION OF STALKING HORSE BIDS AND PREPARING FOR STALKING HORSE BIDS.	0.70	1,435.00	701	73000202
03/03/25	Curtis, Aaron J. CALL WITH M. BURRUS TO DISCUSS THE DECLARATION FOR THE STALKING HORSE BID RECOMMENDATION; CALL WITH K. SMITH TO DISCUSS THE DECLARATION FOR THE STALKING HORSE BID RECOMMENDATION; CALL WITH EVERCORE TO DISCUSS THE DECLARATION AND THE STALKING HORSE BID SELECTION; REVIEW AND ANALYZE THE PREVIOUS DECLARATION DRAFT; REVIEW AND RESPOND TO EMAILS RE THE DECLARATION AND THE PRIVILEGE LOG.	2.50	4,312.50	701	72997421
03/03/25	Clarke, Andrew ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: DECLARATION IN SUPPORT OF SPECIAL MASTER'S NOTICE OF SELECTION OF STALKING HORSE BIDDER AND PROCESS REGARDING STALKING HORSE BIDS.	0.80	1,164.00	701	72952437
03/03/25	Balido, Catherine ATTEND CALL WITH EVERCORE AND WEIL TEAMS RE: DECLARATION AND STALKING HORSE PROCESS.	1.00	1,070.00	701	72970251
03/03/25	Smith, Kara CALL WITH A. CURTIS RE: DECLARATION; CALL WITH EVERCORE TEAM RE DECLARATION AND MARKETING STEPS; DRAFT DECLARATION.	2.60	3,315.00	701	72972619
03/03/25	Conte, Matthew RESEARCH DOCKET RE: CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH A. CLARKE RE: SAME.	0.30	267.00	701	72984667
03/03/25	Gehnrich, Charles	0.20	255.00	701	72985186

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	REVIEW AND CIRCULATE FILINGS IN GIRARD STREET ALTER EGO.				
03/03/25	Burrus, Maggie REVIEW STALKING HORSE SELECTION TIMELINE AND PREPARE COMMENTS; REVIEW SUMMARY OF STALKING HORSE PROCEDURES; REVIEW DEBT AND EQUITY COMMITMENT GUIDANCE TO BIDDERS; AND REVIEW AJC NDA; CONFER WITH WEIL LITIGATION AND EVERCORE RE: STALKING HORSE TIMELINE, SELECTION, AND NOTICE OF SELECTION; CALL WITH A. CURTIS RE: STALKING HORSE SELECTION DECLARATION; PREPARE STALKING HORSE SELECTION DECLARATION; REVIEW DRAFT STALKING HORSE SELECTION NOTICE.	5.80	8,758.00	701	73011318
03/04/25	Friedmann, Jared R. CALL AND EMAILS WITH S.BALDINI RE: SAME; REVIEW NOTICES OF INTENT TO FILE SUMMARY JUDGMENT IN ALTER AGO CASE BEFORE RAKOFF; EMAILS WITH TEAM RE: SAME, INCLUDING SUGGESTION THAT WE PAUSE BIDDING UNTIL AFTER ALTER EGO ISSUES ARE RESOLVED; EMAILS RE: COORDINATING WITH RED TREE'S COUNSEL ON PROTECTIVE ORDER.	0.60	1,230.00	701	73000279
03/04/25	Bentley, Chase A. REVIEW COURT ORDER RE SPA.	0.20	390.00	701	73003171
03/04/25	Curtis, Aaron J. CALL WITH K. SMITH TO DISCUSS DECLARATION.	0.30	517.50	701	72997416
03/04/25	Clarke, Andrew REVIEW EMAIL CORRESPONDENCE FROM J. DEMMA RE: SALE NOTICES; REVIEW COURT ORDER RE: OBJECTIONS TO PROPOSED SECTION 5.11 OF SPA; REVIEW AND REVISE SALE ORDER.	1.10	1,600.50	701	72974250
03/04/25	Conte, Matthew REVIEW AND SUMMARIZE COURT'S MAR. 4 ORDER.	1.10	979.00	701	72984687
03/04/25	Smith, Kara DRAFT DECLARATION RE STALKING HORSE BIDDER; DEAL WITH REMAINING DOCUMENT REVIEW ISSUES; MEET WITH A CURTIS RE SAME.	4.60	5,865.00	701	72992554
03/04/25	Balido, Catherine REVIEW COURT'S 3/4 ORDER.	0.10	107.00	701	73009866
03/04/25	Burrus, Maggie REVIEW MEMORANDUM ORDER RE: OBJECTIONS TO LONG-FORM SPA.	0.50	755.00	701	74198042
03/05/25	Bentley, Chase A. REVIEW AND REVISE SPO; REVIEW FORM OF STALKING HORSE NOTICE.	2.00	3,900.00	701	73003239
03/05/25	Curtis, Aaron J. CALL WITH K. SMITH TO DISCUSS DECLARATION.	0.30	517.50	701	72997424
03/05/25	Smith, Kara DRAFT DECLARATION IN SUPPORT OF STALKING HORSE RECOMMENDATION; REVISE DECLARATION.	2.90	3,697.50	701	72974227

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03/05/25	Clarke, Andrew EMAILS WITH J. DEMMA RE: SALE NOTICE.	0.10	145.50	701	72981771
03/05/25	Conte, Matthew DRAFT NOTICE RE CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH A. CLARKE RE: SAME.	0.50	445.00	701	72984685
03/05/25	Gehnrich, Charles REVISE BIDDER ENGAGEMENT CHART IN CONNECTION WITH SALE PROCESS.	0.60	765.00	701	72997847
03/06/25	Bentley, Chase A. REVIEW AND REVISE SPO; REVIEW AND REVISE FORM SH NOTICE.	0.90	1,755.00	701	73616423
03/06/25	Curtis, Aaron J. REVIEW AND COMMENT ON DECLARATION.	0.90	1,552.50	701	72997439
03/06/25	Clarke, Andrew DRAFT SALE ORDER; CONSIDER ISSUES RE: EVIDENCE IN SUPPORT OF SALE ORDER.	1.10	1,600.50	701	72988695
03/06/25	Conte, Matthew DRAFT NOTICE WITH RESPECT TO CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH A. CLARKE AND J. MACKINNON RE: SAME.	1.10	979.00	701	72991003
03/06/25	Smith, Kara REVISE DECLARATION RE STALKING HORSE BIDDER.	1.70	2,167.50	701	72992823
03/07/25	Friedmann, Jared R. REVIEW EMAILS RE: BIDS; REVIEW BIDS IN PREPARATION FOR DRAFTING DECLARATION IN SUPPORT OF SPECIAL MASTER'S RECOMMENDATION FOR STALKING HORSE BID; EMAILS WITH TEAM RE: COURT GRANTING SCHEDULE TO CHALLENGE WEIL INVOICES.	0.60	1,230.00	701	73000159
03/07/25	Bentley, Chase A. REVIEW AND REVISE SPO.	1.20	2,340.00	701	73003381
03/07/25	Burrus, Maggie REVIEW ORDER ENTERING LETTER BRIEFING SCHEDULE RE: SPECIAL MASTER'S FEE REPORT.	0.10	151.00	701	73011235
03/08/25	Curtis, Aaron J. REVIEW AND ANALYZE COMMENTS ON DECLARATION; REVIEW AND RESPOND TO EMAILS RE DECLARATION.	0.40	690.00	701	73000059
03/10/25	Bentley, Chase A. DISCUSS RECOMMENDATION NOTICE WITH WEIL RX TEAM.	0.20	390.00	701	73069256
03/10/25	Curtis, Aaron J. REVIEW AND ANALYZE CASE LAW RE LEGAL IMPLICATIONS OF PROPOSED ACQUISITION STRUCTURES; REVIEW AND ANALYZE BACKGROUND DOCUMENTS RELATING TO PROPOSED ACQUISITION	2.60	4,485.00	701	73017328

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STRUCTURES.					
03/10/25	Smith, Kara REVISE DECLARATION AND SEND TO A. CURTIS; REVIEW COURT ORDERS TO IDENTIFY AND PULL BID EVALUATION CRITERIA; COORDINATE WITH TEAM RE PRIV LOG ISSUES; REVISE DECLARATION.	5.70	7,267.50	701	73018076
03/10/25	Balido, Catherine REVIEW TRANSCRIPTS FOR REFERENCES TO TREATMENT OF 2020S; DRAFT NOTICE OF STALKING HORSE.	1.60	1,712.00	701	73022195
03/10/25	Gehnrich, Charles CORRESPONDENCE REGARDING BIDDER ENGAGEMENT CHART.	0.10	127.50	701	73027449
03/11/25	Chivers, Corey CALLS RE LITIGATION RISK; ANALYZE RISK AND PROVIDE FEEDBACK.	2.70	6,345.00	701	73330319
03/11/25	Curtis, Aaron J. CONDUCT LEGAL RESEARCH AND REVIEW CASE LAW RE PROPOSED ACQUISITION STRUCTURES; DRAFT TALKING POINTS RE THE PROPOSED ACQUISITION STRUCTURES; MEET WITH THE LITIGATION ASSOCIATES TO DISCUSS RESEARCH RE THE PROPOSED ACQUISITION STRUCTURES; CALLS WITH J. FRIEDMANN AND M. BURRUS TO DISCUSS THE PROPOSED ACQUISITION STRUCTURES; MEET WITH J. FRIEDMANN TO DISCUSS RESEARCH RE THE PROPOSED ACQUISITION STRUCTURES; CALL WITH THE WEIL TEAM TO DISCUSS THE PROPOSED ACQUISITION STRUCTURES; CALL WITH K. SMITH TO DISCUSS THE DECLARATION; REVIEW AND RESPOND TO EMAILS RE PROPOSED ACQUISITION STRUCTURES AND THE BIDS.	7.80	13,455.00	701	73023119
03/11/25	Kamath, Priya RESEARCH RE ANALYZING BIDS AND PROPOSED STRUCTURE; MEETING WITH A. CURTIS AND M. BURRUS TO DISCUSS RESEARCH ASSIGNMENT.	8.00	10,200.00	701	73019047
03/11/25	Conte, Matthew DRAFT ISSUES LIST RE: SALE PROCEDURES ORDER AND BIDDING PROCEDURES; CORRESPOND WITH M. BURRUS RE: SAME.	1.50	1,335.00	701	73020999
03/11/25	Balido, Catherine DISCUSS NOTICE OF STALKING HORSE BIDDER WITH A. CLARKE; DRAFT NOTICE OF STALKING HORSE BIDDER.	2.50	2,675.00	701	73022272
03/11/25	Gehnrich, Charles MEET WITH A. CURTIS AND P. KAMATH TO DISCUSS RESEARCH IN CONNECTION WITH SALE STRUCTURE, AND CONDUCT RESEARCH RE: SAME; REVIEW ADDITIONAL FILINGS IN THE GIRARD STREET ALTER EGO; REVIEW ORDER AND ADVISE REGARDING FILING BIDS ON DOCKET.	7.30	9,307.50	701	73050207
03/11/25	Burrus, Maggie CALL WITH A. CURTIS AND J. FRIEDMANN RE: LEGAL ISSUES RELATED TO BIDS; CALL WITH LITIGATION TEAM RE: LEGAL RESEARCH RE: BIDS; CALL WITH WEIL RX, LITIGATION, AND BANKING RE: LEGAL ISSUES RELATED TO BIDS.	1.80	2,718.00	701	73069493
03/12/25	Bentley, Chase A. REVIEW AND REVISE NOTICES RE RECOMMENDATION AND RELATED FILINGS.	1.10	2,145.00	701	73069261
03/12/25	Curtis, Aaron J.	1.50	2,587.50	701	73330329

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	REVIEW AND COMMENT ON DECLARATION.				
03/12/25	Gehnrich, Charles	4.30	5,482.50	701	73055803
	REVIEW AND SUMMARIZE ADDITIONAL KEY FILINGS IN THE GIRARD STREET ALTER EGO LITIGATION; REVIEW ISSUE IN CONNECTION WITH POTENTIAL BIDDER MEMBERS; REVIEW FEE OBJECTIONS AND LOCATE RELATED MATERIALS; LOCATE DOCUMENTS IN CONNECTION WITH SALE PROCESS.				
03/12/25	Smith, Kara	3.70	4,717.50	701	73065449
	REVISE DECLARATION AND SEND TO A. CURTIS.				
03/12/25	Burrus, Maggie	3.00	4,530.00	701	73069647
	CONDUCT RESEARCH RE: LEGAL ISSUES PERTAINING TO BIDDER BIDS.				
03/12/25	Roberts, Ian	0.80	1,108.00	701	73070313
	CORRESPOND WITH A. CLARKE RE SUPPLEMENTAL INFORMATION AND CITATIONS FOR NOTICE OF SELECTION OF STALKING HORSE BIDDER.				
03/13/25	Bentley, Chase A.	4.10	7,995.00	701	73069312
	REVIEW AND REVISE NOTICES RE RECOMMENDATION AND RELATED FILINGS.				
03/13/25	Curtis, Aaron J.	1.80	3,105.00	701	74199001
	CONDUCT LEGAL RESEARCH RE POTENTIAL ACQUISITION STRUCTURES; REVIEW DOCUMENTS AND DRAFT QUESTIONS RE POTENTIAL OFAC ISSUES.				
03/13/25	Gehnrich, Charles	6.10	7,777.50	701	73056852
	CONDUCT RESEARCH TO IDENTIFY SPECIFIC CASES; REVIEW AND ANALYZE GOLD RESERVE MEMOS.				
03/13/25	Burrus, Maggie	2.00	3,020.00	701	73069640
	PREPARE MOTION FOR EXTENSION OF RECOMMENDATION DEADLINE; REVIEW NOTICE OF FILING REDACTED BIDS; REVIEW NOTICE OF FILING REDACTED NDAS.				
03/13/25	Roberts, Ian	5.30	7,340.50	701	73070132
	CORRESPOND WITH A. CLARKE RE BIDDER; CONDUCT RESEARCH RE SAME AND SEND ANALYSIS TO C. BENTLEY AND A. CLARKE; SUPPLEMENT ANALYSIS AND SEND TO SPECIAL MASTER AND EVERCORE; DRAFT MOTION TO EXTEND AND SEND TO A. CLARKE; CORRESPOND WITH A. CLARKE AND M. CONTE RE NOTICE OF SELECTION OF STALKING HORSE BIDDER; REVIEW AND DRAFT ADDITIONS TO SAME; CORRESPOND WITH A. CLARKE RE CITATION.				
03/14/25	Friedmann, Jared R.	1.30	2,665.00	701	73067542
	REVIEW C. CHIVERS EMAIL RE: POTENTIAL LITIGATION RISK OF 2020S AND EMAILS WITH TEAM RE: SAME; CALL WITH A. CURTIS RE: SAME AND RESPONDING TO TEAM; CALL WITH D. LENDER AND A. CURTIS RE: STATUS OF BID PROCESS AND ANTICIPATED LITIGATION ISSUES; REVIEW AND REVISE DRAFT RESPONSE TO OBJECTION TO WEIL' FEES.				
03/14/25	Bentley, Chase A.	2.90	5,655.00	701	73069404
	REVIEW AND REVISE NOTICES RE RECOMMENDATION AND RELATED FILINGS.				
03/14/25	Gehnrich, Charles	1.20	1,530.00	701	73057741
	DRAFT QUESTIONS FOR GOLD RESERVE IN CONNECTION WITH SALE PROCESS.				

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03/14/25	Smith, Kara REVISE DECLARATION; REVIEW EMAILS RE BID SELECTION.	3.50	4,462.50	701	73065798
03/14/25	Burrus, Maggie REVIEW AND REVISE NOTICE OF FILING REDACTED NDAS.	0.50	755.00	701	73069803
03/14/25	Roberts, Ian REVISE WATERFALL AMOUNTS FOR GOLD RESERVE AND RED TREE; DISCUSS SAME WITH A. CLARKE; REVISE PARAGRAPHS RE SAME; UPDATE NOTICE OF SELECTION OF BIDDERS TO INCLUDE SAME; REVIEW AND REVISE NOTICE RE STALKING HORSE BIDS RECEIVED; SEND COMMENTS FROM SAME TO M. CONTE; REVISE EXTENSION MOTION TO REFLECT COMMENTS FROM A. CLARKE; DRAFT EMAIL TO CHAMBERS RE EXTENSION AND SEND TO A. CLARKE; CALL WITH A. CLARKE RE EXTENSION MOTION; REVISE SAME.	6.30	8,725.50	701	73070160
03/15/25	Bentley, Chase A. REVIEW AND REVISE NOTICES RE RECOMMENDATION AND RELATED FILINGS.	1.80	3,510.00	701	73069375
03/15/25	Gehnrich, Charles REVIEW RESPONSES FROM GOLD RESERVE IN CONNECTION WITH SALE PROCESS.	0.60	765.00	701	73071470
03/16/25	Friedmann, Jared R. CALL WITH A. CURTIS RE: PREPARATION OF DECLARATION AND OTHER LITIGATION WIP; REVIEW AND REVISE DRAFT DECLARATION IN SUPPORT OF SELECTED BID; EMAILS WITH TEAM RE: SAME.	1.00	2,050.00	701	73087547
03/16/25	Bentley, Chase A. REVIEW AND REVISE RECOMMENDATION AND RELATED DOCUMENTS.	1.70	3,315.00	701	73115136
03/16/25	Curtis, Aaron J. REVIEW AND REVISE DECK FOR THE CLIENT ON THE BIDS; REVIEW AND COMMENT ON THE DECLARATION.	2.30	3,967.50	701	73061843
03/16/25	Roberts, Ian REVISE BID WATERFALL CHARTS AND SEND TO A. CLARKE; CORRESPOND WITH M. CONTE RE DECK.	1.00	1,385.00	701	73069544
03/16/25	Smith, Kara REVISE DECLARATION.	1.00	1,275.00	701	73460598
03/17/25	Bentley, Chase A. REVIEW AND REVISE RECOMMENDATION AND RELATED DOCUMENTS.	1.10	2,145.00	701	73114967
03/17/25	Smith, Kara DRAFT DECLARATION RE RED TREE; REVIEW DECLARATION.	2.00	2,550.00	701	73075452
03/17/25	Gehnrich, Charles ANALYZE AND SUMMARIZE DEVELOPMENTS IN ALTER EGO ACTION.	0.70	892.50	701	73088126
03/17/25	Koivistoinen, Tanja	2.50	3,900.00	701	73114818

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	PREPARE MATERIAL SPA TERMS SUMMARY FOR GOLD RESERVE SPA.				
03/18/25	Bentley, Chase A. REVIEW AND REVISE RECOMMENDATION AND RELATED DOCUMENTS.	2.20	4,290.00	701	73115177
03/18/25	Gehnrich, Charles REVIEW NEW FILINGS IN ALTER EGO CASE.	0.10	127.50	701	73096033
03/18/25	Koivistoinen, Tanja REVIEW AND PREPARE REDACTIONS OF THE BID MATERIALS; COORDINATE WITH WEIL RX TEAM RE: SAME.	1.10	1,716.00	701	73115444
03/19/25	Friedmann, Jared R. REVIEW EMAIL FROM CITGO'S COUNSEL DEMANDING MEET AND CONFER/THREATENING MOTION TO COMPEL; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; REVIEW AND REVISE DRAFT EMAIL RESPONSE.	0.70	1,435.00	701	73110754
03/19/25	Bentley, Chase A. REVIEW AND REVISE NOTICE OF RECOMMENDATION.	0.60	1,170.00	701	73114817
03/19/25	Gehnrich, Charles REVIEW FILINGS IN THE G&A ALTER EGO ACTION (TEXAS).	0.60	765.00	701	73100491
03/19/25	Koivistoinen, Tanja REVIEW NOTICE OF RECOMMENDATION FOR STALKING HORSE / BASE BID; PREPARE SUMMARY OF THE MATERIAL SPA TERMS FOR RED TREE SPA.	2.10	3,276.00	701	73114809
03/20/25	Friedmann, Jared R. REVIEW GOLD RESERVE'S DETAILED RESPONSE TO INQUIRIES AND PREVIEW OF POTENTIAL OBJECTION TO SELECTION OF DIFFERENT BIDDER; CALLS AND MEETINGS WITH A. CURTIS RE: STATUS OF SPECIAL MASTER'S RECOMMENDATION AND DRAFTING NOTICE AND DECLARATION IN SUPPORT OF SAME; CALL WITH C. BENTLEY RE: SAME AND STATUS; REVIEW DRAFT DECLARATION AND EMAILS RE: SAME; REVIEW EVERCORE COMMENTS TO SAME; CALL WITH A. CURTIS RE: SAME; DRAFT AND REVISE MOTION REQUESTING ONE DAY EXTENSION OF TIME TO FILE RECOMMENDATION AND SUPPORTING PAPERS; EMAILS WITH TEAM RE: SAME.	2.50	5,125.00	701	73110937
03/20/25	Bentley, Chase A. REVIEW AND REVISE RECOMMENDATION AND RELATED DOCUMENTS.	3.30	6,435.00	701	73114939
03/20/25	Curtis, Aaron J. REVIEW AND COMMENT ON DECLARATION; REVIEW AND COMMENT ON THE RESPONSES TO THE EMAIL FROM A BIDDER.	1.60	2,760.00	701	73103383
03/20/25	Smith, Kara CALL WITH EVERCORE RE BID SELECTION; REVISE DECLARATION; LOCATE CLAIM AMOUNT NUMBERS AND FILINGS ASSOCIATED THEREWITH; REVISE DECLARATION; CALL WITH RX TEAM AND M&A RE LATEST ON BID SELECTION; DRAFT NOTICE RE FORTHCOMING BID SELECTION, REVISE SAME, AND COORDINATE FILING.	8.10	10,327.50	701	73103641
03/20/25	Roberts, Ian	6.60	9,141.00	701	73113278

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	CORRESPOND WITH A. CLARKE RE 2020S; REVIEW SALE PROCEDURES ORDER; REVISE BIDDER DECK; CALLS WITH M. CONTE RE SAME; REVIEW DOCKET AND CORRESPOND WITH A. CLARKE RE CLAIM AMOUNTS; CORRESPOND WITH A. CLARKE RE BID RECOMMENDATION AND SEND INSERT FOR SAME; REVISE FINANCE DESCRIPTIONS IN NOTICE OF STALKING HORSE BIDDER; CALL WITH M. WINTERHOLLER RE WATERFALL; REVIEW STOCK PURCHASE AGREEMENT, AND CORRESPOND WITH A. CLARKE RE SAME; UPDATE CHART AND SEND TO T. KOIVISTOINEN.				
03/20/25	Koivistoinen, Tanja	3.90	6,084.00	701	73114494
	REVIEW AND COMMENT ON THE NOTICE OF RECOMMENDATION OF STALKING HORSE / BASE BID; PREPARE SUMMARY OF THE MATERIAL SPA TERMS FOR THE PURPOSES OF SAME.				
03/20/25	Gehnrich, Charles	2.90	3,697.50	701	73129627
	DRAFT CORRESPONDENCE FOR GOLD RESERVE REGARDING BIDS.				
03/20/25	Clarke, Andrew	1.00	1,455.00	701	74205655
	DRAFT LIST OF FILINGS.				
03/21/25	Friedmann, Jared R.	0.90	1,845.00	701	73110856
	EMAILS AND CALL WITH A. CURTIS RE: PREPARING FOR MEET AND CONFER WITH CITGO'S COUNSEL; PARTICIPATE IN MEET AND CONFER WITH CITGO'S COUNSEL; CALL WITH A. CURTIS RE: SAME, PRIVILEGE LOG AND NEXT STEPS; REVIEW EMAIL FROM CITGO'S COUNSEL MEMORIALIZING MEET AND CONFER AND COMMITMENTS MADE DURING SAME; EMAILS WITH BIDDER COUNSEL RE: DISCLOSURE OF PRIOR ENGAGEMENT IN CONNECTION WITH CITGO DISCOVERY; REVIEW PROPOSED DISCLOSURE AND EMAILS WITH TEAM RE: SAME.				
03/21/25	Bentley, Chase A.	3.60	7,020.00	701	73114976
	REVIEW AND ANALYZE REPLY BRIEFS; PHONE CALL WITH WEIL TEAM RE REPLY BRIEFS.				
03/21/25	Curtis, Aaron J.	3.30	5,692.50	701	73103434
	REVIEW AND COMMENT ON THE NOTICE OF THE SPECIAL MASTER'S STALKING HORSE RECOMMENDATION; REVIEW AND COMMENT ON DECLARATION.				
03/21/25	Smith, Kara	5.30	6,757.50	701	73103646
	REVISE DECLARATION; CALL WITH A CURTIS RE SAME; REVISE R. STRONG DECLARATION.				
03/21/25	Koivistoinen, Tanja	3.20	4,992.00	701	73109831
	REVIEW AND COMMENT ON THE SPECIAL MASTER RECOMMENDATION FOR STALKING HORSE / BASE BID SELECTION; COORDINATE ON THE REDACTIONS OF BID MATERIALS; REVIEW MATERIALS FILED FOR THE GOLD RESERVE BID; EMAIL CORRESPONDENCE AND CALLS RE: SAME WITH WEIL TEAM.				
03/21/25	Roberts, Ian	9.30	12,880.50	701	73113294
	REVIEW AND REVISE NOTICE OF STALKING HORSE BIDDER; CORRESPOND WITH C. BENTLEY AND A. CLARKE RE SAME; INCORPORATE VARIOUS COMMENTS INTO SAME; CORRESPOND WITH J. MACKINNON RE RECOMMENDATION.				
03/22/25	Curtis, Aaron J.	0.40	690.00	701	73101343
	REVIEW AND RESPOND TO EMAILS RE THE MEETING WITH GOLD RESERVE'S COUNSEL; REVIEW AND ANALYZE LETTER FROM GOLD RESERVE TO THE COURT.				
03/22/25	Clarke, Andrew	0.30	436.50	701	73101112
	REVIEW MOTION TO SEAL FILED BY RED TREE; REVIEW LETTER TO COURT FILED BY GOLD RESERVE; REVIEW EMAIL CORRESPONDENCE FROM THE COURT SETTING OUT ORAL ORDER.				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
03/23/25	Friedmann, Jared R. REVIEW AND REVISE DRAFT RESPONSE TO GOLD RESERVE'S LETTER SEEKING DISCLOSURE OF TSA; CALL WITH GOLD RESERVE RE: LITIGATING STALKING HORSE AND IMPACT ON FINAL SELECTION OF WINNING BIDDER FOR SALE; EMAIL WITH C. BENTLEY RE: SAME; CALL WITH RED TREE RE: TSA AND CONFIDENTIALITY ISSUES; EMAILS WITH TEAM RE: RED TREE'S INTENTION TO FILE REDACTED VERSION OF TSA; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS, INCLUDING DRAFTING RESPONSE TO GOLD RESERVE'S LETTER; DRAFT AND REVISE RESPONSE TO GOLD RESERVE'S LETTER; EMAILS WITH TEAM RE: SAME.	2.00	4,100.00	701	73112247
03/23/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO GOLD RESERVE'S LETTER RE THE TSA; DRAFT RESPONSE TO GOLD RESERVE'S LETTER RE THE TSA.	1.40	2,415.00	701	73713211
03/23/25	Clarke, Andrew REVIEW DRAFT RESPONSE TO GOLD RESERVE LETTER; REVIEW CORRESPONDENCE FROM J. ELLIS RE: RED TREE PROPOSED RESPONSE TO GOLD RESERVE AND DRAFT LETTER RE: SAME.	0.30	436.50	701	73110848
03/23/25	Koivistoinen, Tanja REVIEW 2020S NDA.	0.10	156.00	701	73114695
03/23/25	Gehnrich, Charles REVISE LETTER RESPONSE TO GOLD RESERVE IN CONNECTION WITH SALE PROCESS AND CIRCULATING TO THE TEAM.	0.40	510.00	701	73125616
03/24/25	Friedmann, Jared R. REVIEW BRIEFING IN CONNECTION WITH MOTION TO SEAL TSA; EMAILS WITH TEAM RE: SAME.	0.70	1,435.00	701	73129637
03/24/25	Bentley, Chase A. REVIEW AND REVISE RESPONSE LETTER TO GOLD RESERVE BRIEF; EMAIL AND PHONE WITH WEIL TEAM RE SAME; REVIEW AND REVISE NOTICE OF NDAS FILING; EMAILS RE SAME; REVIEW BRIEFS FILED BY OTHER PARTIES RE GR LETTER AND RT TSA SEAL MOTION; COORDINATE FILINGS.	4.10	7,995.00	701	73161641
03/24/25	Marcus, Courtney S. REVIEW GOLD RESERVE RESPOND TO TSA.	0.20	439.00	701	73713212
03/24/25	Curtis, Aaron J. REVIEW AND ANALYZE THE BRIEFING ON THE TSA.	0.50	862.50	701	73117556
03/24/25	Kamath, Priya FINALIZE DRAFT RESPONSE LETTER TO GOLD RESERVE; FINALIZE DRAFT PRIVILEGE LOG; FINALIZE DRAFT RESPONSE TO GOLD RESERVE'S LETTER AND SEND DRAFT TO C. BENTLEY; FINALIZE BIDDER ENGAGEMENTS CHART AND SEND TO A. CURTIS; REVISE DRAFT LETTER RESPONSE TO GOLD RESERVE AND SEND TO CLIENT.	3.40	4,335.00	701	73115874
03/24/25	Clarke, Andrew CONSIDER ISSUES RE: FILING OF CONFIDENTIALITY AGREEMENTS AS REQUIRED BY SALE PROCEDURES ORDER; DRAFT NOTICE RE: FILING OF CONFIDENTIALITY AGREEMENTS; ARRANGE FILING OF SAME; VARIOUS EMAILS WITH WEIL AND POTTER TEAMS RE: SAME; REVIEW MULTIPLE FILINGS IN RESPONSE TO GOLD RESERVE OBJECTION AND RED TREE MOTION TO SEAL SPA; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER.	6.90	10,039.50	701	73118493

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03/24/25	Conte, Matthew DRAFT NOTICE WITH RESPECT TO CONFIDENTIALITY AGREEMENTS; CONFER WITH M. BURRUS AND A. CLARKE RE: SAME; CONSIDER ISSUES WITH RESPECT TO OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION; SUMMARIZE PARTIES' RESPONSES; CORRESPOND WITH A. CLARKE RE: SAME; CONDUCT RESEARCH RE: DE LOCAL RULES; CORRESPOND WITH M. BURRUS AND A. CLARKE RE: SAME.	7.90	7,031.00	701	73118805
03/24/25	Balido, Catherine SUMMARIZE RESPONSE TO RED TREE'S MOTION TO SEAL TSA AND GOLD RESERVE'S LETTER.	0.20	214.00	701	73124719
03/24/25	Roberts, Ian REVIEW AND DRAFT SUMMARY OF OBJECTION, SEND SAME TO A. CLARKE; CORRESPOND WITH C. BENTLEY RE FILED RESPONSE.	0.60	831.00	701	73156520
03/24/25	Burrus, Maggie REVIEW NOTICE OF CONFIDENTIALITY AGREEMENT AND RELATED AGREEMENTS AND CONFER; MULTIPLE COMMUNICATIONS WITH M. CONTE AND A. CLARKE RE: NOTICE OF CONFIDENTIALITY AGREEMENTS.	0.50	755.00	701	73160761
03/25/25	Keenan, Eoghan P. REVIEW OBJECTIONS AND DRAFT INSERT FOR FILING.	1.40	2,870.00	701	73128927
03/25/25	Friedmann, Jared R. CALL WITH TEAM AND SPECIAL MASTER RE: RESPONDING TO VZ PARTIES' OPPOSITION TO RED TREE'S MOTION TO SEAL TSA; DRAFT AND REVISE RESPONSE LETTER BRIEF; REVIEW REVISIONS TO SAME AND EMAILS WITH TEAM RE: SAME; REVIEW DRAFT LETTER BRIEF FROM CONOCOPHILLIPS; CALL WITH COUNSEL FOR CRYSTALLEX AND CONOCOPHILLIPS RE: DRAFT LETTER BRIEF AND ADDRESSING VZ PARTIES' USE OF SPP DISCUSSIONS IN BRIEF; CALL WITH A. CURTIS RE: REVISE RESPONSE BRIEF; REVIEW REVISE DRAFT BRIEF AND EMAILS WITH TEAM RE: SAME; REVIEW REPLY BRIEFS FILE BY OTHER PARTIES AND EMAILS WITH TEAM RE: SAME.	2.20	4,510.00	701	73156749
03/25/25	Bentley, Chase A. REVIEW AND COMMENT ON BRIEF; EMAILS AND CALL RE SAME.	1.20	2,340.00	701	73162012
03/25/25	Barr, Matt REVIEW ISSUES AND NEXT STEPS, REVIEW FILINGS, REVIEW LETTER, PREPARE FOR HEARING.	1.50	3,862.50	701	74198102
03/25/25	Curtis, Aaron J. CALL WITH CRYSTALLEX AND CONOCO TO DISCUSS THE BRIEFING RE THE TSA; CALL WITH J. FRIEDMANN AND C. BENTLEY TO DISCUSS THE BRIEFING RE THE TSA; REVIEW AND ANALYZE THE BRIEFING ON THE TSA; DRAFT RESPONSE TO THE VENEZUELA PARTIES' OPPOSITION TO THE MOTION TO SEAL THE TSA.	3.30	5,692.50	701	73148633
03/25/25	Kamath, Priya FINALIZE DRAFT RESPONSE TO VENEZUELA PARTIES RE TSA AND SEND TO CLIENT; REVISE DRAFT RESPONSE TO VENEZUELA PARTIES BRIEF RE TSA; REVISE DRAFT RESPONSE TO VENEZUELA PARTIES' BRIEF RE TSA AND SEND TO CLIENT.	1.00	1,275.00	701	73120373
03/25/25	Conte, Matthew DRAFT SUMMARIES OF REPLIES FILED ON THE DOCKET; CONFER WITH A. CLARKE RE: SAME; PREPARE MATERIALS TO BE USED DURING 3.27 HEARING; CONFER WITH C. BALIDO RE: SAME.	5.60	4,984.00	701	73125552

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03/25/25	Clarke, Andrew REVIEW REPLY FILINGS BY PARTIES RE: GOLD RESERVE MOTION AND RED TREE MOTION TO SEAL TSA; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER; PREPARE MATERIALS FOR HEARING ON MARCH 27.	3.10	4,510.50	701	73127989
03/25/25	Rubin, Avi REVIEW OBJECTIONS REGARDING RED TREE AND GOLD RESERVE SUBMISSION.	0.40	554.00	701	73129741
03/25/25	Gehnrich, Charles REVIEW ADDITIONAL KEY FILINGS IN THE ALTER EGO CASES.	0.50	637.50	701	73140752
03/25/25	Burrus, Maggie REVIEW REPLIES RE: LETTER OBJECTION AND MOTION TO SEAL TSA.	0.50	755.00	701	73160785
03/26/25	Friedmann, Jared R. CALL WITH C. BENTLEY RE: PREPARING FOR HEARING ON MOTION TO REDACT TSA AND BEGINNING PREPARATIONS FOR HEARING ON FINAL BID RECOMMENDATION; MEET WITH A. CURTIS RE: SAME AND MEETING WITH LITIGATION TEAM; REVIEW COURT RULING ON TSA ISSUE AND OBJECTION TO SPECIAL MASTER'S ADVISOR'S FEES; CALL WITH A. CURTIS RE: SAME; MEET WITH TEAM RE: LEGAL RESEARCH IN CONNECTION WITH FINAL BID RECOMMENDATION IN LIGHT OF ARGUMENTS PREVIEWED BY VZ PARTIES AND GOLD RESERVE.	1.80	3,690.00	701	73156606
03/26/25	Bentley, Chase A. REVIEW FILINGS; REVIEW AND COMMENT ON BRIEF; EMAILS AND CALLS RE SAME.	2.20	4,290.00	701	73161839
03/26/25	Curtis, Aaron J. REVIEW AND ANALYZE THE DECISION ON THE TSA MOTION.	0.40	690.00	701	73148614
03/26/25	Balido, Catherine REVIEW COURT'S MARCH 26TH ORDER.	0.10	107.00	701	73132895
03/26/25	Gehnrich, Charles DRAFT CORRESPONDENCE TO SPECIAL MASTER REGARDING FEE BRIEFING IN SALE PROCESS; CORRESPONDENCE WITH E-DISCOVERY TEAM REGARDING PRIVILEGE LOG REVIEW IN CONNECTION WITH MEET AND CONFER REQUEST.	0.60	765.00	701	73140748
03/27/25	Friedmann, Jared R. CALL WITH A. CURTIS RE: PREPARING DRAFT RESPONSE TO OBJECTIONS; MEET WITH A. CURTIS AND K. SMITH RE: SAME.	0.70	1,435.00	701	73156625
03/27/25	Bentley, Chase A. REVIEW BRIEFING.	0.60	1,170.00	701	73162003
03/27/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO THE STALKING HORSE OBJECTIONS AND DISCOVERY; PREPARE STALKING HORSE OBJECTION RESPONSE.	2.10	3,622.50	701	73715229
03/27/25	Conte, Matthew	6.30	5,607.00	701	73148945

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	PREPARE FILING OF TSA AND CONFIDENTIALITY AGREEMENTS; CONFER WITH WEIL RX TEAM RE: SAME; CONDUCT RESEARCH AND DRAFT MOTION TO REDACT; CONFER WITH A. CLARKE RE: SAME.				
03/27/25	Clarke, Andrew	2.90	4,219.50	701	73155935
	REVIEW AND REVISE NOTICES FOR FILING OF CONFIDENTIALITY AGREEMENTS; REVIEW AND CONSIDER REDACTIONS TO CONFIDENTIALITY AGREEMENTS; MULTIPLE EMAILS WITH WEIL RX AND M&A TEAMS RE: SAME; CONSIDER ISSUES RE: MOTION TO SEAL PART OF CONFIDENTIALITY AGREEMENT; REVIEW COURT ORDER RE: BRIEFING SCHEDULE FOR OBJECTIONS TO STALKING HORSE.				
03/27/25	Kamath, Priya	4.00	5,100.00	701	73159717
	RESEARCH ANSWERS TO POTENTIAL CHALLENGES TO BID SELECTION IN ANTICIPATION OF HEARING.				
03/27/25	Burrus, Maggie	3.40	5,134.00	701	73160884
	PREPARE NOTICES DISCLOSING TSA AND NDAS AND PREPARE AND REVIEW REDACTIONS.				
03/27/25	Smith, Kara	1.60	2,040.00	701	73616430
	MEETING REGARDING RESPONSE TO OBJECTIONS RE STALKING HORSE RECOMMENDATION; CORRESPONDENCE RE RESEARCH AND BACKGROUND MATERIAL TO C. CAPINELLO.				
03/28/25	Friedmann, Jared R.	0.90	1,845.00	701	73157026
	REVIEW RESEARCH RE: OBJECTING TO SELECTION OF STALKING HORSE; EMAILS WITH TEAM RE: SAME; CALL WITH RED TREE'S COUNSEL RE: PREPARING AND COORDINATING FOR STALKING HORSE OBJECTIONS.				
03/28/25	Bentley, Chase A.	0.60	1,170.00	701	73161993
	CALL WITH WEIL LIT RE UPCOMING BRIEFING.				
03/28/25	Curtis, Aaron J.	0.50	862.50	701	73148613
	CALL WITH RED TREE'S COUNSEL TO DISCUSS THE STALKING HORSE OBJECTIONS AND DISCOVERY.				
03/28/25	Conte, Matthew	12.50	11,125.00	701	73148960
	CONDUCT RESEARCH AND DRAFT MOTION TO REDACT; CORRESPOND WITH M. BURRUS, C. BALIDO, AND J. MACKINNON RE: SAME.				
03/28/25	Clarke, Andrew	0.50	727.50	701	73155510
	EMAILS WITH RX TEAM RE: MOTION TO SEAL CONFIDENTIALITY AGREEMENT FILING; TELEPHONE CALL WITH M. CONTE RE: SAME.				
03/28/25	Kamath, Priya	4.80	6,120.00	701	73157525
	RESEARCH ANSWERS TO POTENTIAL CHALLENGES TO BID SELECTION IN ANTICIPATION OF HEARING; SUMMARIZE RESEARCH FOR J. FRIEDMANN AND A. CURTIS.				
03/28/25	Carpinello, Courtney	6.10	5,429.00	701	73159175
	MEET WITH K. SMITH RE: RESEARCH REGARDING 50% RULE AND STALKING HORSE BIDS; CONDUCT RESEARCH INTO 50% RULE AND STALKING HORSE BIDS.				
03/28/25	Burrus, Maggie	1.70	2,567.00	701	73160755
	MULTIPLE COMMUNICATIONS WITH M. CONTE RE: MOTION TO SEAL; REVIEW AND COMMENT ON MOTION TO SEAL.				
03/29/25	Curtis, Aaron J.	0.30	517.50	701	73149743

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	REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE RESEARCH FOR THE RESPONSE TO THE STALKING HORSE OBJECTIONS.				
03/29/25	Conte, Matthew CONDUCT RESEARCH AND DRAFT MOTION TO REDACT; CORRESPOND WITH C. BALIDO RE: SAME.	7.30	6,497.00	701	73148958
03/29/25	Carpinello, Courtney CONDUCT RESEARCH INTO DELAWARE'S 50% TEST AND STALKING HORSE BIDS.	5.10	4,539.00	701	73159198
03/29/25	Balido, Catherine CALL WITH M. CONTE RE MOTION TO SEAL.	0.30	321.00	701	73159575
03/29/25	Smith, Kara RESEARCH LAW ON STALKING HORSE SELECTION; CORRESPONDENCE RE EMAIL ADDRESSES FOR EVR DOCS.	1.70	2,167.50	701	73413959
03/30/25	Friedmann, Jared R. REVIEW RESEARCH ON THE NEED TO CONDUCT A PROBABILITY ANALYSIS IN CONNECTION WITH SELECTING A SUCCESSFUL BIDDER; EMAILS WITH TEAM RE: SAME.	0.20	410.00	701	73156809
03/30/25	Curtis, Aaron J. REVIEW AND ANALYZE RESEARCH RE VALUATION AND STALKING HORSE BIDS.	0.20	345.00	701	73172442
03/30/25	Balido, Catherine REVIEW MOTION TO SEAL.	0.40	428.00	701	73159651
03/30/25	Conte, Matthew DRAFT MOTION TO REDACT; CORRESPOND WITH M. BURRUS AND C. BALIDO RE: SAME.	0.90	801.00	701	73166516
03/30/25	Carpinello, Courtney SYNTHESIZE RESEARCH RE: DELAWARE'S 50% RULE AND STALKING HORSE BIDS.	5.30	4,717.00	701	73177904
03/31/25	Friedmann, Jared R. REVIEW AND ANALYZE OBJECTIONS FILED TO STALKING HORSE RECOMMENDATION; MEET AND CONFER WITH CITGO COUNSEL RE: MOTION TO STAY LITIGATION; CALL WITH C. BENTLEY AND A. CURTIS RE: SAME AND NEXT STEPS; REVIEW AND ANALYZE MOTION TO STAY .	2.40	4,920.00	701	73177819
03/31/25	Bentley, Chase A. MEET AND CONFER WITH VZ RE MOTION TO STAY; REVIEW MOTION TO STAY; REVIEW STALKING HORSE OBJECTIONS.	2.20	4,290.00	701	73229069
03/31/25	Curtis, Aaron J. REVIEW AND ANALYZE THE STALKING HORSE OBJECTIONS; MEET AND CONFER WITH CITGO'S COUNSEL TO DISCUSS THE STAY MOTION; REVIEW AND ANALYZE THE VENEZUELA PARTIES' STAY MOTION; REVIEW AND RESPOND TO EMAILS RE THE STALKING HORSE OBJECTIONS.	3.50	6,037.50	701	73175522
03/31/25	Kamath, Priya MEET WITH A. CURTIS TO DISCUSS RESEARCH ON POTENTIAL OBJECTIONS TO STALKING HORSE RECOMMENDATION; REVIEW RESEARCH ON POTENTIAL CHALLENGES TO STALKING HORSE	5.70	7,267.50	701	73157452

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	RECOMMENDATION AHEAD OF MEETING WITH A. CURTIS; REVIEW CASES CITED BY VENEZUELA PARTIES IN THEIR OBJECTION AND SEND SUMMARY TO LITIGATION TEAM; RESEARCH STATUS OF 2020S LITIGATION BEFORE J. FAILLA AND RESPONSE TO QUESTION FROM A. CURTIS REGARDING STATUS OF BRIEFING ON REMAND; REVIEW 2020S LITIGATION DOCKET TO ANSWER QUESTION FROM A. CURTIS RE EXPECTED TIMING FOR RECEIVING A DECISION IN PDVSA V. MUFG UNION BANK.				
03/31/25	Conte, Matthew	5.00	4,450.00	701	73166302
	CORRESPOND WITH J. MACKINNON RE: MOTION TO REDACT; REVIEW AND SUMMARIZE OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION; CORRESPOND WITH A. CLARKE RE: SAME; REVIEW AND SUMMARIZE VZ PARTIES' MOTION TO STAY; CORRESPOND WITH A. CLARKE RE: SAME.				
03/31/25	Koivistoinen, Tanja	1.90	2,964.00	701	73166742
	REVIEW OBJECTIONS FILED ON THE SPECIAL MASTER'S STALKING HORSE RECOMMENDATION.				
03/31/25	Balido, Catherine	1.20	1,284.00	701	73170325
	SUMMARIZE KOCH OBJECTION TO SPECIAL MASTER'S RECOMMENDATION; CIRCULATE OBJECTIONS TO CAPITAL MARKETS TEAM.				
03/31/25	Roberts, Ian	1.60	2,216.00	701	73185611
	REVIEW AND SUMMARIZE OBJECTIONS; CORRESPOND WITH A. CLARKE RE SAME.				
03/31/25	Clarke, Andrew	4.80	6,984.00	701	73200349
	REVIEW OBJECTION FILINGS TO STALKING HORSE RECOMMENDATION; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER.				
03/31/25	Burrus, Maggie	0.70	1,057.00	701	73237852
	REVIEW OBJECTIONS TO SPECIAL MASTER'S STALKING HORSE RECOMMENDATION.				
<b>SUBTOTAL Task 701 - Litigation (Research/Drafting Briefs re: Sale Process)</b>		<b>364.70</b>	<b>\$517,890.50</b>		
03/05/25	Burrus, Maggie	0.10	151.00	801	73011155
	REVIEW ORAL ORDER RE: FEE REPORT.				
03/06/25	Friedmann, Jared R.	0.20	410.00	801	73000241
	REVIEW LETTER FROM PDVSA CHALLENGING WEIL'S FEES AND REQUESTING BRIEFING SCHEDULE; EMAIL TO A. CURTIS RE: SAME.				
03/06/25	Burrus, Maggie	0.10	151.00	801	73011289
	REVIEW PDVSA OBJECTION TO SPECIAL MASTER'S FEE REPORT.				
03/12/25	Curtis, Aaron J.	0.40	690.00	801	73058409
	REVIEW AND ANALYZE OBJECTION TO THE SPECIAL MASTER'S FEES; REVIEW AND RESPOND TO EMAILS RE THE OBJECTION TO THE SPECIAL MASTER'S FEES.				
03/12/25	Kamath, Priya	2.40	3,060.00	801	73044058
	REVIEW DOCUMENTS RE FEE OBJECTIONS IN PREPARATION FOR DRAFTING RESPONSE TO PDVSA'S LETTER OBJECTING TO MONTHLY FEE REPORT; REVIEW VZ PARTIES' OBJECTIONS TO MONTHLY FEE REPORT AND DRAFT CLIENT SUMMARY FOR A. CURTIS.				
03/13/25	Friedmann, Jared R.	0.70	1,435.00	801	73054195

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	REVIEW COURT'S PRIOR RULINGS REGARDING SPECIAL MASTER'S ADVISOR'S FEE APPLICATIONS; CALL WITH A. CURTIS AND P.KAMATH RE: RESPONDING TO PDVSA'S OBJECTION TO SPECIAL MASTER'S MONTHLY REPORT.				
03/13/25	Curtis, Aaron J.	0.50	862.50	801	73058494
	CALL WITH P. KAMATH AND J. FRIEDMANN TO DISCUSS THE RESPONSE TO THE OBJECTION TO THE SPECIAL MASTER'S FEES.				
03/13/25	Kamath, Priya	1.30	1,657.50	801	73068613
	REVIEW EARLIER FEE OBJECTION BRIEFING AHEAD OF MEETING WITH J. FRIEDMANN AND A. CURTIS TO DISCUSS DRAFT REPLY TO PDVSA'S FEE OBJECTION LETTER BRIEF; MEET WITH J. FRIEDMANN AND A. CURTIS TO DISCUSS DRAFT REPLY TO PDVSA'S LETTER RE FEE OBJECTIONS.				
03/14/25	Curtis, Aaron J.	2.70	4,657.50	801	73058471
	REVIEW AND REVISE THE LETTER RE THE OBJECTIONS TO THE SPECIAL MASTER'S ATTORNEYS' FEES.				
03/14/25	Kamath, Priya	7.70	9,817.50	801	73055875
	DRAFT RESPONSE TO PDVSA'S FEE OBJECTION RE THE MONTHLY REPORT FOR OCT. THROUGH DEC. 2024, INCLUDING REVIEW PDVSA'S OBJECTIONS, COURT ORDERS AND TRANSCRIPTS, AND RELATED SEPTEMBER FEE OBJECTION BRIEFING, AND SEND TO J. FRIEDMANN AND A. CURTIS; INCORPORATE EDITS FROM J. FRIEDMANN AND A. CURTIS AND CITE CHECK.				
03/15/25	Friedmann, Jared R.	0.40	820.00	801	73057948
	REVIEW AND REVISE DRAFT RESPONSE LETTER TO OBJECTION TO SPECIAL MASTER'S ADVISOR'S FEES; EMAILS WITH TEAM RE: SAME.				
03/15/25	Kamath, Priya	0.90	1,147.50	801	73055849
	REVIEW DRAFT RESPONSE TO PDVSA'S FEE OBJECTION RE THE MONTHLY REPORT FOR OCT. THROUGH DEC. 2024 AND SEND TO J. FRIEDMANN AND A. CURTIS; IMPLEMENT EDITS FROM J. FRIEDMANN TO FEE OBJECTION LETTER BRIEF FROM PDVSA AND RECIRCULATE TO J. FRIEDMANN.				
03/16/25	Kamath, Priya	0.20	255.00	801	73056663
	REVIEW REPLY TO PDVSA'S LETTER BRIEF OBJECTING TO FEES FOR THE PERIOD OF OCTOBER THROUGH DECEMBER 2024 AND SHARE LETTER WITH PROJECT HORIZON LISTSERV.				
03/17/25	Friedmann, Jared R.	0.20	410.00	801	73109937
	EMAILS RE: FINALIZING RESPONSE TO FEE OBJECTION FILED BY CITGO.				
03/17/25	Curtis, Aaron J.	0.20	345.00	801	73102971
	REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO THE OBJECTION RE THE SPECIAL MASTER'S FEES.				
03/17/25	Kamath, Priya	2.50	3,187.50	801	73076440
	REVIEW SPECIAL MASTER'S REPLY TO PDVSA'S FEE OBJECTION AND SEND SUGGESTED EDITS TO A. CURTIS.				
03/20/25	Friedmann, Jared R.	0.20	410.00	801	73110632
	REVIEW REPLY BRIEF IN FURTHER SUPPORT OF OBJECTION TO SPECIAL MASTER'S ADVISORS' FEES; EMAILS WITH TEAM RE: SAME.				
03/20/25	Kamath, Priya	0.40	510.00	801	73094851
	REVIEW PDVSA'S RESPONSE IN SUPPORT OF ITS OBJECTION TO THE SPECIAL MASTER'S MONTHLY REPORT FOR FEES FOR THE PERIOD OF OCTOBER THROUGH DECEMBER 2024 AND DRAFT SUMMARY FOR				

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## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
CLIENT.					
<b>SUBTOTAL Task 801 - Other Litigation</b>		<b>21.10</b>	<b>\$29,977.00</b>		
03/01/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CLEAN TEAM REQUESTS.	0.40	510.00	901	72958772
03/02/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CLEAN TEAM REQUESTS.	0.50	637.50	901	72958864
03/03/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CLEAN TEAM REQUESTS.	0.50	637.50	901	72970639
03/04/25	Welch, Timothy C. REVIEW STALKING HORSE BID DEADLINE AND SELECTION PROCESS; REVIEW LIKELY BIDDERS; CALL WITH T. KOIVISTOINEN AND A. RUBIN REGARDING SAME.	0.80	1,580.00	901	72976744
03/04/25	Cooley, Shawn B. REVIEW PRIOR CORRESPONDENCE; REVIEW EMAIL RE REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS.	0.30	598.50	901	72978674
03/04/25	Sanford, Kristin ANALYZE POTENTIAL EX-US FILINGS.	0.30	592.50	901	72997149
03/04/25	Logan, Savannah L. CORRESPONDENCE RE DEAL TIMING; CORRESPONDENCE RE EX-US FILINGS ANALYSIS; CORRESPONDENCE RE BIDDER CLEAN TEAM REQUESTS.	1.80	2,295.00	901	72981892
03/04/25	Koivistoinen, Tanja ATTEND CALL WITH WEIL REGULATORY TEAM TO COORDINATE ON REGULATORY ANALYSIS OF THE BIDS.	0.20	312.00	901	73556757
03/05/25	Logan, Savannah L. CORRESPONDENCE RE ANTITRUST FILINGS ANALYSIS; CORRESPONDENCE RE BIDDER CLEAN TEAM APPROVALS.	1.10	1,402.50	901	73007355
03/06/25	Welch, Timothy C. REVIEW AMENDED VENEZUELA GENERAL LICENSE 5R FROM OFAC.	0.10	197.50	901	72990997
03/07/25	Welch, Timothy C. EXCHANGE EMAILS WITH BIDDER COUNSEL RE: PROPOSED CHANGES TO OFAC PROVISIONS IN DRAFT PURCHASE AGREEMENT; EXCHANGE EMAILS WITH E. KEENAN AND S. COOLEY REGARDING SAME AND POTENTIAL CFIUS JURISDICTION IN RELATION TO BIDS; CONDUCT RELATED DESKTOP DUE DILIGENCE; REVIEW PROPOSALS, PURCHASE AGREEMENT MARKUPS, AND OTHER BID DOCUMENTATION.	2.60	5,135.00	901	73006862
03/07/25	Cooley, Shawn B. REVIEW BID PACKAGES AND RESPONSE FROM BIDDER; PRELIMINARILY ASSESS CFIUS IMPLICATIONS; REVIEW EMAIL RE REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS.	1.20	2,394.00	901	73008561
03/07/25	Logan, Savannah L.	0.50	637.50	901	73007080

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CORRESPONDENCE RE ANTITRUST ASSESSMENT; REVIEW INITIAL BID PACKAGES RE ANTITRUST ASSESSMENT.				
03/08/25	Sanford, Kristin	3.80	7,505.00	901	73003977
	REVIEW AND COMMENT ON BIDDERS' PURCHASE AGREEMENT MARKUPS AND BID PACKAGES; UPDATE ANTITRUST RISK ASSESSMENT.				
03/08/25	Welch, Timothy C.	1.20	2,370.00	901	73006716
	EXCHANGE EMAILS WITH E. KEENAN REGARDING BIDDER OFFER TO DISCUSS OFAC, CFIUS, AND REGULATORY COORDINATION; EXCHANGE EMAILS WITH S. COOLEY REGARDING SAME; EXCHANGE EMAILS WITH E. KEENAN REGARDING BID; SUMMARIZE ISSUES RELATING TO BIDS; EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING SAME.				
03/08/25	Cooley, Shawn B.	1.70	3,391.50	901	73008338
	REVIEW BID PACKAGES; PRELIMINARILY ASSESS CFIUS IMPLICATIONS; REVIEW EMAIL RE REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS.				
03/08/25	Logan, Savannah L.	2.50	3,187.50	901	73007328
	ATTEND ALL HANDS MEETING RE INITIAL BID PACKAGES; ANALYZE ANTITRUST RISK RE INITIAL BIDS AND DRAFT REPORT.				
03/09/25	Cooley, Shawn B.	0.80	1,596.00	901	73008622
	REVIEW AND ASSESS ISSUES LISTS FOR BIDS AND DISCLOSURE SCHEDULES MARKUPS FROM BIDDER; REVIEW EMAIL RE SAME, REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS.				
03/10/25	Sanford, Kristin	2.60	5,135.00	901	73014210
	CONFERENCE CALL WITH COUNSEL FOR KOCH AND GOLD RESERVE RE ANTITRUST RISK; CONFERENCE CALL WITH JONES DAY RE ANTITRUST FILINGS; UPDATE ANTITRUST RISK ASSESSMENT; REVIEW AND COMMENT ON DRAFT ELLIOTT AGREEMENT MARKUP.				
03/10/25	Cooley, Shawn B.	0.70	1,396.50	901	73017755
	REVIEW AND ASSESS CFIUS PROVISIONS IN BID PACKAGES; REVIEW EMAIL RE SAME, REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS.				
03/10/25	Welch, Timothy C.	2.40	4,740.00	901	73018856
	REVIEW BID PACKAGES AND MARKUPS OF STOCK PURCHASE AGREEMENT; EXCHANGE EMAILS WITH E. KEENAN, C. BENTLEY, AND OTHERS REGARDING COMMUNICATIONS WITH DOJ, PROCESS AND TIMING UPDATES, AND CFIUS CONSIDERATIONS; MEET WITH S. COOLEY REGARDING SAME; EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING BIDDER EDITS TO REPRESENTATIONS RELATING TO VENEZUELA CONNECTIONS.				
03/10/25	Logan, Savannah L.	5.30	6,757.50	901	73020890
	MEET WITH BIDDER ANTITRUST COUNSEL RE SUBSTANTIVE ANALYSIS; UPDATE ANTITRUST RISK ASSESSMENT; PROVIDE UPDATE RE ANTITRUST RISK ASSESSMENT; MEET WITH JONES DAY ANTITRUST COUNSEL RE FOREIGN FILINGS ASSESSMENT; CORRESPONDENCE RE FOREIGN FILINGS ASSESSMENT; REVIEW AND PROVIDE COMMENT RE BIDDER SPA MARKUP.				
03/11/25	Welch, Timothy C.	4.20	8,295.00	901	73022000
	EXCHANGE EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING UPDATE CALL; MEET AND EXCHANGE EMAILS WITH S. LIU REGARDING BID PACKAGES; PARTICIPATE IN WEEKLY CHECK-IN CALL; MEET WITH S. COOLEY REGARDING HIS CFIUS COMMENTS ON SPA MARKUPS; CALL AND EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING PROCESS FOR SPA NEGOTIATION, COORDINATION WITH BIDDERS REGARDING REGULATORY; CALLS AND EXCHANGE EMAILS WITH M. KIRTLAND AND OTHERS FROM NORTON ROSE REGARDING CFIUS PROCESS AND GOLD RESERVE AML, AB&C, AND TRADE COMPLIANCE REPRESENTATIONS; PREPARE FOR AND PARTICIPATE IN CALL AND EXCHANGE EMAILS				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	WITH M. KELLEY FROM MOLOLAMKEN AND P. HARRELL REGARDING RED TREE AND CONTRARIAN FOREIGN PERSON REPRESENTATIONS AND PDVSA 2020S NOTES TSA; PROPOSE REVISIONS TO OFAC LICENSE DEFINITION AND EXCHANGE EMAILS WITH E. WERNER FROM BIDDER REGARDING SAME.				
03/11/25	Sanford, Kristin	3.60	7,110.00	901	73024953
	REVIEW AND COMMENT ON DRAFT SPA MARKUP; REVIEW AND COMMENT ON SPA MARKUP; ANALYZE BIDDER'S INVESTMENTS IN COMPETITORS; PREPARE FOR AND PARTICIPATE IN CALL WITH JONES DAY ANTITRUST TEAM RE ANTITRUST RISK ASSESSMENT.				
03/11/25	Cooley, Shawn B.	3.60	7,182.00	901	73025907
	REVIEW AND ASSESS DISCUSSION MATERIALS FOR BID PACKAGES AND CLOSING STRUCTURE DECK; REVIEW EMAIL RE SAME, REGULATORY WORK STREAMS, MATTER UPDATES, AND ACTION ITEMS; CONFER WITH T. WELCH RE OFAC AND CFIUS ISSUES AND ACTION ITEMS; TELECONFERENCES WITH M. KIRTLAND (NORTON ROSE), MOLOLAMKEN AND MILBANK TEAMS, AND T. WELCH RE OFAC AND CFIUS QUESTIONS.				
03/11/25	Logan, Savannah L.	6.70	8,542.50	901	73067120
	MEET WITH JONES DAY ANTITRUST TEAM RE SUBSTANTIVE ANTITRUST RISK ASSESSMENT; REVIEW AND PROVIDE COMMENT RE BIDDERS SPA MARKUPS; CONDUCT RESEARCH AND PROVIDE COMMENT RE BIDDER SPA MARKUP; CONDUCT RESEARCH AND PROVIDE COMMENT RE BIDDER INVESTMENTS; DISCUSS BIDDER SPA MARKUP WITH M. NAUGHTON; REVISE ANTITRUST RISK ASSESSMENT; REVIEW AND PROVIDE COMMENT RE DILIGENCE TRACKER.				
03/12/25	Sanford, Kristin	0.80	1,580.00	901	73044822
	ANALYZE BIDDERS' ANTITRUST RISK AND UPDATE ASSESSMENT; REVIEW DRAFT BIDDER PROS AND CONS.				
03/12/25	Welch, Timothy C.	3.60	7,110.00	901	73044837
	DRAFT TALKING POINTS AND PREPARE FOR AND PARTICIPATE IN CALL WITH THE DEPARTMENT OF JUSTICE; CALL AND EXCHANGE EMAILS WITH S. LIU REGARDING SAME; EXCHANGE EMAILS WITH P. HARRELL REGARDING CFIUS JURISDICTION, PDVSA 2020 NOTES SPA, AND RELATED OFAC CONSIDERATIONS; EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING SAME; CALL AND EXCHANGE EMAILS WITH S. COOLEY REGARDING DRAFT SPAS FROM BIDDERS; EXCHANGE EMAILS WITH BIDDER COUNSEL REGARDING FOREIGN PERSON REPRESENTATIONS IN BID DRAFT; PARTICIPATE IN CHECK-IN CALLS WITH EVERCORE.				
03/12/25	Cooley, Shawn B.	3.00	5,985.00	901	73044893
	REVIEW AND ASSESS UPDATED DISCUSSION MATERIALS/BID SUMMARY AND RESPONSES TO INFORMATION REQUESTS RE OFAC/CFIUS QUESTIONS; PREPARE FOR AND TELECONFERENCE WITH EVERCORE AND WEIL TEAMS RE BID ANALYSIS AND ACTION ITEMS; REVIEW EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES; CONFER WITH T. WELCH RE OFAC AND CFIUS ISSUES AND ACTION ITEMS.				
03/12/25	Logan, Savannah L.	3.10	3,952.50	901	73055174
	CONDUCT RESEARCH AND PROVIDE ANALYSIS RE BIDDER INVESTMENTS AND OVERLAPS; CORRESPONDENCE RE BID EVALUATIONS; REVISE ANTITRUST RISK ASSESSMENT RE BIDDERS.				
03/13/25	Sanford, Kristin	1.90	3,752.50	901	73050026
	REVIEW AND COMMENT ON DRAFT SPA MARKUPS.				
03/13/25	Cooley, Shawn B.	3.80	7,581.00	901	73053149
	REVIEW AND ASSESS UPDATED BID PACKAGES; PREPARE FOR AND TELECONFERENCE WITH ALL-HANDS CALL RE GOLD RESERVE'S BID PACKAGE; REVIEW AND REVISE GOLD RESERVE SPA; CONFER WITH F. VELEZ AND T. WELCH RE CFIUS-RELATED EDITS TO DRAFT SPA WITH GOLD RESERVE; REVIEW AND ASSESS CFIUS-RELATED RESPONSES FROM RED TREE; REVIEW AND ASSESS HOLDER INVESTIGATIVE				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REPORTS; REVIEW AND RESPOND TO EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES.				
03/13/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE BIDDER SPA MARKUPS; CORRESPONDENCE RE BIDDER FOREIGN ANTITRUST FILINGS ANALYSIS; ANALYZE VDR MATERIALS RE FOREIGN ANTITRUST FILINGS ANALYSIS; CORRESPONDENCE RE BID SELECTION PROCESS.	5.10	6,502.50	901	73055190
03/13/25	Vélez, Francisco J. REVIEW PURCHASE AGREEMENT IN PREPARATION TO DRAFT THE CFIUS PROVISIONS; DISCUSSION WITH S.COOLEY REGARDING CFIUS; DRAFT, REVIEW, AND REVISE THE CFIUS PROVISIONS TO THE PURCHASE AGREEMENT.	3.20	4,832.00	901	73055426
03/14/25	Sanford, Kristin REVIEW STOCK PURCHASE AGREEMENT MARKUPS.	0.90	1,777.50	901	73064106
03/14/25	Cooley, Shawn B. REVIEW AND ASSESS ITERATIVE UPDATED BID PACKAGES FOR RED TREE AND GOLD RESERVE, BID COMPARISON DECKS, AND ISSUES LISTS; REVIEW AND REVISE CFIUS PROVISIONS FOR GOLD RESERVE SPA; CONFER WITH E. KEENAN, A. RUBIN, AND F. VELEZ RE CFIUS-RELATED EDITS TO DRAFT SPA WITH GOLD RESERVE; REVIEW AND ASSESS BID SCHEMATICS FOR GOLD RESERVE AND RED TREE; REVIEW AND RESPOND TO EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES.	3.60	7,182.00	901	73064860
03/14/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE ANTITRUST PROVISIONS TO BIDDERS' MARKUPS OF SPA; CORRESPONDENCE RE BIDDER SELECTION.	1.90	2,422.50	901	73056356
03/15/25	Sanford, Kristin CALL WITH D. BIRK OF EIMER STAHL RE ANTITRUST RISK ASSESSMENT.	0.30	592.50	901	73062472
03/15/25	Cooley, Shawn B. REVIEW AND ASSESS ISSUES LISTS AND UPDATED SPAS; REVIEW AND REVISE CFIUS PROVISIONS FOR GOLD RESERVE SPA; CONFER WITH E. KEENAN AND A. RUBIN RE CFIUS-RELATED EDITS TO DRAFT SPA WITH GOLD RESERVE; CONFER WITH M. KIRTLAND RE CFIUS PROVISIONS IN SPA FOR GOLD RESERVE; REVIEW AND RESPOND TO EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES.	3.80	7,581.00	901	73064724
03/16/25	Cooley, Shawn B. REVIEW AND ASSESS ISSUES LISTS AND UPDATED SPAS; COORDINATE WITH E. KEENAN AND A. RUBIN RE CFIUS-RELATED EDITS TO DRAFT SPA WITH GOLD RESERVE; REVIEW AND RESPOND TO EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES.	1.50	2,992.50	901	73064574
03/16/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER SELECTION.	0.40	510.00	901	73062065
03/17/25	Cooley, Shawn B. REVIEW AND ASSESS BID COMPARISON MATERIALS; REVIEW AND ASSESS UPDATED DRAFT SPA FOR GOLD RESERVE; REVIEW AND RESPOND TO EMAIL RE SAME, REGULATORY WORK STREAMS, AND MATTER UPDATES.	1.40	2,793.00	901	73075366
03/17/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER SELECTION AND NEXT STEPS.	0.60	765.00	901	73081392

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
03/18/25	Cooley, Shawn B. REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.50	997.50	901	73085907
03/18/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER SELECTION.	0.40	510.00	901	73094402
03/19/25	Cooley, Shawn B. REVIEW AND ASSESS UPDATED RED TREE AND GOLD RESERVE SPAS; REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.80	1,596.00	901	73093835
03/19/25	Logan, Savannah L. REVIEW, SUMMARIZE AND PROVIDE COMMENT RE TSA AND TSA TERM SHEET; CORRESPONDENCE RE OUTSTANDING ANTITRUST RISK QUESTIONS FOR BIDDER.	1.90	2,422.50	901	73103378
03/20/25	Sanford, Kristin PREPARE FOR, PARTICIPATE IN, AND DEBRIEF CALL WITH COUNSEL FOR CONOCO RE REGULATORY RISK.	2.10	4,147.50	901	73095360
03/20/25	Cooley, Shawn B. REVIEW AND ASSESS UPDATED OPEN ISSUES LISTS FOR RED TREE AND GOLD RESERVE; REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.80	1,596.00	901	73099571
03/20/25	Logan, Savannah L. MEET WITH CONOCO COUNSEL RE BIDDER ANTITRUST RISK; DRAFT SUMMARY RE CONOCO CALL; CORRESPONDENCE RE BIDDER SPA MARKUP; REVIEW AND PROVIDE COMMENT RE BIDDERS' SPA MARKUPS.	2.50	3,187.50	901	73103808
03/21/25	Cooley, Shawn B. REVIEW AND ASSESS FINAL RED TREE SPA; REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	1.20	2,394.00	901	73110126
03/21/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE ANTITRUST COVENANT OF EXECUTED SPA.	0.40	510.00	901	73115276
03/22/25	Cooley, Shawn B. REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.20	399.00	901	73109982
03/23/25	Cooley, Shawn B. REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.20	399.00	901	73109865
03/24/25	Cooley, Shawn B. REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.50	997.50	901	73120583
03/25/25	Cooley, Shawn B. REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.	0.40	798.00	901	73128660
03/25/25	Logan, Savannah L.	1.10	1,402.50	901	73140826

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REVIEW AND DRAFT SUMMARY RE REGULATORY COVENANT OF SPA.					
03/26/25	Cooley, Shawn B.	0.30	598.50	901	73136990
REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.					
03/27/25	Cooley, Shawn B.	0.30	598.50	901	73145091
REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.					
03/27/25	Logan, Savannah L.	0.40	510.00	901	73140948
GATHER EXECUTED CLEAN TEAM AGREEMENT SET RE RED TREE.					
03/28/25	Cooley, Shawn B.	0.10	199.50	901	73156756
REVIEW EMAIL RE REGULATORY WORK STREAMS AND MATTER UPDATES.					
SUBTOTAL Task 901 - Regulatory		102.40	\$175,313.00		
Total Fees Due		3,079.20	\$4,912,817.50		

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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/26/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000051891; DATE: 11/05/2024 - HOSTING - RELATIVITY (OCTOBER 2024)	H023	42438382	3,755.00
03/26/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000065559; DATE: 02/05/2025 - HOSTING - RELATIVITY (JANUARY 2025)	H023	42438389	3,056.00
03/26/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000061139; DATE: 01/03/2025 - HOSTING - RELATIVITY (DECEMBER 2024)	H023	42438391	2,771.00
03/26/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000056724; DATE: 12/04/2024 - HOSTING - RELATIVITY (NOVEMBER 2024)	H023	42438400	5,721.00
03/26/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000047333; DATE: 10/01/2024 - ESI PROCESSING AND HOSTING - RELATIVITY (SEPTEMBER 2024)	H023	42438404	12,088.00
03/28/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000069713; DATE: 03/05/2025 - HOSTING - RELATIVITY (FEBRUARY 2025)	H023	42440755	10,689.00
<b>SUBTOTAL DISB TYPE H023:</b>				<b>\$38,080.00</b>
03/03/25	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202502062703701; DATE: 3/3/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - FEBRUARY 2025	H060	42422552	20.00
03/25/25	Clarke, Andrew COMPUTERIZED RESEARCH PAYEE: STRETTO, INC. (52222-02); INVOICE#: 139364; DATE: 3/12/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - STRETTO (RESTRUCTURING CONCEPTS LLC) USAGE REPORT FEBRUARY 2025.	H060	42444589	63.00
03/25/25	Balido, Catherine COMPUTERIZED RESEARCH PAYEE: STRETTO, INC. (52222-02); INVOICE#: 139364; DATE: 3/12/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - STRETTO (RESTRUCTURING CONCEPTS LLC) USAGE REPORT FEBRUARY 2025.	H060	42444592	99.00
03/25/25	Roberts, Ian COMPUTERIZED RESEARCH PAYEE: STRETTO, INC. (52222-02); INVOICE#: 139364; DATE: 3/12/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - STRETTO (RESTRUCTURING CONCEPTS LLC) USAGE REPORT FEBRUARY 2025.	H060	42444596	40.00
03/26/25	Barahona, Philip	H060	42444820	10.16

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095646610; DATE: 2/28/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK FEBRUARY 2025.			
03/26/25	Burrus, Maggie COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095646610; DATE: 2/28/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK FEBRUARY 2025.	H060	42445028	0.63
03/26/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095646610; DATE: 2/28/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK FEBRUARY 2025.	H060	42445162	50.81
03/26/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095646610; DATE: 2/28/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK FEBRUARY 2025.	H060	42445256	9.68
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$293.28</b>
03/02/25	Keenan, Eoghan P. FIRM MESSENGER SERVICE PAYEE: XYZ (37976-01); INVOICE#: 1748112; DATE: 3/12/2025 - TAXI CHARGES FOR 2025-03-12 INVOICE #17481125030234703 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-02 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 11:57	H073	42432625	87.09
03/13/25	Mackinnon, Josh FIRM MESSENGER SERVICE PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 39123; DATE: 3/7/2025 - TAXI CHARGES FOR 2025-03-07 INVOICE #39123263270 JOSH MACKINNON H494 RIDE DATE: 2025-03-07 FROM: 767 5TH AVE, NEW YORK, NY TO: MANHATTAN, NY RIDE TIME: 20:39	H073	42427665	57.54
03/13/25	Mackinnon, Josh FIRM MESSENGER SERVICE PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 39123; DATE: 3/7/2025 - TAXI CHARGES FOR 2025-03-07 INVOICE #39123265051 JOSH MACKINNON H494 RIDE DATE: 2025-03-07 FROM: 767 5TH AVE, NEW YORK, NY TO: MANHATTAN, NY RIDE TIME: 19:39	H073	42427673	57.54
<b>SUBTOTAL DISB TYPE H073:</b>				<b>\$202.17</b>
03/03/25	Ramos, Christina MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY CHRISTINA RAMOS ON 2025-03-03 AT 6:20 PM	H080	42446661	40.00
03/03/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-03 AT 6:20 PM	H080	42446681	40.00
03/04/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-04 AT 7:30 PM	H080	42446663	40.00

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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/05/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-05 AT 7:00 PM	H080	42426913	36.99
03/08/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-08 AT 3:20 PM	H080	42427072	22.30
03/08/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-08 AT 2:00 PM	H080	42427172	26.00
03/09/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-09 AT 3:35 PM	H080	42427015	26.00
03/09/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-09 AT 7:34 PM	H080	42446645	40.00
03/09/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-215; DATE: 3/9/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-09 AT 8:43 PM	H080	42446653	40.00
03/10/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS BY EOGHAN KEENAN ON 2025-03-10 AT 7:52 PM	H080	42434727	32.94
03/10/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-10 AT 7:45 PM	H080	42434750	36.99
03/10/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-10 AT 7:00 PM	H080	42446649	40.00
03/10/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-10 AT 7:20 PM	H080	42446657	40.00
03/11/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-11 AT 8:22 PM	H080	42434527	39.61
03/11/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-11 AT 7:45 PM	H080	42434631	28.51

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/11/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-11 AT 7:50 PM	H080	42446669	40.00
03/11/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-11 AT 8:06 PM	H080	42446673	40.00
03/12/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-12 AT 8:38 PM	H080	42434538	39.87
03/12/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-12 AT 7:00 PM	H080	42434591	39.28
03/12/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-12 AT 7:18 PM	H080	42434604	32.99
03/12/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-12 AT 8:46 PM	H080	42434659	39.63
03/12/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-12 AT 7:22 PM	H080	42446659	40.00
03/12/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-12 AT 6:50 PM	H080	42446687	40.00
03/12/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-03-12 AT 7:00 PM	H080	42446689	40.00
03/12/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-12 AT 8:40 PM	H080	42446691	40.00
03/12/25	Bentley, Chase A. MEALS - LEGAL O/T INVOICE#: CREX7287881003121302; DATE: 3/12/2025 - DINNER - MAR 10, 2025	H080	42481394	27.43
03/13/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-13 AT 7:00	H080	42434534	36.99

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	PM			
03/13/25	Sharma, Sakshi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY SAKSHI SHARMA ON 2025-03-13 AT 8:38 PM	H080	42434615	39.46
03/13/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-13 AT 6:45 PM	H080	42446655	40.00
03/13/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-13 AT 7:55 PM	H080	42446683	40.00
03/14/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-14 AT 6:25 PM	H080	42446647	40.00
03/14/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-14 AT 8:30 PM	H080	42446651	40.00
03/15/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-15 AT 3:00 PM	H080	42434593	25.45
03/15/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-15 AT 3:45 PM	H080	42434665	26.00
03/15/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-15 AT 8:04 PM	H080	42446665	40.00
03/16/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-16 AT 1:50 PM	H080	42434564	26.00
03/16/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-16 AT 3:17 PM	H080	42434745	26.00
03/16/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-16 AT 8:15 PM	H080	42446643	40.00

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<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/16/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-16 AT 6:35 PM	H080	42446671	40.00
03/16/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-16 AT 9:40 PM	H080	42446685	40.00
03/17/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-17 AT 7:42 PM	H080	42443215	32.94
03/17/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-216; DATE: 3/16/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-17 AT 8:30 PM	H080	42446667	40.00
03/18/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-18 AT 7:35 PM	H080	42443278	37.77
03/18/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-18 AT 7:13 PM	H080	42446693	40.00
03/19/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-03-19 AT 7:47 PM	H080	42443078	23.76
03/19/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-19 AT 7:45 PM	H080	42446675	40.00
03/19/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-19 AT 6:20 PM	H080	42446677	40.00
03/19/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-19 AT 6:30 PM	H080	42446679	40.00
03/20/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-03-20 AT 7:25 PM	H080	42443146	36.99

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/20/25	Sharma, Sakshi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY WONDER (LENOX HILL) BY SAKSHI SHARMA ON 2025-03-20 AT 9:50 PM	H080	42443337	34.55
03/20/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-20 AT 9:00 PM	H080	42446695	40.00
03/21/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-21 AT 12:49 AM	H080	42443230	39.62
03/21/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-03-21 AT 8:45 PM	H080	42446697	40.00
03/21/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-03-21 AT 9:55 PM	H080	42446699	40.00
03/21/25	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-217; DATE: 3/23/2025 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2025-03-21 AT 8:29 PM	H080	42446701	40.00
03/24/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-218; DATE: 3/30/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-24 AT 7:33 PM	H080	42481438	30.00
03/24/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-218; DATE: 3/30/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-24 AT 6:59 PM	H080	42481441	40.00
03/25/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-218; DATE: 3/30/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-25 AT 7:03 PM	H080	42481439	31.50
03/25/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-218; DATE: 3/30/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-25 AT 6:34 PM	H080	42481442	40.00
03/26/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-218; DATE: 3/30/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-26 AT 6:25 PM	H080	42481443	40.00
03/31/25	Conte, Matthew	H080	42481440	28.51

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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-03-31 AT 7:27 PM			
03/31/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-03-31 AT 6:46 PM	H080	42481444	40.00
	<b>SUBTOTAL DISB TYPE H080:</b>			<b>\$2,264.08</b>
03/31/25	Bentley, Chase A. COURT REPORTING PAYEE: VERITEXT, LLC - NORTHEAST REGION (25140-22); INVOICE#: 8191254; DATE: 03/29/2025 - CANCELLATION OF SERVICES	H103	42442584	204.00
	<b>SUBTOTAL DISB TYPE H103:</b>			<b>\$204.00</b>
03/05/25	Burrus, Maggie TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100116; DATE: 3/1/2025 - TAXI CHARGES FOR 2025-03-01 INVOICE #100116 STATEMENT #2C388D15687 MAGGIE BURRUS I493 RIDE DATE: 2025-02-05 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:44	H163	42414172	59.43
03/05/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100116; DATE: 3/1/2025 - TAXI CHARGES FOR 2025-03-01 INVOICE #100116 STATEMENT #2C388D15817 JOSH MACKINNON H494 RIDE DATE: 2025-02-20 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:33	H163	42414192	64.65
03/05/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100116; DATE: 3/1/2025 - TAXI CHARGES FOR 2025-03-01 INVOICE #100116 STATEMENT #2C388D15882 JOSH MACKINNON H494 RIDE DATE: 2025-02-25 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:30	H163	42414330	53.08
03/12/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7286192103121302; DATE: 3/12/2025 - LOCAL TAXI, MAR 10, 2025 - UBER HOME	H163	42481395	60.45
03/17/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7294285903171314; DATE: 3/17/2025 - LOCAL TAXI, MAR 14, 2025 - UBER HOME (3/14/25)	H163	42481396	54.54
03/17/25	Sharma, Sakshi TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7295099103171314; DATE: 3/17/2025 - LOCAL TAXI, MAR 13, 2025	H163	42481397	19.72
03/20/25	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7306140803201310; DATE: 3/20/2025 - OVERTIME TAXI/CAR, MAR 20, 2025	H163	42433762	33.96
03/20/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7303606203201310; DATE: 3/20/2025 - OVERTIME TAXI/CAR, MAR 10, 2025 - CAR HOME	H163	42433786	22.30

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<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
03/20/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7303606203201310; DATE: 3/20/2025 - OVERTIME TAXI/CAR, MAR 11, 2025 - CAR HOME	H163	42433787	23.19
03/20/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7303606203201310; DATE: 3/20/2025 - OVERTIME TAXI/CAR, MAR 12, 2025 - CAR HOME	H163	42433788	22.31
03/20/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7303606203201310; DATE: 3/20/2025 - OVERTIME TAXI/CAR, MAR 14, 2025 - CAR HOME	H163	42433789	21.40
03/24/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7306464103241309; DATE: 3/24/2025 - LOCAL TAXI, MAR 19, 2025 - UBER HOME	H163	42481398	66.09
03/24/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7310376103241309; DATE: 3/24/2025 - LOCAL TAXI, MAR 21, 2025 - UBER HOME (3/21)	H163	42481399	49.95
03/25/25	Chivers, Corey TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1748290; DATE: 3/19/2025 - TAXI CHARGES FOR 2025-03-19 INVOICE #17482905031306739 COREY CHIVERS 0365 RIDE DATE: 2025-03-13 FROM: 767 5 AVE, MANHATTAN, NY TO: SOUTH ORANGE, NJ RIDE TIME: 23:26	H163	42438683	185.17
03/25/25	Sharma, Sakshi TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7309864003251305; DATE: 3/25/2025 - LOCAL TAXI, MAR 19, 2025	H163	42481400	18.11
03/26/25	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7315392303261301; DATE: 3/26/2025 - OVERTIME TAXI/CAR, MAR 20, 2025	H163	42438251	37.89
03/26/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7315358203261301; DATE: 3/26/2025 - LOCAL TAXI, MAR 24, 2025 - UBER HOME	H163	42481401	61.56
03/27/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7320531603271311; DATE: 3/27/2025 - LOCAL TAXI, MAR 25, 2025 - UBER HOME	H163	42481402	66.00
03/31/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7322667003311302; DATE: 3/31/2025 - LOCAL TAXI, MAR 24, 2025 - UBER HOME	H163	42481403	21.42
03/31/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7322667003311302; DATE: 3/31/2025 - LOCAL TAXI, MAR 25, 2025 - UBER HOME	H163	42481404	24.94
<b>SUBTOTAL DISB TYPE H163:</b>				<b>\$966.16</b>
03/04/25	WGM, Firm DUPLICATING	S011	42411725	64.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025005468

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	128 COLOR PRINT(S) MADE BETWEEN 03/02/2025 AND 03/04/2025			
03/10/25	WGM, Firm DUPLICATING 15402 COLOR PRINT(S) MADE BETWEEN 03/07/2025 AND 03/10/2025	S011	42419113	7,701.00
03/11/25	Wash, DC DUPLICATING 66 COLOR PRINT(S) MADE BETWEEN 03/11/2025 AND 03/11/2025	S011	42419114	33.00
03/17/25	WGM, Firm DUPLICATING 2207 COLOR PRINT(S) MADE BETWEEN 03/13/2025 AND 03/17/2025	S011	42431980	1,103.50
03/25/25	WGM, Firm DUPLICATING 2360 COLOR PRINT(S) MADE BETWEEN 03/19/2025 AND 03/25/2025	S011	42437379	1,180.00
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$10,081.50</b>
03/26/25	Conte, Matthew OUTSIDE DUPLICATING 3 _US 2 INCH HARD COVER BIND ON 03/26/2025 3:07PM	S013	42444043	60.00
<b>SUBTOTAL DISB TYPE S013:</b>				<b>\$60.00</b>
03/26/25	WGM, Firm DUPLICATING 26 PHOTOCOPY(S) MADE BETWEEN 03/26/2025 AND 03/26/2025	S017	42441334	3.90
<b>SUBTOTAL DISB TYPE S017:</b>				<b>\$3.90</b>
03/07/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/07/2025 9:13PM	S019	42419592	12.00
03/08/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/08/2025 10:12AM	S019	42419593	12.00
03/08/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/08/2025 10:24AM	S019	42419594	12.00
03/09/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 6 _US SPIRAL BINDING ON 03/09/2025 11:29PM	S019	42419596	18.00
03/10/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 21 _US SPIRAL BINDING ON 03/10/2025 6:18AM	S019	42419591	63.00
03/10/25	Mackinnon, Josh	S019	42419595	12.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
 Process  
 67816.0003  
 2025005468

## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/10/2025 10:44AM			
03/13/25	Koivistoinen, Tanja 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/13/2025 11:48AM	S019	42432419	12.00
03/17/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 03/17/2025 7:27PM	S019	42432418	6.00
03/21/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 03/21/2025 4:55PM	S019	42437825	3.00
03/21/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 03/21/2025 5:22PM	S019	42437826	3.00
03/22/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 03/22/2025 7:41PM	S019	42437827	3.00
03/24/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/24/2025 2:52PM	S019	42437828	12.00
03/24/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 03/24/2025 2:55PM	S019	42437829	12.00
03/24/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 8 _US SPIRAL BINDING ON 03/24/2025 4:34PM	S019	42437830	24.00
03/26/25	Conte, Matthew 3 RING BINDER 1" TO 3" 6 _US SPIRAL BINDING ON 03/26/2025 4:03PM	S019	42443999	18.00
<b>SUBTOTAL DISB TYPE S019:</b>				<b>\$222.00</b>
03/11/25	Mackinnon, Josh COMPUTERIZED RESEARCH CAPITAL IQ USAGE - FEBRUARY 2025	S061	42420063	78.00
03/11/25	Gehrich, Charles COMPUTERIZED RESEARCH BLAW USAGE REPORT - FEBRUARY 2025; BARAHONA, PHILIP	S061	42420133	2.50
03/11/25	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - FEBRUARY 2025	S061	42439471	76.90
03/12/25	Conte, Matthew COMPUTERIZED RESEARCH	S061	42424585	139.10

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025005468

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	NY WESTLAW - CONTE,MATTHEW 02/12/2025 TRANSACTIONS: 30			
03/12/25	SanGiovanni, Giana COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425609	76.70
03/12/25	Burrus, Maggie COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425663	2.10
03/12/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425692	34.40
03/12/25	Wildman, Ian COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425714	0.10
03/12/25	Gehnrich, Charles COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425731	46.40
03/12/25	Gehnrich, Charles COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425768	4.20
03/12/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425779	484.40
03/12/25	Balido, Catherine COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425799	3.00
03/12/25	Gerstein, Sara COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42425825	0.10
03/12/25	Curtis, Aaron J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - FEBRUARY 2025	S061	42454126	2.00
03/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 02/04/2025 ACCOUNT 424YN6CXS	S061	42429417	108.88
03/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 02/04/2025 ACCOUNT 424YN6CXS	S061	42429526	173.11
03/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 02/03/2025 ACCOUNT 424YN6CXS	S061	42429646	3.27
03/13/25	Smith, Kara	S061	42429753	3.27

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025005468

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 02/04/2025 ACCOUNT 424YN6CXS			
	<b>SUBTOTAL DISB TYPE S061:</b>			<b>\$1,238.43</b>
03/11/25	Logan, Savannah L. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - FEBURARY 2025	S064	42422016	85.00
03/11/25	Bentley, Chase A. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - FEBURARY 2025	S064	42422135	85.00
	<b>SUBTOTAL DISB TYPE S064:</b>			<b>\$170.00</b>
03/04/25	WGM, Firm DUPLICATING 69 PRINT(S) MADE BETWEEN 03/02/2025 AND 03/04/2025	S117	42412016	10.35
03/10/25	WGM, Firm DUPLICATING 3424 PRINT(S) MADE BETWEEN 03/07/2025 AND 03/10/2025	S117	42419404	513.60
03/11/25	Wash, DC DUPLICATING 15 PRINT(S) MADE BETWEEN 03/11/2025 AND 03/11/2025	S117	42419405	2.25
03/17/25	WGM, Firm DUPLICATING 1681 PRINT(S) MADE BETWEEN 03/12/2025 AND 03/17/2025	S117	42432257	252.15
03/25/25	WGM, Firm DUPLICATING 1457 PRINT(S) MADE BETWEEN 03/21/2025 AND 03/25/2025	S117	42437673	218.55
	<b>SUBTOTAL DISB TYPE S117:</b>			<b>\$996.90</b>
	<b>TOTAL DISBURSEMENTS</b>			<b>\$54,782.42</b>

# EVERCORE GROUP LLC

July 11, 2025

Invoice No. 14200

CITGO Petroleum Corporation  
Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware

Attention: Robert B. Pincus

## INVOICE

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Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee - payable March 15, 2025	200,000.00
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Total Fees Due:	<hr/> 200,000.00
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Total Out-of-Pocket Expenses:	107,686.84
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<b>Invoice Total:</b>	<hr/> <b>307,686.84</b>
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Potter Anderson & Corroon LLP  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

April 23, 2025  
Bill Number 315296  
File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.  
Attn: Robert Pincus

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$29,246.50
Disbursements	\$37,304.75
Bill Total	<hr/> \$66,551.25

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**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

April 23, 2025

Bill Number 315296

File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.  
Attn: Robert Pincus

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through March 31, 2025

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
03/03/25	BAPA	Analysis/Strategy	0.20 Hrs	\$156.00
		Correspondence re Murzuq Oil		
03/03/25	MCD	Analysis/Strategy	0.10 Hrs	\$25.00
		Confer with co-counsel re monthly status report.		
03/04/25	MCD	Analysis/Strategy	0.70 Hrs	\$175.00
		Review monthly fee report covering October to December 2024 and exhibits, coordinate filing re the same.		
03/04/25	MTS	Pleadings	1.50 Hrs	\$2,287.50
		Review of emails and filings		
03/04/25	LFM	Other Written Motions and Submissions	0.80 Hrs	\$260.00
		Review fee report, review exhibits, prepare exhibits for court filing		
03/04/25	BAPA	Other Written Motions and Submissions	0.70 Hrs	\$546.00
		Review and coordinate filing of monthly fee report		
03/05/25	BAPA	Analysis/Strategy	0.20 Hrs	\$156.00
		Correspondence re letter from Jomode Getty		
03/07/25	TEE	Document/File Management	0.50 Hrs	\$62.50
		Update docket		
03/11/25	MCD	Analysis/Strategy	0.20 Hrs	\$50.00
		Confer with PAC team re invoice disbursement		
03/11/25	BAPA	Analysis/Strategy	0.30 Hrs	\$234.00
		Correspondence re sales notice publication		
03/13/25	MCD	Analysis/Strategy	0.10 Hrs	\$25.00
		Confer with A. Clarke re selection bid filing.		
03/13/25	BAPA	Analysis/Strategy	0.40 Hrs	\$312.00
		Correspondence re special master selection of stalking horse or base bidder		
03/14/25	BAPA	Other Written Motions and Submissions	1.00 Hrs	\$780.00
		Review drafts re stalking horse bid or base bid, related correspondence		
03/14/25	MCD	Analysis/Strategy	0.60 Hrs	\$150.00
		Confer with A. Clarke and C. Balido re notice of stalking horse bid and selection, review working draft of notice.		
03/14/25	MCD	Analysis/Strategy	0.10 Hrs	\$25.00
		Correspondence with co-counsel re disbursement of publication invoice.		
03/17/25	MCD	Other Written Motions and Submissions	0.80 Hrs	\$200.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
03/17/25	MCD	Review notice of stalking horse bid selection, confer with para and co-counsel re extension and deadlines, Analysis/Strategy	0.20 Hrs	\$50.00
03/17/25	MCD	Confer with PAC team re processing of publication invoice, correspondence with co-counsel re the same. Other Written Motions and Submissions	1.30 Hrs	\$325.00
03/17/25	BAPA	Review and revise answering brief in opposition to monthly fee objections, coordinate filing re the same. Other Written Motions and Submissions	1.00 Hrs	\$780.00
03/17/25	LFM	Review and coordinate filing of special master selection of stalking horse bid and response to fee request opposition Other Written Motions and Submissions	0.40 Hrs	\$130.00
03/17/25	NMTA	Review order re deadlines, determination of applicable extensions per order, related communications Analysis/Strategy	0.60 Hrs	\$222.00
03/18/25	MCD	Review oral orders re deadlines, review draft notice of base bidder and draft response to status report, related communications Analysis/Strategy	0.20 Hrs	\$50.00
03/20/25	MCD	Correspondence with A. Clarke re processed publication invoice. Other Written Motions and Submissions	2.80 Hrs	\$700.00
03/20/25	NMTA	Confer with A. Clarke and C. Balido re notice of bid selection and bids received, review and revise Notices, coordinate filing re the notice of forthcoming bid Other Written Motions and Submissions	0.80 Hrs	\$296.00
03/20/25	BAPA	Review notices of filing and stalking horse bid, related communications re edits, prepare exhibits for filing Other Written Motions and Submissions	2.20 Hrs	\$1,716.00
03/21/25	MCD	Review draft and coordinate filing of notice of filing of stalking horse bid materials received by special master and notice of stalking horse bid Other Written Motions and Submissions	2.50 Hrs	\$625.00
03/21/25	BAPA	Review notice of supplemental bid received and exhibits, coordinate filing of public version and sealed version. Other Written Motions and Submissions	1.80 Hrs	\$1,404.00
03/21/25	NMTA	Review and coordinate filing of notice of selection of stalking horse bids and related documents Other Written Motions and Submissions	3.50 Hrs	\$1,295.00
03/21/25	MCD	Finalize notice of stalking horse bid materials and special master's recommendation of stalking horse, prepare exhibits, file with the court, finalize and file notice of filing supplemental stalking horse bid materials Other Written Motions and Submissions	3.00 Hrs	\$750.00
03/23/25	MTS	Review revised notice of selection bid and bids received, and exhibits, coordinate filing re public version and sealed version, email correspondence with co-counsel re the same. Pleadings	0.50 Hrs	\$762.50

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
03/24/25	MCD	Review of emails and filings Other Written Motions and Submissions Email correspondence with M. Burrus re telephone conference for March 27 hearing, coordinate dial in information, draft, revise, and coordinate filing of letter re the same.	1.20 Hrs	\$300.00
03/24/25	MCD	Other Written Motions and Submissions Review Gold Reserves objection to stalking horse bid selection, coordinate filing re the same.	0.70 Hrs	\$175.00
03/24/25	NMTA	Other Written Motions and Submissions Prepare letter to court re dial-in information, related communications, review response letter in opposition to motion to seal	0.40 Hrs	\$148.00
03/24/25	MTS	Pleadings	0.30 Hrs	\$457.50
03/24/25	MCD	Review of emails and filings Other Written Motions and Submissions Review draft re Notice of Confidentiality agreement, index, and exhibit, remain on standby re filing, coordinate sealed filing and service.	3.80 Hrs	\$950.00
03/24/25	NMTA	Analysis/Strategy Review order re deadlines	0.20 Hrs	\$74.00
03/24/25	TEE	Document/File Management Update docket	1.20 Hrs	\$150.00
03/24/25	BAPA	Other Written Motions and Submissions Review and coordinate filing of notice of confidentiality agreements and response to Gold Reserve's letter re transaction support agreement, correspondence re teleconference logistics	2.70 Hrs	\$2,106.00
03/24/25	NMTA	Other Written Motions and Submissions Finalize notice with respect to confidentiality agreements, prepare and check exhibits, file	2.60 Hrs	\$962.00
03/25/25	MCD	Other Written Motions and Submissions Review Response to the Venezuela Parties' opposition to Red Tree Investments, LLC's motion to seal, coordinate filing re the same.	0.60 Hrs	\$150.00
03/25/25	MCD	Other Written Motions and Submissions Review public version of notice of confidentiality agreements and exhibits, coordinate filing re the same.	0.20 Hrs	\$50.00
03/25/25	BAPA	Other Written Motions and Submissions Review and coordinate filing of response to opposition to motion to seal	0.70 Hrs	\$546.00
03/25/25	NMTA	Other Written Motions and Submissions Prepare public version of notice of confidentiality agreements, review letter response	0.40 Hrs	\$148.00
03/26/25	MCD	Analysis/Strategy Confer with B. Palapura re dial in information, updated notice, and court reporter services.	1.60 Hrs	\$400.00
03/26/25	BAPA	Analysis/Strategy Correspondence and research re teleconference logistics	2.50 Hrs	\$1,950.00
03/26/25	NMTA	Analysis/Strategy	1.40 Hrs	\$518.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
03/27/25	MCD	Hearing call information, test, update contact information Analysis/Strategy Confer with N. Tarantino re briefing schedule for recommendation of stalking horse bid, review March 26 memorandum order.	0.50 Hrs	\$125.00
03/27/25	MCD	Analysis/Strategy Email correspondence with Weil re notice of TSA and confidentiality agreement, coordinate filing re the same.	1.90 Hrs	\$475.00
03/27/25	NMTA	Analysis/Strategy Review oral order re stalking horse deadlines, related communications	0.20 Hrs	\$74.00
03/27/25	MCD	Analysis/Strategy Pull motion to seal samples, confer with co-counsel re the same.	0.60 Hrs	\$150.00
03/27/25	MTS	Pleadings March email and filings review	1.50 Hrs	\$2,287.50
03/27/25	TEE	Document/File Management Update docket	1.50 Hrs	\$187.50
03/27/25	BAPA	Other Written Motions and Submissions Review and coordinate filing of redacted transaction support agreement and confidentiality agreements, research re motion for leave to file under seal	1.20 Hrs	\$936.00
03/28/25	MTS	Pleadings Review of filings and emails	0.50 Hrs	\$762.50
03/31/25	MCD	Analysis/Strategy Confer with N. Tarantino re contact information document.	0.10 Hrs	\$25.00
03/31/25	MCD	Analysis/Strategy Meet and confer re the Venezuela's motion to stay.	0.80 Hrs	\$200.00
03/31/25	BAPA	Other Written Motions and Submissions Correspondence re conferral on stay motion	0.50 Hrs	\$390.00
Total				\$29,246.50

#### LEGAL SERVICES SUMMARY

Bindu A. Palapura	15.40 Hrs	\$12,012.00
Myron T. Steele	4.30 Hrs	\$6,557.50
Malisa C. Dang	24.60 Hrs	\$6,150.00
Laura M. Fernandes	1.20 Hrs	\$390.00
Nicole M. Tarantino	10.10 Hrs	\$3,737.00
Taylor E. Ehret	3.20 Hrs	\$400.00
	<u>58.80 Hrs</u>	<u>\$29,246.50</u>

#### DISBURSEMENTS

Through April 3, 2025

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

1400	Miscellaneous	37,304.75
	Total Disbursements	\$37,304.75
	Total Due This Bill	<hr/> \$66,551.25

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CRYSTALLEX INTL CORP V. BOLIVARIAN  
REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

Invoice No. 112678  
Date 04/04/2025  
Client No. 15264

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**CRYSTALLEX INTL CORP C/O SPECIAL MASTER**

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2025:	\$ 3,592.50
REIMBURSABLE EXPENSES	<u>24.50</u>
<b>TOTAL INVOICE</b>	<b><u>\$ 3,617.00</u></b>

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

**Amount Remitted \$** \_\_\_\_\_

Invoice No. 112678  
Date 04/04/2025  
Client No. 15264

**Please return this stub with your payment to ensure proper credit to your account...thank you.**

Fees for Professional Services Rendered through March 31, 2025: Invoice No. 112678

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/04/2025	Review of Documents	Shiflet	0.50	\$ 185.00
	Looking over October-December report			
03/04/2025	Administrative Services	Smith	1.00	650.00
	Review Special Master report for October through December 2024 submitted to judge on 3/4, reply to Maggie regarding questions/confirmations; follow-up emails.			
03/05/2025	Administrative Services	Smith	0.25	162.50
	Review court order for SM report rejection period ending 3/6, follow up with Maggie and internal.			
03/06/2025	Administrative Services	Mattson	3.00	540.00
	Post payment and work on payment schedule spreadsheet for October through December invoicing; process February bank reconciliation.			
03/17/2025	Administrative Services	Smith	0.25	162.50
	Check on status of October-December 2024 order and objections, related emails.			
03/26/2025	Review of Documents	Smith	0.25	162.50
	Review judge's overruling of PDVSA's objection of October-December 2024 SM invoices, follow-up correspondence with Weil team, initiate invoices.			
03/27/2025	Administrative Services	Mattson	6.00	1,080.00
	Work on invoices for October-December 2024; creating and emailing them to AJC's SPP's.			
03/27/2025	Administrative Services	Smith	0.25	162.50
	Emails with Andrea regarding preparing October-December 2024 invoices, approval received.			
03/27/2025	Administrative Services	Smith	0.75	<u>487.50</u>
	Check documents for October-December 2024, short discussion with Andrea, verify select invoices prepared by Andrea.			

Total For Services 3,592.50

CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
~Invoice No. 112678

Page 2

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Fees for Professional Services:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
Reimbursable Expenses - QBO Intuit fee for March 12 to April 12, 2025			\$ 24.50	
Total For Reimbursable Expenses				24.50
CURRENT AMOUNT DUE				\$ 3,617.00

**SUMMARY OF PROFESSIONAL SERVICES:**

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	2.75	\$650.00	\$ 1,787.50
Katie M. Shiflet	0.50	\$370.00	185.00
Andrea E. Mattson	9.00	\$180.00	1,620.00
<b>TOTAL</b>	<b>12.25</b>		<b>\$ 3,592.50</b>

**To pay online by EFT or credit card, please visit our secure payment portal on our website ([www.santoracpagroup.com](http://www.santoracpagroup.com)) - please click "Pay My Bill" at the top right of the home page.**

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**

# **ANNEX GG**

# APRIL 2025

April 2025

PROJECT	TIME
Crystallex	39:35
<b>Total</b>	<b>39:35</b>

DATE	PROJECT	TASK	DESCRIPTION	VALUE
4/1/25	Crystallex		Rev filings, Tcs w Weil	1:30
4/2/25	Crystallex		Rev filings, calls and emails w Weil and EVR	1:15
4/3/25	Crystallex		Rev Ct filing, emails w Weil	0:55
4/5/25	Crystallex		Rev Ct Order, emails	1:25
4/6/25	Crystallex		Call w Weil and EVR to discuss CT's questions, responses and next steps	1:20
4/8/25	Crystallex		Tcs and emails w Weil, review and discuss response to Court's questions	1:30
4/9/25	Crystallex		Rev Ct filing in response to questions, Tcs and emails W Weil	1:10
4/10/25	Crystallex		Review all responsive filings, emails and Tcs w Weil and EVR	1:40
4/11/25	Crystallex		Rev filings, Tcs w Weil	1:05
4/12/25	Crystallex		Rev filings, Tcs w Weil	1:15
4/15/25	Crystallex		Tcs w Weil, rev budget, discuss next step	1:25
4/16/25	Crystallex		Review inclinations, Tcs w Weil and EVR, rev talking points, Tcs and emails w Chase Bentley	3:50
4/17/25	Crystallex		Travel to/from Wilmington, prepare for and attend hearing, emails w Weil Rev talking points	13:35
4/18/25	Crystallex		Emails w Weil re hearing and next steps	1:20
4/21/25	Crystallex		Rev Ct Order, emails w Weil	1:00
4/23/25	Crystallex		Emails w Weil and EVR, rev timeline, tc w SPPs	1:10
4/24/25	Crystallex		Emails, Tcs w Weil re proposed Order, next steps	1:45

April 2025

DATE	PROJECT	TASK	DESCRIPTION	VALUE
4/26/25	Crystallex		Rev email to bidders re process, emails w Weil	0:55
4/30/25	Crystallex		Tcs and emails re process , ext steps, etc	1:30
Total				39:35

767 Fifth Avenue  
New York, NY 10153  
+1 212 310 8000 tel  
+1 212 310 8007 fax

**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master

July 31, 2025

[REDACTED]

Attn: Robert Pincus

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**FOR PROFESSIONAL SERVICES AND DISBURSEMENTS**

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Invoice Number: 2025006606  
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for the period  
through April 30, 2025 in connection with the Citgo Restructuring and M&A  
Process matter.

<b>FEES DUE</b>	<b>\$1,374,630.00</b>
<b>DISBURSEMENTS</b>	<b>\$47,914.01</b>
<b>TOTAL AMOUNT DUE</b>	<b><u><u>\$1,422,544.01</u></u></b>

[REDACTED]

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025006606

**TIMEKEEPER SUMMARY REPORT**

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Barr, Matt	\$2,575.00	29.00	\$74,675.00
Chivers, Corey	\$2,350.00	11.70	\$27,495.00
Colao, Andrew J.	\$2,350.00	6.30	\$14,805.00
Friedmann, Jared R.	\$2,050.00	59.50	\$121,975.00
Keenan, Eoghan P.	\$2,050.00	25.00	\$51,250.00
Bentley, Chase A.	\$1,950.00	79.90	\$155,805.00
<u>Counsel</u>			
Margolis, Steven M.	\$1,795.00	9.60	\$17,232.00
Curtis, Aaron J.	\$1,725.00	75.00	\$129,375.00
<u>Associate</u>			
Koivistoinen, Tanja	\$1,560.00	34.00	\$53,040.00
Sharma, Sakshi	\$1,560.00	6.80	\$10,608.00
Burrus, Maggie	\$1,510.00	24.70	\$37,297.00
Clarke, Andrew	\$1,455.00	44.50	\$64,747.50
Roberts, Ian	\$1,385.00	14.30	\$19,805.50
Rubin, Avi	\$1,385.00	32.90	\$45,566.50
Gehnrich, Charles	\$1,275.00	106.30	\$135,532.50
Kamath, Priya	\$1,275.00	67.40	\$85,935.00
Smith, Kara	\$1,275.00	76.00	\$96,900.00
Yu, Julia	\$1,275.00	3.10	\$3,952.50
Zimmerman, Erik	\$1,275.00	11.20	\$14,280.00
Balido, Catherine	\$1,070.00	39.60	\$42,372.00
Mackinnon, Josh	\$1,070.00	25.30	\$27,071.00
Carpinello, Courtney	\$890.00	11.70	\$10,413.00
Conte, Matthew	\$890.00	95.60	\$85,084.00
Mittal, Disha	\$890.00	6.10	\$5,429.00
<u>Litigation Support</u>			
Mosin, Olga	\$520.00	4.60	\$2,392.00
<u>Paralegal</u>			
McCray, Crystal	\$525.00	10.30	\$5,407.50

**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025006606

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Okada, Tyler	\$375.00	3.00	\$1,125.00
<b>Subtotal New York:</b>		<b>913.40</b>	<b>\$1,339,570.00</b>
<u>Washington DC</u>			
<u>Partner</u>			
Welch, Timothy C.	\$1,975.00	14.00	\$27,650.00
<b>Subtotal Washington DC:</b>		<b>14.00</b>	<b>\$27,650.00</b>
<u>Dallas</u>			
<u>Partner</u>			
Conley, Brendan C.	\$1,950.00	3.80	\$7,410.00
<b>Subtotal Dallas:</b>		<b>3.80</b>	<b>\$7,410.00</b>
<b>GRAND TOTAL</b>		<b>931.20</b>	<b>\$1,374,630.00</b>

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
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2025006606

**SUMMARY OF SERVICES BY TASK CODE**

<b><u>TASK</u></b>	<b><u>DESCRIPTION</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
201	Communications: Bidders and Financing Sources	8.70	16,744.00
202	Communications: Sale Process Parties & Add'l Judgement Creditors	8.00	14,068.50
203	Communications: Special Master, Evercore, Potter	40.50	64,023.50
301	Discovery	216.00	280,661.00
401	Drafting and Negotiation of Sale Documents	54.30	80,841.00
501	General Case Strategy (Weil WIP & Weil Meetings/Emails)	118.40	187,930.00
601	Hearings and Status Conferences	190.00	293,895.50
701	Litigation (Research/Drafting Briefs re: Sale Process)	266.20	388,708.50
801	Other Litigation	11.10	13,065.00
901	Regulatory	18.00	34,693.00
	<b>GRAND TOTAL</b>	<b>931.20</b>	<b>\$1,374,630.00</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025006606

**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
04/01/25	Bentley, Chase A. PHONE CALL WITH RED TREE RE OBJECTIONS.	0.20	390.00	201	73229005
04/01/25	Curtis, Aaron J. CALL WITH RED TREE'S COUNSEL TO DISCUSS THE OBJECTIONS TO THE STALKING HORSE RECOMMENDATION.	0.20	345.00	201	73223855
04/02/25	Bentley, Chase A. EMAILS WITH BIDDER RE STALKING HORSE OBJECTIONS; PHONE CALL WITH BIDDER RE NDA.	0.30	585.00	201	73229062
04/07/25	Bentley, Chase A. EMAIL AND CALL WITH RED TREE RE STALKING HORSE BRIEFING.	0.40	780.00	201	73241419
04/07/25	Curtis, Aaron J. CALL WITH RED TREE'S COUNSEL TO DISCUSS THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE.	0.30	517.50	201	73242835
04/08/25	Bentley, Chase A. PHONE CALL WITH BIDDER RE PROCESS.	0.40	780.00	201	73317688
04/15/25	Bentley, Chase A. CALL WITH POTENTIAL FINANCING SOURCE.	0.30	585.00	201	73356516
04/18/25	Koivistoinen, Tanja REVIEW AND COMMENT ON EMAIL TO STALKING HORSE BIDDER RE: CITGO HOLDING DIVIDEND DISTRIBUTION.	0.20	312.00	201	73356532
04/24/25	Rubin, Avi ATTEND CALL WITH BIDDER COUNSEL TO DISCUSS TOPPING PERIOD MECHANICS.	0.20	277.00	201	73404170
04/27/25	Friedmann, Jared R. EMAILS WITH COUNSEL FOR CONSORTIUM RE: CALL TO DISCUSS IMPROVING BID; EMAILS WITH TEAM RE: SAME AND NEXT STEPS.	0.20	410.00	201	73452269
04/28/25	Keenan, Eoghan P. CALL WITH WEIL TEAM AND GOLD RESERVE COUNSEL. REVISED TOPPING PERIOD PROCESS LETTER.	2.00	4,100.00	201	73422524
04/28/25	Bentley, Chase A. MULTIPLE CALLS WITH BIDDERS RE TOPPING PERIOD.	1.80	3,510.00	201	73473626
04/28/25	Friedmann, Jared R. CALL WITH CONSORTIUM REGARDING TOPPING PERIOD/NEXT STEPS REGARDING BID IMPROVEMENT.	0.60	1,230.00	201	74215493
04/28/25	Curtis, Aaron J.	0.70	1,207.50	201	73455283

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
CALL WITH BIDDERS RE: THE TOPPING PERIOD AND BIDDING PROCESS.					
04/29/25	Friedmann, Jared R. CALL WITH COUNSEL FOR CONSORTIUM REGARDING BID INFORMATION AND MEMO; CALL WITH A. CURTIS RE: SAME; EMAILS WITH TEAM RE: SAME.	0.50	1,025.00	201	73455771
04/29/25	Curtis, Aaron J. CALL WITH BIDDERS ABOUT THE 2020 BONDHOLDERS.	0.40	690.00	201	73455254
<b>SUBTOTAL Task 201 - Communications: Bidders and Financing Sources</b>		<b>8.70</b>	<b>\$16,744.00</b>		
04/01/25	Bentley, Chase A. EMAIL WITH AJC RE STALKING HORSE OBJECTIONS.	0.10	195.00	202	73229070
04/02/25	Bentley, Chase A. CALL WITH AJC RE STALKING HORSE OBJECTIONS; EMAIL AND CALL WITH SPPS RE STALKING HORSE OBJECTIONS; FOLLOW-UP EMAIL AND PHONE CALL WITH SPPS.	1.10	2,145.00	202	73229032
04/02/25	Curtis, Aaron J. CALL WITH CRYSTALLEX AND CONOCO RE THE RESPONSES TO THE STALKING HORSE OBJECTIONS; CALL WITH OIEG'S COUNSEL TO DISCUSS THE STALKING HORSE OBJECTIONS.	0.90	1,552.50	202	73223864
04/07/25	Bentley, Chase A. CALL WITH SPP RE STALKING HORSE BRIEFING; EMAIL RE SAME.	0.20	390.00	202	73241382
04/08/25	Bentley, Chase A. MULTIPLE CALLS WITH AJCS RE WITHDRAWALS; CALL WITH SPPS RE STALKING HORSE BRIEFING.	1.50	2,925.00	202	73317674
04/08/25	Curtis, Aaron J. CALL WITH CRYSTALLEX AND CONOCO'S COUNSEL TO DISCUSS THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE.	0.70	1,207.50	202	73310391
04/21/25	Bentley, Chase A. EMAIL WITH CITGO RE TOPPING PERIOD.	0.10	195.00	202	73473778
04/23/25	Friedmann, Jared R. MEET AND CONFER WITH SPP RE: PROPOSED SCHEDULING ORDER; CALL WITH C. BENTLEY RE: SAME AND CITGO'S REQUEST FOR ADDITIONAL PAGES IN BRIEFING; CALL WITH D. BIRK RE: SAME; CALL WITH C. BENTLEY RE: SAME AND NEXT STEPS; EMAIL TO CRYSTAL EX AND CONOCOPHILLIPS RE: SAME; MEET WITH A.CURTIS RE: SAME.	0.60	1,230.00	202	73408988
04/23/25	Curtis, Aaron J. CALL WITH THE SPPS TO DISCUSS THE PROPOSED ORDER RE THE SCHEDULE AND PROCESS FOR THE FINAL RECOMMENDATION.	0.30	517.50	202	73399956
04/23/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES TO DISCUSS PROPOSED TIMETABLE ORDER.	0.30	415.50	202	73396233
04/23/25	Mackinnon, Josh	0.30	321.00	202	73396253

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
CALL WITH SALE PROCESS PARTIES.					
04/23/25	Clarke, Andrew REVIEW EMAILS FROM SALE PROCESS PARTIES RE: SCHEDULING ORDER; ATTEND CALL WITH SALE PROCESS PARTIES AND WEIL TEAM RE: SCHEDULING ORDER; EMAILS WITH WEIL TEAM RE: SAME; REVIEW AND REVISE SCHEDULING ORDER.	1.30	1,891.50	202	73423824
04/27/25	Koivistoinen, Tanja EMAIL TO THE SALE PROCESS PARTIES RE: THE TOPPING PERIOD PROCESS LETTER.	0.30	468.00	202	73423845
04/28/25	Friedmann, Jared R. EMAILS WITH VZ PARTIES EACH STATING INTENTION TO WITHDRAW AS SPP; EMAILS WITH TEAM RE: SAME.	0.30	615.00	202	73455495
<b>SUBTOTAL Task 202 - Communications: Sale Process Parties &amp; Add'l Judgement Creditors</b>		<b>8.00</b>	<b>\$14,068.50</b>		
04/01/25	Bentley, Chase A. WEEKLY PHONE CALL WITH EVERCORE; EMAIL AND PHONE WITH SPECIAL MASTER RE BRIEFS.	0.50	975.00	203	73229044
04/01/25	Friedmann, Jared R. WEEKLY CHECK-IN WITH WEIL AND EVERCORE TEAMS.	0.50	1,025.00	203	73353342
04/01/25	Curtis, Aaron J. CALL WITH EVERCORE TO DISCUSS THE OBJECTIONS TO THE STALKING HORSE RECOMMENDATION AND THE STAY MOTION.	0.50	862.50	203	73223868
04/01/25	Sharma, Sakshi CALL WITH EVERCORE RE: PROCESS.	0.50	780.00	203	73192070
04/01/25	Mackinnon, Josh EVERCORE WEEKLY CALL.	0.40	428.00	203	73193147
04/01/25	Rubin, Avi ATTEND CALL WITH EVERCORE TEAM.	0.50	692.50	203	73205775
04/01/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH EVERCORE TEAM.	0.50	780.00	203	73213667
04/01/25	Clarke, Andrew ATTEND WEIL AND EVERCORE CHECK-IN CALL.	0.50	727.50	203	73719193
04/02/25	Bentley, Chase A. CALL WITH SPECIAL MASTER AND EVERCORE RE STALKING HORSE OBJECTIONS.	0.50	975.00	203	73229040
04/02/25	Keenan, Eoghan P.	0.50	1,025.00	203	73767515

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
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2025006606

**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: RESPONSES TO OBJECTIONS.				
04/02/25	Curtis, Aaron J.	0.50	862.50	203	73223863
	CALL WITH SPECIAL MASTER TO DISCUSS THE RESPONSE TO THE STALKING HORSE OBJECTIONS.				
04/02/25	Conte, Matthew	0.30	267.00	203	73209310
	CORRESPOND WITH POTTER TEAM RE: FILING MOTION TO REDACT.				
04/02/25	Mackinnon, Josh	1.60	1,712.00	203	73209447
	REVIEW CORRESPONDENCES FOR SPECIAL MASTER NDA COMMUNICATION CONSENTS; WEEKLY CHECK-IN WITH EVERCORE AND SPECIAL MASTER.				
04/02/25	Clarke, Andrew	0.50	727.50	203	73209962
	ATTEND CALL WITH SPECIAL MASTER, EVERCORE TEAM, AND WEIL TEAM.				
04/02/25	Rubin, Avi	0.50	692.50	203	73210077
	ATTEND CHECK-IN CALL WITH SPECIAL MASTER AND EVERCORE.				
04/02/25	Koivistoinen, Tanja	0.50	780.00	203	73213577
	ATTEND WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE TEAMS.				
04/02/25	Burrus, Maggie	0.30	453.00	203	73237919
	ATTEND CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER RE: VARIOUS WORKSTREAMS.				
04/03/25	Bentley, Chase A.	0.60	1,170.00	203	73229753
	EMAIL AND CALLS WITH SPECIAL MASTER RE RESPONSE BRIEF.				
04/03/25	Burrus, Maggie	1.00	1,510.00	203	73237926
	CONFER WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: STALKING HORSE BRIEFING.				
04/04/25	Rubin, Avi	0.10	138.50	203	73224614
	CORRESPONDENCE WITH EVERCORE TEAM REGARDING BIDDER COMMUNICATIONS.				
04/06/25	Bentley, Chase A.	1.00	1,950.00	203	73228992
	EMAIL AND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL RE CONTINUED STALKING HORSE BRIEFING.				
04/06/25	Colao, Andrew J.	0.80	1,880.00	203	73234303
	REVIEW SPECIAL MASTER RESPONSE AND RELATED DOCUMENTS AND EMAILS.				
04/06/25	Curtis, Aaron J.	1.00	1,725.00	203	73243027
	CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE RESPONSES TO THE COURT'S QUESTIONS ABOUT THE STALKING HORSE BID.				
04/06/25	Clarke, Andrew	1.00	1,455.00	203	73225387

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	CALL WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM RE: BRIEFING ON STALKING HORSE RECOMMENDATION.				
04/06/25	Koivistoinen, Tanja	1.00	1,560.00	203	73230329
	CALL WITH WEIL TEAM, EVERCORE AND THE SPECIAL MASTER RE: THE COURT'S ORAL ORDER RE: THE STALKING HORSE SELECTION.				
04/06/25	Rubin, Avi	1.00	1,385.00	203	73233335
	ATTEND CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS RESPONSES TO COURT ORDER QUESTIONS.				
04/06/25	Sharma, Sakshi	1.20	1,872.00	203	73233604
	CALL WITH WEIL/EVERCORE/SPECIAL MASTER RE: JUDGE'S ADDITIONAL QUESTIONS; REVIEW SAME.				
04/06/25	Burrus, Maggie	1.00	1,510.00	203	73237898
	CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: APRIL 5 ORDER AND RESPONSES THERETO.				
04/06/25	Smith, Kara	1.00	1,275.00	203	73321987
	CALL WITH EVERCORE AND SPECIAL MASTER RE STALKING HORSE BRIEFING.				
04/07/25	Bentley, Chase A.	0.20	390.00	203	73241390
	CALL WITH SPECIAL MASTER RE STAKING HORSE BRIEFING.				
04/08/25	Bentley, Chase A.	0.40	780.00	203	73317679
	ATTEND WEEKLY CALL WITH EVERCORE.				
04/08/25	Clarke, Andrew	0.40	582.00	203	73245105
	ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: SALE PROCESS.				
04/08/25	Mackinnon, Josh	0.40	428.00	203	73266396
	EVERCORE CHECK-IN CALL.				
04/08/25	Sharma, Sakshi	0.50	780.00	203	73271777
	MEETING WITH WEIL AND EVERCORE RE: PROCESS.				
04/08/25	Rubin, Avi	0.50	692.50	203	73280621
	ATTEND CALL WITH EVERCORE TEAM.				
04/08/25	Burrus, Maggie	0.40	604.00	203	73315419
	CONFER WITH WEIL TEAMS AND EVERCORE RE: VARIOUS WORKSTREAMS.				
04/11/25	Bentley, Chase A.	0.20	390.00	203	73317792
	CALL WITH SPECIAL MASTER RE BRIEFING UPDATE.				
04/14/25	Bentley, Chase A.	0.40	780.00	203	73356459

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
CALL WITH SPECIAL MASTER RE 4/17 HEARING AND Q2 BUDGET.					
04/14/25	Burrus, Maggie	0.20	302.00	203	73363264
CONFER WITH SPECIAL MASTER RE: JANUARY FEE REPORT.					
04/15/25	Friedmann, Jared R.	0.30	615.00	203	73337810
PARTICIPATE ON WEEKLY CALL WITH EVERCORE.					
04/15/25	Bentley, Chase A.	1.20	2,340.00	203	73356379
ATTEND WEEKLY PHONE CALL WITH EVERCORE; CALL WITH SPECIAL MASTER RE HEARING PREP; CALL WITH SM RE BUDGET; CALL WITH EVERCORE RE PLANNING FOR TOPPING PERIOD.					
04/15/25	Keenan, Eoghan P.	0.30	615.00	203	73740204
WEEKLY CALL WITH EVERCORE RE: WORK STREAMS AND COURT HEARING.					
04/15/25	Curtis, Aaron J.	0.30	517.50	203	73353419
CALL WITH WEIL AND EVERCORE TO DISCUSS THE PREPARATION FOR THE HEARING ON THE STALKING HORSE.					
04/15/25	Clarke, Andrew	0.30	436.50	203	73321886
ATTEND EVERCORE AND WEIL CHECKIN CALL.					
04/15/25	Koivistoinen, Tanja	0.60	936.00	203	73326087
ATTEND WEEKLY CALL WITH EVERCORE; ATTEND CALL WITH EVERCORE RE: RUSORO/RED TREE.					
04/15/25	Mackinnon, Josh	0.40	428.00	203	73332525
WEEKLY CHECK IN WITH EVERCORE.					
04/15/25	Rubin, Avi	0.50	692.50	203	73334647
ATTEND CHECK-IN CALL WITH EVERCORE TEAM; DISCUSS IOC QUESTION WITH WEIL M&A.					
04/15/25	Burrus, Maggie	0.20	302.00	203	73363262
CONFER WITH EVERCORE AND WEIL TEAMS RE: HEARING PREPARATION.					
04/16/25	Bentley, Chase A.	1.20	2,340.00	203	73356444
MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE HEARING PREP.					
04/16/25	Curtis, Aaron J.	0.50	862.50	203	73353370
CALL WITH THE CLIENT AND EVERCORE TO PREPARE FOR THE HEARING ON THE STALKING HORSE.					
04/16/25	Clarke, Andrew	0.50	727.50	203	73334538
ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS.					
04/16/25	Yu, Julia	0.50	637.50	203	73338449

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	PARTICIPATE ON WEIL AND EVERCORE CALL.				
04/16/25	Mackinnon, Josh SPECIAL MASTER CHECK IN CALL.	0.50	535.00	203	73346423
04/16/25	Rubin, Avi ATTEND CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS COURT HEARING PREPARATION; REVIEW COURT ORDERS.	0.90	1,246.50	203	73347097
04/16/25	Koivistoinen, Tanja ATTEND CALL WITH THE SPECIAL MASTER AND EVERCORE.	0.50	780.00	203	73360606
04/16/25	Burrus, Maggie CONFER WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE: VARIOUS WORKSTREAMS AND HEARING PREPARATION.	0.50	755.00	203	73363343
04/18/25	Friedmann, Jared R. EMAILS WITH SPECIAL MASTER, EVERCORE AND TEAM RE: NEXT STEPS IN LIGHT OF HEARING AND ADDRESSING DISCUSSION RE: ANALYSIS OF CONTINGENT LITIGATION RISKS.	0.20	410.00	203	73360937
04/19/25	Bentley, Chase A. EMAIL WITH SPECIAL MASTER AND EVERCORE RE PREPARATION FOR TOPPING PERIOD.	0.20	390.00	203	73359135
04/21/25	Friedmann, Jared R. MEETING WITH TEAM AND EVERCORE RE: PLANNING NEXT STEPS IN LIGHT OF STALKING HORSE HEARING, INCLUDING QUANTIFICATION OF RISK.	0.50	1,025.00	203	73419951
04/21/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE TOPPING PERIOD AND COURT ORDER.	0.60	1,170.00	203	73473577
04/21/25	Keenan, Eoghan P. CALL WITH WEIL RX AND EVERCORE RE: TOPPING PERIOD TIMING AND PLAN.	0.50	1,025.00	203	73836130
04/21/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER AND EVERCORE RE: COURT'S APRIL 21 ORDER.	0.20	178.00	203	73375258
04/24/25	Conte, Matthew CORRESPOND WITH POTTER TEAM RE: PROPOSED FORM OF ORDER; CORRESPOND WITH SPECIAL MASTER RE: SAME.	0.60	534.00	203	73402692
04/25/25	Rubin, Avi CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE TEAM REGARDING TOPPING PERIOD PROCESS LETTER AND TOPPING PERIOD MECHANICS SUMMARY.	0.70	969.50	203	73406915
04/25/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE: COURT'S APRIL 25 ORDER.	0.40	356.00	203	73415672
04/28/25	Bentley, Chase A.	0.40	780.00	203	73473763

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CALL WITH SPECIAL MASTER RE BIDDER UPDATES.					
04/28/25	Conte, Matthew	0.60	534.00	203	73421999
	CORRESPOND WITH EVERCORE RE: CONFIDENTIALITY AGREEMENTS; CORRESPOND WITH SPECIAL MASTER AND EVERCORE RE: SALE NOTICE.				
04/28/25	Koivistoinen, Tanja	1.20	1,872.00	203	73424344
	EMAIL CORRESPONDENCE WITH THE SPECIAL MASTER AND EVERCORE RE: THE TOPPING PERIOD PROCESS LETTER; COORDINATE THE DISTRIBUTION OF SAME TO THE BIDDERS; REVIEW AND COMMENT ON THE COVER EMAIL TO BIDDERS.				
04/29/25	Bentley, Chase A.	0.90	1,755.00	203	73473592
	EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE TOPPING PERIOD.				
04/29/25	Rubin, Avi	0.10	138.50	203	73435626
	CORRESPONDENCE WITH EVERCORE TEAM REGARDING PROCESS LETTER ITEMS.				
04/29/25	Koivistoinen, Tanja	0.30	468.00	203	73469207
	EMAIL CORRESPONDENCE WITH EVERCORE RE: THE FINAL PROCESS LETTER.				
04/30/25	Friedmann, Jared R.	0.10	205.00	203	73452615
	EMAIL WITH B. PINCUS RE: GOLD RESERVE'S RISK MEMO.				
04/30/25	Curtis, Aaron J.	0.20	345.00	203	73452638
	REVIEW AND RESPOND TO EMAILS RE DISCUSSIONS WITH BIDDERS RE THE 2020 BONDHOLDERS.				
04/30/25	Conte, Matthew	0.20	178.00	203	73472772
	CORRESPOND WITH POTTER TEAM RE: SALE NOTICE INVOICE.				
<b>SUBTOTAL Task 203 - Communications: Special Master, Evercore, Potter</b>		<b>40.50</b>	<b>\$64,023.50</b>		
04/01/25	Friedmann, Jared R.	0.40	820.00	301	73353326
	EMAILS WITH TEAM RE: COLLECTING STALKING HORSE DISCOVERY FROM EVERCORE; REVIEW AND REVISE EMAIL TO CITGO REGARDING DISCOVERY ISSUES AND THREATENED MOTION TO COMPEL; EMAILS WITH EVERCORE RE: DOCUMENT COLLECTION.				
04/01/25	Curtis, Aaron J.	2.30	3,967.50	301	73223851
	DRAFT RESPONSE TO CITGO'S DISCOVERY EMAIL; REVIEW AND RESPOND TO EMAILS RE DISCOVERY.				
04/01/25	Smith, Kara	0.80	1,020.00	301	73845202
	RESPOND TO QUESTIONS FROM REVIEWERS RE DOCUMENT REVIEW.				
04/02/25	Kamath, Priya	3.10	3,952.50	301	73193306
	REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES FOR PRIVILEGE; REVIEW DOCUMENTS FLAGGED BY KLD IN PREPARATION FOR PRODUCING REVISED PRODUCTION OF DOCUMENTS TO PARTIES.				
04/02/25	Gehrich, Charles	6.80	8,670.00	301	73224816

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DOCUMENT REVIEW AND COORDINATE REVISED PRIVILEGE LOG.					
04/02/25	Mosin, Olga PREPARE DOCUMENTS FOR REVIEW, PER A. CURTIS.	2.40	1,248.00	301	73458521
04/03/25	Friedmann, Jared R. EMAILS RE: CITGO'S REQUEST TO MEET AND CONFER RE: DISCOVERY.	0.20	410.00	301	73237609
04/03/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE CITGO'S MOTION TO COMPEL.	0.20	345.00	301	73223870
04/03/25	Kamath, Priya MEET WITH K. SMITH AND C. GEHRICH TO DISCUSS STRATEGY FOR SECOND PRODUCTION OF DOCUMENTS TO PARTIES; DRAFT RESPONSES AND OBJECTIONS TO PDVSA AND CITGO'S SECOND SET OF REQUESTS FOR PRODUCTION.	1.90	2,422.50	301	73214400
04/03/25	Gehrich, Charles COORDINATE REVISED PRIVILEGE LOG AND DOCUMENT COLLECTION; MEETING WITH P. KAMATH AND K. SMITH TO DISCUSS DOC REVIEW WORK STREAM AND RELATED FOLLOW UP CORRESPONDENCE.	1.30	1,657.50	301	73224820
04/03/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS.	2.60	3,315.00	301	73845203
04/04/25	Friedmann, Jared R. PREPARE FOR MEET AND CONFER WITH CITGO'S COUNSEL; EMAILS WITH A.CURTIS RE: SAME; PARTICIPATE IN MEET AND CONFER; CALL WITH A.CURTIS RE: SAME AND NEXT STEPS; REVIEW AND ANALYZE MOTION TO COMPEL AND EMAILS WITH TEAM RE: SAME; EMAILS WITH TEAM RE: DOCUMENT REVIEW.	1.60	3,280.00	301	73238553
04/04/25	Curtis, Aaron J. DRAFT PROPOSAL ON THE SCOPE OF DISCOVERY FOR THE DOCUMENT REVIEW; REVIEW AND RESPOND TO EMAILS RE: DISCOVERY; REVIEW AND ANALYZE CITGO'S MOTION TO COMPEL; MEET AND CONFER WITH CITGO'S COUNSEL RE THE MOTION TO COMPEL; CALL WITH J. FRIEDMANN TO DISCUSS CITGO'S MOTION TO COMPEL; REVIEW AND RESPOND TO EMAILS RE: CITGO'S MOTION TO COMPEL; CALL WITH THE WEIL LITIGATION ASSOCIATES TO DISCUSS THE DOCUMENT REVIEW; CALL WITH C. GEHRICH TO DISCUSS THE RESPONSE TO THE MOTION TO COMPEL RE CITGO'S DOCUMENT REQUESTS.	4.10	7,072.50	301	73242801
04/04/25	Kamath, Priya REVIEW UPDATED PRIVILEGE LOG DATA FROM KLD AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES; DRAFT GUIDANCE FOR DOCUMENT REVIEW TEAM AHEAD OF SECOND PRODUCTION OF DOCUMENTS TO PARTIES; REVIEW DOCUMENTS CIRCULATED BY ASSOCIATE TEAM TO PREPARE GUIDANCE FOR TEAM REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES; MEETING WITH A. CURTIS, K. SMITH, AND C. GEHRICH TO DISCUSS DOCUMENT REVIEW PROCESS FOR SECOND PRODUCTION OF DOCUMENTS.	4.70	5,992.50	301	73219258
04/04/25	Gehrich, Charles COORDINATE CREATION OF REVISED PRIVILEGE LOG; MEET WITH JUNIOR ASSOCIATE REVIEW TEAM TO DISCUSS NEW DOCUMENT REVIEW; FACILITATE CREATION OF NEW DOCUMENT REVIEW; REVIEW MOTION TO COMPEL, AND DISCUSS DRAFTING A RESPONSE WITH A. CURTIS.	7.70	9,817.50	301	73226809
04/04/25	Carpinello, Courtney	0.40	356.00	301	73237114

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	MEET WITH GROUP RE: NEW DOCUMENT REVIEW.				
04/04/25	Smith, Kara COORDINATE AND SET UP DOCUMENT REVIEW; DRAFT ADDITIONAL PRIVILEGE CATEGORIES; MEET WITH A CURTIS RE DOC REVIEW AND PRODUCTION.	3.90	4,972.50	301	73239904
04/05/25	Friedmann, Jared R. REVIEW COURT ORDER ON CITGO'S MOTION TO COMPEL; EMAILS RE: SAME.	0.20	410.00	301	73236749
04/05/25	Kamath, Priya REVIEW EMAILS FROM KLD AND ASSOCIATE TEAM TO FINALIZE CODING PANE USED FOR REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES.	0.40	510.00	301	73233285
04/05/25	Gehnrich, Charles COORDINATE SECOND RFP DOCUMENT REVIEW.	1.30	1,657.50	301	73240590
04/05/25	Smith, Kara WORK WITH KLD TO SET UP DOCUMENT REVIEW CODING PANE.	0.90	1,147.50	301	73426018
04/06/25	Kamath, Priya PROVIDE INSTRUCTIONS TO ASSOCIATE TEAM REVIEW DOCUMENTS FOR SECOND PRODUCTION TO PARTIES.	0.20	255.00	301	73236267
04/06/25	Gehnrich, Charles DRAFT RESPONSE BRIEF TO CITGO PARTIES' MOTION TO COMPEL.	8.00	10,200.00	301	73264763
04/07/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE PRIVILEGE LOG; REVIEW AND RESPOND TO EMAILS RE THE DOCUMENT REVIEW.	1.00	1,725.00	301	73242884
04/07/25	Mittal, Disha CONDUCT STALKING HORSE DOCUMENT REVIEW.	0.60	534.00	301	73240825
04/07/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH STALKING HORSE RFPS, AND RELATED CORRESPONDENCE; REVISE PRIVILEGE LOG AND CIRCULATE TO TEAM.	7.50	9,562.50	301	73264771
04/07/25	Kamath, Priya ANALYZE DOCUMENTS CIRCULATED BY ASSOCIATE REVIEW TEAM FOR PRIVILEGE AND PROVIDE GUIDANCE ON WHAT CONSTITUTES PRIVILEGE; REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES IN THE SPECIAL MASTER'S THIRD PRODUCTION FOR PRIVILEGE.	2.30	2,932.50	301	73284740
04/07/25	Carpinello, Courtney REVIEW DOCUMENTS AND CODE THEM FOR RESPONSIVENESS AND PRIVILEGE.	2.70	2,403.00	301	73307633
04/07/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS AND ANSWER QUESTIONS RE SAME; REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS RE SAME; REVIEW DOCUMENT PRODUCTIONS.	5.40	6,885.00	301	73320887

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04/08/25	Kamath, Priya ANALYZE DOCUMENTS CIRCULATED BY ASSOCIATE REVIEW TEAM FOR PRIVILEGE AND PROVIDE GUIDANCE ON WHAT CONSTITUTES PRIVILEGE; REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES FOR PRIVILEGE AND REDACT AS NECESSARY.	6.20	7,905.00	301	73284766
04/08/25	Gehnrich, Charles DOCUMENT REVIEW IN CONNECTION WITH STALKING HORSE RFPS, AND RELATED CORRESPONDENCE WITH REVIEW TEAM; COORDINATE FORMATTING OF AMENDED PRIVILEGE LOG AND PROOF THE LOG; DRAFT RESPONSE BRIEF TO CITGO PARTIES' MOTION TO COMPEL.	7.30	9,307.50	301	73295771
04/08/25	Carpinello, Courtney REVIEW DOCUMENTS AND CODE THEM FOR RESPONSIVENESS AND PRIVILEGE.	4.20	3,738.00	301	73307623
04/08/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS; REVIEW DOCUMENT PRODUCTIONS; COORDINATE DOCUMENT PRODUCTION ISSUES.	2.40	3,060.00	301	73322044
04/09/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DISCOVERY; CALLS WITH J. FRIEDMANN TO DISCUSS THE RESPONSE TO THE MOTION TO COMPEL; REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO THE MOTION TO COMPEL; REVIEW AND REVISE RESPONSE TO THE MOTION TO COMPEL.	4.90	8,452.50	301	73310281
04/09/25	Kamath, Priya REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES FOR PRIVILEGED MATERIAL AND REDACT AS APPROPRIATE; REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES FOR PRIVILEGE AND REDACT AS NECESSARY.	2.50	3,187.50	301	73281311
04/09/25	Mittal, Disha CONDUCT STALKING HORSE DOCUMENT REVIEW.	2.80	2,492.00	301	73281767
04/09/25	Carpinello, Courtney REVIEW DOCUMENTS AND CODE THEM FOR PRIVILEGE AND RESPONSIVENESS.	1.90	1,691.00	301	73307727
04/09/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH STALKING HORSE RFPS, AND RELATED CORRESPONDENCE WITH REVIEW TEAM; COORDINATE SERVING DOCUMENT PRODUCTION AND PRIV LOG IN CONNECTION WITH SALE PROCESS DISCOVERY.	5.10	6,502.50	301	73720782
04/09/25	McCray, Crystal ASSIST WITH FINALIZING CITGO PRIVILEGE LOG IN PREPARATION FOR FILING.	2.40	1,260.00	301	73318874
04/10/25	Friedmann, Jared R. DRAFT AND REVISE RESPONSE TO CITGO'S MOTION TO COMPEL DISCOVERY; EMAILS AND CALL WITH A.CURTIS RE: SAME.	2.40	4,920.00	301	73310719
04/10/25	Curtis, Aaron J. CONDUCT LEGAL RESEARCH FOR THE MOTION TO COMPEL RESPONSE; REVIEW AND REVISE THE MOTION TO COMPEL RESPONSE; REVIEW AND RESPOND TO EMAILS RE THE MOTION TO COMPEL RESPONSE AND DISCOVERY.	1.80	3,105.00	301	73310389
04/10/25	Kamath, Priya	2.30	2,932.50	301	73286491

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	ANALYZE DOCUMENTS CIRCULATED BY ASSOCIATE REVIEW TEAM FOR PRIVILEGE AND PROVIDE GUIDANCE ON WHAT CONSTITUTES PRIVILEGE; MEET WITH C. GEHNRICH AND K. SMITH TO DISCUSS PROCESS FOR MAKING PRODUCTION OF DOCUMENTS TO PARTIES.				
04/10/25	Gehnrich, Charles	3.80	4,845.00	301	73296079
	SERVE DOCUMENT PRODUCTION AND PRIV LOG IN CONNECTION WITH SALE PROCESS DISCOVERY; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH DISCOVERY REQUESTS FROM CITGO PARTIES.				
04/10/25	Mittal, Disha	2.40	2,136.00	301	73296256
	CONDUCT STALKING HORSE DOCUMENT REVIEW.				
04/10/25	Carpinello, Courtney	2.50	2,225.00	301	73307670
	CONDUCT RESEARCH RE: ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT DOCTRINE.				
04/10/25	Smith, Kara	3.70	4,717.50	301	73322039
	REVIEW DOC PRODUCTIONS AND RESPOND TO REVIEWERS QUESTIONS RE SAME; REVIEW DOCUMENT PRODUCTIONS AND COORDINATE/ANSWER QUESTIONS RE SAME.				
04/10/25	McCray, Crystal	2.60	1,365.00	301	73318958
	ASSIST WITH CITE CHECKING SPECIAL MASTER'S RESPONSE IN OPPOSITION TO CITGO PETROLEUM CORPORATION AND PDV HOLDING, INC.'S MOTION TO COMPEL.				
04/11/25	Friedmann, Jared R.	0.40	820.00	301	73310359
	EMAILS WITH M. DANG RE: FILING DISCOVERY MOTION; EMAILS RE: FINALIZING AND FILING SAME; REVIEW CRYSTALLEX RESPONSE TO CITGO DISCOVERY MOTION.				
04/11/25	Bentley, Chase A.	0.40	780.00	301	73317889
	REVIEW REPLY BRIEF RE VZ MOTION TO COMPEL DISCOVERY; EMAILS RE SAME.				
04/11/25	Curtis, Aaron J.	0.60	1,035.00	301	73310135
	CALL WITH C. GEHNRICH TO DISCUSS THE RESPONSE TO THE MOTION TO COMPEL; REVIEW AND REVISE THE RESPONSE TO THE MOTION TO COMPEL; REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO THE MOTION TO COMPEL.				
04/11/25	Kamath, Priya	2.40	3,060.00	301	73314887
	REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES IN THE SPECIAL MASTER'S THIRD PRODUCTION FOR PRIVILEGE.				
04/11/25	Gehnrich, Charles	1.80	2,295.00	301	73318418
	DRAFT RESPONSE TO VZ PARTIES' MOTION TO COMPEL.				
04/12/25	Kamath, Priya	0.70	892.50	301	73314982
	REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES IN THE SPECIAL MASTER'S THIRD PRODUCTION FOR PRIVILEGE; REVIEW DRAFT MOTION TO COMPEL FROM C. GEHNRICH.				
04/14/25	Friedmann, Jared R.	0.50	1,025.00	301	73321034
	FURTHER REVIEW AND ANALYZE PLEADINGS REGARDING DISCOVERY DISPUTE TO PREPARE FOR HEARING ON SAME.				
04/14/25	Smith, Kara	7.90	10,072.50	301	73338919

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	QUALITY CHECK DOC REVIEW AND PREPARE PRODUCTION; REVIEW DOCUMENT PRODUCTIONS; REVIEW DOCUMENT PRODUCTIONS AND RESPOND QUESTIONS FROM ASSOCIATE TEAM RE SAME.				
04/14/25	Gehnrich, Charles	3.00	3,825.00	301	73730750
	QC AND PREPARE PRODUCTION IN CONNECTION WITH CITGO PARTIES DISCOVERY REQUESTS.				
04/14/25	Mosin, Olga	1.20	624.00	301	73459893
	PREPARE DOCUMENTS FOR PRODUCTION, PER C. GEHNRIKH.				
04/15/25	Friedmann, Jared R.	2.60	5,330.00	301	73337821
	CALL WITH A.CURTIS RE: PREPARING FOR DISCOVERY HEARING AND POTENTIAL ARGUMENTS RE: SAME; REVIEW AND ANALYZE CITGO'S REPLY BRIEF AND ACCOMPANYING EXHIBITS; CALL WITH A.CURTIS AND C.GEHNRIKH RE: SAME; FURTHER REVIEW AND ANALYZE PLEADINGS AND PRIOR COURT ORDERS TO PREPARE FOR HEARING; DRAFT TALKING POINTS FOR HEARING.				
04/15/25	Curtis, Aaron J.	2.50	4,312.50	301	73353421
	CALL WITH C. GEHNRIKH TO DISCUSS THE OUTLINE FOR THE HEARING ON THE MOTION TO COMPEL; MEET WITH J. FRIEDMANN TO DISCUSS THE HEARING ON THE MOTION TO COMPEL; REVIEW AND RESPOND TO EMAILS RE PREPARATION FOR THE HEARING ON THE MOTION TO COMPEL; REVIEW AND ANALYZE THE REPLY IN SUPPORT OF CITGO'S MOTION TO COMPEL; CALL WITH J. FRIEDMANN AND C. GEHNRIKH TO PREPARE FOR THE ARGUMENT ON THE MOTION TO COMPEL; REVIEW AND RESPOND TO EMAILS RE THE DOCUMENT PRODUCTION.				
04/15/25	Smith, Kara	0.20	255.00	301	73338973
	RESPOND TO EMAILS RE REDACTIONS OF DOCUMENTS IN DOC PRODUCTION.				
04/15/25	Gehnrich, Charles	8.50	10,837.50	301	73353549
	QC AND PREPARE PRODUCTION IN CONNECTION WITH CITGO PARTIES DISCOVERY REQUESTS; DRAFT OUTLINE IN CONNECTION WITH 4/17 HEARING; CONDUCT RESEARCH IN CONNECTION WITH 4/17 HEARING PREP; REVIEW CITGO PARTIES' REPLY BRIEF IN SUPPORT OF MOTION TO COMPEL; MEET WITH A. CURTIS AND J. FRIEDMANN REGARDING MOTION TO COMPEL HEARING PREP.				
04/15/25	Mosin, Olga	1.00	520.00	301	73459811
	PREPARE DOCUMENTS FOR PRODUCTION, PER C. GEHNRIKH.				
04/16/25	Friedmann, Jared R.	0.40	820.00	301	73352844
	REVIEW COURT ORDER ON CITGO'S MOTION TO COMPEL; CALL WITH A.CURTIS RE: SAME; EMAILS WITH TEAM RE: DISCOVERY ALLOWING BIDDERS TO SEE COMMUNICATIONS BETWEEN SM AND OTHER BIDDERS; CALL WITH A.CURTIS RE: SAME.				
04/16/25	Smith, Kara	1.00	1,275.00	301	73845463
	REVIEW DOCUMENT PRODUCTIONS.				
04/17/25	Smith, Kara	0.30	382.50	301	73413760
	COORDINATE DOC REVIEW NEXT STEPS WITH C. GEHNRIKH.				
04/17/25	Gehnrich, Charles	1.20	1,530.00	301	73733800
	CORRESPONDENCE WITH E-DISCOVERY TEAM REGARDING UPDATING PRIV LOG; CORRESPONDENCE REGARDING NEXT STEPS IN DOCUMENT REVIEW.				

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04/18/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: DISCOVERY ISSUES AND NEXT STEPS.	0.10	205.00	301	73360873
04/18/25	Curtis, Aaron J. CALL WITH THE WEIL ASSOCIATES TO DISCUSS DISCOVERY AND THE PRIVILEGE LOG; REVIEW AND COMMENT ON THE RESPONSES AND OBJECTIONS TO THE SECOND RFPS.	1.80	3,105.00	301	73354091
04/18/25	Kamath, Priya MEET WITH A. CURTIS, C. GEHRICH, AND K. SMITH TO DISCUSS NEXT STEPS FOR PRODUCING PRIVILEGE LOG TO PARTIES.	0.50	637.50	301	73350858
04/18/25	Gehrich, Charles MEET WITH P. KAMATH, K. SMITH, A. CURTIS TO DISCUSS NEXT STEPS WITH PRIV LOG AND DOCUMENT REVIEW IN CONNECTION WITH THE SALE PROCESS.	0.60	765.00	301	73356581
04/18/25	Smith, Kara MEET WITH TEAM RE PRIV LOG AND NEXT STEPS IN DOCUMENT PRODUCTION; REVIEW DOCUMENT PRODUCTIONS.	1.70	2,167.50	301	73414056
04/21/25	Friedmann, Jared R. MEET WITH TEAM RE: PLAN FOR FUTURE DOCUMENT COLLECTION; REVIEW AND REVISE RESPONSES AND OBJECTIONS TO SECOND SET OF DISCOVERY REQUESTS; CALL WITH A.CURTIS RE: SAME.	1.00	2,050.00	301	73419864
04/21/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE RISK ANALYSIS; MEET WITH WEIL LITIGATION TEAM TO DISCUSS DISCOVERY AND THE RISK ANALYSIS; MEET WITH C. GEHRICH TO DISCUSS THE PRODUCTION; REVIEW AND RESPOND TO EMAILS RE DISCOVERY.	2.00	3,450.00	301	73400074
04/21/25	Kamath, Priya REVISE DRAFT RESPONSES AND OBJECTIONS TO CITGO PARTIES' SECOND SET OF REQUESTS FOR PRODUCTION AND SEND TO J. FRIEDMANN; REVIEW DOCUMENTS SHARED BY C. GEHRICH FOR PROPER CODING AND ACCURACY ON DRAFT PRIVILEGE LOG; REVIEW DOCUMENTS FOR THE SPECIAL MASTER'S FOURTH PRODUCTION AND PROPOSE CATEGORIES FOR INCLUSION IN PRIVILEGE LOG; REVIEW DOCUMENTS FOR INCLUSION IN PRIVILEGE LOG AND PROPOSE ADDITIONAL DOCUMENT CATEGORIES TO A. CURTIS AND C. GEHRICH; MEET WITH J. FRIEDMANN, A. CURTIS, AND C. GEHRICH TO DISCUSS DRAFT PRIVILEGE LOG AND COLLECTION OF DOCUMENTS FOR PRODUCTION TO CITGO PARTIES.	6.30	8,032.50	301	73357600
04/21/25	Gehrich, Charles COORDINATE ADDITIONAL DOCUMENT REVIEW; COORDINATE AND REVIEW DOCUMENTS IN CONNECTION WITH CREATING PRIV LOG; REVIEW STALKING HORSE ORDER; DRAFT LETTER IN CONNECTION WITH VOLUME 004 AND RELATED CORRESPONDENCE.	5.00	6,375.00	301	73386122
04/22/25	Friedmann, Jared R. FURTHER REVIEW AND REVISE RESPONSES AND OBJECTIONS TO CITGO'S SECOND REQUEST FOR DOCUMENTS; EMAILS WITH TEAM RE: PRODUCED DOCUMENTS; EMAILS AND CALL WITH A.CURTIS RE: SAME; FURTHER REVIEW AND REVISE RESPONSES AND OBJECTIONS TO SECOND PRODUCTION OF DOCUMENTS.	0.90	1,845.00	301	73409145
04/22/25	Kamath, Priya CALL WITH C. GEHRICH TO DISCUSS CATEGORIZING DOCUMENTS ON THE PRIVILEGE LOG BEING PRODUCED TO PARTIES FOR THE FOURTH PRODUCTION; REVIEW DOCUMENTS FOR FOURTH PRODUCTION OF DOCUMENTS TO PARTIES AND FINALIZE CATEGORIES FOR PRIVILEGE LOG ACCOMPANYING PRODUCTION.	7.20	9,180.00	301	73373366

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04/22/25	Gehnrich, Charles COORDINATE PRIVILEGE LOG IN CONNECTION WITH VOLUME 004; MEET WITH P. KAMATH TO DISCUSS PRIV LOG CATEGORIES.	3.00	3,825.00	301	73845466
04/23/25	Friedmann, Jared R. REVIEW REVISED DRAFT OF RESPONSES AND OBJECTIONS TO CITGO'S SECOND SET OF DISCOVERY REQUESTS; EMAILS WITH TEAM RE: FINALIZING SAME.	0.20	410.00	301	73408993
04/23/25	Curtis, Aaron J. REVIEW AND ANALYZE COMMENTS ON THE R&OS TO CITGO'S DISCOVERY REQUESTS; REVIEW AND RESPOND TO EMAILS RE THE PROPOSED ORDER AND DISCOVERY.	0.60	1,035.00	301	73399927
04/23/25	Kamath, Priya REVISE DRAFT RESPONSES AND OBJECTIONS TO CITGO PARTIES' SECOND SET OF REQUESTS FOR PRODUCTION AND SHARE WITH LITIGATION TEAM; REVIEW SPECIAL MASTER'S RESPONSES AND OBJECTIONS TO CITGO PARTIES' SECOND SET OF REQUESTS FOR PRODUCTION OF DOCUMENTS; COORDINATE FINALIZING PRODUCTION OF DOCUMENTS TO PARTIES WITH C. GEHNRICH AND KLD.	2.00	2,550.00	301	73381258
04/23/25	Gehnrich, Charles COORDINATE PRIVILEGE LOG IN CONNECTION WITH VOLUME 004.	3.00	3,825.00	301	74215071
04/24/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE R&OS TO THE DOCUMENT REQUESTS.	0.30	517.50	301	73406428
04/24/25	Gehnrich, Charles COORDINATE PRIVILEGE LOG IN CONNECTION WITH VOLUME 004 PRODUCTION.	1.00	1,275.00	301	73413166
04/24/25	Kamath, Priya REVIEW, FINALIZE, AND SERVE THE SPECIAL MASTER'S RESPONSES AND OBJECTIONS TO CITGO PARTIES' SECOND SET OF REQUESTS FOR PRODUCTION; REVIEW DRAFT PRIVILEGE LOG CIRCULATED BY KLD.	3.10	3,952.50	301	73416297
04/25/25	Friedmann, Jared R. REVIEW PRIVILEGE LOG RELATING TO DOCUMENTS WITHHELD FROM PRODUCTION OF STALKING HORSE MATERIALS.	0.30	615.00	301	73408989
04/25/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE PRIVILEGE LOG.	0.70	1,207.50	301	73413322
04/25/25	Gehnrich, Charles COORDINATE FINALIZING PRIVILEGE LOG.	1.10	1,402.50	301	73734046
04/28/25	Friedmann, Jared R. MEET WITH A.CURTIS RE: ADDRESSING CONCERNS FROM BIDDERS RE: PRODUCING IN DISCOVERY SENSITIVE BIDDING COMMUNICATIONS DURING TOPPING PERIOD; EMAILS WITH A.CURTIS RE: SAME.	0.20	410.00	301	73455358
04/28/25	Mackinnon, Josh PREPARE LIST OF DOCUMENTS TO UPLOAD TO VDR FOR BIDDERS TO MARK UP.	0.70	749.00	301	73734211
<b>SUBTOTAL Task 301 - Discovery</b>		<b>216.00</b>	<b>\$280,661.00</b>		

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04/01/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS, VARIOUS CORRESPONDENCE ON SAME.	0.70	1,256.50	401	73197228
04/01/25	Mackinnon, Josh DRAFT TOPPING PERIOD PROCESS LETTER.	3.70	3,959.00	401	73193278
04/02/25	Conte, Matthew CORRESPOND WITH J. MACKINNON RE: SIGNING SET.	0.70	623.00	401	73209193
04/02/25	Mackinnon, Josh UPDATE SIGNING SET.	0.80	856.00	401	73209429
04/02/25	Rubin, Avi REVISE RED TREE SPA TO UPDATE FOR SUCCESSFUL BIDDER PROVISIONS.	1.80	2,493.00	401	73209994
04/02/25	Koivistoinen, Tanja DRAFT PROCESS LETTER FOR THE TOPPING PERIOD; REVIEW COURT ORDERS FOR THE PURPOSES OF SAME.	2.40	3,744.00	401	73213984
04/03/25	Colao, Andrew J. REVIEW NOTICE DRAFT/COMMENTS, EMAILS.	0.50	1,175.00	401	73219042
04/03/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS, CORRESPONDENCE ON SAME.	0.50	897.50	401	73220800
04/03/25	Koivistoinen, Tanja DRAFT TOPPING PERIOD PROCESS LETTER; REVIEW STALKING HORSE SPA AND CHANGES REQUIRED TO THE TOPPING PERIOD SPA; REVIEW REVISED SPA WITH CHANGES RELEVANT FOR THE TOPPING PERIOD.	4.40	6,864.00	401	73230182
04/03/25	Rubin, Avi REVIEW AND PROVIDE COMMENTS TO TOPPING PERIOD PROCESS LETTER; REVISE TOPPING PERIOD BID DRAFT SPA; CORRESPONDENCE WITH WEIL M&A REGARDING SPA AND PROCESS LETTER.	2.50	3,462.50	401	74215055
04/04/25	Keenan, Eoghan P. REVISE TOPPING PERIOD TOPPING LETTER.	0.30	615.00	401	74215056
04/04/25	Koivistoinen, Tanja REVIEW COMMENTS TO THE TOPPING PERIOD PROCESS LETTER; REVISE PROCESS LETTER.	0.40	624.00	401	73230572
04/04/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A COMMENTS TO TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A AND WEIL RX TEAMS REGARDING TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A REGARDING BIDDER COMMUNICATIONS.	1.20	1,662.00	401	74215057
04/08/25	Zimmerman, Erik REVIEW GOLD RESERVE DOCUMENTS; REVIEW CORRESPONDENCE.	0.70	892.50	401	73832286

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04/14/25	Sharma, Sakshi CORRESPONDENCE RE: BIDDER EVALUATIONS.	0.90	1,404.00	401	73320206
04/15/25	Keenan, Eoghan P. REVIEW IOCS RE: CITGO DIVIDEND; CALL WITH EVERCORE AND WEIL RE: BIDDER ENGAGEMENT AND PREPARATIONS FOR TOPPING PERIOD.	1.20	2,460.00	401	73333790
04/15/25	Koivistoinen, Tanja REVIEW JONES DAY NOTE ON THE IOCS; REVIEW DISCLOSURE SCHEDULES AND THE SPA; REVIEW THE AFFILIATE AGREEMENT AMONG PDVSA, PDVH AND THEIR SUBSIDIARY; EMAIL RE: SAME TO WEIL AND EVERCORE TEAMS.	2.30	3,588.00	401	73326068
04/16/25	Koivistoinen, Tanja REVIEW SERVICES AGREEMENT AMONG PDV CHALMETTE, PDVSA AND PPSA; DRAFT SUMMARY OF SAME IN THE CONTEXT OF IOCS AND JONES DAY'S NOTE RE: CONTEMPLATED DIVIDEND DISTRIBUTION.	1.70	2,652.00	401	73360531
04/22/25	Keenan, Eoghan P. REVIEW DRAFT OF THE PROPOSED TIME TABLES. REVISE NOTE TO RED TREE RE: CITGO DIVIDEND. MEET WITH WEIL M&A TEAM RE: TOPPING PERIOD.	0.80	1,640.00	401	73381105
04/22/25	Zimmerman, Erik PREPARE COMPARISON GRID OF CONDITIONALITY BETWEEN RED TREE AND GOLD RESERVE BIDS IN PREPARATION FOR TOPPING PERIOD.	2.50	3,187.50	401	73385699
04/23/25	Keenan, Eoghan P. REVIEW UPDATED TIMETABLE. CALL WITH SPPS AND WEIL RE: TIMETABLE AND DRAFT ORDER.	1.00	2,050.00	401	73395063
04/23/25	Rubin, Avi INCORPORATE WEIL M&A COMMENTS TO TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A AND WEIL RX TEAMS REGARDING TOPPING PERIOD PROCESS LETTER; REVIEW DRAFT TIMETABLE ORDER; PREPARE SUMMARY OF TOPPING PERIOD MECHANICS; UPDATE CLOSING RISK COMPARISON SUMMARY.	2.20	3,047.00	401	73396330
04/23/25	Zimmerman, Erik REVIEW AND REVISED GOLD RESERVE COMMITMENT LETTER IN PREPARATION FOR TOPPING PERIOD.	2.20	2,805.00	401	73399545
04/23/25	Koivistoinen, Tanja REVISE TOPPING PERIOD PROCESS LETTER BASED ON THE FORM COURT ORDER RE: TIMETABLE; REVIEW COURT'S STALKING HORSE ORDER FOR THE PURPOSES OF SAME.	1.40	2,184.00	401	73409262
04/24/25	Keenan, Eoghan P. REVIEW DRAFT PROCESS LETTER. CALL WITH BIDDER RE: BIDDER ENGAGEMENT AND TOPPING PERIOD PROCESS.	1.20	2,460.00	401	73402434
04/24/25	Rubin, Avi PREPARE SUMMARY OF TOPPING PERIOD MECHANICS; INCORPORATE WEIL RX COMMENTS TO TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A REGARDING TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A REGARDING RISK ANALYSIS COMPARISON.	3.00	4,155.00	401	73404260
04/24/25	Zimmerman, Erik	1.00	1,275.00	401	73406108

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	FINALIZE REVIEW OF GOLD RESERVE COMMITMENT LETTER; REVIEW AND RESPOND TO CORRESPONDENCE.				
04/24/25	Koivistoinen, Tanja	2.90	4,524.00	401	73408331
	REVIEW AND REVISE RISK ANALYSIS RE: RED TREE AND GOLD RESERVE CLOSING RISKS; REVISE PROCESS LETTER FOR TOPPING PERIOD AND REVIEW RX TEAM COMMENTS ON SAME; REVISE NOTICE TO RED TREE RE: DIVIDEND TO PDVH AND PAYMENTS TO PDVSA.				
04/25/25	Friedmann, Jared R.	0.70	1,435.00	401	73409008
	REVIEW DRAFT OF THE TOPPING PERIOD PROCESS LETTER; REVIEW COURT ORDER ON PROPOSED SCHEDULE.				
04/25/25	Kamath, Priya	3.50	4,462.50	401	73414749
	FINALIZE DRAFT ISSUES LIST REGARDING GOLD RESERVE CONSORTIUM'S BID AND SEND TO C. GEHRICH.				
04/25/25	Burrus, Maggie	0.30	453.00	401	73418856
	REVIEW DRAFT BID PROCESS LETTER.				
04/26/25	Curtis, Aaron J.	0.80	1,380.00	401	73413582
	REVIEW AND COMMENT ON THE PROCESS LETTER FOR THE TOPPING PERIOD.				
04/26/25	Rubin, Avi	0.20	277.00	401	73408014
	COORDINATE TOPPING PERIOD PROCESS LETTER ITEMS WITH EVERCORE AND WEIL TEAMS.				
04/27/25	Koivistoinen, Tanja	0.70	1,092.00	401	73423893
	REVIEW COMMENTS TO THE TOPPING PERIOD PROCESS LETTER; REVISE SAME.				
04/28/25	Colao, Andrew J.	0.20	470.00	401	73423366
	EMAIL RE TOPPING PROCESS ISSUES.				
04/28/25	Curtis, Aaron J.	0.20	345.00	401	73455080
	REVIEW AND COMMENT ON THE SALE NOTICE.				
04/28/25	Burrus, Maggie	1.10	1,661.00	401	73418680
	REVIEW AND REVISE DRAFT PUBLICATION NOTICE.				
04/28/25	Sharma, Sakshi	0.50	780.00	401	73421612
	REVIEW TOPPING PERIOD PROCESS LETTER.				
04/28/25	Zimmerman, Erik	0.30	382.50	401	73434714
	REVIEW AND RESPOND TO CORRESPONDENCE RE: WORKS IN PROGRESS AND TOPPING PERIOD REVIEW.				
04/29/25	Keenan, Eoghan P.	0.40	820.00	401	73433993
	REVIEW CLOSING RISK ANALYSIS.				
04/30/25	Clarke, Andrew	0.50	727.50	401	73997144

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EMAILS WITH C. BENTLEY RE: SALE NOTICE; EMAILS WITH J. DEMMA RE: SALE NOTICE; EMAIL TO COUNSEL TO THE SALE PROCESS PARTIES RE: SALE NOTICE; EMAIL TO SPECIAL MASTER RE: SALE NOTICE.					
<b>SUBTOTAL Task 401 - Drafting and Negotiation of Sale Documents</b>		<b>54.30</b>	<b>\$80,841.00</b>		
04/01/25	Colao, Andrew J. TEAM MEETING, PREP AND FOLLOW UP RE FINANCING ISSUES.	1.10	2,585.00	501	73196326
04/01/25	Conley, Brendan C. PARTICIPATE IN INTERNAL DISCUSSIONS RE; FINANCE RESPONSES.	0.60	1,170.00	501	73209261
04/01/25	Barr, Matt MEETING WITH TEAM, ALL HANDS CALL, ATTENTION TO NEXT STEP ISSUES.	1.00	2,575.00	501	73235865
04/01/25	Mackinnon, Josh INTERNAL DISCUSSIONS REGARDING TOPPING PERIOD.	0.40	428.00	501	73193269
04/01/25	Yu, Julia DISCUSSION WITH S. SHAMA ON WORKSTREAMS AND TEAM MEETING WITH COREY CHIVERS AND ANDREW COLAO.	1.00	1,275.00	501	73193724
04/01/25	Clarke, Andrew EMAILS WITH WEIL RX TEAM RE: OBJECTIONS; EMAILS WITH WEIL RX TEAM RE: MOTION TO REDACT; REVIEW AND REVISE WIP LIST.	0.70	1,018.50	501	73200286
04/01/25	Zimmerman, Erik PARTICIPATE IN FINANCE TEAM DISCUSSION RE: TREATMENT OF THE 2020S; REVIEW AND RESPOND TO CORRESPONDENCE.	1.10	1,402.50	501	73205693
04/01/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING TOPPING PERIOD PROCESS LETTER; REVIEW COURT ORDERS.	0.40	554.00	501	73205705
04/01/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CONFER WITH A. CLARKE RE: SAME; UPDATE INTERNAL CALENDAR OF DEADLINES.	0.70	623.00	501	73208082
04/01/25	Sharma, Sakshi INTERNAL DISCUSSIONS RE: BIDS AND TIMELINE.	1.30	2,028.00	501	73719192
04/02/25	Colao, Andrew J. BRIEFING TEAM CALL, 2020 DOCUMENT ISSUES.	0.70	1,645.00	501	73210722
04/02/25	Conley, Brendan C. PARTICIPATE IN CITGO RESPONSE DISCUSSION.	1.20	2,340.00	501	73213686
04/02/25	Bentley, Chase A.	1.00	1,950.00	501	73229043

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CALL WITH WEIL TEAM RE STALKING HORSE OBJECTIONS.					
04/02/25	Barr, Matt	3.50	9,012.50	501	73236103
	REVIEW OPEN ISSUES, ALL HANDS CALL, TEAM MEETING, REVIEW FILINGS AND CALL RE: SAME, REVIEW NEXT STEPS AND DRAFT DOCUMENT ISSUES.				
04/02/25	Keenan, Eoghan P.	1.00	2,050.00	501	73767514
	CALL WITH WEIL RX AND LIT TEAMS RE: RESPONSE TO OBJECTIONS.				
04/02/25	Margolis, Steven M.	0.60	1,077.00	501	73210643
	REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.				
04/02/25	Curtis, Aaron J.	0.60	1,035.00	501	73223848
	CALL WITH THE WEIL TEAM TO DISCUSS THE RESPONSE TO THE STALKING HORSE OBJECTIONS.				
04/02/25	Conte, Matthew	0.20	178.00	501	73209214
	UPDATE WORK-IN-PROCESS TASK LIST.				
04/02/25	Sharma, Sakshi	1.10	1,716.00	501	73209475
	WEIL MEETING RE: PROCESS.				
04/02/25	Mackinnon, Josh	1.00	1,070.00	501	73209555
	INTERNAL CALL REGARDING SPECIAL MASTER RESPONSE TO OBJECTIONS.				
04/02/25	Rubin, Avi	2.20	3,047.00	501	73209890
	CALL WITH WEIL M&A TO DISCUSS NDA COMMUNICATION REQUESTS; CORRESPONDENCE WITH WEIL M&A REGARDING NDA COMMUNICATION REQUESTS; CALL WITH WEIL TEAM TO DISCUSS RESPONSE TO STALKING HORSE RECOMMENDATION OBJECTIONS REVIEW DRAFT RESPONSE TO STALKING HORSE RECOMMENDATION.				
04/02/25	Clarke, Andrew	0.50	727.50	501	73209897
	REVIEW VARIOUS EMAILS FROM WEIL TEAM RE: FILINGS; REVIEW VARIOUS EMAILS WITH WEIL TEAM RE: FILINGS.				
04/02/25	Koivistoinen, Tanja	0.80	1,248.00	501	73213633
	ATTEND CALL WITH WEIL TEAMS RE: THE SPECIAL MASTER RESPONSE TO THE STALKING HORSE OBJECTIONS.				
04/02/25	Zimmerman, Erik	1.50	1,912.50	501	73238814
	REVIEW DOCUMENTS; REVIEW CORRESPONDENCE; PARTICIPATE IN MEETING WITH WEIL FINANCE TO DISCUSS 2020 NOTES.				
04/02/25	Smith, Kara	2.50	3,187.50	501	73426079
	CALLS WITH RX RE RESPONSE TO OBJECTION IN SUPPORT OF STALKING HORSE; CALL WITH A CURTIS RE SAME; FOLLOW UP RESEARCH RE SAME.				
04/03/25	Barr, Matt	1.80	4,635.00	501	73235753
	CORRESPONDENCE, REVIEW FILING, ATTEND TO NEXT STEPS AND OPEN ISSUES, CALL WITH TEAM.				

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04/03/25	Conte, Matthew UPDATE DISTRIBUTION LIST AND CONTACT INFORMATION OF PARTIES IN INTEREST AND COUNSEL OF NOTICE; CORRESPOND WITH M. BURRUS RE: SAME.	1.50	1,335.00	501	73218653
04/03/25	Zimmerman, Erik REVIEW DOCUMENTS AND CORRESPONDENCE.	0.60	765.00	501	73238609
04/03/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE AND DISTRIBUTE UPDATED DOCKET INDEX FOR TEAM REVIEW.	0.40	150.00	501	73244844
04/04/25	Barr, Matt REVIEW ORDER, ATTEND TO NEXT STEPS RE: SAME; CORRESPONDENCE RE: SAME; ATTEND TO FILING ISSUES, RESPONSES, STRATEGY, NEXT STEPS.	2.30	5,922.50	501	73235756
04/04/25	Margolis, Steven M. REVIEW LITIGATION AND TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	1.20	2,154.00	501	73234921
04/04/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO AND WEIL M&A/LIT TEAMS RE: SAME.	0.80	712.00	501	73224503
04/04/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL RX AND LITIGATION TEAMS RE: REPLIES AND MOTION TO COMPEL PRODUCTION.	0.20	291.00	501	73736718
04/05/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73235176
04/05/25	Clarke, Andrew EMAILS WITH WEIL TEAM RE: COURT ORDER SETTING HEARING AND FURTHER BRIEFING ON STALKING HORSE OBJECTIONS.	0.20	291.00	501	73224644
04/05/25	Conte, Matthew REVIEW COURT'S 4.5.25 ORDERS AND CORRESPOND WITH WEIL RX TEAM RE: UPDATING INTERNAL CALENDARS.	0.60	534.00	501	73231979
04/06/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS, AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73246092
04/07/25	Bentley, Chase A. CALL WITH J. FRIEDMANN RE STALKING HORSE BRIEFING; PREPARE SPECIAL MASTER Q2 BUDGET.	0.40	780.00	501	73241361
04/07/25	Colao, Andrew J. CP COMPARISON PREP WITH B. CONLEY AND E. ZIMMERMAN.	0.40	940.00	501	73244743
04/07/25	Keenan, Eoghan P. WEEKLY CHECK-IN CALL WITH WEIL M&A, WEIL RX AND WEIL LIT TEAM.	0.30	615.00	501	73245792

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04/07/25	Friedmann, Jared R. WEEKLY WIP COORDINATION MEETING WITH M&A, RESTRUCTURING AND LITIGATION TEAMS.	0.20	410.00	501	73270388
04/07/25	Chivers, Corey CALLS AND ATTENTION TO ISSUES.	0.60	1,410.00	501	73317903
04/07/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.40	718.00	501	73246030
04/07/25	Clarke, Andrew REVIEW UPCOMING DEADLINES SUMMARY; ATTEND WEIL WIP MEETING; REVIEW AND REVISE WIP LIST.	0.40	582.00	501	73239860
04/07/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX/M&A/LIT TEAMS RE: SAME; CORRESPOND WITH C. STAUBLE AND T. OKADA RE: INTERNAL CALENDAR.	2.00	1,780.00	501	73241862
04/07/25	Sharma, Sakshi MEETING WITH WEIL RE: BRIEFING.	0.10	156.00	501	73242974
04/07/25	Mackinnon, Josh WEIL WIP MEETING; UPDATE WIP LIST.	0.30	321.00	501	73244736
04/07/25	Rubin, Avi ATTEND INTERNAL WIP CALL.	0.20	277.00	501	73246963
04/07/25	Balido, Catherine DISCUSS ONGOING WORKSTREAMS WITH M. BURRUS.	0.80	856.00	501	73314874
04/07/25	Burrus, Maggie ATTEND WEIL WORK-IN-PROGRESS MEETING.	0.20	302.00	501	73315660
04/08/25	Colao, Andrew J. CONFER WITH B. CONLEY AND E. ZIMMERMAN RE DEBT CONDITIONS AND SUMMARY.	1.10	2,585.00	501	73266927
04/08/25	Conley, Brendan C. REVIEW COMMITMENT DOCUMENTS; REVIEW SLIDES.	2.00	3,900.00	501	73281362
04/08/25	Bentley, Chase A. ATTEND WEIL RX WIP MEETING.	0.30	585.00	501	73317839
04/08/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.50	897.50	501	73271315

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
04/08/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN AND K. SMITH TO DISCUSS THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE AND DISCOVERY; CALL WITH J. FRIEDMANN TO DISCUSS THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE AND DISCOVERY.	0.50	862.50	501	73310301
04/08/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; ATTEND WEIL RX WORK-IN-PROCESS MEETING; DRAFT SUMMARY OF DISCUSSION RE: SAME; UPDATE DISTRIBUTION LISTS.	1.70	1,513.00	501	73266219
04/08/25	Zimmerman, Erik PARTICIPATE ON CALL WITH A. COLAO AND B. CONLEY.	0.40	510.00	501	73266343
04/08/25	Clarke, Andrew REVIEW WIP LIST; ATTEND RX WIP MEETING.	0.40	582.00	501	73266417
04/08/25	Balido, Catherine DISCUSS ONGOING WORKSTREAMS WITH M. BURRUS; ATTEND WEIL RX WIP MEETING.	0.80	856.00	501	73314972
04/08/25	Smith, Kara COORDINATE WITH J. FRIEDMANN AND A. CURTIS RE LIT WORK STREAMS.	0.30	382.50	501	73720585
04/08/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.40	150.00	501	73314269
04/09/25	Margolis, Steven M. REVIEW LITIGATION AND TRANSACTION DOCUMENTS AND RELATED CORRESPONDENCE.	0.60	1,077.00	501	73287667
04/09/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME.	0.50	445.00	501	73285755
04/09/25	Zimmerman, Erik REVIEW DOCUMENTS AND CORRESPONDENCE.	0.20	255.00	501	73288796
04/10/25	Keenan, Eoghan P. PREPARE COURT ORDERED BUDGET FOR CORPORATE AND TAX WORK STREAMS.	0.50	1,025.00	501	74215152
04/10/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION AND RELATED DOCUMENTS AND CORRESPONDENCE ON SAME.	0.60	1,077.00	501	73294328
04/10/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CONFER WITH C. BALIDO RE: SAME; CORRESPOND WITH WEIL CORPORATE AND LITIGATION TEAMS RE: SAME; UPDATE DISTRIBUTION LISTS.	0.70	623.00	501	73291250
04/10/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING REDACTED FILING DOCUMENT REQUESTS.	0.10	138.50	501	73294548

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04/10/25	Koivistoinen, Tanja REVIEW AND UPDATE WIP LIST.	0.30	468.00	501	73302701
04/10/25	Sharma, Sakshi REVIEW WIP TASK LIST; CORRESPONDENCE RE: BIDDER EVALUATIONS.	0.70	1,092.00	501	73307380
04/10/25	Balido, Catherine REVIEW AND REVISE WIP LIST.	0.20	214.00	501	73314902
04/10/25	Zimmerman, Erik REVIEW CORRESPONDENCE AND DOCUMENTS.	0.30	382.50	501	73314980
04/10/25	Gehnrich, Charles UPDATE INTERNAL WIP CHART.	0.10	127.50	501	73720810
04/10/25	Smith, Kara REVIEW AND REVISE WIP.	0.30	382.50	501	73721293
04/11/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS AND ISSUES AND CORRESPONDENCE ON SAME.	0.40	718.00	501	73314176
04/11/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST.	0.30	267.00	501	73295967
04/11/25	Rubin, Avi REVIEW RESPONSES TO OBJECTIONS RE: COURT ORDER QUESTIONS.	0.40	554.00	501	73296241
04/11/25	Mackinnon, Josh COLLECT DOCUMENTS FOR RESTRUCTURING.	2.40	2,568.00	501	73306936
04/11/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATE DOCKET SCHEDULE FOR TEAM REVIEW.	0.40	150.00	501	73314260
04/12/25	Margolis, Steven M. REVIEW CORRESPONDENCE AND LITIGATION AND TRANSACTION DOCUMENTATION.	0.30	538.50	501	73314298
04/14/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PREPARING Q2 BUDGET FOR SPECIAL MASTER'S ADVISORS PER COURT ORDER; ANALYZE UPCOMING SCHEDULE IN LIGHT OF DELAYED TOPPING PERIOD AND PREPARE DRAFT BUDGET; EMAILS WITH A.CURTIS RE: SAME; EMAILS WITH TEAM RE: SAME; REVIEW OVERALL DRAFT BUDGET AND EMAILS WITH TEAM RE: SAME.	0.80	1,640.00	501	73321001
04/14/25	Keenan, Eoghan P.	0.70	1,435.00	501	73321198

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	MEET WITH WEIL RX, LITIGATION AND M&A TEAMS RE: CURRENT WORK STREAMS AND COURT PROCESS. MEET WITH WEIL M&A RE: PROCESS LETTER AND UPDATES FOLLOWING COURT DECISION.				
04/14/25	Bentley, Chase A. ATTEND WEIL WIP MEETING; EMAILS RE SAME; REVIEW AND REVISE Q2 BUDGET; EMAILS WITH WEIL TEAM RE SAME.	1.10	2,145.00	501	73356258
04/14/25	Curtis, Aaron J. PREPARE THE LITIGATION BUDGET FOR Q2; REVIEW AND RESPOND TO EMAILS RE THE LITIGATION BUDGET FOR Q2.	0.70	1,207.50	501	73321345
04/14/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS AND CORRESPONDENCE.	0.20	359.00	501	73323574
04/14/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST.	0.70	623.00	501	73320093
04/14/25	Mackinnon, Josh WEIL WIP MEETING; REVIEW SCHEDULES AND IOCS TO ENSURE POTENTIAL DIVIDEND IS PERMITTED.	0.80	856.00	501	73321031
04/14/25	Yu, Julia DISCUSSION WITH S. SHAMA ON WORKSTREAMS AND WIP CALL.	0.80	1,020.00	501	73321841
04/14/25	Rubin, Avi ATTEND INTERNAL CHECK-IN CALL; CORRESPONDENCE WITH WEIL M&A REGARDING CHECK-IN CALL.	0.30	415.50	501	73323446
04/14/25	Gehrich, Charles REVIEW AND UPDATE WORKSTREAMS.	0.10	127.50	501	73338436
04/14/25	Koivistoinen, Tanja REVIEW JONES DAY NOTICE RE: CONTEMPLATED DIVIDEND DISTRIBUTIONS; REVIEW NEXT STEPS TO BE TAKEN; ATTEND INTERNAL MEETING WITH WEIL M&A TEAM RE: NEXT STEPS; COORDINATE ACTIONS REQUIRED FOR A HEARING; EMAIL CORRESPONDENCE RE: SAME WITH WEIL RX TEAM.	1.80	2,808.00	501	73356620
04/14/25	Burrus, Maggie ATTEND WEIL WORK-IN-PROGRESS MEETING RE: HEARING PREPARATION.	0.20	302.00	501	73363553
04/14/25	Clarke, Andrew ATTEND WEIL WIP.	0.10	145.50	501	73997124
04/14/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.50	187.50	501	73359716
04/15/25	Bentley, Chase A. REVISE Q2 BUDGET.	0.30	585.00	501	73356451
04/15/25	Barr, Matt	1.40	3,605.00	501	73361632

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	REVIEW MATERIALS AND FILINGS, CORRESPONDENCE RE: SAME.				
04/15/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND RELATED CORRESPONDENCE.	0.30	538.50	501	73333803
04/15/25	Yu, Julia WEIL AND EVERCORE CALL.	0.20	255.00	501	73331253
04/15/25	Mackinnon, Josh RESEARCH ISSUES RELATING TO INTERCOMPANY LOANS, SPECIFICALLY WITH RESPECT TO JULY 2024 SERVICES AGREEMENT.	2.80	2,996.00	501	73332686
04/15/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH M. BURRUS AND C. BALIDO RE: SAME.	0.80	712.00	501	73336117
04/15/25	Burrus, Maggie REVIEW DRAFT WIP.	0.30	453.00	501	73363569
04/16/25	Chivers, Corey REVIEW COURT LETTER OF INTENTIONS; CONF CALL RE SAME.	0.80	1,880.00	501	73347621
04/16/25	Barr, Matt ALL HANDS CALL, PREPARE FOR HEARING, REVIEW MATERIALS.	3.00	7,725.00	501	73361449
04/16/25	Margolis, Steven M. REVIEW CORRESPONDENCE AND DOCUMENTATION ON TRANSACTION AND LITIGATIONS.	0.40	718.00	501	73347273
04/16/25	Curtis, Aaron J. CALLS WITH J. FRIEDMANN TO DISCUSS DISCOVERY AND PREPARING FOR THE HEARING ON THE STALKING HORSE; MEET WITH THE WEIL TEAM TO PREPARE FOR THE HEARING ON THE STALKING HORSE; REVIEW AND RESPOND TO EMAILS RE DISCOVERY, OFAC RESTRICTIONS, AND PREPARATIONS FOR THE HEARING ON THE STALKING HORSE.	2.40	4,140.00	501	73353385
04/16/25	Conte, Matthew UPDATE DISTRIBUTION LISTS; CONFER WITH M. BURRUS RE: SAME.	0.70	623.00	501	73338049
04/16/25	Mackinnon, Josh MEETING WITH T. KOIVISTOINEN.	0.20	214.00	501	73346384
04/16/25	Zimmerman, Erik REVIEW DOCUMENTS; REVIEW AND RESPOND TO CORRESPONDENCE.	0.40	510.00	501	73347757
04/16/25	Clarke, Andrew EMAILS WITH C. BENTLEY RE: BID MATERIALS FILED.	0.20	291.00	501	73359738

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
04/18/25	Barr, Matt CORRESPONDENCE WITH CLIENT AND TEAM.	0.30	772.50	501	73361448
04/18/25	Yu, Julia WIP CHECKLIST.	0.20	255.00	501	73353791
04/18/25	Conte, Matthew UPDATE DISTRIBUTION LISTS; CORRESPOND WITH C. BENTLEY RE: SAME; UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME; COMPILER FILE NOTES AND TRANSCRIPTS OF 4.17 HEARING; CORRESPOND WITH M. BURRUS RE: SAME.	1.80	1,602.00	501	73356580
04/18/25	Kamath, Priya REVISE WIP TRACKER AND SEND TO M. CONTE.	0.50	637.50	501	73360493
04/18/25	Balido, Catherine REVIEW AND REVISE WIP LIST.	0.10	107.00	501	73370217
04/18/25	Gehnrich, Charles UPDATE WORK IN PROGRESS CHART FOR LIT TEAM.	0.20	255.00	501	73733847
04/18/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73360193
04/21/25	Keenan, Eoghan P. CALL WITH WEIL RX, WEIL LITIGATION AND WEIL M&A RE: WORK STREAMS.	0.70	1,435.00	501	73376896
04/21/25	Bentley, Chase A. ATTEND WEIL WIP CALL.	0.70	1,365.00	501	73416375
04/21/25	Barr, Matt REVIEW ISSUES, CORRESPONDENCE, REVIEW LETTER, CALL WITH TEAM.	1.00	2,575.00	501	73417949
04/21/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH M. BURRUS AND C. BALIDO RE: SAME; CORRESPOND WITH T. OKADA RE: UPDATING INTERNAL CALENDAR.	1.30	1,157.00	501	73375309
04/21/25	Rubin, Avi ATTEND INTERNAL WIP CALL; REVIEW COURT ORDER RE: STALKING HORSE RECOMMENDATION.	0.80	1,108.00	501	73375836
04/21/25	Mackinnon, Josh WEIL WIP CALL.	0.40	428.00	501	73385208
04/21/25	Balido, Catherine REVIEW AND REVISE WIP LIST.	0.10	107.00	501	73418589

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
04/21/25	Burrus, Maggie ATTEND WORK IN PROGRESS MEETING WITH WEIL TEAMS.	0.40	604.00	501	73418863
04/21/25	Clarke, Andrew REVIEW EMAILS FROM WEIL TEAM RE: STALKING HORSE SELECTION.	0.20	291.00	501	73558291
04/21/25	Gehrich, Charles MEET WITH J. FRIEDMANN, A. CURTIS, P. KAMATH TO DISCUSS LITIGATION WORKSTREAMS.	0.60	765.00	501	73733848
04/21/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW; UPDATE CASE CALENDAR.	0.40	150.00	501	73417946
04/22/25	Margolis, Steven M. REVIEW TRANSACTION AND LITIGATION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73382994
04/22/25	Curtis, Aaron J. CALLS WITH J. FRIEDMANN TO DISCUSS THE COURT'S ORDER ON THE STALKING HORSE AND THE SCHEDULE FOR DISCOVERY AND OBJECTIONS; CALLS WITH THE WEIL LITIGATION TEAM RE PRODUCTION.	1.00	1,725.00	501	73400000
04/22/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH M. BURRUS RE: SAME; UPDATE DISTRIBUTION LISTS; CORRESPOND WITH A. CLARKE RE: SAME.	0.60	534.00	501	73380429
04/22/25	Rubin, Avi REVIEW DRAFT EMAIL TO MILBANK; PREPARE CLOSING RISK COMPARISON SUMMARY.	2.10	2,908.50	501	73381951
04/22/25	Burrus, Maggie REVIEW AND PREPARE EDITS TO WIP.	0.60	906.00	501	73418763
04/23/25	Barr, Matt REVIEW LETTER, TIMELINE, NEXT STEPS, ORDER, MEETING WITH TEAM AND ATTEND TO STRATEGY ISSUES.	1.50	3,862.50	501	73418068
04/23/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES, DOCUMENTATION AND CORRESPONDENCE.	0.20	359.00	501	73398690
04/24/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73405069
04/25/25	Bentley, Chase A. DISCUSS SALE PROCESS NEXT STEPS WITH WEIL TEAM; REVIEW AND REVISE TOPPING PERIOD PROCESS LETTER.	0.80	1,560.00	501	73416327
04/25/25	Margolis, Steven M.	0.20	359.00	501	73407195

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	REVIEW TRANSACTION DOCUMENTS.				
04/25/25	Rubin, Avi	0.80	1,108.00	501	73406908
	REVISE TOPPING PERIOD PROCESS LETTER; CORRESPONDENCE WITH WEIL M&A AND WEIL RX TEAMS REGARDING TOPPING PERIOD PROCESS LETTER.				
04/25/25	Yu, Julia	0.10	127.50	501	73407327
	REVIEW CHECKLIST.				
04/25/25	Conte, Matthew	3.10	2,759.00	501	73415817
	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX/CORPORATE/LITIGATION TEAMS RE: SAME; CORRESPOND WITH T. OKADA RE: UPDATING INTERNAL CALENDAR.				
04/25/25	Balido, Catherine	0.40	428.00	501	73418750
	REVIEW WIP LIST; ATTEND WIP MEETING.				
04/25/25	Gehnrich, Charles	0.10	127.50	501	73734047
	UPDATE WORK IN PROGRESS CHART FOR LIT TEAM.				
04/25/25	Okada, Tyler	0.50	187.50	501	73418080
	UPDATE CASE CALENDAR WITH UPDATED DEADLINES; REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.				
04/27/25	Margolis, Steven M.	0.30	538.50	501	73434381
	REVIEW TRANSACTION DOCUMENTATION, BID PROCESS, CORRESPONDENCE ON SAME.				
04/28/25	Chivers, Corey	0.30	705.00	501	73422807
	REVIEW COMMENTS ON PLAN; REVIEW RELATED CORRESPONDENCE.				
04/28/25	Friedmann, Jared R.	0.20	410.00	501	73455483
	WEEKLY WIP CALL WITH LITIGATION, RESTRUCTURING AND M&A TEAMS RE: STATUS AND STRATEGY.				
04/28/25	Bentley, Chase A.	0.40	780.00	501	73473727
	ATTEND WEIL WIP.				
04/28/25	Barr, Matt	1.20	3,090.00	501	73478242
	CORRESPONDENCE, REVIEW ISSUES AND OPEN ISSUE, CALL WITH TEAM RE: NEXT STEPS.				
04/28/25	Keenan, Eoghan P.	0.20	410.00	501	73740203
	WEEKLY CHECK-IN CALL WITH WEIL RX, WEIL LITIGATION AND WEIL M&A.				
04/28/25	Margolis, Steven M.	0.40	718.00	501	73434339
	REVIEW ISSUES AND CORRESPONDENCE ON BID PROCESS AND DOCUMENTATION.				
04/28/25	Curtis, Aaron J.	0.80	1,380.00	501	73455263

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	REVIEW AND RESPOND TO EMAILS RE CALL WITH BIDDERS; CALL WITH THE WEIL TEAM TO DISCUSS DISCOVERY AND THE CONVERSATION WITH BIDDERS.				
04/28/25	Burrus, Maggie ATTEND WORK IN PROGRESS MEETING WITH WEIL TEAMS.	0.30	453.00	501	73418587
04/28/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME; CONFER WITH C. BALIDO RE: UPCOMING WORK STREAMS.	0.90	801.00	501	73421936
04/28/25	Rubin, Avi CALL WITH WEIL M&A TO DISCUSS POSTING OF TRANSACTION DOCUMENTS TO VDR; ATTEND INTERNAL WEIL CALL; PREPARE TOPPING PERIOD OPEN ITEMS LIST; REVIEW AND PROVIDE COMMENTS TO RED TREE POSTING DOCUMENTS LIST; REVISE CLOSING RISK COMPARISON CHART; COORDINATE TOPPING PERIOD PROCESS LETTER ITEMS.	2.30	3,185.50	501	73422854
04/28/25	Yu, Julia WIP CALL AND CATCH-UP WITH S. SHARMA.	0.30	382.50	501	73423114
04/28/25	Koivistoinen, Tanja ATTEND WEEKLY WEIL INTERNAL MEETING.	0.40	624.00	501	73423837
04/28/25	Mackinnon, Josh WEIL INTERNAL MEETING.	0.20	214.00	501	73434262
04/28/25	Gehnrich, Charles INTERNAL CORRESPONDENCE REGARDING ANALYSIS OF STALKING HORSE BID RISKS.	0.20	255.00	501	73446970
04/29/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73436248
04/29/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE CALL WITH BIDDERS ABOUT THE 2020 BONDHOLDERS; CALL WITH J. FRIEDMANN RE CALL WITH BIDDERS RE THE 2020 BONDHOLDERS.	0.20	345.00	501	73455308
04/29/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX TEAM RE: SAME.	0.30	267.00	501	73433577
04/29/25	Rubin, Avi CALL WITH WEIL M&A TO DISCUSS VDR POSTING DOCUMENTS; DISCUSS TOPPING PERIOD ITEMS WITH WEIL M&A; CORRESPONDENCE WITH WEIL M&A REGARDING PROCESS LETTER ITEMS.	0.30	415.50	501	73435690
04/29/25	Burrus, Maggie PREPARE COMMENTS TO WEIL RX WIP.	0.50	755.00	501	73481560
04/29/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73476039

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04/30/25	Barr, Matt REVIEW OPEN ISSUES, LETTER, AND SALE ISSUES, CORRESPONDENCE WITH TEAM RE: SAME.	1.00	2,575.00	501	73478383
04/30/25	Margolis, Steven M. REVIEW ISSUES AND CORRESPONDENCE ON BID PROCESS.	0.30	538.50	501	73452921
04/30/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH C. BALIDO RE: SAME.	0.50	445.00	501	73472646
<b>SUBTOTAL Task 501 - General Case Strategy (Weil WIP &amp; Weil Meetings/Emails)</b>		<b>118.40</b>	<b>\$187,930.00</b>		
04/07/25	Conte, Matthew PREPARE MATERIALS FOR 4/17/25 HEARING; CONFER WITH A. CLARKE RE: SAME.	2.40	2,136.00	601	73241982
04/08/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CONFER WITH A. CLARKE AND C. BALIDO RE: SAME.	2.60	2,314.00	601	73266080
04/08/25	Clarke, Andrew PREPARE MATERIALS FOR APRIL 17 HEARING.	0.40	582.00	601	73266376
04/09/25	Bentley, Chase A. PREPARE FOR STALKING HORSE HEARING.	1.10	2,145.00	601	73317851
04/09/25	Balido, Catherine DISCUSS APRIL 17 HEARING WITH C. BENTLEY; PREPARE FOR APRIL 17 HEARING.	0.30	321.00	601	73315122
04/10/25	Bentley, Chase A. PREPARE FOR HEARING WITH WEIL RX TEAM.	0.50	975.00	601	73317854
04/10/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CONFER WITH A. CLARKE AND C. BALIDO RE: SAME; CORRESPOND WITH J. MACKINNON RE: SAME.	6.00	5,340.00	601	73291280
04/10/25	Clarke, Andrew ATTEND MEETING WITH C. BENTLEY AND C. BALIDO RE: PREPARATION FOR APRIL 17 HEARING; PREPARE MATERIALS FOR APRIL 17 HEARING; DRAFT TALKING POINTS FOR APRIL 17 HEARING.	1.20	1,746.00	601	73307465
04/10/25	Balido, Catherine PREPARE HEARING MATERIALS; MEETING WITH C. BENTLEY AND A. CLARKE RE APRIL 17 HEARING; FOLLOW UP MEETING WITH A. CLARKE AND M. CONTE RE APRIL 17 HEARING.	4.20	4,494.00	601	73315186
04/11/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CONFER WITH J. MACKINNON AND C. BALIDO RE: SAME.	2.50	2,225.00	601	73295990
04/11/25	Clarke, Andrew	6.80	9,894.00	601	73307266

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	DRAFT TALKING POINTS FOR APRIL 17 HEARING; REVIEW RESPONSES FILED BY PARTIES RE: COURT'S QUESTION AHEAD OF APRIL 17 HEARING.				
04/11/25	Balido, Catherine REVISE TALKING POINTS FOR APRIL 17 HEARING.	1.50	1,605.00	601	73314954
04/12/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING.	0.20	178.00	601	73301691
04/14/25	Bentley, Chase A. PREPARE FOR 4/17 HEARING; EMAILS AND CALLS RE SAME.	3.20	6,240.00	601	73356224
04/14/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CONFER WITH A. CLARKE AND C. BALIDO RE: SAME.	1.20	1,068.00	601	73320123
04/14/25	Clarke, Andrew EMAILS WITH WEIL TEAM RE: UPCOMING HEARING; PREPARE MATERIALS FOR APRIL 17 HEARING.	0.80	1,164.00	601	73325567
04/14/25	Burrus, Maggie MULTIPLE COMMUNICATIONS WITH POTTER ANDERSON TEAM RE: COURT REPORTER FOR APRIL 17 HEARING.	0.30	453.00	601	73363215
04/14/25	Balido, Catherine PREPARE MATERIALS FOR APRIL 17 HEARING.	0.30	321.00	601	73370132
04/15/25	Bentley, Chase A. PREPARE FOR 4/17 HEARING; EMAILS AND CALLS RE SAME.	3.80	7,410.00	601	73356320
04/15/25	Clarke, Andrew EMAILS WITH WEIL TEAM RE: HEARING PREPARATION.	0.20	291.00	601	73325559
04/15/25	Kamath, Priya PREPARE BINDERS FOR HEARING PREP FOR J. FRIEDMANN AND A. CURTIS.	3.10	3,952.50	601	73332841
04/15/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING.	2.50	2,225.00	601	73336219
04/15/25	Smith, Kara PREPARE BINDERS FOR A CURTIS.	1.30	1,657.50	601	73338913
04/15/25	Burrus, Maggie CONFER WITH VERITEXT RE: COURT REPORTING SERVICES FOR APRIL 17 HEARING; MULTIPLE EMAILS WITH POTTER ANDERSON TEAM RE: COURT REPORTING SERVICES FOR APRIL 17 HEARING.	0.50	755.00	601	73363366
04/15/25	Balido, Catherine	0.70	749.00	601	73370193

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	PREPARE MATERIALS FOR APRIL 17 HEARING.				
04/16/25	Keenan, Eoghan P. REVIEW COURT HEARING TALKING POINTS AND COURT INCLINATIONS. CALL WITH WEIL AND SPECIAL MASTER RE: REVIEW OF COURT INCLINATIONS AND PROPOSED RESPONSES. EMAILS WITH WEIL RX TEAM RE: PREPARATIONS FOR RESPONDING TO COURT INCLINATIONS.	2.20	4,510.00	601	73339188
04/16/25	Bentley, Chase A. PREPARE FOR HEARING; TRAVEL TO DE FOR HEARING.	8.10	15,795.00	601	73356207
04/16/25	Friedmann, Jared R. REVIEW PRIOR PLEADINGS TO PREPARE FOR HEARING; TRAVEL TO DE TO ATTEND HEARING; MEET WITH C. BENTLEY, A. CURTIS AND C. BALIDO RE: PREPARING FOR HEARING; FURTHER REVIEW PLEADINGS TO PREPARE FOR HEARING.	3.70	7,585.00	601	73783441
04/16/25	Curtis, Aaron J. TRAVEL TO DELAWARE FOR THE HEARING ON THE STALKING HORSE; PREPARE FOR HEARING.	2.90	5,002.50	601	73353393
04/16/25	Kamath, Priya REVISE BINDERS CREATED FOR HEARING PREP FOR J. FRIEDMANN AND A. CURTIS.	0.70	892.50	601	73332933
04/16/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CONFER WITH C. BALIDO RE: SAME; CORRESPOND WITH POTTER RE: PREPARING MATERIALS FOR 4.17 HEARING.	4.90	4,361.00	601	73338039
04/16/25	Gehnrich, Charles DRAFT AND REVISE OUTLINE IN CONNECTION WITH 4/17 HEARING.	1.50	1,912.50	601	73353550
04/16/25	Balido, Catherine PREPARE MATERIALS FOR APRIL 17 HEARING; PREPARE FOR APRIL 17 HEARING WITH C. BENTLEY, J. FRIEDMAN, AND A. CURTIS; TRAVEL TO WILMINGTON, DE FOR APRIL 17 HEARING; COORDINATE WITH POTTER TEAM RE PREPARATION MEETING.	4.90	5,243.00	601	73370114
04/16/25	Smith, Kara QUALITY CHECK BINDERS FOR A CURTIS AND J FRIEDMANN.	1.00	1,275.00	601	73426088
04/17/25	Keenan, Eoghan P. ATTEND COURT HEARING BY TELECONFERENCE.	4.00	8,200.00	601	73352078
04/17/25	Friedmann, Jared R. REVIEW AND REVISE TALKING POINTS FOR HEARING; MEET WITH TEAM TO PREPARE FOR SAME; ATTEND HEARING; TRAVEL HOME FROM HEARING IN DE.	11.50	23,575.00	601	73352770
04/17/25	Bentley, Chase A. PREPARE FOR HEARING; ATTEND HEARING IN DE; TRAVEL BACK FROM HEARING.	13.70	26,715.00	601	73356315
04/17/25	Chivers, Corey	4.10	9,635.00	601	73358928

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ATTENTION TO 2020 ARGUMENTS AND RESPONSES AND HEARING; ANALYZE SAME.					
04/17/25	Barr, Matt REVIEW OUTLINE, PREPARATION FOR COURT, PARTICIPATE IN COURT; TRAVEL TO DELAWARE AND TRAVEL HOME FROM DELAWARE.	11.00	28,325.00	601	73361623
04/17/25	Curtis, Aaron J. TRAVEL FROM THE HEARING ON THE STALKING HORSE; MEET WITH WEIL TEAM TO PREPARE FOR THE HEARING; ATTEND HEARING ON THE STALKING HORSE; REVIEW AND COMMENT ON TALKING POINTS FOR SAME.	11.50	19,837.50	601	73348791
04/17/25	Conte, Matthew PREPARE MATERIALS FOR 4.17 HEARING; CORRESPOND WITH C. BENTLEY RE: SAME; ATTEND 4.17 HEARING; DRAFT NOTE OF SAME.	7.50	6,675.00	601	73350553
04/17/25	Rubin, Avi LISTEN TO HEARING ON OBJECTIONS TO STALKING HORSE RECOMMENDATION; CALLS WITH WEIL M&A.	5.40	7,479.00	601	73351233
04/17/25	Koivistoinen, Tanja ATTEND STALKING HORSE HEARING.	4.80	7,488.00	601	73356575
04/17/25	Gehrich, Charles ATTEND STALKING HORSE HEARING (PARTIAL).	2.20	2,805.00	601	73356815
04/17/25	Mackinnon, Josh ATTEND STALKING HORSE RECOMMENDATION HEARING AND SUMMARIZE SAME FOR E. KEENAN.	7.00	7,490.00	601	73357619
04/17/25	Clarke, Andrew ASSIST C. BENTLEY WITH HEARING PREPARATION; ATTEND HEARING (PARTIAL).	3.80	5,529.00	601	73359600
04/17/25	Burrus, Maggie ATTEND HEARING (VIRTUALLY).	6.10	9,211.00	601	73363502
04/17/25	Roberts, Ian ATTEND HEARING VIA TELECONFERENCE.	4.80	6,648.00	601	73364066
04/17/25	Balido, Catherine ATTEND APRIL 17 HEARING IN WILMINGTON, DE; PREPARE FOR SAME WITH WEIL AND SPECIAL MASTER; TRAVEL FROM WILMINGTON, DE FOR APRIL 17 HEARING.	9.20	9,844.00	601	73370104
04/17/25	Smith, Kara ATTEND STALKING HORSE HEARING.	5.50	7,012.50	601	73733801
04/18/25	Koivistoinen, Tanja REVIEW AND COMMENT ON NOTES FROM THE STALKING HORSE HEARING.	0.10	156.00	601	73356804
04/18/25	Burrus, Maggie	0.30	453.00	601	73363396

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	REVIEW TRANSCRIPTS AND CIRCULATE TO WEIL TEAMS.				
<b>SUBTOTAL Task 601 - Hearings and Status Conferences</b>		<b>190.00</b>	<b>\$293,895.50</b>		
04/01/25	Keenan, Eoghan P. REVIEW OBJECTIONS TO THE STALKING HORSE RECOMMENDATION; CALL WITH WEIL AND EVERCORE RE: WORK STREAMS, TOPPING BID PROCESS AND OBJECTIONS; MEET WITH WEIL M&A TEAM RE: TOPPING PERIOD PROCESS LETTER.	2.00	4,100.00	701	73193647
04/01/25	Chivers, Corey REVIEW AND ANALYZE OBJECTIONS; MEETING RE FINANCING CONDITIONALITY.	1.90	4,465.00	701	73210026
04/01/25	Bentley, Chase A. REVIEW STALKING HORSE OBJECTIONS; PREPARE RESPONSE TO SAME.	2.70	5,265.00	701	73229019
04/01/25	Friedmann, Jared R. REVIEW VZ PARTIES' MOTION TO STAY AND EMAILS WITH TEAM RE: SAME; CALL WITH RED TREE'S COUNSEL RE: COORDINATE RESPONSE TO OBJECTIONS TO SPECIAL MASTER'S STALKING HORSE RECOMMENDATION; MEET WITH A. CURTIS AND K. SMITH RE: DRAFTING RESPONSE TO OBJECTIONS; REVIEW C. BENTLEY EMAIL PROPOSING RESPONSES TO STALKING HORSE OBJECTIONS; REVIEW CASE LAW RE: PROBABILITY ANALYSIS AND EMAILS WITH TEAM RE: SAME; REVIEW DRAFT RESPONSE TO MOTION TO COMPEL AND EMAILS WITH TEAM RE: SAME.	2.10	4,305.00	701	73353343
04/01/25	Curtis, Aaron J. REVIEW AND REVISE RESPONSE TO THE STALKING HORSE OBJECTIONS; MEET WITH J. FRIEDMANN AND K. SMITH TO DISCUSS THE RESPONSE TO THE OBJECTIONS TO THE STALKING HORSE RECOMMENDATION.	3.40	5,865.00	701	73223849
04/01/25	Kamath, Priya REVIEW CASES CITED BY VENEZUELA PARTIES IN MOTION TO STAY AND DRAFT SUMMARY FOR LITIGATION TEAM; REVIEW MOTION TO STAY FROM VENEZUELA PARTIES AND SUMMARIES OF OBJECTIONS TO BID FROM RESTRUCTURING TEAM; RESEARCH RESPONSES TO OBJECTIONS RAISED AND SEND SUMMARY TO J. FRIEDMANN AND A. CURTIS.	4.50	5,737.50	701	73172075
04/01/25	Smith, Kara DRAFT RESPONSE TO OBJECTIONS TO STALKING HORSE RECOMMENDATION AND RESEARCH RE SAME; REVIEW DOCUMENTS TO BE PRODUCED TO VENEZUELA PARTIES AND QUESTION TO A CURTIS RE SAME; MEET WITH RED TREE COUNSEL RE RECOMMENDATION; MEET WITH A CURTIS AND J FRIEDMANN RE SAME; DRAFT RESPONSE RE STALKING HORSE RECOMMENDATION; REVIEW AND REVISE RESPONSE TO OBJECTIONS IN SUPPORT OF STALKING HORSE.	9.10	11,602.50	701	73197311
04/01/25	Clarke, Andrew EMAIL TO WEIL LITIGATION TEAM RE: OBJECTION RESPONSE.	0.20	291.00	701	73200362
04/01/25	Conte, Matthew CORRESPOND WITH C. BENTLEY RE: REDACTIONS; DRAFT MOTION TO REDACT; CORRESPOND WITH C. BENTLEY AND M. BURRUS RE: SAME; PREPARE MATERIALS RELATED TO OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION; CONFER WITH A. CLARKE RE: SAME.	2.60	2,314.00	701	73208074
04/01/25	Koivistoinen, Tanja REVIEW AND COMMENT ON SUMMARY OF THE OBJECTIONS.	0.60	936.00	701	73213939

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04/01/25	Gehnrich, Charles REVIEW ANALYSIS REGARDING LEGAL RESEARCH IN CONNECTION WITH POTENTIAL OBJECTIONS; REVIEW VZ PARTIES STAY MOTION; CONDUCT RESEARCH IN CONNECTION WITH OBJECTION RESPONSE; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH PRIVILEGE LOG.	3.40	4,335.00	701	73218176
04/01/25	Burrus, Maggie REVIEW AND REVISE MOTION TO REDACT.	2.00	3,020.00	701	73237889
04/02/25	Keenan, Eoghan P. REVIEW DRAFT FILING ON BEHALF OF THE SPECIAL MASTER.	0.70	1,435.00	701	73213844
04/02/25	Bentley, Chase A. REVIEW STALKING HORSE OBJECTIONS AND CONSIDER SPECIAL MASTER RESPONSE; DRAFT RESPONSE; REVIEW AND REVISE RESPONSE; COORDINATE SAME.	6.60	12,870.00	701	73229035
04/02/25	Chivers, Corey FORMULATE RESPONSES TO OBJECTIONS; CONF CALL RE SAME; REVIEW CORRESPONDENCE.	2.20	5,170.00	701	73235487
04/02/25	Friedmann, Jared R. CALL WITH TEAM RE: RESPONSE TO OBJECTION TO STALKING HORSE RECOMMENDATION; EMAILS AND CALL WITH A.CURTIS RE: SAME AND PREPARING DRAFT RESPONSE; CALL WITH COUNSEL FOR OIEG RE: SAME; CALL WITH COUNSEL FOR CRYSTALLEX AND CONOCO RE: SAME; CALL WITH EVERCORE AND SPECIAL MASTER RE: SAME; EMAILS RE: VZ PARTIES' REQUEST FOR OUR POSITION REGARDING THEIR DISCUSSIONS WITH GOLD RESERVE; REVIEW AND REVISE RESPONSE TO OBJECTION TO STALKING HORSE RECOMMENDATION; EMAILS WITH A.CURTIS AND K. SMITH RE: SAME; REVIEW C. BENTLEY COMMENTS TO DRAFT RESPONSE; FURTHER REVIEW AND REVISE RESPONSE IN LIGHT OF SAME AND EMAILS WITH TEAM RE: SAME.	4.80	9,840.00	701	73238722
04/02/25	Curtis, Aaron J. REVISE RESPONSE TO THE STALKING HORSE OBJECTIONS; REVIEW AND RESPOND TO EMAILS RE THE STALKING HORSE OBJECTIONS AND DISCOVERY.	4.50	7,762.50	701	73223835
04/02/25	Conte, Matthew CONDUCT RESEARCH RE: TRANSCRIPT QUOTES RELATED TO OBJECTIONS TO RECOMMENDATION; CORRESPOND WITH C. BENTLEY RE: SAME; DRAFT AND FILE MOTION TO REDACT; CORRESPOND WITH WEIL RX TEAM RE: SAME.	7.20	6,408.00	701	73209315
04/02/25	Clarke, Andrew ATTEND CALL WITH WEIL TEAM RE: RESPONSE TO OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION OF STALKING HORSE; REVIEW AND COMMENT ON DRAFT RESPONSE TO OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION OF STALKING HORSE; REVIEW PROPOSED FILING VERSION OF MOTION TO REDACT.	1.80	2,619.00	701	73209978
04/02/25	Koivistoinen, Tanja REVIEW SPECIAL MASTER DRAFT RESPONSE TO THE STALKING HORSE OBJECTIONS.	0.40	624.00	701	73213836
04/02/25	Balido, Catherine CIRCULATE UNREDACTED TSA TO M&A TEAM; DISCUSS RESPONSE WITH M. BURRUS; RESEARCH ISSUES RE MOTION TO REDACT RED TREE AND PAUL WEISS NDAS.	2.70	2,889.00	701	73239387
04/02/25	Roberts, Ian	4.00	5,540.00	701	73239400

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	REVIEW AND REVISE MOTION TO REDACT; CONDUCT RESEARCH FOR SAME; DISCUSS SAME WITH M. CONTE.				
04/02/25	Smith, Kara	5.30	6,757.50	701	73239890
	ADDRESS FOLLOW UP RESEARCH QUESTIONS RE STALKING HORSE RESPONSE; REVISE STALKING HORSE RESPONSE AND SEND SAME TO PARALEGAL; REVIEW AND REVISE STALKING HORSE MOTION.				
04/02/25	McCray, Crystal	2.30	1,207.50	701	73240579
	ASSIST WITH CITE CHECKING SPECIAL MASTER'S RESPONSE TO OBJECTIONS TO HIS RECOMMENDATION OF STALKING HORSE.				
04/03/25	Keenan, Eoghan P.	0.70	1,435.00	701	73218222
	REVIEW DRAFT RESPONSE FILING WITH THE COURT; REVIEW RESPONSE FILINGS BY SALE PROCESS PARTIES.				
04/03/25	Bentley, Chase A.	2.10	4,095.00	701	73229652
	REVIEW AND REVISE STALKING HORSE RESPONSE BRIEF; COORDINATE SAME; REVIEW SPP RESPONSE BRIEFS.				
04/03/25	Chivers, Corey	1.10	2,585.00	701	73235260
	REVIEW AND COMMENT ON RESPONSE TO OBJECTION TO SPECIAL MASTER; RECOMMENDATION OF STALKING HORSE.				
04/03/25	Friedmann, Jared R.	1.90	3,895.00	701	73237547
	REVIEW FURTHER EDITS/COMMENTS TO DRAFT RESPONSE TO OBJECTION TO SPECIAL MASTER'S STALKING HORSE RECOMMENDATION; EMAILS WITH TEAM RE: SAME; EMAILS AND CALL WITH A.CURTIS RE: SAME; REVIEW B. PINCUS AND EVERCORE EDITS TO DRAFT RESPONSE AND EMAILS WITH TEAM RE: IMPLEMENTING SAME; REVIEW DRAFT LANGUAGE PROPOSED BY CONOCO IN RESPONSE TO OBJECTION; CALL WITH A.CURTIS RE: SAME; EMAILS WITH TEAM RE: SAME; EMAILS WITH A. WOLF RE: SAME; REVIEW RESPONSES BY RED TREE, 2020 BONDHOLDERS, CRYSTALLEX, CONOCO AND OIEG; EMAILS WITH TEAM RE: SAME.				
04/03/25	Curtis, Aaron J.	2.40	4,140.00	701	73223861
	REVIEW AND REVISE RESPONSE TO THE STALKING HORSE OBJECTION; REVIEW AND RESPOND TO EMAILS RE THE RESPONSES TO THE STALKING HORSE OBJECTIONS; CALLS WITH J. FRIEDMANN TO DISCUSS THE RESPONSES TO THE STALKING HORSE OBJECTIONS.				
04/03/25	Kamath, Priya	1.60	2,040.00	701	73214392
	REVIEW AND SUMMARIZE PDVSA PARTIES' MOTION TO EXPEDITE ORAL ARGUMENT AND DECISION IN 2020 NOTEHOLDER LITIGATION AND RESPONSE BY THE TRUSTEE AND COLLATERAL AGENT FOR A. CURTIS; REVIEW SPECIAL MASTER'S RESPONSE TO OBJECTIONS TO RECOMMENDATION OF STALKING HORSE BID.				
04/03/25	Conte, Matthew	3.10	2,759.00	701	73218661
	REVIEW SPECIAL MASTER'S RESPONSE TO OBJECTIONS; CORRESPOND WITH K. SMITH RE: SAME; REVIEW AND SUMMARIZE RESPONSES TO OBJECTIONS TO RECOMMENDATION; CORRESPOND WITH A. CLARKE RE: SAME.				
04/03/25	Rubin, Avi	0.70	969.50	701	73219341
	REVIEW RESPONSES TO OBJECTIONS RE: STALKING HORSE RECOMMENDATION.				
04/03/25	Clarke, Andrew	2.20	3,201.00	701	73224659
	REVIEW RESPONSES TO OBJECTIONS TO STALKING HORSE RECOMMENDATION; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER.				

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04/03/25	Burrus, Maggie REVIEW RESPONSES TO OBJECTIONS TO THE SPECIAL MASTER'S STALKING HORSE BID RECOMMENDATION.	0.50	755.00	701	73237740
04/03/25	Roberts, Ian REVIEW AND SUMMARIZE RESPONSES FILED BY CONOCO AND OIEG JOINDER.	1.20	1,662.00	701	73238440
04/03/25	Balido, Catherine PREPARE SUMMARY OF RESPONSES TO OBJECTIONS TO THE SPECIAL MASTER'S RECOMMENDATION OF STALKING HORSE.	1.00	1,070.00	701	73239199
04/03/25	Smith, Kara REVISE STALKING HORSE RESPONSE.	2.60	3,315.00	701	73239915
04/03/25	McCray, Crystal ASSIST WITH CITE CHECKING SPECIAL MASTER'S RESPONSE TO OBJECTIONS TO HIS RECOMMENDATION OF STALKING HORSE.	0.80	420.00	701	73240657
04/04/25	Bentley, Chase A. REVIEW STALKING HORSE OBJECTIONS.	1.00	1,950.00	701	73229053
04/04/25	Keenan, Eoghan P. REVIEW REPLY BRIEFS FILED IN RESPONSE TO OBJECTIONS.	0.70	1,435.00	701	73231465
04/04/25	Friedmann, Jared R. REVIEW REPLY BRIEFS IN CONNECTION WITH OBJECTIONS TO STALKING HORSE RECOMMENDATION.	0.50	1,025.00	701	73238517
04/04/25	Kamath, Priya DRAFT CLIENT UPDATE RE DENIAL OF MOTION TO EXPEDITE IN 2020 NOTEHOLDERS LITIGATION.	0.20	255.00	701	73219728
04/04/25	Conte, Matthew REVIEW AND SUMMARIZE REPLIES IN SUPPORT OF OBJECTIONS TO SPECIAL MASTER'S RECOMMENDATION; CORRESPOND WITH A. CLARKE AND I. ROBERTS RE: SAME.	2.50	2,225.00	701	73224508
04/04/25	Rubin, Avi REVIEW REPLIES TO RESPONSES TO OBJECTIONS RE: STALKING HORSE RECOMMENDATION.	0.50	692.50	701	73224590
04/04/25	Clarke, Andrew REVIEW REPLIES RE: OBJECTIONS TO STALKING HORSE BIDS AND MOTION TO COMPEL; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER.	1.10	1,600.50	701	73224635
04/04/25	Mittal, Disha MEET WITH WEIL TEAM TO DISCUSS DOCUMENT REVIEW PROCEDURE FOR STALKING HORSE BID.	0.30	267.00	701	73236307
04/04/25	Burrus, Maggie REVIEW REPLIES TO SPECIAL MASTER'S STALKING HORSE RECOMMENDATION.	0.50	755.00	701	73237909

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04/04/25	Roberts, Ian CORRESPOND WITH A. CLARKE RE REPLIES; REVIEW AND SUMMARIZE SAME.	0.70	969.50	701	73238862
04/05/25	Bentley, Chase A. REVIEW COURT ORDER RE STALKING HORSE BRIEFING; CONSIDER RESPONSE TO SAME.	0.50	975.00	701	73229054
04/05/25	Colao, Andrew J. REVIEW BIDDING RELATED MOTIONS AND DOCUMENTS.	1.10	2,585.00	701	73234353
04/05/25	Friedmann, Jared R. REVIEW REPLY BRIEFS IN FURTHER SUPPORT OF OBJECTIONS TO SPECIAL MASTER'S STALKING HORSE RECOMMENDATION; REVIEW COURT ORDER REQUIRING FURTHER BRIEFING ON SAME AND SETTING HEARING.	0.60	1,230.00	701	73236979
04/05/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE COURT'S QUESTIONS RE THE STALKING HORSE.	0.20	345.00	701	73243035
04/05/25	Clarke, Andrew REVIEW COURT ORDER RE: OBJECTIONS TO STALKING HORSE RECOMMENDATION; SUMMARIZE SAME FOR SPECIAL MASTER.	0.30	436.50	701	73224663
04/05/25	Koivistoinen, Tanja REVIEW COURT'S ORAL ORDER RE: STALKING HORSE SELECTION.	0.30	468.00	701	73230381
04/05/25	Burrus, Maggie REVIEW APRIL 5 ORDER.	0.10	151.00	701	73237676
04/05/25	Gehrich, Charles REVIEW DOCKET FILINGS IN CONNECTION WITH DRAFTING RESPONSE BRIEF.	1.00	1,275.00	701	73240584
04/06/25	Bentley, Chase A. REVIEW COURT ORDER AND PREPARE RESPONSE.	1.70	3,315.00	701	73229075
04/06/25	Friedmann, Jared R. REVIEW C. BENTLEY SUMMARY OF RESPONSES TO J. STARK'S QUESTIONS RE: STALKING HORSE BID/OBJECTIONS; CALL WITH TEAM, SPECIAL MASTER AND EVERCORE RE: SAME; EMAILS WITH A.CURTIS RE: PREPARING RESPONSE TO SAME.	1.30	2,665.00	701	73267446
04/06/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE.	0.60	1,035.00	701	73242866
04/06/25	Smith, Kara DRAFT STALKING HORSE QUESTIONS BRIEF.	4.80	6,120.00	701	73320850
04/07/25	Bentley, Chase A.	0.60	1,170.00	701	73241392

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	REVIEW AND COMMENT ON STALKING HORSE BRIEF.				
04/07/25	Friedmann, Jared R. CALL WITH RED TREE'S COUNSEL RE: IMBALANCE OF AVAILABLE DOCUMENTS BETWEEN RED TREE AND GOLD RESERVE IN LIGHT OF COURT QUESTIONS COMPARING BIDS; CALL WITH C. BENTLEY RE: SAME AND RECOMMENDATION TO SPECIAL MASTER; DRAFT/REVISE RESPONSES TO COURT'S QUESTIONS REGARDING SPECIAL MASTER'S RECOMMENDED STALKING HORSE BID; EMAILS WITH TEAM RE: SAME AND NEXT STEPS.	1.90	3,895.00	701	73270250
04/07/25	Curtis, Aaron J. REVIEW AND REVISE BRIEF RE THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE; REVIEW AND RESPOND TO EMAILS RE THE RESPONSES TO THE JUDGE'S QUESTIONS RE THE STALKING HORSE; CALL WITH WEIL TEAM TO DISCUSS THE RESPONSES TO THE JUDGE'S QUESTIONS; CALL WITH J. FRIEDMANN TO DISCUSS THE RESPONSES TO THE JUDGE'S QUESTIONS RE THE STALKING HORSE.	3.90	6,727.50	701	73242881
04/07/25	Clarke, Andrew REVIEW AND REVISE PROPOSED OPENING BRIEF RE: STALKING HORSE QUESTIONS.	0.70	1,018.50	701	73240435
04/07/25	Gehrich, Charles DRAFT RESPONSE BRIEF TO CITGO PARTIES' MOTION TO COMPEL AND CONDUCT ADDITIONAL RESEARCH.	0.40	510.00	701	73264728
04/07/25	Smith, Kara REVIEW AND REVISE BRIEF RE STALKING HORSE QUESTIONS; DRAFT OPENING BRIEF RE: STALKING HORSE QUESTIONS.	2.60	3,315.00	701	73320815
04/08/25	Friedmann, Jared R. CALL WITH A.CURTIS AND K. SMITH RE: BRIEFING STRATEGY IN CONNECTION WITH COURT'S QUESTIONS REGARDING STALKING HORSE RECOMMENDATION; REVIEW REVISIONS TO DRAFT RESPONSE TO COURT'S QUESTIONS REGARDING STALKING HORSE RECOMMENDATION; EMAILS WITH TEAM RE: SAME; CALL WITH A.CURTIS ANTICIPATED FILINGS BY OTHER PARTIES.	1.00	2,050.00	701	73270256
04/08/25	Keenan, Eoghan P. REVIEW DRAFT COURT FILING.	0.70	1,435.00	701	73280894
04/08/25	Bentley, Chase A. REVIEW AND COMMENT ON STALKING HORSE BRIEF; EMAILS AND CALLS RE SAME.	1.50	2,925.00	701	73317681
04/08/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE BRIEF RE THE RESPONSES TO THE COURT'S QUESTIONS RE THE STALKING HORSE AND DISCOVERY.	0.70	1,207.50	701	73719376
04/08/25	Smith, Kara REVISE STALKING HORSE QUESTIONS BRIEF; SEND SAME TO WEIL TEAMS AND TO R. PINCUS AND EVERCORE; COORDINATE CITE CHECKING OF BRIEF.	1.30	1,657.50	701	73320874
04/08/25	McCray, Crystal ASSIST WITH CITE CHECKING SPECIAL MASTER'S OPENING BRIEF ON QUESTIONS REGARDING THE STALKING HORSE RECOMMENDATION.	1.50	787.50	701	73318924
04/09/25	Keenan, Eoghan P.	0.20	410.00	701	73288057

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	REVIEW DRAFT FILING ON BEHALF OF SPECIAL MASTER.				
04/09/25	Friedmann, Jared R. REVIEW FURTHER REVISIONS TO DRAFT RESPONSE TO COURT'S QUESTIONS REGARDING STALKING HORSE RECOMMENDATION; EMAILS AND CALLS WITH TEAM RE: FINALIZING SAME; REVIEW AND ANALYZE RESPONSES SUBMITTED BY OTHER PARTIES; CALL WITH A.CURTIS RE: SAME AND NEXT STEPS.	1.60	3,280.00	701	73310317
04/09/25	Bentley, Chase A. REVIEW AND COMMENT ON STALKING HORSE BRIEF; EMAILS AND CALLS RE SAME.	1.30	2,535.00	701	73317746
04/09/25	Curtis, Aaron J. REVISE OPENING BRIEF RE THE STALKING HORSE; REVIEW AND RESPOND TO EMAILS RE THE BRIEF RE THE STALKING HORSE; CALLS WITH J. FRIEDMANN TO DISCUSS THE BRIEFING RE THE STALKING HORSE.	1.20	2,070.00	701	73310410
04/09/25	Kamath, Priya FINALIZE SPECIAL MASTER'S OPENING BRIEF BY IMPLEMENTING EDITS FROM RESTRUCTURING TEAM AND A. CURTIS, AND REVIEW OPENING BRIEF BEFORE SENDING TO LOCAL COUNSEL FOR FILING; MEET WITH A. CURTIS TO DISCUSS IMPLEMENTING EDITS TO SPECIAL MASTER'S OPENING BRIEF.	4.60	5,865.00	701	73281300
04/09/25	Mackinnon, Josh COLLECT DOCUMENTS FOR UPCOMING COURT BRIEFINGS.	1.00	1,070.00	701	73285783
04/09/25	Conte, Matthew PREPARE FILING OF SPECIAL MASTER'S OPENING BRIEF; CORRESPOND WITH WEIL RX AND LIT TEAMS RE: SAME; SUMMARIZE OPENING BRIEFS; CORRESPOND WITH A. CLARKE, I. ROBERTS, AND C. BALIDO RE: SAME; PREPARE MATERIALS FOR 4.17 HEARING; CORRESPOND WITH J. MACKINNON RE: SAME.	3.80	3,382.00	701	73285872
04/09/25	Clarke, Andrew REVIEW OPENING BRIEFING FILINGS FROM PARTIES IN RESPONSE TO COURT'S QUESTIONS AHEAD OF APRIL 17 HEARING; DRAFT SUMMARY OF SAME FOR SPECIAL MASTER.	3.20	4,656.00	701	73287543
04/09/25	Gehrich, Charles CONDUCT RESEARCH IN CONNECTION WITH DRAFTING RESPONSE BRIEF; ASSIST WITH FINALIZING BRIEF REGARDING STALKING HORSE SELECTION.	1.10	1,402.50	701	73295872
04/09/25	Balido, Catherine SUMMARIZE APRIL 9TH BRIEFING.	1.80	1,926.00	701	73315069
04/09/25	Burrus, Maggie REVIEW OPENING BRIEFS IN RESPONSE TO APRIL 5 ORDER.	1.00	1,510.00	701	73315629
04/09/25	Roberts, Ian REVIEW AND SUMMARIZE RESPONSES BY CONOCOPHILLIPS AND CRYSTALLEX; CORRESPOND WITH A. CLARKE AND M. CONTE RE SAME.	1.40	1,939.00	701	73317568
04/09/25	Smith, Kara REVISE BRIEF RE STALKING HORSE QUESTIONS.	1.00	1,275.00	701	73321097
04/10/25	Keenan, Eoghan P.	1.10	2,255.00	701	73291864

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	REVIEW RESPONSE FILINGS BY ATTACHED JUDGMENT CREDITORS AND SALE PROCESS PARTIES; REVIEW TIMELINE FOR TOPPING PERIOD AND PLANS FOR BIDDER ENGAGEMENT.				
04/10/25	Friedmann, Jared R. FURTHER REVIEW AND ANALYZE SUBMISSIONS BY OTHER PARTIES REGARDING COURT'S INQUIRIES REGARDING STALKING HORSE RECOMMENDATION; CALLS WITH A.CURTIS AND C. BENTLEY RE: NEED TO RESPOND TO SAME.	0.80	1,640.00	701	73310803
04/10/25	Bentley, Chase A. REVIEW STALKING HORSE BRIEFS.	0.80	1,560.00	701	73317824
04/10/25	Curtis, Aaron J. REVIEW AND ANALYZE THE BRIEFING RE THE STALKING HORSE; CALLS WITH J. FRIEDMANN TO DISCUSS THE BRIEFING RE THE STALKING HORSE.	1.80	3,105.00	701	73310291
04/10/25	Gehnrich, Charles REVISE DRAFT RESPONSE BRIEF.	1.80	2,295.00	701	73296077
04/10/25	Koivistoinen, Tanja REVIEW RESPONSES TO THE STALKING HORSE BRIEFINGS; COORDINATE DOCUMENTATION TO BE COMPILED FOR HEARING.	0.80	1,248.00	701	74215153
04/11/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PLAN FOR RESPONDING TO INCOMING BRIEFING; REVIEW AND ANALYZE RESPONSE BRIEFING ON STALKING HORSE QUESTIONS BY OTHER PARTIES; CALL WITH A.CURTIS RE: SAME; CALL WITH A.CURTIS AND C. BENTLEY RE: SAME AND MAPPING OUR FINAL REPLY BRIEF; REVIEW DRAFT OF SAME AND EMAILS WITH A.CURTIS RE: SAME.	2.00	4,100.00	701	73310405
04/11/25	Bentley, Chase A. EMAILS RE STALKING HORSE BRIEFING; REVIEW BRIEFS; CALL WITH WEIL LIT RE SAME.	2.30	4,485.00	701	73317788
04/11/25	Curtis, Aaron J. REVIEW AND ANALYZE THE BRIEFS ON THE STALKING HORSE RECOMMENDATION; DRAFT REPLY BRIEF RE THE STALKING HORSE RECOMMENDATION; CALL WITH THE WEIL TEAM TO DISCUSS THE REPLY BRIEF RE THE STALKING HORSE; CALL WITH J. FRIEDMANN TO DISCUSS THE REPLY RE THE STALKING HORSE.	3.90	6,727.50	701	73310128
04/11/25	Conte, Matthew SUMMARIZE ANSWERING BRIEF FILINGS.	3.00	2,670.00	701	73295976
04/11/25	Balido, Catherine SUMMARIZE APRIL 11 FILINGS.	1.20	1,284.00	701	73315178
04/11/25	Burrus, Maggie REVIEW RESPONSES TO APRIL 5 AND PREPARE SUMMARIES FOR CLIENT RE: SAME.	2.90	4,379.00	701	73315686
04/11/25	Roberts, Ian REVIEW AND SUMMARIZE FILED OBJECTIONS.	1.30	1,800.50	701	73317284

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
04/11/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH THE SALE PROCESS; REVIEW STALKING HORSE BRIEFING; ASSIST WITH DRAFTING AND FILING OUR RESPONSE BRIEF RE STALKING HORSE BID.	5.50	7,012.50	701	73318461
04/11/25	Smith, Kara RUN AND REVIEW QUALITY CHECKS OF DOCUMENT PRODUCTION.	2.30	2,932.50	701	73320825
04/12/25	Keenan, Eoghan P. REVIEW DRAFT REPLY BRIEF AND RESPONDED TO WEIL RX AND WEIL LITIGATION TEAMS RE: FINANCING COMMITMENTS OF RED TREE AND GOLD RESERVE.	0.40	820.00	701	73297166
04/12/25	Friedmann, Jared R. REVIEW AND REVISE REPLY BRIEF ADDRESSING COURT'S STALKING HORSE QUESTIONS; EMAILS WITH TEAM RE: SAME; REVIEW FURTHER REVISIONS TO DRAFT BRIEF; EMAILS WITH FURTHER EDITS TO SAME; EMAILS RE: FINALIZING/FILING SAME.	1.20	2,460.00	701	73310393
04/12/25	Bentley, Chase A. REVIEW AND COMMENT ON MULTIPLE DRAFTS OF STALKING HORSE BRIEF; REVIEW AND CONSIDER STALKING HORSE BRIEFS FROM OTHER PARTIES.	3.20	6,240.00	701	73317698
04/12/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE REPLY BRIEF RE THE STALKING HORSE RECOMMENDATION.	0.20	345.00	701	73310201
04/12/25	Rubin, Avi REVIEW RESPONSES TO OBJECTIONS RE: COURT ORDER.	0.20	277.00	701	73297098
04/12/25	Conte, Matthew SUMMARIZE REPLY FILINGS; CORRESPOND WITH WEIL RX TEAM RE: SAME.	1.70	1,513.00	701	73301860
04/12/25	Clarke, Andrew REVIEW AND REVISE REPLY BRIEF RE: COURT'S QUESTIONS AHEAD OF APRIL 17 HEARING; MULTIPLE EMAILS WITH WEIL TEAM RE: SAME; REVIEW REPLIES RE: COURT'S QUESTIONS AHEAD OF APRIL 17 HEARING; DRAFT SUMMARY FOR SPECIAL MASTER RE: SAME.	2.60	3,783.00	701	73306979
04/12/25	Balido, Catherine SUMMARIZE APRIL 12 FILINGS.	0.70	749.00	701	73315050
04/12/25	Roberts, Ian REVIEW AND SUMMARIZE REPLIES.	0.90	1,246.50	701	73317280
04/12/25	Smith, Kara REVIEW AND REVISE STALKING HORSE QUESTIONS REPLY AND COORDINATE FILING OF SAME.	2.30	2,932.50	701	73321916
04/12/25	Gehnrich, Charles REVISE AND COORDINATE FILING FOR STALKING HORSE REPLY BRIEF.	2.50	3,187.50	701	73326638
04/12/25	McCray, Crystal	0.70	367.50	701	73320078

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	ASSIST WITH CITE CHECKING SPECIAL MASTER'S REPLY BRIEF ON QUESTIONS REGARDING THE STALKING HORSE RECOMMENDATION.				
04/13/25	Keenan, Eoghan P. REVIEW SUMMARIES OF AJC AND SPP BRIEFS.	0.30	615.00	701	73301189
04/15/25	Friedmann, Jared R. FURTHER REVIEW AND ANALYZE REPLY BRIEFS REGARDING SPECIAL MASTER'S STALKING HORSE RECOMMENDATION; REVIEW DRAFT TALKING POINTS.	1.30	2,665.00	701	73337801
04/16/25	Friedmann, Jared R. EMAILS WITH TEAM RE; DRAFT TALKING POINTS FOR HEARING; REVIEW COURT'S INCLINATIONS AND QUESTIONS FOR 4/17 HEARING; CALL WITH SPECIAL MASTER AND TEAM RE: PREPARING RESPONSES TO SAME; CALL WITH A.CURTIS AND T. WELCH RE: CITGO'S CLAIMS RE: OFAC STATUS OF 2020 BONDHOLDERS.	2.50	5,125.00	701	73352776
04/16/25	Smith, Kara REVIEW 2020 BONDHOLDERS' DOCKET FOR FILINGS; REVIEW COURT'S INCLINATIONS RE STALKING HORSE.	1.30	1,657.50	701	73338988
04/16/25	Gehnrich, Charles RESEARCH IN RESPONSE TO INCLINATIONS RAISED BY COURT IN ITS 4/16/2025 ORDER.	0.20	255.00	701	73353555
04/16/25	Clarke, Andrew REVIEW COURT INCLINATIONS AHEAD OF APRIL 17 HEARING; CONSIDER ISSUES FOR C. BENTLEY IN PREPARATION FOR HEARING ON APRIL 17 AND DRAFT SUMMARY OF SAME.	1.70	2,473.50	701	73359898
04/16/25	Koivistoinen, Tanja REVIEW FINANCING/TSA CONDITIONALITY IN RED TREE STALKING HORSE BID SPA AND FINAL SPA; EMAIL CORRESPONDENCE WITH WEIL RX TEAM RE: SAME FOR THE PURPOSES OF THE HEARING.	0.80	1,248.00	701	73360595
04/21/25	Colao, Andrew J. REVIEW CT DECISION ON STALKING HORSE.	0.40	940.00	701	73375186
04/21/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: NEXT STEPS BASED ON HEARING INCLUDING ADDRESSING WAYS TO WEIGH RISKS PRESENTED BY OFFERS; MEET WITH TEAM RE: QUANTIFYING RISKS IN SUPPORT OF FINAL RECOMMENDATION; REVIEW AND ANALYZE COURT ORDER ON STALKING HORSE; EMAILS WITH TEAM RE: SAME; CALL WITH D. LENDER RE: SAME.	1.40	2,870.00	701	73419832
04/21/25	Bentley, Chase A. REVIEW COURT ORDER RE STALKING HORSE AND TOPPING PERIOD; CONSIDER SAME; EMAIL AND CALLS WITH WEIL TEAM RE DRAFT TIMELINE AND PROPOSED ORDER.	2.80	5,460.00	701	73473601
04/21/25	Keenan, Eoghan P. REVIEW JUDGE STARK'S ORDER RE: STALKING HORSE DESIGNATION.	0.40	820.00	701	73836131
04/21/25	Curtis, Aaron J. REVIEW COURT ORDER REGARDING STALKING HORSE.	0.50	862.50	701	73399992

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04/21/25	Conte, Matthew REVIEW COURT'S APRIL 21 ORDER AND CONSIDER NEXT STEPS REGARDING APRIL 24 DEADLINE.	0.40	356.00	701	73375225
04/21/25	Clarke, Andrew REVIEW ORDER RE: STALKING HORSE SELECTION.	0.20	291.00	701	73558292
04/22/25	Friedmann, Jared R. FURTHER REVIEW AND ANALYZE PRIOR ORDERS TO PREPARE DRAFT SCHEDULE FOR REMAINDER OF CASE UP TO HEARING; CALLS WITH A.CURTIS RE: SAME; DRAFT PROPOSED SCHEDULE; EMAILS WITH TEAM RE: SAME; REVIEW DRAFT ORDER; CALL WITH A.CURTIS RE: SAME; CALL WITH A. CLARKE RE: COMMENTS TO SAME AND STRATEGY; REVIEW REVISED PROPOSED SCHEDULE.	2.10	4,305.00	701	73409198
04/22/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE PROPOSED ORDER RE THE SALE PROCESS AND SCHEDULE.	0.60	1,035.00	701	73836132
04/22/25	Conte, Matthew DRAFT PROPOSED FORM OF TIMETABLE ORDER PURSUANT TO APRIL 21 ORDER; CONFER WITH A. CLARKE RE: SAME.	3.80	3,382.00	701	73380432
04/22/25	Gehnrich, Charles ORGANIZE MATERIALS IN CONNECTION WITH ORDER ON STALKING HORSE FOR REVIEW; FINALIZE AND CIRCULATE LETTER.	1.20	1,530.00	701	73402912
04/22/25	Clarke, Andrew DRAFT PROPOSED SCHEDULING ORDER; MULTIPLE EMAILS WITH WEIL TEAM RE: SAME; TELEPHONE CALL WITH J. FRIEDMANN AND C. BENTLEY RE: SAME; EMAILS TO COUNSEL TO THE SALE PROCESS PARTIES RE: SAME.	5.30	7,711.50	701	73424317
04/23/25	Chivers, Corey REVIEW COURT ORDER RE 2020S AND CONDITIONALITY; REVIEW CORRESPONDENCE.	0.70	1,645.00	701	73399073
04/23/25	Conte, Matthew DRAFT NOTICE OF FILING OF PROPOSED ORDER; CORRESPOND WITH A. CLARKE RE: SAME; DRAFT PROPOSED ORDER; CORRESPOND WITH A. CLARKE RE: SAME.	2.10	1,869.00	701	73395069
04/23/25	Gehnrich, Charles REVIEW STALKING HORSE BRIEFING AND HEARING TRANSCRIPT TO ASSESS BID RISK ARGUMENTS.	3.90	4,972.50	701	73406429
04/24/25	Friedmann, Jared R. EMAILS AND CALL WITH A. CLARKE RE: AGREEMENT ON PAGE LIMITS WITH CITGO FOR PROPOSED SCHEDULE AND NEXT STEPS.	0.20	410.00	701	73408987
04/24/25	Conte, Matthew REVIEW AND REVISE PROPOSED FORM OF ORDER; CORRESPOND WITH C. BENTLEY AND A. CLARKE RE: SAME.	3.80	3,382.00	701	73402681
04/24/25	Burrus, Maggie REVIEW AND CIRCULATE PRECEDENT TO WEIL RX TEAM RE: PROPOSED SCHEDULING ORDER; REVIEW DRAFT SCHEDULING ORDER.	0.50	755.00	701	73418604

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04/24/25	Kamath, Priya REVIEW PARTY BRIEFING AND HEARING TRANSCRIPT TO COMPILE LIST OF RISKS WITH BIDS IN CONNECTION WITH THE SPECIAL MASTER'S SELECTION OF A STALKING HORSE BIDDER.	2.90	3,697.50	701	73419817
04/24/25	Clarke, Andrew DRAFT PROPOSED SCHEDULING ORDER; EMAILS WITH WEIL TEAM RE: SAME; TELEPHONE CALL WITH J. FRIEDMANN RE: SAME.	2.90	4,219.50	701	73423898
04/24/25	Gehnrich, Charles REVIEW STALKING HORSE BRIEFING AND HEARING TRANSCRIPT WITH RESPECT TO ARGUMENTS REGARDING BID RISK.	1.90	2,422.50	701	73832283
04/25/25	Conte, Matthew CONDUCT RESEARCH RE: COURT'S APRIL 21 ORDER; CORRESPOND WITH C. BENTLEY RE: SAME.	0.70	623.00	701	73415939
04/25/25	Burrus, Maggie REVIEW ENTERED SCHEDULING ORDER RE: TO REMAINING SALE-RELATED DEADLINES.	0.20	302.00	701	73418556
04/25/25	Gehnrich, Charles DRAFT INTERNAL CORRESPONDENCE RELATING TO BID RISKS.	1.40	1,785.00	701	73422223
04/25/25	Clarke, Andrew REVIEW COURT ORDER SETTING TIMETABLE FOR REMAINDER OF SALE PROCESS; EMAILS WITH WEIL TEAM RE: SAME.	0.20	291.00	701	73436702
04/27/25	Conte, Matthew CONDUCT RESEARCH RE: 4.17 HEARING TRANSCRIPT; CORRESPOND WITH C. BENTLEY RE: SAME.	1.40	1,246.00	701	73415835
04/28/25	Conte, Matthew DRAFT SALE NOTICE; CORRESPOND WITH C. BENTLEY AND M. BURRUS RE: SAME.	6.30	5,607.00	701	73421953
04/28/25	Clarke, Andrew REVIEW EMAILS FROM N. EIMER RE: PUBLICATION NOTICE; EMAILS WITH WEIL TEAM RE: SAME; REVIEW DRAFT PUBLICATION NOTICE; EMAIL TO J. DEMMA RE: PUBLICATION NOTICE.	0.50	727.50	701	73423704
04/29/25	Conte, Matthew REVIEW PROOFS OF SALE NOTICE; CORRESPOND WITH A. CLARKE RE: SAME.	0.40	356.00	701	73433551
04/29/25	Clarke, Andrew EMAILS WITH STRETTO RE: PUBLICATION NOTICE; REVIEW PUBLICATION NOTICE PROOFS; EMAIL TO C. BENTLEY RE: SAME.	0.50	727.50	701	73436358
04/29/25	Smith, Kara WORK WITH C MCCRAY TO ORGANIZE WRITS; REVIEW STALKING HORSE ORDER.	0.70	892.50	701	73801708
04/30/25	Conte, Matthew CORRESPOND WITH A. CLARKE RE: PUBLISHING SALE NOTICE; CONSIDER ISSUES RE: SAME.	0.30	267.00	701	73472738

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<b>SUBTOTAL Task 701 - Litigation (Research/Drafting Briefs re: Sale Process)</b>		<b>266.20</b>	<b>\$388,708.50</b>		
04/18/25	Balido, Catherine DRAFT JANUARY FEE REPORT.	0.80	856.00	801	73370192
04/21/25	Burrus, Maggie REVIEW DRAFT OF PROPOSED JANUARY FEE REPORT.	1.00	1,510.00	801	73418559
04/21/25	Balido, Catherine DRAFT JANUARY FEE REPORT.	4.00	4,280.00	801	73418853
04/22/25	Bentley, Chase A. REVIEW AND COMMENT ON JANUARY FEE REPORT.	0.30	585.00	801	73416296
04/22/25	Balido, Catherine REVISE JANUARY FEE REPORT.	0.50	535.00	801	73418666
04/22/25	Burrus, Maggie REVIEW COMMENTS AND AMENDMENTS TO DRAFT JANUARY FEE REPORT.	1.00	1,510.00	801	73836133
04/23/25	Burrus, Maggie CONFER WITH SANTORA TEAM RE: JANUARY FEE REPORT.	0.10	151.00	801	73418545
04/23/25	Balido, Catherine REVISE JANUARY FEE REPORT.	2.20	2,354.00	801	73418725
04/24/25	Balido, Catherine REVISE AND FILE JANUARY FEE REPORT; COMMUNICATE WITH SPECIAL MASTER RE JANUARY FEE REPORT.	1.20	1,284.00	801	73418502
<b>SUBTOTAL Task 801 - Other Litigation</b>		<b>11.10</b>	<b>\$13,065.00</b>		
04/02/25	Welch, Timothy C. EXCHANGE EMAILS WITH T. KOIVISTOINEN REGARDING PRIOR COMMUNICATIONS WITH THE DEPARTMENT OF JUSTICE AND UPDATE MEETING WITH DOJ AND THE STATE AND TREASURY DEPARTMENTS.	0.60	1,185.00	901	73212275
04/03/25	Welch, Timothy C. REVIEW DRAFT PURCHASE AGREEMENT AND REGULATORY DOCUMENTATION FROM FILE; REVIEW PRIOR NOTES FROM MEETINGS WITH THE UNITED STATES GOVERNMENT; EMAIL THE DEPARTMENT OF JUSTICE REGARDING POTENTIAL UPDATE MEETING WITH THE DOJ, OFAC, AND STATE DEPARTMENT.	1.10	2,172.50	901	73221470
04/09/25	Welch, Timothy C. EMAIL THE DEPARTMENT OF JUSTICE REGARDING REQUEST FOR MEETING WITH OFAC, DOJ, AND THE DEPARTMENT OF STATE.	0.40	790.00	901	73287636
04/10/25	Welch, Timothy C.	0.10	197.50	901	73294355

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EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING UPDATE MEETING WITH THE GOVERNMENT.					
04/14/25	Bentley, Chase A. PREPARE JANUARY FEE REPORT.	1.00	1,950.00	901	74215154
04/16/25	Welch, Timothy C. REVIEW GENERAL LICENSE 5R AND FREQUENTLY ASKED QUESTION 595; SEARCH FOR OTHER GUIDANCE FROM OFAC REGARDING THE 2020 8.5 PERCENT BONDS; EMAILS AND PARTICIPATE ON CALL WITH A. CURTIS AND J. FRIEDMANN AND EMAILS WITH C. BENTLEY REGARDING SAME.	1.10	2,172.50	901	73342566
04/16/25	Curtis, Aaron J. CALL WITH T. WELCH AND J. FRIEDMANN TO DISCUSS OFAC RESTRICTIONS ON THE 2020 BONDHOLDERS.	0.20	345.00	901	73835916
04/18/25	Welch, Timothy C. EMAILS WITH DOJ REGARDING MEETING WITH THE DEPARTMENTS OF JUSTICE, STATE, AND TREASURY; EMAILS WITH E. KEENAN AND C. BENTLEY REGARDING SAME; REVIEW NOTES FROM PRIOR MEETINGS, DRAFT PURCHASE AGREEMENT, CORRESPONDENCE REGARDING RED TREE'S ENGAGEMENT WITH OFAC, AND OTHER MATERIALS FROM FILE.	1.70	3,357.50	901	73362045
04/19/25	Welch, Timothy C. EMAILS WITH S. LIU REGARDING MEETING WITH THE U.S. GOVERNMENT.	0.20	395.00	901	73362166
04/22/25	Welch, Timothy C. EMAILS WITH T. KOIVISTOINEN REGARDING MEETING WITH THE U.S. GOVERNMENT AND TALKING POINTS FOR SAME.	0.20	395.00	901	73381581
04/23/25	Welch, Timothy C. REVIEW COURT ORDER, SPA, AND PRIOR CORRESPONDENCE REGARDING TSA; DRAFT TALKING POINTS FOR MEETING WITH THE JUSTICE, STATE, AND TREASURY DEPARTMENTS; PARTICIPATE IN CALL WITH SALE PROCESS PARTIES REGARDING PROPOSED TIMETABLE ORDER.	3.20	6,320.00	901	73392869
04/23/25	Koivistoinen, Tanja COORDINATE ON CALL WITH OFAC; EMAIL CORRESPONDENCE WITH WEIL TEAM RE: SAME.	0.30	468.00	901	73409225
04/23/25	Burrus, Maggie CONFER WITH EVERCORE TEAM RE: JANUARY INVOICE.	0.10	151.00	901	73418597
04/24/25	Welch, Timothy C. REVIEW NOTES FROM PRIOR MEETINGS WITH THE U.S. GOVERNMENT AND RELEVANT MATERIALS FROM RECENT BRIEFS AND HEARINGS; DRAFT AND REVISE TALKING POINTS FOR MEETING WITH THE DEPARTMENTS OF JUSTICE, STATE, AND TREASURY; CALL WITH T. KOIVISTOINEN AND EMAILS WITH C. BENTLEY REGARDING SAME; EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING PLANS FOR MEETING.	3.60	7,110.00	901	73405063
04/24/25	Koivistoinen, Tanja REVIEW TALKING POINTS FOR A CALL WITH THE GOVERNMENT RE: OFAC.	0.60	936.00	901	73409253
04/24/25	Burrus, Maggie	0.10	151.00	901	73418818

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
CONFER WITH EVERCORE TEAM RE: JANUARY INVOICE.					
04/25/25	Welch, Timothy C. REVISE TALKING POINTS FOR MEETING WITH THE GOVERNMENT; EXCHANGE EMAILS WITH S. LIU REGARDING SAME; PREPARE FOR AND PARTICIPATE ON CALL WITH THE DEPARTMENTS OF JUSTICE, STATE, AND TREASURY.	1.60	3,160.00	901	73413679
04/25/25	Bentley, Chase A. PREPARE FOR AND ATTEND CALL WITH OFAC AND DOJ RE SALE PROCESS.	1.00	1,950.00	901	73416225
04/25/25	Koivistoinen, Tanja ATTEND CALL WITH THE GOVERNMENT RE: OFAC MATTERS RELATED TO THE TRANSACTION; PREPARE FOR SAME.	0.70	1,092.00	901	73406114
04/30/25	Welch, Timothy C. CALL WITH BIDDER REGARDING BID PROCESS AND INTEREST IN ASSETS.	0.20	395.00	901	73446994
SUBTOTAL Task 901 - Regulatory		18.00	\$34,693.00		
Total Fees Due		931.20	\$1,374,630.00		

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
04/16/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000073597; DATE: 04/03/2025 - HOSTING - RELATIVITY (MARCH 2025)	H023	42463342	9,421.00
<b>SUBTOTAL DISB TYPE H023:</b>				<b>\$9,421.00</b>
04/01/25	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202503062703701; DATE: 4/1/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - MARCH 2025; ALERT FEE	H060	42477264	20.00
04/28/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095680450; DATE: 3/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MARCH 2025.	H060	42478536	8.96
04/28/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095680450; DATE: 3/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MARCH 2025.	H060	42478821	43.12
04/28/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095680450; DATE: 3/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MARCH 2025.	H060	42478960	8.96
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$81.04</b>
04/03/25	Keenan, Eoghan P. FIRM MESSENGER SERVICE PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 40322; DATE: 3/28/2025 - TAXI CHARGES FOR 2025-03-28 INVOICE #40322251289 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-21 FROM: 767 5TH AVE, NEW YORK, NY TO: MANHATTAN, NY RIDE TIME: 17:28.	H073	42448478	69.81
04/15/25	Keenan, Eoghan P. FIRM MESSENGER SERVICE PAYEE: XYZ (37976-01); INVOICE#: 1748617; DATE: 4/2/2025 - TAXI CHARGES FOR 2025-04-02 INVOICE #17486175032211313 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-22 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 19:42.	H073	42461230	69.33
<b>SUBTOTAL DISB TYPE H073:</b>				<b>\$139.14</b>
04/01/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-04-01 AT 6:35 PM.	H080	42476703	40.00
04/02/25	Curtis, Aaron J. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY AARON CURTIS ON 2025-04-02 AT 7:30 PM.	H080	42476704	40.00

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04/02/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-04-02 AT 6:20 PM.	H080	42476705	40.00
04/03/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-04-03 AT 8:22 PM.	H080	42457590	28.51
04/03/25	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2025-04-03 AT 8:35 PM.	H080	42457629	37.42
04/03/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-219; DATE: 4/6/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-04-03 AT 7:09 PM.	H080	42457646	28.51
04/07/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-220; DATE: 4/13/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-04-07 AT 7:00 PM.	H080	42476707	40.00
04/08/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-220; DATE: 4/13/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-04-08 AT 7:13 PM.	H080	42465938	35.82
04/09/25	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-220; DATE: 4/13/2025 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2025-04-09 AT 7:10 PM.	H080	42465756	38.16
04/21/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-222; DATE: 4/27/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-04-21 AT 6:30 PM	H080	42481603	40.00
04/21/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-222; DATE: 4/27/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-04-21 AT 6:19 PM	H080	42481607	40.00
04/23/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-222; DATE: 4/27/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-04-23 AT 6:20 PM	H080	42481605	40.00
04/24/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-222; DATE: 4/27/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-04-24 AT 6:45 PM	H080	42481609	40.00

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04/28/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-223; DATE: 5/4/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-04-28 AT 6:43 PM	H080	42516705	40.00
<b>SUBTOTAL DISB TYPE H080:</b>				<b>\$528.42</b>
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - BREAKFAST, APR 16, 2025.	H084	42470978	14.36
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - BREAKFAST, APR 17, 2025.	H084	42470979	33.81
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - DINNER, APR 16, 2025 - FRIEDMANN, BALIDO, A. CURTIS, C. BENTLEY (4 PEOPLE).	H084	42518442	300.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - APR 16, 2025 (TRAVEL MEAL).	H084	42472563	22.99
04/28/25	Curtis, Aaron J. TRAVEL INVOICE#: CREX7382511704281308; DATE: 4/28/2025 - BREAKFAST, APR 17, 2025.	H084	42472593	38.24
<b>SUBTOTAL DISB TYPE H084:</b>				<b>\$409.40</b>
04/11/25	Mackinnon, Josh CORPORATION SERVICES PAYEE: COGENCY GLOBAL INC. (10307-02); INVOICE#: 101938889; DATE: 3/6/2025 - UCC & FEDERAL TAX LIEN SEARCHES.	H100	42458180	22,278.91
<b>SUBTOTAL DISB TYPE H100:</b>				<b>\$22,278.91</b>
04/24/25	Burrus, Maggie COURT REPORTING PAYEE: VERITEXT, LLC - NORTHEAST REGION (25140-22); INVOICE#: 8258548; DATE: 04/22/2025 - DEPOSITION TRANSCRIPT	H103	42471071	3,742.64
<b>SUBTOTAL DISB TYPE H103:</b>				<b>\$3,742.64</b>
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - RAIL, TICKET:1070740140423, APR 17, 2025 - FROM/TO: FROM DELAWARE TO NEW YORK	H160	42470975	261.00
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - RAIL, TICKET: 0990601054366, APR 16, 2025 - FROM/TO: NEW YORK TO DELAWARE.	H160	42470980	213.00

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04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - HOTEL ROOM AND TAX, APR 16, 2025 - CHECK IN 04/16/2025, CHECK OUT 04/17/2025 ( 1 NIGHT)	H160	42518444	500.00
04/24/25	Friedmann, Jared R. TRAVEL INVOICE#: CREX7373823504241305; DATE: 4/24/2025 - TAXI, APR 17, 2025.	H160	42524562	25.61
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - RAIL, TICKET: 1070637053796, APR 17, 2025 - FROM/TO: WILMINGTON, DE/PENN STATION.	H160	42472562	173.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - TAXI - APR 16, 2025.	H160	42472565	17.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - RAIL, TICKET: 1070608094035, APR 17, 2025 - FROM/TO: PENN STATION, NY/STAMFORD, CT.	H160	42472567	308.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - RAIL, TICKET: 0990688068974, APR 16, 2025 - FROM/TO: PENN STATION, NY/WILMINGTON, DE.	H160	42472568	213.00
04/28/25	Curtis, Aaron J. TRAVEL INVOICE#: CREX7382511704281308; DATE: 4/28/2025 - RAIL, TICKET:0884105837, APR 16, 2025 - FROM/TO: NYC TO WILMINGTON DE	H160	42472592	191.70
04/28/25	Curtis, Aaron J. TRAVEL INVOICE#: CREX7382511704281308; DATE: 4/28/2025 - RAIL, TICKET:1040702085098, APR 17, 2025 - FROM/TO: NYC TO WILMINGTON DE.	H160	42472594	255.00
04/28/25	Curtis, Aaron J. TRAVEL INVOICE#: CREX7382511704281308; DATE: 4/28/2025 - AGENCY FEES, TICKET:8900904134883, APR 16, 2025 - HEARING.	H160	42472595	45.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - HOTEL ROOM AND TAX, APR 17, 2025, CHECK IN 04/16/2025, CHECK OUT 04/17/2025 (1 NIGHT).	H160	42518454	500.00
04/28/25	Bentley, Chase A. TRAVEL INVOICE#: CREX7382512404281308; DATE: 4/28/2025 - WILMINGTON, DE- LOCAL TAXI, APR 16, 2025.	H160	42524563	22.39
04/28/25	Curtis, Aaron J. TRAVEL INVOICE#: CREX7382511704281308; DATE: 4/28/2025 - HOTEL ROOM AND TAX, APR 17, 2025 - CHECK IN 04/16/2025,	H160	42530341	500.00

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	CHECK OUT 04/17/2025 (1 NIGHT)			
	<b>SUBTOTAL DISB TYPE H160:</b>			<b>\$3,224.70</b>
04/02/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7331241004021306; DATE: 4/2/2025 - LOCAL TAXI, MAR 31, 2025 - UBER HOME.	H163	42524559	66.75
04/07/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7340884804071310; DATE: 4/7/2025 - LOCAL TAXI, APR 04, 2025 - UBER HOME (4/4).	H163	42524560	48.62
04/09/25	Barr, Matt TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7308847204091301; DATE: 4/9/2025 - LOCAL TAXI, MAR 20, 2025 - CAR HOME.	H163	42524561	195.00
04/14/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216143 AARON J. CURTIS F018 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:26	H163	42459403	52.43
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216220 JOSH MACKINNON H494 RIDE DATE: 2025-03-20 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 02:03	H163	42459404	48.77
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216049 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-08 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:18	H163	42459410	50.10
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216155 JOSH MACKINNON H494 RIDE DATE: 2025-03-16 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:53	H163	42459420	61.97
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216161 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-17 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:16	H163	42459436	50.05
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216052 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-09 FROM: NEW YORK, NY TO: NEW YORK CITY, NY RIDE TIME: 13:18.	H163	42459439	46.48
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216053 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-09 FROM: 767 5TH AVE,	H163	42459449	52.34

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 17:49.			
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216145 JOSH MACKINNON H494 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:55.	H163	42459455	70.73
04/14/25	Burrus, Maggie TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216134 MAGGIE BURRUS I493 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:53.	H163	42459459	48.53
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216153 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-15 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 23:23	H163	42459464	32.76
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216062 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-11 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:02.	H163	42459477	48.90
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216144 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:58	H163	42459479	30.40
04/14/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216224 AARON J. CURTIS F018 RIDE DATE: 2025-03-20 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:23	H163	42459513	47.66
04/14/25	Bentley, Chase A. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216238 CHASE A BENTLEY G067 RIDE DATE: 2025-03-21 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW CANAAN, CT RIDE TIME: 02:31	H163	42459524	273.78
04/14/25	Bentley, Chase A. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216121 CHASE A BENTLEY G067 RIDE DATE: 2025-03-13 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW CANAAN, CT RIDE TIME: 21:21	H163	42459568	301.90
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216077 JOSH MACKINNON H494 RIDE DATE: 2025-03-11 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 22:40	H163	42459587	41.25
04/14/25	Mackinnon, Josh	H163	42459606	53.16

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
 Process  
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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216102 JOSH MACKINNON H494 RIDE DATE: 2025-03-12 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 22:56			
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216154 JOSH MACKINNON H494 RIDE DATE: 2025-03-15 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 23:16.	H163	42459609	66.58
04/14/25	Bentley, Chase A. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216059 CHASE A BENTLEY G067 RIDE DATE: 2025-03-10 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW CANAAN, CT RIDE TIME: 21:45.	H163	42459611	280.75
04/14/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216116 AARON J. CURTIS F018 RIDE DATE: 2025-03-13 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:07	H163	42459632	46.77
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216078 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-12 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:58	H163	42459634	47.96
04/14/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216074 AARON J. CURTIS F018 RIDE DATE: 2025-03-11 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:41	H163	42459637	51.50
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216237 JOSH MACKINNON H494 RIDE DATE: 2025-03-21 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 02:54.	H163	42459642	49.13
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216236 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-21 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 02:55.	H163	42459694	46.75
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216136 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 01:00	H163	42459697	46.27
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E215882 JOSH MACKINNON H494 RIDE DATE: 2025-02-25 FROM: 767 5TH AVE,	H163	42459701	7.96

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:30			
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216050 JOSH MACKINNON H494 RIDE DATE: 2025-03-08 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:57	H163	42459708	62.97
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216106 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-13 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 01:48	H163	42459724	49.85
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216156 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-16 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 22:50	H163	42459745	48.66
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216061 JOSH MACKINNON H494 RIDE DATE: 2025-03-10 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 23:03	H163	42459754	40.77
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216048 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-08 FROM: NEW YORK, NY TO: 767 5TH AVE, NEW YORK, NY RIDE TIME: 08:02	H163	42459776	45.06
04/14/25	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216218 EOGHAN P KEENAN 5284 RIDE DATE: 2025-03-20 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 01:52	H163	42459779	50.64
04/14/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100119; DATE: 4/1/2025 - TAXI CHARGES FOR 2025-04-01 INVOICE #100119 STATEMENT# 0B28E216133 JOSH MACKINNON H494 RIDE DATE: 2025-03-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:52	H163	42459780	50.47
04/29/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1749074; DATE: 4/23/2025 - TAXI CHARGES FOR 2025-04-23 INVOICE #17490745041724708 AARON J. CURTIS F018 RIDE DATE: 2025-04-17 FROM: MANHATTAN, NY TO: 1325 5 AVE, MANHATTAN, NY RIDE TIME: 18:16.	H163	42474443	108.34
04/29/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1749074; DATE: 4/23/2025 - TAXI CHARGES FOR 2025-04-23 INVOICE #17490745041523344 AARON J. CURTIS F018 RIDE DATE: 2025-04-16 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 15:40.	H163	42474467	58.64
SUBTOTAL DISB TYPE H163:				<b>\$2,780.65</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
04/01/25	WGM, Firm DUPLICATING 125 COLOR PRINT(S) MADE BETWEEN 03/26/2025 AND 04/01/2025	S011	42444312	62.50
04/08/25	WGM, Firm DUPLICATING 62 COLOR PRINT(S) MADE BETWEEN 04/08/2025 AND 04/08/2025	S011	42455360	31.00
04/15/25	WGM, Firm DUPLICATING 20 COLOR PRINT(S) MADE BETWEEN 04/09/2025 AND 04/15/2025	S011	42461522	10.00
04/16/25	WGM, Firm DUPLICATING 1153 COLOR PRINT(S) MADE BETWEEN 04/16/2025 AND 04/16/2025	S011	42467798	576.50
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$680.00</b>
04/15/25	Conte, Matthew 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 04/15/2025 2:33PM	S019	42461947	6.00
04/16/25	Thomas, Lamare M. 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 04/16/2025 4:34AM	S019	42461945	6.00
04/16/25	Smith, Kara 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 04/16/2025 2:22AM	S019	42461946	6.00
04/16/25	Kamath, Priya 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 04/16/2025 11:06AM	S019	42468208	6.00
<b>SUBTOTAL DISB TYPE S019:</b>				<b>\$24.00</b>
04/07/25	Agbi, Theo COMPUTERIZED RESEARCH MIAMI WESTLAW - AGBI,THEOPHILUS 03/12/2025 TRANSACTIONS: 4	S061	42450412	31.09
04/07/25	Dulcey, Alfonso J. COMPUTERIZED RESEARCH MIAMI WESTLAW - DULCEY,ALFONSO 03/12/2025 TRANSACTIONS: 12	S061	42450438	279.84
04/07/25	Fernandez, Ricardo COMPUTERIZED RESEARCH MIAMI WESTLAW - FERNANDEZ,RICARDO 03/12/2025 TRANSACTIONS: 8	S061	42450465	22.19
04/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 03/11/2025 TRANSACTIONS: 27	S061	42451848	81.94
04/07/25	Gehnrich, Charles	S061	42451849	223.75

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 03/12/2025 TRANSACTIONS: 7			
04/07/25	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 03/28/2025 TRANSACTIONS: 15	S061	42451968	298.33
04/07/25	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 03/31/2025 TRANSACTIONS: 15	S061	42452006	149.16
04/07/25	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 03/06/2025 TRANSACTIONS: 5	S061	42452078	160.33
04/07/25	Carpinello, Courtney COMPUTERIZED RESEARCH NY WESTLAW - CARPINELLO,COURTNEY 03/29/2025 TRANSACTIONS: 43	S061	42452079	303.23
04/07/25	Carpinello, Courtney COMPUTERIZED RESEARCH NY WESTLAW - CARPINELLO,COURTNEY 03/30/2025 TRANSACTIONS: 22	S061	42452129	37.29
04/07/25	Carpinello, Courtney COMPUTERIZED RESEARCH NY WESTLAW - CARPINELLO,COURTNEY 03/28/2025 TRANSACTIONS: 21	S061	42452187	74.58
04/07/25	Conte, Matthew COMPUTERIZED RESEARCH NY WESTLAW - CONTE,MATTHEW 03/28/2025 TRANSACTIONS: 61	S061	42452188	37.29
04/07/25	Burrus, Maggie COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 03/10/2025 TRANSACTIONS: 14	S061	42452264	149.16
04/07/25	Clarke, Andrew COMPUTERIZED RESEARCH NY WESTLAW - CLARKE,ANDREW 03/10/2025 TRANSACTIONS: 5	S061	42452322	86.48
04/07/25	Curtis, Aaron J. COMPUTERIZED RESEARCH NY WESTLAW - CURTIS,AARON 03/13/2025 TRANSACTIONS: 8	S061	42454210	37.29
04/07/25	Curtis, Aaron J. COMPUTERIZED RESEARCH NY WESTLAW - CURTIS,AARON 03/11/2025 TRANSACTIONS: 18	S061	42454212	149.16
04/15/25	Gehnrich, Charles COMPUTERIZED RESEARCH BLAW USAGE REPORT - MARCH 2025; BARAHONA, PHILIP; 34 DOCKET TRACK	S061	42462150	85.00
04/15/25	Fernandez, Ricardo COMPUTERIZED RESEARCH BLAW USAGE REPORT - MARCH 2025; FERNANDEZ, RICARDO; 2 LAW SEARCH	S061	42462198	31.38
04/16/25	Gehnrich, Charles	S061	42464053	60.60

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025			
04/16/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464059	49.50
04/16/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464249	518.50
04/16/25	Conte, Matthew COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464306	0.40
04/16/25	Tremain, Jack COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464365	3.60
04/16/25	Balido, Catherine COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464374	31.60
04/16/25	Curtis, Aaron J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464376	13.10
04/16/25	Pugh, Daniela M. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464378	88.20
04/16/25	Smith, Kara COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MARCH 2025	S061	42464379	6.00
04/18/25	Mackinnon, Josh COMPUTERIZED RESEARCH NY LEXIS - MACKINNON, JOSH 03/20/2025 ACCOUNT 424YN6CXS	S061	42468497	77.09
04/18/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 03/29/2025 ACCOUNT 424YN6CXS	S061	42468560	308.35
04/18/25	Dulcey, Alfonso J. COMPUTERIZED RESEARCH MI LEXIS - DULCEY, ALFONSO 03/12/2025 ACCOUNT 424YN6CXS	S061	42469234	141.61
04/24/25	Sharma, Sakshi COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - MARCH 2025	S061	42474904	154.97
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$3,691.01</b>
04/16/25	Logan, Savannah L. COMPUTERIZED RESEARCH	S064	42465468	85.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	NEWswire SERVICE - MARCH 2025 FOR CITGO / BANKRUPTCY SALE			
04/16/25	Bentley, Chase A. COMPUTERIZED RESEARCH NEWswire SERVICE - MARCH 2025 FOR CITGO NEWS ALERT (CUSTOM)	S064	42465510	85.00
	<b>SUBTOTAL DISB TYPE S064:</b>			<b>\$170.00</b>
04/01/25	WGM, Firm DUPLICATING 3864 PRINT(S) MADE BETWEEN 03/26/2025 AND 04/01/2025	S117	42444179	579.60
04/08/25	WGM, Firm DUPLICATING 14 PRINT(S) MADE BETWEEN 04/08/2025 AND 04/08/2025	S117	42455617	2.10
04/15/25	WGM, Firm DUPLICATING 901 PRINT(S) MADE BETWEEN 04/10/2025 AND 04/15/2025	S117	42461787	135.15
04/22/25	WGM, Firm DUPLICATING 175 PRINT(S) MADE BETWEEN 04/16/2025 AND 04/22/2025	S117	42468056	26.25
	<b>SUBTOTAL DISB TYPE S117:</b>			<b>\$743.10</b>
<b>TOTAL DISBURSEMENTS</b>				<b>\$47,914.01</b>

**EVERCORE GROUP LLC** #: 46203

July 11, 2025

Invoice No. 14723

CITGO Petroleum Corporation

Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware

Attention: Robert B. Pincus

**INVOICE**

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee - payable April 15, 2025 200,000.00

Total Fees Due: 200,000.00

Total Out-of-Pocket Expenses: 108,423.32

**Invoice Total:** 308,423.32

cm

Potter Anderson & Corroon LLP  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

May 22, 2025  
Bill Number 315685  
File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.  
Attn: Robert Pincus

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$22,088.50
Disbursements	\$1,432.25
Bill Total	<hr/> \$23,520.75

**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

May 22, 2025

Bill Number 315685

File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.  
Attn: Robert Pincus

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through April 30, 2025

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
04/01/25	BAPA	Other Written Motions and Submissions Correspondence re motion to stay and objections to special master selection	0.40 Hrs	\$312.00
04/01/25	TEE	Document/File Management Update docket	2.00 Hrs	\$250.00
04/01/25	MCD	Analysis/Strategy Review motion to stay and objections to the stalking horse recommendation.	0.30 Hrs	\$75.00
04/02/25	NMTA	Analysis/Strategy Review recent filings and update contact information, related communications, assist in researching privacy rule	1.00 Hrs	\$370.00
04/02/25	MCD	Other Written Motions and Submissions Review and revise motion to seal confidentiality agreement; confer with co-counsel re meet and confer requirements; coordinate filing re the same.	3.00 Hrs	\$750.00
04/02/25	BAPA	Other Written Motions and Submissions Review, revise, and coordinate filing of motion to redact red tree confidentiality agreement, correspondence re Venezuela parties motion to seal	2.10 Hrs	\$1,638.00
04/03/25	BAPA	Other Written Motions and Submissions Review and coordinate filing of special master's response to objections	0.50 Hrs	\$390.00
04/03/25	MCD	Other Written Motions and Submissions Review response to special master's recommendation; coordinate filing re the same.	0.60 Hrs	\$150.00
04/03/25	NMTA	Other Written Motions and Submissions Review response to objections re recommendation of stalking horse	0.20 Hrs	\$74.00
04/04/25	MCD	Analysis/Strategy Confer with CITGO counsel re motion to compel.	0.50 Hrs	\$125.00
04/04/25	TEE	Document/File Management Update docket	1.50 Hrs	\$187.50
04/04/25	BAPA	Analysis/Strategy Correspondence re meet and confer	0.40 Hrs	\$312.00
04/05/25	MCD	Analysis/Strategy Review April 5 Oral orders re hearing; confer with PAC	0.30 Hrs	\$75.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
04/06/25	MTS	team re logistics. Pleadings	1.30 Hrs	\$1,982.50
04/07/25	MCD	Review of filings and emails Analysis/Strategy	0.30 Hrs	\$75.00
04/07/25	BAPA	Confer with co-counsel re April 17 hearing. Analysis/Strategy	0.20 Hrs	\$156.00
04/08/25	MTS	Correspondence re April 17 hearing Pleadings	0.50 Hrs	\$762.50
04/09/25	MTS	Review of filings and emails Pleadings	0.50 Hrs	\$762.50
04/09/25	BAPA	Review of filings and emails Other Written Motions and Submissions	0.80 Hrs	\$624.00
04/09/25	NMTA	Review draft submission re oral order, related correspondence Other Written Motions and Submissions	0.60 Hrs	\$222.00
04/09/25	MCD	Prepare motion re electronics, review opening brief on questions re the stalking horse recommendation, update contact list Analysis/Strategy	0.20 Hrs	\$50.00
04/10/25	NMTA	Confer with N. Tarantino re PHV motions and contact list. Other Written Motions and Submissions	0.30 Hrs	\$111.00
04/10/25	MCD	Prepare electronics motion Analysis/Strategy	0.20 Hrs	\$50.00
04/10/25	BAPA	Confer with co-counsel re cellphone exemption motions. Analysis/Strategy	0.20 Hrs	\$156.00
04/11/25	MCD	Correspondence re upcoming hearing Analysis/Strategy	0.80 Hrs	\$200.00
04/11/25	MTS	Review response to motion to compel; coordiate filing re the same. Pleadings	0.50 Hrs	\$762.50
04/11/25	BAPA	Review of emails and filings Other Written Motions and Submissions	0.50 Hrs	\$390.00
04/12/25	MCD	Review draft response to Citgo/PDV motion to compel, related correspondence Analysis/Strategy	0.60 Hrs	\$150.00
04/12/25	MTS	Coordinate filing reply re questions to the special master. Pleadings	0.40 Hrs	\$610.00
04/13/25	MTS	Review of filings and emails Pleadings	0.50 Hrs	\$762.50
04/14/25	MCD	Review of emails and filings Analysis/Strategy	0.80 Hrs	\$200.00
04/14/25	BAPA	Confer with co-counsel re virtual appearances and dial in; contact chambers re the same. Analysis/Strategy	0.50 Hrs	\$390.00
04/15/25	MCD	Correspondence re hearing logistics Analysis/Strategy	0.10 Hrs	\$25.00
04/15/25	BAPA	Correspondence with co-counsel re hearing logistics. Analysis/Strategy	0.50 Hrs	\$390.00
04/15/25	MCD	Correspondence re hearing logistics Analysis/Strategy	0.20 Hrs	\$50.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
04/16/25	MCD	Confer with co-counsel re fee report. Analysis/Strategy Assist with preparing for April 17, 2025 hearing re logistics, court reporter, and printing. Confer with co-counsel re the same.	1.90 Hrs	\$475.00
04/16/25	MTS	Pleadings Review of emails and filings	0.50 Hrs	\$762.50
04/16/25	BAPA	Analysis/Strategy Correspondence re 4/17 hearing	0.20 Hrs	\$156.00
04/17/25	MCD	Trial and Hearing Attendance Attend hearing re objections to the special master's recommendation bid.	8.50 Hrs	\$2,125.00
04/17/25	BAPA	Analysis/Strategy Correspondence re hearing	0.40 Hrs	\$312.00
04/17/25	NMTA	Analysis/Strategy Hearing prep	2.80 Hrs	\$1,036.00
04/24/25	MCD	Analysis/Strategy Review and revise notice of proposed timetable and exhibits; coordinate filing.	0.80 Hrs	\$200.00
04/24/25	NMTA	Other Written Motions and Submissions Review notice and order, monthly status report, check exhibits, related communications	1.40 Hrs	\$518.00
04/24/25	MCD	Analysis/Strategy Review and revise Monthly Fee report; confer with co-counsel re invoices; coordinate filing.	0.70 Hrs	\$175.00
04/24/25	MTS	Pleadings Review of emails and filings	0.30 Hrs	\$457.50
04/24/25	BAPA	Other Written Motions and Submissions Review filing fee report and timetabling order, related correspondence	0.80 Hrs	\$624.00
04/25/25	MCD	Analysis/Strategy Review Oral Order re Schedule for the remainder of the Marketing Process; confer with N. Tarantino re calendaring.	0.20 Hrs	\$50.00
04/25/25	MTS	Pleadings Review of emails and filings	0.50 Hrs	\$762.50
04/27/25	MTS	Pleadings Review of emails and filings	0.30 Hrs	\$457.50
04/28/25	MCD	Analysis/Strategy Review email correspondence re further sale notice publication.	0.10 Hrs	\$25.00
04/28/25	MCD	Analysis/Strategy Review Questionnaire presented to the Special Master	0.10 Hrs	\$25.00
04/29/25	TEE	Document/File Management Update docket	1.00 Hrs	\$125.00
04/30/25	MCD	Analysis/Strategy Confer with co-counsel re invoice for publications.	0.10 Hrs	\$25.00
04/30/25	TEE	Document/File Management Update docket	1.50 Hrs	\$187.50

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
		Total		\$22,088.50

#### LEGAL SERVICES SUMMARY

Bindu A. Palapura	7.50 Hrs	\$5,850.00
Myron T. Steele	5.30 Hrs	\$8,082.50
Malisa C. Dang	20.30 Hrs	\$5,075.00
Nicole M. Tarantino	6.30 Hrs	\$2,331.00
Taylor E. Ehret	6.00 Hrs	\$750.00
	<u>45.40 Hrs</u>	<u>\$22,088.50</u>

#### DISBURSEMENTS

Through May 3, 2025

1419	Meals	251.55
1469	Parcels - Special Delivery	930.70
1484	Translations	250.00

Total Disbursements	\$1,432.25
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Total Due This Bill	<u>\$23,520.75</u>
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CRYSTALLEX INTL CORP V. BOLIVARIAN  
REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

Invoice No. 113081  
Date 05/14/2025  
Client No. 15264

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**CRYSTALLEX INTL CORP C/O SPECIAL MASTER**

FOR PROFESSIONAL SERVICES RENDERED THROUGH  
APRIL 30, 2025:

\$ 2,847.50

REIMBURSABLE EXPENSES

24.50

**TOTAL INVOICE**      **\$ 2,872.00**

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

**Amount Remitted \$** \_\_\_\_\_

Invoice No. 113081  
Date 05/14/2025  
Client No. 15264

***Please return this stub with your payment to ensure proper credit to your account...thank you.***

Fees for Professional Services Rendered through April 30, 2025: Invoice No. 113081

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/2025	Administrative Services Check status of invoices issued, payments received, March services, etc.	Smith	0.25	\$ 162.50
04/04/2025	Administrative Services Post payments; record creditor invoices in QB; send wire payment; fill out ACH form for Gibson Dunn.	Mattson	3.00	540.00
04/17/2025	Administrative Services Post payments and send wire payments to payers.	Mattson	2.00	360.00
04/17/2025	Administrative Services Summarize status of billing and collection activity to date.	Smith	0.25	162.50
04/18/2025	Administrative Services Post two payments and pull YTD financials for Bob.	Mattson	1.00	180.00
04/18/2025	Administrative Services Emails with Andrea regarding request for updated reports through 4/18 and 4/26, monitor cash flows near 4Q expense report deadline.	Smith	0.25	162.50
04/24/2025	Review of Documents Review financials and other reports provided by Andrea through 4/18/25 including recent payments to vendors.	Smith	0.50	325.00
04/28/2025	Administrative Services Post recent payments and pull updated financials for Bob; process bank reconciliation for February and March.	Mattson	2.50	450.00
04/28/2025	Administrative Services Email from Weil (Catherine Balido) regarding January 2025 Special Master expenses report, review, reply regarding request confirmation as to SPPs/AJCs for January invoicing (17).	Smith	0.50	325.00

CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
~Invoice No. 113081

Page 2

Fees for Professional Services Rendered through April 30, 2025:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/2025	Administrative Services Research and answer questions for auditor for Rusoro Mining - needed invoice copies and balances.	Mattson	1.00	<u>180.00</u>
			Total For Services	2,847.50
Reimbursable Expenses - QBO Intuit Fee for April 12 to May 12, 2025		\$ <u>24.50</u>		
			Total For Reimbursable Expenses	<u>24.50</u>
			CURRENT AMOUNT DUE	\$ <u>2,872.00</u>
				<u>          </u>
				<u>          </u>

**SUMMARY OF PROFESSIONAL SERVICES:**

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	1.75	\$650.00	\$ 1,137.50
Andrea E. Mattson	<u>9.50</u>	\$180.00	<u>1,710.00</u>
<b>TOTAL</b>	<b><u>11.25</u></b>		<b><u>\$ 2,847.50</u></b>

**To pay online by EFT or credit card, please visit our secure payment portal on our website ([www.santoracpagroup.com](http://www.santoracpagroup.com)) - please click "Pay My Bill" at the top right of the home page.**

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**

# ANNEX HH

# MAY 2025

May 2025

PROJECT	TIME
Crystallex	26:30
<b>Total</b>	<b>26:30</b>

DATE	PROJECT	TASK	DESCRIPTION	VALUE
5/1/25	Crystallex		Tcs w Weil and EVR re process, next steps, tc re SPPs re same	1:35
5/7/25	Crystallex		Tc and emails w EVR and Weil	0:50
5/12/25	Crystallex		Tcs and Emails w Weil And EVR, rev discuss GR	0:40
5/13/25	Crystallex		Tc w GR, EVR and Weil, prep for call	1:35
5/14/25	Crystallex		Tc and emails re bidder and Weil	1:35
5/15/25	Crystallex		Tcs and emails w EVR, Weil and bidder	1:50
5/16/25	Crystallex		Tcs w EVR, Weil, bidder, rev docs, billing	2:10
5/18/25	Crystallex		Tcs w bidder, emails w Weil	1:45
5/19/25	Crystallex		Tcs, emails w Weil and EVR, next steps	1:35
5/20/25	Crystallex		Rev and discuss Rakoff opinion, 2020s and timing	1:45
5/21/25	Crystallex		Tcs and emails w Weil, EVR and bidder re timing and next steps	1:05
5/23/25	Crystallex		Tcs and emails w Weil, rev VPs letters re extension, rev response	1:35
5/24/25	Crystallex		Emails w Weil re VPs filing, rev documents	0:40
5/25/25	Crystallex		Emails w Weil, rev proposed response	0:55
5/26/25	Crystallex		Emails w bidder, emails w Weil, rev filing	1:20
5/27/25	Crystallex		Tcs w bidder, tc and emails w Weil, rev filings	2:10
5/28/25	Crystallex		Calls and emails w Weil and EVR, rev various filings	1:35
5/29/25	Crystallex		Tcs w Weil, EVR and SPPs, rev filings	1:10

May 2025

DATE	PROJECT	TASK	DESCRIPTION	VALUE
5/30/25	Crystallex		Emails, Tcs, rev Order	0:40
Total				26:30

767 Fifth Avenue  
New York, NY 10153  
+1 212 310 8000 tel  
+1 212 310 8007 fax

**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master

July 31, 2025

[REDACTED]

Attn: Robert Pincus

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**FOR PROFESSIONAL SERVICES AND DISBURSEMENTS**

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Invoice Number: 2025007827  
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for the period  
through May 31, 2025 in connection with the Citgo Restructuring and M&A  
Process matter.

<b>FEES DUE</b>	<b>\$1,122,333.01</b>
<b>DISBURSEMENTS</b>	<b>\$9,052.20</b>
<b>TOTAL AMOUNT DUE</b>	<b><u><u>\$1,131,385.21</u></u></b>

[REDACTED]

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**TIMEKEEPER SUMMARY REPORT**

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Barr, Matt	\$2,575.00	7.40	\$19,055.00
Chivers, Corey	\$2,350.00	4.60	\$10,810.00
Colao, Andrew J.	\$2,350.00	6.90	\$16,215.00
Friedmann, Jared R.	\$2,050.00	35.00	\$71,750.00
Keenan, Eoghan P.	\$2,050.00	31.00	\$63,550.01
Bentley, Chase A.	\$1,950.00	54.80	\$106,860.00
<u>Counsel</u>			
Margolis, Steven M.	\$1,795.00	3.50	\$6,282.50
Bui, Phong T.	\$1,725.00	13.60	\$23,460.00
Curtis, Aaron J.	\$1,725.00	48.30	\$83,317.50
<u>Associate</u>			
Cremers, Michael F.	\$1,560.00	4.20	\$6,552.00
Koivistoinen, Tanja	\$1,560.00	54.00	\$84,240.00
Sharma, Sakshi	\$1,560.00	11.00	\$17,160.00
Clarke, Andrew	\$1,455.00	62.10	\$90,355.50
Rubin, Avi	\$1,385.00	20.90	\$28,946.50
Gehnrich, Charles	\$1,275.00	88.90	\$113,347.50
Kamath, Priya	\$1,275.00	39.00	\$49,725.00
Smith, Kara	\$1,275.00	67.20	\$85,680.00
Yu, Julia	\$1,275.00	5.60	\$7,140.00
Zimmerman, Erik	\$1,275.00	7.70	\$9,817.50
Balido, Catherine	\$1,070.00	5.20	\$5,564.00
Mackinnon, Josh	\$1,070.00	43.10	\$46,117.00
Carpinello, Courtney	\$890.00	27.00	\$24,030.00
Conte, Matthew	\$890.00	44.70	\$39,783.00
Lane, Jack	\$890.00	11.30	\$10,057.00
Mittal, Disha	\$890.00	8.50	\$7,565.00
Newcomb, Molly	\$890.00	5.50	\$4,895.00
Siskind-Weiss, Jordan	\$890.00	14.00	\$12,460.00
<u>Litigation Support</u>			

**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Mosin, Olga	\$520.00	7.90	\$4,108.00
Chavez, Miguel	\$450.00	13.00	\$5,850.00
<b>Subtotal New York:</b>		<b>745.90</b>	<b>\$1,054,693.01</b>
<u>Washington DC</u>			
<u>Partner</u>			
Sanford, Kristin	\$1,975.00	6.00	\$11,850.00
Welch, Timothy C.	\$1,975.00	5.90	\$11,652.50
<u>Associate</u>			
Logan, Savannah L.	\$1,275.00	18.10	\$23,077.50
<b>Subtotal Washington DC:</b>		<b>30.00</b>	<b>\$46,580.00</b>
<u>Dallas</u>			
<u>Partner</u>			
Conley, Brendan C.	\$1,950.00	10.80	\$21,060.00
<b>Subtotal Dallas:</b>		<b>10.80</b>	<b>\$21,060.00</b>
<b>GRAND TOTAL</b>		<b>786.70</b>	<b>\$1,122,333.01</b>

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**SUMMARY OF SERVICES BY TASK CODE**

<b><u>TASK</u></b>	<b><u>DESCRIPTION</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
201	Communications: Bidders and Financing Sources	85.40	145,268.00
202	Communications: Sale Process Parties & Add'l Judgement Creditors	27.79	46,093.38
203	Communications: Special Master, Evercore, Potter	45.11	76,894.13
301	Discovery	294.60	360,706.00
401	Drafting and Negotiation of Sale Documents	175.40	258,494.00
501	General Case Strategy (Weil WIP & Weil Meetings/Emails)	75.40	114,218.50
601	Hearings and Status Conferences	1.30	2,665.00
701	Litigation (Research/Drafting Briefs re: Sale Process)	38.70	54,558.00
801	Other Litigation	8.30	9,612.50
901	Regulatory	34.70	53,823.50
	<b>GRAND TOTAL</b>	<b>786.70</b>	<b>\$1,122,333.01</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
05/01/25	Friedmann, Jared R. EMAILS WITH A. CURTIS RE: POSITION ON CONFIDENTIALITY OF GOLD RESERVE RISK MEMO IN ADVANCE OF CALL WITH GOLD RESERVE'S COUNSEL; CALL WITH COUNSEL TO GOLD RESERVE/CONSORTIUM; REVIEW AND ANALYZE PRIOR PROTECTIVE ORDER; CALL WITH A. CURTIS RE: SAME; CALL TO M. KIRTLAND RE: SAME.	0.80	1,640.00	201	73677241
05/01/25	Mackinnon, Josh PREPARE RED TREE SIGNING DOCUMENTS TO UPLOAD TO VDR; CORRESPONDENCE REGARDING VDR UPLOADS.	1.10	1,177.00	201	73467117
05/05/25	Bentley, Chase A. CALL WITH BIDDER RE TOPPING PERIOD.	0.50	975.00	201	73484448
05/07/25	Koivistoinen, Tanja REVIEW SPO, NDAS AND PREVIOUS COURT ORDERS IN LIGHT OF CITGO'S NOTICE OF DISCUSSIONS WITH BIDDERS; DRAFT SUMMARY OF SAME.	1.10	1,716.00	201	73520281
05/08/25	Keenan, Eoghan P. CALL WITH COUNSEL TO GOLD RESERVE AND WEIL TEAM RE: TOPPING PERIOD, DISCOVERY REQUESTS AND FINANCING CERTAINTY.	0.50	1,025.00	201	73518333
05/08/25	Friedmann, Jared R. CALL WITH COUNSEL FOR CONSORTIUM; REVIEW PRIOR PROTECTIVE ORDER TO ADDRESS CONSORTIUM'S CONCERNS ABOUT SHARING CONFIDENTIAL INFORMATION WITH SPECIAL MASTER; CALL AND EMAILS WITH A.CURTIS RE: SAME.	0.80	1,640.00	201	73523453
05/08/25	Bentley, Chase A. CALL WITH GOLD RESERVE RE TOPPING PERIOD.	0.40	780.00	201	73525727
05/08/25	Barr, Matt CALL WITH GOLD RESERVE RE: TOPPING PERIOD; REVIEW ISSUES RE: GOLD RESERVE.	0.70	1,802.50	201	73994494
05/08/25	Curtis, Aaron J. CALL WITH RED TREE'S COUNSEL TO DISCUSS THE DISCOVERY PROPOSAL.	0.20	345.00	201	73994495
05/12/25	Bentley, Chase A. CALL WITH BIDDER RE PROCESS.	0.30	585.00	201	73596203
05/12/25	Mackinnon, Josh COORDINATE NDA COMMUNICATIONS REQUEST; COORDINATE NDA COMMUNICATIONS REQUEST.	0.50	535.00	201	73568663
05/13/25	Friedmann, Jared R. CALL WITH COUNSEL FOR GOLD RESERVE AND SPECIAL MASTER.	0.50	1,025.00	201	73579887
05/13/25	Bentley, Chase A.	2.30	4,485.00	201	73596227

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH GOLD RESERVE RE BID; CALL WITH RED TREE RE BID; EMAILS RE SAME.				
05/13/25	Mackinnon, Josh	1.10	1,177.00	201	73568798
	CALL WITH GOLD RESERVE; CALL WITH CONTRARIAN.				
05/13/25	Koivistoinen, Tanja	1.70	2,652.00	201	73576857
	ATTEND STATUS CALLS WITH GOLD RESERVE AND RED TREE TEAMS RE: THE STATUS OF THEIR IMPROVED BIDS.				
05/13/25	Clarke, Andrew	1.60	2,328.00	201	73586397
	ATTEND CALL WITH BIDDER'S TEAM, WEIL TEAM, AND EVERCORE TEAM; ATTEND CALL WITH ANOTHER BIDDER'S TEAM, WEIL TEAM, AND EVERCORE TEAM.				
05/14/25	Bentley, Chase A.	0.40	780.00	201	73596190
	CALL WITH BIDDER RE PROCESS.				
05/15/25	Bentley, Chase A.	1.20	2,340.00	201	73596242
	EMAIL WITH GOLD RESERVE RE FINANCING SOURCES; EMAILS RE NDA REQUESTS; REVIEW AND COMMENT ON DRAFTS OF EMAILS TO BIDDERS; DISCUSS SAME WITH WEIL AND EVERCORE.				
05/15/25	Clarke, Andrew	0.20	291.00	201	73586296
	EMAILS WITH BIDDER'S COUNSEL RE: CALL TO DISCUSS BIDDER'S REQUEST.				
05/16/25	Friedmann, Jared R.	0.80	1,640.00	201	73578884
	CALL WITH COUNSEL FOR GOLD RESERVE RE: EXCLUSIVITY REQUEST.				
05/16/25	Keenan, Eoghan P.	0.70	1,435.00	201	73583866
	CALL WITH GOLD RESERVE, WEIL AND EVERCORE RE: SECURING ADDITIONAL FINANCING.				
05/16/25	Bentley, Chase A.	2.90	5,655.00	201	73596254
	MULTIPLE CALLS AND EMAILS WITH GOLD RESERVE AND PROPOSED FINANCING SOURCE; DISCUSS SAME WITH SPECIAL MASTER AND EVERCORE.				
05/16/25	Curtis, Aaron J.	0.80	1,380.00	201	73578779
	CALL WITH BIDDER TO DISCUSS REQUEST FOR EXCLUSIVITY.				
05/16/25	Koivistoinen, Tanja	1.20	1,872.00	201	73576422
	ATTEND CALL WITH GOLD RESERVE RE: EXCLUSIVITY REQUEST; REVIEW PARTIES WITH WHOM BIDDER HAS PREVIOUSLY BEEN PERMITTED TO SPEAK WITH.				
05/16/25	Clarke, Andrew	1.10	1,600.50	201	73579185
	ATTEND CALL WITH BIDDER'S COUNSEL, WEIL, AND EVERCORE TEAM RE: BIDDER REQUEST; ATTEND FURTHER CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER TEAM RE: BIDDER REQUEST.				
05/19/25	Keenan, Eoghan P.	1.00	2,050.00	201	73599719
	CALL WITH BIDDER AND OUTSIDE COUNSEL, EVERCORE AND WEIL RE: CLAIM PRIORITY, FINANCING OPTIONS AND DOCUMENTATION.				
05/19/25	Bentley, Chase A.	1.10	2,145.00	201	73642604

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	EMAILS AND CALLS WITH RED TREE RE BID.				
05/19/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM.	0.50	727.50	201	73596284
05/21/25	Bentley, Chase A. EMAILS WITH GOLD RESERVE RE BID TERMS; CALLS AND EMAILS WITH MULTIPLE BIDDERS RE ALTER EGO DECISION.	1.10	2,145.00	201	73619239
05/21/25	Friedmann, Jared R. CALL WITH BIDDER ADVISORS RE: IMPACT OF JUDGE RAKOFF DECISION ON AFTER EGO.	0.30	615.00	201	73640108
05/21/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS THE ALTER EGO DECISION.	0.20	345.00	201	73621608
05/21/25	Mackinnon, Josh CALL WITH BIDDER REGARDING AFFILIATE CONTRACTS.	0.30	321.00	201	73622077
05/21/25	Rubin, Avi ATTEND CALL WITH CITGO AND RED TREE TEAMS TO DISCUSS DATA ROOM PDVSA AGREEMENTS.	0.40	554.00	201	73622695
05/21/25	Koivistoinen, Tanja ATTEND CALL WITH RED TREE AND CITGO TEAMS RE: THE NEW DRAFT AGREEMENTS WITH PDVSA; COORDINATE CALL WITH GOLD RESERVE TEAM RE: ANTITRUST MATTERS AND THE AGENDA; EMAIL CORRESPONDENCE RE: SAME; REVIEW GOLD RESERVE CONSORTIUM'S MEMORANDUM ON THE 2020S RISK.	2.70	4,212.00	201	73635416
05/22/25	Bentley, Chase A. CALL WITH GOLD RESERVE RE BID; CALL WITH RED TREE RE BID.	1.50	2,925.00	201	73624654
05/22/25	Colao, Andrew J. CALL WITH GOLD RESERVE TEAM AND EMAILS.	1.10	2,585.00	201	73625678
05/22/25	Keenan, Eoghan P. CALL WITH GOLD RESERVE COUNSEL AND WEIL TEAM RE: POTENTIAL TOPPING BID AND REVISIONS TO PRIOR BID; CALL WITH POTENTIAL TOPPING BIDDER RE: REGULATORY APPROVAL CONSIDERATIONS AND MITIGATION EFFORTS.	1.50	3,075.00	201	73631970
05/22/25	Friedmann, Jared R. EMAILS WITH TEAM RE: GOLD RESERVE'S RISK ANALYSIS; BRIEFLY REVIEW SAME; CALL WITH GOLD RESERVE'S COUNSEL RE: RISK ANALYSIS AND BID RELATED ISSUES.	1.10	2,255.00	201	73640253
05/22/25	Curtis, Aaron J. CALL WITH BIDDERS TO DISCUSS THE BIDDING PROCESS.	0.60	1,035.00	201	73644605
05/22/25	Bui, Phong T. PREPARE AND ATTEND GOLD RESERVE ADVISORS CALL; ATTENTION TO CORRESPONDENCE.	0.80	1,380.00	201	74018797

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/22/25	Conte, Matthew ATTEND CALL WITH POTENTIAL BIDDER AND DRAFT NOTE OF SAME.	0.60	534.00	201	73625284
05/22/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE TO DISCUSS ANTITRUST ITEMS; ATTEND CALL WITH GOLD RESERVE TO DISCUSS BID ITEMS.	1.20	1,662.00	201	73631923
05/22/25	Koivistoinen, Tanja ATTEND CALL WITH GOLD RESERVE CONSORTIUM RE: ANTITRUST ISSUES; STATUS CALL WITH GOLD RESERVE CONSORTIUM; REVIEW RED TREE'S COMMUNICATION REQUEST; REVIEW REQUEST FROM RED TREE RE: FILING OF FEE LETTERS; RESEARCH FILING OF FEE LETTERS IN THE STALKING HORSE STAGE; REVIEW PREVIOUS EMAIL CORRESPONDENCE WITH RED TREE TEAM RE: SAME; COORDINATE THE CALL RE: COMMITMENT LETTERS WITH THE GOLD RESERVE CONSORTIUM AND WEIL BANKING TEAM.	4.70	7,332.00	201	73635383
05/22/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM; ATTEND FURTHER CALL WITH BIDDER TEAM.	1.40	2,037.00	201	73663900
05/23/25	Bentley, Chase A. EMAILS WITH RED TREE RE BID; EMAILS WITH GOLD RESERVE RE BID.	0.30	585.00	201	73642596
05/23/25	Keenan, Eoghan P. REVIEW PRIOR GUIDANCE WITH RESPECT TO FILING OF REDACTED FEE LETTERS AND REVISE RESPONSE TO BIDDER INQUIRY RE: SAME.	1.00	2,050.00	201	73645124
05/23/25	Curtis, Aaron J. CALL WITH RED TREE TO DISCUSS ITS PROPOSED SCHEDULE.	0.30	517.50	201	73648742
05/23/25	Conte, Matthew CORRESPOND WITH POTENTIAL BIDDER RE: MEETING.	0.30	267.00	201	73634024
05/23/25	Koivistoinen, Tanja REVISE RED TREE'S REQUEST RE: FILING OF FEE LETTERS; REVISE PREVIOUS FILING AND GUIDANCE GIVEN TO BIDDERS RE: THE FILING OF COMMITMENT LETTERS; DRAFT RESPONSE TO RED TREE'S COUNSEL.	2.60	4,056.00	201	73635229
05/25/25	Keenan, Eoghan P. CALL WITH BIDDER'S OUTSIDE COUNSEL AND WEIL RE: FINANCING STRUCTURE AND CLOSING RISK.	1.50	3,075.00	201	73637533
05/25/25	Friedmann, Jared R. CALL WITH COUNSEL FOR GOLD RESERVE/CONSORTIUM; CALL WITH C.BENTLEY RE: SAME AND NEXT STEPS.	1.50	3,075.00	201	73640241
05/25/25	Bentley, Chase A. CALL WITH GOLD RESERVE AND KOCH COUNSEL RE BID.	1.50	2,925.00	201	73642367
05/25/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS ITS RISK ANALYSIS.	1.50	2,587.50	201	73652078

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/25/25	Koivistoinen, Tanja ATTEND STATUS CALL WITH GOLD RESERVE CONSORTIUM.	1.50	2,340.00	201	73635199
05/25/25	Conte, Matthew ATTEND MEETING WITH POTENTIAL BIDDER.	1.50	1,335.00	201	73635234
05/25/25	Cremers, Michael F. ATTEND CALL WITH THE GOLD RESERVE TEAM (PARTIAL).	0.60	936.00	201	73638541
05/25/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE TO DISCUSS TOPPING PERIOD ITEMS.	1.40	1,939.00	201	73638633
05/25/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM.	1.50	2,182.50	201	73662592
05/26/25	Bentley, Chase A. EMAILS WITH POTENTIAL BIDDER.	0.20	390.00	201	73642481
05/27/25	Friedmann, Jared R. CALL WITH POTENTIAL NEW BIDDER CONSORTIUM; EMAILS WITH TEAM AND SPECIAL MASTER RE: SAME.	0.40	820.00	201	73654003
05/27/25	Keenan, Eoghan P. CALL WITH OUTSIDE COUNSEL TO NEW BIDDER AND WEIL TEAM RE: POTENTIAL BID; CALL WITH OUTSIDE COUNSEL TO BIDDER RE: FINANCING CERTAINTY.	1.70	3,485.00	201	73658487
05/27/25	Bentley, Chase A. EMAILS WITH POTENTIAL NEW BIDDERS; MULTIPLE CALLS WITH POTENTIAL NEW BIDDERS; CALL WITH GOLD RESERVE RE BID.	2.60	5,070.00	201	73684527
05/27/25	Conley, Brendan C. PARTICIPATE ON GOLD RESERVE CALL; REVIEW CORRESPONDENCE RE: SAME.	0.60	1,170.00	201	73994518
05/27/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE TO DISCUSS BID AND TOPPING PERIOD ITEMS.	0.50	692.50	201	73652876
05/27/25	Newcomb, Molly DRAFT MINUTES FROM CALL WITH BIDDER.	0.50	445.00	201	73656408
05/27/25	Sharma, Sakshi CALL WITH BIDDER RE: BID.	0.50	780.00	201	73657227
05/27/25	Koivistoinen, Tanja ATTEND STATUS CALL WITH GOLD RESERVE CONSORTIUM; EMAIL COUNSEL OF GOLD RESERVE CONSORTIUM RE: ANTITRUST FOLLOW UP REQUESTS; ATTEND CALL WITH COUNSEL OF THE NEW BIDDER CONSORTIUM.	1.30	2,028.00	201	73658547

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
05/27/25	Conte, Matthew ATTEND CALL WITH POTENTIAL BIDDER.	0.30	267.00	201	73660774
05/27/25	Clarke, Andrew PREPARE FOR AND ATTEND CALL WITH BIDDER TEAM ATTEND CALL WITH ANOTHER BIDDER TEAM.	1.30	1,891.50	201	73662562
05/27/25	Mackinnon, Josh CALL WITH GOLD RESERVE.	0.70	749.00	201	73671193
05/28/25	Keenan, Eoghan P. COORDINATE BIDDER NDA REVIEW AND ENGAGEMENT WITH FINANCING SOURCES; CALL WITH OUTSIDE COUNSEL TO BIDDER, WEIL AND EVERCORE RE: CLOSING CERTAINTY AND MITIGATION TACTICS.	2.00	4,100.00	201	73661354
05/28/25	Colao, Andrew J. CALL WITH GOLD RESERVE TEAM AND PREP, EMAILS.	0.40	940.00	201	73662182
05/28/25	Bentley, Chase A. CALL WITH GOLD RESERVE RE BID; EMAILS AND CALLS WITH POTENTIAL BIDDERS RE TIMELINE AND BIDS; EMAILS RE BIDDER NDA COMMUNICATION REQUESTS.	1.80	3,510.00	201	73670705
05/28/25	Friedmann, Jared R. CALL WITH COUNSEL FOR GOLD RESERVE/CONSORTIUM RE: RISK ANALYSES AND OTHER ISSUES RELATED TO TOPPING PERIOD AND DISCOVERY.	0.60	1,230.00	201	73677209
05/28/25	Bui, Phong T. ATTEND CALL WITH GOLD RESERVE COUNSEL.	0.60	1,035.00	201	73994960
05/28/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE TO DISCUSS BID AND TOPPING PERIOD ITEMS.	0.80	1,108.00	201	73660361
05/28/25	Conte, Matthew ATTEND MEETING WITH POTENTIAL BIDDER AND DRAFT NOTE OF SAME.	0.60	534.00	201	73660749
05/28/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM.	0.50	727.50	201	73662389
05/28/25	Sharma, Sakshi CALL WITH BIDDER RE: BID.	0.50	780.00	201	73666466
05/28/25	Mackinnon, Josh CALL WITH GOLD RESERVE.	0.70	749.00	201	73671257
05/28/25	Koivistoinen, Tanja ATTEND STATUS CALL WITH GOLD RESERVE; EMAIL CORRESPONDENCE WITH COUNSEL RE: THE CALL ON NDA.	1.30	2,028.00	201	73679279

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/29/25	Keenan, Eoghan P. CALL WITH RED TREE RE: NDA, ENGAGEMENT WITH CONSULTANTS.	0.50	1,025.00	201	73670675
05/29/25	Bentley, Chase A. CALL WITH RED TREE RE NDA AND PROCESS; EMAILS RE POTENTIAL BIDDER REQUESTS.	0.40	780.00	201	73994989
05/29/25	Rubin, Avi CALL WITH RED TREE COUNSEL TO DISCUSS NDA PROCESS POINT.	0.30	415.50	201	73674933
05/29/25	Koivistoinen, Tanja ATTEND CALL WITH CONTRARIAN / RED TREE COUNSEL RE: NDA; PREPARE FOR SAME.	0.70	1,092.00	201	73679160
05/30/25	Mackinnon, Josh COORDINATE NDA COMMUNICATION REQUESTS.	0.40	428.00	201	73692354
05/31/25	Koivistoinen, Tanja REVIEW QUESTIONS FROM COUNSEL RE: NDA.	0.20	312.00	201	73679278
<b>SUBTOTAL Task 201 - Communications: Bidders and Financing Sources</b>		<b>85.40</b>	<b>\$145,268.00</b>		
05/01/25	Keenan, Eoghan P. WEEKLY CALL WITH WEIL TEAM, SALE PROCESS PARTIES AND OUTSIDE COUNSEL.	0.69	1,409.38	202	73463891
05/01/25	Bentley, Chase A. WEEKLY CALL WITH SPPS.	0.50	975.00	202	73473614
05/01/25	Friedmann, Jared R. WEEKLY CALL WITH SPP RE: STATUS AND NEXT STEPS.	0.40	820.00	202	73677217
05/01/25	Barr, Matt CALL WITH SPP AND FOLLOW UP.	0.50	1,287.50	202	74215249
05/01/25	Clarke, Andrew ATTEND WEEKLY CALL WITH SALE PROCESS PARTIES.	0.50	727.50	202	73453416
05/01/25	Rubin, Avi ATTEND WEEKLY CALL WITH SALE PROCESS PARTIES.	0.50	692.50	202	73460365
05/01/25	Mackinnon, Josh WEEKLY SALE PROCESS PARTIES CALL.	0.40	428.00	202	73467388
05/01/25	Koivistoinen, Tanja	0.50	780.00	202	73469194

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## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
ATTEND WEEKLY CALL WITH THE SPPS.					
05/02/25	Koivistoinen, Tanja DRAFT EMAILS TO JONES DAY RE: DISCLOSURE SCHEDULES; COORDINATE NEXT STEPS RE: THE UPDATE AND UPLOAD OF THE SCHEDULES.	1.10	1,716.00	202	73469202
05/08/25	Clarke, Andrew EMAIL SALE PROCESS PARTIES RE: WEEKLY CALL.	0.10	145.50	202	73511560
05/08/25	Balido, Catherine COORDINATE CALL WITH SALE PROCESS PARTIES; CALLS WITH A. CLARKE RE SAME.	0.40	428.00	202	73536152
05/15/25	Friedmann, Jared R. WEEKLY CALL WITH SPP.	1.00	2,050.00	202	73578904
05/15/25	Bentley, Chase A. ATTEND WEEKLY CALL WITH SPPS; EMAIL WITH PHARO COUNSEL RE TRANSACTION EXPENSES; COORDINATE WITH WEIL TEAM RE SAME.	1.50	2,925.00	202	73596230
05/15/25	Mackinnon, Josh WEEKLY CALL WITH SALE PROCESS PARTIES.	1.10	1,177.00	202	73568383
05/15/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH THE SPPS; DRAFT EMAIL TO JONES DAY RE: DISCLOSURE SCHEDULES.	2.10	3,276.00	202	73576420
05/15/25	Clarke, Andrew EMAIL CORRESPONDENCE TO COUNSEL TO SALE PROCESS PARTIES RE: STANDING CALL AGENDA; ATTEND WEEKLY CALL WITH SALE PROCESS PARTIES.	1.40	2,037.00	202	73586309
05/15/25	Conte, Matthew WEEKLY CALL WITH SALE PROCESS PARTIES AND DRAFT NOTE OF SAME.	1.20	1,068.00	202	73994506
05/16/25	Koivistoinen, Tanja EMAIL JONES DAY RE: DISCLOSURE SCHEDULES.	0.20	312.00	202	73576413
05/19/25	Bentley, Chase A. EMAIL AND CALL WITH EIMER RE CITGO BOARD; EMAIL WITH SPECIAL MASTER RE SAME.	0.10	195.00	202	73642510
05/20/25	Bentley, Chase A. CALL WITH CONOCO RE BIDS.	0.40	780.00	202	73642991
05/21/25	Clarke, Andrew EMAIL CORRESPONDENCE TO ADDITIONAL JUDGMENT CREDITOR RE: WITHDRAWAL; EMAIL UPDATE TO SALE PROCESS PARTIES RE: NOTICE PUBLICATION.	0.20	291.00	202	73664026
05/22/25	Bentley, Chase A.	1.20	2,340.00	202	73624673

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## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	ATTEND WEEKLY CALL WITH SPPS; REVIEW LETTERS FROM VZ PARTIES AND DISCUSS SAME WITH SPECIAL MASTER AND WEIL.				
05/22/25	Conley, Brendan C. PARTICIPATE ON SPP UPDATE CALL; PARTICIPATE IN CONSORTIUM CALL.	1.10	2,145.00	202	73625261
05/22/25	Keenan, Eoghan P. WEEKLY UPDATE CALL WITH SALE PROCESS PARTIES.	1.00	2,050.00	202	73631946
05/22/25	Friedmann, Jared R. WEEKLY CALL WITH SPP RE: STATUS AND NEXT STEPS; REVIEW LETTERS FROM CITGO PARTIES REQUESTING TO EXTEND TOPPING PERIOD AND EMAILS WITH TEAM RE: RESPONDING TO SAME.	1.10	2,255.00	202	73640240
05/22/25	Curtis, Aaron J. WEEKLY CALL WITH SPPS.	0.70	1,207.50	202	73645431
05/22/25	Conte, Matthew CALL WITH SPECIAL MASTER AND SPPS AND DRAFT NOTE OF SAME.	0.80	712.00	202	73625342
05/22/25	Rubin, Avi ATTEND WEEKLY CALL WITH SALE PROCESS PARTIES.	0.80	1,108.00	202	73631964
05/22/25	Koivistoinen, Tanja WEEKLY CALL WITH SPPS.	0.70	1,092.00	202	73635402
05/22/25	Clarke, Andrew WEEKLY CALL WITH SALE PROCESS PARTIES, WEIL, AND EVERCORE TEAMS.	0.70	1,018.50	202	73663940
05/23/25	Friedmann, Jared R. REVIEW AND REVISE DRAFT LETTER RESPONDING TO CITGO PARTIES' REQUEST TO EXTEND TOPPING PERIOD; REVIEW C.BENTLEY FURTHER COMMENTS TO SAME; EMAILS WITH TEAM RE: SAME; EMAILS RE: CITGO'S REQUEST TO MEET AND CONFER IN ADVANCE OF FILING MOTION TO EXTEND TOPPING PERIOD SCHEDULE.	0.70	1,435.00	202	73633551
05/23/25	Bentley, Chase A. REVIEW LETTER FROM VZ; REVIEW AND COMMENT ON RESPONSE LETTER; DISCUSS SAME WITH TEAM.	0.50	975.00	202	73642376
05/27/25	Bentley, Chase A. CALL WITH CRYSTALLEX AND CONOCO RE GOLD RESERVE BID.	0.30	585.00	202	73684867
05/29/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES RE: BIDDER ENGAGEMENT AND TRANSACTION STATUS.	0.70	1,435.00	202	73670557
05/29/25	Bentley, Chase A. ATTEND WEEKLY CALL WITH SPPS.	0.50	975.00	202	73670680

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/29/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: SUMMARY OF CALL WITH SPP AND NEXT STEPS.	0.10	205.00	202	73677233
05/29/25	Conley, Brendan C. ATTEND WEEKLY SPP CALL (PARTIAL).	0.20	390.00	202	73677349
05/29/25	Curtis, Aaron J. WEEKLY CALL WITH THE SPPS.	0.40	690.00	202	73694947
05/29/25	Clarke, Andrew WEEKLY CALL WITH SALE PROCESS PARTIES.	0.50	727.50	202	73664731
05/29/25	Mackinnon, Josh WEEKLY CALL WITH SPPS.	0.50	535.00	202	73671224
05/29/25	Rubin, Avi WEEKLY CALL WITH SALE PROCESS PARTIES.	0.50	692.50	202	73674953
<b>SUBTOTAL Task 202 - Communications: Sale Process Parties &amp; Add'l Judgement Creditors</b>		<b>27.79</b>	<b>\$46,093.38</b>		
05/01/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER AND EVERCORE.	0.50	1,025.00	203	73471572
05/01/25	Bentley, Chase A. CALL WITH SPECIAL MASTER RE GOLD RESERVE; WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE RE SALE PROCESS.	0.70	1,365.00	203	73473650
05/01/25	Keenan, Eoghan P. WEEKLY CALL WITH SPECIAL MASTER AND WEIL TEAM.	0.31	640.63	203	74014250
05/01/25	Barr, Matt CLIENT CALL.	0.50	1,287.50	203	74215248
05/01/25	Clarke, Andrew ATTEND WEEKLY CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: SALE PROCESS.	0.50	727.50	203	73453396
05/01/25	Yu, Julia CALL WITH SPECIAL MASTER AND EVERCORE.	0.50	637.50	203	73460428
05/01/25	Rubin, Avi ATTEND WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE.	0.50	692.50	203	73460455
05/01/25	Sharma, Sakshi	0.50	780.00	203	73460491

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	WEEKLY CALL WITH SPECIAL MASTER.				
05/01/25	Mackinnon, Josh	0.50	535.00	203	73467181
	WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE.				
05/01/25	Koivistoinen, Tanja	0.50	780.00	203	73469205
	ATTEND WEEKLY CALL WITH THE SPECIAL MASTER AND EVERCORE.				
05/06/25	Keenan, Eoghan P.	0.50	1,025.00	203	73504937
	WEEKLY CALL WITH EVERCORE AND WEIL TEAMS RE: WORK STREAMS AND BIDDER ENGAGEMENT.				
05/06/25	Clarke, Andrew	0.50	727.50	203	73493178
	WEEKLY CALL WITH EVERCORE AND WEIL TEAMS; EMAILS WITH EVERCORE AND WEIL TEAMS RE: STATUS UPDATE; DRAFT EMAIL TO SPECIAL MASTER UPDATING STATUS.				
05/06/25	Yu, Julia	0.10	127.50	203	73497217
	WEEKLY CALL WITH EVERCORE TEAM.				
05/06/25	Rubin, Avi	0.20	277.00	203	73504711
	WEEKLY CALL WITH EVERCORE TEAM TO DISCUSS TOPPING PERIOD ITEMS.				
05/06/25	Koivistoinen, Tanja	0.40	624.00	203	73520461
	ATTEND WEEKLY CALL WITH EVERCORE.				
05/06/25	Mackinnon, Josh	0.20	214.00	203	73522004
	WEEKLY EVERCORE CALL.				
05/07/25	Keenan, Eoghan P.	0.50	1,025.00	203	73512062
	EMAILS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: NOTICE FROM PDVH AND CITGO.				
05/08/25	Clarke, Andrew	0.10	145.50	203	73511575
	EMAIL TO SPECIAL MASTER AND EVERCORE TEAM RE: MATTER STATUS.				
05/09/25	Bentley, Chase A.	1.10	2,145.00	203	73525724
	CALL WITH D. YING RE TOPPING PERIOD; EMAILS RE SAME.				
05/13/25	Keenan, Eoghan P.	3.60	7,380.00	203	73557664
	CALLS WITH EVERCORE, SPECIAL MASTER, STALKING HORSE AND POTENTIAL TOPPING BIDDERS RE: TOPPING PERIOD, PURCHASE AGREEMENT AND PROCESS.				
05/13/25	Friedmann, Jared R.	0.50	1,025.00	203	73579802
	WEEKLY CALL WITH WEIL AND EVERCORE.				
05/13/25	Bentley, Chase A.	1.10	2,145.00	203	73596226

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	CALL WITH EVERCORE AND SPECIAL MASTER ABOUT NEXT STEPS AND BIDS; CALL WITH SPECIAL MASTER RE UPDATE; EMAILS RE SAME.				
05/13/25	Curtis, Aaron J.	0.90	1,552.50	203	73578737
	CALL WITH CLIENT AND EVERCORE TO DISCUSS BIDDERS AND POTENTIAL BIDS.				
05/13/25	Yu, Julia	0.80	1,020.00	203	73553599
	CALL WITH EVERCORE, COORDINATE ON RED TREE/GOLD RESERVE ANALYSIS.				
05/13/25	Mackinnon, Josh	1.00	1,070.00	203	73568702
	CHECK-IN WITH EVERCORE AND THE SPECIAL MASTER; COMMUNICATIONS REGARDING NDA COMMUNICATIONS REQUESTS.				
05/13/25	Koivistoinen, Tanja	0.90	1,404.00	203	73576676
	ATTEND WEEKLY CHECK IN CALL WITH WEIL TEAMS / EVERCORE AND THE SPECIAL MASTER.				
05/13/25	Clarke, Andrew	1.40	2,037.00	203	73586436
	ATTEND CALL WITH SPECIAL MASTER, WEIL TEAM, AND EVERCORE TEAM; EMAILS WITH WEIL AND EVERCORE TEAMS RE: REQUESTS OF BIDDERS.				
05/13/25	Sharma, Sakshi	0.80	1,248.00	203	73994500
	CALL WITH WEIL AND EVERCORE RE: TOPPING PERIOD.				
05/14/25	Keenan, Eoghan P.	0.40	820.00	203	73559085
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL.				
05/14/25	Conte, Matthew	0.20	178.00	203	73559271
	CORRESPOND WITH POTTER TEAM RE: INVOICES RELATED TO SALE NOTICE PUBLICATION.				
05/15/25	Keenan, Eoghan P.	1.20	2,460.00	203	73564602
	WEEKLY CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER, WEIL AND EVERCORE.				
05/15/25	Bentley, Chase A.	0.90	1,755.00	203	73596232
	MULTIPLE CALLS WITH SPECIAL MASTER RE UPDATES.				
05/16/25	Friedmann, Jared R.	0.70	1,435.00	203	73578969
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE: BIDDING ISSUES AND GOLD RESERVE'S REQUEST FOR EXCLUSIVITY; CALL WITH TEAM AND EVERCORE RE: SAME FOLLOWING DISCUSSION WITH GOLD RESERVE'S COUNSEL AND NEXT STEPS.				
05/16/25	Keenan, Eoghan P.	0.50	1,025.00	203	73583649
	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER REQUEST FOR EXCLUSIVITY.				
05/16/25	Bentley, Chase A.	0.30	585.00	203	73596251
	CALL WITH SPECIAL MASTER RE BIDDERS; CALL WITH EVERCORE AND SPECIAL MASTER RE BIDDERS.				
05/16/25	Curtis, Aaron J.	0.70	1,207.50	203	73578832

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	CALLS WITH SPECIAL MASTER AND EVERCORE TO DISCUSS REQUEST FROM BIDDER FOR EXCLUSIVITY WITH ANOTHER POTENTIAL BIDDER.				
05/16/25	Koivistoinen, Tanja	0.80	1,248.00	203	73576414
	ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE RE: GOLD RESERVE'S EXCLUSIVITY REQUEST.				
05/16/25	Clarke, Andrew	0.80	1,164.00	203	73579236
	EMAILS WITH SPECIAL MASTER RE: REQUESTS OF BIDDERS; ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: BIDDER REQUEST.				
05/17/25	Bentley, Chase A.	0.90	1,755.00	203	73586121
	CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDDERS.				
05/19/25	Keenan, Eoghan P.	1.00	2,050.00	203	73599726
	CALLS WITH EVERCORE AND WEIL RE: UPDATES RECEIVED FROM BIDDERS AND POTENTIAL FINANCING SOURCES.				
05/19/25	Friedmann, Jared R.	0.40	820.00	203	73639945
	CALL WITH EVERCORE TEAM RE: BIDDER ISSUES/EXCLUSIVITY REQUESTS.				
05/19/25	Bentley, Chase A.	1.40	2,730.00	203	73642608
	CALL WITH SPECIAL MASTER RE UPDATE; EMAILS WITH EVERCORE RE BIDDERS; CALL WITH EVERCORE RE RED TREE.				
05/19/25	Mackinnon, Josh	0.30	321.00	203	73622089
	CALL WITH EVERCORE AND SPECIAL MASTER.				
05/19/25	Clarke, Andrew	0.40	582.00	203	73994512
	ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: STRATEGY.				
05/20/25	Keenan, Eoghan P.	0.50	1,025.00	203	73616338
	CALL WITH EVERCORE AND WEIL TEAMS RE: ENGAGEMENT WITH BIDDERS DURING TOPPING PERIOD AND TIMING OF BIDS.				
05/20/25	Friedmann, Jared R.	0.30	615.00	203	73640209
	WEEKLY CALL WITH WEIL AND EVERCORE TEAMS RE: STATUS, STRATEGY AND NEXT STEPS.				
05/20/25	Bentley, Chase A.	0.30	585.00	203	73642389
	EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS.				
05/20/25	Rubin, Avi	0.40	554.00	203	73616632
	WEEKLY CALL WITH EVERCORE TEAM AND SPECIAL MASTER RE: BIDS.				
05/20/25	Mackinnon, Josh	0.40	428.00	203	73622102
	WEEKLY CALL WITH EVERCORE AND SPECIAL MASTER RE: BIDS.				
05/20/25	Koivistoinen, Tanja	0.50	780.00	203	73635440

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	ATTEND WEEKLY CALL WITH THE SPECIAL MASTER AND EVERCORE.				
05/20/25	Clarke, Andrew WEEKLY CALL WITH WEIL AND EVERCORE TEAMS RE: SALE PROCESS.	0.40	582.00	203	73685433
05/20/25	Yu, Julia CALL WITH EVERCORE AND SPECIAL MASTER RE: BIDS.	0.30	382.50	203	73762204
05/21/25	Conte, Matthew CORRESPOND WITH EVERCORE TEAM RE: MEETING WITH BIDDER.	0.10	89.00	203	73622800
05/21/25	Clarke, Andrew EMAIL TO SPECIAL MASTER RE: MATERIALS RECEIVED FROM BIDDER.	0.10	145.50	203	73685209
05/22/25	Bentley, Chase A. CALL WITH EVERCORE RE BIDS.	0.60	1,170.00	203	73624661
05/22/25	Keenan, Eoghan P. CALL WITH EVERCORE AND WEIL RE: REACTION TO GOLD RESERVE DISCUSSION.	0.50	1,025.00	203	73631935
05/22/25	Bui, Phong T. ATTEND SPECIAL MASTER/SPP WEEKLY CALL.	0.40	690.00	203	73625625
05/22/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE; MEETING WITH SPPS.	0.10	89.00	203	73625226
05/22/25	Rubin, Avi ATTEND CALL WITH EVERCORE TO DISCUSS TOPPING PERIOD ITEMS.	0.30	415.50	203	73631985
05/23/25	Conte, Matthew CORRESPOND WITH EVERCORE TEAM RE: COORDINATION OF SCHEDULES FOR MEETING WITH POTENTIAL BIDDER.	0.10	89.00	203	73634025
05/25/25	Bentley, Chase A. DISCUSS DEADLINE EXTENSION WITH SPECIAL MASTER.	0.30	585.00	203	73642591
05/26/25	Bentley, Chase A. EMAILS WITH SPECIAL MASTER AND EVERCORE RE POTENTIAL BIDDER; EMAILS WITH SPECIAL MASTER AND EVERCORE RE EXTENSION FILINGS.	0.30	585.00	203	73642498
05/26/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE: FILINGS IN CONNECTION WITH MOTION TO EXTEND TOPPING PERIOD.	0.20	178.00	203	73644716
05/27/25	Bentley, Chase A.	1.10	2,145.00	203	73684590

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MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE POTENTIAL NEW BIDDERS.					
05/27/25	Conte, Matthew ATTEND WEIL / EVERCORE CALL AND DRAFT NOTE OF SAME.	0.30	267.00	203	73660748
05/27/25	Clarke, Andrew ATTEND CALL WITH WEIL AND EVERCORE TEAMS.	0.40	582.00	203	73662556
05/27/25	Mackinnon, Josh CHECK IN CALL WITH EVERCORE AND SPECIAL MASTER.	0.50	535.00	203	73671192
05/27/25	Gehnrich, Charles PREPARE FOR AND PARTICIPATE ON WEIL/EVERCORE CALL; DRAFT SUMMARY OF CALL FOR TEAM.	0.80	1,020.00	203	73994726
05/27/25	Sharma, Sakshi CALL WITH EVERCORE RE: DEAL (PARTIAL).	0.20	312.00	203	73994759
05/28/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: UPDATE ON ENGAGEMENT WITH BIDDERS.	0.80	1,640.00	203	73661208
05/28/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BIDS AND UPDATES.	1.00	1,950.00	203	73670720
05/28/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER AND EVERCORE RE: STATUS AND STRATEGY, INCLUDING COMMUNICATIONS WITH VARIOUS BIDDERS AND PENDING MOTIONS TO EXTEND TOPPING PERIOD AND SET A DISCOVERY SCHEDULE.	0.60	1,230.00	203	73677221
05/28/25	Rubin, Avi ATTEND CHECK IN CALL WITH SPECIAL MASTER AND EVERCORE.	0.50	692.50	203	73660364
05/28/25	Conte, Matthew CALL WITH WEIL / EVERCORE / SPECIAL MASTER AND DRAFT NOTE OF SAME; CORRESPOND WITH SPECIAL MASTER AND EVERCORE RE: MAY 28 FILINGS.	0.80	712.00	203	73660771
05/28/25	Mackinnon, Josh CALL WITH EVERCORE AND SPECIAL MASTER; HANDLE NDA COMMUNICATION REQUEST.	0.80	856.00	203	73671172
05/28/25	Sharma, Sakshi CALL WITH WEIL, EVERCORE AND SPECIAL MASTER RE: PROCESS.	0.30	468.00	203	73994963
05/29/25	Conte, Matthew CORRESPOND WITH POTTER TEAM RE: SALE NOTICE INVOICES.	0.10	89.00	203	73681669
05/30/25	Bentley, Chase A.	0.30	585.00	203	73684539

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CALL WITH SPECIAL MASTER RE STATUS.					
<b>SUBTOTAL Task 203 - Communications: Special Master, Evercore, Potter</b>		<b>45.11</b>	<b>\$76,894.13</b>		
05/01/25	Friedmann, Jared R. REVIEW AND ANALYZE DISCOVERY SCHEDULE PROPOSAL FROM RED TREE; EMAILS WITH TEAM AND COUNSEL FOR RED TREE RE: SAME AND NEXT STEPS.	0.40	820.00	301	73677231
05/01/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE 2020 BONDHOLDERS.	0.50	862.50	301	73460861
05/01/25	Kamath, Priya REVIEW RED TREE'S PROPOSED DISCOVERY SCHEDULE FOR HEARING.	0.20	255.00	301	73481530
05/01/25	Gehnrich, Charles REVIEW DISCOVERY PROPOSAL FOR SALE PROCESS FROM MOLOLAMKEN.	0.10	127.50	301	73494250
05/02/25	Friedmann, Jared R. CALL WITH A.CURTIS ANALYZING RED TREE'S PROPOSAL FOR DISCOVERY AND TIMING; CALL WITH COUNSEL FOR RED TREE RE: SAME.	0.80	1,640.00	301	73471546
05/02/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE BIDDER'S DISCOVERY PROPOSAL; REVIEW AND RESPOND TO EMAILS RE DISCOVERY; CALL WITH BIDDER TO DISCUSS ITS DISCOVERY PROPOSAL.	0.90	1,552.50	301	73469958
05/02/25	Smith, Kara CALL WITH RED TREE RE DISCOVERY SCHEDULE.	0.30	382.50	301	73707806
05/05/25	Gehnrich, Charles REVIEW RED TREE DISCOVERY PROPOSAL.	0.20	255.00	301	73507782
05/06/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE DISCOVERY PROPOSAL.	0.90	1,552.50	301	73507991
05/07/25	Friedmann, Jared R. REVIEW/ANALYZE REVISE DRAFT OF RED TREE'S PROPOSED DISCOVERY SCHEDULE/PLAN; REVIEW A.CURTIS COMMENTS TO SAME AND EMAILS WITH A.CURTIS RE: SAME; EMAIL TO RED TREE'S COUNSEL RE: PROPOSED EDITS AND COMMENTS TO SAME.	0.50	1,025.00	301	73523340
05/07/25	Gehnrich, Charles REVIEW EDITED SALE PROCESS DISCOVERY PROPOSAL.	0.10	127.50	301	74018469
05/08/25	Friedmann, Jared R. REVIEW RED TREE'S RESPONSE TO SPECIAL MASTER'S REVISIONS TO PROPOSED DISCOVERY ORDER; EMAILS WITH TEAM RE: SAME; CALL WITH A.CURTIS RE: SAME; REVIEW CITGO'S THIRD SET OF DISCOVERY REQUESTS AND EMAILS WITH TEAM RE: SAME.	0.60	1,230.00	301	73523432
05/08/25	Curtis, Aaron J.	1.20	2,070.00	301	73527274

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	CALL WITH J. FRIEDMANN TO DISCUSS RED TREE'S DISCOVERY PROPOSAL; REVIEW AND RESPOND TO EMAILS RE THE DISCOVERY PROPOSAL AND THE ALTER EGO HEARING.				
05/08/25	Kamath, Priya	0.50	637.50	301	73511065
	RESPOND TO QUESTION FROM J. FRIEDMANN AND A. CURTIS RE DISCOVERY PRODUCTION SCHEDULE.				
05/08/25	Gehnrich, Charles	0.50	637.50	301	74018470
	REVIEW PROPOSED DISCOVERY SCHEDULE FOR SALE PROCESS, AND RELATED CORRESPONDENCE.				
05/09/25	Friedmann, Jared R.	0.30	615.00	301	73523552
	EMAILS WITH TEAM RE: RED TREE'S DISCOVERY PROPOSAL; REVIEW DISCUSSION OF SAME WITH CRYSTALLEX.				
05/09/25	Curtis, Aaron J.	0.50	862.50	301	73527356
	REVIEW AND RESPOND TO EMAILS RE THE RED TREE DISCOVERY PROPOSAL AND THE CONFIDENTIALITY ORDER.				
05/09/25	Gehnrich, Charles	0.20	255.00	301	73994496
	REVIEW AND COMPARE UPDATED RED TREE DISCOVERY PROPOSAL.				
05/12/25	Curtis, Aaron J.	1.30	2,242.50	301	73546821
	MEET WITH C. GEHNRIK TO DISCUSS THE RESPONSES AND OBJECTIONS TO THE CITGO DISCOVERY REQUESTS; REVIEW AND RESPOND TO EMAILS RE THE R&OS TO THE CITGO DISCOVERY REQUESTS; CALL WITH J. FRIEDMANN TO DISCUSS DOCUMENT COLLECTION, THE RED TREE DISCOVERY PROPOSAL, AND THE R&OS TO THE CITGO DISCOVERY REQUESTS.				
05/12/25	Gehnrich, Charles	7.20	9,180.00	301	73552904
	DRAFT RESPONSES AND OBJECTIONS TO CITGO'S THIRD REQUEST FOR PRODUCTION.				
05/13/25	Friedmann, Jared R.	0.20	410.00	301	73579798
	REVIEW COMMENTS FROM CITGO RE: RED TREE'S PROPOSED DISCOVERY SCHEDULE; EMAILS WITH A.CURTIS RE: SAME.				
05/13/25	Curtis, Aaron J.	1.40	2,415.00	301	73578622
	REVIEW AND COMMENT ON R&OS TO CITGO'S DOCUMENT REQUESTS.				
05/13/25	Gehnrich, Charles	0.40	510.00	301	73565689
	REVISE R&OS TO CITGO'S THIRD SET OF DISCOVERY REQUESTS AND CIRCULATE FOR REVIEW.				
05/14/25	Friedmann, Jared R.	1.60	3,280.00	301	73578883
	REVIEW REVISED PROPOSED DISCOVERY SCHEDULE FROM RED TREE; CALL WITH COUNSEL FOR RED TREE RE: SAME; MEET WITH A. CURTIS RE: SAME AND NEXT STEPS; REVIEW COMMENTS FROM OTHER SPP AND BIDDERS RE: RED TREE PROPOSAL; REVIEW AND REVISE DRAFT RESPONSES AND OBJECTIONS TO CITGO'S THIRD RFP OF DOCUMENTS; EMAILS WITH TEAM RE: SAME; REVIEW EMAIL FROM CITGO'S COUNSEL RE: DISCOVERY ISSUES AND REQUEST TO MEET AND CONFER; EMAILS WITH TEAM RE: SAME.				
05/14/25	Bentley, Chase A.	0.70	1,365.00	301	73596218
	CALL WITH WEIL AND MOLO TEAMS RE DISCOVERY PROPOSAL; REVIEW SAME.				

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05/14/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DISCOVERY.	0.50	862.50	301	73578649
05/14/25	Gehnrich, Charles PREPARE FOR MEET AND CONFER REGARDING DISCOVERY REQUESTS WITH CITGO.	1.40	1,785.00	301	73576943
05/14/25	Mosin, Olga PREPARE DOCUMENTS FOR REVIEW PER K. SMITH.	1.50	780.00	301	73692940
05/15/25	Friedmann, Jared R. REVIEW UPDATED PROPOSED DISCOVERY SCHEDULE; CALL WITH RED TREE'S COUNSEL RE: SAME AND NEXT STEPS IN LIGHT OF REACTIONS FROM OTHER PARTIES; MEET WITH LITIGATION TEAM RE: COMMENTS TO DRAFT R&OS; CALL WITH RED TREE'S COUNSEL RE: SUMMARY OF DISCUSSION OF DISCOVERY SCHEDULE WITH SPP AND NEXT STEPS; CALL WITH D. BIRK RE: SAME AND ISSUES WITH ROLLING PRODUCTION DURING TOPPING PERIOD; MEET WITH A. CURTIS RE: SAME AND DISCOVERY ISSUES; REVIEW REVISED DRAFT R&OS AND EMAILS WITH TEAM RE: FINALIZING AND SERVING SAME.	1.60	3,280.00	301	73578975
05/15/25	Bentley, Chase A. CALL WITH MOLO TEAM RE PROPOSED DISCOVERY SCHEDULE.	0.40	780.00	301	73596253
05/15/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE R&OS TO CITGO'S DOCUMENT REQUESTS; REVIEW AND RESPOND TO EMAILS RE THE PROPOSED DISCOVERY SCHEDULE AND THE R&OS TO CITGO'S DOCUMENT REQUESTS; MEET WITH J. FRIEDMANN AND C. GEHNRIK TO DISCUSS THE R&OS; MEET WITH J. FRIEDMANN TO DISCUSS THE DISCOVERY SCHEDULE AND THE HEARING ON THE FINAL RECOMMENDATION.	2.00	3,450.00	301	73578794
05/15/25	Gehnrich, Charles CORRESPONDENCE RELATING TO DISCOVERY PROPOSALS; CIRCULATING ANALYSIS OF PRO SE QUESTIONNAIRE TO CLIENT; MEET WITH A. CURTIS AND J. FRIEDMANN TO DISCUSS DISCOVERY PROPOSALS AND R&OS TO CITGO DISCOVERY REQUESTS, AND TIME PREPARING; REVISE RESPONSES AND OBJECTIONS TO CITGO DISCOVERY REQUESTS AND SERVING; REVIEW AND SUMMARIZE DOCUMENTS IN CONNECTION WITH CITGO'S REQUEST TO PRODUCE DOCUMENTS CURRENTLY WITHHELD; CORRESPONDENCE WITH CLIENT REGARDING RESPONSES AND OBJECTIONS TO CITGO'S RFPS.	6.80	8,670.00	301	73576960
05/16/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PREPARING FOR MEET AND CONFER; REVIEW SAMPLES OF DOCUMENTS WITHHELD AS PRIVILEGED IN CONNECTION WITH SAME; REVIEW EMAILS FROM COUNSEL TO CITGO RE: DISCOVERY ISSUES; MEET AND CONFER WITH COUNSEL FOR CITGO RE: SAME; CALL WITH A.CURTIS RE: SAME AND NEXT STEPS.	1.10	2,255.00	301	73578889
05/16/25	Curtis, Aaron J. MEET AND CONFER WITH CITGO'S COUNSEL TO DISCUSS THE DOCUMENT PRODUCTION, PRIVILEGE LOG AND DISCOVERY; CALL WITH J. FRIEDMANN TO DISCUSS CITGO'S DISCOVERY REQUESTS; REVIEW AND ANALYZE DOCUMENTS LISTED IN THE PRIVILEGE LOG; REVIEW AND RESPOND TO EMAILS RE DISCOVERY.	1.50	2,587.50	301	73578791
05/16/25	Gehnrich, Charles PREPARE FOR MEET AND CONFER WITH CITGO REGARDING DISCOVERY REQUESTS; MEET AND CONFER WITH CITGO REGARDING DISCOVERY AND SUMMARIZING MEETING IN NOTES; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CITGO'S DISCOVERY CONCERNS.	3.00	3,825.00	301	73583796

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05/16/25	Smith, Kara REVIEW DOCUMENTS FOR PRIVILEGE AND DISCUSS SAME WITH C GEHRICH; REVIEW DOCUMENTS FOR PRIVILEGE.	1.50	1,912.50	301	73586320
05/17/25	Bentley, Chase A. EMAILS WITH WEIL LIT TEAM RE DISCOVERY.	0.10	195.00	301	73586131
05/17/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DOCUMENT REVIEW AND PRODUCTION.	0.80	1,380.00	301	73577867
05/17/25	Clarke, Andrew EMAILS WITH WEIL LITIGATION TEAM RE: DISCOVERY; COLLATE MATERIALS FOR PURPOSE OF SAME.	0.50	727.50	301	73579204
05/17/25	Gehrich, Charles DRAFT CORRESPONDENCE FOR C. BENTLEY REGARDING CITGO'S INQUIRIES ABOUT PRODUCTION VOL 004; REVIEW DOCUMENTS IN CONNECTION WITH CITGO DISCOVERY REQUEST FOLLOW UP.	1.00	1,275.00	301	73583527
05/17/25	Smith, Kara SEARCH FOR REQUESTED DOCUMENTS IN DOCUMENT PRODUCTIONS AND CORRESPOND WITH LSS AND A CURTIS RE SAME.	1.00	1,275.00	301	73586258
05/17/25	Chavez, Miguel RESEARCH ISSUE WITH NON-COLLECTED DATA.	2.00	900.00	301	73689954
05/18/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DOCUMENT COLLECTION AND THE MEET AND CONFER WITH CITGO.	1.00	1,725.00	301	73582875
05/18/25	Gehrich, Charles CORRESPONDENCE REGARDING DOCUMENT COLLECTION IN CONNECTION WITH SALE PROCESS SUMMARY.	0.20	255.00	301	73610099
05/18/25	Smith, Kara ADDRESS DOCUMENT PRODUCTION ISSUES AND COORDINATE WITH ASSOCIATE TEAM AND LSS RE SAME.	0.60	765.00	301	73801761
05/18/25	Chavez, Miguel COORDINATE EMAIL EXPORT; RESEARCH EMAIL ISSUE IN RELATIVITY PER REQUEST OF K. SMITH; FOLLOW UP WITH VENDOR REGARDING DOCUMENT COLLECTION PER REQUEST OF C. GEHRICH; EMAIL INVESTIGATION PER REQUEST OF K. SMITH; PREPARE DOCUMENT EXPORT/COLLECTION AND PREPARE FOR DELIVERY TO VENDOR PER REQUEST OF K. SMITH.	3.40	1,530.00	301	73690006
05/18/25	Mosin, Olga PREPARE DOCUMENTS FOR REVIEW, PER K. SMITH.	4.60	2,392.00	301	73692842
05/19/25	Friedmann, Jared R. MEET AND CONFER WITH CITGO'S COUNSEL REGARDING DISCOVERY ISSUES; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS.	0.50	1,025.00	301	73640054

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05/19/25	Curtis, Aaron J. MEET AND CONFER WITH CITGO'S COUNSEL TO DISCUSS DISCOVERY; REVIEW AND ANALYZE DOCUMENTS AND POTENTIAL REDACTIONS; REVIEW AND RESPOND TO EMAILS RE DOCUMENT REVIEW; CALL WITH WEIL TEAM TO DISCUSS DISCOVERY AND BIDDING PROCESS; CALL WITH WEIL LITIGATION ASSOCIATES TO DISCUSS DOCUMENT REVIEW AND PRIVILEGE.	2.30	3,967.50	301	73644160
05/19/25	Mittal, Disha MEET WITH WEIL TEAM TO DISCUSS DOCUMENT REVIEW PROTOCOL.	0.30	267.00	301	73601943
05/19/25	Siskind-Weiss, Jordan CONDUCT STALKING HORSE DOCUMENT REVIEW.	2.30	2,047.00	301	73610944
05/19/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW IN CONNECTION WITH SUPPLEMENTAL PRODUCTION AND CITGO PRIVILEGE CHALLENGES, AND RELATED CORRESPONDENCE WITH REVIEW TEAM; PREPARE FOR AND PARTICIPATE IN MEET AND CONFER; ANALYZE CORRESPONDENCE FROM CITGO STEMMING FROM MEET AND CONFER; MEET WITH REVIEW TEAM TO DISCUSS SUPPLEMENTAL DOCUMENT REVIEW.	9.20	11,730.00	301	73618380
05/19/25	Carpinello, Courtney MEET WITH A. CURTIS AND C. GEHNRICH TO DISCUSS NEW DOCUMENT REVIEW PROTOCOLS; REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE.	5.00	4,450.00	301	73638728
05/19/25	Lane, Jack MEET WITH ASSOCIATE TEAM REGARDING STALKING HORSE DOCUMENT REVIEW: CONDUCT STALKING HORSE PRIVILEGE DOCUMENT REVIEW.	1.20	1,068.00	301	73659915
05/19/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS; CALL WITH C. GEHNRICH RE DOCUMENT PRODUCTION; CALL WITH LITIGATION ASSOCIATES RE DOCUMENT REVIEW.	5.60	7,140.00	301	73670563
05/20/25	Friedmann, Jared R. REVIEW CITGO'S COUNSEL'S SUMMARY OF MEET AND CONFER AGREEMENTS AND TEAM'S RESPONSES TO SAME; MEET WITH LITIGATION TEAM RE: SAME AND CITGO'S MARK-UP OF RED TREE'S PROPOSED DISCOVERY SCHEDULE; EMAIL TO ALL PARTIES IN INTEREST REGARDING CITGO'S MARK-UP TO PROPOSED DISCOVERY SCHEDULE.	0.80	1,640.00	301	73640100
05/20/25	Curtis, Aaron J. CALL WITH THE WEIL TEAM TO DISCUSS DOCUMENT REVIEW, DISCOVERY AND SEARCH TERMS; REVIEW AND ANALYZE DOCUMENTS RE: THE 2020 BONDHOLDERS; REVIEW AND RESPOND TO EMAILS RE: DISCOVERY, DOCUMENT REVIEW, AND THE ALTER EGO DECISION.	4.30	7,417.50	301	73645337
05/20/25	Siskind-Weiss, Jordan CONDUCT STALKING HORSE DOCUMENT REVIEW.	5.10	4,539.00	301	73617477
05/20/25	Gehnrich, Charles CONDUCT DOCUMENT REVIEW FOR SUPPLEMENTAL PRODUCTION, INCLUDING ANSWERING QUESTIONS FROM REVIEW TEAM; WORK RELATED TO RE-REVIEW OF PRIVILEGED DOCUMENTS IN CONNECTION WITH CITGO MEET AND CONFER INCLUDING LITIGATION TEAM MEETING; MEET WITH LITIGATION TEAM TO DISCUSS RESPONSE CITGO DISCOVERY MEET AND CONFER POINTS; RESEARCH RELATED TO ATTORNEY CLIENT PRIVILEGE AND CREATED CORRESPONDENCE.	7.10	9,052.50	301	73620103
05/20/25	Mittal, Disha	3.80	3,382.00	301	73623818

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	CONDUCT STALKING HORSE DOCUMENT REVIEW.				
05/20/25	Carpinello, Courtney REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS; CONDUCT RESEARCH INTO ATTORNEY-CLIENT PRIVILEGE.	6.70	5,963.00	301	73638680
05/20/25	Lane, Jack CONDUCT STALKING HORSE PRIVILEGE DOCUMENT REVIEW.	4.80	4,272.00	301	73659887
05/20/25	Smith, Kara CORRESPONDENCE RE SEARCHES AND DOCUMENT PULL OF DOCUMENTS IN DOCUMENT PRODUCTIONS; REVIEW DOCUMENT PRODUCTION, COORDINATION AND ANSWERING QUESTIONS RE SAME; REVIEW DOCUMENT PRODUCTIONS; ASSESS PRIVILEGE CALL; PULL DOCUMENTS AND SEND TO A CURTIS RE PRIVILEGE; MEET WITH LITIGATION TEAM RE NEXT STEPS IN DOCUMENT PRODUCTION.	7.90	10,072.50	301	73686049
05/21/25	Friedmann, Jared R. EMAILS WITH A.CURTIS RE: RED TREE/CITGO AGREEMENT ON DISCOVERY SCHEDULE.	0.10	205.00	301	73640220
05/21/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE DISCOVERY; REVIEW AND ANALYZE RESEARCH RE PRIVILEGE AND SPA NEGOTIATIONS; CALL WITH RED TREE'S COUNSEL TO DISCUSS THE PROPOSED DISCOVERY SCHEDULE.	1.10	1,897.50	301	73621614
05/21/25	Kamath, Priya REVIEW RESPONSES AND OBJECTIONS TO CITGO PARTIES' THIRD SET OF REQUESTS FOR PRODUCTION; MEET WITH C. GEHNRIK AND K. SMITH TO DISCUSS DOCUMENT COLLECTION AND PRODUCTION STRATEGY; REVIEW EMAILS RE: NDA COMPLIANCE, QUESTIONNAIRE FROM L. GARRETT, OUTREACH TO GOLD RESERVE CONSORTIUM, AND THE SPECIAL MASTER'S PRODUCTION OF DOCUMENTS TO THE CITGO PARTIES; REVIEW DOCUMENTS FOR PRIVILEGE AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES.	5.20	6,630.00	301	73615161
05/21/25	Mittal, Disha CONDUCT STALKING HORSE DOCUMENT REVIEW.	0.90	801.00	301	73623874
05/21/25	Gehnrich, Charles MANAGE SUPPLEMENTAL DOCUMENT REVIEW; CONDUCT RESEARCH RELATED TO ATTORNEY CLIENT PRIVILEGE; MEET WITH P. KAMATH AND K. SMITH TO COORDINATE WORKSTREAMS.	5.40	6,885.00	301	73625221
05/21/25	Carpinello, Courtney CONDUCT FOLLOW-UP RESEARCH INTO THE PRIVILEGE CALLS FOR ANALYSIS OF DEAL TERMS.	3.10	2,759.00	301	73638735
05/21/25	Siskind-Weiss, Jordan WORK ON DOCUMENT REVIEW.	0.40	356.00	301	73645400
05/21/25	Smith, Kara COORDINATE DOCUMENT PRODUCTION AND DETERMINE ANSWERS TO PRIVILEGE QUESTIONS RE SAME; CORRESPOND WITH ASSOCIATE TEAM AND A. CURTIS RE SAME; REVIEW DOCUMENT PRODUCTIONS; CONDUCT DOCUMENT REVIEW AND RESPOND TO QUESTIONS RE SAME; PULL DOCUMENT PRODUCTIONS, REVIEW SAME; CALL WITH C. GEHNRIK AND P. KAMATH RE DOCUMENT REVIEW AND PRODUCTION COORDINATION.	5.80	7,395.00	301	73686433

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05/21/25	Clarke, Andrew PULL DOCUMENT PRODUCTIONS, REVIEW SAME; CALL WITH ASSOCIATE TEAM RE DOCUMENT REVIEW AND PRODUCTION COORDINATION.	0.50	727.50	301	74215275
05/21/25	Chavez, Miguel PREPARE DATA FOR DOWNLOAD AND DELIVERY TO VENDOR FOR ATTORNEY REVIEW PER REQUEST OF K. SMITH.	0.70	315.00	301	73690204
05/21/25	Mosin, Olga PREPARE DOCUMENTS FOR REVIEW, PER K. SMITH.	1.20	624.00	301	73693243
05/22/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: VARIOUS DISCOVERY ISSUES; REVIEW UPDATED PROPOSED DISCOVERY SCHEDULE; EMAIL TO ALL PARTIES RE: NEED FOR SPECIAL MASTER'S DISCOVERY PRODUCTION DEADLINE TO BE A TARGET; EMAILS WITH TEAM RE: STATUS OF DOCUMENT REVIEWS; REVIEW CITGO COUNSEL'S COMMENTS TO DISCOVERY EMAIL; EMAILS WITH TEAM RE: SAME.	1.20	2,460.00	301	73640288
05/22/25	Curtis, Aaron J. REVISE EMAIL TO CITGO'S COUNSEL RE DISCOVERY; CALL WITH J. FRIEDMANN RE: DISCOVER MATTERS; REVIEW AND RESPOND TO EMAILS RE DISCOVERY, THE PROPOSED DISCOVERY SCHEDULE, AND THE EXTENSION OF THE TOPPING PERIOD; CALLS WITH J. FRIEDMANN TO DISCUSS DISCOVERY; CALL WITH K. SMITH TO DISCUSS DOCUMENT REVIEW AND DISCOVERY.	2.70	4,657.50	301	73645169
05/22/25	Gehnrich, Charles MANAGE SUPPLEMENTAL DOCUMENT REVIEW.	1.70	2,167.50	301	73634577
05/22/25	Kamath, Priya REVIEW RESEARCH FROM C. CARPINELLO AND C. GEHNRIK RE ATTORNEY-CLIENT PRIVILEGE; REVIEW DOCUMENTS CIRCULATED BY ASSOCIATE TEAM RE PRIVILEGE REDACTIONS; REVIEW DOCUMENTS FOR PRIVILEGE AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES.	5.60	7,140.00	301	73638400
05/22/25	Carpinello, Courtney REVIEW DOCUMENTS WITH UPDATED PRIVILEGE GUIDANCE.	1.60	1,424.00	301	73638717
05/22/25	Siskind-Weiss, Jordan CONDUCT STALKING HORSE DOCUMENT REVIEW.	2.80	2,492.00	301	73645203
05/22/25	Smith, Kara REVIEW DOCUMENT PRODUCTION; CORRESPONDENCE WITH KLD RE FURTHER DOCUMENT PULLS; REVIEW DOCUMENT PRODUCTIONS AND RESOLVE DOCUMENT REVIEW ISSUES; DISCUSS WITH A CURTIS RE SAME.	5.40	6,885.00	301	73651783
05/22/25	Lane, Jack CONDUCT STALKING HORSE PRIVILEGE REVIEW.	2.10	1,869.00	301	73659877
05/22/25	Chavez, Miguel PREPARE DATA PROCESSING AND LOADING TO RELATIVITY FOR ATTORNEY REVIEW.	1.70	765.00	301	73689963
05/23/25	Friedmann, Jared R.	1.20	2,460.00	301	73633548

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	CALL WITH COUNSEL FOR RED TREE RE: MOTION SEEKING DISCOVERY SCHEDULE; CALL WITH A.CURTIS RE: SAME AND NEXT STEPS; EMAILS WITH RX TEAM TO ALIGN ON STRATEGY; CALL WITH L.DAYTON RE: SAME; REVIEW REVISE DRAFT DISCOVERY SCHEDULE AND EMAILS WITH TEAM RE: SAME; EMAIL TO L.DAYTON RE: STATEMENT REGARDING SPECIAL MASTER'S POSITION FOR MOTION; REVIEW MOTION FILED FOR DISCOVERY SCHEDULE.				
05/23/25	Kamath, Priya	5.70	7,267.50	301	73638463
	REVIEW DOCUMENTS FOR PRIVILEGE AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES.				
05/23/25	Siskind-Weiss, Jordan	2.20	1,958.00	301	73645890
	CONDUCT DOCUMENT REVIEW.				
05/23/25	Smith, Kara	11.10	14,152.50	301	73651769
	DOCUMENT PULL, REVIEW, AND QC OF DOCUMENT PRODUCTION AND RESPOND TO QUESTIONS WITH REVIEW TEAM RE SAME; ANSWER QUESTIONS FROM A CURTIS AND LITIGATION TEAM RE SAME; COORDINATE DISCOVERY, DOCUMENT PULLS, AND QC OF PRODUCTIONS; REVIEW DOCUMENT PRODUCTIONS, ANSWER QUESTIONS AND COORDINATE RE SAME.				
05/23/25	Lane, Jack	2.80	2,492.00	301	73659857
	CONDUCT DOCUMENT REVIEW.				
05/23/25	Gehnrich, Charles	3.20	4,080.00	301	73994516
	REVIEW FOR PRIVILEGE IN CONNECTION WITH CITGO CHALLENGED CATEGORIES; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CITGO DISCOVERY REQUESTS; MANAGE SUPPLEMENTAL DOCUMENT REVIEW ELATED TO CITGO DISCOVERY REQUESTS.				
05/23/25	Chavez, Miguel	0.60	270.00	301	73689948
	PREPARE CITGO - DOCUMENT COLLECTION FOR EXPORT AND DELIVERY TO VENDOR.				
05/25/25	Kamath, Priya	0.10	127.50	301	73638397
	REVIEW EMAILS FROM KLD AND A. CURTIS RE COLLECTION OF DOCUMENTS FOR PRODUCTION TO PARTIES.				
05/25/25	Gehnrich, Charles	1.50	1,912.50	301	73644868
	CONDUCT QUALITY CHECK FOR SUPPLEMENTAL PRODUCTION IN CONNECTION WITH CITGO DOCUMENT REQUESTS.				
05/26/25	Gehnrich, Charles	1.30	1,657.50	301	73654396
	CONDUCT QC FOR SUPPLEMENTAL STALKING HORSE DOCUMENT PRODUCTION IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
05/27/25	Friedmann, Jared R.	1.20	2,460.00	301	73654008
	EMAILS WITH TEAM RE: COURT ORDER RE: BRIEFING SCHEDULE FOR MOTION SEEKING DISCOVERY SCHEDULE; CALL WITH P. KAMATH RE: DRAFT COURT ORDERED POSITION; EMAILS WITH TEAM RE: SAME; REVIEW AND REVISE DRAFT RESPONSE; EMAILS WITH TEAM RE: SAME; REVIEW DISCOVERY EMAIL FROM CITGO'S COUNSEL; EMAILS WITH TEAM RE; DRAFT RESPONSES TO SAME.				
05/27/25	Curtis, Aaron J.	1.60	2,760.00	301	73660008
	REVIEW AND COMMENT ON BRIEF RE THE DISCOVERY DEADLINES; REVIEW AND RESPOND TO EMAILS RE DOCUMENT PRODUCTION, CITGO'S DOCUMENT REQUESTS, AND DISCOVERY .				
05/27/25	Kamath, Priya	3.60	4,590.00	301	73649790

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	CONDUCT QUALITY CHECK ON PRODUCTION OF DOCUMENTS TO PARTIES TO ENSURE NON-RESPONSIVE AND PRIVILEGED DOCUMENTS ARE PROPERLY CODED; REVIEW RED TREE'S PROPOSED DISCOVERY SCHEDULE; DRAFT SPECIAL MASTER'S RESPONSE, AND INCORPORATE EDITS TO DRAFT RESPONSE FROM A. CURTIS; REVISE SPECIAL MASTER'S RESPONSE TO RED TREE'S PROPOSED DISCOVERY SCHEDULE; REVISE DRAFT RESPONSE TO RED TREE'S MOTION FOR A DISCOVERY SCHEDULE.				
05/27/25	Siskind-Weiss, Jordan	0.20	178.00	301	73666890
	CONDUCT DOCUMENT REVIEW.				
05/27/25	Carpinello, Courtney	2.10	1,869.00	301	73692583
	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
05/27/25	Smith, Kara	9.30	11,857.50	301	73778317
	REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS FROM ASSOCIATE TEAM RE SAME; MANAGE PRODUCTION DELIVERY TO PARTIES; COORDINATE NEW REVIEW OF 2020 BONDHOLDERS DOCUMENTS; DRAFT EMAIL TO OPPOSING COUNSEL RE DISCOVERY NEEDS; SET UP NEW REVIEW PANE WITH A. CURTIS.				
05/27/25	Gehnrich, Charles	2.80	3,570.00	301	73994725
	CONDUCT QC IN CONNECTION WITH DISCOVERY REQUESTS FROM CITGO; CORRESPONDENCE RELATED TO CITGO FOLLOW-UP EMAILS ON DISCOVERY REQUESTS; MANAGE DOCUMENT REVIEWS AND CREATION OF PRIVILEGE LOG; CONDUCT DOCUMENT REVIEW FOR TOPPING PERIOD IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
05/27/25	Chavez, Miguel	1.60	720.00	301	73691734
	PREPARE PRODUCTION FOR DELIVERY PER REQUEST OF K. SMITH; PREPARE PRODUCTION FOR DOWNLOAD AND QC PER REQUEST OF K. SMITH.				
05/28/25	Bentley, Chase A.	0.20	390.00	301	73670559
	REVIEW SPECIAL MASTER FILING RE DISCOVERY SCHEDULE; EMAILS RE SAME.				
05/28/25	Friedmann, Jared R.	0.30	615.00	301	73677207
	REVIEW REPLY BRIEFING IN CONNECTION WITH RED TREE'S MOTION FOR DISCOVERY SCHEDULE; EMAILS WITH TEAM RE: SAME.				
05/28/25	Curtis, Aaron J.	0.60	1,035.00	301	73694968
	REVIEW AND ANALYZE FILINGS RE THE EXTENSION OF THE TOPPING PERIOD AND THE DISCOVERY SCHEDULE; REVIEW AND RESPOND TO EMAILS RE DOCUMENT PRODUCTION AND DISCOVERY.				
05/28/25	Kamath, Priya	6.00	7,650.00	301	73657994
	FINALIZE DRAFT RESPONSE TO RED TREE'S MOTION FOR DISCOVERY SCHEDULE AND SEND TO LOCAL COUNSEL; REVIEW DOCUMENTS RE: 2020 BONDHOLDERS AND ASSESS FOR RELEVANCE AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES; REVIEW MEMO FROM M. CONTE RE: 2020 BONDHOLDERS TO ASSIST WITH REVIEW OF DOCUMENTS RE 2020 BONDHOLDERS; MEET WITH LITIGATION TEAM TO DISCUSS STRATEGY FOR REVIEW DOCUMENTS RE: THE 2020 BONDHOLDERS AHEAD OF PRODUCTION TO PARTIES.				
05/28/25	Siskind-Weiss, Jordan	1.00	890.00	301	73666894
	CONDUCT DOCUMENT REVIEW.				
05/28/25	Gehnrich, Charles	6.20	7,905.00	301	73668836
	REVIEW DISCOVERY SCHEDULE MOTION DRAFT BRIEF; MANAGE DOCUMENT REVIEW AND PRIVILEGE LOG WORK STREAMS; CONDUCT DOCUMENT REVIEW; MEET WITH REVIEW TEAM TO DISCUSS				

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ADDITIONAL DOCUMENT REVIEW WORK STREAM, AND TIME SPENT PREPARING.					
05/28/25	Mackinnon, Josh	0.30	321.00	301	73671218
ATTEND MEETING WITH LITIGATION TEAM RE: DOCUMENT REVIEW.					
05/28/25	Lane, Jack	0.40	356.00	301	73683898
MEET WITH LITIGATION TEAM TO REVIEW BONDHOLDER DOCUMENT REVIEW.					
05/28/25	Mittal, Disha	0.50	445.00	301	73685156
MEET WITH WEIL TEAM TO DISCUSS PROTOCOL FOR 2020 BONDHOLDER DOCUMENT REVIEW AND REVIEW DOCUMENTS.					
05/28/25	Carpinello, Courtney	2.40	2,136.00	301	73692173
ATTEND TEAM MEETING TO DISCUSS NEW DOCUMENT REVIEW PROCEDURES; REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE.					
05/28/25	Smith, Kara	7.10	9,052.50	301	73781955
REVIEW DOCUMENT PRODUCTIONS; CALL WITH REVIEW TEAM RE SAME; WORK WITH ASSOCIATE TEAM AND KLD RE DOCUMENT PRODUCTION ISSUES.					
05/28/25	Mosin, Olga	0.60	312.00	301	73693051
PREPARE DOCUMENTS FOR REVIEW, PER K. SMITH.					
05/28/25	Chavez, Miguel	1.50	675.00	301	73693326
PREPARE DATA FOR PROCESSING AND LOADING TO RELATIVITY IN PREPARATION FOR EXPORT REVIEW PER REQUEST OF K. SMITH.					
05/29/25	Friedmann, Jared R.	0.10	205.00	301	73677224
CALL WITH A.CURTIS RE: DISCOVERY ISSUES IN LIGHT OF DEMAND BY CITGO'S COUNSEL FOR DOCUMENTS FROM BROADER TIME PERIOD.					
05/29/25	Curtis, Aaron J.	1.20	2,070.00	301	73694924
CALLS WITH J. FRIEDMANN TO DISCUSS DISCOVERY; REVIEW AND RESPOND TO EMAILS RE DISCOVERY; CALL WITH J. FRIEDMANN RE: DISCOVERY MATTER.					
05/29/25	Gehnrich, Charles	6.60	8,415.00	301	73677044
MANAGE DOCUMENT PRODUCTION FOR VOL 006, INCLUDING PREPARING PRODUCTION FOR SERVICE; CONDUCT DOCUMENT REVIEW.					
05/29/25	Mittal, Disha	1.70	1,513.00	301	73685326
CONDUCT 2020 BONDHOLDERS DOCUMENT REVIEW.					
05/29/25	Carpinello, Courtney	2.10	1,869.00	301	73692579
REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.					
05/29/25	Kamath, Priya	4.80	6,120.00	301	73693020
REVIEW DOCUMENTS TO BE PRODUCED IN RESPONSE TO REQUESTS FOR PRODUCTION OF DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.					

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05/29/25	Smith, Kara REVIEW AND COORDINATE REVIEW OF DOCUMENT PRODUCTIONS; REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS RE SAME.	3.90	4,972.50	301	73781933
05/29/25	Chavez, Miguel PREPARE CITGO - DOCUMENT COLLECTION AND DELIVERY TO VENDOR FOR UPLOAD TO RELATIVITY FOR ATTORNEY REVIEW PER REQUEST OF K. SMITH; PREPARE PRODUCTION FOR DOWNLOAD AND QC PER REQUEST OF C. GEHRNICH.	1.50	675.00	301	73692923
05/30/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: DISCOVERY ISSUES AND CITGO'S DEMAND FOR REVIEW OF ADDITIONAL DOCUMENTS FROM BROADER TIME PERIOD; REVIEW AND REVISE EMAIL TO CITGO'S COUNSEL RE: SAME; REVIEW RESPONSE FROM CITGO'S COUNSEL AND EMAILS WITH A.CURTIS RE: SAME AND NEXT STEPS; EMAILS WITH TEAM RE: PREPARING PROPOSED DISCOVERY SCHEDULE IN LIGHT OF COURT ORDER RE: SAME.	0.50	1,025.00	301	73677206
05/30/25	Curtis, Aaron J. CALLS WITH J. FRIEDMANN TO DISCUSS DISCOVERY; REVIEW AND RESPOND TO EMAILS RE DOCUMENT PRODUCTIONS AND DISCOVERY.	0.80	1,380.00	301	74018468
05/30/25	Kamath, Priya REVIEW DOCUMENTS FROM THE TOPPING PERIOD FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES; REVIEW DOCUMENTS FROM THE STALKING HORSE EVALUATION PERIOD FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES; DRAFT THE SPECIAL MASTER'S PROPOSED DISCOVERY SCHEDULE, INCLUDING REVIEW RED TREE'S PROPOSAL AND THE COURT'S CONDENSED BRIEFING SCHEDULE.	5.30	6,757.50	301	73674024
05/30/25	Gehrnich, Charles CONDUCT QC FOR PRODUCTION AND RELATED CORRESPONDENCE; MANAGE DOCUMENT REVIEW AND PRIVILEGE LOG WORKSTREAMS; CONDUCT ADDITIONAL DOCUMENT REVIEW IN CONNECTION WITH CITGO DISCOVERY REQUESTS.	4.90	6,247.50	301	73682906
05/30/25	Mittal, Disha CONDUCT 2020 BONDHOLDER DOCUMENT REVIEW.	1.30	1,157.00	301	73686112
05/30/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS FROM REVIEW TEAM RE SAME; REVIEW AND QUALITY CHECK OF DOCUMENT PRODUCTIONS.	5.40	6,885.00	301	73781898
05/31/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE PROPOSED SCHEDULE FOR DISCOVERY.	0.70	1,207.50	301	73694668
05/31/25	Gehrnich, Charles CONDUCT DOCUMENT REVIEW IN CONECTION WITH CITGO DISCOVERY REQUESTS.	0.50	637.50	301	73694433
<b>SUBTOTAL Task 301 - Discovery</b>		<b>294.60</b>	<b>\$360,706.00</b>		
05/01/25	Rubin, Avi COORDINATE POSTING OF TOPPING PERIOD DOCUMENTS TO VDR; CORRESPONDENCE AND CALL WITH WEIL M&A REGARDING TOPPING PERIOD ITEMS.	0.40	554.00	401	73460552

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05/01/25	Koivistoinen, Tanja COORDINATE THE UPLOAD OF STALKING HORSE DOCUMENTS IN THE VDR; COORDINATE THE UPDATE OF DISCLOSURE SCHEDULES.	0.90	1,404.00	401	73469191
05/02/25	Keenan, Eoghan P. EMAILS WITH JONES DAY AND WEIL TEAM RE: UPDATING DISCLOSURE SCHEDULES. POSTING RED TREE STALKING HORSE DOCUMENTATION TO VDR FOR ACCESS BY TOPPING BIDDERS.	0.50	1,025.00	401	73473297
05/02/25	Bentley, Chase A. REVIEW AND COMMENT ON DRAFT SALE ORDER.	1.10	2,145.00	401	73473618
05/02/25	Rubin, Avi COORDINATE AND CORRESPOND WITH WEIL M&A REGARDING DISCLOSURE SCHEDULES AND DOCUMENT POSTING.	0.80	1,108.00	401	73468850
05/02/25	Mackinnon, Josh INTERNAL CORRESPONDENCE REGARDING RED TREE DOCUMENTS VDR UPLOADS; COORDINATE VDR UPLOADS.	1.20	1,284.00	401	73476809
05/05/25	Clarke, Andrew EMAILS WITH J. DEMMA RE: PUBLICATION NOTICE; EMAIL TO M. CONTE RE: SAME.	0.20	291.00	401	73476142
05/06/25	Clarke, Andrew EMAILS WITH J. DEMMA RE: PUBLICATION NOTICE.	0.10	145.50	401	73493147
05/07/25	Clarke, Andrew EMAILS WITH J. DEMMA RE: PUBLICATION NOTICE.	0.10	145.50	401	73502585
05/07/25	Rubin, Avi CORRESPONDENCE WITH WEIL NDA REGARDING CITGO NDA, BIDDERS NDAS, SPO AND CONFIDENTIALITY ORDER; REVIEW RELEVANT DOCUMENTS AND PROVIDE COMMENTS TO CONFIDENTIALITY REQUIREMENT SUMMARY.	0.90	1,246.50	401	73510527
05/07/25	Mackinnon, Josh REVIEW NDAS AND COURT FILINGS TO DETERMINE WHETHER VENEZUELA PARTIES ARE PERMITTED TO SPEAK TO BIDDERS.	2.00	2,140.00	401	73522009
05/12/25	Bentley, Chase A. REVIEW AND COMMENT ON DRAFT SALE ORDER.	1.00	1,950.00	401	73596210
05/12/25	Koivistoinen, Tanja REVIEW AND COMMENT ON A DRAFT OF CONTINGENCY SCHEME FOR EACH BIDDER'S BID; PREPARE LIST OF QUESTIONS TO EACH BIDDERS; REVIEW SPAS OF THE BIDDERS FOR THE PURPOSES OF SAME; COORDINATE STATUS OF UPDATED DISCLOSURE SCHEDULES.	2.70	4,212.00	401	73576605
05/12/25	Clarke, Andrew REVIEW AND REVISE SALE ORDER; DRAFT SCENARIO ANALYSIS AND REQUESTS FROM BIDDERS.	3.30	4,801.50	401	73586576
05/13/25	Bentley, Chase A.	1.00	1,950.00	401	73596206

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	REVIEW AND COMMENT ON DRAFT SALE ORDER.				
05/13/25	Conte, Matthew REVIEW BID SCENARIO ANALYSIS; CONFER WITH A. CLARKE RE: SAME; REVIEW AND REVISE SALE ORDER; CORRESPOND WITH A. CLARKE RE: SAME.	2.20	1,958.00	401	73552554
05/13/25	Sharma, Sakshi REVIEW COMMITMENT LETTERS.	0.50	780.00	401	73554564
05/13/25	Mackinnon, Josh PREPARE CHART LAYING OUT POTENTIAL BIDS THE SPECIAL MASTER COULD RECEIVE ON MAY 28.	1.70	1,819.00	401	73568725
05/13/25	Koivistoinen, Tanja EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: BID CONTINGENCY ANALYSIS AND QUESTIONS TO THE BIDDERS TO IMPROVE THEIR BIDS; EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: SALE ORDER.	1.10	1,716.00	401	73576757
05/13/25	Clarke, Andrew REVIEW AND REVISE SALE ORDER; DRAFT SCENARIO ANALYSIS.	3.00	4,365.00	401	73586511
05/14/25	Colao, Andrew J. REVIEW GOLD RESERVE COMMITMENT PAPER MARKUP AND CONFER WITH WEIL TEAM RE: SAME.	1.10	2,585.00	401	73561495
05/14/25	Conley, Brendan C. PREPARE FOR AND PARTICIPATE IN CALL RE: TRANSACTION STRUCTURE; REVIEW COMMENTS TO GOLD RESERVE PAPERS; REVIEW RED TREE PAPERS; DISCUSS WITH WEIL INTERNAL AND REVISE DRAFTS.	2.10	4,095.00	401	73564818
05/14/25	Friedmann, Jared R. CALL WITH A.CURTIS RE: RED TREE/CONSORTIUM SCENARIOS ANALYSIS; REVIEW AND REVISE REVISED DRAFT OF SAME; CALL WITH A.CURTIS RE: SAME.	0.80	1,640.00	401	73578967
05/14/25	Chivers, Corey MEETINGS RE PROCESS; REVIEW COMMITMENT LETTER MARK UPS; PROVIDE COMMENTS TO SAME.	2.10	4,935.00	401	73590060
05/14/25	Curtis, Aaron J. REVIEW AND REVISE THE SCENARIO ANALYSIS.	0.60	1,035.00	401	73994503
05/14/25	Conte, Matthew REVIEW AND REVISE SALE ORDER; CONFER WITH A. CLARKE RE: SAME; CONFER WITH A. CLARKE RE: NEXT STEPS.	0.30	267.00	401	73559241
05/14/25	Sharma, Sakshi MEET WITH BANKING AND CAPITAL MARKETS RE: COMMITMENT LETTERS.	1.40	2,184.00	401	73562865
05/14/25	Cremers, Michael F. DISCUSS MATTER WITH WEIL FINANCE TEAM; REVIEW FINANCING DOCUMENTATION.	0.60	936.00	401	73564726
05/14/25	Koivistoinen, Tanja	4.60	7,176.00	401	73565318

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW AND COMMENT ON SALE ORDER; DRAFT QUESTIONS TO THE BIDDERS RE: THE TRANSACTION DOCUMENTS; REVIEW ANTITRUST MATTERS OF THE GOLD RESERVE BID; REVIEW STATUS OF UPDATED DISCLOSURE SCHEDULES.				
05/14/25	Zimmerman, Erik	2.00	2,550.00	401	73575799
	REVIEW AND REVISE COMMITMENT LETTER FOR GOLD RESERVE, DISCUSS WITH WEIL CAPITAL MARKETS AND BANKING TEAMS.				
05/14/25	Clarke, Andrew	4.40	6,402.00	401	73586228
	EMAILS WITH J. DEMMA RE: SALE NOTICE; REVIEW AND REVISE SALE ORDER; DRAFT SCENARIO ANALYSIS.				
05/15/25	Colao, Andrew J.	1.90	4,465.00	401	73567929
	CONFER WITH WEIL TEAM RE GOLD RESERVE PAPER MARKUP AND REVISE SAME, CONFER WITH WEIL TEAM, EMAILS, REVISE BID SUMMARIES.				
05/15/25	Keenan, Eoghan P.	1.00	2,050.00	401	73568314
	EMAILS WITH WEIL TEAM RE: POTENTIAL IMPROVEMENTS TO GOLD RESERVE AND RED TREE BIDS. REVIEW DRAFT SALE ORDER.				
05/15/25	Conley, Brendan C.	3.90	7,605.00	401	73576305
	REVIEW COMMITMENT PAPERS; DISCUSS WITH WEIL INTERNAL; REVIEW REVISE DRAFTS; FURTHER REVISE SAME; DISCUSS WITH S. SHARMA; REVIEW COMMITMENT DOCUMENTS; CALL WITH WEIL INTERNAL RE: PROCESS; REVISE BULLETS FOR GOLD RESERVE.				
05/15/25	Chivers, Corey	0.60	1,410.00	401	73589978
	COORDINATION RE 2020 ISSUES AND CAP MARKETS; REVIEW CORRESPONDENCE.				
05/15/25	Bui, Phong T.	3.00	5,175.00	401	73568315
	ATTEND TEAM MEETING RE: COMMENTS ON COMMITMENT LETTERS; ATTEND CALL WITH CAPM RE: COMMENTS ON CONDITIONALITY; ATTEND CALL WITH RX AND M&A RE: COMMENTS AND NEXT STEPS; REVIEW GOLDEN RESERVE COMMITMENT PAPERS.				
05/15/25	Conte, Matthew	0.70	623.00	401	73567196
	DRAFT NOTICE OF OTHER BID MATERIALS; CONFER WITH A. CLARKE RE: SAME.				
05/15/25	Yu, Julia	1.50	1,912.50	401	73567789
	RED TREE / GOLD RESERVE AND SCENARIOS ANALYSIS CALLS WITH CAPM; COORDINATE ON GOLD RESERVE CORRESPONDENCE; WEIL TEAM MEETING ON COMMITMENT LETTERS.				
05/15/25	Mackinnon, Josh	1.50	1,605.00	401	73568294
	INTERNAL MEETING REGARDING FINANCING PAPERS; LOOK INTO QUESTIONS REGARDING A POTENTIAL FORECLOSURE ON THE SHARES OF CITGO HOLDING.				
05/15/25	Sharma, Sakshi	5.00	7,800.00	401	73574122
	REVISE COMMITMENT LETTERS.				
05/15/25	Cremers, Michael F.	1.00	1,560.00	401	73575680
	REVIEW REVISED COMMITMENT LETTER FOR GOLD RESERVE AND ATTEND WORKING GROUP CALLS TO DISCUSS TRANSACTION UPDATES.				
05/15/25	Zimmerman, Erik	4.40	5,610.00	401	73575690

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	REVIEW AND REVISE GOLD RESERVE COMMITMENT LETTER; DISCUSS WITH WEIL TEAMS.				
05/15/25	Koivistoinen, Tanja	5.00	7,800.00	401	73576418
	ATTEND CALL WITH WEIL RX, BANKING AND CAPM TEAMS RE: FINANCING COMMITMENT LETTERS; EMAIL CORRESPONDENCE RE: THE COMMITMENT LETTERS WITH BANKING AND CAPM TEAMS; EMAIL CORRESPONDENCE WITH WEIL RX TEAM RE: THE REQUESTS TO BIDDERS TO IMPROVE THEIR BIDS; REVIEW RED TREE SPA REPRESENTATIONS AND RELATED DISCLOSURES; REVIEW FORFEITURE OF DEPOSIT; DRAFT REQUESTS TO GOLD RESERVE AND RED TREE TO IMPROVE THEIR BIDS; FINALIZE COMMENTS ON THE SALE ORDER DRAFT.				
05/15/25	Clarke, Andrew	6.00	8,730.00	401	73586191
	DRAFT REQUESTS OF CERTAIN BIDDERS AND VARIOUS EMAILS WITH WEIL AND EVERCORE TEAMS RE: SAME; REVIEW AND REVISE SALE ORDER; EMAILS WITH WEIL BANKING TEAM RE: COMMITMENT LETTERS; ATTEND CALL WITH WEIL BANKING, RX, AND M&A TEAMS RE SAME.				
05/16/25	Bui, Phong T.	0.30	517.50	401	73577857
	REVIEW CORRESPONDENCE; REVIEW COMMITMENT PAPERS FROM BIDS.				
05/16/25	Koivistoinen, Tanja	0.90	1,404.00	401	73576410
	REVIEW REPRESENTATIONS AND RELATED DISCLOSURES RE: 2020 EQUITY PLEDGE UNDER THE STALKING HORSE TRANSACTION DOCUMENTS; DRAFT SUMMARY OF SAME.				
05/16/25	Clarke, Andrew	1.30	1,891.50	401	73579231
	FINALIZE AND ISSUE EMAIL REQUESTS TO BIDDERS COUNSEL.				
05/19/25	Keenan, Eoghan P.	0.70	1,435.00	401	73599669
	REVIEW SIGNING CHECKLIST AND TIMELINE FOR TOPPING PERIOD.				
05/19/25	Bui, Phong T.	0.60	1,035.00	401	73598910
	REVIEW MARKUP OF GOLD RESERVE PAPER; REVIEW AND RESPOND TO CORRESPONDENCE.				
05/19/25	Curtis, Aaron J.	1.60	2,760.00	401	73644106
	REVIEW AND COMMENT ON SALE ORDER.				
05/19/25	Conte, Matthew	1.00	890.00	401	73598595
	DRAFT CLIENT DECK; PREPARE MATERIALS FOR FINAL RECOMMENDATION; CONFER WITH A. CLARKE RE: SAME.				
05/19/25	Mackinnon, Josh	7.00	7,490.00	401	73622087
	PREPARE TOPPING PERIOD TIMELINE/GAMEPLAN.				
05/19/25	Clarke, Andrew	4.00	5,820.00	401	73664148
	DRAFT SPECIAL MASTER'S FINAL RECOMMENDATION.				
05/19/25	Rubin, Avi	1.30	1,800.50	401	73994509
	DISCUSS SPA MARKUP PROCESS WITH WEIL M&A TEAM; CORRESPONDENCE WITH WEIL RX REGARDING SPA MARKUP PROCESS; REVIEW AND PROVIDE COMMENTS TO DRAFT TOPPING PERIOD TIMELINE; CORRESPONDENCE WITH WEIL M&A TEAM REGARDING VDR DOCUMENTS.				

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05/20/25	Colao, Andrew J. REVIEW CONTRARIAN PROPOSAL.	0.30	705.00	401	73610800
05/20/25	Keenan, Eoghan P. REVISE SUMMARY OF TOPPING PERIOD TIMELINE AND RELATED CONSIDERATIONS.	0.90	1,845.00	401	73616326
05/20/25	Conte, Matthew REVIEW SALE ORDER; CORRESPOND WITH A. CLARKE RE: SAME.	0.90	801.00	401	73615133
05/20/25	Rubin, Avi CALL WITH WEIL M&A TEAM TO DISCUSS TOPPING PERIOD TIMELINE ITEMS; REVIEW AND PROVIDE COMMENTS TO TOPPING PERIOD TIMELINE; CORRESPONDENCE WITH WEIL M&A TEAM REGARDING GOOD FAITH DEPOSIT PROVISIONS; DISCUSS TOPPING PERIOD ITEMS WITH WEIL M&A TEAM.	1.10	1,523.50	401	73616708
05/20/25	Mackinnon, Josh SUMMARIZE DRAFT AFFILIATE AGREEMENTS UPLOADED INTO VDR; REVISE TOPPING PERIOD TIMELINE.	1.80	1,926.00	401	73622111
05/20/25	Koivistoinen, Tanja COORDINATE TOPPING PERIOD TIMELINE AND DRAFT SAME.	2.40	3,744.00	401	73635439
05/20/25	Clarke, Andrew DRAFT SALE ORDER.	3.50	5,092.50	401	73685152
05/21/25	Bentley, Chase A. REVIEW AND COMMENT ON DRAFT SALE ORDER; DISCUS SAME WITH A. CLARKE.	0.70	1,365.00	401	73619253
05/21/25	Colao, Andrew J. BID ANALYSIS AND EMAILS AND CONFER WITH WORKING GROUP RE SAME.	0.30	705.00	401	73621454
05/21/25	Bui, Phong T. REVIEW GOLD RESERVE PAPERS; REVIEW DOCUMENTS RE: DEAL STRUCTURE AND ISSUES; REVIEW CORRESPONDENCE; EMAILS RE: CALL WITH GOLD RESERVE COUNSEL.	2.20	3,795.00	401	73619968
05/21/25	Conte, Matthew REVIEW AND REVISE DOCUMENT RE: TOPPING PERIOD SCHEDULE; CORRESPOND WITH C. BENTLEY AND A. CLARKE RE: SAME; REVIEW AND REVISE SALE ORDER; CORRESPOND WITH A. CLARKE RE: SAME.	2.80	2,492.00	401	73622810
05/21/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING NDA COMMUNICATION REQUESTS; CORRESPONDENCE WITH WEIL M&A AND WEIL RX REGARDING SALE ORDER PROVISIONS; DRAFT SALE ORDER DEFINITIONS.	1.20	1,662.00	401	73622840
05/21/25	Koivistoinen, Tanja REVIEW AND COMMENT ON REVISED SALE ORDER.	0.80	1,248.00	401	73635462
05/21/25	Clarke, Andrew DRAFT SALE ORDER.	1.20	1,746.00	401	73664083

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05/22/25	Bentley, Chase A. REVIEW AND COMMENT ON DRAFT SALE ORDER; EMAIL WITH A. CLARKE RE SAME.	0.20	390.00	401	73624678
05/22/25	Keenan, Eoghan P. REVIEW DRAFT SALE ORDER.	0.50	1,025.00	401	73631988
05/22/25	Curtis, Aaron J. REVIEW AND COMMENT ON CHART RE THE 2020 BONDHOLDER RISK ANALYSIS; CALL WITH C. GEHRICH TO DISCUSS THE ANALYSIS OF THE MEMO RE 2020S RISK; REVIEW LETTERS FROM THE VENEZUELA PARTIES RE THE EXTENSION OF THE TOPPING PERIOD.	0.70	1,207.50	401	73645254
05/22/25	Conte, Matthew REVIEW AND REVISE SALE ORDER AND CORRESPOND WITH A. CLARKE RE: SAME.	0.70	623.00	401	73625386
05/22/25	Mackinnon, Josh REVIEW EMAILS AND COURT FILINGS RE: FILE FEE LETTERS; DRAFT NOTICE OF TERMINATION OF STALKING HORSE SPA; INCORPORATED COMMENTS TO NOTICE.	6.80	7,276.00	401	73625869
05/22/25	Rubin, Avi CALL WITH WEIL RX TO DISCUSS SALE ORDER PROVISIONS; REVIEW AND PROVIDE COMMENTS TO TERMINATION LETTER; CORRESPONDENCE WITH WEIL BANKING AND CAPM TEAMS REGARDING COMMITMENT LETTER ITEMS; CORRESPONDENCE WITH WEIL M&A TEAM REGARDING SPA REVISIONS; CORRESPONDENCE WITH WEIL M&A AND WEIL RX TEAMS REGARDING STALKING HORSE APPROVAL ORDER ITEMS; CORRESPONDENCE WITH WEIL RX TEAM REGARDING SPA MARKUP PROCESS.	2.80	3,878.00	401	73632016
05/22/25	Cremers, Michael F. ATTEND WORKING GROUP CALLS REGARDING UPDATES OF THE TRANSACTION, INCLUDING FINANCING DOCUMENT STATUS MATTERS.	0.90	1,404.00	401	73632175
05/22/25	Koivistoinen, Tanja REVIEW STALKING HORSE SPA FOR THE PURPOSES OF TIMING OF TERMINATION; DRAFT TERMINATION NOTICE TO TERMINATE THE STALKING HORSE SPA; FURTHER REVIEW AND REVISE TOPPING PERIOD TIMELINE.	1.70	2,652.00	401	73635392
05/22/25	Newcomb, Molly DISCUSSION WITH M. CONTE RE: SALE PROCESS RESEARCH; RESEARCH COURT ORDERS RE: CONSIDERATION.	2.70	2,403.00	401	73656471
05/22/25	Clarke, Andrew TELEPHONE CALL WITH M&A TEAM RE: SPA DRAFT; EMAIL TO M&A TEAM RE: SAME; DRAFT SALE ORDER.	2.20	3,201.00	401	73663842
05/22/25	Gehrich, Charles ANALYZE GOLD RESERVE BID RISK MEMO AND DRAFT ANALYSIS.	7.30	9,307.50	401	73994515
05/23/25	Keenan, Eoghan P. REVIEW REVISIONS TO STOCK PURCHASE AGREEMENT IN LIGHT OF SWITCH FROM STALKING HORSE PERIOD TO TOPPING BID PERIOD.	0.90	1,845.00	401	73645073
05/23/25	Colao, Andrew J.	0.30	705.00	401	73645593

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	REVIEW GOLD RESERVE ISSUES AND EMAILS.				
05/23/25	Curtis, Aaron J. CALL WITH THE WEIL LITIGATION TEAM TO DISCUSS THE MEMO RE THE 2020 BONDHOLDER RISK ANALYSIS; CALL WITH J. FRIEDMANN TO DISCUSS THE 2020 BONDHOLDER RISK ANALYSIS AND DISCOVERY; REVIEW AND RESPOND TO EMAILS RE DISCOVERY AND THE 2020 BONDHOLDER RISK ANALYSIS; REVIEW AND ANALYZE THE MEMO RE THE 2020 BONDHOLDER RISK ANALYSIS; REVIEW AND COMMENT ON THE RESPONSES TO THE 2020 BONDHOLDER RISK ANALYSIS.	6.40	11,040.00	401	73648933
05/23/25	Conte, Matthew REVIEW AND REVISE SALE ORDER AND CORRESPOND WITH WEIL RX/M&A TEAMS RE: SAME; CONDUCT RESEARCH AND REVIEW PROPOSED TOPPING PERIOD SCHEDULE; CORRESPOND WITH A. CLARKE AND WEIL M&A TEAM RE: SAME.	1.50	1,335.00	401	73634033
05/23/25	Koivistoinen, Tanja COORDINATE THE STATUS OF UPDATED DISCLOSURE SCHEDULES; REVIEW UPDATED SCHEDULES RECEIVED FROM JONES DAY / CITGO.	1.10	1,716.00	401	73635247
05/23/25	Mackinnon, Josh REVIEW UPDATES TO JONES DAY SCHEDULES.	2.00	2,140.00	401	73637216
05/23/25	Clarke, Andrew DRAFT SALE ORDER AND ARRANGE FOR SAME TO BE POSTED TO DATA ROOM.	0.80	1,164.00	401	73662978
05/24/25	Bentley, Chase A. REVIEW GOLD RESERVE MEMO RE 2020S RISK; EMAILS WITH WEIL TEAM RE SAME.	3.50	6,825.00	401	73642466
05/24/25	Rubin, Avi REVIEW UPDATES TO DISCLOSURE SCHEDULES; CORRESPONDENCE WITH WEIL M&A REGARDING DISCLOSURE SCHEDULES ITEMS.	0.60	831.00	401	73634767
05/24/25	Koivistoinen, Tanja REVIEW AND COMMENT ON UPDATED DISCLOSURE SCHEDULES; COORDINATE UPLOAD OF SAME.	0.90	1,404.00	401	73635204
05/24/25	Mackinnon, Josh REVISE UPDATED COMPANY DISCLOSURE SCHEDULES.	0.80	856.00	401	73637218
05/25/25	Bentley, Chase A. CALL WITH J. FRIEDMANN RE GOLD RESERVE BID.	0.10	195.00	401	73642555
05/25/25	Bui, Phong T. PREPARE FOR AND ATTEND CALL WITH GOLD RESERVE COUNSEL RE: RISK ANALYSIS.	1.50	2,587.50	401	73637710
05/26/25	Mackinnon, Josh REVISE RED TREE NOTICE OF TERMINATION.	0.50	535.00	401	73671196
05/27/25	Bui, Phong T.	2.00	3,450.00	401	73654373

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	ATTEND TEAM CALL; ATTEND CALL WITH WEIL AND EVERCORE; ATTEND GOLD RESERVE CALL; REVIEW GOLD RESERVE PAPER AND COMMENTS; REVIEW CORRESPONDENCE.				
05/27/25	Rubin, Avi CORRESPONDENCE WITH WEL M&A AND WEIL RX TEAMS REGARDING TOPPING PERIOD SPA MARKUP ITEMS; CORRESPONDENCE WITH WEIL M&A REGARDING TOPING PERIOD TIMELINE; COORDINATE NDA ITEMS FOR NEW BIDDER.	1.30	1,800.50	401	73652863
05/27/25	Koivistoinen, Tanja REVIEW SPA SECTIONS TO BE REVIEW AND COMMENTED BY JONES DAY / CITGO AND REVIEW APPROACH; DRAFT EMAIL RE: SAME TO JONES DAY; REVIEW RED TREE SPA FROM THE PERSPECTIVE OF TIMING OF TOPPING PERIOD; REVISE TOPPING PERIOD TIMELINE TO REFLECT EXTENSION BY THE COURT; DRAFT SUMMARY EMAIL TO WEIL ANTITRUST TEAM RE: GOLD RESERVE CONSORTIUM'S APPROACH ON ANTITRUST MATTERS AND REGULATORY EFFORTS COVENANT.	1.30	2,028.00	401	73658538
05/27/25	Zimmerman, Erik PARTICIPATE ON CALL WITH EVERCORE; PARTICIPATE ON CALL WITH WEIL BANKING TEAM, REVIEW EMAILS AND DOCUMENTS.	1.30	1,657.50	401	73659468
05/27/25	Conte, Matthew CONDUCT RESEARCH RE: POTENTIAL BIDDER FILINGS; CORRESPOND WITH C. BENTLEY RE: SAME.	0.30	267.00	401	73660790
05/27/25	Mackinnon, Josh REVIEW PAST SPA MARKUPS FROM JONES DAY TO DETERMINE WHICH PROVISIONS WE SHOULD SEND TO THEM TO GET COMMENTS ON DURING TOPPING PERIOD NEGOTIATIONS.	0.90	963.00	401	73671215
05/28/25	Bui, Phong T. ATTEND STATUS CALL; REVIEW CORRESPONDENCE.	0.60	1,035.00	401	73661306
05/28/25	Rubin, Avi DRAFT SPA MARKUP PROCESS EMAIL; DISCUSS TOPPING PERIOD ITEMS WITH WEIL M&A.	0.40	554.00	401	73660349
05/29/25	Clarke, Andrew EMAILS WITH POTTER ANDERSON TEAM RE: PUBLICATION NOTICES; EMAILS WITH STRETTO TEAM RE: SAME.	0.50	727.50	401	73694179
05/30/25	Clarke, Andrew CONSIDER ISSUES RE: FINAL RECOMMENDATION AND EMAIL TO C. BENTLEY RE: SAME.	0.40	582.00	401	73677183
<b>SUBTOTAL Task 401 - Drafting and Negotiation of Sale Documents</b>		<b>175.40</b>	<b>\$258,494.00</b>		
05/01/25	Bentley, Chase A. ATTEND WEIL RX WIP MEETING.	0.40	780.00	501	73473565
05/01/25	Barr, Matt TEAM CALL, MEET WITH TEAM.	0.70	1,802.50	501	73478280
05/01/25	Clarke, Andrew ATTEND RX WIP MEETING.	0.40	582.00	501	73453509

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05/01/25	Balido, Catherine PREPARE WIP LIST; ATTEND WIP MEETING.	0.40	428.00	501	73476372
05/05/25	Keenan, Eoghan P. WEEKLY CHECK-IN CALL WITH WEIL RX, WEIL LITIGATION AND WEIL M&A; REVIEW UPDATES TO WIP; MEETING WITH WEIL M&A TEAM RE: STATUS OF RED TREE DOCUMENTS FOR TOPPING BIDDERS.	1.20	2,460.00	501	73484489
05/05/25	Friedmann, Jared R. WEEKLY WIP CALL RE: STATUS, STRATEGY AND NEXT STEPS.	0.30	615.00	501	73523218
05/05/25	Barr, Matt CORRESPONDENCE, REVIEW ISSUES, CALL WITH TEAM.	0.50	1,287.50	501	73536375
05/05/25	Clarke, Andrew ATTEND WEIL WIP MEETING.	0.30	436.50	501	73476215
05/05/25	Yu, Julia PARTICIPATE ON WIP CALL.	0.30	382.50	501	73485997
05/05/25	Sharma, Sakshi PARTICIPATE ON WIP CALL.	0.20	312.00	501	73492940
05/05/25	Rubin, Avi ATTEND INTERNAL WEIL CALL; DISCUSS TOPPING PERIOD ITEMS WITH WEIL M&A.	0.40	554.00	501	73493544
05/05/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX TEAM RE: SAME; COMPILE ESHEETS OF SALE NOTICE PUBLICATION; CORRESPOND WITH A. CLARKE RE: SAME.	0.90	801.00	501	73496128
05/05/25	Koivistoinen, Tanja ATTEND WEEKLY WEIL WIP CALL.	0.60	936.00	501	73515095
05/05/25	Mackinnon, Josh WEIL WIP MEETING.	0.30	321.00	501	73522040
05/06/25	Keenan, Eoghan P. MEET WITH WEIL M&A TEAM RE: BIDDER ENGAGEMENT, NDAS, TOPPING PERIOD.	0.40	820.00	501	73504975
05/06/25	Clarke, Andrew ATTEND RX WIP MEETING; EMAILS WITH WEIL TEAM.	0.90	1,309.50	501	73493136
05/06/25	Conte, Matthew ATTEND WORK-IN-PROCESS MEETING WITH WEIL RX TEAM; CONFER WITH A. CLARKE RE: WORK STREAMS.	1.00	890.00	501	73496150

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05/06/25	Balido, Catherine ATTEND WIP MEETING.	0.50	535.00	501	73536353
05/07/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES AND CORRESPONDENCE.	0.20	359.00	501	73510484
05/07/25	Conte, Matthew COMPILE AND ORGANIZE SALE NOTICE PUBLICATION; CORRESPOND WITH A. CLARKE RE: SAME; UPDATE WORK-IN-PROCESS TASK LIST.	0.10	89.00	501	73507641
05/07/25	Clarke, Andrew CONSIDER EMAIL FROM J. FELDMAN AND ISSUES ASSOCIATED WITH SAME.	0.40	582.00	501	73511498
05/07/25	Balido, Catherine COORDINATE WEEKLY CALLS WITH WEIL TEAM, EVERCORE, AND SPECIAL MASTER.	0.20	214.00	501	73536343
05/08/25	Barr, Matt CORRESPONDENCE; REVIEW DOCUMENT AND NEXT STEPS.	0.80	2,060.00	501	73536381
05/08/25	Clarke, Andrew EMAILS WITH WEIL TEAM RE: STATUS; TELEPHONE CALL WITH C. BALIDO RE: SAME.	0.30	436.50	501	73511492
05/08/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CONFER WITH A. CLARKE RE: SAME; REVIEW AND REVISE DISTRIBUTION LISTS; DRAFT CLIENT DECK; CONFER WITH A. CLARKE RE: SAME.	0.80	712.00	501	73512287
05/09/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73530426
05/09/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL CORPORATE AND LITIGATION TEAMS RE: SAME.	0.40	356.00	501	73521025
05/09/25	Kamath, Priya REVIEW TASK LIST CIRCULATED BY M. CONTE.	0.10	127.50	501	73521943
05/09/25	Koivistoinen, Tanja UPDATE WIP LIST; REVIEW NEXT STEPS OF THE TOPPING PERIOD.	0.20	312.00	501	73527445
05/09/25	Yu, Julia WIP CALL COORDINATION.	0.10	127.50	501	73528738
05/09/25	Gehnrich, Charles REVIEW AND UPDATE WIP CHART FOR LITIGATION TEAM.	0.20	255.00	501	73546807

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05/12/25	Keenan, Eoghan P. WEEKLY WIP CALL WITH WEIL RX, WEIL LITIGATION AND WEIL M&A TEAMS.	0.50	1,025.00	501	73546592
05/12/25	Friedmann, Jared R. WEEKLY WIP/COORDINATION CALL WITH LITIGATION, RX, AND M&A TEAMS.	0.30	615.00	501	73579977
05/12/25	Bentley, Chase A. ATTEND WEEKLY WEIL WIP CALL; MEET WITH A. CLARKE RE NEXT STEPS IN SALE PROCESS; REVIEW AND COMMENT ON BID SCENARIOS.	1.70	3,315.00	501	73596212
05/12/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.20	359.00	501	73548257
05/12/25	Curtis, Aaron J. CALL WITH WEIL TEAM TO DISCUSS THE TOPPING PERIOD AND DISCOVERY.	0.30	517.50	501	73994497
05/12/25	Clarke, Andrew ATTEND WEIL WIP MEETING; REVIEW AND REVISE WIP LIST; CONFER WITH C. BENTLEY RE: SCENARIO ANALYSIS AND REQUESTS FROM BIDDERS.	1.00	1,455.00	501	73540945
05/12/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH A. CLARKE AND C. BALIDO RE: SAME; UPDATE DISTRIBUTION LISTS.	0.90	801.00	501	73543604
05/12/25	Sharma, Sakshi REVIEW WIP LIST; WIP CALL WITH WEIL TEAM.	0.60	936.00	501	73544940
05/12/25	Yu, Julia WIP CALL AND WIP LIST COORDINATION/UPDATE.	0.50	637.50	501	73545450
05/12/25	Mackinnon, Josh WEEKLY WIP CALL.	0.50	535.00	501	73568632
05/12/25	Koivistoinen, Tanja ATTEND WEIL WEEKLY STATUS CALL.	0.50	780.00	501	73576659
05/13/25	Colao, Andrew J. CONFER WITH WORKING GROUP RE BID/DEBT CMT MATTERS.	0.70	1,645.00	501	73553822
05/13/25	Bentley, Chase A. DISCUSS BID SCENARIOS WITH A. CLARKE.	0.30	585.00	501	73596209
05/13/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.20	359.00	501	73562666

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05/13/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE POTENTIAL BID SCENARIOS.	0.30	517.50	501	73578600
05/13/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; COLLATE SALE NOTICE; CORRESPOND WITH A. CLARKE RE: SAME; PREPARE MATERIALS FOR WEIL RX WORK-IN-PROCESS MEETING; ATTEND SAME.	0.90	801.00	501	73552611
05/13/25	Sharma, Sakshi CORRESPONDENCE WITH WEIL BANKING AND CAPITAL MARKETS RE: BIDDERS.	0.50	780.00	501	73994501
05/13/25	Clarke, Andrew PREPARE FOR AND ATTEND WEIL RX WIP.	0.50	727.50	501	73994502
05/14/25	Bui, Phong T. TEAM MEETING WITH CAPM, A. COLAO AND E. ZIMMERMAN RE: DEAL BACKGROUND AND ISSUES; ATTEND MEETINGS WITH WEIL TEAM; REVIEW CORRESPONDENCE; REVIEW DOCUMENTS.	1.60	2,760.00	501	73559396
05/14/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE BIDDER SCENARIO ANALYSIS.	0.40	690.00	501	73578632
05/14/25	Conte, Matthew CONDUCT DOCKET RESEARCH; CORRESPOND WITH C. BENTLEY AND LITIGATION TEAM RE: SAME; COLLATE AFFIDAVITS OF PUBLICATION; UPDATE WORK-IN-PROCESS TASK LIST; SEARCH CONTACT LISTS OF PARTIES IN INTEREST; CORRESPOND WITH A. CLARKE RE: SAME.	1.40	1,246.00	501	73559206
05/14/25	Yu, Julia RED TREE / GOLD RESERVE AND SCENARIOS ANALYSIS CALLS WITH BANKING AND CAPM TEAMS.	1.00	1,275.00	501	73559318
05/15/25	Barr, Matt REVIEW ISSUES, CALL WITH TEAM.	0.70	1,802.50	501	73587778
05/15/25	Bentley, Chase A. REVIEW AND COMMENT ON BID SCENARIOS; CALL WITH WEIL TEAMS RE STRATEGY RE BIDS; REVIEW AND REVISE PROPOSED MODIFICATIONS TO SPO.	2.00	3,900.00	501	73596255
05/15/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.20	359.00	501	73577950
05/15/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; ATTEND CALL WITH WEIL CORPORATE; DRAFT NOTE OF: SAME.	0.90	801.00	501	73567207
05/16/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL CORPORATE AND LITIGATION TEAMS RE: SAME; COLLATE FILE NOTES; PREPARE BACKGROUND MATERIALS; CONFER WITH A. CLARKE RE: NEXT STEPS.	1.40	1,246.00	501	73576969
05/16/25	Yu, Julia	0.20	255.00	501	73576970

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WIP CALL AND WIP LIST COORDINATION/UPDATE.					
05/16/25	Mackinnon, Josh UPDATE WIP LIST.	0.20	214.00	501	73584768
05/16/25	Smith, Kara REVIEW AND REVISE WIP.	0.30	382.50	501	73586234
05/16/25	Gehnrich, Charles UPDATE WORK IN PROGRESS CHART FOR LITIGATION TEAM.	0.20	255.00	501	74014249
05/18/25	Clarke, Andrew EMAILS WITH WEIL TEAM.	0.20	291.00	501	73579218
05/19/25	Chivers, Corey STATUS UPDATE: REVIEW AND RESPOND TO CORRESPONDENCE.	0.70	1,645.00	501	73608501
05/19/25	Friedmann, Jared R. WEEKLY WIP MEET WITH WEIL TEAM ADDRESSING EXCLUSIVITY REQUESTS AND DISCOVERY ISSUES.	0.20	410.00	501	73640028
05/19/25	Bentley, Chase A. ATTEND WEIL WIP CALL; REVIEW CLOSING CHECKLIST; EMAILS AND CALLS WITH WEIL TEAM RE BIDDING DEADLINE AND NEXT STEPS.	1.10	2,145.00	501	73642532
05/19/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES AND CORRESPONDENCE ON SAME.	0.20	359.00	501	73599393
05/19/25	Yu, Julia WIP CALL AND WIP LIST COORDINATION/UPDATE.	0.30	382.50	501	73598658
05/19/25	Conte, Matthew CONFER WITH J. MACKINNON RE: NEXT STEPS; UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH A. CLARKE RE: SAME; COLLATE FILE NOTES; CORRESPOND WITH A. CLARKE RE: SAME.	0.70	623.00	501	73598683
05/19/25	Cremers, Michael F. ATTEND WEIL INTERNAL TOUCH BASE MEETING.	0.40	624.00	501	73601494
05/19/25	Rubin, Avi ATTEND INTERNAL CHECK IN CALL.	0.20	277.00	501	73601885
05/19/25	Koivistoinen, Tanja ATTEND WEIL INTERNAL STATUS CALL.	0.50	780.00	501	73635459
05/19/25	Clarke, Andrew	0.20	291.00	501	73664059

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	ATTEND WEIL WIP MEETING.				
05/20/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES, DOCUMENTATION AND CORRESPONDENCE.	0.20	359.00	501	73615499
05/20/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; PREPARE MATERIALS FOR M. NEWCOMB.	2.00	1,780.00	501	73615112
05/20/25	Cremers, Michael F. ATTEND WORKING GROUP MEETING.	0.40	624.00	501	73616655
05/20/25	Newcomb, Molly REVIEW MATTER MATERIALS AHEAD OF FIRST MEETING WITH TEAM.	0.40	356.00	501	73656536
05/20/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL TEAM; CONFER WITH M. NEWCOMB RE: MATTER AND NEXT STEPS.	0.80	1,164.00	501	73685580
05/21/25	Bentley, Chase A. REVIEW AND REVISE FEE REPORT; CALL WITH J. FRIEDMANN RE ALTER EGO; ATTEND WEIL RX WIP; DISCUSS NEXT STEPS POST BID DEADLINE WITH TEAM.	1.60	3,120.00	501	73619275
05/21/25	Friedmann, Jared R. CALL WITH C.BENTLEY RE: JUDGE RAKOFF DECISION AND POTENTIAL IMPACT ON BID PROCESS.	0.20	410.00	501	73640217
05/21/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES, DIRECTOR COMPENSATION AND RELATED CORRESPONDENCE.	0.40	718.00	501	73621623
05/21/25	Mackinnon, Josh SUMMARIZE CALL NOTES; PREPARE TRANSACTION SUMMARY EMAIL.	1.10	1,177.00	501	73622183
05/21/25	Conte, Matthew COLLATE DOCUMENTS RE: CONFIDENTIALITY AGREEMENT; CORRESPOND WITH C. BALIDO RE: SAME; CORRESPOND WITH WEIL RX/LIT/CORP. TEAMS RE: SCHEDULE OF BIDDER MEETING; CONFER WITH A. CLARKE RE: SAME; PREPARE MATERIALS FOR WEIL RX WIP MEETING; ATTEND SAME; CORRESPOND WITH M&A RE: NEXT STEPS; DRAFT SUMMARY RE: MAY SALE NOTICE.	2.20	1,958.00	501	73622820
05/21/25	Balido, Catherine ATTEND RX WIP MEETING; CIRCULATE WITHDRAWN AJC EMAILS TO TEAM; DRAFT EMAIL TO TEAM RE BILLING.	0.90	963.00	501	73623828
05/21/25	Newcomb, Molly WEEKLY WIP MEETING TO DISCUSS STRATEGY AND ONGOING WORKSTREAMS.	0.50	445.00	501	73656402
05/21/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL AND EVERCORE TEAMS; EMAILS WITH BIDDER TEAM RE: CALL SCHEDULING.	0.50	727.50	501	73664111

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05/22/25	Bentley, Chase A. EMAILS AND DISCUSSIONS WITH WEIL TEAM RE ALTER EGO DECISION; REVIEW MATERIALS RE NON-CASH CONSIDERATION AND EMAIL WITH WEIL TEAM RE SAME; EMAILS WITH WEIL TEAM RE OFAC.	0.30	585.00	501	73624646
05/22/25	Barr, Matt CORRESPONDENCE, REVIEW TIMELINE, ATTEND TO NEXT STEPS.	1.00	2,575.00	501	73646778
05/22/25	Margolis, Steven M. REVIEW TRANSACTION ISSUES, DOCUMENTATION AND CORRESPONDENCE ON SAME.	0.20	359.00	501	73633251
05/22/25	Conte, Matthew COLLATE DOCUMENTS RE: SALE ORDER AND CORRESPOND WITH A. CLARKE RE: SAME; CORRESPOND WITH WEIL M&A RE: TOPPING PERIOD TIMELINE; CONFER WITH A. CLARKE RE: NEXT STEPS; CONFER WITH C. BALIDO RE: CALENDAR INVITES AND SCHEDULE SAME; CORRESPOND WITH WEIL RX/LITIGATION/CORPORATE TEAMS RE: MEETING WITH POTENTIAL BIDDER.	1.90	1,691.00	501	73625346
05/22/25	Clarke, Andrew TELEPHONE CALL WITH M&A TEAM RE: REQUIRED FILINGS; REVIEW DOCUMENTS IN CONSIDERATION OF SAME; EMAIL TO M&A TEAM RE: SAME.	0.50	727.50	501	73663927
05/23/25	Margolis, Steven M. REVIEW TRANSACTION DCUMENTS AND CORRESPONDENCE.	0.50	897.50	501	73644069
05/23/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH WEIL RX/CORPORATE/LITIGATION TEAMS RE: SAME; COORDINATE WITH WEIL RX/CORPORATE/LITIGATION TEAMS RE: SCHEDULES FOR MEETING WITH POTENTIAL BIDDER.	1.00	890.00	501	73634029
05/23/25	Mackinnon, Josh REVISE TOPPING PERIOD TIMELINE; UPDATE WIP; RE-REVIEW FILINGS RE: FEE LETTER.	3.00	3,210.00	501	73637208
05/23/25	Clarke, Andrew REVIEW AND REVISE WIP; EMAILS WITH WEIL TEAM RE: CALL SCHEDULING.	0.50	727.50	501	73662912
05/23/25	Gehnrich, Charles CORRESPONDENCE WITH LIT TEAM REGARDING WORK STREAMS.	0.20	255.00	501	73994517
05/25/25	Conley, Brendan C. PREPARE FOR AND PARTICIPATE ON CITGO UPDATE CALL.	1.80	3,510.00	501	73652324
05/25/25	Conte, Matthew CONFER WITH A. CLARKE RE: NEXT STEPS.	0.10	89.00	501	73635256
05/26/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.20	359.00	501	73643808
05/26/25	Conte, Matthew	0.30	267.00	501	73644826

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	CORRESPOND WITH WEIL RX/M&A RE: WORK-IN-PROCESS TASK LIST AND MEETING; CORRESPOND WITH WEIL RX/CORPORATE/LITIGATION RE: COORDINATION OF SCHEDULES FOR MEETING WITH EVERCORE.				
05/26/25	Rubin, Avi	0.40	554.00	501	73648560
	CORRESPONDENCE WITH WEIL M&A REGARDING DRAFT TERMINATION LETTER; REVIEW COURT ORDERS.				
05/26/25	Clarke, Andrew	0.20	291.00	501	73662576
	EMAILS WITH WEIL TEAM.				
05/27/25	Colao, Andrew J.	0.80	1,880.00	501	73656391
	CONFER WITH WEIL TEAM RE BIDDER ISSUES UPDATE, EMAILS, REVIEW SPECIAL MASTER MOTION RE EXTENSION, OCS WITH B.C.				
05/27/25	Chivers, Corey	0.60	1,410.00	501	73658056
	UPDATE CALLS; REVIEW CORRESPONDENCE.				
05/27/25	Keenan, Eoghan P.	0.70	1,435.00	501	73658548
	MEET WITH WEIL M&A TEAM RE: WORK STREAMS AND PROPOSED REVISIONS TO TOPPING PERIOD.				
05/27/25	Conley, Brendan C.	0.50	975.00	501	73660140
	PARTICIPATE ON WEIL INTERNAL UPDATE CALL; DISCUSS WITH S. SHARMA.				
05/27/25	Bentley, Chase A.	0.10	195.00	501	73684922
	CALL WITH E. KEENAN RE NEXT STEPS RE BIDS.				
05/27/25	Margolis, Steven M.	0.20	359.00	501	73658269
	REVIEW TRANSACTION ISSUES AND CORRESPONDENCE ON SAME.				
05/27/25	Newcomb, Molly	0.20	178.00	501	73656398
	UPDATE WIP LIST PER CHANGE TO BRIEFING SCHEDULE.				
05/27/25	Cremers, Michael F.	0.30	468.00	501	73659209
	CORRESPOND WITH S. SHARMA AND C. CHIVERS REGARDING MATTER UPDATES.				
05/27/25	Conte, Matthew	1.40	1,246.00	501	73660775
	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH T. OKADA RE: UPDATING INTERNAL SCHEDULE; CORRESPOND WITH E. ZIMMERMAN RE: UPCOMING MEETINGS AND CONFER WITH A. CLARKE RE: SAME; CONFER WITH A. CLARKE RE: NEXT STEPS; COORDINATE WITH WEIL RX TEAM RE: SCHEDULES; CONDUCT RESEARCH AND CORRESPOND WITH K. SMITH RE: BONDHOLDERS.				
05/27/25	Clarke, Andrew	0.50	727.50	501	73662532
	MULTIPLE EMAILS WITH WEIL TEAM RE: TRANSACTION DOCUMENT AND DISCOVERY ISSUES.				
05/28/25	Chivers, Corey	0.60	1,410.00	501	73662949
	CONF CALLS; REVIEW CORRESPONDENCE RE GOLD RESERVE.				

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05/28/25	Conley, Brendan C. PARTICIPATE ON UPDATE CALL.	0.60	1,170.00	501	73665415
05/28/25	Barr, Matt REVIEW ISSUES, ALL HANDS CALL, ATTEND TO NEXT STEPS.	1.00	2,575.00	501	73688105
05/28/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.30	538.50	501	73663841
05/28/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST AND CORRESPOND WITH WEIL RX TEAM RE: SAME.	0.40	356.00	501	73660760
05/29/25	Barr, Matt REVIEW ISSUES, REVIEW FILINGS, CORRESPONDENCE WITH TEAM, ATTEND TO NEXT STEPS.	1.00	2,575.00	501	73687920
05/29/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.20	359.00	501	73674057
05/29/25	Clarke, Andrew EMAILS WITH WEIL TEAM.	0.20	291.00	501	73662318
05/29/25	Conte, Matthew CORRESPOND WITH WEIL RX TEAM RE: PAYMENT OF INVOICES.	0.20	178.00	501	73681814
05/30/25	Bentley, Chase A. CALL WITH WEIL LIT TEAM RE STRATEGY FOR FINAL RECOMMENDATION AND HEARING; DISCUSS SAME WITH M. BARR.	0.80	1,560.00	501	73684684
05/30/25	Curtis, Aaron J. CALL WITH THE WEIL TEAM TO DISCUSS STRATEGY FOR THE FINAL RECOMMENDATION AND HEARING.	0.50	862.50	501	73695140
05/30/25	Clarke, Andrew ATTEND CALL WITH WEIL LITIGATION AND RESTRUCTURING TEAMS RE: CASE STRATEGY.	0.50	727.50	501	73672751
05/30/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING NDA ITEMS.	0.20	277.00	501	73677201
05/30/25	Conte, Matthew ATTEND MEETING WITH WEIL RX/LIT RE: MATTER STRATEGY / NEXT STEPS.	0.50	445.00	501	73681664
05/31/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING NDA ITEMS.	0.10	138.50	501	73678009

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05/31/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST.	0.30	267.00	501	73681800
<b>SUBTOTAL Task 501 - General Case Strategy (Weil WIP &amp; Weil Meetings/Emails)</b>		<b>75.40</b>	<b>\$114,218.50</b>		
05/15/25	Friedmann, Jared R. MEET WITH D.LENDER RE: LITIGATION STRATEGY FOR HEARING; MEET WITH A.CURTIS RE: SAME; EMAIL TO RX TEAM TO ALIGN ON SAME.	0.50	1,025.00	601	73578873
05/30/25	Friedmann, Jared R. CALL WITH RX TEAM TO COORDINATE STRATEGY FOR HEARING ON SPECIAL MASTER'S RECOMMENDATION AND EVIDENTIARY ISSUES; CALL WITH D.LENDER RE: SAME; REVIEW COURT ORDERS RESETTING SCHEDULE FOR TOPPING PERIOD AND ORDERING PARTIES ADDRESS DISCOVERY SCHEDULE; CALL WITH A.CURTIS RE: SAME AND NEXT STEPS.	0.80	1,640.00	601	73677242
<b>SUBTOTAL Task 601 - Hearings and Status Conferences</b>		<b>1.30</b>	<b>\$2,665.00</b>		
05/01/25	Clarke, Andrew CONSIDER ISSUES RE: FINAL RECOMMENDATION.	2.00	2,910.00	701	73455493
05/05/25	Curtis, Aaron J. EMAIL J. FRIEDMANN RE: FINAL RECOMMENDATION AND A POTENTIAL DECLARATION.	0.20	345.00	701	73527666
05/07/25	Gehnrich, Charles CORRESPONDENCE REGARDING GIRARD STREET ALTER EGO HEARING AND SETTING UP COURT ALERTS FOR THE 2020S LITIGATION.	0.50	637.50	701	73527907
05/13/25	Smith, Kara PULL DOCUMENTS REQUESTED BY LITIGATION TEAM.	0.20	255.00	701	73617744
05/14/25	Friedmann, Jared R. EMAILS WITH TEAM RE: SAME; EMAILS WITH TEAM RE: QUESTIONNAIRE FILED BY L. GARRETT AND NEED TO RESPOND TO SAME; REVIEW ANALYSIS OF SAME.	0.50	1,025.00	701	74215253
05/14/25	Curtis, Aaron J. CALL WITH RED TREE TO DISCUSS THE PROPOSED DISCOVERY SCHEDULE.	0.20	345.00	701	73578669
05/14/25	Clarke, Andrew CONSIDER ISSUES RE: COURT FILING FROM THIRD PARTY; VARIOUS EMAILS WITH WEIL TEAM.	0.70	1,018.50	701	73586113
05/14/25	Carpinello, Courtney RESEARCH CASE LAW.	4.00	3,560.00	701	73594604
05/14/25	Gehnrich, Charles REVIEW QUESTIONNAIRE AND INQUIRY FROM LEROY GARRETT AND OBLIGATION TO RESPOND, AND DRAFT SUMMARY FOR CLIENT.	0.40	510.00	701	74215278
05/15/25	Curtis, Aaron J.	0.20	345.00	701	73578816

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	MEET WITH RED TREE'S COUNSEL TO DISCUSS THE PROPOSED DISCOVERY SCHEDULE.				
05/15/25	Conte, Matthew	0.70	623.00	701	73567273
	CONDUCT RESEARCH RE: COURT'S ORDERS; CORRESPOND WITH C. BENTLEY AND A. CLARKE RE: SAME.				
05/15/25	Clarke, Andrew	0.90	1,309.50	701	73586239
	CONSIDER ISSUES ARISING FROM COURT ORDERS RE: BID STRUCTURES; DRAFT SUMMARY OF SAME.				
05/22/25	Conte, Matthew	2.30	2,047.00	701	73625259
	CONFER WITH M. NEWCOMB RE: COURT ORDERS RESEARCH; REVIEW AND REVISE SAME; CONDUCT RESEARCH AND CORRESPOND WITH WEIL M&A RE: DISCLOSURE OF CONFIDENTIAL BID INFORMATION.				
05/22/25	Clarke, Andrew	0.50	727.50	701	73663902
	CONSIDER LEGAL ISSUES ARISING OUT OF COURT ORDERS; DRAFT SUMMARY RE: SAME.				
05/23/25	Friedmann, Jared R.	2.60	5,330.00	701	73633532
	REVIEW AND ANALYZE GOLD RESERVE'S RISK MEMO; REVIEW AND ANALYZE SUMMARY CHART INCLUDING SPECIAL MASTER RESPONSES; CALL WITH A.CURTIS AND C.GEHRICH RE: SAME; REVIEW REVISE DRAFT OF SUMMARY COMMENTS/CONCLUSION REGARDING GOLD RESERVE'S MEMO; EMAILS WITH A.CURTIS AND C.GEHRICH RE: COMMENTS TO SAME; REVIEW CITGO'S MOTION SEEKING EXTENSION OF TOPPING PERIOD.				
05/23/25	Conte, Matthew	1.20	1,068.00	701	73634030
	DRAFT NOTICE OF STALKING HORSE DOCUMENTS.				
05/23/25	Gehrich, Charles	3.60	4,590.00	701	73637246
	REVISE GOLD RESERVE BID RISK ANALYSIS SUMMARY, AND RELATED CORRESPONDENCE; MEETING WITH A. CURTIS AND J. FRIEDMAN TO DISCUSS GOLD TREE RISK ANALYSIS MEMO.				
05/23/25	Kamath, Priya	1.80	2,295.00	701	73638406
	DRAFT SPECIAL MASTER'S RESPONSE TO REQUEST TO EXTEND TOPPING PERIOD AND INCORPORATE EDITS FROM A. CURTIS, J. FRIEDMANN, AND C. BENTLEY.				
05/24/25	Bentley, Chase A.	0.50	975.00	701	73642454
	REVIEW VZ MOTION TO EXTEND TOPPING PERIOD; EMAILS WITH WEIL TEAM RE SAME.				
05/24/25	Curtis, Aaron J.	0.40	690.00	701	73648992
	REVIEW AND RESPOND TO EMAILS RE THE BRIEF RE THE EXTENSION OF THE TOPPING PERIOD.				
05/24/25	Conte, Matthew	0.20	178.00	701	73635259
	CORRESPOND WITH A. CLARKE RE: COURT'S MAY 24 ORAL ORDER.				
05/24/25	Clarke, Andrew	0.60	873.00	701	73662579
	REVIEW COURT ORDER RE: EXTENSION OF TOPPING PERIOD; EMAILS WITH WEIL TEAM RE: SAME; EMAIL UPDATE TO SPECIAL MASTER RE: SAME.				
05/25/25	Friedmann, Jared R.	0.70	1,435.00	701	73640252

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW CRYSTALLEX RESPONSE TO CITGO'S REQUEST TO EXTEND TOPPING PERIOD; REVIEW/EDIT DRAFT OF SPECIAL MASTER'S RESPONSE; EMAILS WITH TEAM RE: SAME.				
05/25/25	Bentley, Chase A. REVIEW AND COMMENT ON SPECIAL MASTER BRIEF RE DEADLINE EXTENSION; EMAILS WITH WEIL TEAM RE SAME.	0.30	585.00	701	73642384
05/25/25	Curtis, Aaron J. REVIEW AND ANALYZE THE BRIEFING ON THE EXTENSION MOTION; DRAFT AND REVISE THE RESPONSE TO THE VENEZUELA PARTIES' EXTENSION MOTION.	1.90	3,277.50	701	73652099
05/25/25	Kamath, Priya REVIEW DRAFT OF THE SPECIAL MASTER'S RESPONSE TO MOTION FOR EXTENSION OF TOPPING PERIOD.	0.10	127.50	701	73638307
05/25/25	Smith, Kara REVISE RESPONSE TO MOTION FOR EXTENSION OF TOPPING PERIOD AND COORDINATE WITH POTTER ANDERSON RE SAME.	0.60	765.00	701	73801592
05/26/25	Friedmann, Jared R. REVIEW BRIEFING ON MOTION TO EXTEND SCHEDULE; EMAILS WITH TEAM RE: SAME; EMAILS RE: BIDDER WITH TEAM AND SPECIAL MASTER AND POTENTIAL IMPACT ON SPECIAL MASTER'S POSITION RE: EXTENDING TOPPING PERIOD.	0.60	1,230.00	701	73640287
05/26/25	Bentley, Chase A. REVIEW SPECIAL MASTER BRIEF RE EXTENSION AND COORDINATE FILING OF SAME; REVIEW FILED BRIEFS RE EXTENSION.	1.00	1,950.00	701	73642298
05/26/25	Keenan, Eoghan P. REVIEW COURT FILINGS BY SALE PROCESS PARTIES AND ADDITIONAL JUDGMENT CREDITORS RE: VENEZUELA PARTIES' MOTION TO EXTEND THE TOPPING PERIOD.	0.50	1,025.00	701	73646324
05/26/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE RESPONSE RE THE EXTENSION OF THE TOPPING PERIOD.	0.40	690.00	701	73652047
05/26/25	Conte, Matthew REVIEW AND SUMMARIZE FILINGS RE: MOTION TO EXTEND TOPPING PERIOD; CORRESPOND WITH A. CLARKE RE: SAME.	0.80	712.00	701	73646143
05/26/25	Smith, Kara REVIEW SPECIAL MASTER RESPONSE AND SIGN OFF FOR LOCAL COUNSEL.	0.30	382.50	701	73778325
05/27/25	Friedmann, Jared R. REVIEW COURT ORDER RE: EXTENDING TIME FOR TOPPING PERIOD; CALL WITH C.GEHNRIK RE: DRAFT COURT ORDERED RESPONSE TO SAME; EMAILS WITH A.CURTIS AND C. BENTLEY RE: SAME; REVIEW DRAFT RESPONSE; REVIEW TEAM COMMENTS TO SAME; EMAILS WITH TEAM AND SPECIAL MASTER RE: SAME.	0.70	1,435.00	701	73653942
05/27/25	Bentley, Chase A. REVIEW COURT ORDER RE TOPPING PERIOD TIMELINE; REVIEW AND COMMENT ON SPECIAL MASTER FILING RE TOPPING PERIOD TIMELINE.	1.40	2,730.00	701	73684518
05/27/25	Gehnrlich, Charles	3.00	3,825.00	701	73661094

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
DRAFT FURTHER RESPONSE TO VENEZUELA PARTIES' MOTION TO EXTEND THE TOPPING PERIOD.					
05/27/25	Conte, Matthew	0.20	178.00	701	73994766
SUMMARIZE COURT'S MAY 27 ORAL ORDER AND CORRESPOND WITH A. CLARKE RE: SAME.					
05/28/25	Friedmann, Jared R.	0.40	820.00	701	73677212
REVIEW RESPONSES TO SPECIAL MASTER'S STATEMENT IN CONNECTION WITH MOTION TO EXTEND TOPPING PERIOD; EMAILS WITH TEAM RE: SAME.					
05/28/25	Conte, Matthew	0.90	801.00	701	73660752
CONSIDER LEGAL ISSUES WITH RESPECT TO DE LAW IN PREPARATION FOR FINAL RECOMMENDATION; SUMMARIZE MAY 28 MOTION TO EXTEND FILINGS AND CORRESPOND WITH A. CLARKE RE: SAME.					
05/28/25	Clarke, Andrew	0.40	582.00	701	73662342
REVIEW FURTHER RESPONSE FILINGS REGARDING VENEZUELA PARTIES' MOTION TO EXTEND TOPPING PERIOD AND PREPARE SUMMARY OF SAME FOR SPECIAL MASTER.					
05/29/25	Curtis, Aaron J.	0.10	172.50	701	73694889
CALL WITH BIDDER TO DISCUSS EXPERT RETENTION.					
05/30/25	Conte, Matthew	0.20	178.00	701	73681773
CONDUCT RESEARCH RE: FINAL RECOMMENDATION SUBMISSION REQUIREMENTS.					
<b>SUBTOTAL Task 701 - Litigation (Research/Drafting Briefs re: Sale Process)</b>		<b>38.70</b>	<b>\$54,558.00</b>		
05/07/25	Smith, Kara	0.90	1,147.50	801	73710758
RESPOND TO QUESTION FROM M BURRUS RE: RECORDING LINK FOR RAKOFF ALTER EGO HEARING; RECORDS REQUEST FOR WRITS OF ATTACHMENT.					
05/08/25	Gehrich, Charles	0.30	382.50	801	73527733
CORRESPONDENCE RELATED TO ALTER EGO CASE DEVELOPMENTS, AND REVIEW RELATED ARTICLE.					
05/14/25	Balido, Catherine	0.20	214.00	801	73567387
COORDINATE WITH SANTORA RE JANUARY FEE REPORT.					
05/20/25	Friedmann, Jared R.	0.30	615.00	801	73640105
REVIEW J.RAKOFF ORDER ON ALTER EGO ISSUES IN G-PARTIES LAWSUIT; EMAILS WITH TEAM RE: SAME.					
05/20/25	Balido, Catherine	2.60	2,782.00	801	73623836
PREPARE FEE REPORT SUMMARY; ATTEND FEE REPORT MEETING.					
05/20/25	Newcomb, Molly	0.70	623.00	801	73656527
MEET WITH RESTRUCTURING TEAM ON FEE REPORTS.					
05/20/25	Clarke, Andrew	1.00	1,455.00	801	73685298
ATTEND MEETING WITH WEIL RX TEAM RE: FEE REPORT WORK STREAM; REVIEW OVERVIEW FROM C. BALIDO RE: SAME.					

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
05/20/25	Gehnrich, Charles ANALYZE SUMMARY JUDGMENT DECISION IN ALTER EGO CASE IN SDNY AND DRAFT SUMMARY.	0.90	1,147.50	801	73994513
05/20/25	Conte, Matthew ATTEND MEETING WITH RESTRUCTURING TEAM RE: FEE REPORTS; CONSIDER ISSUES WITH RESPECT TO ALTER EGO LITIGATION; CONFER WITH A. CLARKE RE: NEXT STEPS.	0.90	801.00	801	73997397
05/30/25	Newcomb, Molly REVIEW FEBRUARY FEE REPORT.	0.50	445.00	801	73685678
<b>SUBTOTAL Task 801 - Other Litigation</b>		<b>8.30</b>	<b>\$9,612.50</b>		
05/01/25	Welch, Timothy C. REVIEW EMAIL REGARDING RED TREE OUTREACH TO THE WHITE HOUSE AND TREASURY AND STATE DEPARTMENTS REGARDING STALKING HORSE BID; REVIEW COMMUNICATIONS REGARDING PRIOR OUTREACH TO THE OFFICE OF FOREIGN ASSETS CONTROL; REVIEW STOCK PURCHASE AGREEMENT AND NOTIFICATION AND CONSENT OBLIGATIONS RELATING TO GOVERNMENTAL CONTACTS.	1.20	2,370.00	901	73464015
05/02/25	Welch, Timothy C. EMAILS WITH C. BENTLEY AND S. COOLEY REGARDING CALL WITH RED TREE REGARDING NOTIFICATIONS TO THE WHITE HOUSE, STATE DEPARTMENT, AND OFFICE OF FOREIGN ASSETS CONTROL; EMAILS REGARDING SAME AND CALL TO DISCUSS RELATED CONTACTS AND COORDINATION ON LICENSE APPLICATION PROCESS; EXCHANGE EMAILS WITH S. LIU REGARDING LAST MEETING WITH DOJ, STATE, AND TREASURY.	1.20	2,370.00	901	73474658
05/05/25	Welch, Timothy C. PREPARE FOR AND PARTICIPATE ON CALL TO DISCUSS RED TREE OUTREACH TO THE WHITE HOUSE, STATE, AND TREASURY DEPARTMENTS AND THE DRAFT LICENSE APPLICATION TO THE OFFICE OF FOREIGN ASSETS CONTROL; EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING SAME.	1.40	2,765.00	901	73486431
05/13/25	Welch, Timothy C. REVIEW GOLD RESERVE BID; EMAILS WITH T. KOIVISTOINEN REGARDING OFAC QUESTIONS FOR BIDDERS.	0.20	395.00	901	73553557
05/13/25	Sanford, Kristin ANALYZE HSR IMPLICATIONS OF DILIGENCE REQUEST RE CONSORTIUM BID.	1.10	2,172.50	901	73557540
05/13/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE ANTITRUST RISK DILIGENCE REQUEST; CORRESPONDENCE RE ANTITRUST RISK AND HSR FILING.	1.20	1,530.00	901	73586497
05/14/25	Sanford, Kristin ANALYZE HSR IMPLICATIONS OF DILIGENCE REQUEST RE CONSORTIUM BID.	0.60	1,185.00	901	73559536
05/14/25	Mackinnon, Josh CORRESPONDENCE REGARDING NDA COMMUNICATION REQUESTS; REVIEW EMAIL TRAFFIC REGARDING ANTITRUST ASKS TO BE MADE OF GOLD RESERVE AND FORMULATED A FORMAL REQUEST FOR THEM.	1.00	1,070.00	901	73568308
05/14/25	Logan, Savannah L. CORRESPONDENCE RE ANTITRUST RISK DILIGENCE REQUEST.	0.40	510.00	901	73593544

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/15/25	Bentley, Chase A. REVIEW FEE REPORT.	0.50	975.00	901	74215250
05/15/25	Logan, Savannah L. CORRESPONDENCE RE ANTITRUST RISK DILIGENCE REQUESTS AND HSR FILING.	0.40	510.00	901	73594426
05/20/25	Welch, Timothy C. REVIEW VENEZUELA-RELATED GENERAL LICENSES FROM OFAC AND NOTES REGARDING CITGO SPECIFIC LICENSES; EMAILS WITH J. MACKINNON REGARDING SAME.	0.60	1,185.00	901	73613233
05/21/25	Sanford, Kristin PREPARE FOR CALL WITH CONSORTIUM RE ANTITRUST RISK ASSESSMENT.	0.50	987.50	901	73618179
05/21/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENTS ON RE CONSORTIUM RISK ANALYSIS; CORRESPONDENCE RE ANTITRUST RISK CALL; CORRESPONDENCE RE CLEAN TEAM APPROVALS.	1.80	2,295.00	901	73631977
05/22/25	Sanford, Kristin CONFERENCE CALLS WITH COUNSEL FOR BIDDERS RE REGULATORY RISK MITIGATION.	1.50	2,962.50	901	73632565
05/22/25	Logan, Savannah L. ATTEND MEETING RE BIDDER ANTITRUST RISK; DISCUSS LEGAL RESEARCH RE ANTITRUST RISK DILIGENCE; CORRESPONDENCE RE CLEAN TEAM APPROVAL.	2.60	3,315.00	901	73631087
05/22/25	Koivistoinen, Tanja COORDINATE CALL RE: GOLD RESERVE CONSORTIUM'S ANTITRUST MATTERS WITH CRYSTALLEX AND CONOCO COUNSEL; EMAIL CORRESPONDENCE RE: SAME.	1.70	2,652.00	901	74014248
05/23/25	Welch, Timothy C. REVIEW NOTES FROM CALL WITH THE DEPARTMENT OF JUSTICE; SUMMARIZE AND EMAIL C. BENTLEY REGARDING GOLD RESERVE; CALL AND EXCHANGE EMAILS WITH S. COOLEY REGARDING SAME.	1.10	2,172.50	901	73649549
05/23/25	Logan, Savannah L. CORRESPONDENCE RE BID PROCESS; LEGAL RESEARCH RE POTENTIAL ANTITRUST RISK.	2.50	3,187.50	901	73649905
05/27/25	Sanford, Kristin PREPARE FOR AND PARTICIPATE ON CALL WITH SALE PROCESS PARTY RE ANTITRUST RISK; ASSESS OVERLAP RISK RE NEW CONSORTIUM BID.	1.40	2,765.00	901	73654405
05/27/25	Welch, Timothy C. EMAILS REGARDING CONTRARIAN'S DRAFT OFAC LICENSE AND OTHER DEALINGS WITH REGULATORS.	0.20	395.00	901	73657758
05/27/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES AND WEIL ANTITRUST RE: ANTITRUST CONSIDERATIONS RELATING TO BIDDER.	0.60	1,230.00	901	73658539
05/27/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES TO DISCUSS GOLD RESERVE ANTITRUST ITEMS.	0.50	692.50	901	73652875

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
05/27/25	Koivistoinen, Tanja ATTEND CALL WITH THE COUNSEL OF CRYSTALLEX AND CONOCO RE: GOLD RESERVE CONSORTIUM'S ANTITRUST MATTERS.	0.40	624.00	901	73658566
05/27/25	Logan, Savannah L. ATTEND MEETING WITH SPP COUNSEL RE POTENTIAL ANTITRUST RISK; DRAFT MEMO RE KEY ANTITRUST RISK POINTS; ANALYZE POTENTIAL BIDDER ANTITRUST RISK.	2.30	2,932.50	901	73689728
05/28/25	Sanford, Kristin ANALYZE ANTITRUST RISK RE BID.	0.30	592.50	901	73662657
05/28/25	Logan, Savannah L. ANALYZE POTENTIAL ANTITRUST RISK RE BIDDER; CORRESPONDENCE RE CLEAN TEAM APPROVALS.	2.80	3,570.00	901	73689505
05/29/25	Logan, Savannah L. UPDATE AND REVISE ANTITRUST RISK ASSESSMENT RE TOPPING PERIOD BIDDERS; CORRESPONDENCE RE CLEAN TEAM APPROVALS.	3.80	4,845.00	901	73667043
05/31/25	Sanford, Kristin ANALYZE COMPETITIVE OVERLAP WITH CONSULTANT; REVIEW AND COMMENT ON DRAFT CLEAN TEAM ADDENDUM FOR CONSULTANT.	0.60	1,185.00	901	73679346
05/31/25	Logan, Savannah L. CORRESPONDENCE RE CLEAN TEAM APPROVALS.	0.30	382.50	901	73689509
<b>SUBTOTAL Task 901 - Regulatory</b>		<b>34.70</b>	<b>\$53,823.50</b>		
<b>Total Fees Due</b>		<b>786.70</b>	<b>\$1,122,333.01</b>		

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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
05/01/25	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202504062703701; DATE: 5/1/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - APRIL 2025; ALERT FEE	H060	42503296	20.00
05/28/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095757917; DATE: 4/30/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK APRIL 2025.	H060	42510593	36.68
05/28/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095757917; DATE: 4/30/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK APRIL 2025.	H060	42510594	15.97
05/28/25	Kamath, Priya COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095757917; DATE: 4/30/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK APRIL 2025.	H060	42510731	0.44
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$73.09</b>
05/15/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-225; DATE: 5/18/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-05-15 AT 6:48 PM	H080	42553697	40.00
05/15/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-225; DATE: 5/18/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-05- 15 AT 6:50 PM	H080	42553699	40.00
05/19/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-226; DATE: 5/25/2025 - SEAMLESS MEALS EXPENSEBY JOSHUA MACKINNON ON 2025-05-19 AT 6:35 PM	H080	42553701	37.33
05/19/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-226; DATE: 5/25/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-05-19 AT 7:30 PM	H080	42553703	39.94
05/20/25	Lane, Jack MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-226; DATE: 5/25/2025 - SEAMLESS MEALS EXPENSEBY JACK LANE ON 2025-05-20 AT 6:39 PM	H080	42553705	38.43
05/21/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-226; DATE: 5/25/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-05- 21 AT 6:45 PM	H080	42553707	40.00
05/21/25	Koivistoinen, Tanja	H080	42553709	40.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-226; DATE: 5/25/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-05-21 AT 6:30 PM			
05/28/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-227; DATE: 6/1/2025 - SEAMLESS MEALS EXPENSE BY ANDREW CLARKE ON 2025-05-28 AT 6:20 PM	H080	42553711	40.00
05/29/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-227; DATE: 6/1/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-05-29 AT 7:45 PM	H080	42553713	40.00
<b>SUBTOTAL DISB TYPE H080:</b>				<b>\$355.70</b>
05/05/25	Barr, Matt TRAVEL INVOICE#: CREX7370571105051304; DATE: 5/5/2025 - RAIL, TICKET:ACE14D, APR 17, 2025 - RETURN PORTION OF WILMINGTON TRIP. - FROM/TO: WILMINGTON DE TO NY PENN	H160	42480188	288.00
05/05/25	Barr, Matt TRAVEL INVOICE#: CREX7370571105051304; DATE: 5/5/2025 - RAIL, TICKET:1050884044813, APR 18, 2025 - ONE WAY CHARGE FROM NY TO WILMINGTON (\$287.10 WAS CREDITED FOR RETURN PORTION WHICH WAS CANCELLED). - FROM/TO: NY PENN / WILMINGTON DE	H160	42480189	149.20
05/05/25	Barr, Matt TRAVEL INVOICE#: CREX7370571105051304; DATE: 5/5/2025 - AGENCY FEES, TICKET:1050884044813, APR 17, 2025 - AGENCY FEE ON WILMINGTON TICKET (NY PENN - WILMINGTON DE)	H160	42480190	45.00
05/05/25	Bentley, Chase A. TRAVEL PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16615 CHASE A BENTLEY G067 RIDE DATE: 2025-04-17	H160	42480918	85.95
05/05/25	Curtis, Aaron J. TRAVEL PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16597 AARON J. CURTIS F018 RIDE DATE: 2025-04-16	H160	42480983	21.50
05/05/25	Barr, Matt TRAVEL INVOICE#: CREX7370571105051304; DATE: 5/5/2025 - 4/18/25, WILMINGTON- LOCAL TAXI, APR 17, 2025	H160	42556593	24.73
<b>SUBTOTAL DISB TYPE H160:</b>				<b>\$614.38</b>
05/05/25	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16364 AARON J. CURTIS F018 RIDE DATE: 2025-04-01	H163	42480584	52.13
05/05/25	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME	H163	42480682	7.36

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16237 JOSH MACKINNON H494 RIDE DATE: 2025-03-21			
05/05/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16344 MATTHEW CONTE I390 RIDE DATE: 2025-03-31	H163	42480687	59.14
05/05/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16406 MATTHEW CONTE I390 RIDE DATE: 2025-04-02	H163	42480800	45.07
05/05/25	Bentley, Chase A. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100120; DATE: 5/1/2025 - TAXI CHARGES FOR 2025-05-01 INVOICE #100120 STATEMENT #DE51FE16437 CHASE A BENTLEY G067 RIDE DATE: 2025-04-03	H163	42480904	321.08
05/15/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7424275705151311; DATE: 5/15/2025 - LOCAL TAXI, MAY 13, 2025 - UBER HOME.	H163	42556594	64.54
05/19/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7429698505191305; DATE: 5/19/2025 - LOCAL TAXI, MAY 15, 2025. UBER HOME	H163	42557422	68.35
05/21/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7436302105211300; DATE: 5/21/2025 - LOCAL TAXI, MAY 19, 2025. UBER HOME	H163	42556595	53.20
05/21/25	Conte, Matthew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7436088905211300; DATE: 5/21/2025 - LOCAL TAXI, MAY 13, 2025 - FROM WGM TO HOME	H163	42556596	24.05
05/30/25	Gehnrich, Charles TRANSPORTATION - LEGAL/OVERTIME PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 44310; DATE: 5/23/2025 - TAXI CHARGES FOR 2025-05-23 INVOICE #44310NPE1367015*1 CHARLES GEHNRICH G714 RIDE DATE: 2025-05-15	H163	42510359	245.14
<b>SUBTOTAL DISB TYPE H163:</b>				<b>\$940.06</b>
05/06/25	WGM, Firm DUPLICATING 36 COLOR PRINT(S) MADE BETWEEN 05/06/2025 AND 05/06/2025	S011	42482407	18.00
05/13/25	WGM, Firm DUPLICATING 48 COLOR PRINT(S) MADE BETWEEN 05/13/2025 AND 05/13/2025	S011	42491277	24.00
05/20/25	WGM, Firm DUPLICATING 123 COLOR PRINT(S) MADE BETWEEN 05/19/2025 AND 05/20/2025	S011	42499307	61.50
05/22/25	WGM, Firm DUPLICATING	S011	42505532	58.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	117 COLOR PRINT(S) MADE BETWEEN 05/22/2025 AND 05/22/2025			
	<b>SUBTOTAL DISB TYPE S011:</b>			<b>\$162.00</b>
05/01/25	McCray, Crystal OUTSIDE DUPLICATING 564 PSCAN PRINTROOM SCANNING ON 05/01/2025 6:17PM	S013	42482889	84.60
	<b>SUBTOTAL DISB TYPE S013:</b>			<b>\$84.60</b>
05/19/25	Conte, Matthew 3 RING BINDER 1" TO 3" 6_US SPIRAL BINDING ON 05/19/2025 3:02PM	S019	42499775	18.00
05/22/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1_US SPIRAL BINDING ON 05/22/2025 12:24PM	S019	42506036	3.00
	<b>SUBTOTAL DISB TYPE S019:</b>			<b>\$21.00</b>
05/08/25	Zimmerman, Erik DOCUMENT PROCESSING NY DOCUMENT PROCESSING,04/22/2025,JOB# 93773,"CONVERSION; FORMAT; OTHER SERVICES",8.5 HOUR(S),OPERATOR: DS INTAKE	S030	42487148	340.00
	<b>SUBTOTAL DISB TYPE S030:</b>			<b>\$340.00</b>
05/07/25	McCray, Crystal COMPUTERIZED RESEARCH NY WESTLAW - MCCRAY,CRYSTAL 04/10/2025 TRANSACTIONS: 15	S061	42485376	112.83
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/06/2025 TRANSACTIONS: 2	S061	42485385	1.24
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/10/2025 TRANSACTIONS: 5	S061	42485520	75.22
05/07/25	Curtis, Aaron J. COMPUTERIZED RESEARCH NY WESTLAW - CURTIS,AARON 04/10/2025 TRANSACTIONS: 19	S061	42485528	75.22
05/07/25	Conte, Matthew COMPUTERIZED RESEARCH NY WESTLAW - CONTE,MATTHEW 04/02/2025 TRANSACTIONS: 9	S061	42485538	37.61
05/07/25	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 04/01/2025 TRANSACTIONS: 17	S061	42485557	112.83
05/07/25	Carpinello, Courtney COMPUTERIZED RESEARCH	S061	42485693	75.22

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	NY WESTLAW - CARPINELLO,COURTNEY 04/10/2025 TRANSACTIONS: 19			
05/07/25	Balido, Catherine COMPUTERIZED RESEARCH NY WESTLAW - BALIDO,CATHERINE 04/02/2025 TRANSACTIONS: 34	S061	42485924	601.78
05/07/25	Burrus, Maggie COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 04/01/2025 TRANSACTIONS: 4	S061	42485925	37.61
05/07/25	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 04/16/2025 TRANSACTIONS: 6	S061	42486135	204.14
05/07/25	Conte, Matthew COMPUTERIZED RESEARCH NY WESTLAW - CONTE,MATTHEW 04/01/2025 TRANSACTIONS: 2	S061	42486267	37.61
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/08/2025 TRANSACTIONS: 20	S061	42486337	229.38
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/07/2025 TRANSACTIONS: 1	S061	42486453	1.24
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/18/2025 TRANSACTIONS: 2	S061	42486764	37.61
05/07/25	McCray, Crystal COMPUTERIZED RESEARCH NY WESTLAW - MCCRAY,CRYSTAL 04/02/2025 TRANSACTIONS: 15	S061	42486829	60.62
05/07/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 04/09/2025 TRANSACTIONS: 31	S061	42487054	298.79
05/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 04/18/2025 ACCOUNT 424YN6CXS	S061	42494578	982.88
05/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 04/18/2025 ACCOUNT 424YN6CXS	S061	42494581	40.48
05/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 04/17/2025 ACCOUNT 424YN6CXS	S061	42494754	1,360.91
05/13/25	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 04/01/2025 ACCOUNT 424YN6CXS	S061	42495004	75.61
05/13/25	Smith, Kara	S061	42495107	529.24

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 04/16/2025 ACCOUNT 424YN6CX5			
05/15/25	Gehrich, Charles COMPUTERIZED RESEARCH BLAW USAGE REPORT - APRIL 2025; BARAHONA, PHILIP; 20 DOCKET TRACK	S061	42495873	50.00
05/22/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511315	74.40
05/22/25	McCray, Crystal COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511338	131.30
05/22/25	Curtis, Aaron J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511343	28.50
05/22/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511384	560.30
05/22/25	Smith, Kara COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511385	12.00
05/22/25	Barahona, Philip COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511610	88.00
05/22/25	Gehrich, Charles COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511743	104.70
05/22/25	Balido, Catherine COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - APRIL 2025	S061	42511824	89.10
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$6,126.37</b>
05/06/25	Bentley, Chase A. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - APRIL 2025 FOR CITGO NEWS ALERT	S064	42487851	85.00
05/06/25	Logan, Savannah L. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - APRIL 2025 FOR CITGO / BANKRUPTCY SALE	S064	42488098	85.00
<b>SUBTOTAL DISB TYPE S064:</b>				<b>\$170.00</b>
05/06/25	WGM, Firm DUPLICATING 3 PRINT(S) MADE BETWEEN 05/06/2025 AND 05/06/2025	S117	42482667	0.45

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025007827

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
05/13/25	WGM, Firm DUPLICATING 12 PRINT(S) MADE BETWEEN 05/12/2025 AND 05/13/2025	S117	42491543	1.80
05/20/25	WGM, Firm DUPLICATING 1084 PRINT(S) MADE BETWEEN 05/14/2025 AND 05/20/2025	S117	42499600	162.60
05/22/25	WGM, Firm DUPLICATING 1 PRINT(S) MADE BETWEEN 05/22/2025 AND 05/22/2025	S117	42505770	0.15
<b>SUBTOTAL DISB TYPE S117:</b>				<hr/> <b>\$165.00</b> <hr/>
<b>TOTAL DISBURSEMENTS</b>				<hr/> <b>\$9,052.20</b> <hr/>

**EVERCORE GROUP LLC** #: 46276

July 11, 2025

Invoice No. 14730

CITGO Petroleum Corporation

Robert B. Pincus. In his capacity as Special Master of the U.S. District Court for the District of Delaware

Attention: Robert B. Pincus

**INVOICE**

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee payable May 15, 2025

200,000.00

Total Fees Due:

200,000.00

Total Out-of-Pocket Expenses:

111,235.90

**Invoice Total:****311,235.90**

/cm

Potter Anderson & Corroon LLP  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

August 4, 2025  
Bill Number 318043

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$9,956.00
Bill Total	<hr/> \$9,956.00

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**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com

Federal ID # 51-0080985



August 4, 2025  
Bill Number 318043

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through May 31, 2025

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
05/05/25	MCD	Analysis/Strategy Review docket entry of related case of Petitioner Serama against Bariven	0.30 Hrs	\$75.00
05/06/25	BAPA	Analysis/Strategy Correspondence re pharo gaia fund	0.10 Hrs	\$78.00
05/07/25	MCD	Analysis/Strategy Correspondence re processing invoice for further sale notice publication.	0.10 Hrs	\$25.00
05/08/25	MTS	Pleadings Review of filing and emails	0.30 Hrs	\$457.50
05/14/25	BAPA	Analysis/Strategy Correspondence re sales notice publications	0.30 Hrs	\$234.00
05/14/25	MCD	Analysis/Strategy Correspondence re invoice for sale notice.	0.50 Hrs	\$125.00
05/14/25	MTS	Pleadings Review of filings and emails	0.30 Hrs	\$457.50
05/15/25	MCD	Analysis/Strategy Correspondence with co-counsel re questionnaires.	0.20 Hrs	\$50.00
05/15/25	NMTA	Analysis/Strategy Review court docket, case file for determination of status re recent filings and deadlines, communications re responses to questionnaire	1.30 Hrs	\$481.00
05/15/25	BAPA	Analysis/Strategy Correspondence re questionnaire	0.20 Hrs	\$156.00
05/16/25	BAPA	Court Mandated Conferences Attend meet and confer re discovery issues	0.50 Hrs	\$390.00
05/16/25	MCD	Analysis/Strategy Review email correspondence re issues for meet and confer re production of bidder communications; attend meet and confer.	0.40 Hrs	\$100.00
05/19/25	MCD	Analysis/Strategy Attend meet and confer re document production.	0.50 Hrs	\$125.00
05/19/25	NMTA	Analysis/Strategy Attorney lounge reservation communications	0.50 Hrs	\$185.00
05/19/25	BAPA	Court Mandated Conferences Attend meet and confer	0.50 Hrs	\$390.00
05/22/25	MCD	Analysis/Strategy	0.10 Hrs	\$25.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
05/23/25	MCD	Review email correspondence re document production. Analysis/Strategy	0.10 Hrs	\$25.00
05/23/25	BAPA	Correspondence re dismissing alter ego claims. Other Written Motions and Submissions	0.30 Hrs	\$234.00
05/23/25	MCD	Correspondence re request to extend the topping period Analysis/Strategy	0.10 Hrs	\$25.00
05/24/25	BAPA	Review motion for an order entering a discovery schedule. Analysis/Strategy	0.30 Hrs	\$234.00
05/25/25	BAPA	Correspondence re oral order Other Written Motions and Submissions	0.50 Hrs	\$390.00
05/25/25	MCD	Review draft response to motion for extension of topping period, related correspondence Analysis/Strategy	0.10 Hrs	\$25.00
05/26/25	MCD	Correspondence re response to motion for extension of topping period. Analysis/Strategy	0.80 Hrs	\$200.00
05/26/25	MTS	Review response to motion for extension of topping period and exhibits; coordinate filing the same. Pleadings	1.50 Hrs	\$2,287.50
05/26/25	NMTA	Review of emails and filings Other Written Motions and Submissions	0.90 Hrs	\$333.00
05/26/25	BAPA	Review response to motion for extension, review and prepare exhibits for filing, related communications Other Written Motions and Submissions	1.00 Hrs	\$780.00
05/27/25	BAPA	Review, coordinate filing of response to motion for extension of topping period Other Written Motions and Submissions	0.50 Hrs	\$390.00
05/27/25	MCD	Review draft response to motion for extension of topping period, related correspondence Discovery Motions	0.70 Hrs	\$175.00
05/27/25	MTS	Review response to topping period; correspondence re the same. coordinate filing. Fact Investigation/Development	0.30 Hrs	\$457.50
05/27/25	NMTA	Call with Edwin Wells and emails to and from Pincus; emails and filings Analysis/Strategy	0.30 Hrs	\$111.00
05/27/25	TEE	Review Oral Order re motion to extend topping period and motion for scheduling order deadlines, review further response to motion for extension for filing Document/File Management	1.20 Hrs	\$150.00
05/28/25	MCD	Update docket Analysis/Strategy	0.50 Hrs	\$125.00
05/28/25	NMTA	Review response to topping period; correspondence with co-counsel; coordinate filing. Other Written Motions and Submissions	0.10 Hrs	\$37.00
05/28/25	BAPA	Review response to motion for schedule Other Written Motions and Submissions	0.30 Hrs	\$234.00
		Review special master's response to Red Tree's motion for a discovery schedule		

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
05/29/25	MCD	Analysis/Strategy Review docket activity re scheduling order.	0.10 Hrs	\$25.00
05/29/25	MCD	Analysis/Strategy Correspondence re publication invoice.	0.50 Hrs	\$125.00
05/30/25	MCD	Analysis/Strategy Confer with B. Palapura re invoices.	0.20 Hrs	\$50.00
05/30/25	NMTA	Analysis/Strategy Review Oral Order re motion for extension of marketing process deadlines	0.30 Hrs	\$111.00
05/30/25	BAPA	Other Written Motions and Submissions Review order re motion to extend the topping period	0.10 Hrs	\$78.00
			Total	\$9,956.00

#### LEGAL SERVICES SUMMARY

Bindu A. Palapura	4.60 Hrs	\$3,588.00
Myron T. Steele	2.40 Hrs	\$3,660.00
Malisa C. Dang	5.20 Hrs	\$1,300.00
Nicole M. Tarantino	3.40 Hrs	\$1,258.00
Taylor E. Ehret	1.20 Hrs	\$150.00
	<u>16.80 Hrs</u>	<u>\$9,956.00</u>

Total Due This Bill

\$9,956.00



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

Invoice No. 113248  
Date 06/09/2025  
Client No. 15264

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**CRYSTALLEX INTL CORP C/O SPECIAL MASTER**

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2025:	\$ 2,830.00
REIMBURSABLE EXPENSES	<u>24.50</u>
<b>TOTAL INVOICE</b>	<b>\$ <u>2,854.50</u></b>

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS  
SPECIAL MASTER OF U.S. DISTRICT COURT

**Amount Remitted \$** \_\_\_\_\_

Invoice No. 113248  
Date 06/09/2025  
Client No. 15264

**Please return this stub with your payment to ensure proper credit to your account...thank you.**

Fees for Professional Services Rendered through May 31, 2025:

Invoice No. 113248

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2025	Administrative Services Submit wire payment to Weil.	Mattson	0.50	\$ 90.00
05/01/2025	Administrative Services Review Weil email regarding allocation of payment to outstanding invoices, follow-up email to Andrea.	Smith	0.25	162.50
05/02/2025	Administrative Services Follow-up emails regarding January report, Weil payment.	Smith	0.25	162.50
05/14/2025	Administrative Services Post payments from 5/1 to 5/13.	Mattson	1.00	180.00
05/14/2025	Administrative Services Correspondence emails with Bob Pincus & Weil (Maggie B), Andrea's inquiry regarding status of January 2025 SM expense report approval.	Smith	0.50	325.00
05/16/2025	Administrative Services Process April 2025 bank reconciliation.	Mattson	1.00	180.00
05/16/2025	Administrative Services Create and email January 2025 invoices to AJC's/SPP's according to court documents dated 5/15/25; input invoice amounts for Jan. hours and check account for accuracy.	Mattson	5.00	900.00
05/16/2025	Administrative Services Reply to Catherine Balido (Weil) regarding Court approval of January 2025 Special Master expenses, confirm exclusion of Pharo Gaia Fund et al starting 1/25, other follow up.	Smith	0.50	325.00
05/16/2025	Administrative Services Review of January AJC/SPP invoices being released today, underlying info.	Smith	0.50	325.00
05/29/2025	Administrative Services Post recent payments to account.	Mattson	1.00	<u>180.00</u>

CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
~Invoice No. 113248

Page 2

Fees for Professional Services Rendered through May 31, 2025:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
			Total For Services	2,830.00
	Reimbursable Expenses - QBO Intuit Fee for May 12 to June 12, 2025		\$ <u>24.50</u>	
		Total For Reimbursable Expenses		<u>24.50</u>
		CURRENT AMOUNT DUE	\$	2,854.50
				<u>          </u>
				<u>          </u>

**SUMMARY OF PROFESSIONAL SERVICES:**

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	2.00	\$650.00	\$ 1,300.00
Andrea E. Mattson	<u>8.50</u>	\$180.00	<u>1,530.00</u>
<b>TOTAL</b>	<b><u>10.50</u></b>		<b><u>\$ 2,830.00</u></b>

**To pay online by EFT or credit card, please visit our secure payment portal on our website ([www.santoracpagroup.com](http://www.santoracpagroup.com)) - please click "Pay My Bill" at the top right of the home page.**

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**

# ANNEX II

# JUNE 2025

June 2025

PROJECT	TIME
Crystallex	60:05
<b>Total</b>	<b>60:05</b>

DATE	PROJECT	TASK	DESCRIPTION	VALUE
6/3/25	Crystallex		Emails w Weil, rev discovery schedule and GR revised proposal	1:35
6/4/25	Crystallex		Rev GR proposal, discuss discovery schedule, emails and Tcs w Weil and EVR re same	2:35
6/5/25	Crystallex		Rev proposed filing re extension of final hearing, Tcs and emails w Weil and EVR re same, tc w SPPs, rev SM filings	3:20
6/6/25	Crystallex		Rev docs, Tcs and emails W Weil and EVR	1:35
6/7/25	Crystallex		Rev 2020 memo, emails w Weil	1:25
6/8/25	Crystallex		Rev proposed time table, rev analysis re 2020s	1:45
6/9/25	Crystallex		Rev schedule, emails w Weil, rev 2020s analysis, billing	1:35
6/10/25	Crystallex		Tcs and emails w Weil re filings, scheduling and billing	1:25
6/11/25	Crystallex		Rev docs, Tcs and emails w Weil, call w EVR and Weil, rev billing	2:40
6/12/25	Crystallex		Tcs and emails w Weil and EVR, conference call w SPPs, Weil and EVR, follow up.	2:30
6/13/25	Crystallex		Tcs w Weil and EVR, Tc w RT, emails, rev docs	1:30
6/16/25	Crystallex		Emails w Weil	0:50
6/17/25	Crystallex		Emails and Tcs w Weil and EVR, rev Ct filings	1:50
6/18/25	Crystallex		Tcs and emails w Weil and EVR, rev bids	2:40
6/19/25	Crystallex		Rev bids, Tcs and emails W Weil and EVR, discuss next steps	3:15

June 2025

DATE	PROJECT	TASK	DESCRIPTION	VALUE
6/20/25	Crystallex		Rev bids, calls w Weil, EVR, call w SPPs, follow up calls	3:50
6/21/25	Crystallex		Tcs w Weil and EVR, rev bids	2:05
6/22/25	Crystallex		Calls w Weil and EVR, follow up on certain issues	2:15
6/23/25	Crystallex		Tcs and emails w Weil and EVR, discuss bids and calls with bidders	4:15
6/24/25	Crystallex		Tcs and emails w Weil and EVR, call w Judge Stark, rev certain docs from bidders, rev responses to certain parties	5:20
6/25/25	Crystallex		Tcs, emails, rev docs, get SPA executed	6:30
6/26/25	Crystallex		Tcs and emails	1:45
6/27/25	Crystallex		Follow up questions, emails and Tcs	1:25
6/30/25	Crystallex		Tcs and emails, rev docs	2:10
<b>Total</b>				<b>60:05</b>

767 Fifth Avenue  
New York, NY 10153  
+1 212 310 8000 tel  
+1 212 310 8007 fax

**Weil, Gotshal & Manges LLP**

Robert B. Pincus, Special Master

July 31, 2025

Attn: Robert Pincus

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**FOR PROFESSIONAL SERVICES AND DISBURSEMENTS**

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Invoice Number: 2025008760  
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for the period  
through June 30, 2025 in connection with the Citgo Restructuring and M&A  
Process matter.

<b>FEES DUE</b>	<b>\$2,978,247.50</b>
<b>DISBURSEMENTS</b>	<b>\$117,051.90</b>
<b>TOTAL AMOUNT DUE</b>	<b><u><u>\$3,095,299.40</u></u></b>

[REDACTED]

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025008760

**TIMEKEEPER SUMMARY REPORT**

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Barr, Matt	\$2,575.00	36.20	\$93,215.00
Chivers, Corey	\$2,350.00	13.40	\$31,490.00
Colao, Andrew J.	\$2,350.00	10.60	\$24,910.00
Friedmann, Jared R.	\$2,050.00	56.00	\$114,800.00
Keenan, Eoghan P.	\$2,050.00	93.30	\$191,265.00
Bentley, Chase A.	\$1,950.00	179.00	\$349,050.00
<u>Counsel</u>			
Margolis, Steven M.	\$1,795.00	9.90	\$17,770.50
Bui, Phong T.	\$1,725.00	36.80	\$63,480.00
Curtis, Aaron J.	\$1,725.00	53.90	\$92,977.50
<u>Associate</u>			
Koivistoinen, Tanja	\$1,560.00	87.40	\$136,344.00
Sharma, Sakshi	\$1,560.00	33.40	\$52,104.00
Clarke, Andrew	\$1,455.00	196.70	\$286,198.50
Rubin, Avi	\$1,385.00	127.60	\$176,726.00
Gehnrich, Charles	\$1,275.00	119.50	\$152,362.50
Kamath, Priya	\$1,275.00	160.60	\$204,765.00
Smith, Kara	\$1,275.00	74.20	\$94,605.00
Yu, Julia	\$1,275.00	7.80	\$9,945.00
Zimmerman, Erik	\$1,275.00	35.50	\$45,262.50
Mackinnon, Josh	\$1,070.00	120.20	\$128,614.00
Carpinello, Courtney	\$890.00	59.10	\$52,599.00
Conte, Matthew	\$890.00	161.00	\$143,290.00
Lane, Jack	\$890.00	7.40	\$6,586.00
Mittal, Disha	\$890.00	12.80	\$11,392.00
Newcomb, Molly	\$890.00	55.90	\$49,751.00
Siskind-Weiss, Jordan	\$890.00	28.30	\$25,187.00
<u>Staff Attorney</u>			
McGovern, Kate	\$650.00	33.10	\$21,515.00
Ortiz, Heather L.	\$650.00	24.60	\$15,990.00

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<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Primavera, William	\$650.00	42.40	\$27,560.00
<u>Litigation Support</u>			
Mosin, Olga	\$520.00	3.00	\$1,560.00
Chavez, Miguel	\$450.00	12.70	\$5,715.00
<u>Paralegal</u>			
Okada, Tyler	\$375.00	3.90	\$1,462.50
<b>Subtotal New York:</b>		<b>1,896.20</b>	<b>\$2,628,492.00</b>
<u>Washington DC</u>			
<u>Partner</u>			
Cooley, Shawn B.	\$1,995.00	7.30	\$14,563.50
Sanford, Kristin	\$1,975.00	19.00	\$37,525.00
Welch, Timothy C.	\$1,975.00	9.20	\$18,170.00
<u>Associate</u>			
Logan, Savannah L.	\$1,275.00	48.30	\$61,582.50
<b>Subtotal Washington DC:</b>		<b>83.80</b>	<b>\$131,841.00</b>
<u>Miami</u>			
<u>Partner</u>			
Bodoh, Devon	\$2,575.00	30.60	\$78,795.00
Dulcey, Alfonso J.	\$1,995.00	22.70	\$45,286.50
<u>Associate</u>			
Fernandez, Ricardo	\$1,385.00	22.40	\$31,024.00
Agbi, Theo	\$1,275.00	18.20	\$23,205.00
<b>Subtotal Miami:</b>		<b>93.90</b>	<b>\$178,310.50</b>
<u>Dallas</u>			
<u>Partner</u>			
Conley, Brendan C.	\$1,950.00	4.40	\$8,580.00
<b>Subtotal Dallas:</b>		<b>4.40</b>	<b>\$8,580.00</b>
<u>Silicon Valley</u>			
<u>Associate</u>			
Ramsey, Alexis	\$1,385.00	22.40	\$31,024.00

**Weil, Gotshal & Manges LLP**

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<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
		<hr/>	<hr/>
	Subtotal Silicon Valley:	22.40	\$31,024.00
		<hr/>	<hr/>
GRAND TOTAL		2,100.70	\$2,978,247.50
		<hr/>	<hr/>

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**SUMMARY OF SERVICES BY TASK CODE**

<b><u>TASK</u></b>	<b><u>DESCRIPTION</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
201	Communications: Bidders and Financing Sources	159.60	263,809.50
202	Communications: Sale Process Parties & Add'l Judgement Creditors	44.70	75,210.00
203	Communications: Special Master, Evercore, Potter	149.00	238,399.00
204	Communications: Other	2.90	5,424.50
301	Discovery	487.20	528,239.50
401	Drafting and Negotiation of Sale Documents	625.30	949,189.50
501	General Case Strategy (Weil WIP & Weil Meetings/Emails)	130.30	220,413.00
601	Hearings and Status Conferences	11.90	18,048.50
701	Litigation (Research/Drafting Briefs re: Sale Process)	384.90	520,964.00
801	Other Litigation	14.80	16,554.00
901	Regulatory	90.10	141,996.00
	<b>GRAND TOTAL</b>	<b>2,100.70</b>	<b>\$2,978,247.50</b>

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/02/25	Rubin, Avi CORRESPONDENCE WITH COUNSEL REGARDING TAX STRUCTURING QUESTION.	0.10	138.50	201	73705693
06/04/25	Mackinnon, Josh CALL WITH BIDDER REGARDING NDA.	0.20	214.00	201	73742059
06/04/25	Koivistoinen, Tanja COORDINATE BIDDER'S ACCESS REQUESTS TO THE VDR.	1.20	1,872.00	201	73759409
06/08/25	Bentley, Chase A. COORDINATE RE CALL WITH GOLD RESERVE RE BID.	0.20	390.00	201	73760034
06/10/25	Bentley, Chase A. CALL WITH GOLD RESERVE CONSORTIUM RE BID.	0.50	975.00	201	73786313
06/10/25	Colao, Andrew J. CALL WITH GOLD RESERVE TEAM; REVIEW EMAILS; CONFER WITH WEIL TEAM.	0.80	1,880.00	201	73790109
06/10/25	Keenan, Eoghan P. CALL WITH PROSPECTIVE TOPPING BIDDER RE: LEGAL DOCUMENTATION.	0.60	1,230.00	201	73790363
06/10/25	Friedmann, Jared R. CALL WITH CONSORTIUM/GOLD RESERVE RE: BID AND DISCOVERY SCHEDULE ISSUES.	0.80	1,640.00	201	73819693
06/10/25	Conte, Matthew ATTEND MEETING WITH POTENTIAL BIDDER.	0.80	712.00	201	73787835
06/10/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE CONSORTIUM TO DISCUSS TOPPING PERIOD AND BID ITEMS.	0.50	692.50	201	73793591
06/10/25	Mackinnon, Josh CALL WITH BIDDER CONSORTIUM RE: TOPPING PERIOD.	0.50	535.00	201	73826340
06/10/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM.	0.80	1,164.00	201	73940835
06/11/25	Colao, Andrew J. CALL WITH GOLD RESERVE TEAM; PREPARE FOR AND FOLLOW UP FROM SAME.	0.80	1,880.00	201	73799845
06/11/25	Bentley, Chase A.	0.70	1,365.00	201	73838018

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
EMAILS AND CALLS WITH POTENTIAL BIDDERS.					
06/11/25	Keenan, Eoghan P. CALL WITH BIDDER'S COUNSEL RE: SPA MARKUP AND DEBT COMMITMENT LETTERS.	1.00	2,050.00	201	74048274
06/11/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE CONSORTIUM TO DISCUSS SPA AND COMMITMENT LETTER ITEMS; PREPARE CALL AGENDA.	1.70	2,354.50	201	73801637
06/11/25	Koivistoinen, Tanja ATTEND CALL WITH J. BLOOM; COORDINATE BROADER GROUP CALL BETWEEN WEIL AND MOLOLAMKEN TEAMS; COORDINATE ON THE MOLOLAMKEN REQUEST RE: DISCOVERY; ATTEND CALL WITH GOLD RESERVE CONSORTIUM.	1.50	2,340.00	201	73816025
06/11/25	Newcomb, Molly CALL WITH GOLD RESERVE CONSORTIUM RE: BID.	0.70	623.00	201	73829694
06/12/25	Keenan, Eoghan P. CALL WITH PROSPECTIVE BIDDER, WEIL AND EVERCORE RE: STATUS OF CONSORTIUM.	0.50	1,025.00	201	73814057
06/12/25	Bentley, Chase A. CALL WITH POTENTIAL BIDDER.	0.30	585.00	201	73837780
06/12/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS DATA ROOM ACCESS.	0.20	345.00	201	73818136
06/12/25	Rubin, Avi ATTEND CALL WITH RED TREE TO DISCUSS CTA QUESTION.	0.20	277.00	201	73813602
06/12/25	Koivistoinen, Tanja COORDINATE RE: BIDDER CONSENT REQUESTS; COORDINATE CALL BETWEEN WEIL TEAM AND MOLOLAMKEN RE: NDA AND CTA.	0.50	780.00	201	73815562
06/13/25	Friedmann, Jared R. CALL WITH RED TREE AND SPP RE: BID AND NEXT STEPS.	0.20	410.00	201	73819608
06/13/25	Colao, Andrew J. CALL WITH RED TREE AND SPP RE BID ISSUES WITH WEIL TEAM AND EMAILS RE: SAME.	0.30	705.00	201	73826668
06/13/25	Bentley, Chase A. CALL WITH SPPS AND BIDDER RE BID; CALL WITH WLRK RE FOLLOW-UP; EMAIL AND CALL WITH POTENTIAL BIDDER RE BID TERMS AND TIMELINE.	1.50	2,925.00	201	73837640
06/13/25	Barr, Matt CALL WITH POTENTIAL BIDDER.	0.50	1,287.50	201	74222354
06/13/25	Curtis, Aaron J.	0.20	345.00	201	73818188

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	CALL WITH THE SPPS AND RED TREE TO DISCUSS THE BIDDING PROCESS.				
06/13/25	Koivistoinen, Tanja ATTEND CALL WITH RED TREE AND THE SPPS.	0.30	468.00	201	73815303
06/13/25	Rubin, Avi ATTEND CALL WITH RED TREE TEAM AND SPP TO DISCUSS BID ITEMS.	0.40	554.00	201	73817137
06/13/25	Conte, Matthew ATTEND CALL WITH POTENTIAL BIDDER.	0.20	178.00	201	73823448
06/13/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM, SALE PROCESS PARTIES, AND WEIL TEAM.	0.50	727.50	201	73829177
06/14/25	Rubin, Avi CORRESPONDENCE WITH GOLD RESERVE TEAM REGARDING SPA CALL.	0.10	138.50	201	73835789
06/16/25	Colao, Andrew J. CONFER WITH WEIL TEAM RE SPA/DEBT ISSUES, EMAILS, BID UP SCHEDULE UPDATE.	0.40	940.00	201	73843226
06/16/25	Friedmann, Jared R. CALL WITH RED TREE AND SPECIAL MASTER ADVISORS RE: RED TREE BID/NEXT STEPS.	0.40	820.00	201	73843706
06/16/25	Bentley, Chase A. CALL WITH POTENTIAL BIDDER RE 2020S; CALL WITH GOLD RESERVE RE SPA AND CLS; EMAILS AND CALLS WITH VARIOUS BIDDERS RE PROCESS.	2.10	4,095.00	201	73885580
06/16/25	Keenan, Eoghan P. CALL WITH GOLD RESERVE COUNSEL RE: OPEN ISSUES RELATING TO DALINAR BID; CALL WITH STALKING HORSE BIDDER AND COUNSEL RE: TREATMENT OF 2020S TSA.	1.50	3,075.00	201	74051807
06/16/25	Chivers, Corey CONF CALL WITH GOLD RESERVE RE PAPERS.	0.30	705.00	201	74190822
06/16/25	Bui, Phong T. ATTEND GOLD RESERVE CALL RE: SPA COMMENTS AND DEBT PAPERS ISSUES; ATTEND RED TREE CALL RE: 2020.	1.40	2,415.00	201	74102461
06/16/25	Conte, Matthew DRAFT EMAIL TO POTENTIAL BIDDER RE: IMPROVEMENT OF BID; ATTEND CALL WITH POTENTIAL BIDDER AND SPECIAL MASTER'S ADVISORS AND SCRIBE FILE NOTE RE: SAME.	0.70	623.00	201	73842058
06/16/25	Mackinnon, Josh CALLS WITH BIDDERS.	1.70	1,819.00	201	73843330
06/16/25	Rubin, Avi	1.40	1,939.00	201	73844327

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	ATTEND CALL WITH GOLD RESERVE TEAM TO DISCUSS SPA ITEMS; ATTEND UPDATE CALL WITH RED TREE TEAM; CORRESPONDENCE WITH GOLD RESERVE TEAM REGARDING SPA CALL.				
06/16/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM; ATTEND CALL WITH ANOTHER BIDDER TEAM.	1.30	1,891.50	201	73851246
06/16/25	Koivistoinen, Tanja ATTEND CALL WITH THE GOLD RESERVE COUNSEL RE: THE SPA; ATTEND CALL WITH RED TREE; COORDINATE CALL ON ANTITRUST MATTERS WITH BIDDER COUNSEL; DRAFT WORK STREAMS TRACKER AND TRACKER OF DOCUMENTS TO BE FILED AND APPLICABLE REDACTIONS.	2.10	3,276.00	201	73882002
06/16/25	Newcomb, Molly CALL WITH BIDDER COUNSEL RE: OUTSTANDING ISSUES.	0.60	534.00	201	73893780
06/16/25	Zimmerman, Erik PARTICIPATE IN SPA DISCUSSION WITH GOLD RESERVE TEAM.	1.10	1,402.50	201	74051812
06/17/25	Keenan, Eoghan P. CALL WITH PROSPECTIVE BIDDER RE: ANTITRUST ASSESSMENT; CALL WITH PROSPECTIVE BIDDER RE: TIMING AND REQUIRED CONTENTS OF BID PACKAGE; DILIGENCE CALLS WITH PROSPECTIVE BIDDER.	1.80	3,690.00	201	73850671
06/17/25	Bentley, Chase A. CALLS AND EMAILS WITH VARIOUS BIDDERS RE PROCESS AND BIDS.	0.90	1,755.00	201	73885474
06/17/25	Mackinnon, Josh CALL WITH BIDDER REGARDING ANTITRUST RISK.	0.80	856.00	201	73848388
06/17/25	Zimmerman, Erik PARTICIPATE ON CALL WITH GOLD RESERVE TEAM, REVIEW DOCUMENTS.	1.00	1,275.00	201	73848401
06/17/25	Rubin, Avi CALL WITH MILBANK TO DISCUSS BID ITEMS; ATTEND ANTITRUST CALL WITH BIDDER; ATTEND CALL WITH AKIN TO DISCUSS TOPPING PERIOD BID ITEMS; ATTEND DILIGENCE CALL; ATTEND SPA CALL WITH JONES DAY AND BIDDER; CORRESPONDENCE WITH MILBANK TEAM REGARDING BID SUBMISSION ITEMS; CORRESPONDENCE WITH GOLD RESERVE TEAM REGARDING SPA ITEMS.	3.10	4,293.50	201	73849570
06/17/25	Clarke, Andrew EMAILS WITH BIDDER COUNSEL RE: BID DOCUMENTATION; ATTEND CALL WITH BIDDER TEAM.	0.50	727.50	201	73850639
06/17/25	Koivistoinen, Tanja ATTEND CALL WITH BIDDER COUNSEL RE: THE PROCESS; ATTEND DILIGENCE CALL WITH BIDDER AND THE CITGO TEAM; ATTEND AND COORDINATE A CALL BETWEEN CITGO AND BIDDER COUNSEL RE: THE SPA.	2.50	3,900.00	201	73882469
06/17/25	Sharma, Sakshi CALL WITH BIDDER RE: BID.	0.20	312.00	201	74187047
06/18/25	Bentley, Chase A.	0.90	1,755.00	201	73885665

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
EMAILS AND CALLS WITH VARIOUS BIDDERS RE DEADLINE AND BID PROCESS.					
06/18/25	Conte, Matthew DRAFT EMAIL TO POTENTIAL BIDDER.	0.10	89.00	201	73854775
06/18/25	Rubin, Avi CORRESPONDENCE WITH MILBANK TEAM REGARDING RED TREE BID ITEMS.	0.20	277.00	201	73857684
06/19/25	Bentley, Chase A. EMAILS AND CALLS WITH VARIOUS BIDDERS RE BID DOCUMENTS AND STATUS OF TERMS.	1.20	2,340.00	201	73885657
06/20/25	Bentley, Chase A. MULTIPLE EMAILS AND CALLS WITH BIDDERS RE BID TERMS AND PROCESS UPDATES.	4.10	7,995.00	201	73877875
06/20/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	3.00	6,150.00	201	74055686
06/20/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM RE: TOPPING BID; ATTEND CALL WITH BIDDER B TEAM, WEIL, AND EVERCORE TEAMS; ATTEND CALL WITH BIDDER C TEAM, WEIL TEAM, AND EVERCORE; MULTIPLE EMAILS WITH WEIL/EVERCORE TEAMS AND BIDDER TEAMS RE: BIDS; PREPARE WORKSTREAM TRACKER RE: TOPPING BIDS; CONSIDER ISSUES ARISING FROM BIDS.	6.00	8,730.00	201	73862355
06/20/25	Rubin, Avi ATTEND CALLS WITH GOLD RESERVE, RED TREE AND BIDDER TO DISCUSS BID ITEMS; DRAFT AND REVISE SPA ISSUES LIST EMAIL; CORRESPONDENCE WITH MILBANK TEAM REGARDING SPA ITEMS; DRAFT AND REVISE RED TREE SPA ISSUES EMAIL.	4.20	5,817.00	201	73864277
06/20/25	Mackinnon, Josh CALLS WITH TOPPING PERIOD BIDDERS.	1.80	1,926.00	201	73881074
06/21/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH VARIOUS BIDDERS RE BID TERMS AND UPDATE ON DISCUSSIONS.	7.50	14,625.00	201	73875814
06/21/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	3.40	6,970.00	201	74054469
06/21/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM RE: SPA ISSUES; ATTEND CALL WITH WEIL M&A TEAM RE: SAME; ATTEND CALL WITH BIDDER A TEAM, WEIL, AND EVERCORE TEAMS; ATTEND CALL WITH BIDDER TEAM; MULTIPLE EMAILS WITH WEIL AND EVERCORE TEAMS, AND BIDDER TEAMS RE: BIDS; ATTEND CALL WITH BIDDER TEAM, WEIL, AND EVERCORE TEAM.	4.10	5,965.50	201	73864250
06/21/25	Conte, Matthew CONDUCT RESEARCH AND DRAFT EMAIL RESPONSE TO POTENTIAL BIDDER.	2.50	2,225.00	201	73864608

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06/21/25	Rubin, Avi ATTEND CALLS WITH BIDDER, RED TREE AND GOLD RESERVE TEAMS TO DISCUSS SPA AND BID ITEMS; CORRESPONDENCE WITH MILBANK TEAM REGARDING SPA DOCUMENTS.	1.90	2,631.50	201	73865543
06/21/25	Mackinnon, Josh CALLS WITH TOPPING PERIOD BIDDERS.	0.60	642.00	201	73881645
06/22/25	Bentley, Chase A. MULTIPLE CALLS AND EMAILS WITH VARIOUS BIDDERS RE BID TERMS AND UPDATE ON DISCUSSIONS.	4.90	9,555.00	201	73877524
06/22/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	2.80	5,740.00	201	74054733
06/22/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM, WEIL TEAM, AND EVERCORE TEAM.	0.20	291.00	201	73865080
06/22/25	Koivistoinen, Tanja ATTEND CHECK-IN CALLS WITH BIDDERS RE: THEIR TOPPING BIDS.	2.20	3,432.00	201	73953363
06/23/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE BID TERMS; DRAFT AND DISCUSS EMAIL TO GOLD RESERVE RE BID.	3.60	7,020.00	201	73887367
06/23/25	Friedmann, Jared R. REVIEW AND REVISE DRAFT EMAIL TO GOLD RESERVE RE: BID JUDGMENT HOLDERS.	0.20	410.00	201	73929948
06/23/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	2.00	4,100.00	201	74054739
06/23/25	Conte, Matthew DRAFT CORRESPONDENCE TO POTENTIAL BIDDER.	0.40	356.00	201	73887623
06/23/25	Mackinnon, Josh CALLS WITH BIDDERS REGARDING TOPPING PERIOD BIDS.	2.90	3,103.00	201	73895749
06/23/25	Koivistoinen, Tanja ATTEND CALLS WITH THE BIDDERS RE: THEIR TOPPING BIDS.	1.50	2,340.00	201	73953241
06/23/25	Clarke, Andrew ATTEND MULTIPLE CALLS WITH BIDDERS; DRAFT EMAIL CORRESPONDENCE TO BIDDER RE: BID COMPLIANCE; MULTIPLE EMAILS WITH BIDDERS RE: BIDS.	3.00	4,365.00	201	74056240
06/24/25	Bentley, Chase A. EMAILS WITH BIDDERS RE COORDINATING CALLS RE UPDATED BIDS.	5.10	9,945.00	201	73900463

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/24/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	6.40	13,120.00	201	74055009
06/24/25	Conte, Matthew CALL WITH POTENTIAL BIDDER; CALL WITH POTENTIAL BIDDER; DRAFT LETTER CORRESPONDENCE TO POTENTIAL BIDDER.	2.00	1,780.00	201	73903634
06/24/25	Mackinnon, Josh CALLS WITH BIDDERS REGARDING TOPPING PERIOD; EX PARTE CALL WITH JUDGE STARK.	2.30	2,461.00	201	73905803
06/24/25	Rubin, Avi ATTEND CALLS WITH BIDDER, RED TREE AND GOLD RESERVE TO DISCUSS BID ITEMS; CORRESPONDENCE WITH BIDDER REGARDING SPA; CORRESPONDENCE WITH BIDDERS REGARDING TIMING GUIDANCE; CORRESPONDENCE WITH GOLD RESERVE REGARDING BID SUBMISSION ITEMS.	2.80	3,878.00	201	73906167
06/24/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM; ATTEND FURTHER CALL WITH BIDDER TEAM; ATTEND FURTHER CALL WITH BIDDER TEAM; ATTEND FURTHER CALL WITH BIDDER TEAM; DRAFT EMAIL CORRESPONDENCE TO BIDDER RE: BID REQUIREMENTS.	3.60	5,238.00	201	73936391
06/24/25	Newcomb, Molly ATTEND CALL WITH BIDDER RE: BID.	0.70	623.00	201	73944739
06/24/25	Koivistoinen, Tanja ATTEND CALLS WITH BIDDERS RE: THEIR UPCOMING BIDS.	1.60	2,496.00	201	73953296
06/25/25	Keenan, Eoghan P. CALLS WITH FINAL BIDDERS, OUTSIDE COUNSEL, EVERCORE AND WEIL RESTRUCTURING RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND TRANSACTION TERMS.	4.50	9,225.00	201	73914355
06/25/25	Friedmann, Jared R. CALL WITH RUSORO/KOCH RE: GOLD RESERVE BID; CALL WITH GOLD RESERVE RE: SAME.	0.60	1,230.00	201	73927076
06/25/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE UPDATED BIDS.	5.90	11,505.00	201	73943164
06/25/25	Curtis, Aaron J. CALL WITH BIDDER TO DISCUSS THE BIDS AND FINAL RECOMMENDATION.	0.30	517.50	201	73927304
06/25/25	Rubin, Avi CALL WITH BROWN RUDNICK TO DISCUSS BID ITEMS; ATTEND CALLS WITH BIDDERS TO DISCUSS BID ITEMS; ATTEND CALLS WITH GOLD RESERVE AND KOCH TEAMS TO DISCUSS BID AND SPA ITEMS; CORRESPONDENCE WITH NORTON ROSE AND BROWN RUDNICK TEAMS REGARDING SPA ITEMS.	2.80	3,878.00	201	73916123
06/25/25	Conte, Matthew DRAFT LETTER TO POTENTIAL BIDDER.	0.60	534.00	201	73920611

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/25/25	Clarke, Andrew ATTEND CALL WITH BIDDER PARTIES; ATTEND FURTHER CALL WITH BIDDING PARTY; ATTEND FURTHER CALL WITH BIDDING PARTIES; ATTEND CALL WITH BIDDING PARTY RE: SALE DOCUMENTS.	1.70	2,473.50	201	73936316
06/25/25	Mackinnon, Josh CALLS WITH BIDDERS REGARDING TOPPING PERIOD.	2.40	2,568.00	201	73938745
06/25/25	Newcomb, Molly CALL WITH BIDDERS TO DISCUSS BIDS; CALL WITH BIDDERS TO DISCUSS BIDS.	0.60	534.00	201	73944607
06/25/25	Koivistoinen, Tanja ATTEND VARIOUS CALLS WITH BIDDERS RE: THEIR BIDS AND SIGNING.	1.60	2,496.00	201	73953293
06/26/25	Bentley, Chase A. CALLS WITH VARIOUS BIDDERS RE PROCESS.	1.20	2,340.00	201	73943288
06/27/25	Keenan, Eoghan P. CALL WITH GOLD RESERVE CONSORTIUM AND OUTSIDE COUNSEL RE: PREPARATIONS FOR OFAC, CFIUS AND HSR FILINGS.	1.00	2,050.00	201	73936331
06/27/25	Bentley, Chase A. CALL WITH BIDDER RE PROCESS.	0.20	390.00	201	73943272
06/27/25	Rubin, Avi ATTEND CALL WITH GOLD RESERVE TO DISCUSS OFAC AND CFIUS APPLICATION ITEMS.	0.50	692.50	201	73927149
06/29/25	Bentley, Chase A. EMAILS AND CALLS WITH BIDDERS RE PROCESS.	0.50	975.00	201	73950066
06/30/25	Colao, Andrew J. REVIEW NEW BID AND EMAILS RE: SAME.	0.20	470.00	201	73948873
06/30/25	Bentley, Chase A. CALL WITH KOCH RE PROCESS.	0.20	390.00	201	73997277
<b>SUBTOTAL Task 201 - Communications: Bidders and Financing Sources</b>		<b>159.60</b>	<b>\$263,809.50</b>		
06/05/25	Bentley, Chase A. PARTICIPATE ON CALL WITH SPPS.	1.00	1,950.00	202	73760817
06/05/25	Friedmann, Jared R. WEEKLY CALL WITH SPP.	0.90	1,845.00	202	73820242
06/05/25	Keenan, Eoghan P.	1.20	2,460.00	202	74044146

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## ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&amp;A Process

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ENGAGEMENT, DISCOVERY AND TOPPING PERIOD.				
06/05/25	Conte, Matthew ATTEND SPECIAL MASTER / SPP MEETING.	0.90	801.00	202	73739580
06/05/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES TO DISCUSS TOPPING PERIOD ITEMS.	0.90	1,246.50	202	73740950
06/05/25	Mackinnon, Josh CALL WITH SALE PROCESS PARTIES.	1.30	1,391.00	202	73742067
06/05/25	Koivistoinen, Tanja ATTEND WEEKLY SPPS CALL.	1.00	1,560.00	202	73759065
06/05/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES.	1.00	1,455.00	202	73940234
06/10/25	Bentley, Chase A. REVIEW EMAILS FROM VZ PARTIES RE CONFIDENTIAL INFORMATION; CONSIDER SAME.	0.20	390.00	202	73786304
06/10/25	Friedmann, Jared R. CALL WITH M. ESTRADA RE: DISCOVERY AND BRIEFING SCHEDULE ISSUES.	0.40	820.00	202	74222837
06/10/25	Clarke, Andrew EMAILS WITH COUNSEL TO CRYSTALLEX AND CONOCOPHILLIPS RE: REQUEST FROM BIDDER.	0.40	582.00	202	73940871
06/11/25	Bentley, Chase A. CALL WITH PDVSA RE ALTER EGO DECISION.	0.10	195.00	202	73837648
06/11/25	Koivistoinen, Tanja COORDINATE ON THE DISTRIBUTION OF GOLD RESERVE'S BID MATERIALS TO THE VZ PARTIES; DRAFT COVER EMAIL.	0.50	780.00	202	73954770
06/12/25	Keenan, Eoghan P. WEEKLY CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER AND ADVISORS RE: TOPPING PERIOD, BIDS AND TIMING.	0.50	1,025.00	202	73813983
06/12/25	Bentley, Chase A. ATTEND WEEKLY CALL WITH SPPS; EMAIL WITH SPP RE BIDS.	0.60	1,170.00	202	73837757
06/12/25	Curtis, Aaron J. CALL WITH SPPS TO DISCUSS THE BIDDING PROCESS; CALL WITH CITGO'S COUNSEL TO DISCUSS THE SCHEDULE.	0.90	1,552.50	202	73818174
06/12/25	Yu, Julia	0.50	637.50	202	73810317

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	SPECIAL MASTER/SPPS WEEKLY CALL.				
06/12/25	Rubin, Avi ATTEND CALL WITH SALE PROCESS PARTIES TO DISCUSS TOPPING PERIOD ITEMS.	0.70	969.50	202	73813472
06/12/25	Mackinnon, Josh CALL WITH SALE PROCESS PARTIES.	1.00	1,070.00	202	73826057
06/12/25	Clarke, Andrew ATTEND CALL WITH SALE PROCESS PARTIES.	0.60	873.00	202	73829743
06/12/25	Newcomb, Molly CALL WITH SPPS AND VZ; DISCUSSION WITH A. CLARKE RE: SAME; CIRCULATE NOTES RE: SAME.	0.70	623.00	202	73830010
06/16/25	Friedmann, Jared R. CALL WITH C. BENTLEY AND N. EIMER RE: CONFIDENTIAL/PRIVILEGED LITIGATION DOCUMENT; CALL WITH E. KEENAN RE: SAME.	0.40	820.00	202	73843625
06/16/25	Bentley, Chase A. CALL WITH CITGO RE DILIGENCE.	0.20	390.00	202	73885398
06/17/25	Bentley, Chase A. CALL WITH PDVSA RE BOARD.	0.10	195.00	202	73885476
06/18/25	Bentley, Chase A. EMAILS WITH SPPS RE BIDS AND CALL COORDINATION.	0.40	780.00	202	73885631
06/18/25	Clarke, Andrew EMAILS WITH SALE PROCESS PARTIES RE: CALL SCHEDULING.	0.30	436.50	202	74052007
06/20/25	Friedmann, Jared R. CALL WITH SPP RE: ANALYSIS OF BID AND POTENTIAL NEXT STEPS/STRATEGY (PART).	0.60	1,230.00	202	73866477
06/20/25	Bentley, Chase A. CALLS WITH SPPS RE BIDS.	0.80	1,560.00	202	73877794
06/20/25	Keenan, Eoghan P. CALL WITH SALE PROCESS PARTIES, EVERCORE, SPECIAL MASTER AND WEIL RE: STATUS OF NEGOTIATIONS AND ISSUES RAISED BY CURRENT BIDS.	1.00	2,050.00	202	74055685
06/20/25	Curtis, Aaron J. CALL WITH SPPS TO DISCUSS THE TOPPING PERIOD BIDS.	0.70	1,207.50	202	73901234
06/20/25	Clarke, Andrew	0.80	1,164.00	202	73860161

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ATTEND CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: BIDS.					
06/20/25	Rubin, Avi	0.90	1,246.50	202	73864276
ATTEND CALL WITH SALE PROCESS PARTIES TO DISCUSS BID ITEMS; COORDINATE DISTRIBUTION OF BID ITEMS TO SALE PROCESS PARTIES.					
06/20/25	Newcomb, Molly	0.70	623.00	202	73893682
CALL WITH SPPS, SPECIAL MASTER AND ADVISORS RE: BID UPDATES.					
06/20/25	Sharma, Sakshi	1.00	1,560.00	202	74052033
CALL WITH SPPS RE: BID PROCESS.					
06/21/25	Barr, Matt	1.00	2,575.00	202	74222355
CALLS WITH STAKEHOLDERS (PARTIAL) AND FOLLOW UP WITH TEAM.					
06/22/25	Barr, Matt	1.00	2,575.00	202	74222356
CALLS WITH STAKEHOLDERS (PARTIAL) AND FOLLOW UP WITH TEAM.					
06/22/25	Conte, Matthew	0.20	178.00	202	73887660
CORRESPOND WITH SPPS RE: UPDATE MEETING.					
06/23/25	Bentley, Chase A.	2.20	4,290.00	202	73887372
REVIEW LETTER FROM CITGO; REVIEW LETTER FROM PDVSA; PHONE CALL WITH SPPS RE BID UPDATES; PHONE CALL WITH CRYSTALLEX AND CONOCO RE BIDS.					
06/23/25	Keenan, Eoghan P.	1.50	3,075.00	202	74054738
CALL WITH SALE PROCESS PARTIES, EVERCORE, SPECIAL MASTER AND WEIL RE: STATUS OF NEGOTIATIONS AND ISSUES RAISED BY CURRENT BIDS.					
06/23/25	Barr, Matt	0.50	1,287.50	202	74222357
CALLS WITH STAKEHOLDERS.					
06/23/25	Conte, Matthew	0.70	623.00	202	73887639
ATTEND VARIOUS CALLS WITH SALE PROCESS PARTIES.					
06/23/25	Rubin, Avi	0.80	1,108.00	202	73895320
ATTEND CALLS WITH SALE PROCESS PARTIES TO DISCUSS BID ITEMS.					
06/23/25	Koivistoinen, Tanja	0.90	1,404.00	202	73953320
ATTEND STATUS CALL WITH THE SPPS.					
06/23/25	Clarke, Andrew	0.30	436.50	202	74056242
ATTEND CALL WITH SALE PROCESS PARTIES RE: TOPPING BIDS.					
06/24/25	Barr, Matt	0.50	1,287.50	202	74222358

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	CALL WITH STAKEHOLDERS.				
06/24/25	Rubin, Avi	0.10	138.50	202	73906185
	CALL WITH JONES DAY TEAM REGARDING PROCEDURES SUMMARY.				
06/25/25	Friedmann, Jared R.	1.00	2,050.00	202	73927090
	SPECIAL MASTER/SPP UPDATE CALL; FURTHER UPDATE CALL WITH SPECIAL MASTER/SPP.				
06/25/25	Bentley, Chase A.	1.70	3,315.00	202	73943175
	MULTIPLE CALLS AND EMAILS WITH SPPS RE BIDS.				
06/25/25	Keenan, Eoghan P.	1.50	3,075.00	202	74220655
	CALLS WITH SALE PROCESS PARTIES, SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS.				
06/25/25	Curtis, Aaron J.	1.10	1,897.50	202	73927316
	CALLS WITH THE SPPS TO DISCUSS THE BIDS.				
06/25/25	Rubin, Avi	1.50	2,077.50	202	73916129
	CALLS WITH JONES DAY TO DISCUSS SCHEDULES ITEMS; ATTEND CALLS WITH SPPS TO DISCUSS BID ITEMS; CORRESPONDENCE WITH JONES DAY TEAM REGARDING SPA AND DISCLOSURE SCHEDULES ITEMS.				
06/25/25	Conte, Matthew	0.50	445.00	202	73920662
	ATTEND CALL WITH SPECIAL MASTER AND SALE PROCESS PARTIES.				
06/25/25	Clarke, Andrew	1.50	2,182.50	202	73936345
	EMAIL CORRESPONDENCE TO THE SALE PROCESS PARTIES RE: BID DOCUMENTS; ATTEND CALL WITH SALE PROCESS PARTIES; ATTEND FURTHER CALL WITH SALE PROCESS PARTIES.				
06/25/25	Newcomb, Molly	0.90	801.00	202	73944515
	CALL WITH SPPS TO DISCUSS BID UPDATES; CALL WITH SPPS TO DISCUSS BIDS.				
06/25/25	Koivistoinen, Tanja	0.40	624.00	202	73953245
	ATTEND STATUS CALL WITH SPPS.				
06/25/25	Smith, Kara	0.40	510.00	202	74144232
	CALL WITH SPPS.				
06/26/25	Bentley, Chase A.	0.10	195.00	202	74042608
	EMAIL WITH SPP RE BIDDER REACH OUT.				
06/26/25	Koivistoinen, Tanja	0.10	156.00	202	73953301
	EMAIL TO THE SPPS RE: EXECUTED TRANSACTION DOCUMENTS.				
06/27/25	Keenan, Eoghan P.	1.00	2,050.00	202	74057381

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
EMAILS WITH WEIL TEAM RESPONDING TO NO SHOP TIMING QUESTIONS FROM COUNSEL TO PDVH.					
06/30/25	Bentley, Chase A. EMAIL WITH SPP RE PROCESS.	0.10	195.00	202	73997250
<b>SUBTOTAL Task 202 - Communications: Sale Process Parties &amp; Add'l Judgement Creditors</b>		<b>44.70</b>	<b>\$75,210.00</b>		
06/02/25	Bentley, Chase A. EMAILS WITH EVERCORE RE BIDDERS.	0.10	195.00	203	73760097
06/02/25	Mackinnon, Josh COORDINATE NDA COMMUNICATION REQUEST.	0.20	214.00	203	73712948
06/03/25	Bentley, Chase A. EMAIL WITH SPECIAL MASTER RE BIDDERS; WEEKLY CALL WITH EVERCORE.	0.50	975.00	203	73712832
06/03/25	Friedmann, Jared R. WEEKLY CALL WITH WEIL AND EVERCORE RE: STATUS, STRATEGY AND NEXT STEPS.	0.10	205.00	203	73820203
06/03/25	Conte, Matthew CORRESPOND WITH POTTER TEAM RE: SALE HEARING LOGISTICS.	0.10	89.00	203	73710267
06/03/25	Mackinnon, Josh CHECK-IN CALL WITH EVERCORE AND SPECIAL MASTER.	0.50	535.00	203	73712877
06/03/25	Rubin, Avi CALL WITH EVERCORE TO DISCUSS TOPPING PERIOD ITEMS.	0.20	277.00	203	73716222
06/03/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH EVERCORE; COORDINATE THE DISTRIBUTION OF GOLD RESERVE'S BID PACKAGE TO THE SPECIAL MASTER.	0.40	624.00	203	73760012
06/03/25	Newcomb, Molly WEIL/EVERCORE CALL ON DEAL UPDATES; MEETING MINUTES.	0.20	178.00	203	73774448
06/03/25	Sharma, Sakshi CALL WITH WEIL AND EVERCORE.	0.10	156.00	203	74044105
06/04/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER, WEIL TEAM AND EVERCORE RE: STATUS AND STRATEGY.	0.80	1,640.00	203	73719464
06/04/25	Keenan, Eoghan P. WEEKLY CHECK-IN CALL WITH SPECIAL MASTER, WEIL AND EVERCORE TEAMS.	1.00	2,050.00	203	73723842

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
06/04/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE GOLD RESERVE; ATTEND WEEKLY CALL WITH EVERCORE; CALL WITH SPECIAL MASTER RE NEXT STEPS.	1.00	1,950.00	203	73760673
06/04/25	Clarke, Andrew DRAFT EMAIL CORRESPONDENCE TO SPECIAL MASTER RE: VZ. MOTION TO ADJOURN HEARING AND COURT'S ASSOCIATED ORDER; ATTEND CALL WITH SPECIAL MASTER, EVERCORE TEAM, AND WEIL TEAM RE: STRATEGY.	0.90	1,309.50	203	73712691
06/04/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE: RECENT FILINGS; ATTEND CALL WITH WEIL / EVERCORE / SPECIAL MASTER.	0.80	712.00	203	73720071
06/04/25	Rubin, Avi ATTEND CHECK IN CALL WITH SPECIAL MASTER AND EVERCORE.	0.70	969.50	203	73723959
06/04/25	Kamath, Priya CALL WITH SPECIAL MASTER TO DISCUSS APPROACH TO PARTIES' DISPUTES RE DISCOVERY AND BRIEFING SCHEDULE.	0.80	1,020.00	203	73741587
06/04/25	Mackinnon, Josh CHECK IN CALL WITH EVERCORE AND SPECIAL MASTER; COORDINATED NDA COMMUNICATION REQUESTS.	0.90	963.00	203	73742036
06/04/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH THE SPECIAL MASTER AND EVERCORE.	0.80	1,248.00	203	73759385
06/05/25	Bentley, Chase A. EMAIL AND CALLS WITH EVERCORE AND SPECIAL MASTER RE BIDDERS; EMAIL AND CALLS WITH SPECIAL MASTER AND EVERCORE RE TIMELINE.	1.20	2,340.00	203	73761063
06/05/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER, WEIL AND EVERCORE RE: BIDDER PROPOSAL AND DISCOVERY FILING.	0.40	820.00	203	74044147
06/05/25	Conte, Matthew ATTEND WEIL / EVERCORE / SPECIAL MASTER MEETING; CORRESPOND WITH SPECIAL MASTER RE: JUNE 5 FILINGS.	0.80	712.00	203	73739519
06/05/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS.	0.50	727.50	203	73940222
06/06/25	Bentley, Chase A. EMAILS WITH EVERCORE AND SPECIAL MASTER RE BIDS; CALL WITH SPECIAL MASTER RE NEXT STEPS.	0.40	780.00	203	73761487
06/06/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE: JUNE 6 FILING.	0.10	89.00	203	73752541
06/06/25	Mackinnon, Josh	0.20	214.00	203	73767796

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COORDINATE NDA COMMUNICATION REQUEST.					
06/06/25	Clarke, Andrew EMAIL CORRESPONDENCE TO SPECIAL MASTER AND EVERCORE TEAM RE: COURT ORDER SETTING NEW HEARING DATE.	0.20	291.00	203	73781867
06/09/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE BIDS.	0.30	585.00	203	73790834
06/10/25	Bentley, Chase A. EMAIL WITH EVERCORE RE BIDDERS; PHONE CALLS WITH SPECIAL MASTER RE BIDS AND NEXT STEPS.	0.60	1,170.00	203	73786442
06/10/25	Conte, Matthew CORRESPOND WITH POTTER TEAM RE: SALE HEARING; CORRESPOND WITH SPECIAL MASTER RE: COORDINATION OF SCHEDULES FOR MEETING WITH POTENTIAL BIDDER.	0.20	178.00	203	73787569
06/10/25	Clarke, Andrew EMAIL TO SPECIAL MASTER RE: CALL WITH BIDDER; VARIOUS EMAILS WITH WEIL AND EVERCORE TEAMS RE: SALE PROCESS.	1.70	2,473.50	203	73940916
06/11/25	Friedmann, Jared R. WEIL/EVERCORE/SPECIAL MASTER CHECK IN.	0.70	1,435.00	203	73819700
06/11/25	Bentley, Chase A. EMAILS AND CALLS WITH SPECIAL MASTER RE UPDATES; ATTEND WEEKLY CALL WITH SPECIAL MASTER AND EVERCORE; EMAILS WITH EVERCORE RE BIDS.	1.30	2,535.00	203	73837662
06/11/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: TOPPING PERIOD AND ENGAGEMENT WITH BIDDERS.	1.00	2,050.00	203	74048273
06/11/25	Curtis, Aaron J. CALL WITH SPECIAL MASTER TO DISCUSS THE SCHEDULE, BIDDING PROCESS, AND THE 2020 BONDHOLDER MEMO.	0.90	1,552.50	203	73818118
06/11/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER RE: COURT'S JUNE 11 ORDER; ATTEND CALL WITH WEIL / EVERCORE / SPECIAL MASTER.	1.00	890.00	203	73798076
06/11/25	Yu, Julia WEIL/EVERCORE/SPECIAL MASTER CHECK IN; CONSORTIUM CALL.	1.40	1,785.00	203	73798986
06/11/25	Mackinnon, Josh CHECK IN CALL WITH EVERCORE AND THE SPECIAL MASTER.	0.90	963.00	203	73801202
06/11/25	Rubin, Avi ATTEND CHECK-IN CALL WITH EVERCORE AND SPECIAL MASTER.	0.50	692.50	203	73801619
06/11/25	Koivistoinen, Tanja	1.00	1,560.00	203	73954768

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	ATTEND WEEKLY CALL WITH THE SPECIAL MASTER AND EVERCORE TEAM.				
06/11/25	Clarke, Andrew	1.00	1,455.00	203	73997208
	ATTEND CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS.				
06/12/25	Bentley, Chase A.	0.20	390.00	203	73837655
	EMAILS WITH SPECIAL MASTER AND EVERCORE RE POTENTIAL BIDS.				
06/12/25	Conte, Matthew	0.40	356.00	203	73813625
	CORRESPOND WITH SPECIAL MASTER RE: JUNE 11 FILING; CORRESPOND WITH SPECIAL MASTER RE: JUNE 12 FILING AND COURT ORDER.				
06/12/25	Mackinnon, Josh	0.20	214.00	203	73826358
	CATCH UP CALL WITH EVERCORE.				
06/13/25	Keenan, Eoghan P.	0.80	1,640.00	203	73823642
	EMAILS WITH SPECIAL MASTER RE: TREATMENT OF 2020 BONDS AND REVIEW MARKUP OF BCA RE: SAME.				
06/13/25	Bentley, Chase A.	0.30	585.00	203	73837909
	EMAIL WITH EVERCORE RE 2020S AND PROCESS.				
06/13/25	Yu, Julia	0.20	255.00	203	73826353
	SPECIAL MASTER/SPPS WEEKLY CALL.				
06/16/25	Friedmann, Jared R.	1.00	2,050.00	203	73843585
	CALL WITH EVERCORE AND WEIL TEAMS RE: ADD-UP RE 2020S AND NEXT STEPS/STRATEGY; EMAILS WITH WEIL/EVERCORE RE: DISCUSSIONS WITH RUSORO; TIMING OF POTENTIAL AUCTION.				
06/16/25	Bentley, Chase A.	1.80	3,510.00	203	73885578
	EMAIL WITH EVERCORE RE 2020S AND BIDS; PHONE CALLS WITH EVERCORE RE SAME; CALL WITH SPECIAL MASTER RE UPDATES.				
06/16/25	Keenan, Eoghan P.	0.50	1,025.00	203	74051808
	CALL WITH EVERCORE AND WEIL RE: TREATMENT OF 2020S TSA.				
06/17/25	Friedmann, Jared R.	0.70	1,435.00	203	73866816
	COORDINATION CALL WITH WEIL AND EVERCORE RE: BIDDER ISSUES, PREPARATIONS FOR NEXT STEPS IN TOPPING PERIOD AND POTENTIAL AUCTION.				
06/17/25	Bentley, Chase A.	0.90	1,755.00	203	73885416
	CALL WITH SPECIAL MASTER RE UPDATES ON BIDS; ATTEND WEEKLY CALL WITH EVERCORE.				
06/17/25	Keenan, Eoghan P.	0.60	1,230.00	203	74051818
	CALL WITH WEIL AND EVERCORE TEAM RE: ENGAGEMENT ON 2020S AND TIMELINE.				
06/17/25	Mackinnon, Josh	0.90	963.00	203	73848372

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	CHECK-IN CALL WITH EVERCORE.				
06/17/25	Sharma, Sakshi CALL WITH EVERCORE RE: PROCESS.	0.80	1,248.00	203	73848567
06/17/25	Yu, Julia WEIL/EVERCORE WEEKLY CHECK-IN CALL.	0.70	892.50	203	73849430
06/17/25	Rubin, Avi CALLS WITH EVERCORE TO DISCUSS VDR AND BID TIMING ITEMS; ATTEND CALL WITH EVERCORE TO DISCUSS TOPPING PERIOD ITEMS.	0.70	969.50	203	73849712
06/17/25	Conte, Matthew ATTEND CALL WITH WEIL AND EVERCORE.	0.70	623.00	203	73854363
06/17/25	Clarke, Andrew ATTEND CALL WITH WEIL AND EVERCORE TEAMS.	0.80	1,164.00	203	74051837
06/17/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH EVERCORE AND THE SPECIAL MASTER.	0.70	1,092.00	203	74187048
06/18/25	Keenan, Eoghan P. WEEKLY CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL.	0.50	1,025.00	203	73856426
06/18/25	Friedmann, Jared R. CHECK-IN MEETING WITH SPECIAL MASTER AND WEIL AND EVERCORE TEAMS.	0.50	1,025.00	203	73866540
06/18/25	Bentley, Chase A. ATTEND WEEKLY CHECK-IN CALL WITH EVERCORE AND SPECIAL MASTER.	0.70	1,365.00	203	73885622
06/18/25	Curtis, Aaron J. CALL WITH CLIENT AND EVERCORE TO DISCUSS THE BIDDING PROCESS AND SELECTION OF THE RECOMMENDED BIDDER.	0.50	862.50	203	73901104
06/18/25	Clarke, Andrew DRAFT EMAIL TO SPECIAL MASTER RE: TIMELINES; ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS; MULTIPLE EMAILS WITH WEIL, EVERCORE, AND SPECIAL MASTER RE: SALE PROCESS.	3.50	5,092.50	203	73850517
06/18/25	Conte, Matthew CORRESPOND WITH WEIL / EVERCORE TEAMS RE: COORDINATION OF SCHEDULES FOR MEETING WITH SPSS; DRAFT EMAIL TO SPECIAL MASTER RE: TIMELINE COMPARISON; ATTEND CALL WITH WEIL / EVERCORE / SPECIAL MASTER AND SCRIBE FILE NOTE RE: SAME.	1.10	979.00	203	73854762
06/18/25	Rubin, Avi ATTEND CALL WITH EVERCORE AND SPECIAL MASTER TO DISCUSS TOPPING PERIOD ITEMS; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE TEAMS REGARDING GOLD RESERVE AND RED TREE BIDS.	0.70	969.50	203	73857690

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
06/18/25	Mackinnon, Josh CHECK-IN CALL WITH EVERCORE AND SPECIAL MASTER.	0.50	535.00	203	73859780
06/18/25	Yu, Julia WEIL/EVERCORE AND SPECIAL MASTER CHECK IN CALL.	0.50	637.50	203	73860169
06/19/25	Bentley, Chase A. CALL WITH SPECIAL MASTER RE BIDS; EMAILS AND CALLS WITH EVERCORE RE BIDS.	2.20	4,290.00	203	73885652
06/19/25	Rubin, Avi CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE TEAMS REGARDING SPA AND BID ITEMS.	0.20	277.00	203	73857667
06/19/25	Mackinnon, Josh COORDINATE CLEAN TEAM REQUEST WITH EVERCORE.	0.20	214.00	203	73859839
06/20/25	Friedmann, Jared R. CALL WITH WEIL AND EVERCORE RE: ANALYSIS OF BID RECEIVED TODAY AND POTENTIAL NEXT STEPS/STRATEGY (PART).	0.50	1,025.00	203	73866595
06/20/25	Bentley, Chase A. MULTIPLE EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE BIDS.	2.90	5,655.00	203	73877853
06/20/25	Keenan, Eoghan P. CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND ATTACHED JUDGMENT CREDITORS.	1.10	2,255.00	203	74055684
06/20/25	Curtis, Aaron J. CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE TOPPING PERIOD BIDS.	1.00	1,725.00	203	73901225
06/20/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: BIDS.	1.00	1,455.00	203	73859812
06/20/25	Conte, Matthew ATTEND CALL WITH SPECIAL MASTER / EVERCORE / WEIL.	1.00	890.00	203	73864094
06/20/25	Rubin, Avi ATTEND CALL TO DISCUSS BID ITEMS WITH SPECIAL MASTER AND EVERCORE TEAM; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE REGARDING SPA ISSUES EMAIL.	1.20	1,662.00	203	73864269
06/20/25	Sharma, Sakshi CALL WITH EVERCORE AND WEIL RE: BID PROCESS.	1.00	1,560.00	203	73869583
06/20/25	Yu, Julia TOPPING PERIOD DISCUSSION (SPECIAL MASTER/WEIL/EVERCORE) AND SPECIAL MASTER/SPP WEEKLY CALL.	1.70	2,167.50	203	73874990

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/20/25	Mackinnon, Josh CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING TOPPING PERIOD BIDS.	0.90	963.00	203	73880968
06/20/25	Newcomb, Molly CALL WITH SPECIAL MASTER, EVERCORE, WEIL TO DISCUSS BIDS, DRAFT NOTES FOR FOLLOWUP.	1.00	890.00	203	73893737
06/21/25	Keenan, Eoghan P. CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	1.50	3,075.00	203	73866573
06/21/25	Bentley, Chase A. MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BID TERMS AND UPDATES.	4.50	8,775.00	203	73875796
06/21/25	Clarke, Andrew ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: BIDS.	0.80	1,164.00	203	73864496
06/21/25	Conte, Matthew ATTEND CALL WITH WEIL AND EVERCORE TEAMS.	0.60	534.00	203	73864611
06/21/25	Rubin, Avi ATTEND CATCH-UP CALL WITH EVERCORE TO DISCUSS BID ITEMS; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE REGARDING SPA.	1.40	1,939.00	203	73865545
06/21/25	Mackinnon, Josh CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING TOPPING PERIOD BIDS.	0.90	963.00	203	73881783
06/21/25	Koivistoinen, Tanja ATTEND CALL WITH THE SPECIAL MASTER AND EVERCORE TEAM RE: THE COURT'S ORDER DATED 12/11 AND QUESTIONS RAISED; REVIEW OPEN ITEMS STATUS LIST.	4.50	7,020.00	203	73954638
06/22/25	Keenan, Eoghan P. CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND JUDGMENT HOLDERS.	1.00	2,050.00	203	73869708
06/22/25	Friedmann, Jared R. CALL WITH WEIL AND EVERCORE TEAMS RE: STATUS OF NEGOTIATIONS AND NEXT STEPS AND STRATEGY (PART); EMAILS RE: SAME.	0.60	1,230.00	203	73869969
06/22/25	Bentley, Chase A. MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE BID TERMS AND UPDATES.	5.50	10,725.00	203	73877668
06/22/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: BIDS; VARIOUS EMAILS WITH WEIL AND EVERCORE TEAMS RE: BIDS.	3.60	5,238.00	203	73865000
06/22/25	Mackinnon, Josh CALLS WITH SPECIAL MASTER AND EVERCORE REGARDING TOPPING PERIOD BIDS.	0.50	535.00	203	73881748

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06/22/25	Rubin, Avi ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TO DISCUSS TOPPING PERIOD AND BID ITEMS; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE REGARDING SPA ITEMS.	1.90	2,631.50	203	73886593
06/22/25	Conte, Matthew ATTEND CALL WITH WEIL AND EVERCORE TEAMS.	0.10	89.00	203	73887557
06/22/25	Koivistoinen, Tanja ATTEND STATUS CALLS WITH THE SPECIAL MASTER AND EVERCORE.	2.20	3,432.00	203	73953338
06/23/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE BIDS; CALL WITH SPECIAL MASTER RE OFAC; CALL WITH SPECIAL MASTER RE 2020S; EMAILS WITH POTTER RE FILING COORDINATION.	2.20	4,290.00	203	73887371
06/23/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER, WEIL AND EVERCORE TEAMS RE: STATUS OF DISCUSSIONS WITH BIDDERS AND NEXT STEPS AND STRATEGY.	0.70	1,435.00	203	73929960
06/23/25	Keenan, Eoghan P. CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND ATTACHED JUDGMENT CREDITORS.	1.50	3,075.00	203	74054737
06/23/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS RE: BIDS; NUMEROUS EMAILS WITH WEIL AND EVERCORE TEAMS RE: BIDS.	3.70	5,383.50	203	73870372
06/23/25	Conte, Matthew ATTEND CALL WITH WEIL / EVERCORE / SPECIAL MASTER; CORRESPOND WITH POTTER RE: FILING OF NOTICE OF STALKING HORSE EXECUTED DEBT COMMITMENT LETTERS.	0.90	801.00	203	73887629
06/23/25	Rubin, Avi ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TO DISCUSS BID ITEMS; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE REGARDING SPA ITEMS.	1.30	1,800.50	203	73895366
06/24/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE BID UPDATES.	4.90	9,555.00	203	73900567
06/24/25	Keenan, Eoghan P. CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND ATTACHED JUDGMENT CREDITORS.	1.50	3,075.00	203	73905077
06/24/25	Friedmann, Jared R. CALL WITH SPECIAL MASTER, WEIL AND EVERCORE TEAMS RE: STATUS OF DISCUSSIONS WITH BIDDERS AND 2020S AND NEXT STEPS AND STRATEGY; MEET WITH SPECIAL MASTER, WEIL AND EVERCORE TEAMS RE: DEBRIEF FROM EX PARTE DISCUSSION WITH JUDGE STARK AND NEXT STEPS BASED ON GUIDANCE FROM J.STARK.	1.00	2,050.00	203	73927147
06/24/25	Curtis, Aaron J. CALLS WITH THE CLIENT AND EVERCORE TO DISCUSS THE BIDS.	0.90	1,552.50	203	73901184

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06/24/25	Clarke, Andrew ATTEND CALL WITH SPECIAL MASTER, EVERCORE, AND WEIL TEAMS RE: REVIEW AND EVALUATION OF BIDS; MULTIPLE EMAILS WITH WEIL AND EVERCORE TEAMS RE: TOPPING BID ISSUES; DRAFT CLIENT MATERIALS RE: TOPPING PERIOD; ATTEND FURTHER CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE: REVIEW AND EVALUATION OF BIDS; ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: REVIEW AND EVALUATION OF BIDS; DRAFT EMAIL TO SPECIAL MASTER RE: FILINGS ON JUNE 25.	8.00	11,640.00	203	73889125
06/24/25	Conte, Matthew ATTEND VARIOUS CALL WITH WEIL / EVERCORE / SPECIAL MASTER AND SCRIBE FILE NOTE RE: SAME; CORRESPOND WITH SPECIAL MASTER RE: COURT'S ORDERS; CORRESPOND WITH SPECIAL MASTER RE: TOPPING PERIOD; CORRESPOND WITH POTTER TEAM RE: NOTICE FILING.	2.30	2,047.00	203	73903583
06/24/25	Rubin, Avi ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TO DISCUSS BID ITEMS; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE REGARDING SPA ITEMS.	2.00	2,770.00	203	73906175
06/24/25	Newcomb, Molly ATTEND CALL AND DRAFT FILE NOTE WITH EVERCORE, SPECIAL MASTER, AND WEIL TEAM RE: BID DEADLINE AND OUTSTANDING ISSUES; ATTEND CALL WITH EVERCORE/WEIL RE: ISSUES IN BIDS.	0.60	534.00	203	73944612
06/24/25	Koivistoinen, Tanja ATTEND STATUS CALL WITH THE SPECIAL MASTER AND EVERCORE.	0.90	1,404.00	203	73953333
06/24/25	Smith, Kara CITGO MEETING RE BID SELECTION.	0.40	510.00	203	73993688
06/25/25	Bentley, Chase A. EMAILS AND CALLS WITH EVERCORE AND SPECIAL MASTER RE REVISED BIDS.	4.40	8,580.00	203	73943871
06/25/25	Keenan, Eoghan P. CALLS WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STATUS OF CURRENT BIDS, NEGOTIATIONS WITH 2020 BONDHOLDERS AND TRANSACTION TERMS.	2.00	4,100.00	203	74056345
06/25/25	Curtis, Aaron J. CALLS WITH CLIENT AND EVERCORE TO DISCUSS THE BIDS.	0.30	517.50	203	73927321
06/25/25	Rubin, Avi CALLS WITH EVERCORE TO DISCUSS VDR AND SCHEDULES ITEMS; ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER TO DISCUSS BID ITEMS.	1.70	2,354.50	203	73916139
06/25/25	Conte, Matthew CORRESPOND WITH SPECIAL MASTER/WEIL/EVERCORE RE: MEETING SCHEDULE; ATTEND CALL WITH WEIL/EVERCORE/SPECIAL MASTER; CORRESPOND WITH SPECIAL MASTER RE: TOPPING BIDS.	0.90	801.00	203	73920596
06/25/25	Clarke, Andrew MULTIPLE EMAILS WITH WEIL AND EVERCORE TEAMS RE: TOPPING TRANSACTION; ATTEND CALLS WITH SPECIAL MASTER, WEIL AND EVERCORE TEAMS RE: BIDS.	3.60	5,238.00	203	73936480
06/25/25	Mackinnon, Josh	0.80	856.00	203	73938776

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CALLS WITH EVERCORE AND SPECIAL MASTER REGARDING TOPPING PERIOD.					
06/25/25	Newcomb, Molly	0.70	623.00	203	73944648
	CALL WITH SPECIAL MASTER/WEIL/EVERCORE TO DISCUSS BID PACKAGES AND UPDATES; CALL WITH SPECIAL MASTER TO DISCUSS BID UPDATES.				
06/25/25	Koivistoinen, Tanja	0.90	1,404.00	203	73953235
	ATTEND STATUS CALL WITH THE SPECIAL MASTER AND EVERCORE.				
06/25/25	Gehnrich, Charles	0.80	1,020.00	203	74190894
	PARTICIPATE IN MEETING WITH EVERCORE AND CLIENT.				
06/26/25	Keenan, Eoghan P.	1.20	2,460.00	203	73922451
	CALL WITH EVERCORE AND WEIL TEAM RE: NO SHOP PERIOD ALIGNMENT, GOLD RESERVE SPA TERMS AND PREPARATION OF SPECIAL MASTER RECOMMENDATION.				
06/26/25	Friedmann, Jared R.	0.80	1,640.00	203	73927044
	CALL WITH TEAM AND EVERCORE TEAM RE: RULES OF THE ROAD IN CONNECTION WITH OTHER BIDDERS AND NEXT STEPS.				
06/26/25	Bentley, Chase A.	1.50	2,925.00	203	73943388
	EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE PROCESS.				
06/26/25	Curtis, Aaron J.	0.80	1,380.00	203	73927308
	CALL WITH EVERCORE TO DISCUSS THE RECOMMENDED BID AND FINAL RECOMMENDATION.				
06/26/25	Rubin, Avi	0.90	1,246.50	203	73922463
	ATTEND CALL WITH EVERCORE AND WEIL TEAMS TO DISCUSS PROCESS AND FINAL RECOMMENDATION; CORRESPONDENCE WITH EVERCORE TEAM REGARDING VDR ITEMS.				
06/26/25	Conte, Matthew	0.10	89.00	203	73923453
	CORRESPOND WITH POTTER ABOUT NOTICE OF EX PARTE MEETING.				
06/26/25	Clarke, Andrew	0.90	1,309.50	203	73935475
	ATTEND CALL WITH WEIL AND EVERCORE TEAMS.				
06/27/25	Bentley, Chase A.	0.40	780.00	203	73943866
	EMAILS AND CALLS WITH SPECIAL MASTER AND EVERCORE RE PROCESS.				
06/30/25	Conte, Matthew	0.10	89.00	203	73947756
	CORRESPOND WITH POTTER RE: FILING OF NOTICE OF EX PARTE MEETING.				
06/30/25	Rubin, Avi	0.10	138.50	203	73953329
	CALL WITH EVERCORE TO DISCUSS POST-SIGNING DILIGENCE ITEMS.				
<b>SUBTOTAL Task 203 - Communications: Special Master, Evercore, Potter</b>		<b>149.00</b>	<b>\$238,399.00</b>		

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06/02/25	Clarke, Andrew EMAILS WITH SANTORA TEAM; EMAILS WITH STRETTO TEAM.	0.40	582.00	204	73694200
06/17/25	Friedmann, Jared R. CALLS WITH N. EIMER RE: RED TREE'S REQUEST THAT MOLO AND ITS EXPERT GAIN ACCESS TO THE VDR CLEAN ROOM; EMAILS AND CALL WITH J.BLOOM RE: SAME; CALL WITH D.BIRK RE: SAME; EMAILS WITH COUNSEL FOR CITGO AND RED TREE RE: SAME; EMAILS WITH TEAM RE: SAME.	0.80	1,640.00	204	73866771
06/20/25	Bentley, Chase A. EMAIL AND PHONE CALL WITH PAUL WEISS RE 2020S.	0.30	585.00	204	73877534
06/23/25	Bentley, Chase A. EMAILS AND CALL WITH PAUL WEISS RE 2020S AND STATUS.	0.90	1,755.00	204	73887391
06/24/25	Curtis, Aaron J. DRAFT EMAIL TO THE 2020 BONDHOLDERS RE THE RISK ANALYSIS MEMO.	0.50	862.50	204	73901107
<b>SUBTOTAL Task 204 - Communications: Other</b>		<b>2.90</b>	<b>\$5,424.50</b>		
06/01/25	Friedmann, Jared R. REVIEW DRAFT PROPOSED DISCOVERY SCHEDULE PER THE COURT'S ORDER AND EMAILS WITH TEAM RE: COMMENTS TO SAME.	0.20	410.00	301	73707404
06/01/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE PROPOSED SCHEDULE FOR DISCOVERY.	0.20	345.00	301	73694621
06/01/25	Kamath, Priya REVISE DRAFT PROPOSED DISCOVERY SCHEDULE.	0.90	1,147.50	301	73687091
06/01/25	Gehnrich, Charles MANAGE DOCUMENT REVIEW WORKSTREAMS, INCLUDING QC AND CORRESPONDENCE WITH E-DISCOVERY VENDOR.	1.10	1,402.50	301	73697633
06/02/25	Friedmann, Jared R. REVIEW DRAFT PROPOSED DISCOVERY SCHEDULE; EMAILS AND CALL WITH A. CURTIS RE: SAME AND COORDINATING MEET AND CONFER; MEET AND CONFER WITH SPP AND BIDDERS RE: SAME; CALL WITH A. CURTIS RE: REVISIONS TO DISCOVERY SCHEDULE IN LIGHT OF MEET AND CONFER; REVIEW REVISED PROPOSED DISCOVERY SCHEDULE; EMAILS WITH TEAM RE: SAME; EMAILS WITH SPECIAL MASTER RE: SAME AND PROPOSAL BY CERTAIN PARTIES TO SEEK TO POSTPONE THE HEARING DATE; REVIEW AND REVISE EMAIL TO CITGO'S COUNSEL RE: REVIEW DOCUMENTS FROM A BROADER PERIOD; EMAILS WITH TEAM RE: TIMING OF PRODUCTION OF SAME.	1.80	3,690.00	301	73707150
06/02/25	Curtis, Aaron J. CALL WITH THE WEIL TEAM TO DISCUSS THE BIDDING PROCESS AND DISCOVERY; CALLS WITH J. FRIEDMANN TO DISCUSS DISCOVERY AND THE BIDDER MEMO RE 2020 BONDHOLDER RISK; RESPOND TO EMAILS RE DISCOVERY; REVISE PROPOSED DISCOVERY SCHEDULE; MEET AND CONFER WITH PARTIES TO DISCUSS THE DISCOVERY SCHEDULE.	4.40	7,590.00	301	73707986
06/02/25	Kamath, Priya	10.20	13,005.00	301	73689661

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	REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES IN RESPONSE TO REQUESTS FOR PRODUCTION RE: 2020 BONDHOLDERS FOR RESPONSIVENESS AND PRIVILEGE; CALL WITH RELEVANT PARTIES TO DISCUSS SPECIAL MASTER'S PROPOSED DISCOVERY DEADLINES; SUMMARIZE AND CIRCULATE NOTES TO J. FRIEDMANN AND A. CURTIS FROM MEET AND CONFER WITH RELEVANT PARTIES RE PROPOSED DISCOVERY SCHEDULE; REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES FOR RESPONSIVENESS AND PRIVILEGE; CITGO DOC PRODUCTION COORDINATION AND CALL WITH A CURTIS RE SAME; REVIEW OF DOCUMENT PRODUCTIONS; REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS RE SAME.				
06/02/25	Gehnrich, Charles	5.40	6,885.00	301	73710536
	CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CITGO DISCOVERY REQUESTS FOR TOPPING PERIOD; COORDINATE MULTIPLE PRIV LOG CREATIONS AND QC IN CONNECTION WITH DISCOVERY REQUESTS; CONDUCT QUALITY CHECK OF 2020 BONDHOLDER PRODUCTION; REVISE GOLD RESERVE RISK ANALYSIS TO REFLECT ADDITIONAL MEETINGS, AND RELATED CORRESPONDENCE; PREPARE PRODUCTION VOLUME 007 FOR SERVICE AND SEND.				
06/02/25	Smith, Kara	1.00	1,275.00	301	73785213
	REVIEW DOCUMENT PRODUCTIONS.				
06/02/25	Chavez, Miguel	0.60	270.00	301	73956087
	PREPARE PRODUCTION FOR DOWNLOAD AND QC PER REQUEST OF C. GEHNRIK.				
06/03/25	Bentley, Chase A.	0.50	975.00	301	73712581
	REVIEW STATUS REPORT RE DISCOVERY SCHEDULE; EMAILS AND CALLS WITH WEIL LIT RE SAME.				
06/03/25	Friedmann, Jared R.	2.30	4,715.00	301	73820240
	REVIEW AND ANALYZE RED TREE'S MARK-UP OF REVISED PROPOSED DISCOVERY SCHEDULE; REVIEW COMMENTS FROM VZ PARTIES RE: SAME; MEET WITH P.KAMATH RE: REVISING PROPOSED DISCOVERY SCHEDULE TO BEST ADDRESS CONCERNS OF ALL PARTIES; CALLS WITH L.DAYTON RE: RED TREE POTENTIALLY MOVING TO ADJOURN HEARING DATE; EMAILS AND CALL WITH D.BIRK RE: SAME; REVIEW COMMENTS FROM GOLD RESERVE AND OTHER CONSORTIUM MEMBERS RE: PROPOSED SCHEDULE; EMAILS AND CALL WITH P.KAMATH RE: ADDRESSING SAME; CALL WITH C. BENTLEY RE: ADDRESSING REQUESTS FOR UNREDACTED COMPETING BIDDER INFORMATION; REVIEW AND REVISE DRAFT SUBMISSION TO COURT CONTAINING PROPOSED DISCOVERY SCHEDULE; EMAILS WITH P.KAMATH RE: SAME.				
06/03/25	Curtis, Aaron J.	1.20	2,070.00	301	73773984
	CALL WITH J. FRIEDMANN AND P. KAMATH TO DISCUSS THE PROPOSED SCHEDULE FOR DISCOVERY; REVIEW AND RESPOND TO EMAILS RE THE PROPOSED DISCOVERY SCHEDULE.				
06/03/25	Gehnrich, Charles	2.90	3,697.50	301	73720273
	CONDUCT DOCUMENT REVIEW; COORDINATE CREATION OF PRIV LOG, INCLUDING CONDUCTING QC; MANAGE DOCUMENT REVIEW, INCLUDING ANSWERING QUESTIONS FROM REVIEW TEAM.				
06/03/25	Kamath, Priya	6.60	8,415.00	301	73741577
	REVIEW SUGGESTED EDITS TO THE SPECIAL MASTER'S PROPOSED DISCOVERY SCHEDULE FROM RELEVANT PARTIES; REVISE DRAFT PROPOSED BRIEFING SCHEDULE AND SEND TO M. BARR AND C. BENTLEY; REVIEW DOCUMENTS TO BE PRODUCED TO PARTIES FOR RESPONSIVENESS AND PRIVILEGE.				
06/03/25	Mittal, Disha	1.70	1,513.00	301	73763026
	CONDUCT STALKING HORSE DOCUMENT REVIEW.				
06/03/25	Carpinello, Courtney	2.30	2,047.00	301	73767842

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	REVIEW TOPPING PERIOD DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/03/25	Lane, Jack	0.70	623.00	301	73774534
	CONDUCT PRE STALKING HORSE DOCUMENT REVIEW.				
06/03/25	Smith, Kara	4.50	5,737.50	301	73785166
	REVIEW DOCUMENT PRODUCTIONS AND RESPOND TO QUESTIONS RE SAME; REVIEW DOCUMENT PRODUCTIONS.				
06/04/25	Bentley, Chase A.	0.30	585.00	301	73760614
	REVIEW VZ FILING RE DISCOVERY SCHEDULE; EMAILS RE SAME.				
06/04/25	Gehrich, Charles	4.30	5,482.50	301	73739112
	MANAGE DOCUMENT REVIEW AND PRODUCTIONS; CONDUCT DOCUMENT REVIEW; CONDUCT RESEARCH RELATED TO DISCOVERY OBLIGATIONS IN CONNECTION WITH SALE PROCESS.				
06/04/25	Siskind-Weiss, Jordan	1.60	1,424.00	301	73762754
	CONDUCT DOCUMENT REVIEW.				
06/04/25	Mittal, Disha	0.20	178.00	301	73762960
	CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.				
06/04/25	Carpinello, Courtney	2.10	1,869.00	301	73767560
	REVIEW PRE-STALKING HORSE DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/04/25	Lane, Jack	1.40	1,246.00	301	73774433
	CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.				
06/04/25	Smith, Kara	5.70	7,267.50	301	73785200
	REVIEW DOCUMENT PRODUCTIONS; QUALITY CHECK OF DOCUMENT PRODUCTIONS AND COORDINATE WITH ASSOCIATE TEAM RE SAME; COORDINATE RESEARCH WITH LITIGATION TEAM ASSOCIATES; SEND REQUESTS TO KLD RE CODING PANE CHANGES AND NEW BATCHES.				
06/04/25	Chavez, Miguel	1.10	495.00	301	73956081
	PREPARE PRODUCTION FOR DELIVERY VIA CLOUDSHARE PER K. SMITH; REVIEW PRODUCTION AND ADVISE ATTORNEY PER K. SMITH; PREPARE PRODUCTION FOR DOWNLOAD AND QC PER K. SMITH.				
06/05/25	Bentley, Chase A.	1.20	2,340.00	301	73761181
	REVIEW AND COMMENT ON MULTIPLE DRAFTS OF BRIEF RE DISCOVERY SCHEDULE.				
06/05/25	Curtis, Aaron J.	0.20	345.00	301	73773703
	REVIEW AND RESPOND TO EMAILS RE DOCUMENT PRODUCTIONS AND DISCOVERY.				
06/05/25	Kamath, Priya	1.70	2,167.50	301	73741569
	PREPARE ASSOCIATE TRACKER FOR ONGOING DISCOVERY WORK STREAMS AND SHARE WITH K. SMITH AND C. GEHRICH.				

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/05/25	Gehnrich, Charles MANAGE DOCUMENT REVIEW WORKSTREAMS; CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CITGO DISCOVERY REQUESTS; CONDUCT RESEARCH RELATED TO DISCOVERY OBLIGATIONS IN CONNECTION WITH SALE PROCESS; PREPARE FOR LITIGATION STRATEGY MEETING; QC PRIVILEGE LOG IN CONNECTION WITH VOL. 007 PRODUCTION.	5.60	7,140.00	301	73753101
06/05/25	Mittal, Disha CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.	1.20	1,068.00	301	73761497
06/05/25	Carpinello, Courtney REVIEW PRE-STALKING HORSE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE.	1.20	1,068.00	301	73767599
06/05/25	Lane, Jack CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.	2.80	2,492.00	301	73774418
06/05/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS AND COORDINATION WITH ASSOCIATE TEAM RE SAME; COORDINATION OF WORKSTREAMS AND ONGOING DOCUMENT PRODUCTION NEEDS; REVIEW DOCUMENT PRODUCTIONS; DOCUMENT DISCUSSION AND COORDINATION; DISCUSS SAME WITH C GENRICH.	3.60	4,590.00	301	73785177
06/05/25	Chavez, Miguel RESEARCH UNKNOWN SENDER EMAILS ISSUE PER REQUEST OF K. SMITH; PREPARE PRODUCTION FOR DOWNLOAD AND QC PER REQUEST OF K. SMITH; PREPARE WEEKLY DATA COLLECTION FOR PROCESSING/LOADING AND EXPORT TO VENDOR FOR DELIVERY PER REQUEST OF K. SMITH; PREPARE PRODUCTION FOR DELIVERY VIA CLOUDSHARE PER REQUEST OF K. SMITH.	2.60	1,170.00	301	73956071
06/06/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE PRIVILEGE LOG.	0.20	345.00	301	73773856
06/06/25	Kamath, Priya MEET WITH LITIGATION ASSOCIATE TO DISCUSS STRATEGY FOR REVIEW AND PRODUCING RESPONSIVE AND NON-PRIVILEGED DOCUMENTS TO PARTIES.	0.50	637.50	301	73740846
06/06/25	Mittal, Disha CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.	0.70	623.00	301	73761492
06/06/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	2.50	2,225.00	301	73762943
06/06/25	Gehnrich, Charles QC AND COORDINATE FINALIZING PRIVILEGE LOG, INCLUDING SERVING SAME; CONDUCT LEGAL RESEARCH IN CONNECTION WITH THE ROLE OF THE SPECIAL MASTER; MEET WITH LIT ASSOCIATE TEAM TO DISCUSS DISCOVERY WORK STREAMS; DRAFT CORRESPONDENCE TO CITGO REGARDING DISCOVERY REQUESTS; QC AND COORDINATE CREATION OF PRIVILEGE LOG IN CONNECTION WITH PRODUCTION; CONDUCT DOCUMENT REVIEW.	6.80	8,670.00	301	73793431
06/06/25	Smith, Kara	1.00	1,275.00	301	73818065

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	REVIEW DOCUMENT PRODUCTIONS; MEET WITH LITIGATION ASSOCIATES RE ONGOING WORKSTREAMS AND ANALYSIS OF DOCUMENT PRODUCTION NEEDS/TIMELINE.				
06/07/25	Mittal, Disha CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW.	1.50	1,335.00	301	73761675
06/07/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	2.00	1,780.00	301	73762824
06/07/25	Gehnrich, Charles FINALIZE PRIV LOG IN CONNECTION WITH CITGO DISCOVERY REQUESTS.	1.10	1,402.50	301	73793526
06/07/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS AND COORDINATION RE SAME.	1.20	1,530.00	301	73818054
06/08/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	1.50	1,335.00	301	73767617
06/09/25	Kamath, Priya REVIEW AND SERVE PRIVILEGE LOG OF DOCUMENTS PRODUCED TO PARTIES BY THE SPECIAL MASTER AS VOLUME 009.	0.30	382.50	301	73762874
06/09/25	Lane, Jack CONDUCT PRE-STALKING HORSE DOCUMENT REVIEW; CONDUCT PRE-STALKING HORSE AND TOPPING PERIOD DOCUMENT REVIEW.	2.50	2,225.00	301	73817780
06/09/25	Smith, Kara REVIEW DOCUMENT PRODUCTIONS.	0.90	1,147.50	301	73818036
06/09/25	Carpinello, Courtney REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.	2.30	2,047.00	301	73819504
06/10/25	Bentley, Chase A. REVIEW AND COMMENT ON STATUS REPORT RE DISCOVERY SCHEDULE; EMAILS WITH SPDS AND AJCS RE SAME.	0.60	1,170.00	301	73786345
06/10/25	Friedmann, Jared R. CALL WITH J.BLOOM RE: DISCOVERY; EMAILS WITH TEAM RE: STATUS OF DOCUMENT REVIEW AND TIMING OF PRODUCTIONS.	0.30	615.00	301	73819737
06/10/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	1.60	1,424.00	301	73800039
06/10/25	Mittal, Disha CONDUCT PRE-STALKING HORSE AND TOPPING PERIOD DOCUMENT REVIEW.	1.00	890.00	301	73817870
06/10/25	Smith, Kara	1.00	1,275.00	301	73818033

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	REVIEW DOCUMENT PRODUCTIONS; UPDATE J. FRIEDMANN RE SAME.				
06/10/25	Carpinello, Courtney REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.	1.90	1,691.00	301	73819441
06/10/25	Kamath, Priya REVIEW CONFIDENTIAL SUBMISSION FROM 2020 BONDHOLDERS.	0.50	637.50	301	73820652
06/10/25	Clarke, Andrew TELEPHONE CALL WITH J. BLOOM RE: DISCOVERY ISSUES AND EMAIL TO WEIL LITIGATION TEAM RE: SAME.	0.50	727.50	301	73940781
06/11/25	Friedmann, Jared R. REVIEW EMAIL FROM CITGO'S COUNSEL REQUESTING EARLY ACCESS TO TOPPING PERIOD COMMUNICATIONS; REVIEW DRAFT RESPONSE TO SAME; EMAILS WITH A. CURTIS RE: SAME.	0.30	615.00	301	73819764
06/11/25	Curtis, Aaron J. DRAFT RESPONSE TO THE EMAIL FROM CITGO RE ROLLING PRODUCTIONS.	0.40	690.00	301	73818132
06/11/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	1.70	1,513.00	301	73800102
06/11/25	Mittal, Disha CONDUCT PRE-STALKING HORSE AND TOPPING PERIOD DOCUMENT REVIEW.	2.00	1,780.00	301	73817880
06/11/25	Smith, Kara EMAIL R MORSE RE EVERCORE DOCUMENT COLLECTION.	0.10	127.50	301	73818070
06/11/25	Chavez, Miguel PREPARE DATA LOAD TO RELATIVITY FOR ATTORNEY REVIEW PER REQUEST OF K. SMITH.	1.50	675.00	301	73956574
06/12/25	Bentley, Chase A. REVIEW VZ MOTION FOR RECONSIDERATION OF DISCOVERY SCHEDULE; EMAILS AND CALLS WITH WEIL LIT RE SAME.	0.60	1,170.00	301	73837842
06/12/25	Siskind-Weiss, Jordan CONDUCT DOCUMENT REVIEW.	2.40	2,136.00	301	73819314
06/12/25	Smith, Kara QC DOCUMENT PRODUCTIONS; PREPARE NEW BATCH SET FOR REVIEW.	3.30	4,207.50	301	73820126
06/12/25	Gehnrich, Charles MANAGE DOCUMENT REVIEWS IN CONNECTION WITH CITGO DISCOVERY REQUESTS.	0.20	255.00	301	74048283
06/13/25	Curtis, Aaron J.	0.90	1,552.50	301	74048590

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	CALL WITH LITIGATION ASSOCIATES TO DISCUSS DOCUMENT REVIEW, LEGAL RESEARCH RE THE 2020 BONDHOLDERS, AND DISCOVERY.				
06/13/25	Gehnrich, Charles	1.30	1,657.50	301	73817786
	MANAGE DOCUMENT REVIEW WORK STREAMS; CONDUCT DOCUMENT REVIEW.				
06/13/25	Siskind-Weiss, Jordan	0.20	178.00	301	73819379
	CONDUCT DOCUMENT REVIEW.				
06/13/25	Carpinello, Courtney	1.90	1,691.00	301	73819475
	CODE DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/14/25	Mittal, Disha	4.50	4,005.00	301	73819507
	CONDUCT PRE-STALKING HORSE INTERNAL DOCUMENT REVIEW.				
06/14/25	Gehnrich, Charles	1.80	2,295.00	301	74051686
	CONDUCT DOCUMENT REVIEW IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
06/15/25	Siskind-Weiss, Jordan	1.00	890.00	301	73829266
	CONDUCT DOCUMENT REVIEW.				
06/15/25	Gehnrich, Charles	0.40	510.00	301	74051688
	MANAGE DOCUMENT REVIEW WORKSTREAMS, INCLUDING RESPONDING TO QUESTIONS FROM REVIEW TEAM.				
06/16/25	Kamath, Priya	4.40	5,610.00	301	73840222
	REVIEW DOCUMENTS FOR RELEVANCE AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES.				
06/16/25	Siskind-Weiss, Jordan	2.50	2,225.00	301	73842313
	CONDUCT DOCUMENT REVIEW.				
06/16/25	Carpinello, Courtney	1.10	979.00	301	74051811
	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/17/25	Carpinello, Courtney	1.90	1,691.00	301	73850752
	REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE.				
06/17/25	Siskind-Weiss, Jordan	2.50	2,225.00	301	73852451
	CONDUCT DOCUMENT REVIEW.				
06/17/25	Kamath, Priya	4.00	5,100.00	301	73858996
	REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES.				
06/17/25	Smith, Kara	0.20	255.00	301	73993526

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CORRESPONDENCE WITH LITIGATION TEAM RE DOCUMENT REVIEW NEEDS.					
06/17/25	Gehnrich, Charles	0.90	1,147.50	301	74051824
	MANAGE DOCUMENT REVIEW WORKSTREAM, INCLUDING RESPONDING TO QUESTIONS FROM REVIEW TEAM.				
06/17/25	Chavez, Miguel	0.40	180.00	301	73956263
	PREPARE HORIZON/CITGO DATA FOR PROCESSING-LOADING PER REQUEST OF K. SMITH.				
06/18/25	Friedmann, Jared R.	0.60	1,230.00	301	73866585
	MEET AND CONFER RE: RED TREE ACCESS TO DOCUMENTS IN VDR; REVIEW EMAILS COORDINATING AGREEMENT BETWEEN RED TREE AND CITGO RE: SAME.				
06/18/25	Kamath, Priya	6.00	7,650.00	301	73853954
	MEET WITH LITIGATION TEAM TO DISCUSS STRATEGY FOR REVIEW AND PRODUCING DOCUMENTS TO PARTIES; REVIEW CONFIDENTIALITY ORDER TO DETERMINE PROPRIETY OF PRODUCING CERTAIN DOCUMENTS TO PARTIES AND SEND GUIDANCE TO J. FRIEDMANN AND A. CURTIS; RESPOND TO QUESTIONS ABOUT THE CONFIDENTIALITY ORDER FROM A. CURTIS; REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES; REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES.				
06/18/25	Siskind-Weiss, Jordan	0.90	801.00	301	73859129
	CONDUCT DOCUMENT REVIEW.				
06/18/25	Carpinello, Courtney	1.70	1,513.00	301	73863579
	REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE.				
06/18/25	Smith, Kara	1.60	2,040.00	301	73917440
	MEET WITH LITIGATION TEAM RE DISCOVERY AND OTHER WORKSTREAMS; COORDINATION WITH ASSOCIATE TEAM RE SAME; CALL WITH A CURTIS RE CITGO DOC REVIEW PROGRESS; EMAIL ASSOCIATE TEAM AND OTHERS RE CHANGE IN DOCUMENT PRODUCTION DEADLINES.				
06/18/25	Gehnrich, Charles	3.80	4,845.00	301	74051838
	MANAGE DOCUMENT REVIEW WORK STREAMS, INCLUDING RESPONDING TO QUESTIONS FROM REVIEW TEAM; FOLLOW UP MEETING WITH S. SMITH AND P. KAMATH REGARDING DOCUMENT PRODUCTION; ANALYZE UPDATED GOLD RESERVE RISK MEMO; CONDUCT QUALITY CHECK OF VOLUME 010 PRODUCTION.				
06/18/25	Chavez, Miguel	1.20	540.00	301	73956349
	PREPARE HORIZON/CITGO DATA FOR PROCESSING-LOADING PER REQUEST OF K. SMITH.				
06/19/25	Friedmann, Jared R.	0.20	410.00	301	73866622
	EMAILS AND CALL WITH A. CURTIS RE: CONFIDENTIALITY OF 2020'S MEMO AND TREATING SAME IN DISCOVERY.				
06/19/25	Kamath, Priya	0.80	1,020.00	301	73856492
	RESPOND TO QUESTIONS ABOUT CONFIDENTIALITY ORDER FROM A. CURTIS; RESPOND TO QUESTIONS REGARDING THE CONFIDENTIALITY AGREEMENT FROM J. FRIEDMANN.				
06/19/25	Siskind-Weiss, Jordan	4.60	4,094.00	301	73859182

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	CONDUCT DOCUMENT REVIEW.				
06/19/25	Gehnrich, Charles	1.80	2,295.00	301	73863722
	CONDUCT QC AND COORDINATE SPECIAL MASTER PRODUCTION 010.				
06/20/25	Kamath, Priya	9.00	11,475.00	301	73861000
	REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES.				
06/20/25	Carpinello, Courtney	2.60	2,314.00	301	73863567
	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/20/25	Siskind-Weiss, Jordan	0.90	801.00	301	73871102
	CONDUCT DOCUMENT REVIEW.				
06/20/25	Chavez, Miguel	0.30	135.00	301	73956474
	PREPARE CITGO - WEEKLY DOCUMENT COLLECTION FOR DELIVERY TO VENDOR PER K. SMITH.				
06/21/25	Kamath, Priya	4.70	5,992.50	301	73864065
	CONDUCT QUALITY CHECK OF DOCUMENTS FOR PRODUCTION TO PARTIES; REVIEW DOCUMENTS FLAGGED BY TEAM AND PROVIDE GUIDANCE ON DOCUMENT REDACTIONS AHEAD OF PRODUCTION TO PARTIES; CALL WITH C. GEHNRIK TO DISCUSS STRATEGY FOR DOCUMENT PRODUCTION; CONDUCT QUALITY CHECK OF DOCUMENTS AHEAD OF PRODUCTION TO PARTIES; REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES FOR RELEVANCE AND PRIVILEGE.				
06/21/25	Gehnrich, Charles	2.60	3,315.00	301	73870080
	MANAGE DOCUMENT REVIEW WORKSTREAMS IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
06/22/25	Gehnrich, Charles	2.20	2,805.00	301	73886530
	MANAGE DOCUMENT REVIEW WORK STREAMS IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
06/23/25	Friedmann, Jared R.	0.40	820.00	301	73929978
	EMAILS AND CALL WITH TEAM RE: ADDRESSING CONFIDENTIALITY ISSUES IN CONNECTION WITH DOCUMENT PRODUCTION.				
06/23/25	Kamath, Priya	7.50	9,562.50	301	73877604
	EMAIL C. GEHNRIK RE: STRATEGY FOR CONDUCTING A QUALITY CHECK OF DOCUMENTS AHEAD OF PRODUCTION TO PARTIES; MEETING WITH DOCUMENT REVIEW TEAM TO DISCUSS STRATEGY FOR REVIEW DOCUMENTS AHEAD OF PRODUCTION TO PARTIES; CALL WITH C. GEHNRIK AND K. SMITH TO DISCUSS STRATEGY FOR REVIEW AND PRODUCTION OF DOCUMENTS; CALL WITH TEAM TO DISCUSS CONFIDENTIALITY ORDERS; REVIEW CONFIDENTIALITY AGREEMENTS BETWEEN PARTIES TO DETERMINE STRATEGY FOR PRODUCING DOCUMENTS IN RESPONSE TO REQUESTS FOR PRODUCTION; REVIEW CONFIDENTIALITY ORDER AND NDAS WITH PARTIES AND EMAIL J. FRIEDMANN RE RELATED DOCUMENT PRODUCTION STRATEGY; RESPOND TO QUESTIONS RE DOCUMENTS FOR PRODUCTION TO PARTIES IN RESPONSE TO REQUESTS FOR PRODUCTION; REVIEW DRAFT DOCUMENT REVIEW PROTOCOL FROM K. SMITH AND SHARE WITH REVIEWERS OF DOCUMENTS AHEAD OF PRODUCTION TO PARTIES; REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES.				
06/23/25	Carpinello, Courtney	5.60	4,984.00	301	73892647

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	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS; REDACT DOCUMENTS.				
06/23/25	McGovern, Kate	0.60	390.00	301	73895360
	DOCUMENT REVIEW ONBOARDING CALL.				
06/23/25	Ramsey, Alexis	1.30	1,800.50	301	73915231
	REVIEW DOCUMENT REVIEW BACKGROUND MATERIAL FROM K. SMITH REGARDING: DOCUMENT REVIEW DISCUSSION; DISCUSS DOCUMENT REVIEW WITH INTERNAL TEAM, INCLUDING K. SMITH, FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY.				
06/23/25	Primavera, William	3.10	2,015.00	301	73946215
	TEAM MEETING REGARDING DOCUMENT REVIEW; REVIEW BACKGROUND DOCUMENTS.				
06/23/25	Smith, Kara	7.30	9,307.50	301	73999508
	CONDUCT DOCUMENT REVIEW AND QC / COORDINATION OF SAME; ATTEND TEAM MEETING RE DOCUMENT REVIEW NEXT STEPS; MEETING RE DISCOVERY PROCESS WITH J FRIEDMANN; MEET WITH P KAMATH AND C GENRICH RE SAME.				
06/23/25	Ortiz, Heather L.	0.60	390.00	301	74014556
	ATTEND TEAM MEETING REGARDING DOCUMENT REVIEW PROTOCOL AND INSTRUCTIONS.				
06/23/25	Gehnrich, Charles	8.90	11,347.50	301	74054745
	MANAGE DOCUMENT REVIEW, INCLUDING CONDUCTING QC AND RESPOND TO QUESTIONS FROM REVIEW TEAM; MEET WITH NEW MEMBERS OF DOCUMENT REVIEW TEAM TO ON BOARD THEM IN CONNECTION WITH CITGO DISCOVERY REQUESTS, INCLUDING TIME SPENT PREPARING; MEET WITH J. FRIEDMANN; P. KAMATH; AND K. SMITH TO DISCUSS DOCUMENT REVIEW QUESTIONS; CREATE PRIVILEGE GUIDE FOR CERTAIN DOCS IN CONNECTION WITH CITGO DOCUMENT REQUESTS.				
06/23/25	Mosin, Olga	1.80	936.00	301	73954758
	ISOLATE DOCUMENTS IN REVIEW REPOSITORY PER C. GEHNRICH.				
06/23/25	Chavez, Miguel	1.50	675.00	301	73956175
	PREPARE PRODUCTION FOR DOWNLOAD, QC AND DELIVERY PER REQUEST OF C. GEHNRICH.				
06/24/25	Friedmann, Jared R.	0.10	205.00	301	73927152
	REVIEW AND REVISE EMAIL TO 2020S RE: CONFIDENTIALITY OF MEMO.				
06/24/25	Curtis, Aaron J.	0.50	862.50	301	74222359
	MEET WITH THE WEIL LITIGATION ASSOCIATES TO DISCUSS DOCUMENT REVIEW.				
06/24/25	Kamath, Priya	7.50	9,562.50	301	73892293
	MEET WITH TEAM TO DISCUSS STRATEGY FOR PRODUCING DOCUMENTS IN RESPONSE TO CITGO AND PDVH'S REQUESTS FOR PRODUCTION; REVIEW DOCUMENTS FLAGGED AS UNFAIRLY WITHHELD BY CITGO AND PDVH AND SEND THOUGHTS TO C. GEHNRICH; REVIEW AND RESPOND TO C. GEHNRICH'S FEEDBACK ON DOCUMENTS FLAGGED AS POTENTIALLY NOT PRIVILEGED BY CITGO AND PDVH; REVIEW COURT LOCAL RULES, PROCEDURES, AND STANDING ORDER; RESPOND TO QUESTIONS FROM DOCUMENT REVIEWERS AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES; RESPOND TO QUESTION FROM CLIENT RETOPPING PERIOD; RESPOND TO QUESTIONS FROM A. CURTIS ABOUT STRATEGY FOR PRODUCING DOCUMENTS AND HANDLING DOCUMENTS FILED UNDER SEAL; REVIEW EMAILS FROM C.				

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	GEHNRIK RE SEALED DOCUMENTS; REVIEW SEALED DOCUMENTS FROM C. GEHNRIK IN RESPONSE TO QUESTION ABOUT TREATMENT OF SEALED DOCUMENTS IN DOCUMENT PRODUCTIONS.				
06/24/25	McGovern, Kate	10.00	6,500.00	301	73899672
	REVIEW DOCUMENT REVIEW BACKGROUND MATERIALS; CONFORM PRIVILEGE REDACTIONS FOR PRODUCTION.				
06/24/25	Siskind-Weiss, Jordan	1.60	1,424.00	301	73899687
	CONDUCT DOCUMENT REVIEW.				
06/24/25	Carpinello, Courtney	1.20	1,068.00	301	73900783
	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/24/25	Gehnrich, Charles	7.60	9,690.00	301	73906191
	DRAFT INTERNAL EMAIL CORRESPONDENCE REGARDING CONFIDENTIALITY IN CONNECTION WITH CITGO DOCUMENT REQUESTS; MANAGE DOCUMENT REVIEW WORK STREAMS; MEET WITH TEAM TO DISCUSS DOCUMENT REVIEW WORK STREAMS; COORDINATE WITH POTTER TO IDENTIFY DOCUMENTS IN CONNECTION WITH DISCOVERY; ANALYZE AND DRAFT INTERNAL CORRESPONDENCE REGARDING MOTION TO COMPEL THE SPECIAL MASTER; ANALYZE DOCUMENTS IN CONNECTION WITH CITGO CORRESPONDENCE REGARDING PRIVILEGE CALLS AND DRAFT SUMMARY.				
06/24/25	Ramsey, Alexis	5.50	7,617.50	301	73930625
	ANALYZE BATCH 2 DOCUMENTS 54-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 2 DOCUMENTS 1-53 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 1 DOCUMENTS 1-62 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 1 DOCUMENTS 63-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY.				
06/24/25	Primavera, William	9.50	6,175.00	301	73946191
	REVIEW AND ANALYSIS OF DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.				
06/24/25	Smith, Kara	4.70	5,992.50	301	73993844
	QC DOCUMENT AND COORDINATION; MEET WITH A CURTIS RE SAME; MEET WITH C GEHNRIK AND P KAMATH RE SAME; REVIEW DOCUMENT PRODUCTIONS; COORDINATE QCS AND WORKSTREAMS, AND RESPOND TO QUESTIONS RE SAME.				
06/24/25	Ortiz, Heather L.	8.00	5,200.00	301	74014489
	REVIEW DOCUMENTS AND APPLY PRIVILEGE REDACTIONS.				
06/24/25	Chavez, Miguel	0.30	135.00	301	73956260
	PREPARE SEARCHABLE PDF EXPORT PER REQUEST OF C. GEHNRIK.				
06/25/25	Curtis, Aaron J.	0.40	690.00	301	74190825
	REVIEW AND RESPOND TO EMAILS RE DOCUMENT REVIEW AND PRIVILEGED DOCUMENTS.				
06/25/25	Kamath, Priya	3.30	4,207.50	301	73899836
	DRAFT SUMMARY FOR A. CURTIS OF DOCUMENTS CHALLENGED BY CITGO AND PDVH AS NOT PRIVILEGED; RESPOND TO QUESTIONS FROM A. CURTIS REGARDING DOCUMENTS FLAGGED BY COUNSEL TO CITGO AND PDVH AS POTENTIALLY IMPROPERLY WITHHELD FROM PRODUCTIONS; CALL WITH A. CLARKE AND M. CONTE RE DOCUMENTS LABELED HIGHLY CONFIDENTIAL; RESPOND TO QUESTIONS FROM DOCUMENT REVIEWERS AHEAD OF PRODUCTION OF DOCUMENTS TO PARTIES.				

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06/25/25	Carpinello, Courtney REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.	1.90	1,691.00	301	73914249
06/25/25	McGovern, Kate CONFORM PRIVILEGE REDACTIONS FOR PRODUCTION.	9.00	5,850.00	301	73917689
06/25/25	Conte, Matthew CORRESPOND WITH WEIL LITIGATION RE: DISCOVERY OF EMAILS.	0.30	267.00	301	73920580
06/25/25	Ramsey, Alexis ANALYZE BATCH 5 DOCUMENTS 1-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 4 DOCUMENTS 1-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 3 DOCUMENTS 55-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 6 DOCUMENTS 1-102 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 7 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 3 DOCUMENTS 1-54 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY.	7.00	9,695.00	301	73930616
06/25/25	Primavera, William REVIEW AND ANALYSIS OF DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.	8.10	5,265.00	301	73946165
06/25/25	Ortiz, Heather L. REVIEW DOCUMENTS AND APPLY PRIVILEGE REDACTIONS.	8.00	5,200.00	301	74014536
06/25/25	Gehnrich, Charles MANAGE DOCUMENT REVIEW WORK STREAMS IN CONNECTION WITH CITGO DISCOVERY REQUESTS.	0.60	765.00	301	74190893
06/25/25	Chavez, Miguel PREPARE DATA LOAD TO RELATIVITY FOR ATTORNEY REVIEW.	1.50	675.00	301	73956121
06/26/25	Friedmann, Jared R. REVIEW ANALYSIS OF DOCUMENTS CHALLENGED BY CITGO ON PRIVILEGE LOG; EMAILS WITH TEAM RE: SAME; CALL WITH TEAM RE: DOCUMENT PRODUCTION ISSUES, INCLUDING CONFIDENTIALITY ISSUES, AND STATUS OF REVIEW AND PREPARATIONS FOR PRODUCTION ON 7/3 AND QUICK COLLECTION AND REVIEW OF REMAINING TOPPING PERIOD DOCUMENTS.	0.70	1,435.00	301	73927043
06/26/25	Curtis, Aaron J. CALL WITH C. GEHNRICH TO DISCUSS DISCOVERY AND OTHER PROJECTS; REVIEW AND RESPOND TO EMAILS RE DISCOVERY, PRIVILEGED DOCUMENTS, DOCUMENT REVIEW, AND INFORMATION FROM CITGO.	1.00	1,725.00	301	74222360
06/26/25	Siskind-Weiss, Jordan CORRESPONDENCE WITH TEAM REGARDING PRIVILEGE CALLS.	0.20	178.00	301	73920333
06/26/25	McGovern, Kate CONFORM PRIVILEGE REDACTIONS FOR PRODUCTION; REVIEW TOPPING PERIOD DOCUMENTS FOR PRODUCTION.	5.50	3,575.00	301	73921455
06/26/25	Gehnrich, Charles	4.80	6,120.00	301	73926800

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	DRAFT RESPONSE TO MOTION TO COMPEL SPECIAL MASTER AND REVISE SAME; MANAGE DOCUMENT REVIEW WORKSTREAM; MEET WITH LITIGATION TEAM TO DISCUSS STRATEGY; CALL WITH P. KAMATH TO DISCUSS PROPOSED REDACTIONS IN CONNECTION WITH FINAL RECOMMENDATION PROCESS; SERVE PRODUCTION VOL. 010.				
06/26/25	Ramsey, Alexis	4.20	5,817.00	301	73930635
	ANALYZE BATCH 9 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 10 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 8 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 8 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY.				
06/26/25	Carpinello, Courtney	3.80	3,382.00	301	73936276
	REVIEW DOCUMENTS FOR PRIVILEGE AND RESPONSIVENESS.				
06/26/25	Kamath, Priya	6.40	8,160.00	301	73942675
	RESPOND TO QUESTIONS FROM A. CURTIS RE CONFIDENTIALITY AGREEMENTS AND CONFIDENTIALITY ORDER AS THEY RELATE TO PRODUCTION OF DOCUMENTS; MEET WITH J. FRIEDMANN TO DISCUSS TREATMENT OF SEALED DOCUMENTS IN RESPONSE TO REQUESTS FOR PRODUCTION; ASSIST WITH QUALITY CHECK OF DOCUMENTS FOR PRODUCTION IN RESPONSE TO REQUESTS FOR PRODUCTION FROM CITGO AND PDVH.				
06/26/25	Primavera, William	6.50	4,225.00	301	73946189
	REVIEW AND ANALYSIS OF DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.				
06/26/25	Smith, Kara	1.30	1,657.50	301	74010556
	REVIEW DOCUMENTS FOR PRODUCTIONS.				
06/26/25	Ortiz, Heather L.	8.00	5,200.00	301	74014521
	REVIEW DOCUMENTS AND APPLY PRIVILEGE REDACTIONS.				
06/27/25	Friedmann, Jared R.	0.20	410.00	301	73926983
	REVIEW EMAIL TO CITGO'S COUNSEL RE: PRIVILEGE ISSUES; EMAILS WITH TEAM RE: SAME.				
06/27/25	Curtis, Aaron J.	1.60	2,760.00	301	74222361
	REVIEW AND RESPOND TO EMAILS RE INFORMATION FROM CITGO, REDACTIONS TO VENEZUELA PARTY FILINGS, AND DOCUMENT REVIEW.				
06/27/25	Gehrich, Charles	10.00	12,750.00	301	73927914
	SERVE PRODUCTION VOL. 010; TROUBLESHOOT ACCESS ISSUE WITH PRODUCTION; DRAFT RESPONSE EMAIL TO CITGO REGARDING PRIVILEGE ASSERTIONS; MANAGE DOCUMENT REVIEW WORKTEAMS, INCLUDING ANSWERING TEAM QUESTIONS AND PERFORMING QC.				
06/27/25	Siskind-Weiss, Jordan	0.50	445.00	301	73933988
	CONDUCT DOCUMENT REVIEW.				
06/27/25	McGovern, Kate	0.80	520.00	301	73939672
	REVIEW TOPPING PERIOD DOCUMENTS FOR PRODUCTION.				
06/27/25	Ramsey, Alexis	4.40	6,094.00	301	73943197

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	ANALYZE BATCH 14 DOCUMENTS 1-101 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 11 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 13 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 15 DOCUMENTS 1-70 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY; ANALYZE BATCH 12 DOCUMENTS 1-100 FOR PRIVILEGE, RELEVANCE, AND CONFIDENTIALITY.				
06/27/25	Primavera, William	4.20	2,730.00	301	73946166
	REVIEW AND ANALYSIS OF DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.				
06/27/25	Smith, Kara	5.20	6,630.00	301	74051716
	REVIEW AND QC DOCUMENT PRODUCTIONS; COORDINATE WORKSTREAMS OF SAME AMONG ASSOCIATES.				
06/27/25	Chavez, Miguel	0.70	315.00	301	73956591
	PREPARE PRODUCTION FOR DELIVERY VIA CLOUDSHARE PER REQUEST OF C. GEHNRIK.				
06/28/25	Kamath, Priya	10.50	13,387.50	301	73927370
	REVIEW DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE AHEAD OF PRODUCTION TO PARTIES, AND ANSWER QUESTIONS FROM REVIEWERS REGARDING PRIVILEGE; REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES AND DESIGN QUALITY CHECK FOR UPCOMING PRODUCTION.				
06/28/25	Gehnrlich, Charles	5.80	7,395.00	301	73930801
	CONDUCT QC FOR PRODUCTION VOL. 011.				
06/28/25	Carpinello, Courtney	4.90	4,361.00	301	73936330
	QUALITY CHECK OF THE PRE-STALKING HORSE AND TOPPING PERIOD DOCUMENTS FOR PRODUCTION.				
06/28/25	Smith, Kara	4.20	5,355.00	301	73993597
	QUALITY CHECK DOCUMENT PRODUCTIONS; QUALITY CHECK DOCUMENT PRODUCTIONS; QUALITY CHECK DOCUMENT PRODUCTIONS.				
06/29/25	Kamath, Priya	6.50	8,287.50	301	73942871
	QUALITY CHECK DOCUMENTS FOR UPCOMING PRODUCTION TO PARTIES IN RESPONSE TO REQUESTS FOR PRODUCTION FROM CITGO AND PDVH.				
06/29/25	Primavera, William	2.30	1,495.00	301	73946173
	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.				
06/29/25	Gehnrlich, Charles	4.00	5,100.00	301	73946414
	QC AND MANAGE DOCUMENT REVIEW WORKSTREAMS IN CONNECTION WITH CITGO DISCOVERY REQUESTS.				
06/29/25	Smith, Kara	3.00	3,825.00	301	74061529
	QUALITY CHECK OF DOCUMENT PRODUCTIONS.				
06/29/25	Mosin, Olga	1.20	624.00	301	73953470
	ISOLATE DOCUMENTS IN REVIEW REPOSITORY, PER P. KAMATH.				
06/30/25	Kamath, Priya	9.20	11,730.00	301	73944870

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	CONDUCT SECOND-LEVEL REVIEW OF DOCUMENTS FROM PRE-TOPPING PERIOD AHEAD OF PRODUCTION TO PARTIES; CONDUCT QUALITY CHECK OF PRODUCTION OF DOCUMENTS IN RESPONSE TO CITGO AND PDVH'S REQUESTS FOR PRODUCTION.				
06/30/25	McGovern, Kate	7.20	4,680.00	301	73945762
	CONFORM PRIVILEGE REDACTIONS FOR PRODUCTION; REVIEW DOCUMENTS FOR PRODUCTION.				
06/30/25	Primavera, William	8.70	5,655.00	301	73946168
	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS, SIGNIFICANCE AND PRIVILEGE.				
06/30/25	Gehnrich, Charles	3.80	4,845.00	301	73947970
	CONDUCT QC AND MANAGE DOCUMENT REVIEW WORKSTREAMS IN CONNECTION WITH CITGO DISCOVERY REQUESTS; PREPARE AND SERVE VOL. 011 PRODUCTION; COORDINATE PREPARATION OF PRIV LOG IN CONNECTION WITH VOLS. 0101 AND 011.				
06/30/25	Siskind-Weiss, Jordan	0.10	89.00	301	73982835
	CORRESPOND WITH TEAM RE: DOCUMENT PRODUCTION.				
06/30/25	Smith, Kara	4.00	5,100.00	301	74084144
	QUALITY CHECK DOCUMENT PRODUCTIONS.				
06/30/25	Chavez, Miguel	1.00	450.00	301	73956114
	PREPARE PRODUCTION FOR DOWNLOAD, QC AND DELIVERY PER REQUEST OF C. GEHNRICH.				
<b>SUBTOTAL Task 301 - Discovery</b>		<b>487.20</b>	<b>\$528,239.50</b>		
06/02/25	Bodoh, Devon	2.50	6,437.50	401	73768146
	REVIEW TAX QUESTIONS; CORRESPONDENCE REGARDING SAME.				
06/02/25	Margolis, Steven M.	0.30	538.50	401	73701512
	REVIEW TRANSACTION DOCUMENTS, DILIGENCE AND CORRESPONDENCE ON SAME.				
06/02/25	Newcomb, Molly	2.60	2,314.00	401	73774485
	RESEARCH ISSUES PURSUANT TO SALE PROCESS AND BIDS.				
06/02/25	Rubin, Avi	1.40	1,939.00	401	74190002
	CORRESPONDENCE WITH WEIL M&A REGARDING TOPPING PERIOD ITEMS; REVIEW AND PROVIDE COMMENTS TO TOPPING PERIOD TIMELINE; CORRESPONDENCE WITH WEIL M&A AND WEIL TAX TEAMS REGARDING BIDDER QUESTIONS.				
06/02/25	Koivistoinen, Tanja	0.90	1,404.00	401	74190005
	REVIEW AND COMMENT ON THE REVISED TOPPING PERIOD TIMELINE.				
06/03/25	Dulcey, Alfonso J.	4.20	8,379.00	401	73710586
	REVIEW GOLD RESERVE TOPPING BID DOCUMENTS AND DISCUSS WITH WEIL TEAMS, CALL WITH BIDDER RE BID TAX MATTERS.				

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06/03/25	Bentley, Chase A. REVIEW GOLD RESERVE BID DOCUMENTS; EMAILS AND CALLS RE SAME.	2.90	5,655.00	401	73712593
06/03/25	Colao, Andrew J. REVIEW GOLD RESERVE DOCUMENTS, TOPPING PROPOSAL, EMAILS WITH WEIL TEAM.	0.70	1,645.00	401	73712703
06/03/25	Keenan, Eoghan P. REVIEW BID SUBMISSION FROM TOPPING BIDDER.	1.60	3,280.00	401	73715701
06/03/25	Conley, Brendan C. REVIEW GOLD RESERVE COMMITMENT DOCUMENTS.	1.80	3,510.00	401	73719137
06/03/25	Bodoh, Devon REVIEW BIDDER QUESTIONS REGARDING TRANSACTION; CONFERENCE CALL WITH BIDDER AND FOLLOW UP WITH WEIL TEAM REGARDING SAME.	3.30	8,497.50	401	73768216
06/03/25	Margolis, Steven M. REVIEW DANILAR BID DOCUMENTS; CORRESPONDENCE ON TRANSACTION AND RELATED ISSUES.	0.60	1,077.00	401	73718818
06/03/25	Zimmerman, Erik REVIEW, SUMMARIZE AND MARK UP GOLD RESERVE COMMITMENT PAPERS.	2.90	3,697.50	401	73710231
06/03/25	Clarke, Andrew REVIEW BID PACKAGE RECEIVED FROM BIDDER; VARIOUS EMAILS WITH WEIL TEAM RE: BIDS AND SALE PROCESS.	1.50	2,182.50	401	73712561
06/03/25	Mackinnon, Josh REVIEW SCHEDULES AND ANCILLARIES FROM GOLD RESERVE'S TOPPING PERIOD BID PACKAGE; INTERNAL MEETING REGARDING GOLD RESERVE BID PACKAGE; CIRCULATE BID PACKAGE TO SPECIALISTS; DRAFT EMAILS REGARDING GAME PLAN AND SHARING OF GOLD RESERVE DOCUMENTS.	8.10	8,667.00	401	73712914
06/03/25	Sharma, Sakshi REVIEW REVISED BID.	1.10	1,716.00	401	73713075
06/03/25	Fernandez, Ricardo REVIEW AND RESPOND TO MATTER EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS. REVIEW GOLD RESERVE TOPPING BID PACKAGE. REVIEW SPA, DISCLOSURE SCHEDULES, ESCROW AGREEMENT AND PAYMENTS ADMINISTRATION AGREEMENT. CALLS WITH WEIL TAX TO DISCUSS.	3.20	4,432.00	401	73715513
06/03/25	Rubin, Avi MEET WITH WEIL M&A TO DISCUSS GOLD RESERVE BID ITEMS; REVIEW AND PROVIDE COMMENTS TO NDA MARKUP; REVIEW GOLD RESERVE BID MATERIALS; REVIEW AND REVISE DRAFT PROCESS EMAILS; DRAFT AND INCORPORATE WEIL M&A COMMENTS TO GOLD RESERVE BID ISSUES LIST; COORDINATE NDA ITEMS; DRAFT GOLD RESERVE SPA ISSUES LIST.	5.40	7,479.00	401	73716196
06/03/25	Agbi, Theo REVIEW BID PACKAGE BY GOLD RESERVE.	2.00	2,550.00	401	73721899

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06/03/25	Koivistoinen, Tanja REVIEW GOLD RESERVE'S TOPPING BID; PREPARE ISSUES LIST; REVIEW AND COMMENT ON NDA; COORDINATE THE DISTRIBUTION AND REVIEW GOLD RESERVE'S TOPPING BID AMONG WEIL TEAMS.	4.10	6,396.00	401	73760288
06/04/25	Friedmann, Jared R. REVIEW SUMMARY OF GOLD RESERVE TOPPING BID AND LITIGATION INSERTS TO SAME; CALL WITH C. GHENRICH RE: COMMENTS TO SAME.	0.40	820.00	401	73719424
06/04/25	Conley, Brendan C. REVIEW COMMITMENT DOCUMENTS; PARTICIPATE ON CALL WITH CAPM RE: SAME; PARTICIPATE IN SPECIAL MASTER UPDATE CALL.	1.90	3,705.00	401	73719527
06/04/25	Colao, Andrew J. CALL RE GOLD RESERVE; REVIEW ISSUES LIST; EMAILS WITH WEIL TEAM.	0.50	1,175.00	401	73720961
06/04/25	Chivers, Corey UPDATE ON GOLD RESERVE COMMITMENT PAPERS.	0.30	705.00	401	73721377
06/04/25	Bentley, Chase A. REVIEW GOLD RESERVE BID ISSUES LIST.	0.40	780.00	401	73760959
06/04/25	Rubin, Avi COORDINATE NDA ITEMS AND NDA COMMUNICATION REQUESTS; DRAFT DALINAR SPA ISSUES LIST; CORRESPONDENCE WITH WEIL TEAMS REGARDING DALINAR ISSUES LIST ITEMS; INCORPORATE WEIL LIT COMMENTS TO ISSUES LIST.	4.20	5,817.00	401	73723878
06/04/25	Sharma, Sakshi CORRESPONDENCE RE: REVISED BID; CALL WITH SPECIAL MASTER RE: PROCESS.	2.20	3,432.00	401	73732101
06/04/25	Zimmerman, Erik PARTICIPATE ON GOLD RESERVE UPDATE CALL; REVISE M&A ISSUES LIST FOR BANKING ISSUES.	1.10	1,402.50	401	73734561
06/04/25	Mackinnon, Josh REVISE BIDDER NDA.	0.30	321.00	401	73742069
06/04/25	Gehnrich, Charles DRAFT ISSUES LIST IN CONNECTION WITH ANALYZING BIDS AND COMMUNICATIONS WITH BIDDERS; CONDUCT RESEARCH WITH RESPECT TO EVALUATING BIDDER FINANCIAL STRUCTURES.	4.80	6,120.00	401	74044108
06/05/25	Conley, Brendan C. REVIEW GOLD RESERVE BID SUMMARY.	0.20	390.00	401	73736262
06/05/25	Keenan, Eoghan P. REVIEW BIDDER SPA MARKUP AND COMMITMENT LETTER MARKUPS.	1.00	2,050.00	401	73741562
06/05/25	Dulcey, Alfonso J.	0.80	1,596.00	401	73760609

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	CONFER WITH WEIL TEAMS RE CALL WITH BIDDER TAX COUNSEL; REVIEW TOPPING BID TIMELINE.				
06/05/25	Koivistoinen, Tanja	2.80	4,368.00	401	73758921
	REVIEW GOLD RESERVE'S TOPPING BID AND THE SPA MARKUP; PREPARE ISSUES LIST.				
06/06/25	Colao, Andrew J.	0.30	705.00	401	73761579
	REVIEW ISSUES LIST AND EMAILS.				
06/06/25	Rubin, Avi	2.50	3,462.50	401	73752720
	REVISE AND INCORPORATE WEIL M&A COMMENTS TO DALINAR ISSUES LIST; CORRESPONDENCE WITH WEIL TEAMS REGARDING DALINAR ISSUES LIST; CORRESPONDENCE WITH WEIL RESTRUCTURING REGARDING TOPPING PERIOD SPA MARKUP PROCESS; COORDINATE JOINDER ITEMS; REVIEW AND PROVIDE COMMENTS TO DRAFT JOINDER AGREEMENT.				
06/06/25	Sharma, Sakshi	1.10	1,716.00	401	73758963
	REVIEW REVISED BID.				
06/06/25	Koivistoinen, Tanja	1.10	1,716.00	401	73759248
	COORDINATE AND REVIEW NDA JOINDER; FINALIZE ISSUES LIST RE: GOLD RESERVE'S TOPPING BID.				
06/06/25	Mackinnon, Josh	1.30	1,391.00	401	73767555
	REVIEW AND PROVIDE COMMENTS TO DRAFT JOINDER RECEIVED FROM BIDDER COUNSEL.				
06/06/25	Zimmerman, Erik	1.10	1,402.50	401	73767825
	REVIEW AND REVISE GOLD RESERVE ISSUES LIST; REVIEW AND RESPOND TO CORRESPONDENCE RE: GOLD RESERVE BID.				
06/09/25	Keenan, Eoghan P.	1.80	3,690.00	401	73782075
	REVIEW ISSUES LIST FROM TOPPING BID SUBMISSION. MEET WITH WEIL RESTRUCTURING, M&A AND FINANCE TEAMS RE: ISSUES RAISED BY BIDDER COMMITMENT LETTERS.				
06/09/25	Colao, Andrew J.	1.20	2,820.00	401	73782825
	ATTENTION TO GOLD RESERVE ISSUES AND CONFER WITH WEIL TEAM AND PRE RE SAME, EMAILS.				
06/09/25	Chivers, Corey	1.20	2,820.00	401	73786530
	REVIEW ISSUES LISTS AND SPA PROVISIONS FOR GOLD RESERVE; CALLS RE PROCESS AND ISSUES.				
06/09/25	Bentley, Chase A.	1.20	2,340.00	401	73790844
	REVIEW GOLD RESERVE BID ISSUES LIST; DISCUSS SAME WITH WEIL TEAMS.				
06/09/25	Bui, Phong T.	3.30	5,692.50	401	73777706
	REVIEW AND RESPOND TO CORRESPONDENCE; REVIEW GOLD RESERVE REVISED BID PACKAGE; ATTEND WEIL TEAM CALL RE: GOLD RESERVE REVISED SPA AND CL; TEAM DISCUSSED WITH EZ RE: COMMENTS.				
06/09/25	Sharma, Sakshi	1.40	2,184.00	401	73782114
	CORRESPONDENCE RE: REVISED BID.				

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06/09/25	Rubin, Avi REVIEW AND PROVIDE COMMENTS TO NDA JOINDER MARKUP; COORDINATE NDA JOINDER ITEMS.	0.80	1,108.00	401	73783181
06/09/25	Mackinnon, Josh MARK UP NDA JOINDERS WE RECEIVED FROM BIDDER.	2.10	2,247.00	401	73801375
06/10/25	Chivers, Corey GOLD RESERVE CONF CALL; FOLLOW UP.	0.50	1,175.00	401	73786764
06/10/25	Bodoh, Devon REVIEW TOPPING BID MATTERS; FOLLOW UP WITH WEIL TEAM REGARDING TAX ISSUES WITH WITHHOLDING.	3.10	7,982.50	401	73827021
06/10/25	Bui, Phong T. REVIEW GOLD RESERVE'S BID DOCUMENT; ATTEND CALL WITH GOLD RESERVE AND GOLD RESERVE ADVISORS; REVIEW CORRESPONDENCE.	1.30	2,242.50	401	73786733
06/10/25	Fernandez, Ricardo REVIEW EMAILS FROM WEIL CORPORATE AND TAX TEAMS; REVIEW UPDATED TOPPING BID DEADLINE SCHEDULE; REVIEW RED TREE SPA; CALL WITH WEIL TAX TO DISCUSS.	1.20	1,662.00	401	73792140
06/10/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS TOPPING PERIOD AND GOLD RESERVE SPA ITEMS; REVIEW COMMENTS TO WIP TASK LIST; CORRESPONDENCE WITH WEIL M&A, BANKING AND CAPM TEAMS REGARDING GOLD RESERVE SPA MARKUP; PREPARE MARKUP OF GOLD RESERVE SPA; CORRESPONDENCE WITH WEIL M&A REGARDING TOPPING PERIOD TIMELINE ITEMS; PREPARE MARKUP OF GOLD RESERVE SPA; COORDINATE NDA JOINDER ITEMS.	5.50	7,617.50	401	73793537
06/10/25	Zimmerman, Erik PARTICIPATE ON CALLS TO DISCUSS GOLD RESERVE BID; REVIEW AND REVISE GOLD RESERVE ISSUES LIST.	1.60	2,040.00	401	73794329
06/10/25	Sharma, Sakshi CALL WITH BIDDERS RE: BID; CORRESPONDENCE WITH WEIL RE: BIDS.	0.70	1,092.00	401	73795730
06/10/25	Koivistoinen, Tanja REVIEW AND COMMENT ON JOINDER TO NDA.	0.20	312.00	401	73815967
06/10/25	Mackinnon, Josh MARK UP NDA JOINDERS; INCORPORATE COMMENTS TO JOINDERS.	2.00	2,140.00	401	73826366
06/10/25	Clarke, Andrew REVIEW DRAFT TOPPING PERIOD TIMELINE.	0.50	727.50	401	74048272
06/11/25	Keenan, Eoghan P. REVIEW FINANCING SOURCE COMMENTS TO JOINDER.	0.20	410.00	401	73800828

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06/11/25	Bui, Phong T. PREPARE AND ATTEND CALL WITH GOLD RESERVE RE: DEBT PAPERS COMMENTS; REVIEW CORRESPONDENCE; TEAM CALL; REVIEW COMMENTS TO SPA.	1.20	2,070.00	401	73797458
06/11/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND RELATED ISSUES AND CORRESPONDENCE.	0.50	897.50	401	73799892
06/11/25	Sharma, Sakshi CALL WITH SPECIAL MASTER RE: BID; CALL WITH BIDDER RE: BID; REVIEW AND REVISE SPA.	3.40	5,304.00	401	73796606
06/11/25	Conte, Matthew DRAFT TIMELINE OF PERIOD BETWEEN CONCLUSION OF TOPPING PERIOD AND SPECIAL MASTER'S FINAL RECOMMENDATION; CONFER WITH A. CLARKE RE: SAME.	3.90	3,471.00	401	73797946
06/11/25	Mackinnon, Josh UPDATE TIMELINE TO REFLECT NEW JULY 2 DEADLINE FOR SPECIAL MASTER TO MAKE FINAL RECOMMENDATION; REVISE NDA JOINDERS.	2.50	2,675.00	401	73801218
06/11/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A COMMENTS TO GOLD RESERVE SPA MARKUP; CALLS WITH WEIL M&A TO DISCUSS TOPPING PERIOD AND SPA ITEMS; CALL WITH RESTRUCTURING TEAM TO DISCUSS TOPPING PERIOD TIMELINE ITEMS; REVIEW AND PROVIDE COMMENTS TO TOPPING PERIOD TIMELINE; REVIEW AND PROVIDE COMMENTS TO JOINDER AGREEMENT; CORRESPONDENCE WITH WEIL BANKING AND CAPM TEAMS REGARDING GOLD RESERVE CALL; COORDINATE NDA AND COMMUNICATION REQUEST ITEMS; COORDINATE CIRCULATION OF BID MATERIALS; CORRESPOND WITH WEIL ANTITRUST TEAM REGARDING RISK ASSESSMENT.	3.90	5,401.50	401	73801659
06/11/25	Zimmerman, Erik PARTICIPATE ON CALL WITH GOLD RESERVE TEAM; PREPARE FOR CALL WITH GOLD RESERVE TEAM.	1.90	2,422.50	401	73824506
06/11/25	Koivistoinen, Tanja REVISE TOPPING PERIOD TIMELINE BASED ON THE COURT RULING RE: TOPPING PERIOD SCHEDULE; REVIEW AND COMMENT ON GOLD RESERVE SPA MARKUP; REVIEW AND COMMENT ON THE JOINDER TO NDA.	3.00	4,680.00	401	73953366
06/11/25	Clarke, Andrew ANALYZE BIDDER TRANSACTION AND LEGAL RISKS ASSOCIATED WITH SAME; EMAIL TO C. BENTLEY RE: SAME; DRAFT DOCUMENTATION RELATING TO AUCTION; EMAILS WITH WEIL TEAM RE: VZ. PARTY BIDDING STATUS.	5.20	7,566.00	401	73997171
06/12/25	Keenan, Eoghan P. REVISE MARKUP OF BIDDER SPA.	2.50	5,125.00	401	73814017
06/12/25	Chivers, Corey REVIEW AND CALL WITH CAPM TEAM RE SPA MARKUP; ATTENTION TO CORRESPONDENCE.	0.60	1,410.00	401	73814485
06/12/25	Bentley, Chase A. EMAIL WITH WEIL M&A RE GOLD RESERVE SPA DRAFT; REVIEW AND COMMENT ON SPA.	0.20	390.00	401	73838013

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06/12/25	Bui, Phong T. REVIEW COMMENTS TO SPA MARKUP FROM GOLD RESERVE; REVIEW GOLD RESERVE COMMITMENT LETTER; DISCUSS WITH E. ZIMMERMAN RE: COMMENTS TO SPA; EMAILS WITH CAPM RE: COMMENTS ON REIMBURSEMENT AMOUNT UNDER SPA.	2.00	3,450.00	401	73808756
06/12/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME; REVIEW MARKUP OF GOLD RESERVE SPA.	0.50	897.50	401	73814570
06/12/25	Conte, Matthew DRAFT TIMELINE DOCUMENT FOR PERIOD BETWEEN CONCLUSION OF TOPPING PERIOD AND FINAL RECOMMENDATION; CONSIDER ISSUES WITH RESPECT TO POTENTIAL LIVE AUCTION AND CONFER WITH WEIL RESTRUCTURING RE: SAME.	4.00	3,560.00	401	73813539
06/12/25	Rubin, Avi REVISE AND INCORPORATE WEIL M&A AND WEIL BANKING/CAPM COMMENTS TO GOLD RESERVE SPA MARKUP; CALLS WITH WEIL CAPM TEAM TO DISCUSS GOLD RESERVE SPA ITEMS; COORDINATE DISTRIBUTION OF GOLD RESERVE BID MATERIALS; CORRESPOND WITH WEIL M&A REGARDING ANTITRUST ASSESSMENT ITEMS; REVIEW DRAFT AUCTION TIMELINE; CALL WITH WEIL RESTRUCTURING TO DISCUSS TIMELINE; CORRESPOND WITH WEIL TEAMS REGARDING GOLD RESERVE SPA MARKUP.	4.70	6,509.50	401	73813554
06/12/25	Zimmerman, Erik REVIEW AND REVISE GOLD RESERVE SPA MARKUP; PROVIDE COMMENTS TO GOLD RESERVE SPA MARKUP.	2.40	3,060.00	401	73824488
06/12/25	Mackinnon, Josh UPDATE TOPPING PERIOD TIMELINE TO REFLECT NEW DISCOVERY DATES; REVISE NDA JOINDERS.	1.40	1,498.00	401	73826161
06/12/25	Sharma, Sakshi REVIEW AND REVISE SPA.	1.40	2,184.00	401	73826783
06/12/25	Clarke, Andrew DRAFT TIMELINE FOR SPECIAL MASTER BETWEEN TOPPING PERIOD AND RECOMMENDATION; ANALYZE BIDDER TRANSACTION RISKS AND EMAIL WITH WEIL TEAM RE: SAME; CONSIDER BIDDER TRANSACTION AND SUBMISSIONS RELATED TO SAME; EMAILS WITH WEIL TEAM RE: SAME.	6.40	9,312.00	401	73829790
06/13/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND ORDERS; VARIOUS CORRESPONDENCE ON SAME.	0.70	1,256.50	401	73835479
06/13/25	Koivistoinen, Tanja REVIEW GOLD RESERVE SPA MARKUP.	0.30	468.00	401	73815386
06/13/25	Rubin, Avi UPDATE GOLD RESERVE SPA; COORDINATE CIRCULATION OF SPA MARKUP; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING SPA.	1.40	1,939.00	401	73817135
06/13/25	Conte, Matthew DRAFT SALE ORDER AND CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: SAME; DRAFT CLIENT DECK.	0.90	801.00	401	73823532
06/13/25	Clarke, Andrew	2.60	3,783.00	401	73829191

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	DRAFT UPDATES TO SALE ORDER; CONSIDER ISSUES REGARDING NOTICE REQUIREMENTS AND DRAFT EMAIL TO C. BENTLEY RE: SAME; CONSIDER ISSUES RE: BIDDER'S PROPOSED TRANSACTION.				
06/14/25	Rubin, Avi	0.10	138.50	401	73835693
	CORRESPONDENCE WITH WEIL M&A REGARDING GOLD RESERVE SPA CALL.				
06/14/25	Clarke, Andrew	0.30	436.50	401	74051687
	EMAILS WITH M. NEWCOMB RE: BIDDER TRANSACTION ANALYSIS FOR SPECIAL MASTER.				
06/15/25	Clarke, Andrew	0.30	436.50	401	73851187
	EMAILS WITH M. NEWCOMB RE: BIDDER TRANSACTION ANALYSIS.				
06/16/25	Keenan, Eoghan P.	0.80	1,640.00	401	73844523
	REVIEW UPDATES TO DISCLOSURE LETTER FROM CITGO.				
06/16/25	Bentley, Chase A.	0.10	195.00	401	73885563
	REVIEW LIST OF TAKEAWAYS FROM BIDDER SPA CALL.				
06/16/25	Bui, Phong T.	0.50	862.50	401	73842467
	REVIEW MARKUP OF GOLD RESERVE SPA; TEAM DISCUSSIONS RE: WORKSTEAMS.				
06/16/25	Margolis, Steven M.	0.50	897.50	401	73844045
	REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.				
06/16/25	Conte, Matthew	1.10	979.00	401	73842076
	CONSIDER ISSUES WITH RESPECT TO POTENTIAL AUCTION AND CORRESPOND WITH WEIL RESTRUCTURING / M&A / LIT RE: SAME; CONSIDER ISSUES WITH RESPECT TO PDVSA 2020 BONDHOLDER RISK.				
06/16/25	Sharma, Sakshi	0.70	1,092.00	401	73842853
	CALL WITH TEAM RE: BID.				
06/16/25	Mackinnon, Josh	1.40	1,498.00	401	73843259
	PREPARE FORM AMENDMENT TO STALKING HORSE STOCK PURCHASE AGREEMENT; INCORPORATED COMMENTS TO AMENDMENT.				
06/16/25	Fernandez, Ricardo	0.10	138.50	401	73843400
	REVIEW EMAIL FROM WEIL CORPORATE RE GOLD RESERVE SPA.				
06/16/25	Rubin, Avi	2.70	3,739.50	401	73844257
	CALL WITH WEIL RESTRUCTURING TO DISCUSS TIMELINE ITEMS; CORRESPONDENCE WITH WEIL M&A AND CAPM TEAMS REGARDING GOLD RESERVE SPA CALL; REVIEW AND PROVIDE COMMENTS TO GOLD RESERVE ANCILLARY DOCUMENTS DISCLOSURE SCHEDULES ISSUES LIST; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING TOPPING PERIOD TIMELINES; REVIEW AND PROVIDE COMMENTS TO FILING AND REDACTION PROCESS SUMMARY; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING STALKING HORSE SPA PROVISIONS; REVIEW DRAFT AMENDMENT TO STALKING HORSE SPA; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM TRACKER.				

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06/16/25	Koivistoinen, Tanja REVIEW REVISED COMPANY DISCLOSURE SCHEDULES PROVIDED BY JONES DAY; REVIEW AND COMMENT ON GOLD RESERVE'S REVISED DISCLOSURE SCHEDULES; DRAFT SUMMARY TO THE SPECIAL MASTER AND WEIL TEAMS RE: SPA CALL WITH GOLD RESERVE; REVIEW AND REVISE STALKING HORSE SPA AMENDMENT; EMAIL CORRESPONDENCE WITH WEIL TEAM RE: THE STALKING HORSE PROVISIONS AND TIMELINE FOR THE TERMINATION OF THE STALKING HORSE SPA AND ENTRY IN TO THE TOPPING BID SPA.	3.20	4,992.00	401	73881905
06/16/25	Clarke, Andrew PREPARE TIMELINE ANALYSIS.	1.50	2,182.50	401	74051814
06/17/25	Barr, Matt REVIEW CORRESPONDENCE; REVIEW MEMO; REVIEW SALE RELATED DOCUMENTS AND MATERIALS AND CORRESPONDENCE WITH TEAM.	2.50	6,437.50	401	73881498
06/17/25	Keenan, Eoghan P. REVIEW DRAFT AMENDMENT TO SPA AND TOPPING WORKSTREAMS.	1.00	2,050.00	401	74051821
06/17/25	Bui, Phong T. REVIEW GOLD RESERVE BID DOCUMENT; ATTEND CALL WITH BIDDER.	0.70	1,207.50	401	73848452
06/17/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.50	897.50	401	73851117
06/17/25	Mackinnon, Josh DRAFT NEW NOTICES OF STALKING HORSE SPA TERMINATION FOR EITHER ENTERING INTO A SUPERIOR PROPOSAL OR A LIVE AUCTION.	2.80	2,996.00	401	73848577
06/17/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS TERMINATION NOTICES; ATTEND INTERNAL TIMELINE DISCUSSION; REVIEW AND PROVIDE COMMENTS TO DRAFT TERMINATION NOTICES; CORRESPONDENCE WITH WEIL M&A REGARDING SALE ORDER ITEMS; REVISE AND INCORPORATE WEIL M&A COMMENTS TO BID COMPARISON CHART.	3.50	4,847.50	401	73849585
06/17/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL TEAM RE: SALE PROCESS; DRAFT NOTICE OF AUCTION AND AUCTION RULES; ATTEND CALL WITH C. BENTLEY AND E. KEENAN RE: TIMELINE.	2.80	4,074.00	401	73850728
06/17/25	Conte, Matthew DRAFT AUCTION RULES AND CONFER WITH A. CLARKE RE: SAME; CORRESPOND WITH J. MACKINNON RE: TOPPING PERIOD WORKSTREAM TRACKER.	3.30	2,937.00	401	73854350
06/17/25	Koivistoinen, Tanja REVIEW QUESTIONS FROM EIMER RE: THE EXECUTED NDA AND CTA AND DRAFT RESPONSE RE: SAME; ATTEND CALL RE: TOPPING PERIOD TIMELINE WITH THE WEIL TEAMS; REVIEW DRAFT TIMELINE; PREPARE BID COMPARISON CHART TEMPLATE.	1.60	2,496.00	401	73882473
06/18/25	Dulcey, Alfonso J. REVIEW UPDATED BID PACKAGES AND DISCUSS CHANGES WITH WEIL TEAM.	3.10	6,184.50	401	73875150

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06/18/25	Bentley, Chase A. REVIEW SALE ORDER DRAFT; REVIEW AND COMMENT ON SPA AND ISSUES LIST; REVIEW BID DOCUMENTS AND PREPARE SUMMARY OF SAME.	3.50	6,825.00	401	73885627
06/18/25	Keenan, Eoghan P. REVIEW RED TREE REVISED BID SUBMISSION PACKAGE; REVIEW GOLD RESERVE REVISED BID SUBMISSION PACKAGE; REVISE DRAFT ISSUES LISTS FOR RED TREE BID; REVISE DRAFT ISSUES LIST FOR GOLD RESERVE BID.	5.00	10,250.00	401	74055375
06/18/25	Bui, Phong T. ATTEND STATUS CALL; REVIEW REVISED BID DOCUMENTS FROM GOLD RESERVE AND RED TREE AND EMAILS /TEAM CONFERS RE SAME.	3.50	6,037.50	401	73854747
06/18/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE, ALTERNATE BIDS, PROCEDURAL ISSUES.	0.60	1,077.00	401	73859844
06/18/25	Curtis, Aaron J. MEET WITH J. FRIEDMANN TO DISCUSS THE BIDDING PROCESS AND RECOMMENDATION; REVIEW AND RESPOND TO EMAILS RE THE BIDDING PROCESS AND DISCOVERY; MEET WITH THE WEIL LITIGATION TEAM TO DISCUSS THE BIDDING PROCESS AND RECOMMENDATION.	1.40	2,415.00	401	73901222
06/18/25	Conte, Matthew DRAFT FILINGS RE: AUCTION REQUEST AND CONFER WITH WEIL RESTRUCTURING AND CORPORATE TEAMS RE: SAME; DRAFT NOTICE OF STALKING HORSE EXECUTED DEBT COMMITMENT LETTERS AND CORRESPOND WITH WEIL RESTRUCTURING / M&A RE: SAME; REVIEW BIDS SUBMITTED TO SPECIAL MASTER AND CONSIDER ISSUES WITH RESPECT TO SAME; VARIOUS CORRESPONDENCE WITH WEIL RESTRUCTURING TEAM RE: TOPPING BIDS.	6.30	5,607.00	401	73854770
06/18/25	Sharma, Sakshi REVIEW BIDS.	0.80	1,248.00	401	73855436
06/18/25	Zimmerman, Erik REVIEW AND PROVIDE COMMENTS TO GOLD RESERVE AND RED TREE BID PACKAGES, SUMMARIZE DEBT COMMITMENT LETTERS; CORRESPOND WITH WEIL RESTRUCTURING AND M&A; PARTICIPATE ON CALL WITH WEIL TEAMS, EVERCORE AND SPECIAL MASTER.	4.10	5,227.50	401	73856459
06/18/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS GOLD RESERVE AND RED TREE BID ITEMS; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING GOLD RESERVE AND RED TREE BID ITEMS; REVIEW GOLD RESERVE SPA MARKUP, BID LETTER AND REGULATORY EFFORTS SIDE LETTER; REVIEW RED TREE SPA MARKUP; COORDINATE BID REVIEW WITH WEIL SPECIALIST GROUPS; PREPARE ISSUES LISTS FOR RED TREE AND GOLD RESERVE BIDS; INCORPORATE WEIL M&A COMMENTS TO ISSUES LISTS.	5.30	7,340.50	401	73857668
06/18/25	Mackinnon, Josh COORDINATE SHARING AND PRINTING OF TOPPING PERIOD BIDS; REVIEW DISCLOSURE SCHEDULES AND ANCILLARY AGREEMENTS.	5.80	6,206.00	401	73859779
06/18/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW RED TREE AND GOLD RESERVE BID MATERIALS; CALLS WITH WEIL TAX TO DISCUSS; DRAFT SUMMARY OF TAX CHANGES TO AGREEMENTS.	3.20	4,432.00	401	73861031

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/18/25	Agbi, Theo REVIEW AND COMMENT ON RED TREE DRAFT, AND GOLD RESERVE BID LETTERS.	2.80	3,570.00	401	73875049
06/18/25	Koivistoinen, Tanja REVIEW TOPPING PERIOD BIDS FROM GOLD RESERVE AND RED TREE; PREPARE ISSUES LISTS.	5.10	7,956.00	401	73883703
06/18/25	Clarke, Andrew PREPARE DOCUMENTS RE: POTENTIAL AUCTION.	3.00	4,365.00	401	74052008
06/19/25	Keenan, Eoghan P. REVIEW BID SUBMISSION FROM BIDDER; DISCUSS WITH WEIL RESTRUCTURING AND WEIL M&A AND PREPARE ISSUES LISTS AND COMPARISON OF ALL BIDS RECEIVED.	8.00	16,400.00	401	73860873
06/19/25	Colao, Andrew J. ATTENTION TO DEBT COMMITMENT PAPER ISSUES AND CONFER WITH WEIL TEAM, ETC.	0.70	1,645.00	401	73861057
06/19/25	Friedmann, Jared R. REVIEW TOPPING BIDS; EMAILS WITH TEAM RE: SAME.	0.70	1,435.00	401	73866537
06/19/25	Dulcey, Alfonso J. REVIEW UPDATED BID PACKAGE AND DISCUSS WITH WEIL TEAMS.	3.40	6,783.00	401	73874965
06/19/25	Barr, Matt REVIEW DOCUMENTS AND SALE RELATED ISSUES; CORRESPONDENCE WITH TEAM REVIEW NEXT STEPS.	2.00	5,150.00	401	73881589
06/19/25	Bodoh, Devon REVIEW RED TREE SUBMISSION FOR TAX ISSUES; FOLLOW UP WITH WEIL TAX TEAM REGARDING SAME.	3.90	10,042.50	401	73882730
06/19/25	Bentley, Chase A. REVIEW BID DOCUMENTS; PREPARE AND COMMENT ON SUMMARIES OF SAME; REVIEW AND COMMENT ON ISSUES LISTS RE SAME; COMMENT ON BID DOCUMENTS; EMAILS AND CALLS WITH WEIL M&A AND RESTRUCTURING TEAM RE BIDS.	8.10	15,795.00	401	73885633
06/19/25	Bui, Phong T. REVIEW RED TREE, GOLD RESERVE AND BID DOCUMENTS RE: SPA MARKUP AND DEBT PAPERS; TEAM DISCUSSED WITH EZ RE: SAME; REVIEW DRAFT ISSUES LIST; REVIEW AND RESPOND TO CORRESPONDENCE.	3.50	6,037.50	401	73857949
06/19/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.40	718.00	401	73859715
06/19/25	Rubin, Avi CALLS WITH WEIL M&A, WEIL RESTRUCTURING, WEIL TAX AND WEIL REGULATORY TEAMS TO DISCUSS SPA AND BID ITEMS; REVIEW SPA MARKUP, BID LETTER AND ANCILLARY BID MATERIALS; PREPARE SPA ISSUES LIST; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA ITEMS; REVISE BID COMPARISON CHART; CORRESPONDENCE WITH WEIL M&A REGARDING GOLD RESERVE, RED TREE AND BIDDER BID ITEMS.	7.80	10,803.00	401	73857661

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06/19/25	Conte, Matthew PREPARE MATERIALS FOR SPECIAL MASTER'S NOTICE OF FILING OF STALKING HORSE EXECUTED DEBT COMMITMENT LETTERS AND CONFER WITH A. CLARKE RE: SAME; REVIEW TOPPING BIDS AND DRAFT CLIENT DECK RE: SAME.	6.20	5,518.00	401	73857762
06/19/25	Mackinnon, Josh REVIEW SCHEDULE/ANCILLARY AGREEMENT MARKUPS; UPDATE WORKSTREAM LIST PER CURRENT STATUS OF ALL TOPPING PERIOD DOCUMENTS.	8.80	9,416.00	401	73859762
06/19/25	Agbi, Theo REVISE SPA, ESCROW AGREEMENT AND DISCLOSURE SCHEDULE.	7.50	9,562.50	401	73860807
06/19/25	Zimmerman, Erik REVIEW AND SUMMARIZE DEBT COMMITMENT LETTERS (ABL AND 1L).	3.40	4,335.00	401	73860955
06/19/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS. REVIEW BID MATERIALS. DRAFT SUMMARY OF TAX CHANGES TO SPA, ESCROW AGREEMENT AND DISCLOSURE SCHEDULES. DRAFT TAX COMMENTS TO SPA AND ESCROW AGREEMENT. REVIEW GOLD RESERVE AND RED TREE BID MATERIALS. CALLS WITH WEIL TAX TO DISCUSS.	4.10	5,678.50	401	73861058
06/19/25	Sharma, Sakshi REVIEW BIDS.	2.00	3,120.00	401	73861242
06/19/25	Clarke, Andrew REVIEW AND CONSIDER TOPPING BIDS RECEIVED; MULTIPLE EMAILS WITH WEIL AND EVERCORE TEAMS RE: BIDS; CONSIDER NEXT STEPS AND PREPARE WORK STREAM TRACKER RE: TOPPING BIDS; REVIEW SALE ORDER MARKUPS; REVIEW EVERCORE BID ANALYSIS AND EMAIL TO EVERCORE RE: SAME.	7.90	11,494.50	401	73875028
06/19/25	Koivistoinen, Tanja REVIEW BID, INCLUDING THE SPA AND OTHER TRANSACTION DOCUMENTS; PREPARE ISSUES LIST ON THE SPA; PREPARE BID COMPARISON CHART.	8.90	13,884.00	401	73883607
06/19/25	Newcomb, Molly CONFER WITH M. CONTE RE: BIDS; REVIEW BIDS AND ATTEND TO EMAILS RE: BIDS.	2.50	2,225.00	401	73893677
06/20/25	Keenan, Eoghan P. REVISE MEMO TO BIDDER RE: KEY ISSUES RAISED IN SPA MARKUP.	2.00	4,100.00	401	73866593
06/20/25	Bentley, Chase A. REVIEW BID DOCUMENTS; COMMENT ON ISSUES LISTS RE SAME.	1.10	2,145.00	401	73877660
06/20/25	Chivers, Corey CONF CALLS RE BIDS; ATTENTION TO 2020 ISSUES.	1.80	4,230.00	401	73880379
06/20/25	Colao, Andrew J. ATTENTION TO DEBT PAPER ISSUES AND EMAILS, AND CONFER WITH P. BUI AND E. ZIMMERMAN.	0.60	1,410.00	401	73881550

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/20/25	Bodoh, Devon REVIEW TRANSACTION AGREEMENTS FOR TAX; FOLLOW UP WITH WEIL RESTRUCTURING AND TAX TEAMS REGARDING TAX MATTERS WITH BIDS; CONDUCT RESEARCH REGARDING WITHHOLDING FOR BIDS.	5.20	13,390.00	401	73882743
06/20/25	Bui, Phong T. PREPARE AND ATTEND CALL WITH SPECIAL MASTER AND SPP; REVIEW RED TREE AND BIDDER BID DOCUMENT; TEAM CALL AND EMAILS EXCHANGED RE: RED TREE BID PAPER/SPA; REVIEW CORRESPONDENCE.	2.70	4,657.50	401	73864036
06/20/25	Margolis, Steven M. REVIEW BID COMPARISON ISSUES LIST; REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.60	1,077.00	401	73889691
06/20/25	Conte, Matthew DRAFT CLIENT DECK RE: TOPPING BIDS.	1.30	1,157.00	401	73864113
06/20/25	Rubin, Avi CALL WITH WEIL TAX TEAM TO DISCUSS SPA ITEMS; CALL WITH WEIL M&A TO DISCUSS SPA ANCILLARY DOCUMENTS; CORRESPONDENCE WITH WEIL M&A REGARDING SPA ANCILLARY DOCUMENTS; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING SPA ISSUES LIST EMAIL; CORRESPONDENCE WITH WEIL ANTITRUST TEAM REGARDING SPA ISSUES LIST; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS TRACKER.	2.30	3,185.50	401	73864267
06/20/25	Mackinnon, Josh REVIEW AND REVISE SCHEDULES AND ANCILLARY AGREEMENTS.	3.50	3,745.00	401	73881078
06/20/25	Zimmerman, Erik REVIEW BIDS, SPAS AND COMMITMENT LETTERS AND DRAFT RESPONSES TO WEIL M&A AND RESTRUCTURING.	1.90	2,422.50	401	73883481
06/20/25	Newcomb, Molly CONFER WITH A. CLARKE AND M. CONTE RE: REVIEW BIDS AND ONGOING WORKSTREAMS RE: SAME.	0.20	178.00	401	73893794
06/20/25	Clarke, Andrew DRAFT EMAIL TO SPECIAL MASTER RE: OFAC ISSUES.	0.50	727.50	401	74186763
06/21/25	Bentley, Chase A. REVIEW AND COMMENT ON SPA DRAFTS AND ISSUES LIST RE SAME.	2.10	4,095.00	401	73875296
06/21/25	Colao, Andrew J. ATTENTION TO BID CP ISSUES, LENDER DISCRETION 2020S, ETC.	0.60	1,410.00	401	73881581
06/21/25	Bui, Phong T. ATTEND CALL WITH EVERCORE AND WEIL TEAM; REVIEW CORRESPONDENCE; REVIEW BID DOCUMENTS AND REVIEW DRAFT OPEN ITEMS LIST AND EMAIL EXCHANGE RE SAME.	2.80	4,830.00	401	73864921
06/21/25	Margolis, Steven M.	0.20	359.00	401	73889816

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
	REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.				
06/21/25	Conte, Matthew DRAFT CLIENT DECK RE: TOPPING BIDS.	0.80	712.00	401	73864606
06/21/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING SPA PURCHASE PRICE MECHANICS; REVISE PURCHASE PRICE MECHANICS IN AMBER SPA.	0.80	1,108.00	401	73865555
06/21/25	Sharma, Sakshi CALLS RE: BID PROCESS.	0.80	1,248.00	401	73869740
06/21/25	Mackinnon, Josh REVIEW AND REVISE SCHEDULES AND ANCILLARY AGREEMENTS.	3.00	3,210.00	401	73881849
06/21/25	Zimmerman, Erik REVIEW DEBT COMMITMENT LETTERS AND PREPARE ISSUES LISTS.	1.70	2,167.50	401	73883785
06/22/25	Bentley, Chase A. REVIEW AND COMMENT ON SPA DRAFTS AND ISSUES LIST RE SAME; REVIEW UPDATED BID TERMS FROM GOLD RESERVE; REVIEW MULTIPLE DRAFTS OF SALE ORDER.	2.90	5,655.00	401	73877630
06/22/25	Colao, Andrew J. REVIEW ISSUES LIST FOR DEBT PAPERS.	0.30	705.00	401	73881449
06/22/25	Keenan, Eoghan P. REVIEW SPA MARKUP FROM BIDDER.	2.00	4,100.00	401	74054734
06/22/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.30	538.50	401	73889654
06/22/25	Sharma, Sakshi REVIEW BID DOCUMENTS.	0.80	1,248.00	401	73869607
06/22/25	Clarke, Andrew ATTEND CALL WITH BIDDER TEAM; ATTEND CALL WITH PAUL WEISS; ATTEND CALL WITH CREDITOR; ATTEND FURTHER CALLS WITH WEIL AND EVERCORE TEAMS; DRAFT SALE ORDER; DRAFT ANALYSIS RE: BID RISKS.	4.20	6,111.00	401	73869615
06/22/25	Agbi, Theo REVIEW CHANGE TO SPA PROPOSED BY BIDDER FOR THE TOPPING HORSE PERIOD.	1.50	1,912.50	401	73880475
06/22/25	Mackinnon, Josh REVIEW AND REVISE SCHEDULES AND ANCILLARY AGREEMENTS.	4.50	4,815.00	401	73881643
06/22/25	Rubin, Avi	3.30	4,570.50	401	73886569

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	CORRESPONDENCE WITH WEIL M&A REGARDING NOTICE OF SUPERIOR PROPOSAL ITEMS; REVIEW AND PROVIDE COMMENTS TO AMBER ESCROW AGREEMENT; REVIEW AND PROVIDE COMMENTS TO COMPANY DISCLOSURE SCHEDULES; REVIEW AND PROVIDE COMMENTS TO BUYER DISCLOSURE SCHEDULES; CORRESPONDENCE WITH WEIL M&A REGARDING SPA PURCHASE PRICE MECHANICS; REVIEW AND PROVIDE COMMENTS TO ECL; REVIEW SPA MARKUP, DRAFT ISSUES LIST FOR SPA MARKUP; CORRESPONDENCE WITH WEIL M&A AND WEIL SPECIALIST GROUPS REGARDING SPA.				
06/22/25	Conte, Matthew DRAFT CLIENT DECK RE: TOPPING BIDS.	0.80	712.00	401	73887602
06/22/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW DRAFT OF SPA; DRAFT TAX COMMENTS TO SPA.	1.70	2,354.50	401	73903585
06/22/25	Koivistoinen, Tanja REVIEW REVISED SPA AND DRAFT ISSUES LIST; REVIEW EQUITY COMMITMENT LETTER AND THE DISCLOSURE SCHEDULES.	2.50	3,900.00	401	73953224
06/23/25	Bentley, Chase A. REVIEW BIDDER SPA; REVIEW AND COMMENT ON MULTIPLE SALE ORDER DRAFTS; REVIEW AND COMMENT ON NOTICE OF STALKING HORSE DEBT COMMITMENT LETTER EXECUTION; EMAILS WITH WEIL M&A AND RESTRUCTURING RE SAME.	2.60	5,070.00	401	73887414
06/23/25	Keenan, Eoghan P. REVISE SPA MARKUP, ESCROW AGREEMENT MARKUP AND EQUITY COMMITMENT LETTER MARKUP.	6.10	12,505.00	401	73889258
06/23/25	Colao, Andrew J. ATTENTION TO BID, DEBT AND SPONSORS; CALLS WITH WORKING GROUP; REVIEW EMAILS.	0.60	1,410.00	401	73892787
06/23/25	Dulcey, Alfonso J. REVIEW BIDDER REVISIONS TO SPA AND OTHER TRANSACTION DOCUMENTATION AND DISCUSS MARK UPS WITH WEIL TEAMS.	3.30	6,583.50	401	73905041
06/23/25	Bodoh, Devon REVIEW BID LETTERS FOR TAX MATTERS; CORRESPONDENCE REGARDING SAME WITH WEIL TEAM.	3.20	8,240.00	401	73942663
06/23/25	Bui, Phong T. ATTEND CALL WITH SPECIAL MASTER AND CONOCO; REVIEW SPA BID AND DISCUSS WITH E. ZIMMERMAN RE: COMMENTS; REVIEW GOLD RESERVE BID CL AND SPA AND EMAILS WITH TEAM RE: COMMENTS AND CHANGES.	3.60	6,210.00	401	73889138
06/23/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.	0.50	897.50	401	73893163
06/23/25	Conte, Matthew REVIEW AND REVISE SALE ORDER AND CONFER WITH A. CLARKE RE: SAME; CONSIDER ISSUES WITH RESPECT TO TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING RE: SAME; DRAFT CLIENT DECK RE: TOPPING BIDS.	5.10	4,539.00	401	73887589
06/23/25	Clarke, Andrew	3.00	4,365.00	401	73889083

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	DRAFT SALE ORDER; ATTEND CALL WITH CREDITORS RE: TOPPING BIDS.				
06/23/25	Sharma, Sakshi	5.70	8,892.00	401	73889454
	REVIEW AND REVISE BIDS; CALL WITH RESTRUCTURING AND M&A RE: FINANCING.				
06/23/25	Fernandez, Ricardo	1.80	2,493.00	401	73892658
	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; DRAFT TAX COMMENTS TO REVISED SPA; RESEARCH PROPOSED PROVISIONS.				
06/23/25	Rubin, Avi	6.50	9,002.50	401	73895358
	CALLS WITH WEIL M&A TO DISCUSS SPA AND ANCILLARY DOCUMENT ITEMS; CALL WITH WEIL RESTRUCTURING TO DISCUSS BID ITEMS; INCORPORATE WEIL M&A COMMENTS TO SPA ISSUES LIST; PREPARE MARKUP OF SPA; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS REGARDING SPA; REVISE SPA; REVIEW AND PROVIDE COMMENTS TO DRAFT SPA NOTICE; COORDINATE REVISIONS TO SPA ANCILLARY DOCUMENTS; REVIEW AND PROVIDE COMMENTS TO CLOSING RELEASE AND PAYING AGENT AGREEMENT.				
06/23/25	Mackinnon, Josh	5.10	5,457.00	401	73895783
	REVIEW AND REVISE SCHEDULES AND ANCILLARY AGREEMENTS.				
06/23/25	Zimmerman, Erik	3.20	4,080.00	401	73916840
	REVIEW COMMITMENT PAPERS AND PREPARE ISSUES LISTS; REVIEW SPA MARKUPS AND PREPARE SPA MARKUP RE: DEBT FINANCING.				
06/23/25	Koivistoinen, Tanja	7.80	12,168.00	401	73953281
	REVIEW REVISED SPA; REVIEW AND COMMENT ON EQUITY COMMITMENT LETTER, DISCLOSURE SCHEDULES AND OTHER ANCILLARY DOCUMENTS; REVIEW PREVIOUS COURT ORDERS AND OBJECTIONS RE: THE TIMING OF THE PAYMENT OF THE GOOD FAITH DEPOSIT; DRAFT NOTICE OF SUPERIOR PROPOSAL TO THE STALKING HORSE BIDDER; COORDINATE THE SENDING OF SAME; REVIEW PURCHASE PRICE MECHANICS AND THE DRAFTING IN EACH OF THE BID SPA MARKUPS.				
06/24/25	Chivers, Corey	1.10	2,585.00	401	73899513
	CALLS AND COORDINATION; REVIEW NEW CHANGES TO FINANCING PROVISIONS; INTERNAL DISCUSSIONS RE SAME.				
06/24/25	Bentley, Chase A.	2.80	5,460.00	401	73900392
	REVIEW AND COMMENT ON SALE ORDERS; REVIEW SPA ISSUES LISTS AND SPA MARK-UPS; COMMENT ON SAME.				
06/24/25	Colao, Andrew J.	0.60	1,410.00	401	73900417
	REVISE DEBT PAYOFF; CONFER WITH BANKING TEAM, EMAILS, SPA REVISIONS.				
06/24/25	Dulcey, Alfonso J.	4.10	8,179.50	401	73905019
	REVIEW ESCROW AGREEMENT ISSUES / MARK UPS, AND DISCUSS WITH WEIL TEAMS.				
06/24/25	Bodoh, Devon	3.70	9,527.50	401	73943034
	REVIEW ESCROW AGREEMENT AND OTHER DOCUMENTS; FOLLOW UP WITH WEIL RESTRUCTURING TEAM REGARDING SAME.				
06/24/25	Bui, Phong T.	3.20	5,520.00	401	73899101

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	ATTEND UPDATE CALL; ATTEND VARIOUS CALLS WITH EVERCORE AND SPECIAL MASTER RE: PROCESS AND UPDATES; REVIEW GOLD RESERVE SPA AND DCL AND EMAILS RE: COMMENTS ON FINANCING COVENANT AND CONDITIONALITY; EMAILS RE: SPECIFIED DEBT CONSTRUCT UNDER SPA AND ISSUES; ATTENTION TO CORRESPONDENCE.				
06/24/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS, ALTERNATE BIDS, CORRESPONDENCE ON SAME.	0.80	1,436.00	401	73903850
06/24/25	Sharma, Sakshi REVIEW BIDS.	2.50	3,900.00	401	73899519
06/24/25	Fernandez, Ricardo REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW DRAFT OF ESCROW AGREEMENT; CALL WITH WEIL CORPORATE TO DISCUSS; REVIEW SRS'S COMMENTS TO ESCROW AGREEMENT; DRAFT TAX COMMENTS TO ESCROW AGREEMENT; CALLS WITH WEIL TAX TO DISCUSS.	3.20	4,432.00	401	73903605
06/24/25	Conte, Matthew DRAFT CLIENT DECK RE: TOPPING BIDS; CONSIDER ISSUES WITH RESPECT TO TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING TEAM RE: SAME.	5.40	4,806.00	401	73903624
06/24/25	Mackinnon, Josh REVIEW AND REVISE SCHEDULES AND ANCILLARY AGREEMENTS.	3.00	3,210.00	401	73905838
06/24/25	Zimmerman, Erik REVIEW SPAS AND MARK UP SPAS RE: DEBT FINANCING; REVIEW CORRESPONDENCE, PREPARE DEBT COMMITMENT LETTER ISSUES LISTS.	2.80	3,570.00	401	73916888
06/24/25	Agbi, Theo RESPOND TO QUESTION FROM T. KOIVISTOINEN REGARDING THE ESCROW AGREEMENT; REVISE ESCROW AGREEMENT.	3.00	3,825.00	401	73935540
06/24/25	Clarke, Andrew DRAFT SALE ORDER.	3.50	5,092.50	401	73936533
06/24/25	Newcomb, Molly CONDUCT RESEARCH AND RE-DRAFTING RE: CLAUSE IN BIDDER'S SPA.	2.20	1,958.00	401	73944695
06/24/25	Koivistoinen, Tanja REVISE BIDDER SPAS AND COORDINATE SPECIALIST COMMENTS ON THE BIDDER TRANSACTION DOCUMENTS; REVIEW RED TREE'S A&R TSA.	4.30	6,708.00	401	73953305
06/25/25	Colao, Andrew J. FINALIZE BID ANALYSIS AND ISSUES; CONFER WITH WORKING GROUP, COMPARISON, ETC.	0.40	940.00	401	73908041
06/25/25	Dulcey, Alfonso J. REVIEW REVISED TOPPING BIDS AND DISCUSS WITH WEIL TEAMS.	3.10	6,184.50	401	73923373
06/25/25	Chivers, Corey	1.10	2,585.00	401	73930855

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
CALLS AND COORDINATION RE FINAL BID.					
06/25/25	Bodoh, Devon	3.30	8,497.50	401	73943080
REVIEW RED TREE BID FOR TAX MATTERS; FOLLOW UP REGARDING BIDS WITH WEIL RESTRUCTURING.					
06/25/25	Bentley, Chase A.	2.00	3,900.00	401	73943413
REVIEW REVISED DOCUMENTS; REVIEW AND COMMENT ON ISSUES LISTS; REVIEW SPA AND SALE ORDERS.					
06/25/25	Keenan, Eoghan P.	5.90	12,095.00	401	74056347
NEGOTIATE FINAL VERSIONS OF TRANSACTION DOCUMENTS WITH GOLD RESERVE CONSORTIUM AND SIGNING TRANSACTION.					
06/25/25	Bui, Phong T.	4.30	7,417.50	401	73907699
REVIEW CORRESPONDENCE; ATTEND CALLS WITH EVERCORE, SPECIAL MASTER AND SPPS; REVIEW GOLD RESERVE BID DOCUMENTS AND EMAIL EXCHANGED/TEAM DISCUSSED RE: COMMENTS AND ISSUES; REVIEW REVISED BID/SPA DOCUMENTS FROM GOLD RESERVE; REVIEW BID DOCUMENTS AND COORDINATED BULLET SUMMARY.					
06/25/25	Margolis, Steven M.	0.60	1,077.00	401	73915260
REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE.					
06/25/25	Curtis, Aaron J.	0.70	1,207.50	401	73927307
REVIEW AND COMMENT ON SLIDE DECK FOR CLIENT RE THE BIDS; CALL WITH J. FRIEDMANN TO DISCUSS THE EVERCORE DECLARATION.					
06/25/25	Sharma, Sakshi	4.50	7,020.00	401	73907662
REVIEW BIDS.					
06/25/25	Fernandez, Ricardo	3.90	5,401.50	401	73914844
REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW RED TREE BID MATERIALS; REVIEW TOPPING BID MATERIALS; DRAFT SUMMARY OF TAX CHANGES AND RECOMMENDED APPROACH REGARDING RED TREE AND BIDS; DRAFT TAX COMMENTS TO VITOL SPA; CALLS WITH WEIL TAX TO DISCUSS.					
06/25/25	Rubin, Avi	10.10	13,988.50	401	73916122
CALLS WITH WEIL M&A, WEIL RESTRUCTURING AND WEIL CAPM TEAMS TO DISCUSS GOLD RESERVE SPA AND ANCILLARY DOCUMENTS; REVIEW GOLD RESERVE, RED TREE AND BID SUBMISSION DOCUMENTS, SPA AND ANCILLARY AGREEMENTS; REVIEW AND PREPARE MARKUPS OF GOLD RESERVE SPA, ECL AND SIDE LETTER; REVISE SPA, ECL AND SIDE LETTER; COORDINATE SIGNING ITEMS WITH WEIL SPECIALIST GROUPS; COORDINATE GOLD RESERVE SIGNING ITEMS; COORDINATE ANTITRUST ITEMS WITH WEIL ANTITRUST TEAM; COORDINATE FINALIZATION OF SALE ORDER, ESCROW AGREEMENT, PAYING AGENT AGREEMENT, CLOSING RELEASE, TERMINATION RELEASE, COMPANY DISCLOSURE SCHEDULES AND BUYER DISCLOSURE SCHEDULES; PREPARE LIST OF OPEN POINTS FOR GOLD RESERVE BID; REVIEW AND PROVIDE COMMENTS TO NOTICE OF TERMINATION; ATTENTION TO SIGNING AND TRANSACTION DOCUMENTS.					
06/25/25	Zimmerman, Erik	4.30	5,482.50	401	73916812
REVIEW AND MARK UP SPAS; PARTICIPATE ON CALLS WITH WEIL AND EVERCORE TEAMS; PREPARE ISSUES LISTS OF SPAS RE: DEBT FINANCING.					
06/25/25	Conte, Matthew	13.90	12,371.00	401	73920646

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	DRAFT CLIENT DECK RE: TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING RE: SAME; CONSIDER ISSUES WITH RESPECT TO TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING RE: SAME.				
06/25/25	Agbi, Theo REVIEW SPA TOPPING BID.	1.40	1,785.00	401	73935845
06/25/25	Clarke, Andrew REVIEW AND REVISE SALE ORDER; REVIEW AND SUMMARIZE ORDERS FOR PURPOSES OF TOPPING BID NEGOTIATION AND EVALUATION; DRAFT CLIENT MATERIALS RE: TOPPING PERIOD.	10.00	14,550.00	401	73936284
06/25/25	Mackinnon, Josh REVIEW AND TURN FINAL BIDS; PREPARE EXECUTION VERSIONS OF SCHEDULES/ANCILLARY DOCUMENTS; INTERNAL CORRESPONDENCE REGARDING TOPPING PERIOD.	10.40	11,128.00	401	73938906
06/25/25	Newcomb, Molly REVISE SALE ORDERS; REVISE BID COMPARISON DECK.	7.50	6,675.00	401	73944585
06/25/25	Koivistoinen, Tanja REVIEW REVISED TOPPING BIDS; DRAFT SUMMARIES / LISTS OF OPEN ITEMS; ATTEND TO SIGNING; REVISE AND FINALIZE SIGNING DOCUMENTS.	5.90	9,204.00	401	73953219
06/25/25	Gehrich, Charles REVIEW AND REVISE BID ANALYSIS CHART.	1.10	1,402.50	401	74190895
06/26/25	Bentley, Chase A. COORDINATE SIGNING OF SPA; REVIEW SALE DOCUMENTS.	0.50	975.00	401	73943231
06/26/25	Rubin, Avi COORDINATE SIGNING ITEMS WITH GOLD RESERVE TEAM; COORDINATE PREPARATION AND DISTRIBUTION OF EXECUTION DOCUMENTS; REVIEW UPDATED GOLD RESERVE SPA; REVIEW POST-SIGNING DEADLINES IN GOLD RESERVE SPA.	2.70	3,739.50	401	73922584
06/26/25	Conte, Matthew DRAFT CLIENT DECK RE: TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING TEAM RE: SAME.	1.10	979.00	401	73923327
06/26/25	Clarke, Andrew DRAFT CLIENT MATERIALS RE: TOPPING PERIOD; MULTIPLE EMAILS WITH WEIL TEAM RE: FINAL RECOMMENDATION AND ASSOCIATED FILINGS.	3.10	4,510.50	401	73935323
06/26/25	Mackinnon, Josh INTERNAL CORRESPONDENCE REGARDING TOPPING PERIOD; PREPARE SIGNING CHECKLIST, INCLUDING TRACKING DOWN ALL CLEAN TEAM ADDENDUM JOINDERS.	4.20	4,494.00	401	73938964
06/26/25	Newcomb, Molly ATTEND TO OUTSTANDING MATTERS RE: BID DOCUMENTATION; ATTEND TO STRATEGY/PROCESS FOR FILING FINAL RECOMMENDATION, POTENTIAL OF UNSOLICITED BIDS.	1.20	1,068.00	401	73944622
06/26/25	Koivistoinen, Tanja COORDINATE POST-SIGNING STEPS, INCLUDING FILING OF DOCUMENTS AND APPLICABLE REDACTIONS; EMAIL CORRESPONDENCE WITH WEIL REGULATORY TEAMS RE: THE FILING PROCESS; ATTENTION TO	0.90	1,404.00	401	73953201

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THE COMPILATION OF SIGNING SET.					
06/27/25	Bodoh, Devon	2.40	6,180.00	401	73942661
REVIEW BID DRAFTS FOR TAX ISSUES; FOLLOW UP WITH WEIL RESTRUCTURING REGARDING SAME.					
06/27/25	Mackinnon, Josh	4.40	4,708.00	401	73938746
PREPARE SIGNING SET.					
06/27/25	Koivistoinen, Tanja	0.60	936.00	401	73953294
REVIEW INQUIRIES FROM EIMER TEAM RE: THE SPA AND BID PROTECTIONS; COORDINATE APPROACH ON REDACTIONS TO BID MATERIALS.					
06/29/25	Margolis, Steven M.	0.20	359.00	401	73952492
REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.					
06/30/25	Keenan, Eoghan P.	1.20	2,460.00	401	73950101
REVIEW LETTER FROM BIDDER; REVISE SUMMARY BID COMPARISON.					
06/30/25	Friedmann, Jared R.	0.20	410.00	401	73955730
REVIEW TOPPING BID.					
06/30/25	Margolis, Steven M.	0.60	1,077.00	401	73955504
REVIEW TRANSACTION DOCUMENTS, CORRESPONDENCE AND RELATED ISSUES.					
<b>SUBTOTAL Task 401 - Drafting and Negotiation of Sale Documents</b>		<b>625.30</b>	<b>\$949,189.50</b>		
06/02/25	Keenan, Eoghan P.	0.40	820.00	501	73701573
WEEKLY CALL WITH WEIL RESTRUCTURING, WEIL LITIGATION AND WEIL M&A TEAMS.					
06/02/25	Friedmann, Jared R.	0.40	820.00	501	73707378
WEEKLY CALL WITH M&A, LITIGATION AND RESTRUCTURING TEAMS RE: STATUS AND STRATEGY.					
06/02/25	Bentley, Chase A.	0.50	975.00	501	73760402
ATTEND WEEKLY WEIL WIP CALL; DISCUSS STATUS WITH M. BARR.					
06/02/25	Barr, Matt	1.50	3,862.50	501	73767417
ATTEND TO OPEN ISSUES; REVIEW DOCUMENTS; REVIEW AND RESPOND TO CORRESPONDENCE; CALL WITH TEAM.					
06/02/25	Clarke, Andrew	0.80	1,164.00	501	73694139
ATTEND WEIL WIP MEETING; REVIEW AND REVISE WIP LIST.					
06/02/25	Conte, Matthew	1.40	1,246.00	501	73703680
UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH A. CLARKE AND WEIL CORPORATE / LITIGATION TEAMS RE: SAME; ATTEND WEIL WORK-IN-PROCESS MEETING.					

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/02/25	Sharma, Sakshi WIP CALL WITH WEIL M&A, LITIGATION AND RESTRUCTURING.	0.50	780.00	501	73703687
06/02/25	Rubin, Avi ATTEND INTERNAL CHECK-IN CALL.	0.40	554.00	501	73705749
06/02/25	Mackinnon, Josh INTERNAL WIP CALL; UPDATE WIP LIST; UPDATE TOPPING PERIOD TIMELINE/GAMEPLAN.	4.10	4,387.00	501	73712924
06/02/25	Koivistoinen, Tanja ATTEND INTERNAL WEIL CALL.	0.40	624.00	501	73760004
06/02/25	Gehnrich, Charles UPDATE WEEKLY WORK IN PROGRESS CHART FOR LIT TEAM.	0.20	255.00	501	74043533
06/03/25	Bentley, Chase A. EMAILS AND CALL WITH E. KEENAN RE PROCESS; EMAILS WITH WEIL M&A RE SAME; ATTEND WEEKLY WEIL RESTRUCTURING WIP CALL.	0.70	1,365.00	501	73712611
06/03/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; ATTEND WEIL RESTRUCTURING WIP MEETING; CONFER WITH A. CLARKE AND M. NEWCOMB RE: NEXT STEPS.	0.60	534.00	501	73710306
06/03/25	Clarke, Andrew ATTEND RESTRUCTURING WIP MEETING.	0.30	436.50	501	73712665
06/03/25	Newcomb, Molly PREP FOR INTERNAL WIP MEETING; INTERNAL WIP MEETING.	0.40	356.00	501	73774463
06/03/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.10	37.50	501	73782513
06/04/25	Barr, Matt REVIEW AND REPOST TO CORRESPONDENCE; ALL HANDS CALL; REVIEW OPEN ISSUES AND NEXT STEPS; CALL WITH TEAM.	1.40	3,605.00	501	73767434
06/04/25	Conte, Matthew CORRESPOND WITH A. CLARKE RE: MATTER CALENDAR AND UPCOMING DEADLINES.	0.20	178.00	501	73720104
06/04/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL TEAM.	0.30	436.50	501	73721202
06/04/25	Mackinnon, Josh INTERNAL MEETING.	0.30	321.00	501	73741966

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06/05/25	Colao, Andrew J. CONFER WITH WEIL TEAM RE CONDITIONALITY ISSUES AND EMAILS RE: SAME.	0.30	705.00	501	73740070
06/05/25	Bentley, Chase A. CALL WITH WEIL LIT RE RECOMMENDATION STRATEGY.	0.60	1,170.00	501	73760766
06/05/25	Barr, Matt REVIEW FILING; REVIEW AND RESPOND TO CORRESPONDENCE; ALL HANDS CALL AND FOLLOW UP; ATTEND TO NEXT STEPS.	2.00	5,150.00	501	73767460
06/05/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.30	538.50	501	73737772
06/05/25	Rubin, Avi ATTEND INTERNAL CALL TO DISCUSS SALE HEARING RESPONSE FILING; DISCUSS TOPPING PERIOD ITEMS WITH WEIL M&A.	0.50	692.50	501	73740955
06/05/25	Koivistoinen, Tanja EMAIL CORRESPONDENCE WITH TAX TEAM RE: TAX CALL WITH THE BIDDER; EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: ANTITRUST RISK ANALYSIS.	0.40	624.00	501	73759193
06/05/25	Clarke, Andrew ATTEND CALL WITH WEIL RESTRUCTURING AND LITIGATION TEAMS RE: STRATEGY ISSUES; VARIOUS EMAILS WITH WEIL TEAM RE: SALE PROCESS.	0.90	1,309.50	501	73940129
06/05/25	Gehrich, Charles REVISE WIP CHART FOR LIT ASSOCIATE TEAM.	0.20	255.00	501	74044148
06/06/25	Conley, Brendan C. REVIEW ISSUES LIST.	0.50	975.00	501	73755949
06/06/25	Conte, Matthew CORRESPOND WITH A. CLARKE RE: COURTS JUNE 6 ORDER AND NEXT STEPS.	0.20	178.00	501	73752384
06/07/25	Rubin, Avi CORRESPONDENCE WITH WEIL M&A REGARDING NDA COMMUNICATION REQUESTS.	0.10	138.50	501	73753500
06/07/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST.	0.30	267.00	501	73768390
06/08/25	Bentley, Chase A. EMAILS WITH WEIL TEAM RE SCHEDULE.	0.20	390.00	501	73760491
06/09/25	Bentley, Chase A. ATTEND WEEKLY WEIL WIP CALL.	0.10	195.00	501	73790807

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06/09/25	Clarke, Andrew VARIOUS EMAILS WITH WEIL TEAM RE: SALE PROCESS; ATTEND WEIL WIP MEETING.	0.50	727.50	501	73777160
06/09/25	Yu, Julia WIP CALL AND WIP LIST COORDINATION/UPDATE.	0.10	127.50	501	73777462
06/09/25	Conte, Matthew UPDATE WORK-IN-PROCESS TASK LIST; CONFER WITH A. CLARKE RE: NEXT STEPS; UPDATE DISTRIBUTION LISTS.	0.80	712.00	501	73779611
06/09/25	Rubin, Avi CALLS WITH WEIL M&A TO DISCUSS TOPPING PERIOD ITEMS AND JOINDER; ATTEND INTERNAL CHECK-IN CALL; ATTEND CALL WITH WEIL BANKING AND CAPM TEAMS TO DISCUSS DALINAR SPA AND COMMITMENT LETTERS.	1.20	1,662.00	501	73783135
06/10/25	Bentley, Chase A. REVIEW WIP LIST; EMAIL WITH WEIL RESTRUCTURING TEAM RE SAME; EMAILS WITH WEIL LIT TEAMS RE STRATEGY.	0.40	780.00	501	73786293
06/10/25	Dulcey, Alfonso J. CONFER WITH WEIL TEAM RE TIMELINE.	0.70	1,396.50	501	73826680
06/10/25	Barr, Matt MEETING WITH TEAM; REVIEW ISSUES; PARTICIPATE ON ALL HANDS CALL AND FOLLOW UP AND ATTEND TO NEXT STEPS.	2.00	5,150.00	501	73835525
06/10/25	Margolis, Steven M. REVIEW TRANSACTION DOCUMENTS AND CORRESPONDENCE ON SAME.	0.50	897.50	501	73814554
06/10/25	Conte, Matthew CORRESPOND WITH WEIL TEAMS RE: COORDINATION OF SCHEDULES FOR MEETING WITH POTENTIAL BIDDER; ATTEND WEIL RESTRUCTURING WIP; CONFER R WITH A. CLARKE RE: NEXT STEPS.	1.70	1,513.00	501	73787536
06/10/25	Yu, Julia WIP CALL AND WIP LIST COORDINATION/UPDATE.	0.80	1,020.00	501	73790424
06/10/25	Newcomb, Molly PREPARE FOR WEEKLY WEIL RESTRUCTURING WIP; ATTEND WEIL RESTRUCTURING WIP MEETING.	0.60	534.00	501	73829998
06/10/25	Clarke, Andrew REVIEW WIP LIST; ATTEND RESTRUCTURING WIP MEETING.	0.80	1,164.00	501	73940913
06/10/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS; PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.50	187.50	501	73828994
06/11/25	Barr, Matt	2.00	5,150.00	501	73835653

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	REVIEW MATERIALS; ATTEND TO NEXT STEPS; CORRESPONDENCE WITH TEAM.				
06/11/25	Conte, Matthew	1.40	1,246.00	501	73798207
	CORRESPOND WITH A. CLARKE RE: COURT'S JUNE 11 SCHEDULING ORDER; CORRESPOND WITH T. OKADA RE: UPDATING MATTER CALENDAR; UPDATE WORK-IN-PROCESS TASK LIST; CONFER WITH A. CLARKE RE: WORKSTREAMS AND NEXT STEPS.				
06/11/25	Clarke, Andrew	0.20	291.00	501	73997251
	EMAILS WITH A. CURTIS RE: PRIVILEGE ISSUES.				
06/11/25	Okada, Tyler	0.30	112.50	501	73828923
	UPDATE CASE CALENDAR WITH UPDATED DATES AND DEADLINES FOR TEAM.				
06/12/25	Bentley, Chase A.	0.50	975.00	501	73838085
	EMAILS WITH WEIL TEAM RE REGULATORY REVIEW; EMAILS WITH WEIL RESTRUCTURING TEAM RE 2020S.				
06/12/25	Conte, Matthew	0.30	267.00	501	73813580
	CORRESPOND WITH C. BENTLEY RE: UPCOMING MEETING; UPDATE WORK-IN-PROCESS TASK LIST.				
06/13/25	Barr, Matt	0.70	1,802.50	501	73835733
	REVIEW AND RESPOND TO CORRESPONDENCE; CALL WITH TEAM; FOLLOW UP, REVIEW NEXT STEPS.				
06/13/25	Kamath, Priya	1.10	1,402.50	501	73815275
	DRAFT WIP TRACKER FOR LITIGATION COUNSEL AND ASSOCIATE TEAM MEETING AND CIRCULATE TO A. CURTIS, C. GEHNRIK, AND K. SMITH; ATTEND LITIGATION TEAM MEETING.				
06/13/25	Conte, Matthew	1.00	890.00	501	73823560
	UPDATE WORK-IN-PROCESS TASK LIST; CORRESPOND WITH T. OKADA RE: UPDATING MATTER CALENDAR.				
06/13/25	Gehnrich, Charles	0.90	1,147.50	501	74048591
	ATTEND LITIGATION TEAM MEETING; PREPARE FOR SAME.				
06/13/25	Okada, Tyler	0.40	150.00	501	73828960
	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW; UPDATE CASE CALENDAR WITH UPDATED DEADLINES FOR TEAM.				
06/14/25	Conte, Matthew	0.30	267.00	501	73823544
	UPDATE WORK-IN-PROCESS TASK LIST AND CORRESPOND WITH WEIL CORPORATE AND LITIGATION TEAMS RE: SAME.				
06/14/25	Clarke, Andrew	0.40	582.00	501	73826660
	REVIEW AND REVISE WIP LIST; EMAILS WITH M. CONTE RE: SAME.				
06/15/25	Curtis, Aaron J.	0.40	690.00	501	73842552
	REVIEW AND RESPOND TO EMAILS RE THE SALE HEARING PROCESS AND THE SPO.				

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06/16/25	Chivers, Corey PARTICIPATE ON WIP CALL.	0.50	1,175.00	501	73842086
06/16/25	Barr, Matt REVIEW ISSUES, NEXT STEPS AND CORRESPONDENCE WITH TEAM AND STAKEHOLDERS.	1.20	3,090.00	501	73881519
06/16/25	Bentley, Chase A. CONSIDER RECOMMENDATION STRATEGY; ATTEND WEEKLY WEIL WIP CALL; CALL WITH WEIL LIT RE 2020S; REVIEW AND CONSIDER EMAILS RE AUCTION TIMELINE; REVIEW SPA RE SAME.	1.60	3,120.00	501	73885428
06/16/25	Keenan, Eoghan P. PARTICIPATE ON CALL WITH WEIL RESTRUCTURING, LITIGATION AND M&A TEAMS RE: END OF TOPPING PERIOD AND ENGAGEMENT WITH BIDDERS.	1.00	2,050.00	501	74051806
06/16/25	Bui, Phong T. PREPARE FOR AND ATTEND WIP CALL.	0.60	1,035.00	501	74102460
06/16/25	Kamath, Priya MEETING WITH LITIGATION TEAM TO DISCUSS DRAFT MEMO TO SPECIAL MASTER RE LITIGATION RISKS.	0.50	637.50	501	73838267
06/16/25	Zimmerman, Erik PARTICIPATE ON WORKS IN PROGRESS CALL.	0.50	637.50	501	73841254
06/16/25	Conte, Matthew CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: MATTER CALENDAR; ATTEND WEIL WIP; CONFER WITH A. CLARKE RE: NEXT STEPS.	1.20	1,068.00	501	73841994
06/16/25	Yu, Julia PARTICIPATE ON WIP CALL AND WIP LIST COORDINATION/UPDATE AND SPECIAL MASTER/CONSORTIUM RE SPA.	1.90	2,422.50	501	73842536
06/16/25	Mackinnon, Josh PREPARE UPDATED WORKSTREAM LIST; PREPARE FILING/REDACTION GAMEPLAN EMAIL TO RESTRUCTURING TEAM; INTERNAL WEIL CALLS AND MEETINGS.	2.20	2,354.00	501	73843211
06/16/25	Gehrich, Charles UPDATE WIP LIST IN ADVANCE OF TEAM MEETING.	0.20	255.00	501	73849283
06/16/25	Clarke, Andrew ATTEND WEIL WIP; ATTEND CALL WITH WEIL LITIGATION AND RESTRUCTURING TEAMS RE: RISK ANALYSIS; VARIOUS EMAILS WITH WEIL TEAM.	1.50	2,182.50	501	73851109
06/16/25	Koivistoinen, Tanja ATTEND WEEKLY CALL WITH THE WEIL TEAM.	0.50	780.00	501	73882179
06/16/25	Rubin, Avi ATTEND INTERNAL WIP CALL.	0.50	692.50	501	74191089

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06/17/25	Chivers, Corey CONF CALLS AND ATTENTION TO CORRESPONDENCE.	0.40	940.00	501	73850085
06/17/25	Bentley, Chase A. REVIEW DRAFT SUMMARY RE 2020S; EMAIL WITH WEIL LIT TEAM RE SAME; COMMENT ON SAME; DISCUSS AUCTION TIMELINE WITH WEIL M&A; ATTEND WEEKLY WEIL RESTRUCTURING WIP.	2.20	4,290.00	501	73885357
06/17/25	Keenan, Eoghan P. CALL WITH WEIL RESTRUCTURING TEAM RE: ANTICIPATED TIMING OF PERIOD PRIOR TO RECOMMENDATION.	0.50	1,025.00	501	74051817
06/17/25	Bui, Phong T. ATTEND WIP CALL.	0.50	862.50	501	74055372
06/17/25	Clarke, Andrew ATTEND RESTRUCTURING WIP; REVIEW DRAFT ADVICE RE: PROPOSED TRANSACTION.	1.50	2,182.50	501	73846559
06/17/25	Mackinnon, Josh INTERNAL CALLS AND MEETINGS.	1.50	1,605.00	501	73848344
06/17/25	Conte, Matthew PREPARE MATERIALS FOR WEIL RESTRUCTURING WORK-IN-PROCESS MEETING; ATTEND WEIL RESTRUCTURING WORK-IN-PROCESS MEETING; CONFER WITH A. CLARKE AND M. NEWCOMB RE: NEXT STEPS; ATTEND PORTION OF MEETING WITH WEIL RESTRUCTURING AND M&A.	1.40	1,246.00	501	73854361
06/17/25	Newcomb, Molly PREP FOR WEIL RESTRUCTURING WIP MEETING; WEIL RESTRUCTURING WIP MEETING.	1.10	979.00	501	73893679
06/18/25	Colao, Andrew J. CONFER WITH WEIL TEAM RE DEBT COMMITMENT PAPERS AND EMAILS.	0.80	1,880.00	501	73860876
06/18/25	Friedmann, Jared R. EMAILS WITH TEAM RE: AGENDA FOR LITIGATION TEAM MEETING; MEET WITH LITIGATION TEAM RE: STATUS OF DOCUMENT COLLECTION/REVIEW/PRODUCTION AND PREPARING FOR FINAL RECOMMENDATION.	0.70	1,435.00	501	73866550
06/18/25	Chivers, Corey REVIEW CORRESPONDENCE RE BIDS; COORDINATION RE DEBT PAPERS.	0.70	1,645.00	501	73880539
06/18/25	Barr, Matt ALL HANDS CALL, FOLLOW UP, REVIEW ISSUES AND NEXT STEPS, MEETING WITH TEAM.	2.50	6,437.50	501	73881484
06/18/25	Bentley, Chase A. DISCUSS BID PROCESS AND NEXT STEPS WITH WEIL TEAM; REVIEW DRAFT NOTICE RE EXECUTED SH CLS.	0.60	1,170.00	501	73885667
06/18/25	Kamath, Priya	0.70	892.50	501	73853964

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	MEETING TO DISCUSS WORKS IN PROGRESS WITH J. FRIEDMANN, A. CURTIS, C. GEHNRIK, AND K. SMITH.				
06/18/25	Conte, Matthew CORRESPOND WITH WEIL RESTRUCTURING / CORPORATE / LITIGATION TEAMS RE: MEETING WITH SPPS; CONFER WITH A. CLARKE RE: NEXT STEPS.	0.40	356.00	501	73854760
06/18/25	Gehnrich, Charles MEET WITH LITIGATION TEAM TO STRATEGIZE ON ACTIVE AND UPCOMING WORKSTREAMS.	0.70	892.50	501	74190889
06/18/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73880670
06/19/25	Chivers, Corey CONF CALLS; REVIEW PAPERS; REVIEW AND RESPOND TO CORRESPONDENCE RE SAME.	3.70	8,695.00	501	73880428
06/19/25	Rubin, Avi REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST.	0.20	277.00	501	73857677
06/19/25	Conte, Matthew CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: WORK STREAMS AND NEXT STEPS; CORRESPOND WITH T. OKADA RE: MATTER CALENDAR.	0.60	534.00	501	73857800
06/20/25	Friedmann, Jared R. EMAILS WITH TEAM RE: CONFIDENTIALITY/PRIVILEGE ISSUE WITH RESPECT TO GOLD RESERVE COMMUNICATIONS.	0.10	205.00	501	73866574
06/20/25	Bentley, Chase A. EMAIL AND CALL WITH WEIL M&A RE PROCESS.	0.60	1,170.00	501	73877904
06/20/25	Barr, Matt ALL HANDS CALL AND FOLLOW UP WITH TEAM; REVIEW SALE ISSUES.	0.70	1,802.50	501	73881564
06/20/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE BIDS AND DISCOVERY.	0.10	172.50	501	73901214
06/20/25	Conte, Matthew DRAFT CALL LOG FOR CALLS WITH SPPS, AJCS, AND BIDDERS; VARIOUS CORRESPONDENCE WITH A. CLARKE AND M. NEWCOMB RE: NEXT STEPS AND WORK STREAMS.	0.80	712.00	501	73864112
06/20/25	Mackinnon, Josh INTERNAL CALLS REGARDING TOPPING PERIOD BIDS; UPDATE WORKSTREAM LIST.	1.50	1,605.00	501	73881124
06/20/25	Okada, Tyler REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.30	112.50	501	73880772
06/21/25	Bentley, Chase A.	3.10	6,045.00	501	73875235

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	EMAILS AND CALLS WITH WEIL TEAM RE PROCESS AND NEXT STEPS; REVIEW AND COMMENT ON ANALYSIS RE 2020S; EMAILS WITH WEIL LIT RE SAME.				
06/21/25	Barr, Matt	1.80	4,635.00	501	73881577
	REVIEW AND RESPOND TO CORRESPONDENCE; REVIEW ISSUES AND NEXT STEPS; ATTEND TO STRATEGY.				
06/21/25	Curtis, Aaron J.	0.30	517.50	501	73882079
	REVIEW AND RESPOND TO EMAILS RE TOPPING PERIOD BIDS, DOCUMENT REVIEW, AND DISCOVERY.				
06/21/25	Conte, Matthew	0.20	178.00	501	73864613
	CORRESPOND WITH A. CLARKE AND M. NEWCOMB RE: NEXT STEPS AND WORKSTREAMS.				
06/21/25	Rubin, Avi	1.30	1,800.50	501	73865549
	CALLS WITH WEIL M&A AND WEIL RESTRUCTURING TO DISCUSS SPA AND BID ITEMS; ATTEND INTERNAL CALL TO DISCUSS SPA; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING TEAMS REGARDING A&R TSA; CORRESPONDENCE WITH WEIL M&A REGARDING BLACK LION RESPONSE.				
06/21/25	Mackinnon, Josh	0.60	642.00	501	73881805
	UPDATE WORKSTREAM TRACKER.				
06/22/25	Barr, Matt	2.20	5,665.00	501	73881425
	REVIEW AND RESPOND TO CORRESPONDENCE; ALL HANDS CALL; REVIEW NEXT STEP ISSUES.				
06/22/25	Colao, Andrew J.	0.50	1,175.00	501	74187646
	CONFER WITH P. BUI AND E. ZIMMERMAN RE: UPDATES.				
06/22/25	Bui, Phong T.	0.40	690.00	501	73871317
	CALL WITH BANKING TEAM RE: UPDATES; REVIEW CORRESPONDENCE.				
06/22/25	Mackinnon, Josh	0.50	535.00	501	73881646
	M&A CIRCLE UP CALLS.				
06/22/25	Zimmerman, Erik	0.50	637.50	501	73883717
	PARTICIPATE ON CALL WITH A. COLAO AND P. BUI RE: UPDATES.				
06/22/25	Rubin, Avi	0.80	1,108.00	501	73886564
	ATTEND INTERNAL M&A CALL; CALL WITH WEIL CAPM TEAM; CALLS WITH WEIL M&A TO DISCUSS SPA ANCILLARY DOCUMENTS.				
06/23/25	Chivers, Corey	1.20	2,820.00	501	73899464
	UPDATE CONF CALLS; ATTENTION TO CORRESPONDENCE; REVIEW FINANCING RELATED COMMENTS.				
06/23/25	Friedmann, Jared R.	0.60	1,230.00	501	73930017
	WEEKLY CALL WITH RESTRUCTURING/M&A/LITIGATION TEAMS RE: STATUS OF BIDS AND NEXT STEPS AND STRATEGY.				

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06/23/25	Barr, Matt REVIEW ISSUES; MEETING WITH TEAM; ALL HAND CALLS; REVIEW NEXT STEPS STRATEGIES.	2.50	6,437.50	501	73955155
06/23/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE 2020 BONDHOLDER MEMO, DOCUMENT REVIEW, AND THE BIDDING PROCESS.	0.60	1,035.00	501	73898897
06/23/25	Bui, Phong T. ATTEND WIP CALL.	0.60	1,035.00	501	74054744
06/23/25	Conte, Matthew ATTEND WEIL WIP MEETING.	0.60	534.00	501	73887601
06/23/25	Rubin, Avi ATTEND INTERNAL CHECK-IN CALL; CORRESPONDENCE WITH WEIL M&A AND WEIL RESTRUCTURING REGARDING PROCESS; REVIEW AND PROVIDE COMMENTS TO TIMING GUIDANCE TABLE.	1.00	1,385.00	501	73895310
06/23/25	Mackinnon, Josh INTERNAL CALLS REGARDING TOPPING PERIOD; UPDATED WORKSTREAM LIST.	2.00	2,140.00	501	73895689
06/23/25	Koivistoinen, Tanja ATTEND WEIL WEEKLY WIP CALL; EMAIL CORRESPONDENCE WITH WEIL TEAM RE: SALE ORDERS AND THE TIMING OF COMMENTS.	1.30	2,028.00	501	73953325
06/23/25	Okada, Tyler UPDATE CASE CALENDAR WITH UPDATED DATES & DEADLINES FOR TEAM; REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	75.00	501	73938510
06/24/25	Bentley, Chase A. REVIEW AND COMMENT ON PROCESS CHART; MEET WITH WEIL RESTRUCTURING TEAM RE STRATEGY AND TO DO LIST; DISCUSS STRATEGY WITH E. KEENAN.	2.20	4,290.00	501	73900585
06/24/25	Barr, Matt REVIEW ISSUES AND DOCUMENTS; ALL HANDS CALLS, CALLS WITH TEAM; CORRESPONDENCE RE: OPEN ITEMS AND NEXT STEPS; ATTEND TO SAME; ALL HANDS CALL.	2.00	5,150.00	501	73955157
06/24/25	Curtis, Aaron J. MEET WITH J. FRIEDMANN TO DISCUSS THE BIDDING PROCESS, THE EX PARTE MEETING WITH THE COURT, AND DISCOVERY; REVIEW AND RESPOND TO EMAILS RE THE BIDDING PROCESS, DOCUMENT REVIEW, AND DISCOVERY.	1.30	2,242.50	501	73901183
06/24/25	Conte, Matthew CORRESPOND WITH T. OKADA RE: MATTER CALENDAR.	0.20	178.00	501	73903566
06/24/25	Mackinnon, Josh INTERNAL MEETINGS AND CORRESPONDENCE REGARDING TOPPING PERIOD BIDS; UPDATED WORKSTREAM LIST.	2.20	2,354.00	501	73905835
06/25/25	Bentley, Chase A.	2.10	4,095.00	501	73943166

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	EMAILS AND CALLS WITH E. KEENAN RE NEXT STEPS AND STRATEGY; REVIEW NOTICE RE SPA.				
06/25/25	Barr, Matt	1.00	2,575.00	501	73955151
	REVIEW OPEN ISSUES AND NEXT STEPS; CORRESPONDENCE REGARDING SAME; REVIEW DOCUMENTS RE: SAME.				
06/25/25	Conte, Matthew	0.20	178.00	501	73920656
	CORRESPOND WITH WEIL RESTRUCTURING RE: NEXT STEPS AND WORK STREAMS.				
06/25/25	Newcomb, Molly	0.30	267.00	501	73944643
	MEET WITH WEIL RESTRUCTURING TO DISCUSS BID DEVELOPMENTS.				
06/26/25	Barr, Matt	0.50	1,287.50	501	73955196
	ATTEND TO NEXT STEPS.				
06/26/25	Margolis, Steven M.	0.50	897.50	501	73923988
	REVIEW TRANSACTION DOCUMENTS, GOLD RESERVE SPA AND CORRESPONDENCE ON SAME.				
06/26/25	Curtis, Aaron J.	0.80	1,380.00	501	73927310
	CALL WITH THE WEIL LITIGATION TEAM TO DISCUSS DOCUMENT REVIEW AND THE DECLARATION FOR THE FINAL RECOMMENDATION.				
06/26/25	Conte, Matthew	0.40	356.00	501	73923435
	CORRESPOND WITH T. OKADA RE: INTERNAL CALENDAR AND TRANSCRIPT REQUEST.				
06/26/25	Clarke, Andrew	1.40	2,037.00	501	73935049
	TELEPHONE CALL WITH M. WINTERHOLLER RE: CLIENT MATERIALS; CONSIDER ISSUES RE: FEE AND DRAFT SUMMARY OF SAME.				
06/26/25	Smith, Kara	0.80	1,020.00	501	74144233
	MEET WITH CITGO LIT TEAM.				
06/26/25	Okada, Tyler	0.20	75.00	501	73938230
	UPDATE CASE CALENDAR; COORDINATE WITH TRANSCRIBER RE: TRANSCRIPT OF JUNE 24 EX PARTE MEETING.				
06/27/25	Bentley, Chase A.	0.70	1,365.00	501	73943886
	EMAILS WITH WEIL RESTRUCTURING TEAM RE EX PARTE NOTICE AND TRANSCRIPT.				
06/27/25	Barr, Matt	0.40	1,030.00	501	73955109
	ATTEND TO NEXT STEPS.				
06/27/25	Curtis, Aaron J.	0.50	862.50	501	73927305
	CALLS WITH THE LITIGATION ASSOCIATES TO DISCUSS DOCUMENT REVIEW AND PREPARATION FOR THE FINAL RECOMMENDATION.				
06/27/25	Margolis, Steven M.	0.20	359.00	501	73940022

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
REVIEW ISSUES ON TRANSACTION AND CORRESPONDENCE ON SAME.					
06/27/25	Rubin, Avi	1.00	1,385.00	501	73927150
	PREPARE RESPONSES TO VZ PARTIES' QUESTIONS REGARDING GOLD RESERVE SPA ITEMS; REVIEW RELEVANT COURT ORDERS AND SPA DRAFTS; CORRESPONDENCE WITH WEIL M&A REGARDING VDR DISCLOSURE.				
06/27/25	Okada, Tyler	0.40	150.00	501	73938334
	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.				
06/29/25	Barr, Matt	1.50	3,862.50	501	73955072
	REVIEW AND RESPOND TO CORRESPONDENCE RE: OPEN ISSUES, AND DOCUMENTS AND REVIEW (PARTIAL) SAME.				
06/30/25	Friedmann, Jared R.	0.50	1,025.00	501	73955946
	ATTEND WEEKLY WIP MEETING.				
06/30/25	Barr, Matt	1.00	2,575.00	501	73994342
	REVIEW AND RESPOND TO CORRESPONDENCE; REVIEW ISSUES AND NEXT STEPS, ATTEND TO SAME.				
06/30/25	Bentley, Chase A.	0.60	1,170.00	501	73997118
	ATTEND WEEKLY WEIL WIP CALL.				
06/30/25	Keenan, Eoghan P.	0.50	1,025.00	501	74060797
	ATTEND WIP MEETING.				
06/30/25	Bui, Phong T.	0.70	1,207.50	501	73948499
	REVIEW AND RESPOND MATTER TO CORRESPONDENCE; ATTEND WIP CALL.				
06/30/25	Clarke, Andrew	0.50	727.50	501	73945212
	ATTEND WEIL WIP MEETING.				
06/30/25	Mackinnon, Josh	0.70	749.00	501	73961519
	WEIL WIP CALL; M&A CIRCLE UP.				
06/30/25	Newcomb, Molly	0.60	534.00	501	73997551
	WEIL WIP MEETING WITH M&A, RESTRUCTURING, LIT TO DISCUSS PROCESS FOR AND SUBSTANCE OF FINAL RECOMMENDATION.				
06/30/25	Rubin, Avi	0.50	692.50	501	74060798
	ATTEND WIP CALL.				
06/30/25	Okada, Tyler	0.20	75.00	501	73993871
	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.				
<b>SUBTOTAL Task 501 - General Case Strategy (Weil WIP &amp;</b>		<b>130.30</b>	<b>\$220,413.00</b>		

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<b>Weil Meetings/Emails)</b>					
06/03/25	Newcomb, Molly COORDINATE WITH LITIGATION AND EVERCORE RE: SALE HEARING.	0.20	178.00	601	74190206
06/24/25	Bentley, Chase A. EMAILS WITH CHAMBERS RE EX PARTE MEETING; ATTEND EX PARTE MEETING.	1.40	2,730.00	601	73900369
06/24/25	Friedmann, Jared R. EX PARTE CONFERENCE WITH JUDGE STARK.	1.30	2,665.00	601	73927138
06/24/25	Keenan, Eoghan P. EX PARTE MEETING WITH JUDGE STARK, WEIL, EVERCORE AND SPECIAL MASTER RE: OFAC MOTION AND STATUS OF BIDS.	1.00	2,050.00	601	74055008
06/24/25	Barr, Matt ATTEND CHAMBERS CONFERENCE.	1.30	3,347.50	601	74055010
06/24/25	Conte, Matthew PREPARE FOR AND ATTEND EX PARTE HEARING.	2.00	1,780.00	601	73903554
06/24/25	Clarke, Andrew ATTEND EX PARTE CONFERENCE WITH COURT.	1.00	1,455.00	601	73936280
06/24/25	Newcomb, Molly EX PARTE HEARING WITH JUDGE STARK; PREPARE FOR SAME.	1.50	1,335.00	601	73944626
06/26/25	Friedmann, Jared R. CALL WITH D.LENDER RE: EVIDENTIARY SUBMISSION FOR RECOMMENDED BID AND PROPOSALS FOR STREAMLINING HEARING.	0.20	410.00	601	73927064
06/27/25	Bentley, Chase A. EMAIL WITH CHAMBERS RE EX PARTE TRANSCRIPT.	0.30	585.00	601	73943447
06/27/25	Conte, Matthew DRAFT NOTICE RE: EX PARTE MEETING AND CORRESPOND WITH WEIL RESTRUCTURING RE: SAME.	0.70	623.00	601	73933042
06/30/25	Conte, Matthew FINALIZE NOTICE OF EX PARTE MEETING AND CONFER WITH A. CLARKE RE: SAME.	1.00	890.00	601	73947701
<b>SUBTOTAL Task 601 - Hearings and Status Conferences</b>		<b>11.90</b>	<b>\$18,048.50</b>		
06/02/25	Curtis, Aaron J. CALL AND MEET WITH C. GEHRICH TO DISCUSS THE ANALYSIS OF THE BIDDER MEMO RE 2020 BONDHOLDER RISK.	0.40	690.00	701	74223753

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06/02/25	Clarke, Andrew DRAFT SPECIAL MASTER'S FINAL RECOMMENDATION; CONSIDER ISSUES RE: BID STRUCTURES IN LIGHT OF CASE LAW.	5.00	7,275.00	701	73694125
06/02/25	Conte, Matthew CONDUCT DOCKET RESEARCH AND DRAFT FINAL RECOMMENDATION.	2.70	2,403.00	701	73703725
06/03/25	Friedmann, Jared R. CALL WITH D.LENDER; MEET AND CONFER WITH RELEVANT PARTIES RE: VZ PARTIES' PROPOSED MOTION TO ADJOURN HEARING DATE; REVIEW/ANALYZE VZ PARTIES' PROPOSED MOTION TO EXTEND HEARING DATE; EMAILS WITH TEAM RE: SAME; REVIEW PROPOSED LETTER FOR BRIEFING SCHEDULE; EMAILS WITH COUNSEL TO VZ PARTIES AND TEAM RE: SAME.	1.20	2,460.00	701	73820217
06/03/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE RESEARCH RE 2020S; REVIEW AND COMMENT ON THE ANALYSIS OF THE 2020 BONDHOLDER RISK MEMO.	1.20	2,070.00	701	73773489
06/03/25	Conte, Matthew DRAFT FINAL RECOMMENDATION AND CORRESPOND WITH A. CLARKE RE: SAME.	3.80	3,382.00	701	73710346
06/03/25	Clarke, Andrew REVIEW MOTION TO ADJOURN SALE HEARING FILED BY VZ. PARTIES; DRAFT SPECIAL MASTER'S FINAL RECOMMENDATION.	4.20	6,111.00	701	73712637
06/03/25	Kamath, Priya MEET AND CONFER WITH RELEVANT PARTIES TO DISCUSS VENEZUELA PARTIES FILING MOTION FOR ADJOURNMENT OF THE SALE HEARING.	0.10	127.50	701	73715533
06/03/25	Newcomb, Molly FINALIZE AND SEND SUMMARY OF CASE RELATED TO SALE PROCESS.	0.10	89.00	701	73774423
06/03/25	Gehnrich, Charles REVIEW ADDITIONAL BID PACKAGE SUBMISSION; CONDUCT RESEARCH RE: SELECTION OF FINAL BID, AND RELATED CORRESPONDENCE; REVISE BID RISK ANALYSIS AND CIRCULATE TO THE TEAM.	2.90	3,697.50	701	74043726
06/04/25	Friedmann, Jared R. EMAILS WITH D.LENDER RE: APPROPRIATENESS OF DISCOVERY OF SPECIAL MASTER; EMAIL TO VZ'S COUNSEL RE: SPECIAL MASTER'S POSITION ON PROPOSED BRIEFING SCHEDULE; REVIEW COURT ORDER REQUIRING SPECIAL MASTER TO SUBMIT POSITION ON VZ PARTIES' MOTION TO ADJOURN HEARING DATE; EMAILS WITH TEAM RE: SAME; EMAIL TO TEAM RE: RESEARCH ON ABILITY OF PARTIES TO TAKE DISCOVERY OF SPECIAL MASTER; CALL WITH C.GEHRICH RE: SAME; REVIEW RESEARCH ON ABILITY OF PARTIES TO TAKE DISCOVERY OF SPECIAL MASTER; EMAILS WITH TEAM RE: SAME; CALL WITH P.KAMATH RE: DRAFT SUBMISSION TO COURT RE: DISCOVERY SCHEDULE; DRAFT AND REVISE SPECIAL MASTER SUBMISSION TO THE COURT REGARDING VZ MOTION TO ADJOURN HEARING DATE; REVIEW/EDIT REVISED DRAFT SUBMISSION REGARDING MOTION TO ADJOURN HEARING DATE AND EMAILS WITH P.KAMATH RE: SAME AND NEXT STEPS.	2.50	5,125.00	701	73719453
06/04/25	Clarke, Andrew REVIEW COURT ORDER RE: BRIEFING SCHEDULE FOR MOTION TO ADJOURN HEARING; DRAFT SPECIAL MASTER'S FINAL RECOMMENDATION.	1.90	2,764.50	701	73712817
06/04/25	Kamath, Priya	4.80	6,120.00	701	73718778

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	DRAFT SPECIAL MASTER'S RESPONSE TO THE VENEZUELA PARTIES' MOTION FOR AN ADJOURNMENT; REVISE SAME; SEND TO J. FRIEDMANN, M. BARR AND C. BENTLEY; CALL WITH J. FRIEDMANN TO DISCUSS DRAFT PROPOSED REPLY TO VENEZUELA PARTIES' MOTION FOR ADJOURNMENT; RESEARCH RE: 2020S IN RESPONSE TO QUESTION FROM A. CURTIS AND C. BENTLEY.				
06/04/25	Conte, Matthew	2.30	2,047.00	701	73720072
	RESEARCH COURT'S ORDERS RE: REQUIREMENTS OF SPECIAL MASTER DURING TOPPING PERIOD; CONSIDER ISSUES WITH RESPECT TO SUBMITTED TOPPING BID; DRAFT FINAL RECOMMENDATION AND CONFER WITH A. CLARKE RE: SAME.				
06/05/25	Friedmann, Jared R.	3.30	6,765.00	701	73820229
	CALL WITH TEAM RE: SPECIAL MASTER'S ROLE IN DISCOVERY AND PROSECUTING CLAIM; CALL WITH D.LENDER RE: SAME; CALL WITH C.GEHNRIK RE: RESEARCH; EMAILS WITH TEAM RE: COMMENTS TO DRAFT RESPONSE FROM SPECIAL MASTER REGARDING VZ PARTIES' MOTION TO ADJOURN; CALL WITH SPECIAL MASTER AND TEAM AND EVERCORE RE: SAME FOLLOWING DISCUSSION WITH SPP; REVISE RESPONSE TO MOTION TO ADJOURN PER DISCUSSION WITH SPP; EMAILS WITH C. BENTLEY RE: SAME; EMAILS WITH B.PINCUS RE: SAME; EMAILS WITH P.KAMATH RE: FINALIZING SPECIAL MASTER STATEMENT FOR FILING; REVIEW STATEMENTS BY OTHER PARTIES; REVIEW RED TREE'S LIMITED OBJECTION TO SPECIAL MASTER'S PROPOSED SCHEDULE.				
06/05/25	Kamath, Priya	2.90	3,697.50	701	73721113
	REVISE RESPONSE TO VENEZUELA PARTIES' MOTION FOR ADJOURNMENT; FINALIZE DRAFT RESPONSE TO VENEZUELA PARTIES' MOTION FOR ADJOURNMENT; REVISE DRAFT RESPONSE TO VENEZUELA PARTIES' MOTION FOR ADJOURNMENT AND SEND TO J. FRIEDMANN; RESEARCH TRANSACTIONS UNDER DE LAW IN RESPONSE TO QUESTION FROM A. CURTIS AND C. BENTLEY.				
06/05/25	Conte, Matthew	1.00	890.00	701	73739594
	REVIEW AND SUMMARIZE JUNE 5 FILINGS; CORRESPOND WITH A. CLARKE AND M. NEWCOMB RE: SAME.				
06/05/25	Newcomb, Molly	0.70	623.00	701	73774442
	PREPARE SUMMARIES OF JUNE 5 RESPONSES TO VZ PARTIES' MOTION TO ADJOURN.				
06/05/25	Clarke, Andrew	1.00	1,455.00	701	73940021
	DRAFT FINAL RECOMMENDATION; REVIEW BRIEFING RE: VZ PARTIES' MOTION TO ADJOURN SALE HEARING AND DRAFT EMAIL SUMMARY TO SPECIAL MASTER RE: SAME.				
06/06/25	Friedmann, Jared R.	0.60	1,230.00	701	73774981
	REVIEW VZ PARTIES REPLY BRIEF IN CONNECTION WITH MOTION TO ADJOURN HEARING TO APPROVE FINAL RECOMMENDATION; REVIEW COURT ORDER ON SAME; EMAILS WITH TEAM RE: PREPARING PROPOSED REVISED SCHEDULE AND NEXT STEPS.				
06/06/25	Kamath, Priya	6.30	8,032.50	701	73742577
	REVIEW BACKGROUND RESEARCH ON RE: TRANSACTION STRUCTURE; REVIEW RESEARCH FROM C. GEHNRIK AND RESTRUCTURING TEAM ON SAME.				
06/06/25	Conte, Matthew	0.50	445.00	701	73752369
	REVIEW AND SUMMARIZE JUNE 6 FILING AND COURT ORDER.				
06/06/25	Clarke, Andrew	0.20	291.00	701	73781864
	REVIEW REPLY FILING OF VZ. PARTIES RE: MOTION TO ADJOURN AND SETTLE SUMMARY OF SAME FOR SPECIAL MASTER.				
06/07/25	Bentley, Chase A.	1.50	2,925.00	701	73760264

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	REVIEW 2020S MEMO; EMAILS RE SAME.				
06/07/25	Friedmann, Jared R. EMAILS WITH D.LENDER RE: COURT ORDER ADJOURNING HEARING DATE AND EXTENDING DISCOVERY SCHEDULE.	0.10	205.00	701	73820172
06/07/25	Curtis, Aaron J. REVIEW AND RESPOND TO EMAILS RE THE PROPOSED SCHEDULE FOR DISCOVERY AND OBJECTIONS.	0.20	345.00	701	73773623
06/07/25	Kamath, Priya REVIEW RELEVANT PARTIES' BRIEFING ON VENEZUELA PARTIES' MOTION TO ADJOURN, AND DRAFT REVISED BRIEFING AND DISCOVERY SCHEDULE.	4.20	5,355.00	701	73758952
06/08/25	Friedmann, Jared R. REVIEW DRAFT PROPOSED SCHEDULE PER COURT ORDER AND EMAILS WITH P.KAMATH AND A. CURTIS RE: SAME; EMAILS WITH C. BENTLEY RE: SAME; DRAFT SCHEDULE AND EMAILS WITH TEAM RE: SAME.	0.90	1,845.00	701	73819862
06/08/25	Kamath, Priya REVISE DRAFT PROPOSED SCHEDULE TO REFLECT EDITS FROM J. FRIEDMANN.	1.20	1,530.00	701	73753684
06/09/25	Bentley, Chase A. REVIEW AND COMMENT ON STATUS REPORT RE DISCOVERY SCHEDULE; ATTEND MEET AND CONFER; MULTIPLE CALLS WITH J. FRIEDMANN RE DISCOVERY SCHEDULE; EMAILS WITH WEIL AND SPECIAL MASTER RE SCHEDULE.	1.40	2,730.00	701	73786610
06/09/25	Friedmann, Jared R. EMAILS AND CALL WITH C. BENTLEY RE: PREPARING PROPOSED SCHEDULE/DEADLINES PER COURT ORDER; MEET WITH P.KAMATH TO PREPARE SAME; REVIEW AND REVISE SAME AND CALL WITH C. BENTLEY RE: SAME; EMAILS WITH RELEVANT PARTIES RE: SAME; MEET AND CONFER WITH RELEVANT PARTIES; CALL WITH C. BENTLEY RE: SAME AND NEXT STEPS; CALLS WITH L.DAYTON RE: SAME; MEET WITH P.KAMATH TO PREPARE NEW SCHEDULE/DEADLINES BASED ON DISCUSSION WITH RELEVANT PARTIES; REVIEW SAME; EMAILS WITH TEAM RE: SAME.	3.40	6,970.00	701	73820019
06/09/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE PROPOSED SCHEDULE FOR OBJECTIONS AND DISCOVERY; REVIEW AND RESPOND TO EMAILS RE THE PROPOSED SCHEDULE FOR OBJECTIONS AND DISCOVERY.	1.00	1,725.00	701	73782472
06/09/25	Kamath, Priya REVIEW QUESTIONS AND COMMENTS FROM J. FRIEDMANN AND A. CURTIS RE PROPOSED BRIEFING AND DISCOVERY SCHEDULE; REVISE PROPOSED BRIEFING AND DISCOVERY SCHEDULE; MEET WITH J. FRIEDMANN TO DISCUSS PROPOSED BRIEFING AND DISCOVERY SCHEDULE; MEET AND CONFER WITH RELEVANT PARTIES REGARDING DRAFT PROPOSED BRIEFING AND DISCOVERY SCHEDULE; SUMMARIZE NOTES FROM MEET AND CONFER WITH RELEVANT PARTIES RE SCHEDULING FOR J. FRIEDMANN AND A. CURTIS; MEET WITH J. FRIEDMANN DISCUSSING REVISIONS TO PROPOSED BRIEFING AND DISCOVERY SCHEDULE; REVISE PROPOSED BRIEFING AND DISCOVERY SCHEDULE FROM J. FRIEDMANN AND C. BENTLEY; REVISE PROPOSED BRIEFING AND DISCOVERY SCHEDULE; REVIEW RESEARCH FROM C. GEHRICH ON POTENTIAL DISCOVERY FROM A SPECIAL MASTER.	8.00	10,200.00	701	73758995
06/09/25	Conte, Matthew ATTEND MEET AND CONFER AND SCRIBE FILE NOTE RE: SCHEDULE FOR THE REMAINDER OF THE SALE PROCESS AND RELATED BRIEFING / DISCOVERY; CONDUCT DOCKET RESEARCH RE: TIMETABLING.	0.70	623.00	701	73779692
06/10/25	Friedmann, Jared R.	1.50	3,075.00	701	73819777

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	CALLS WITH P.KAMATH AND C. BENTLEY RE: SAME; REVIEW/CONSIDER EMAILS FROM RELEVANT PARTIES RE: VIEWS ON DISCOVERY AND BRIEFING SCHEDULE; FURTHER DISCUSS SAME WITH C. BENTLEY; DRAFT AND REVISE PROPOSED SCHEDULE PER COURT'S ORDER IN LIGHT OF COMMENTS FROM RELEVANT PARTIES; EMAILS AND CALLS WITH P.KAMATH RE: SAME.				
06/10/25	Curtis, Aaron J.	1.70	2,932.50	701	73818080
	REVIEW AND RESPOND TO EMAILS WITH THE WEIL TEAM RE DOCUMENT REVIEW AND THE 2020 BONDHOLDER MEMOS; REVIEW AND ANALYZE THE 2020 BONDHOLDER MEMO.				
06/10/25	Kamath, Priya	3.50	4,462.50	701	73781817
	CALL WITH J. FRIEDMANN TO DISCUSS REVISIONS TO PROPOSED BRIEFING AND DISCOVERY SCHEDULE; REVIEW FEEDBACK AND PROPOSED BRIEFING AND DISCOVERY SCHEDULE FROM RELEVANT PARTIES; CALL WITH J. FRIEDMANN TO DISCUSS PROPOSED BRIEFING AND DISCOVERY SCHEDULE; REVIEW CORRESPONDENCE FROM RELEVANT PARTIES RE PROPOSED BRIEFING AND DISCOVERY SCHEDULE AND FINALIZE PROPOSED SCHEDULE FOR FILING; REVISE PROPOSED DISCOVERY SCHEDULE.				
06/10/25	Conte, Matthew	0.60	534.00	701	73787481
	CONDUCT RESEARCH RE: NOTICE REQUIREMENTS.				
06/11/25	Friedmann, Jared R.	1.00	2,050.00	701	73819865
	REVIEW MEMO FROM 2020S RE: LITIGATION RISK TO BIDDER; CALL WITH A. CURTIS RE: SAME; EMAILS WITH TEAM RE: SAME.				
06/11/25	Bentley, Chase A.	0.80	1,560.00	701	73837617
	ATTEND MEET AND CONFER RE VZ RECONSIDERATION MOTION FOR DISCOVERY SCHEDULE; EMAILS WITH WEIL AND POTTER RE SAME; EMAILS WITH GIBSON RE SAME.				
06/11/25	Curtis, Aaron J.	1.70	2,932.50	701	73818087
	DRAFT INITIAL REACTIONS TO THE 2020 BONDHOLDER MEMO; REVIEW AND RESPOND TO EMAILS RE DISCOVERY, A CLAW BACK, AND THE 2020 BONDHOLDER MEMO; MEET WITH P. KAMATH TO DISCUSS RESEARCH RE INJUNCTION MOTIONS.				
06/11/25	Kamath, Priya	4.50	5,737.50	701	73794403
	MEET WITH A. CURTIS TO DISCUSS RESEARCH ON THE 2020 NOTEHOLDERS' CLAIM; REVIEW MEMO ON 2020 BONDHOLDERS' CLAIMS AND RESEARCH CASES ON DISSIPATION OF COLLATERAL; REVIEW 2020 BONDHOLDERS MEMO AND SUMMARIZE FOR A. CURTIS.				
06/11/25	Conte, Matthew	0.50	445.00	701	73797952
	ANALYZE AND SUMMARIZE JUNE 11 FILINGS AND CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: SAME.				
06/11/25	Clarke, Andrew	0.40	582.00	701	73997116
	REVIEW MOTION TO INTERVENE FILED BY L. GARRETT; REVIEW AND REVISE SUMMARY OF SAME.				
06/12/25	Friedmann, Jared R.	3.90	7,995.00	701	73819634
	REVIEW MOTION FOR RECONSIDERATION OF DISCOVERY SCHEDULE; EMAILS WITH C. BENTLEY RE: SAME; EMAILS AND CALL WITH P.KAMATH RE: DRAFTING STATEMENT EXPLAINING RATIONALE FOR SCHEDULE PROPOSED BY SPECIAL MASTER; EMAILS WITH TEAM RE: POTENTIALLY TRYING TO RESOLVE SCHEDULE DISPUTE THROUGH AGREEMENT WITH VZ PARTIES; REVIEW/ANALYZE POTENTIAL RESOLUTION OF SCHEDULE DISPUTE; MEET WITH A. CURTIS RE: SAME; CALL WITH D.BIRK RE: NEGOTIATING AGREEMENT ON SCHEDULE; CALL WITH C. BENTLEY RE: SAME; DRAFT REVISED SCHEDULE; EMAIL TO B.PINCUS RE: SAME; CALL WITH L.DAYTON RE: SAME; FURTHER CALL WITH D.BIRK RE: FINALIZING AGREEMENT ON SCHEDULE; EMAIL TO RELEVANT PARTIES RE: SAME; REVIEW				

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	RESPONSES TO SAME AND EMAILS WITH D.BIRK RE: SAME; REVIEW/EDIT DRAFT FILING, INCLUDING REVISED PROPOSED SCHEDULE; EMAILS WITH A. CURTIS AND P.KAMATH RE: SAME.				
06/12/25	Curtis, Aaron J.	3.50	6,037.50	701	73818147
	REVIEW AND ANALYZE THE MOTION FOR RECONSIDERATION ON THE SCHEDULE; DRAFT THE RESPONSE TO THE MOTION FOR RECONSIDERATION; REVIEW AND RESPOND TO EMAILS RE MEETING WITH A BIDDER AND DISCOVERY; CALLS AND MEETINGS WITH J. FRIEDMANN TO DISCUSS THE SCHEDULE AND CLAWBACK; CALLS AND MEETINGS WITH P. KAMATH TO DISCUSS THE SCHEDULE.				
06/12/25	Kamath, Priya	8.60	10,965.00	701	73797978
	RESPOND TO QUESTION RE BRIEFING SCHEDULE FROM J. FRIEDMANN; DRAFT RESPONSE TO VENEZUELA PARTIES' MOTION FOR RECONSIDERATION; DRAFT RESPONSE TO MOTION FOR RECONSIDERATION; REVIEW VENEZUELA PARTIES' MOTION FOR RECONSIDERATION; RESPOND TO QUESTION RE BRIEFING SCHEDULE FROM J. FRIEDMANN.				
06/12/25	Conte, Matthew	2.10	1,869.00	701	73813567
	REVIEW AND SUMMARIZE JUNE 12 FILING AND COURT ORDER; DRAFT FILING TO COURT RE: SALE PROCESS.				
06/12/25	Gehnrich, Charles	7.60	9,690.00	701	73816875
	REVIEW CITGO'S MOTION FOR RECONSIDERATION; CONDUCT LEGAL RESEARCH REGARDING GOLD RESERVE BID RISK, INCLUDING MEETING WITH LIT TEAM TO DISCUSS AND DRAFTING SUMMARIES/ANALYSIS; CORRESPONDENCE REGARDING BID RISK ANALYSIS MEMO; MEET WITH A. CURTIS AND C. CARPINELLO TO DISCUSS GOLD RESERVE BID RISK RESEARCH.				
06/12/25	Carpinello, Courtney	11.90	10,591.00	701	73819435
	ANALYZE CASES AND CONDUCT RESEARCH RE: 2020.				
06/12/25	Newcomb, Molly	2.30	2,047.00	701	73829834
	RESEARCH ISSUES RELATED TO BIDS; DISCUSS RESEARCH ASSIGNMENT FROM C. BENTLEY WITH A. CLARKE AND CORRESPONDENCE RE: SAME; DISCUSSION RESEARCH RE: BIDS WITH A. CLARKE.				
06/12/25	Clarke, Andrew	0.50	727.50	701	73829972
	REVIEW MOTION TO RECONSIDER TIMETABLE FILED BY VENEZUELA PARTIES; REVIEW COURT ORDER RE: SAME; REVIEW AND SETTLE UPDATE TO SPECIAL MASTER RE SAME.				
06/13/25	Friedmann, Jared R.	3.20	6,560.00	701	73819530
	EMAILS WITH TEAM RE: PROPOSED SCHEDULE AND INTRODUCTORY LANGUAGE/EXPLANATION; CALL WITH L.DAYTON RE: EFFORTS TO NEGOTIATE CONSENSUAL SCHEDULE; CALL WITH N. EIMER AND D.BIRK; DRAFT REVISED LANGUAGE FOR SCHEDULE AND EMAILS WITH VZ COUNSEL RE: SAME; EMAILS WITH COUNSEL TO RED TREE AND OTHER SPP; EMAILS WITH VZ COUNSEL RE: SAME AND NEXT STEPS; CALL WITH M.KIRTLAND RE: SAME; EMAILS WITH B.PINCUS RE: SAME; EMAILS WITH TEAM RE: REACHING OUT TO COURT TO SEEK AN EXTENSION OF THE BRIEFING SCHEDULE ON THE MOTION FOR RECONSIDERATION; REVIEW/EDIT DRAFT EMAIL TO COURT RE: SAME; REVIEW EDIT PREFATORY LANGUAGE TO RESPONSE TO MOTION FOR RECONSIDERATION INCLUDING REVISED PROPOSED SCHEDULE; EMAILS WITH TEAM RE: SAME; EMAIL TO ALL RELEVANT PARTIES RE: PROPOSED FILING; CALL WITH N. EIMER RE: SAME; CALL WITH P.KAMATH RE: FINAL REVISION TO REVISED PROPOSED SCHEDULE AND FILING SAME; REVIEW COURT ORDER RE: REVISED SCHEDULE.				
06/13/25	Curtis, Aaron J.	1.90	3,277.50	701	73818150
	REVIEW AND RESPOND TO EMAILS RE THE RESPONSE TO THE MOTION FOR RECONSIDERATION RE THE SCHEDULE, DISCOVERY, AND LEGAL RESEARCH RE THE 2020 BONDHOLDERS; CALLS AND MEETINGS WITH J. FRIEDMANN TO DISCUSS THE SCHEDULE; REVISE RESPONSE TO THE MOTION FOR RECONSIDERATION RE THE SCHEDULE.				

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06/13/25	Kamath, Priya REVIEW DRAFT RESPONSE TO VZ PARTIES' MOTION FOR RECONSIDERATION AND RESPOND TO RELATED QUESTIONS FROM J. FRIEDMANN; REVISE RESPONSE TO VENEZUELA PARTIES' MOTION FOR RECONSIDERATION AND DISCUSS REQUESTED EXTENSION WITH LOCAL COUNSEL; IMPLEMENT EDITS FROM J. FRIEDMANN AND A. CURTIS TO DRAFT RESPONSE TO VENEZUELA PARTIES' MOTION TO RECONSIDER; REVIEW RESEARCH FROM A. CURTIS; REVIEW RESEARCH FROM C. GEHNRIK AND C. CARPINELLO RE 2020 BONDHOLDERS' SUBMISSION TO THE SPECIAL MASTER; CALL WITH A. CURTIS TO DISCUSS RESEARCH RE SALE HEARING.	3.30	4,207.50	701	73809110
06/13/25	Koivistoinen, Tanja REVIEW REVISED TIMELINE PREPARED BY WEIL RESTRUCTURING TEAM.	0.30	468.00	701	73815529
06/13/25	Smith, Kara ATTEND CITGO MEETING.	0.30	382.50	701	73819997
06/13/25	Conte, Matthew CONSIDER ISSUES WITH RESPECT TO PDVSA 2020 BONDHOLDER RISK AND REVIEW CASE LAW RE: SAME; DRAFT FILING TO COURT RE: SALE PROCESS.	1.30	1,157.00	701	73823432
06/13/25	Clarke, Andrew EMAILS WITH WEIL TEAM RE: RESPONSE TO VZ. PARTIES' TIMETABLING MOTION; DRAFT EMAIL TO COURT RE: SAME; REVIEW EMAIL FROM COURT RE: SAME.	0.70	1,018.50	701	73829362
06/13/25	Newcomb, Molly RESEARCH ISSUE RELATED TO BIDS.	0.50	445.00	701	73830011
06/14/25	Gehnrich, Charles CORRESPONDENCE RE: BID INJUNCTION RESEARCH.	0.10	127.50	701	73818264
06/15/25	Friedmann, Jared R. EMAILS WITH TEAM RE: REQUIREMENTS FOR HEARING ON SPECIAL MASTER'S FINAL RECOMMENDATION IN LIGHT OF PROPOSAL TO DISPENSE WITH WITNESS TESTIMONY.	0.20	410.00	701	73827172
06/15/25	Kamath, Priya REVIEW SPO AND RELATED PLEADINGS AND ORDERS TO DETERMINE THE COURT'S GUIDANCE ON THE SALE HEARING, AND SUMMARIZE RESEARCH FOR A. CURTIS; DRAFT SUMMARY RE SALE HEARING GUIDANCE FROM THE COURT AND SEND TO J. FRIEDMANN.	2.00	2,550.00	701	73818283
06/15/25	Carpinello, Courtney MEET WITH C. GEHNRIK AND BEGIN WORK 2020 BONDHOLDERS RESEARCH.	0.70	623.00	701	73819482
06/15/25	Gehnrich, Charles CONDUCT ADDITIONAL RESEARCH IN CONNECTION WITH PLEDGE AGREEMENT EFFECT ON BIDS IN RESPONSE TO QUESTIONS POSED BY THE TEAM.	2.90	3,697.50	701	73823300
06/15/25	Newcomb, Molly RESEARCH ISSUE RE: BIDS; DRAFT MEMO RE: SAME.	3.50	3,115.00	701	73829662
06/16/25	Friedmann, Jared R.	1.10	2,255.00	701	73843588

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	CALL WITH D.LENDER RE: PREPARING EVIDENTIARY SUPPORT FOR FINAL RECOMMENDATION AND ISSUES RE: DISCOVERY AND HEARING; REVIEW INJUNCTION ANALYSIS/RESEARCH CALL WITH TEAM RE: ANALYSIS OF GOLD RESERVE MEMO AND PREPARING SUMMARY FOR SPECIAL MASTER.				
06/16/25	Curtis, Aaron J.	0.70	1,207.50	701	73842586
	CALL WITH WEIL TEAM TO DISCUSS THE 2020 BONDHOLDERS AND A POTENTIAL INJUNCTION; REVIEW AND RESPOND TO EMAILS WITH WEIL TEAM RE THE 2020 BONDHOLDERS.				
06/16/25	Kamath, Priya	2.40	3,060.00	701	73832028
	REVIEW DRAFT MEMO FROM M. NEWCOMB RE 2020 BONDHOLDERS; REVIEW UPDATED ANALYSIS OF BID RISKS FROM C. GEHNRIK; RESEARCH RE: 2020S; REVIEW UPDATED RISK ANALYSIS RE 2020 BONDHOLDERS FROM C. GEHNRIK.				
06/16/25	Carpinello, Courtney	5.80	5,162.00	701	73843401
	ANALYZE THE TRANSACTION PROPOSED BY GOLD RESERVE IN RELATION TO THE CLAIMS OF THE 2020 BONDHOLDERS.				
06/16/25	Newcomb, Molly	2.00	1,780.00	701	73893736
	RESEARCH ISSUES RELATED TO BIDS; DRAFT MEMO RE: SAME; DISCUSSIONS WITH A. CLARKE RE: SAME; MEET WITH LIT TEAM RE: SAME.				
06/16/25	Gehnrich, Charles	6.10	7,777.50	701	74051810
	COLLECT AND SUMMARIZE BID EVALUATION RESEARCH FOR CLIENT; MEET WITH TEAM TO DISCUSS DRAFTING EMAIL SUMMARIZING BID RISK RESEARCH; CONDUCT AND SUMMARIZE ADDITIONAL LEGAL RESEARCH ON BID INJUNCTION RISK; DRAFT EMAIL SUMMARIZING BID RISK RESEARCH FOR CLIENT.				
06/16/25	Clarke, Andrew	3.10	4,510.50	701	74222845
	PREPARE BID RISK ANALYSIS; EMAILS WITH WEIL LITIGATION TEAM RE: RISK ANALYSIS.				
06/17/25	Curtis, Aaron J.	0.80	1,380.00	701	73901250
	REVIEW AND COMMENT ON THE CLIENT SUMMARY RE THE 2020 BONDHOLDERS AND THE RISK ANALYSES; REVIEW AND RESPOND TO EMAILS RE DATA ROOM ACCESS FOR A BIDDER'S EXPERT.				
06/17/25	Gehnrich, Charles	0.50	637.50	701	73854708
	DRAFT BID RISK ANALYSIS FOR CLIENT.				
06/17/25	Newcomb, Molly	3.20	2,848.00	701	73893738
	RESEARCH RE: ISSUES RELATED TO STALKING HORSE BIDS IN PREPARATION FOR SPECIAL MASTER RECEIVING BIDS AT THE CLOSE OF THE TOPPING PERIOD; CONDUCT RESEARCH RE: ISSUE IN BID.				
06/18/25	Bentley, Chase A.	1.30	2,535.00	701	73885603
	REVIEW AND COMMENT ON FORM OF SPECIAL MASTER RECOMMENDATION.				
06/18/25	Gehnrich, Charles	0.90	1,147.50	701	73857778
	MEET WITH CLIENT TO DISCUSS SALE PROCESS, AND PREPARE FOR SAME.				
06/18/25	Newcomb, Molly	0.30	267.00	701	73893765
	UPDATE RESEARCH RE: STALKING HORSE ROUND BIDS AND BIDDER MEMO.				
06/18/25	Clarke, Andrew	2.00	2,910.00	701	74222865

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	REVIEW SUMMARY OF STALKING HORSE RECOMMENDATION AND BRIEFING FOR PURPOSE OF PREPARING FINAL RECOMMENDATION; REVIEW BID MATERIALS; PREPARE NOTICE OF EXECUTED DEBT COMMITMENT LETTER.				
06/19/25	Curtis, Aaron J. CALL WITH J. FRIEDMANN TO DISCUSS THE 2020 BONDHOLDER ANALYSIS; REVIEW AND RESPOND TO EMAILS WITH THE WEIL TEAM RE THE 2020 BONDHOLDER ANALYSIS.	0.50	862.50	701	73859226
06/19/25	Conte, Matthew CONFER WITH M. NEWCOMB RE: DRAFTING FINAL RECOMMENDATION; CONDUCT DOCKET RESEARCH RE: COURT'S SPA ORDERS.	0.40	356.00	701	74223165
06/20/25	Friedmann, Jared R. EMAILS WITH TEAM RE: MOTION FOR PRELIMINARY INJUNCTION OR STAY OF CITGO SALE FILED BY LEROY A. GARRETT.	0.20	410.00	701	73866621
06/20/25	Conte, Matthew DRAFT FINAL RECOMMENDATION; PREPARE NOTICE RE: STALKING HORSE BID MATERIALS AND CORRESPOND WITH WEIL RESTRUCTURING / CORPORATE RE: SAME.	5.70	5,073.00	701	74223166
06/20/25	Clarke, Andrew PREPARE NOTICE RE: EXECUTED STALKING HORSE COMMITMENT LETTERS INCLUDING ATTENDING TO REDACTIONS OF SAME; PREPARE SPECIAL MASTERS FINAL RECOMMENDATION.	3.50	5,092.50	701	74223167
06/21/25	Clarke, Andrew REVIEW SALE ORDER; ATTEND TO FINAL RECOMMENDATION.	1.50	2,182.50	701	74220654
06/21/25	Conte, Matthew DRAFT FINAL RECOMMENDATION; CONSIDER ISSUES WITH RESPECT TO STALKING HORSE 2020S TSA AND CORRESPOND WITH WEIL RESTRUCTURING RE: SAME; UPDATE FINAL RECOMMENDATION CALL LOG.	2.10	1,869.00	701	74223168
06/22/25	Friedmann, Jared R. REVIEW AND REVISE ANALYSIS OF GOLD RESERVE/2020'S MEMO ADDRESSING CLOSING RISKS; EMAILS WITH C. BENTLEY RE: SAME.	0.40	820.00	701	73870015
06/22/25	Bentley, Chase A. REVIEW AND COMMENT ON ANALYSIS RE 2020S; EMAILS WITH WEIL LIT RE SAME.	1.40	2,730.00	701	74223191
06/22/25	Conte, Matthew DRAFT FINAL RECOMMENDATION AND CONFER WITH A. CLARKE RE: SAME; CONSIDER ISSUES WITH RESPECT TO TOPPING BIDS AND CONFER WITH WEIL RESTRUCTURING RE: SAME.	5.00	4,450.00	701	74223192
06/22/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION.	0.70	1,018.50	701	74223193
06/23/25	Bentley, Chase A. REVIEW GOLD RESERVE EMERGENCY MOTION; EMAILS RE SAME WITH WEIL TEAM; PHONE CALL RE SAME WITH SPECIAL MASTER; EMAILS RE SAME WITH GOLD RESERVE.	0.50	975.00	701	73887417
06/23/25	Friedmann, Jared R.	0.40	820.00	701	73930019

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	REVIEW AND ANALYZE GOLD RESERVE'S EMAIL TO COURT REQUESTING THE COURT INVITE OFAC TO PROVIDE ITS VIEWS/INTENTIONS; EMAILS WITH TEAM RE: SAME.				
06/23/25	Gehnrich, Charles REVIEW RISK ANALYSIS MEMO.	0.20	255.00	701	73896374
06/23/25	Clarke, Andrew ATTEND TO ISSUES RE: FILING OF EXECUTED STALKING HORSE COMMITMENT LETTERS; DRAFT AND ISSUE NOTICE UNDER STALKING HORSE SPA.	2.50	3,637.50	701	74223751
06/23/25	Conte, Matthew DRAFT FINAL RECOMMENDATION; FINALIZE NOTICE OF STALKING HORSE EXECUTED DEBT COMMITMENT LETTERS AND CORRESPOND WITH WEIL RESTRUCTURING RE: SAME.	2.60	2,314.00	701	74223752
06/24/25	Bentley, Chase A. REVIEW AND COMMENT ON LETTER RESPONSE TO GOLD RESERVE OFAC REQUEST LETTER.	0.30	585.00	701	73904793
06/24/25	Friedmann, Jared R. REVIEW AND ANALYZE LETTER FROM GOLD RESERVE SEEKING TO HAVE COURT INVITE OFAC TO PROVIDE ITS VIEW; EMAILS WITH TEAM AND SPECIAL MASTER RE: SAME; MEET WITH A. CURTIS RE: PREPARING RESPONSE TO SAME; REVIEW DRAFT RESPONSE AND EMAIL WITH A. CURTIS RE: SAME; REVIEW EDITS AND COMMENTS TO SAME AND EMAILS WITH A. CURTIS RE: SAME AND FINALIZING FOR FILING; CALL WITH K.SMITH RE: PREPARING DECLARATION FROM EVERCORE IN SUPPORT OF SALE PROCESS; REVIEW FILING BY PRO SE SEEKING TO COMPEL RESPONSES BY SPECIAL MASTER; EMAILS AND CALL WITH C.GEHNRIK RE: SAME AND DRAFTING SHORT RESPONSE TO SAME.	1.90	3,895.00	701	73927156
06/24/25	Smith, Kara DRAFT DECLARATION.	1.50	1,912.50	701	73993367
06/24/25	Conte, Matthew FINALIZE NOTICE OF EXECUTED DEBT COMMITMENT LETTERS.	1.10	979.00	701	74223750
06/25/25	Friedmann, Jared R. EMAILS WITH TEAM RE: PAUL WEISS'S INTENTION TO SEEK CONFERENCE WITH SDNY RE: INTENTION TO FILE FOR AN INJUNCTION; EMAILS WITH D.LENDER RE: SAME AND SUMMARY OF EX PARTE DISCUSSION WITH J.STARK; CALL WITH C. BENTLEY RE: EVERCORE DECLARATION; CALL WITH A. CURTIS RE: SAME.	0.60	1,230.00	701	73927084
06/25/25	Gehnrich, Charles DRAFT RESPONSE TO MOTION TO COMPEL SPECIAL MASTER.	0.70	892.50	701	73918052
06/25/25	Smith, Kara DRAFT DECLARATION; REVISE DECLARATION.	6.00	7,650.00	701	73993510
06/26/25	Bentley, Chase A. REVIEW AND COMMENT ON RECOMMENDATION.	3.50	6,825.00	701	74042773
06/26/25	Curtis, Aaron J. REVIEW AND ANALYZE GARRETT MOTION TO COMPEL; REVIEW AND COMMENT ON THE RESPONSE TO THE GARRETT MOTION TO COMPEL; REVIEW AND COMMENT ON THE EVERCORE DECLARATION.	2.60	4,485.00	701	73927322

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06/26/25	Kamath, Priya CALL WITH C. GEHNRIK TO DISCUSS PROPOSED REDACTIONS FROM GOLD RESERVE TO FILING; REVIEW PROPOSED REDACTIONS TO FILING FROM GOLD RESERVE AND PROVIDE SUMMARY OF THOUGHTS TO A. CURTIS, J. FRIEDMANN, AND C. BENTLEY.	1.30	1,657.50	701	73942990
06/26/25	Newcomb, Molly REVIEW TRANSCRIPT FROM 6.24.25 EX PARTE MEETING.	0.10	89.00	701	73944778
06/26/25	Smith, Kara DRAFT DECLARATION; DRAFT DECLARATION.	5.80	7,395.00	701	73993675
06/26/25	Conte, Matthew DRAFT FINAL RECOMMENDATION AND CONFER WITH A. CLARKE RE: SAME; DRAFT NOTICE OF EX PARTE MEETING AND CORRESPOND WITH WEIL RESTRUCTURING RE: SAME.	6.80	6,052.00	701	74223630
06/26/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION.	4.00	5,820.00	701	74223631
06/27/25	Friedmann, Jared R. DRAFT AND REVISE EVERCORE DECLARATION IN SUPPORT OF FINAL RECOMMENDATION; EMAILS WITH TEAM RE: SAME AND NEXT STEPS; REVIEW EMAILS FROM COURT CLERK RE: RELEASING TRANSCRIPT OF EX PARTE CONFERENCE WITH SPECIAL MASTER; EMAILS WITH TEAM RE: RELEASING SAME; REVIEW DRAFT RESPONSE TO PRO SE MOTION TO COMPEL RESPONSE TO QUESTIONNAIRE; EMAILS WITH TEAM RE: COMMENTS TO SAME.	1.80	3,690.00	701	73927019
06/27/25	Curtis, Aaron J. REVIEW AND ANALYZE VENEZUELA PARTY FILINGS FOR REDACTIONS; REVIEW AND COMMENT ON EVERCORE DECLARATION.	1.80	3,105.00	701	73927303
06/27/25	Conte, Matthew CORRESPOND WITH K. SMITH RE: DECLARATION; DRAFT FINAL RECOMMENDATION.	2.40	2,136.00	701	73932911
06/27/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION; MULTIPLE EMAILS WITH WEIL TEAM RE: RECOMMENDATION AND ASSOCIATED FILINGS.	9.20	13,386.00	701	73935256
06/27/25	Newcomb, Molly ATTEND TO ISSUES RE: FINAL RECOMMENDATION AND RESEARCH RE: SAME; REVIEW STALKING HORSE HEARING TRANSCRIPT RE: FINAL RECOMMENDATION.	4.40	3,916.00	701	73944705
06/27/25	Smith, Kara REVISE TOPPING PD DECLARATION.	1.40	1,785.00	701	73993845
06/27/25	Rubin, Avi CALL WITH WEIL RESTRUCTURING TO DISCUSS FINAL RECOMMENDATION ITEMS; CORRESPONDENCE WITH WEIL M&A REGARDING REDACTIONS ITEMS.	0.80	1,108.00	701	74222362
06/28/25	Friedmann, Jared R. REVIEW AND REVISE REVISED DRAFT OF EVERCORE DECLARATION; EMAILS WITH A. CURTIS AND	0.90	1,845.00	701	73930057

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	K.SMITH RE: SAME.				
06/28/25	Bentley, Chase A. REVIEW AND COMMENT ON RECOMMENDATION AND DECLARATION.	6.50	12,675.00	701	73943864
06/28/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE EVERCORE DECLARATION; REVIEW AND RESPOND TO EMAILS RE THE EVERCORE DECLARATION AND FINAL RECOMMENDATION.	1.80	3,105.00	701	73932274
06/28/25	Conte, Matthew DRAFT FINAL RECOMMENDATION AND CORRESPOND WITH A. CLARKE RE: SAME.	5.90	5,251.00	701	73932982
06/28/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION; MULTIPLE EMAILS WITH WEIL TEAM RE: RECOMMENDATION AND ASSOCIATED FILINGS.	6.90	10,039.50	701	73934878
06/28/25	Smith, Kara REVISE TOPPING PERIOD DECLARATION.	2.80	3,570.00	701	73993794
06/29/25	Bentley, Chase A. REVIEW AND COMMENT ON RECOMMENDATION AND DECLARATION.	6.40	12,480.00	701	73949771
06/29/25	Curtis, Aaron J. REVIEW AND COMMENT ON THE EVERCORE DECLARATION AND THE FINAL RECOMMENDATION; REVIEW AND RESPOND TO EMAILS RE THE EVERCORE DECLARATION, FINAL RECOMMENDATION, AND DOCUMENT PRODUCTION.	1.40	2,415.00	701	73932597
06/29/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION AND ACCOMPANYING DECLARATION; MULTIPLE EMAILS WITH WEIL TEAM RE: DECLARATION AND RECOMMENDATION.	10.00	14,550.00	701	73934865
06/29/25	Rubin, Avi CORRESPONDENCE WITH WEIL RESTRUCTURING TEAM REGARDING FINAL RECOMMENDATION ITEMS.	0.10	138.50	701	73938263
06/29/25	Conte, Matthew DRAFT FINAL RECOMMENDATION AND CONFER WITH A. CLARKE RE: SAME.	8.20	7,298.00	701	73947709
06/29/25	Carpinello, Courtney QUALITY CHECK TOPPING PERIOD DOCS, PRE-TOPPING PERIOD DOCS, AND PRE-STALKING HORSE DOCS.	4.30	3,827.00	701	73994268
06/30/25	Bentley, Chase A. REVIEW AND COMMENT ON MULTIPLE ROUNDS OF RECOMMENDATION AND DECLARATION DRAFTS; MULTIPLE EMAILS AND CALLS WITH WEIL, EVERCORE AND SPECIAL MASTER RE SAME.	14.40	28,080.00	701	73997114
06/30/25	Friedmann, Jared R. EMAILS WITH TEAM, EVERCORE AND SPECIAL MASTER RE: SAME; EMAILS WITH C. BENTLEY RE: DECLARATION IN SUPPORT OF FINAL RECOMMENDATION AND DECLARANT; MEET WITH A. CURTIS RE: SAME AND DRAFT RECOMMENDATION; EMAILS WITH TEAM RE: SAME; REVIEW C. BENTLEY COMMENTS	1.00	2,050.00	701	74223634

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TO DECLARATION; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS.					
06/30/25	Keenan, Eoghan P. REVIEW DRAFT RECOMMENDATION.	1.00	2,050.00	701	74223643
06/30/25	Curtis, Aaron J. CALL WITH WEIL TEAM TO DISCUSS THE FINAL RECOMMENDATION AND EVERCORE DECLARATION; MEETING AND CALLS WITH J. FRIEDMANN TO DISCUSS THE FINAL RECOMMENDATION AND EVERCORE DECLARATION; CALL WITH K. SMITH TO DISCUSS THE EVERCORE DECLARATION AND DOCUMENT PRODUCTION; REVIEW AND RESPOND TO EMAILS RE THE FINAL DECLARATION AND EVERCORE DECLARATION.	2.00	3,450.00	701	73951811
06/30/25	Conte, Matthew PREPARE MATERIALS FOR JULY 2 FILINGS AND CONFER WITH WEIL RESTRUCTURING AND M&A TEAMS RE: SAME; DRAFT FINAL RECOMMENDATION AND CONFER WITH WEIL RESTRUCTURING RE: SAME.	12.10	10,769.00	701	73947692
06/30/25	Sharma, Sakshi CORRESPONDENCE WITH WEIL TEAM RE: RECOMMENDATION.	0.70	1,092.00	701	73951610
06/30/25	Mackinnon, Josh REDACT DOCUMENTS FOR JULY 2 FILINGS.	6.90	7,383.00	701	73961555
06/30/25	Clarke, Andrew DRAFT FINAL RECOMMENDATION; MULTIPLE EMAILS WITH WEIL TEAM RE: FINAL RECOMMENDATION.	15.00	21,825.00	701	73997217
06/30/25	Newcomb, Molly ATTEND TO ISSUES RE: FINAL RECOMMENDATION; RESEARCH ISSUES RE: SAME; CONFER WITH A. CLARKE AND M. CONTE RE: SAME.	3.10	2,759.00	701	73997521
06/30/25	Smith, Kara REVISE DECLARATION.	1.00	1,275.00	701	74084152
06/30/25	Gehnrich, Charles COORDINATE FILING RESPONSE TO L. GARRETT MOTION.	1.00	1,275.00	701	74221424
06/30/25	Rubin, Avi REVIEW AND PROVIDE COMMENTS TO FINAL RECOMMENDATION SECTIONS; REVISE SAME; DRAFT SPA MATERIAL TERMS EXHIBIT TO FINAL RECOMMENDATION; INCORPORATE WEIL M&A COMMENTS TO SPA MATERIAL TERMS EXHIBITS CORRESPONDENCE WITH WEIL RESTRUCTURING TEAM REGARDING FINAL RECOMMENDATION QUESTIONS; CALL WITH WEIL RESTRUCTURING TO DISCUSS FINAL RECOMMENDATION ITEMS; CALLS WITH WEIL M&A TO DISCUSS REDACTIONS ITEMS; REVIEW DRAFT SIGNING SET INDEX; PREPARE SUMMARY OF NEAR-TERM SPA DEADLINES; CORRESPONDENCE WITH WEIL M&A, WEIL RESTRUCTURING AND WEIL LITIGATION TEAMS REGARDING POST-SIGNING DILIGENCE ITEMS; REVIEW PROPOSED BIDDER REDACTIONS.	6.00	8,310.00	701	74222352
<b>SUBTOTAL Task 701 - Litigation (Research/Drafting Briefs re: Sale Process)</b>		<b>384.90</b>	<b>\$520,964.00</b>		
06/02/25	Newcomb, Molly	0.60	534.00	801	73774408

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW INVOICES TO DRAFT FEE REPORT.				
06/04/25	Clarke, Andrew TELEPHONE CALL AND EMAILS WITH M. WINTERHOLLER RE: FEE REPORTS.	0.30	436.50	801	74044135
06/05/25	Newcomb, Molly DRAFT FEBRUARY 2025 FEE REPORT.	0.80	712.00	801	73774417
06/06/25	Newcomb, Molly DRAFT FEBRUARY 2025 FEE REPORT.	2.00	1,780.00	801	73774498
06/09/25	Bentley, Chase A. EMAILS RE SCHEDULE; REVIEW AND COMMENT ON FEE REPORT.	0.30	585.00	801	74222353
06/09/25	Newcomb, Molly DRAFT FEB. 2025 FEE REPORT; REVIEW AND REVISE FEBRUARY FEE REPORT.	2.00	1,780.00	801	73774415
06/10/25	Newcomb, Molly REVISE AND UPDATE FEE REPORT FOR FEBRUARY 2025.	0.70	623.00	801	73829920
06/10/25	Conte, Matthew CORRESPOND WITH M. NEWCOMB RE: FEE LETTER.	0.10	89.00	801	74048271
06/11/25	Newcomb, Molly UPDATE SPECIAL MASTER RE: 2025 FEE REPORT AND RELATED FILING; COMPILE FINAL REPORT FOR FILING.	0.70	623.00	801	73829935
06/12/25	Kamath, Priya CALL WITH C. GEHRICH AND C. CARPINELLO TO DISCUSS RESEARCH ASSIGNMENT ON INJUNCTIONS AND IRREPARABLE HARM.	0.20	255.00	801	73800059
06/12/25	Okada, Tyler CONDUCT RESEARCH RE: BRIEFING FOR A. CLARKE.	1.10	412.50	801	73829192
06/13/25	Newcomb, Molly UPDATE SPECIAL MASTER AND OTHER ADVISORS ON RECENT COURT RULING RE: FEE STATEMENTS.	0.20	178.00	801	73829643
06/14/25	Curtis, Aaron J. REVIEW AND COMMENT ON RESEARCH RE INJUNCTION FACTORS, AND DISCOVERY ON SPECIAL MASTERS.	2.10	3,622.50	801	73818178
06/19/25	Newcomb, Molly COORDINATE WITH TEAM RE: OCT-DEC FEE REPORT.	0.10	89.00	801	73893775
06/25/25	Curtis, Aaron J.	0.80	1,380.00	801	74056636

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**ITEMIZED SERVICES - 67816.0003 - Citgo Restructuring and M&A Process**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW AND COMMENT ON THE SUMMARY OF THE ALTER EGO DECISION FROM SDNY; REVIEW AND ANALYZE THE ALTER EGO DECISION FROM SDNY.				
06/25/25	Kamath, Priya REVIEW OPINION FROM JUDGE RAKOFF AND SEND DRAFT CLIENT SUMMARY TO A. CURTIS; REVISE DRAFT CLIENT SUMMARY OF JUDGE RAKOFF'S OPINION AND SEND TO CLIENT.	2.50	3,187.50	801	73905709
06/26/25	Newcomb, Molly ATTEND TO JANUARY AND FEBRUARY FEE REPORTS.	0.30	267.00	801	73944519
<b>SUBTOTAL Task 801 - Other Litigation</b>		<b>14.80</b>	<b>\$16,554.00</b>		
06/01/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CLEAN TEAM AGREEMENT.	0.40	510.00	901	73708456
06/02/25	Logan, Savannah L. REVIEW, PROVIDE COMMENT, AND CORRESPONDENCE RE BIDDER CLEAN TEAM AGREEMENT.	0.90	1,147.50	901	73708435
06/03/25	Cooley, Shawn B. REVIEW AND ASSESS BID PACKAGE FROM GOLD RESERVE; REVIEW AND ASSESS EMAIL RE SAME.	0.80	1,596.00	901	73715360
06/03/25	Sanford, Kristin REVISE ANTITRUST RISK ASSESSMENT; REVIEW DALINAR'S TOPPING BID PROPOSAL; REVISE CONSULTANT'S CLEAN TEAM ADDENDUM; CONFER WITH CITGO'S COUNSEL RE SAME.	1.80	3,555.00	901	73716421
06/03/25	Logan, Savannah L. REVISE ANTITRUST RISK ASSESSMENT; CORRESPONDENCE RE CLEAN TEAM AGREEMENT AND APPROVALS; MARKUP DRAFT CLEAN TEAM AGREEMENT; CORRESPONDENCE RE CLEAN TEAM APPROVALS; REVIEW TOPPING PERIOD BID.	2.80	3,570.00	901	73741588
06/04/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73733920
06/04/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CTA AND CLEAN TEAM APPROVALS; CORRESPONDENCE RE ANTITRUST FILINGS; REVIEW, SUMMARIZE AND PROVIDE COMMENT RE ANTITRUST COVENANT OF BIDDER SPA.	2.80	3,570.00	901	73761850
06/05/25	Logan, Savannah L. CORRESPONDENCE RE ANTITRUST RISK ASSESSMENT; REVISE ANTITRUST RISK ASSESSMENT.	2.30	2,932.50	901	73762858
06/06/25	Sanford, Kristin REVISE ANTITRUST RISK ASSESSMENT; REVIEW BIDDERS' AGREEMENT MARKUP.	1.10	2,172.50	901	73755882
06/06/25	Logan, Savannah L. REVISE ANTITRUST RISK ASSESSMENT; REVIEW AND PROVIDE COMMENT RE CLEAN TEAM AGREEMENTS AND APPROVALS; CORRESPONDENCE RE CLEAN TEAM AGREEMENT.	3.80	4,845.00	901	73762720
06/07/25	Logan, Savannah L.	0.80	1,020.00	901	73762410

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CORRESPONDENCE RE CLEAN TEAM AGREEMENT AND APPROVALS; REVIEW AND PROVIDE COMMENT RE DRAFT CTA.				
06/08/25	Logan, Savannah L.	0.40	510.00	901	73762288
	CORRESPONDENCE RE BIDDER CLEAN TEAM AGREEMENTS AND APPROVALS.				
06/09/25	Logan, Savannah L.	0.50	637.50	901	73784595
	CONDUCT RESEARCH AND CORRESPONDENCE RE ANTITRUST RISK ASSESSMENT.				
06/10/25	Cooley, Shawn B.	1.20	2,394.00	901	73789890
	RESEARCH POTENTIAL NEW BIDDER CONSORTIUM MEMBERS; PRELIMINARILY ASSESS CFIOUS IMPLICATIONS IF NEW BIDDER CONSORTIUM WAS SELECTED; REVIEW AND ASSESS EMAIL RE SAME, MATTER UPDATES, TIMELINES, AND ACTION ITEMS.				
06/10/25	Logan, Savannah L.	0.80	1,020.00	901	73792831
	CORRESPONDENCE RE BID PROCESS; RESEARCH BIDDER COMPETITIVE OVERLAPS RE ANTITRUST ANALYSIS.				
06/10/25	Koivistoinen, Tanja	2.00	3,120.00	901	73815979
	REVIEW PRELIMINARY ANTITRUST AND REGULATORY ANALYSIS; EMAIL CORRESPONDENCE WITH THE WEIL TEAMS RE: SAME; EMAIL CORRESPONDENCE WITH WEIL TEAMS RE: THE TIMING OF EXECUTION OF TOPPING PERIOD SPA; REVIEW TOPPING PERIOD TIMELINE FOR THE PURPOSES OF SAME.				
06/11/25	Cooley, Shawn B.	0.20	399.00	901	73800116
	REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.				
06/11/25	Sanford, Kristin	0.60	1,185.00	901	73803757
	ANALYZE ANTITRUST RISK RE POTENTIAL BID.				
06/11/25	Logan, Savannah L.	2.80	3,570.00	901	73800862
	CORRESPONDENCE RE CLEAN TEAM APPROVALS; CORRESPONDENCE RE COURT PROCESS AND TIMING; ANALYZE COMPETITIVE OVERLAPS RE TOPPING PERIOD BIDDERS; REVISE ANTITRUST RISK ASSESSMENT.				
06/11/25	Kamath, Priya	0.70	892.50	901	73820522
	RESEARCH OFAC GUIDANCE AND RESPOND TO QUESTIONS FROM A. CURTIS.				
06/12/25	Cooley, Shawn B.	0.20	399.00	901	73810152
	REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.				
06/12/25	Sanford, Kristin	1.20	2,370.00	901	73815582
	UPDATE ANTITRUST RISK ASSESSMENT.				
06/12/25	Welch, Timothy C.	2.10	4,147.50	901	73816778
	REVIEW 2020 BONDHOLDERS MEMO; REVIEW VENEZUELA SANCTIONS REGULATIONS, GENERAL LICENSES, AND ASSOCIATED GUIDANCE FROM THE DEPARTMENT OF THE TREASURY'S OFFICE OF FOREIGN ASSETS CONTROL; ASSEMBLE AND SUMMARIZE CENTRAL ISSUES AND GUIDANCE.				
06/12/25	Logan, Savannah L.	3.30	4,207.50	901	73835496

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVISE ANTITRUST RISK ASSESSMENT; CORRESPONDENCE RE ANTITRUST RISK ASSESSMENT; CORRESPONDENCE RE BIDDER CTA AND CLEAN TEAM APPROVAL PROCESS.				
06/13/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73829914
06/13/25	Sanford, Kristin CONFERENCE CALLS RE CLEAN TEAM REQUEST.	1.20	2,370.00	901	73837058
06/13/25	Kamath, Priya REVIEW RESEARCH FROM T. WELCH ON OFAC LICENSE IN RELATION TO THE 2020 BONDHOLDERS.	0.40	510.00	901	73820369
06/13/25	Logan, Savannah L. CORRESPONDENCE WITH WEIL TEAM RE ANTITRUST RISK ASSESSMENT AND HSR FILING; CORRESPONDENCE WITH BIDDER RE CLEAN TEAM REQUEST.	3.20	4,080.00	901	73836021
06/14/25	Sanford, Kristin ADDRESS RED TREE'S CLEAN TEAM REQUEST.	0.40	790.00	901	73837134
06/14/25	Logan, Savannah L. CORRESPONDENCE RE BIDDER CLEAN TEAM REQUEST AND APPROVAL.	1.00	1,275.00	901	73835680
06/16/25	Sanford, Kristin ANALYZE TURNOVER DATA REQUEST; REVIEW KEY ANTITRUST TERMS IN GOLD RESERVE SPA.	0.30	592.50	901	73842962
06/16/25	Logan, Savannah L. CORRESPONDENCE RE CLEAN TEAM APPROVALS; CORRESPONDENCE RE HSR FILING PREPARATIONS; CORRESPONDENCE RE BIDDER ANTITRUST RISK ASSESSMENTS.	2.30	2,932.50	901	73843684
06/17/25	Sanford, Kristin PREPARE FOR AND PARTICIPATE ON CALL WITH BIDDER'S ANTITRUST COUNSEL; ANALYZE ISSUES RE CLEAN TEAM REQUESTS.	1.30	2,567.50	901	73846941
06/17/25	Logan, Savannah L. MEET WITH BIDDER ANTITRUST COUNSEL RE ANTITRUST RISK; CORRESPONDENCE RE ANTITRUST FILINGS; CORRESPONDENCE RE CLEAN TEAM APPROVALS.	2.10	2,677.50	901	73882006
06/18/25	Sanford, Kristin ANALYZE KEY ANTITRUST ISSUES IN BIDDER PURCHASE AGREEMENT MARKUPS; DRAFT ISSUES LIST; REVIEW AND COMMENT ON GOLD RESERVE SIDE LETTER RE ANTITRUST; PREPARE FOR CALL WITH SALE PROCESS PARTIES RE ANTITRUST RISK.	2.10	4,147.50	901	73859769
06/18/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73861737
06/18/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE TOPPING PERIOD BIDS; CORRESPONDENCE RE BIDDER ANTITRUST RISK; REVIEW AND PROVIDE COMMENT RE TOPPING PERIOD BID ISSUES LIST.	2.90	3,697.50	901	73857651

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
06/19/25	Sanford, Kristin ANALYZE KEY ANTITRUST ISSUES IN BIDDER PURCHASE AGREEMENT MARKUPS; DRAFT ISSUES LIST; ANALYZE CLEAN ROOM ACCESS REQUESTS.	2.60	5,135.00	901	73859885
06/19/25	Welch, Timothy C. CALL WITH A. RUBIN REGARDING REVISIONS TO PURCHASE AGREEMENT RELATING TO OFAC LICENSE.	0.10	197.50	901	73860056
06/19/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73861778
06/19/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE TOPPING PERIOD BID; DRAFT ISSUES LIST RE TOPPING PERIOD BID; CORRESPONDENCE RE BIDDER ANTITRUST RISK; CORRESPONDENCE RE CLEAN TEAM APPROVALS; REVIEW BID COMPARISON CHART.	3.30	4,207.50	901	73859323
06/20/25	Sanford, Kristin CONFERENCE CALLS WITH THE SPECIAL MASTER AND SALES PROCESS PARTIES RE UPDATED BIDS; DRAFT ISSUES LIST RE BIDDER'S ANTITRUST RISK.	2.30	4,542.50	901	73863672
06/20/25	Welch, Timothy C. REVIEW GENERAL LICENSE 5S FROM THE OFFICE OF FOREIGN ASSETS CONTROL AND PRIOR ITERATIONS AND GUIDANCE REGARDING GENERAL LICENSE 5; EXCHANGE EMAILS WITH A. CLARKE AND E. KEENAN REGARDING SAME AND GOLD RESERVE ARGUMENTS REGARDING OFAC; REVIEW PROPOSALS OVERVIEW; PARTICIPATE IN TOPPING PERIOD DISCUSSION AND WEEKLY CALL.	2.20	4,345.00	901	73873162
06/20/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73882375
06/20/25	Logan, Savannah L. REVIEW BID COMPARISON REPORT; CALL WITH SPECIAL MASTER, WEIL AND EVERCORE RE TOPPING BID SUBMISSIONS; CALL WITH SPSS RE TOPPING BID SUBMISSIONS; CORRESPONDENCE RE BIDDER SPA MARKUP.	2.60	3,315.00	901	73881843
06/21/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73882391
06/22/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73882585
06/23/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73893248
06/23/25	Sanford, Kristin ANALYZE CLEAN TEAM REQUEST.	0.40	790.00	901	73895672
06/23/25	Logan, Savannah L. CORRESPONDENCE RE TOPPING BIDS; REVIEW AND PROVIDE COMMENT RE TOPPING BID SPA MARKUP; REVIEW AND PROVIDE COMMENT RE CLEAN TEAM REQUESTS.	1.60	2,040.00	901	73905122

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06/23/25	Kamath, Priya REVIEW EMAILS FROM T. WELCH AND M&A TEAM RE OFAC GUIDANCE.	0.10	127.50	901	73943260
06/24/25	Cooley, Shawn B. REVIEW EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.20	399.00	901	73900491
06/24/25	Welch, Timothy C. REVIEW STALKING HORSE ORDER; REVIEW VENEZUELA SANCTIONS REGULATIONS AND TREATMENT OF INJUNCTIONS AS TRANSFERS; REVIEW AND SUMMARIZE GUIDANCE FROM THE OFFICE OF FOREIGN ASSETS CONTROL REGARDING 2020 BONDHOLDERS; EXCHANGE EMAILS WITH C. BENTLEY REGARDING SAME.	1.60	3,160.00	901	73903551
06/24/25	Curtis, Aaron J. REVIEW AND ANALYZE THE GOLD RESERVE LETTER RE OFAC GUIDANCE; DRAFT AND REVISE THE RESPONSE LETTER TO THE GOLD RESERVE LETTER RE OFAC GUIDANCE.	2.40	4,140.00	901	74055011
06/24/25	Logan, Savannah L. CORRESPONDENCE RE CLEAN TEAM AGREEMENT AND APPROVALS; DISCUSS ANTITRUST NEXT STEPS WITH K. SANFORD; CORRESPONDENCE RE TOPPING PERIOD BIDS.	1.10	1,402.50	901	73940365
06/25/25	Sanford, Kristin REVIEW AND COMMENT ON GOLD RESERVE'S REGULATORY LETTER; UPDATE ANTITRUST RISK ASSESSMENT RE POTENTIAL BIDDER; ANALYZE CITGO'S REVENUE DATA; ANALYZE POTENTIAL REGULATORY FILINGS.	2.90	5,727.50	901	73908449
06/25/25	Cooley, Shawn B. REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS; ASSESS CFIUS IMPLICATIONS.	0.50	997.50	901	73940799
06/25/25	Bentley, Chase A. REVIEW PROPOSED REDACTIONS TO CITGO LETTER RESPONSE RE OFAC REQUEST; DRAFT RECOMMENDATION.	0.70	1,365.00	901	73943442
06/25/25	Logan, Savannah L. CORRESPONDENCE RE CLEAN TEAM AGREEMENT AND APPROVALS; DISCUSSION ANTITRUST ANALYSIS WITH K. SANFORD; CORRESPONDENCE RE ANTITRUST FILINGS ANALYSIS; DRAFT MEMO RE POTENTIAL MERGER CONTROL FILINGS; REVIEW AND PROVIDE COMMENT RE BIDDER SIDE LETTER; CONDUCT RESEARCH RE BIDDER ANTITRUST RISK.	2.90	3,697.50	901	73941732
06/26/25	Sanford, Kristin PREPARE FOR HSR FILING.	0.60	1,185.00	901	73917961
06/26/25	Welch, Timothy C. REVIEW EXECUTED SPA; CALL AND EXCHANGE EMAILS WITH S. COOLEY REGARDING FINAL RECOMMENDATION DATE AND FILINGS WITH THE COMMITTEE ON FOREIGN INVESTMENT IN THE UNITED STATES AND OFFICE OF FOREIGN ASSETS CONTROL; EXCHANGE EMAILS WITH M. KIRTLAND FROM NORTON ROSE FULBRIGHT AND WITH E. KEENAN AND T. KOIVISTOINEN REGARDING SAME.	1.10	2,172.50	901	73919627
06/26/25	Cooley, Shawn B. REVIEW AND ASSESS EXECUTED SPA; CONFER WITH T. WELCH RE SAME AND IMPLICATIONS FOR CFIUS AND OFAC; REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS;	1.40	2,793.00	901	73940331

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
COORDINATE WITH NRF RE SAME.					
06/26/25	Logan, Savannah L. CORRESPONDENCE RE SPA EXECUTION; CORRESPONDENCE RE HSR FILING; MEET WITH WEIL ANTITRUST TEAM RE HSR FILING.	0.80	1,020.00	901	73941677
06/27/25	Welch, Timothy C. CALL AND EXCHANGE EMAILS WITH T. KOIVISTOINEN AND EMAIL S. COOLEY REGARDING COORDINATION WITH JONES DAY REGARDING U.S. BUSINESS INPUTS FOR NOTICE TO THE COMMITTEE ON FOREIGN INVESTMENT IN THE UNITED STATES; PREPARE FOR AND PARTICIPATE IN TEAMS MEETING WITH M. KIRTLAND AND OTHERS FROM NORTON ROSE FULBRIGHT REGARDING LICENSE APPLICATION TO THE TREASURY DEPARTMENT'S OFFICE OF FOREIGN ASSETS CONTROL AND NOTICE TO CFIUS; EXCHANGE EMAILS WITH S. COOLEY AND S. LIU REGARDING SAME.	1.40	2,765.00	901	73933402
06/27/25	Cooley, Shawn B. COORDINATE WITH T. WELCH AND S. LIU RE UPDATES FROM NRF RE ACTION PLAN FOR OFAC AND CFIUS FILINGS; REVIEW AND RESPOND TO EMAIL RE SAME, TIMELINES, AND ACTION ITEMS.	0.50	997.50	901	73940421
06/27/25	Logan, Savannah L. CORRESPONDENCE WITH J. MACKINNON AND EVERCORE RE CLEAN TEAM AGREEMENTS.	1.80	2,295.00	901	73942142
06/30/25	Welch, Timothy C. REVIEW STOCK PURCHASE AGREEMENT; EXCHANGE EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING MEETING WITH THE JUSTICE, STATE, AND TREASURY DEPARTMENTS TO DISCUSS PREVAILING BID AND LICENSE APPLICATION TO THE OFFICE OF FOREIGN ASSETS CONTROL.	0.70	1,382.50	901	73948358
06/30/25	Sanford, Kristin PREPARE FOR MEETING WITH CITGO'S ANTITRUST COUNSEL RE HSR FILING.	0.20	395.00	901	73951149
06/30/25	Cooley, Shawn B. ASSESS CFIUS IMPLICATIONS FROM BID; REVIEW AND ASSESS EMAIL RE MATTER UPDATES, TIMELINES, AND ACTION ITEMS.	0.70	1,396.50	901	73951418
06/30/25	Logan, Savannah L. REVIEW AND PROVIDE COMMENT RE EVERCORE DECLARATION; CORRESPONDENCE RE HSR FILING PREPARATIONS.	1.10	1,402.50	901	73968727
<b>SUBTOTAL Task 901 - Regulatory</b>		<b>90.10</b>	<b>\$141,996.00</b>		
<b>Total Fees Due</b>		<b>2,100.70</b>	<b>\$2,978,247.50</b>		

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## ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
06/20/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000082611; DATE: 06/05/2025 - HOSTING - RELATIVITY (MAY 2025)	H023	42586630	12,979.00
06/20/25	Friedmann, Jared R. E-DISCOVERY SERVICES PAYEE: KLDISCOVERY ONTRACK LLC (49546-01); INVOICE#: 1001000078033; DATE: 05/05/2025 - HOSTING - RELATIVITY (APRIL 2025)	H023	42586631	14,707.00
<b>SUBTOTAL DISB TYPE H023:</b>				<b>\$27,686.00</b>
06/02/25	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202505062703701; DATE: 6/2/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - MAY 2025; ALERT FEE	H060	42586640	20.00
06/26/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586649	38.18
06/26/25	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586650	19.17
06/26/25	Smith, Kara COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586651	0.24
06/26/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586652	7.78
06/26/25	Pugh, Daniela M. COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586653	0.37
06/26/25	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095795100; DATE: 5/31/2025 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK MAY 2025.	H060	42586654	8.15
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$93.89</b>
06/30/25	Bentley, Chase A. FIRM MESSENGER SERVICE PAYEE: XYZ (37976-01); INVOICE#: 1750480; DATE: 6/25/2025 - TAXI CHARGES FOR 2025-06-25 INVOICE #17504805061822594 CHASE A BENTLEY G067 RIDE DATE: 2025-06-18 FROM: 767 5 AVE, MANHATTAN, NY TO: 867	H073	42586638	265.46

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	VALLEY RD, NEW CANAAN, CT RIDE TIME: 05:13			
	<b>SUBTOTAL DISB TYPE H073:</b>			<b>\$265.46</b>
06/03/25	Lane, Jack MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-228; DATE: 6/8/2025 - SEAMLESS MEALS EXPENSE BY JACK LANE ON 2025-06-03 AT 6:36 PM	H080	42586591	34.75
06/03/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-228; DATE: 6/8/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-06-03 AT 7:00 PM	H080	42586592	39.85
06/04/25	Lane, Jack MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-228; DATE: 6/8/2025 - SEAMLESS MEALS EXPENSE BY JACK LANE ON 2025-06-04 AT 7:18 PM	H080	42586590	39.16
06/05/25	Lane, Jack MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-228; DATE: 6/8/2025 - SEAMLESS MEALS EXPENSE BY JACK LANE ON 2025-06-05 AT 6:53 PM	H080	42586597	40.00
06/09/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-09 AT 6:24 PM	H080	42586655	40.00
06/09/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-06-09 AT 7:15 PM	H080	42586656	40.00
06/10/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-10 AT 6:34 PM	H080	42586578	35.84
06/11/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-11 AT 6:27 PM	H080	42586577	40.00
06/11/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-06-11 AT 7:07 PM	H080	42586584	27.56
06/11/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-06-11 AT 6:30 PM	H080	42586657	40.00
06/12/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-06-12 AT 7:30 PM	H080	42586579	40.00

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<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
06/12/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-12 AT 6:55 PM	H080	42586585	40.00
06/12/25	Curtis, Aaron J. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY AARON CURTIS ON 2025-06-12 AT 6:58 PM	H080	42586658	40.00
06/12/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-06-12 AT 7:00 PM	H080	42586659	40.00
06/13/25	Carpinello, Courtney MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-229; DATE: 6/15/2025 - SEAMLESS MEALS EXPENSE BY COURTNEY CARPINELLO ON 2025-06-13 AT 8:06 PM	H080	42586629	31.84
06/17/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY MATTHEW CONTE ON 2025-06-17 AT 7:39 PM	H080	42586611	34.75
06/17/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-06-17 AT 6:58 PM	H080	42586612	37.77
06/17/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-17 AT 6:26 PM	H080	42586616	40.00
06/18/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-18 AT 7:19 PM	H080	42586613	36.46
06/18/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2025-06-18 AT 6:30 PM	H080	42586617	40.00
06/18/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-06-18 AT 7:11 PM	H080	42586618	40.00
06/19/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-06-19 AT 8:13 PM	H080	42586615	39.63

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
06/19/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-06-19 AT 7:54 PM	H080	42586619	40.00
06/19/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2025-06-19 AT 7:18 PM	H080	42586620	40.00
06/19/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2025-06-19 AT 7:17 PM	H080	42586660	40.00
06/19/25	Koivistoinen, Tanja MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY TANJA KOIVISTOINEN ON 2025-06-19 AT 8:59 PM	H080	42586661	40.00
06/20/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-230; DATE: 6/22/2025 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2025-06-20 AT 8:07 PM	H080	42586614	23.76
06/23/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY MATTHEW CONTE ON 2025-06-23 AT 7:34 PM	H080	42586670	34.75
06/24/25	Siskind-Weiss, Jordan MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY JORDAN SISKIND-WEISS ON 2025-06-24 AT 7:11 PM	H080	42586683	40.00
06/24/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY JOSHUA MACKINNON ON 2025-06-24 AT 7:07 PM	H080	42586685	40.00
06/25/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: CREX7511802306251310; DATE: 6/25/2025 - DINNER- JUN 23, 2025	H080	42586621	24.70
06/25/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY MATTHEW CONTE ON 2025-06-25 AT 8:26 PM	H080	42586665	34.75
06/25/25	Yeo, Michaelle MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY YOUNGHYUN YEO ON 2025-06-25 AT 9:05 PM	H080	42586671	38.62
06/25/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY MATTHEW CONTE ON 2025-06-25 AT 7:38 PM	H080	42586673	33.38
06/25/25	Keenan, Eoghan P.	H080	42586674	35.92

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY EOGHAN KEENAN ON 2025-06-25 AT 9:59 PM			
06/25/25	Newcomb, Molly MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY MOLLY NEWCOMB ON 2025-06-25 AT 8:03 PM	H080	42586675	38.78
06/25/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY ANDREW CLARKE ON 2025-06-25 AT 9:49 PM	H080	42586679	40.00
06/25/25	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY EOGHAN KEENAN ON 2025-06-25 AT 7:51 PM	H080	42586680	40.00
06/25/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY AVI RUBIN ON 2025-06-25 AT 7:37 PM	H080	42586684	40.00
06/25/25	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY AVI RUBIN ON 2025-06-25 AT 9:21 PM	H080	42586687	40.00
06/26/25	Bentley, Chase A. MEALS - LEGAL O/T INVOICE#: CREX7500939306261304; DATE: 6/26/2025 - ATTORNEY WORKING MEAL, JUN 16, 2025	H080	42586610	36.31
06/26/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY ANDREW CLARKE ON 2025-06-26 AT 9:12 PM	H080	42586672	35.85
06/26/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY JOSHUA MACKINNON ON 2025-06-26 AT 8:22 PM	H080	42586681	40.00
06/26/25	Newcomb, Molly MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY MOLLY NEWCOMB ON 2025-06-26 AT 8:06 PM	H080	42586682	40.00
06/26/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-231; DATE: 6/29/2025 - SEAMLESS MEALS BY PRIYA KAMATH ON 2025-06-26 AT 6:30 PM	H080	42586686	40.00
06/30/25	Conte, Matthew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-232; DATE: 7/6/2025 - SEAMLESS MEALS BY MATTHEW CONTE ON 2025-06-30 AT 7:23 PM	H080	42586676	34.75
06/30/25	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-232; DATE: 7/6/2025 - SEAMLESS MEALS BY PRIYA KAMATH ON 2025-06-30 AT 6:30 PM	H080	42586677	39.54
06/30/25	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-232; DATE: 7/6/2025 - SEAMLESS MEALS BY JOSHUA MACKINNON ON 2025-06-30 AT 7:28 PM	H080	42586688	40.00

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<u>DATE</u>	<u>NAME DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
06/30/25	Clarke, Andrew MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-232; DATE: 7/6/2025 - SEAMLESS MEALS BY ANDREW CLARKE ON 2025-06-30 AT 6:44 PM	H080	42586689	40.00
<b>SUBTOTAL DISB TYPE H080:</b>				<b>\$1,848.72</b>
06/30/25	Clarke, Andrew COURT REPORTING PAYEE: VERITEXT, LLC - NORTHEAST REGION (25140-22); INVOICE#: 8431493; DATE: 06/27/2025 - ATTENDANCE AND TRANSCRIPT OF CRYSTALLEX V. BOLIVARIAN REPUBLIC OF VENEZUELA	H103	42586639	1,711.16
<b>SUBTOTAL DISB TYPE H103:</b>				<b>\$1,711.16</b>
06/23/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7505193506231304; DATE: 6/23/2025 - LOCAL TAXI, JUN 18, 2025. UBER HOME	H163	42586666	66.04
06/24/25	Sharma, Sakshi TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7510441806241300; DATE: 6/24/2025 - LOCAL TAXI, JUN 18, 2025	H163	42586667	25.47
06/30/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7523740106301314; DATE: 6/30/2025 - LOCAL TAXI, JUN 26, 2025 - UBER HOME.	H163	42586668	51.89
06/30/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7526981607011309; DATE: 7/1/2025 - LOCAL TAXI, JUN 25, 2025- UBER HOME (6/25)	H163	42586669	78.70
06/30/25	Clarke, Andrew TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX7526953607011309; DATE: 7/1/2025 - LOCAL TAXI, JUN 25, 2025 - UBER HOME	H163	42586678	45.69
<b>SUBTOTAL DISB TYPE H163:</b>				<b>\$267.79</b>
06/06/25	Clarke, Andrew LEGAL NOTICES/ADVERTISING PAYEE: STRETTO, INC. (52222-02); INVOICE#: 11692; DATE: 06/17/2024 - COMBINED HEARING NOTICE PUBLICATIONS.	H190	42586583	34,755.88
06/06/25	Clarke, Andrew LEGAL NOTICES/ADVERTISING PAYEE: STRETTO, INC. (52222-02); INVOICE#: 15223; DATE: 05/14/2025 - COMBINED HEARING NOTICE PUBLICATIONS.	H190	42586586	43,237.98
<b>SUBTOTAL DISB TYPE H190:</b>				<b>\$77,993.86</b>
06/03/25	WGM, Firm DUPLICATING 1113 COLOR PRINT(S) MADE BETWEEN 05/29/2025 AND 06/03/2025	S011	42586580	556.50
06/10/25	WGM, Firm	S011	42586587	156.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	DUPLICATING 312 COLOR PRINT(S) MADE BETWEEN 06/04/2025 AND 06/10/2025			
06/12/25	Wash, DC DUPLICATING 5 COLOR PRINT(S) MADE BETWEEN 06/12/2025 AND 06/12/2025	S011	42586595	2.50
06/17/25	WGM, Firm DUPLICATING 274 COLOR PRINT(S) MADE BETWEEN 06/13/2025 AND 06/17/2025	S011	42586594	137.00
06/24/25	WGM, Firm DUPLICATING 7308 COLOR PRINT(S) MADE BETWEEN 06/18/2025 AND 06/24/2025	S011	42586602	3,654.00
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$4,506.00</b>
06/03/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 06/03/2025 2:14PM	S019	42586582	12.00
06/05/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 06/05/2025 11:13AM	S019	42586589	3.00
06/13/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 06/13/2025 4:33PM	S019	42586600	3.00
06/13/25	Clarke, Andrew 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 06/13/2025 9:15AM	S019	42586622	3.00
06/18/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 06/18/2025 8:00PM	S019	42586606	12.00
06/18/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 06/18/2025 8:41PM	S019	42586607	12.00
06/19/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 06/19/2025 3:04PM	S019	42586608	12.00
06/19/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 06/19/2025 10:20AM	S019	42586609	12.00
06/22/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 06/22/2025 9:42PM	S019	42586604	6.00
06/24/25	Mackinnon, Josh 3 RING BINDER 1" TO 3"	S019	42586605	9.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	3 _US SPIRAL BINDING ON 06/24/2025 10:04AM			
06/25/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/25/2025 10:56AM	S019	42586642	9.00
06/25/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/25/2025 12:10PM	S019	42586643	9.00
06/26/25	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 06/26/2025 6:10PM	S019	42586641	3.00
06/26/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/26/2025 2:23PM	S019	42586644	9.00
06/26/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/26/2025 2:30PM	S019	42586645	9.00
06/26/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/26/2025 2:47PM	S019	42586646	9.00
06/26/25	Mackinnon, Josh 3 RING BINDER 1" TO 3" 3 _US SPIRAL BINDING ON 06/26/2025 11:24AM	S019	42586647	9.00
06/26/25	Newcomb, Molly 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 06/26/2025 2:08PM	S019	42586648	3.00
<b>SUBTOTAL DISB TYPE S019:</b>				<b>\$144.00</b>
06/12/25	Gehrich, Charles COMPUTERIZED RESEARCH BLAW USAGE REPORT - MAY 2025; BARAHONA, PHILIP; 9 DOCKET TRACK	S061	42586593	22.50
06/17/25	Carmant, Marie J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MAY 2025	S061	42586623	88.40
06/17/25	Gehrich, Charles COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MAY 2025	S061	42586624	72.70
06/17/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MAY 2025	S061	42586625	62.10
06/17/25	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - MAY 2025	S061	42586626	570.50

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06/23/25	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 05/14/2025 TRANSACTIONS: 6	S061	42586596	107.47
06/23/25	Carpinello, Courtney COMPUTERIZED RESEARCH NY WESTLAW - CARPINELLO,COURTNEY 05/21/2025 TRANSACTIONS: 24	S061	42586601	107.47
06/23/25	Agbi, Theo COMPUTERIZED RESEARCH MIAMI WESTLAW - AGBI,THEOPHILUS 05/06/2025 TRANSACTIONS: 20	S061	42586632	159.01
06/23/25	Carpinello, Courtney COMPUTERIZED RESEARCH NY WESTLAW - CARPINELLO,COURTNEY 05/20/2025 TRANSACTIONS: 26	S061	42586633	157.32
06/23/25	Okada, Tyler COMPUTERIZED RESEARCH NY WESTLAW - PANCHAM,BRENDA 05/28/2025 TRANSACTIONS: 105	S061	42586634	47.49
06/23/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 05/22/2025 TRANSACTIONS: 5	S061	42586635	1.18
06/23/25	Gehnrich, Charles COMPUTERIZED RESEARCH NY WESTLAW - GEHNRICH,CHARLES 05/21/2025 TRANSACTIONS: 21	S061	42586636	72.83
06/24/25	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - MAY 2025	S061	42586637	855.55
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$2,324.52</b>
06/18/25	Bentley, Chase A. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - MAY 2025 FOR CITGO NEWS ALERT (CUSTOM)	S064	42586627	85.00
06/18/25	Logan, Savannah L. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - MAY 2025 FOR CITGO / BANKRUPTCY SALE	S064	42586628	85.00
<b>SUBTOTAL DISB TYPE S064:</b>				<b>\$170.00</b>
06/03/25	WGM, Firm DUPLICATING 15 PRINT(S) MADE BETWEEN 06/03/2025 AND 06/03/2025	S117	42586581	2.25
06/10/25	WGM, Firm DUPLICATING 17 PRINT(S) MADE BETWEEN 06/04/2025 AND 06/10/2025	S117	42586588	2.55
06/12/25	Wash, DC	S117	42586599	2.25

Robert B. Pincus, Special Master - Citgo Restructuring and M&A  
Process  
67816.0003  
2025008760

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
	DUPLICATING 15 PRINT(S) MADE BETWEEN 06/12/2025 AND 06/12/2025			
06/17/25	WGM, Firm DUPLICATING 58 PRINT(S) MADE BETWEEN 06/12/2025 AND 06/17/2025	S117	42586598	8.70
06/24/25	WGM, Firm DUPLICATING 165 PRINT(S) MADE BETWEEN 06/18/2025 AND 06/24/2025	S117	42586603	24.75
<b>SUBTOTAL DISB TYPE S117:</b>				<u><b>\$40.50</b></u>
<b>TOTAL DISBURSEMENTS</b>				<u><b>\$117,051.90</b></u>

**EVERCORE GROUP LLC** #: 46389

August 4, 2025

Invoice No. 14833

CITGO Petroleum Corporation

Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware

Attention: Robert B. Pincus

**INVOICE**

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee payable June 15, 2025

200,000.00

Total Fees Due:

200,000.00

Total Out-of-Pocket Expenses:

107,888.97

**Invoice Total:****307,888.97**

/cm

**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

August 4, 2025

Bill Number 318045

File Number (PINCRO-51819) / 21202.00001

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$9,483.00
Disbursements	\$39,288.83
Bill Total	<hr/> \$48,771.83

\*Please note, the total balance includes a previous balance. Please disregard if in line for payment.

**For ease of payment, our wiring and ACH instructions appear below:**

Bank:	Wells Fargo
Account Number:	2000037858773
Account Name:	Potter Anderson & Corroon LLP
Payee's Address:	1313 North Market Street Wilmington, DE 19801
Wiring Routing Number:	121000248
ACH Routing Number:	031100869
Swift Code:	WFBIUS6S
Reference:	21202-00001

**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

August 4, 2025  
Bill Number 318045

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through June 30, 2025

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
06/02/25	MTS	Pleadings Review recent flurry of court filings and emails; call with Edwin Wells	0.30 Hrs	\$457.50
06/02/25	MCD	Analysis/Strategy Review correspondence re outstanding invoices.	0.10 Hrs	\$25.00
06/03/25	MCD	Trial and Hearing Attendance Confer with co-counsel re logistics for sales hearing.	0.40 Hrs	\$100.00
06/03/25	MCD	Discovery Motions Review proposed discovery schedule; coordinate filing.	0.40 Hrs	\$100.00
06/03/25	MTS	Pleadings Review of filings, orders and emails	0.30 Hrs	\$457.50
06/03/25	BAPA	Court Mandated Conferences Correspondence re meet and confer on discovery schedule	0.20 Hrs	\$156.00
06/04/25	MTS	Pleadings Review of emails and filings	0.50 Hrs	\$762.50
06/04/25	MCD	Analysis/Strategy Review motion to adjourn sales hearing.	0.40 Hrs	\$100.00
06/04/25	NMTA	Analysis/Strategy Review Oral Order re motion to request adjournment, related communications	0.10 Hrs	\$37.00
06/05/25	MCD	Discovery Motions Review response to motion to adjourn the sales hearing; coordinate filing.	0.40 Hrs	\$100.00
06/05/25	NMTA	Other Written Motions and Submissions Review response to motion requesting adjournment for filing	0.10 Hrs	\$37.00
06/05/25	MTS	Pleadings Review of filings and emails	0.50 Hrs	\$762.50
06/05/25	BAPA	Other Written Motions and Submissions Review draft response to the motion requesting adjournment	0.30 Hrs	\$234.00
06/06/25	MTS	Pleadings Review of filings and emails	0.50 Hrs	\$762.50
06/06/25	MCD	Analysis/Strategy Review oral order re sales hearing beginning August 18; correspondence with N. Tarantino re logistics.	0.20 Hrs	\$50.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
06/09/25	NMTA	Analysis/Strategy Review court docket, revise attorney lounge request and submit to Court for Sale Hearing, search for and reserve conference rooms, related communications	0.70 Hrs	\$259.00
06/10/25	MCD	Discovery Motions Review discovery schedule; coordinate filing re the same.	0.50 Hrs	\$125.00
06/10/25	BAPA	Other Written Motions and Submissions Review draft Special Master proposed schedule	0.20 Hrs	\$156.00
06/11/25	MCD	Analysis/Strategy Review and edit February 2025 Monthly report; coordinate filing.	0.60 Hrs	\$150.00
06/11/25	NMTA	Other Written Motions and Submissions Review status report, verify exhibits and prepare for filing	0.30 Hrs	\$111.00
06/11/25	MCD	Analysis/Strategy Attend meet and confer re motion for reconsideration of discovery schedule; correspondence re the same.	0.40 Hrs	\$100.00
06/11/25	BAPA	Court Mandated Conferences Correspondence re meet and confer on reconsideration motion on scheduling order	0.20 Hrs	\$156.00
06/12/25	MCD	Analysis/Strategy Review oral order re response to motion for reconsideration.	0.10 Hrs	\$25.00
06/12/25	NMTA	Analysis/Strategy Communications re attorney lounge reservation, review Oral Order re deadlines for motion for reconsideration, related communications	0.30 Hrs	\$111.00
06/13/25	NMTA	Other Written Motions and Submissions Finalize entry of appearance for M. Dang for filing, review response to motion for reconsideration	0.20 Hrs	\$74.00
06/13/25	MCD	Analysis/Strategy Review revise discovery schedule; coordinate filing.	0.00 Hrs	\$0.00
06/13/25	BAPA	Analysis/Strategy Correspondence re extension request	0.20 Hrs	\$156.00
06/18/25	MCD	Discovery Motions Review docket activities.	0.20 Hrs	\$50.00
06/20/25	MCD	Analysis/Strategy Review docket activity.	0.10 Hrs	\$25.00
06/20/25	BAPA	Analysis/Strategy Correspondence re black lion - CITGO bid submission	0.20 Hrs	\$156.00
06/23/25	MCD	Discovery Motions Review notice of filing of stalking horse executed debt commitment letter; correspondence re the same.	0.50 Hrs	\$125.00
06/23/25	BAPA	Other Written Motions and Submissions Review draft notice of filing of stalking horse executed debt commitment letters, correspondence re black lion submission	0.40 Hrs	\$312.00
06/24/25	NMTA	Analysis/Strategy Update chart of counsel and certificate of service, related communications	0.70 Hrs	\$259.00
06/24/25	MCD	Discovery Motions	0.30 Hrs	\$75.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
06/24/25	NMTA	Correspondence re notice of filing of executed debt commitment letters; coordinate filing re the same. Other Written Motions and Submissions	0.20 Hrs	\$74.00
06/24/25	MCD	Review and prepare exhibits to notice of filing of stalking horse executed debt commitment letters Analysis/Strategy	0.50 Hrs	\$125.00
06/24/25	MCD	Attend ex parte teleconference. Other Written Motions and Submissions	2.40 Hrs	\$600.00
06/24/25	MTS	Preparation and coordinate filing of response letter re OFAC. Pleadings	0.30 Hrs	\$457.50
06/24/25	BAPA	Review of emails and filings Analysis/Strategy	0.40 Hrs	\$312.00
06/24/25	MCD	Correspondence re sealed production inquiry Analysis/Strategy	0.40 Hrs	\$100.00
06/25/25	MCD	Email correspondence re confidential filings. Analysis/Strategy	0.10 Hrs	\$25.00
06/25/25	NMTA	Correspondence re sealed filing and public version due date. Analysis/Strategy	0.20 Hrs	\$74.00
06/26/25	NMTA	Review recent filings re deadlines, related communications Analysis/Strategy	0.60 Hrs	\$222.00
06/26/25	MCD	Review revised proposed schedule, related communications Analysis/Strategy	0.20 Hrs	\$50.00
06/26/25	BAPA	Correspondence re notice of ex parte meeting. Other Written Motions and Submissions	0.20 Hrs	\$156.00
06/27/25	MCD	Correspondence re notice of ex parte meeting Analysis/Strategy	0.10 Hrs	\$25.00
06/27/25	BAPA	Correspondence re notice of ex parte meeting. Other Written Motions and Submissions	0.20 Hrs	\$156.00
06/30/25	MCD	Correspondence re ex parte notice Other Written Motions and Submissions	0.10 Hrs	\$25.00
06/30/25	MCD	Review, correspond, and coordinate filing of notice of ex parte meeting. Other Written Motions and Submissions	0.40 Hrs	\$100.00
06/30/25	MCD	Review response in opposition to motion to compel; coordinate filing. Other Written Motions and Submissions	0.10 Hrs	\$25.00
06/30/25	BAPA	Correspondence with Chambers re letter of attorney appearance. Other Written Motions and Submissions	0.50 Hrs	\$390.00
		Review draft notice of ex parte meeting and opposition to motion to compel, related correspondence		
Total				\$9,483.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

LEGAL SERVICES SUMMARY

Bindu A. Palapura	3.00 Hrs	\$2,340.00
Myron T. Steele	2.40 Hrs	\$3,660.00
Malisa C. Dang	0.00 Hrs	\$0.00
Malisa C. Dang	8.90 Hrs	\$2,225.00
Nicole M. Tarantino	3.40 Hrs	\$1,258.00
	<hr/> 17.70 Hrs	<hr/> \$9,483.00

DISBURSEMENTS

Through June 30, 2025

1440	Legal Notice	39,288.83
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Total Disbursements	\$39,288.83
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Total Due This Bill	<hr/> \$48,771.83
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CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT

Invoice No. 113409  
Date 07/10/2025  
Client No. 15264

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**CRYSTALLEX INTL CORP C/O SPECIAL MASTER**

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2025:	\$ 2,505.00
REIMBURSABLE EXPENSES	<u>24.50</u>
<b>TOTAL INVOICE</b>	<b>\$ <u>2,529.50</u></b>

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS, SPECIAL MASTER OF U.S. DISTRICT COURT

Amount Remitted \$ \_\_\_\_\_

Invoice No. 113409  
Date 07/10/2025  
Client No. 15264

**Please return this stub with your payment to ensure proper credit to your account...thank you.**

Fees for Professional Services Rendered through June 30, 2025: Invoice No. 113409

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/02/2025	Administrative Services Post recent payments and submit wire payment to Weil.	Mattson	1.00	\$ 180.00
06/05/2025	Review of Documents Review recap of May services, Pharo status emails (paid off through Dec 24).	Smith	0.25	162.50
06/09/2025	Administrative Services Service recap, status of receivables and payables, emails with Bob P.	Smith	0.25	162.50
06/16/2025	Review of Documents February 2025 SM report approval, review, next steps before invoicing; Andrea's response.	Smith	0.25	162.50
06/16/2025	Administrative Services Post payments from 6/2 to 6/16 and process May bank reconciliation.	Mattson	2.50	450.00
06/19/2025	Review of Documents Review February 2025 invoices prepared by Andrea for SPPs and AJCs, released today.	Smith	0.75	487.50
06/19/2025	Administrative Services Prepare and email February hours invoices to AJCs/SPPs/record hours in QB/send wire payment to Weil.	Mattson	5.00	<u>900.00</u>
Total For Services				2,505.00

Reimbursable Expenses - QBO Intuit Fee for  
June 12 to July 12, 2025

\$ 24.50

Total For Reimbursable Expenses 24.50

CURRENT AMOUNT DUE \$ 2,529.50

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CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
~Invoice No. 113409

Page 2

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Fees for Professional Services Rendered through June 30, 2025:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
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**SUMMARY OF PROFESSIONAL SERVICES:**

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	1.50	\$650.00	\$ 975.00
Andrea E. Mattson	8.50	\$180.00	1,530.00
<b>TOTAL</b>	<b>10.00</b>		<b>\$ 2,505.00</b>

**To pay online by EFT or credit card, please visit our secure payment portal on our website ([www.santoracpagroup.com](http://www.santoracpagroup.com)) - please click "Pay My Bill" at the top right of the home page.**

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**